

## **Consolidated Capital of North America**

1530 16<sup>th</sup> Street, Suite 200

Denver, CO 80202

011-86-0551-62883329

[www.nywkj.com/en](http://www.nywkj.com/en)

[1286631531@qq.com](mailto:1286631531@qq.com)

# **Annual Report**

**For the period ending 12/31/23 (the “Reporting Period”)**

### **Outstanding Shares**

The number of shares outstanding of our Common Stock was:

205,718,588 as of 12/31/23 *(Current Reporting Period Date or More Recent Date)*

205,718,588 as of 12/31/23 *(Most Recent Completed Fiscal Year End)*

### **Shell Status**

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes: ☐ No: ☒

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: ☐ No: ☒

### **Change in Control**

Indicate by check mark whether a Change in Control<sup>4</sup> of the company has occurred during this reporting period:

Yes: ☐ No: ☒

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<sup>4</sup> “Change in Control” shall mean any events resulting in:

(i) Any “person” (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the “beneficial owner” (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;

(ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;

(iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or

(iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

**1) Name and address(es) of the issuer and its predecessors (if any)**

In answering this item, provide the current name of the issuer and names used by predecessor entities, along with the dates of the name changes.

Consolidated North America of North America

1530 16<sup>th</sup> Street, Suite 200

Denver, CO 80202

Current State and Date of Incorporation or Registration: Colorado

Standing in this jurisdiction: (e.g. active, default, inactive): Active

Prior Incorporation Information for the issuer and any predecessors during the past five years:

N/A

Describe any trading suspension or halt orders issued by the SEC or FINRA concerning the issuer or its predecessors since inception:

None

List any stock split, dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None

Address of the issuer's principal executive office:

1530 16<sup>th</sup> Street, Suite 200

Denver, CO 80202

Address of the issuer's principal place of business:

☐X *Check if principal executive office and principal place of business are the same address:*

\_\_\_\_\_

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

No: ☐ Yes: ☒ If Yes, provide additional details below:

Company went through Custodial Services Dismissal in April of 2021.

**2) Security Information**

**Transfer Agent**

Name: Securities Transfer Corporation

Phone: 469-633-0101

Email: info@stctransfer.com

Address: 2901 N. Dallas Parkway, Suite 380, Plano, Texas 75093

**Publicly Quoted or Traded Securities:**

*The goal of this section is to provide a clear understanding of the share information for its publicly quoted or traded equity securities. Use the fields below to provide the information, as applicable, for all outstanding classes of securities that are publicly traded/quoted.*

Trading symbol:	<u>CDNO</u>
Exact title and class of securities outstanding:	<u>Common Class A</u>
CUSIP:	<u>208892208</u>
Par or stated value:	<u>\$.0001</u>
Total shares authorized:	<u>850,000,000</u> as of date: <u>December 31, 2023</u>
Total shares outstanding:	<u>205,718,588</u> as of date: <u>December 31, 2023</u>
Total number of shareholders of record:	<u>533</u> as of date: <u>December 31, 2023</u>

*Please provide the above-referenced information for all other publicly quoted or traded securities of the issuer.*

None

**Other classes of authorized or outstanding equity securities that do not have a trading symbol:**

*The goal of this section is to provide a clear understanding of the share information for its other classes of authorized or outstanding equity securities (e.g., preferred shares that do not have a trading symbol). Use the fields below to provide the information, as applicable, for all other authorized or outstanding equity securities.*

Exact title and class of the security:	<u>Preferred A</u>
Par or stated value:	<u>\$.001</u>
Total shares authorized:	<u>10,000,000</u> as of date: <u>December 31, 2023</u>
Total shares outstanding:	<u>700,000</u> as of date: <u>December 31, 2023</u>
Total number of shareholders of record:	<u>533</u> as of date: <u>December 31, 2023</u>

Exact title and class of the security:	<u>Preferred B</u>
Par or stated value:	<u>\$.001</u>
Total shares authorized:	<u>10,000,000</u> as of date: <u>December 31, 2023</u>
Total shares outstanding:	<u>158</u> as of date: <u>December 31, 2023</u>
Total number of shareholders of record:	<u>5</u> as of date: <u>December 31, 2023</u>

**Security Description:**

*The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:*

1. For common equity, describe any dividend, voting and preemption rights.

None

2. For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.

None

3. Describe any other material rights of common or preferred stockholders.

None

4. Describe any material modifications to rights of holders of the company's securities that have occurred over the reporting period covered by this report.

None

### 3) Issuance History

*The goal of this section is to provide disclosure with respect to each event that resulted in any changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period.***

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

#### A. Changes to the Number of Outstanding Shares for the two most recently completed fiscal years and any subsequent period.

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years:

No: ☒X

Yes: ☐ (If yes, you must complete the table below)

Shares Outstanding <u>Opening Balance:</u> Date 12/31/23 Common: <u>205,718,588</u> Preferred: <u>700,000-</u> <u>Series A &amp; 158 Series B</u>			*Right-click the rows below and select "Insert" to add rows as needed.						
Date of Transaction	Transaction type (e.g., new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to.  ***You must disclose the control person(s) for any entities listed.	Reason for share issuance (e.g. for cash or debt conversion) - OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.
_____	_____	_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____	_____	_____
Shares Outstanding on Date of This Report:  Ending Balance: Date _____ Common: _____ Preferred: _____									

**Example:** A company with a fiscal year end of December 31<sup>st</sup> 2023, in addressing this item for its Annual Report, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2022 through December 31, 2023 pursuant to the tabular format above.

**\*\*\*Control persons for any entities in the table above must be disclosed in the table or in a footnote here.**

Use the space below to provide any additional details, including footnotes to the table above:

Gaofei Qian owns 700,000 Series A Preferred Shares

## B. Promissory and Convertible Notes

Indicate by check mark whether there are any outstanding promissory, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities:

No: X ☐ Yes: ☐ (If yes, you must complete the table below)

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder.  *** You must disclose the control person(s) for any entities listed.	Reason for Issuance (e.g. Loan, Services, etc.)
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____

**\*\*\*Control persons for any entities in the table above must be disclosed in the table or in a footnote here.**

Use the space below to provide any additional details, including footnotes to the table above:

\_\_\_\_\_

## 4) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. Ensure that these descriptions are updated on the Company's Profile on [www.OTCMarkets.com](http://www.OTCMarkets.com).

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

Through its online platforms, the company is a comprehensive service provider focusing on Women's travel. Now it has service platforms such as nvyou.com, lvxiaoer app, travel agency and so on. The company continues to layout national key cities and potential cities with the integrated marketing service mode of the whole industrial chain. Women's exclusive travel customized service designed exclusively is deeply loved by women users. It is now a rapid development model integrating cultural tourism operation and scientific and technological innovation. With the vision of providing perfect one-stop intelligent services for women, the company is committed to building a global leader in global travel services for women's destinations.

B. List any subsidiaries, parent company, or affiliated companies.

None

C. Describe the issuers' principal products or services.

Company provides webservices focusing on the travel industry.

## 5) Issuer's Facilities

*The goal of this section is to provide investors with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.*

In responding to this item, please clearly describe the assets, properties or facilities of the issuer. Describe the location of office space, data centers, principal plants, and other property of the issuer and describe the condition of the properties. Specify if the assets, properties, or facilities are owned or leased and the terms of their leases. If the issuer does not have complete ownership or control of the property, describe the limitations on the ownership.

The Company operates from a 2,000 square foot office.

## 6) All Officers, Directors, and Control Persons of the Company

Using the table below, please provide information, as of the period end date of this report, regarding all officers and directors of the company, or any person that performs a similar function, regardless of the number of shares they own.

In addition, list all individuals or entities controlling 5% or more of any class of the issuer's securities. If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity. Include Company Insiders who own any outstanding units or shares of any class of any equity security of the issuer.

*The goal of this section is to provide investors with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial owners.*

Names of All Officers, Directors, and Control Persons	Affiliation with Company (e.g. Officer Title /Director/Owner of 5% or more)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Names of control person(s) if a corporate entity
<u>Gaofei Qian</u>	<u>President</u>	<u>No. 010 Group 5, Nanguan Community Shouchun Town, Shaouxian County, PRC</u>	<u>700,000</u>	<u>Preferred A</u>	<u>60%</u>	<u>NA</u>
_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____

Confirm that the information in this table matches your public company profile on [www.OTCMarkets.com](http://www.OTCMarkets.com). If any updates are needed to your public company profile, log in to [www.OTCIQ.com](http://www.OTCIQ.com) to update your company profile.

## 7) Legal/Disciplinary History

A. Identify and provide a brief explanation as to whether any of the persons or entities listed above in Section 6 have, in the past 10 years:

1. Been the subject of an indictment or conviction in a criminal proceeding or plea agreement or named as a defendant in a pending criminal proceeding (excluding minor traffic violations);

None

2. Been the subject of the entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, financial- or investment-related, insurance or banking activities;

None

3. Been the subject of a finding, disciplinary order or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, a state securities regulator of a violation of federal or state securities or commodities law, or a foreign regulatory body or court, which finding or judgment has not been reversed, suspended, or vacated;

None

4. Named as a defendant or a respondent in a regulatory complaint or proceeding that could result in a "yes" answer to part 3 above; or

None

5. Been the subject of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

None

6. Been the subject of a U.S Postal Service false representation order, or a temporary restraining order, or preliminary injunction with respect to conduct alleged to have violated the false representation statute that applies to U.S mail.

None

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party to or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

None

## 8) Third Party Service Providers

Provide the name, address, telephone number and email address of each of the following outside providers. You may add additional space as needed.

Confirm that the information in this table matches your public company profile on [www.OTCMarkets.com](http://www.OTCMarkets.com). If any updates are needed to your public company profile, update your company profile.

Securities Counsel (must include Counsel preparing Attorney Letters).

Name: \_\_\_\_\_  
Address 1: \_\_\_\_\_  
Address 2: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Email: \_\_\_\_\_

Accountant or Auditor

Name: \_\_\_\_\_  
Firm: \_\_\_\_\_  
Address 1: \_\_\_\_\_  
Address 2: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Email: \_\_\_\_\_

Investor Relations

Name: \_\_\_\_\_  
Firm: \_\_\_\_\_  
Address 1: \_\_\_\_\_  
Address 2: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Email: \_\_\_\_\_

*All other means of Investor Communication:*

X (Twitter): \_\_\_\_\_  
Discord: \_\_\_\_\_  
LinkedIn: \_\_\_\_\_  
Facebook: \_\_\_\_\_  
[Other ] \_\_\_\_\_

Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared, or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s), consultant(s) or any entity/individual that provided assistance or services to the issuer during the reporting period.

Name: Wei Lu  
Firm: BCW Group Holding, Inc.  
Nature of Services: Corporate Advisory  
Address 1: Rm 1201, Building 6, Caimanjie Financial,  
Address 2: Chaoyang District  
Phone: Beijing, China, 100014  
Email: 1015624985@qq.com

Name: Richard Oravec  
Firm: Pivo Associates, Inc.  
Nature of Services: Uploading Services to OTC markets  
Address 1: 277 West 11<sup>th</sup> Street, Suite 2F



Address 2: NY, NY. 10014  
Phone: 212-924-3548  
Email: pivo1000@yahoo.com

**9) Disclosure & Financial Information**

A. This Disclosure Statement was prepared by (name of individual):

Name: Gaofei Qian  
Title: **President**  
Relationship to Issuer: **President**

B. The following financial statements were prepared in accordance with:

☒ IFRS  
☐ U.S. GAAP

C. The following financial statements were prepared by (name of individual):

Name: **Gaofei Qian**  
Title: **President**  
Relationship to Issuer: **President**

Describe the qualifications of the person or persons who prepared the financial statements:<sup>5</sup> **Mr. Qian possesses "sufficient financial skills" due to his prior experience as President of the Anhui Baozhong (China) Tourism Business Department**

Provide the following qualifying financial statements:

- Audit letter, if audited;
- Balance Sheet;
- Statement of Income;
- Statement of Cash Flows;
- Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- Financial Notes

**Financial Statement Requirements:**

- Financial statements must be published together with this disclosure statement as one document.
- Financial statements must be "machine readable". Do not publish images/scans of financial statements.
- Financial statements must be presented with comparative financials against the prior FYE or period, as applicable.
- Financial statements must be prepared in accordance with U.S. GAAP or International Financial Reporting Standards (IFRS) but are not required to be audited.

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<sup>5</sup> The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS and by persons with sufficient financial skills.

## 10) Issuer Certification

*Principal Executive Officer:*

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Gaofei Qian certify that:

1. I have reviewed this Disclosure Statement for Consolidated Capital of North America, Inc.
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

March 19, 2024

/s/ Gaofei Qian

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

*Principal Financial Officer:*

I, Gaofei Qian certify that:

1. I have reviewed this Disclosure Statement for Consolidated Capital of North America, Inc.
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

March 19, 2024

/s/ Gaofei Qian

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

Consolidated Capital of North America  
CONSOLIDATED BALANCE SHEETS

		December 31, 2023	June 30, 2023	December 31, 2022	Sept 30, 2022	June 30, 2022	December 31, 2021	June 30, 2021	December 31, 2020	December 31, 2019
<b>ASSETS</b>										
Current Assets:										
Cash and bank	\$	200,775	203,296	101,516	2,248	2,048	16,670	1,247	373	95,004
Accounts receivable		100,244	18,004	119,665				62,693		
Inventory										
Other current assets		143,072	138,626	120,242	116,756	149,000	172,039	13,824	89,673	
Total current assets		444,091	359,926	340,423	119,004	151,128	142,179	77,733	89,646	95,004
Equipment, net		561	1,096	1,701	1,946	2,444	3,094	3,778		
Long-term investment		69,246	60,042	26,470	23,191	13,963		11,731		
Intangible assets, net										
<b>TOTAL ASSETS</b>	<b>\$</b>	<b>513,898</b>	<b>421,064</b>	<b>368,594</b>	<b>144,141</b>	<b>167,535</b>	<b>145,273</b>	<b>92,543</b>	<b>89,646</b>	<b>95,004</b>
<b>LIABILITIES AND MEMBERS' INTEREST/STOCKHOLDERS' EQUITY</b>										
Current Liabilities:										
Accounts payable	\$		1,385			267				
Other current liabilities		235,699	181,112	9,962	6,529	26,255	1,065	66,811	53,855	1,732
Total current liabilities		235,699	182,497	9,962	6,529	26,522	1,065	66,811	53,855	1,732
<b>TOTAL LIABILITIES</b>		<b>235,699</b>	<b>182,497</b>	<b>9,962</b>	<b>6,529</b>	<b>26,522</b>	<b>1,065</b>	<b>66,811</b>	<b>53,855</b>	<b>1,732</b>
<b>MEMBERS' INTEREST/STOCKHOLDERS' EQUITY:</b>										
Paid-in capital		421,591	412,920	412,228	368,461	343,029	239,534	116,100	110,898	121,843
Accumulated other comprehensive income(loss)		9,516	4,289	4,355	10,458	(9,358)	(4,140)	(4,772)	(4,772)	
Deficit accumulated during the development stage		(152,950)	(132,442)	(138,181)	(741,367)	(132,458)	(89,166)	(90,167)	(70,331)	(28,571)
Total members' interest/stockholders' equity		278,139	284,667	318,632	137,612	141,013	144,308	25,932	35,991	93,272
<b>TOTAL LIABILITIES AND MEMBERS' INTEREST/STOCKHOLDERS' EQUITY</b>	<b>\$</b>	<b>513,898</b>	<b>421,064</b>	<b>368,594</b>	<b>144,141</b>	<b>167,535</b>	<b>145,273</b>	<b>92,543</b>	<b>89,646</b>	<b>95,004</b>

(0) 0 0  
The accompanying notes are an integral part of these consolidated financial statements.

**Consolidated Capital of North America**  
**CONSOLIDATED STATEMENTS OF OPERATIONS**

	<u>Year Ended Dec. 31,</u>	<u>Period Ended Jun. 30</u>	<u>Year Ended Dec. 31,</u>	<u>Period Ended Sep. 30</u>	<u>Period Ended Jun. 30</u>	<u>Year Ended Dec. 31,</u>	<u>Period Ended Jun. 30</u>	<u>Year Ended Dec. 31,</u>
	<u>2023</u>	<u>2023</u>	<u>2022</u>	<u>2022</u>	<u>2022</u>	<u>2021</u>	<u>2021</u>	<u>2020</u>
<b>Sales</b>	\$ 93,455	29,386	239,608	970		200,049	62,346	2,584
<b>Cost of sales</b>	4,938	1,744				59,450	386	8,111
<b>Gross profit</b>	<u>88,517</u>	<u>27,642</u>	<u>239,608</u>	<u>970</u>	<u>-</u>	<u>140,599</u>	<u>61,959</u>	<u>(5,527)</u>
<b>Operating expenses:</b>								
Selling expenses			58	53	54	6,318		3,015
General and administrative expenses	240,276	152,017	206,494	151,607	102,001	156,731	81,634	33,349
Total operating expenses	<u>240,276</u>	<u>152,017</u>	<u>206,552</u>	<u>151,660</u>	<u>102,055</u>	<u>163,049</u>	<u>81,634</u>	<u>36,365</u>
<b>Income from operations</b>	<u>(151,759)</u>	<u>(124,375)</u>	<u>33,056</u>	<u>(150,690)</u>	<u>(102,055)</u>	<u>(22,450)</u>	<u>(19,675)</u>	<u>(41,892)</u>
<b>Other income (expense)</b>								
Interest expense								
Other expenses	199	86	71	73	70	224	34	98
Other income	57,209		622	622	633	2,043	77	26
Total other income (expense)	<u>57,010</u>	<u>(86)</u>	<u>(71)</u>	<u>549</u>	<u>563</u>	<u>1,819</u>	<u>43</u>	<u>(73)</u>
<b>Income (loss) before provision for income taxes</b>	<u>(94,749)</u>	<u>(124,461)</u>	<u>32,985</u>	<u>(150,141)</u>	<u>(101,492)</u>	<u>(20,631)</u>	<u>(19,632)</u>	<u>(41,964)</u>
<b>Provision for income taxes</b>								
<b>Net income (loss)</b>	<u>\$ (94,749)</u>	<u>(124,461)</u>	<u>32,985</u>	<u>(150,141)</u>	<u>(101,492)</u>	<u>(20,631)</u>	<u>(19,632)</u>	<u>(41,964)</u>

The accompanying notes are an integral part of these consolidated financial statements.

**Consolidated Capital of North America**  
**CONSOLIDATED STATEMENT OF CASH FLOWS**

	<u>Year Ended Dec. 31,</u> <u>2023</u>	<u>Period Ended Jun. 30</u> <u>2023</u>	<u>Year Ended Dec. 31,</u> <u>2022</u>	<u>Period Ended Sep. 30</u> <u>2022</u>	<u>Period Ended Jun. 30</u> <u>2022</u>	<u>Year Ended Dec. 31,</u> <u>2021</u>	<u>Period Ended Jun. 30</u> <u>2021</u>	<u>Year Ended Dec. 31,</u> <u>2020</u>
<b>OPERATING ACTIVITIES:</b>								
Net income (loss)	\$ (94,749)	(124,461)	32,985	(150,141)	(101,492)	(20,631)	(19,632)	(41,964)
Adjustments to reconcile net income (loss) to net provided by operating activities:								
Depreciation and amortization	1,140	605	1,393	1,148	650	613		-
Change in current assets and liabilities:								
Accounts receivables	18,421	100,661	(118,665)				(62,693)	-
Other current assets	(22,830)	(14,384)	5,267	8,753	(23,371)	(36,036)	76,179	(89,473)
Inventory	-	1,385						-
Accounts payable	-		8,897		267			-
Other current liabilities	222,737	171,150	5,464		22,190	(32,700)	12,936	52,122
Net cash provided by operating activities	127,719	134,956	(70,123)	(134,770)	(98,550)	(108,844)	6,810	(79,313)
<b>INVESTING ACTIVITIES:</b>								
Payment for equipment and intangible assets						(3,707)	(3,778)	0
Payment for long-term investment	(42,776)	(33,572)	(26,470)	(23,191)	(13,963)		(11,731)	-
Net cash used by investing activities	(42,776)	(33,572)	(26,470)	(23,191)	(13,963)	(3,707)	(15,510)	0
<b>FINANCING ACTIVITIES:</b>								
Issuance of shares								
Additional paid-in capital	9,363	692	172,694	128,927	103,495	128,636	5201.5	(10,945)
Net cash used in financing activities	9,363	692	172,694	128,927	103,495	128,636	5,202	(10,945)
<b>NET INCREASE (DECREASE) IN CASH</b>	94,306	102,076	76,101	(29,040)	(9,424)	16,085	(3,498)	(90,260)
<b>Effect of Exchange Rate on Cash</b>	4,953	-296	8,745	14,618	(5,198)	212	4372	(4,372)
<b>CASH, BEGINNING BALANCE</b>	101,516	101,516	16,670	16,670	16,670	373	373	95,004
<b>CASH, ENDING BALANCE</b>	<u>\$ 200,775</u>	<u>203,296</u>	<u>101,516</u>	<u>2,248</u>	<u>2,048</u>	<u>16,670</u>	<u>1,247</u>	<u>373</u>
<b>CASH PAID FOR:</b>								
Interest	\$							
Income taxes	\$							

The accompanying notes are an integral part of these consolidated financial statements.

**Consolidated Capital of North America**  
**CONSOLIDATED STATEMENT OF MEMBERS' INTEREST/STOCKHOLDERS' EQUITY**

	<b>Common Stock</b>		<b>Paid-in</b>	<b>Accumulated other</b>	<b>Accumulated</b>	<b>Total</b>
	<b>Shares</b>	<b>Amount</b>	<b>Capital</b>	<b>comprehensive gain</b>	<b>Deficit</b>	<b>Stockholders'</b>
				<b>Translation adjustments</b>		<b>Equity</b>
<b>Balance, December 31, 2019</b>	205,718,588	\$ -	\$ 121,843		\$ -	\$ -
Withdraw of paid-in capital		-	(10,945)		(28,571)	93,272
Adjustment for Exchange rate changes				(4,372)		(10,945)
Net loss for the year ended December 31, 2020					(41,964)	(4,372)
						(41,964)
<b>Balance, December 31, 2020</b>	205,718,588	-	110,898	(4,372)	(70,535)	35,991
Addition of paid-in capital			128,636			128,636
Adjustment for Exchange rate changes				212		212
Net loss for the year ended December 31, 2021					(20,631)	(20,631)
<b>Balance, Dec. 31, 2021</b>	205,718,588	-	239,534	(4,160)	(91,166)	144,208
Addition of paid-in capital			172,694			172,694
Adjustment for Exchange rate changes				8,745		8,745
Net loss for the year ended December 31, 2022					32,985	32,985
<b>Balance, Dec. 31, 2022</b>	205,718,588	-	412,228	4,585	(58,181)	358,632
Addition of paid-in capital			9,363			9,363
Adjustment for Exchange rate changes				4,953		4,953
Net loss for the year ended December 31, 2023					(94,749)	(94,749)
<b>Balance, Dec. 31, 2023</b>	205,718,588	-	421,591	9,538	(152,930)	278,199

The accompanying notes are an integral part of these consolidated financial statements.

## Note 1 - Organization and Basis of Presentation

### Organization and Line of Business

Consolidated Capital of North America (“CDNO”) was incorporated in 1986 under the laws of Colorado. Through a Custodial Services Dismissal, Preferred Shares were issued to Mr. Gaofei Qian where he now controls 60% of the Outstanding Shares upon Conversion. Mr. Qian has injected the Travel Portal of NYWKJ.com/EN in a share exchange Agreement.

Through its online platform, the company is a comprehensive service provider focusing on Women’s travel.

### **Development Stage Company**

The Company is considered to be in the development stage as defined in Statement of Financial Accounting Standards (SFAS) ASC 915, “Development Stage Entities”. The Company has devoted substantially all of its efforts

to establishing a new business and for which either of the following conditions exists: planned principal operations have not commenced; or the planned principal operations have commenced, and rising of capital and attempting to raise sales.

### **Basis of Presentation**

The accompanying consolidated financial statements include the accounts of the Company and its wholly-owned Subsidiary. The accompanying financial statements have been prepared in conformity with accounting principles generally accepted in the United States of America. All significant intercompany transactions and balances have been eliminated.

### **Summary of Significant Accounting Policies**

#### **Accounting Method**

The Company's financial statements are prepared using the accrual method of accounting. The Company has elected a fiscal year ending on December 31.

#### **Use of Estimates**

The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions. These estimates and assumptions affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Significant estimates made by management include, among others, revenue recognition. Actual results could differ from those estimates. It is possible that accounting estimates and assumptions may be material to the Company due to the levels of subjectivity and judgment involved.

#### **Concentration of credit risk**

The Company maintains its cash in bank accounts which, at times, may exceed the federally insured limits. The Company has not experienced any losses in such accounts and believes it is not exposed to any significant credit risk on cash.

#### **Economic and Political Risks**

The Company's operations are conducted in the PRC. Accordingly, the Company's business, financial condition and results of operations may be influenced by the political, economic and legal environment in the PRC, and by the

general state of the PRC economy.

The Company's operations in the PRC are subject to special considerations and significant risks not typically associated with companies in North America and Western Europe. These include risks associated with, among others, the political, economic and legal environment and foreign currency exchange. The Company's results may be adversely affected by changes in governmental policies with respect to laws and regulations, anti-inflationary measures, currency conversion, remittances abroad, and rates and methods of taxation, among other things.

### **Cash and Cash Equivalents**

Cash and cash equivalents include cash on hand and cash in time deposits, certificates of deposit and all highly liquid debt instruments with original maturities of three months or less. As of December 31, 2023 and June 30, 2023 the company had cash and cash equivalents of \$200,775 and \$203,296 respectively.

### **Revenue Recognition**

The Company recognizes revenues derived from membership sales, advertising income, online mall, activity income when the service has been provided and when there is persuasive evidence of an arrangement, the fee is fixed or determinable, and collection of the receivable is reasonably assured. Taxes collected from customers and remitted to a governmental authority are reported on a net basis and are excluded from revenue.

Most revenue is billed in advance on a fixed-rate basis. The remainder of revenue is billed in arrears on a transactional basis determined by customer usage.

The Company often bills customers for upfront charges. These charges relate to down payments or prepayments for future services or equipment and are influenced by various business factors including how the Company and customer agree to structure the payment terms. These payments are recognized as deferred revenue until the service is provided or equipment is delivered and installed. All ongoing fees are billed and recognized as revenue on a monthly basis as service is provided.

### **Intangible Assets**

Intangible assets are stated at the lesser of cost or fair value less accumulated amortization.



## **Income Taxes**

Income taxes are provided for tax effects of transactions reported in the financial statements and consist of taxes currently due plus deferred taxes. Deferred taxes are recognized for differences between the bases of assets and liabilities for financial statement and income tax purposes. The differences in asset and liability bases relate primarily to organization and start-up costs (use of different methods and periods to calculate deduction). Deferred taxes are also recognized for operating losses and tax credits that are available to offset future income taxes. The deferred tax assets and/or liabilities represent the future tax return consequences of those differences, which will either be taxable or deductible when the assets and liabilities are recovered or settled. The components of the deferred tax asset and liability are classified as current and concurrent based on their characteristics. Valuation allowances are provided for deferred tax assets based on management's projection of the sufficiency of future taxable income to realize the assets. For the period ended December 31, 2022 there is no income tax incurred.

## **Fair Value of Instruments**

ASC 825-10, Financial Instruments requires disclosure of the fair value of certain financial instruments. The carrying value of cash, and accounts payable and accrued liabilities, as reflected in the balance sheets, approximate fair value because of the short-term maturity of these instruments. All other significant financial assets, financial liabilities and equity instruments of the Company are either recognized or disclosed in the financial statements together with other information relevant for making a reasonable assessment of future cash flows, interest rate risk and credit risk. Where practicable the fair values of financial assets and financial liabilities have been determined and disclosed; otherwise only available information pertinent to fair value has been disclosed.

The company follows ASC 820-10, Fair Value Measurements and Disclosures and Accounting Standards Codification subtopic 825-10, Financial Instruments ("ASC 825-10"), which permits entities to choose to measure many financial instruments and certain other items at fair value.

## **Recently Issued Accounting Pronouncements**

In May 2014, the Financial Accounting Standards Board (FASB) issued Accounting Standards Update (ASU) No. 2014-09, Revenue from Contracts with Customers, which will supersede nearly all existing revenue recognition guidance under U.S. GAAP. The core principle of ASU 2014-09 is to recognize revenues when promised goods or services are transferred to customers in an amount that reflects the consideration to which an entity expects to be entitled for those goods or services. ASU 2014-09 defines a five-step process to achieve this core principle and, in doing so, more judgment and estimates may be required within the revenue recognition process than are required under existing U.S. GAAP. As amended by the FASB in July 2015, the standard is effective for annual periods beginning after December 15, 2017, and interim periods therein, using either of the following transition methods: (i) a full retrospective approach reflecting the application of the standard in each prior reporting period with the option to elect certain practical expedients, or (ii) a retrospective approach with the cumulative effect of initially adopting ASU 2014-09 recognized at the date of adoption (which includes additional footnote disclosures). We are currently evaluating the impact of ASU 2014-09 on our future financial statements

## **Subsequent Events**

In June 2022, the company applied for a Name Change and Corporate Action with FINRA. After one year of FINRA questioning of information that the company cannot access, (relating to delinquency of filings in 1999) the Board has decided to resubmit the application for a name change.