

# **Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines**

## **Tytan Holdings Inc.**

120 Estep Road  
Chehalis, WA. 98532

360-262-0444

[tytanag@gmail.com](mailto:tytanag@gmail.com)

6719 - Holding companies, misc

## **Quarterly Report**

**For the period ending September 30, 2023 (the "Reporting Period")**

### **Outstanding Shares**

The number of shares outstanding of our Common Stock was:

37,741,416 as of September 30, 2023

37,741,416 as of December 31, 2022

### **Shell Status**

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes: ☐ No: ☒

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: ☐ No: ☒

### **Change in Control**

Indicate by check mark whether a Change in Control<sup>1</sup> of the company has occurred over this reporting period:

Yes: ☐ No: ☒

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<sup>1</sup> "Change in Control" shall mean any events resulting in:

(i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;

(ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;

(iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or

(iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

**1) Name and address(es) of the issuer and its predecessors (if any)**

In answering this item, provide the current name of the issuer any names used by predecessor entities, along with the dates of the name changes.

Tytan Holdings Inc.  
Formerly=Ault Glazer & Co., Inc. until 10-2009  
Formerly=Remington-Hall Capital Corp. until 3-2008  
Formerly=Universal Fuels Co. until 2-98

The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years; Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

Colorado, June 18, 1975

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None

The address(es) of the issuer's principal executive office:

120 Estep Road  
Chehalis, WA. 98532

The address(es) of the issuer's principal place of business:

☒ *Check if principal executive office and principal place of business are the same address:*

\_\_\_\_\_

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

No: ☒ Yes: ☐ If Yes, provide additional details below:

Company filed for bankruptcy protection in 2013 and all assets and debts were eliminated

**2) Security Information**

**Transfer Agent**

Name: Transfer Online  
Phone: 503-227-2950  
Email: info@transferonline.com  
Address: 512 SE Salmon Street  
Portland, OR 97214-3444

**Publicly Quoted or Traded Securities:**

*The goal of this section is to provide a clear understanding of the share information for its publicly quoted or traded equity securities. Use the fields below to provide the information, as applicable, for all outstanding classes of securities that are publicly traded/quoted.*

Trading symbol:	<u>TYTN</u>	
Exact title and class of securities outstanding:	<u>Common</u>	
CUSIP:	<u>902508 209</u>	
Par or stated value:	<u>.001</u>	
Total shares authorized:	<u>43,333,334</u>	as of date: <u>September 30, 2023</u>
Total shares outstanding:	<u>37,741,416</u>	as of date: <u>September 30, 2023</u>
Total number of shareholders of record:	<u>475</u>	as of date: <u>September 30, 2023</u>

*All additional class(es) of publicly quoted or traded securities (if any):*

Trading symbol:	<u>          </u>	
Exact title and class of securities outstanding:	<u>Preferred Class A</u>	
CUSIP:	<u>          </u>	
Par or stated value:	<u>.001</u>	
Total shares authorized:	<u>1,000,000</u>	as of date: <u>September 30, 2023</u>
Total shares outstanding:	<u>1,000,000</u>	as of date: <u>September 30, 2023</u>
Total number of shareholders of record:	<u>1</u>	as of date: <u>September 30, 2023</u>

Trading symbol:	<u>          </u>	
Exact title and class of securities outstanding:	<u>          </u>	
CUSIP:	<u>          </u>	
Par or stated value:	<u>          </u>	
Total shares authorized:	<u>          </u>	as of date: <u>          </u>
Total shares outstanding:	<u>          </u>	as of date: <u>          </u>
Total number of shareholders of record:	<u>          </u>	as of date: <u>          </u>

**Other classes of authorized or outstanding equity securities:**

*The goal of this section is to provide a clear understanding of the share information for its other classes of authorized or outstanding equity securities (e.g. preferred shares). Use the fields below to provide the information, as applicable, for all other authorized or outstanding equity securities.*

Exact title and class of the security:	<u>          </u>	
CUSIP (if applicable):	<u>          </u>	
Par or stated value:	<u>          </u>	
Total shares authorized:	<u>          </u>	as of date: <u>          </u>
Total shares outstanding (if applicable):	<u>          </u>	as of date: <u>          </u>
Total number of shareholders of record (if applicable):	<u>          </u>	as of date: <u>          </u>

Exact title and class of the security:	<u>          </u>	
CUSIP (if applicable):	<u>          </u>	
Par or stated value:	<u>          </u>	
Total shares authorized:	<u>          </u>	as of date: <u>          </u>
Total shares outstanding (if applicable):	<u>          </u>	as of date: <u>          </u>
Total number of shareholders of record (if applicable):	<u>          </u>	as of date: <u>          </u>

### **Security Description:**

*The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:*

1. **For common equity, describe any dividend, voting and preemption rights.**

Par value \$.001 and a 1:1 voting right

2. **For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.**

Par value \$.001 and a 1:400 conversion and voting right

3. **Describe any other material rights of common or preferred stockholders.**

None

4. **Describe any material modifications to rights of holders of the company's securities that have occurred over the reporting period covered by this report.**

None

### **3) Issuance History**

The goal of this section is to provide disclosure with respect to each event that resulted in any changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period.**

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

#### **A. Changes to the Number of Outstanding Shares**

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years:

No: ☒ Yes: ☐ (If yes, you must complete the table below)

Shares Outstanding as of Second Most Recent Fiscal Year End:	<b>*Right-click the rows below and select "Insert" to add rows as needed.</b>
<u>Opening Balance</u>	
Date <u>12.31.20</u> Common: <u>37,741,416</u>	
Preferred: <u>1,000,000</u>	

Date of Transaction	Transaction type (e.g., new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to.  *You must disclose the control person(s) for any entities listed.	Reason for share issuance (e.g. for cash or debt conversion) - OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.
_____	_____	_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____	_____	_____
Shares Outstanding on Date of This Report:									
Ending _____ Balance									
Ending Balance:									
Date <u>9.30.23</u> Common: <u>37,741,416</u> Preferred: <u>1,000,000</u>									

**Example:** A company with a fiscal year end of December 31<sup>st</sup>, in addressing this item for its Annual Report, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2021 through December 31, 2022 pursuant to the tabular format above.

Use the space below to provide any additional details, including footnotes to the table above:

\_\_\_\_\_

## B. Promissory and Convertible Notes

Indicate by check mark whether there are any outstanding promissory, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities:

No: ☒ Yes: ☐ (If yes, you must complete the table below)

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder.  *You must disclose the control person(s) for any entities listed.	Reason for Issuance (e.g. Loan, Services, etc.)
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____

Use the space below to provide any additional details, including footnotes to the table above:

\_\_\_\_\_

#### 4) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations.  
(Please ensure that these descriptions are updated on the Company's Profile on [www.otcmarkets.com](http://www.otcmarkets.com)).

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

No operations during this period but has entered into an agreement with Jinma USA LLC during Q1 2023

B. List any subsidiaries, parent company, or affiliated companies.

None

C. Describe the issuers' principal products or services.

Tytan Holdings, Inc. is a corporation focusing on distribution of agricultural equipment and utility trailers.

#### 5) Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

None – Officer offers office space at No Charge

#### 6) Officers, Directors, and Control Persons

Using the table below, please provide information, as of the period end date of this report, regarding any officers, or directors of the company, individuals or entities controlling more than 5% of any class of the issuers securities, or any person that performs a similar function, regardless of the number of shares they own. **If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity in the note section.**

Include Company Insiders who own any outstanding units or shares of any class of any equity security of the issuer.

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Names of All Officers, Directors and Control Persons	Affiliation with Company (e.g. Officer Title /Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Names of control person(s) if a corporate entity
<u>Mark Leonard</u>	<u>CEO</u>	<u>Chehalis, WA</u>	<u>4,679,999</u>	<u>Common</u>	<u>12.40%</u>	<u>_____</u>

LEONARD KOZLOWSKI	<u>5% +</u>	<u>Seaside, OR</u>	<u>2,858,333</u>	<u>Common</u>	<u>7.57%</u>	<u>      </u>
<u>Arnold C. Fuchs</u>	5% +	<u>Portland, OR</u>	<u>3,103,132</u>	<u>Common</u>	<u>8.22%</u>	<u>      </u>
<u>Paul H. Stringer</u>	5% +	<u>Vancouver, WA</u>	<u>2,858,333</u>	<u>Common</u>	<u>7.57%</u>	<u>      </u>
<u>Mark Leonard</u>	<u>CEO</u>	<u>Chehalis, WA</u>	<u>100,000</u>	<u>Preferred</u>	<u>100%</u>	<u>      </u>

## 7) Legal/Disciplinary History

A. Identify whether any of the persons or entities listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

None

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

None

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

None

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

None

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

None

## 8) Third Party Service Providers

Provide the name, address, telephone number and email address of each of the following outside providers. You may add additional space as needed.

Securities Counsel (must include Counsel preparing Attorney Letters).

Name: Donald R. Keer, Esq.  
Address 1: 3663 GREENWOOD CIR  
Address 2: CHALFONT, PA 18914  
Phone: 215-962-9378  
Email: don@keeresq.com

Accountant or Auditor

Name: \_\_\_\_\_  
Firm: \_\_\_\_\_  
Address 1: \_\_\_\_\_  
Address 2: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Email: \_\_\_\_\_

Investor Relations

Name: \_\_\_\_\_  
Firm: \_\_\_\_\_  
Address 1: \_\_\_\_\_  
Address 2: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Email: \_\_\_\_\_

*All other means of Investor Communication:*

Twitter: \_\_\_\_\_  
Discord: \_\_\_\_\_  
LinkedIn: \_\_\_\_\_  
Facebook: \_\_\_\_\_  
[Other ]: \_\_\_\_\_

Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared, or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s), consultant(s) or any entity/individual that provided assistance or services to the issuer during the reporting period.

Name: \_\_\_\_\_  
Firm: \_\_\_\_\_  
Nature of Services: \_\_\_\_\_  
Address 1: \_\_\_\_\_  
Address 2: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Email: \_\_\_\_\_

**9) Financial Statements**

A. The following financial statements were prepared in accordance with:

- ☐ IFRS  
☒ U.S. GAAP



B. The following financial statements were prepared by (name of individual)<sup>2</sup>:

Name: **Caren Currier**

Title: **Consultant**

Relationship to Issuer: **Consultant**

Describe the qualifications of the person or persons who prepared the financial statements: **25 years accounting experience**

Provide the following financial statements for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for Pink Current Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.

- a. Audit letter, if audited;
- b. Balance Sheet;
- c. Statement of Income;
- d. Statement of Cash Flows;
- e. Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- f. Financial Notes

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<sup>2</sup> The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS and by persons with sufficient financial skills.

## 10) Issuer Certification

### *Principal Executive Officer:*

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Mark Leonard certify that:

1. I have reviewed this Disclosure Statement for Tytan Holdings, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

December 26, 2023 [Date]

/s/ Mark Leonard [CEO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

### *Principal Financial Officer:*

I, Mark Leonard certify that:

1. I have reviewed this Disclosure Statement for Tytan Holdings, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

December 26, 2023 [Date]

/s/ Mark Leonard [CFO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

**Tytan Holdings Inc.**  
**Balance Sheet Prev Year Comparison**  
**As of September 30, 2023**

	Sep 30, 23	Sep 30, 22
<b>ASSETS</b>		
Current Assets		
Checking/Savings	0.00	0.00
Accounts Receivable	0.00	0.00
Other Current Assets	0.00	0.00
<b>Total Current Assets</b>	<b>0.00</b>	<b>0.00</b>
Fixed Assets	0.00	0.00
Other Assets	0.00	0.00
<b>TOTAL ASSETS</b>	<b>0.00</b>	<b>0.00</b>
<b>LIABILITIES &amp; EQUITY</b>		
Liabilities		
Current Liabilities		
Accounts Payable	0.00	0.00
Credit Cards	0.00	0.00
Other Current Liabilities	1,200.00	0.00
<b>Total Current Liabilities</b>	<b>1,200.00</b>	<b>0.00</b>
Long Term Liabilities	3,660.00	0.00
<b>Total Liabilities</b>	<b>4,860.00</b>	<b>0.00</b>
Equity		
Additional Paid in Capital	-94,695,071.00	-94,699,796.00
Capital Stock	0.00	0.00
Common Stock	96,024,362.00	96,024,362.00
Dividends Paid	0.00	0.00
Opening Balance Equity	0.00	0.00
Preferred Shares	250,000.00	250,000.00
Accumulated Deficit	-1,584,151.00	-1,574,566.00
<b>Total Equity</b>	<b>-4,860.00</b>	<b>0.00</b>
<b>TOTAL LIABILITIES &amp; EQUITY</b>	<b>0.00</b>	<b>0.00</b>

2:44 PM

12/26/23

Accrual Basis

**Tytan Holdings Inc.**  
**Profit & Loss Prev Year Comparison**  
**July through September 2023**

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	Jul - Sep 23	Jul - Sep 22
Ordinary Income/Expense		
Income	0.00	0.00
Cost of Goods Sold	0.00	0.00
Gross Profit	0.00	0.00
Expense		
Advertising and Promotion	0.00	0.00
Automobile Expense	0.00	0.00
Bank Service Charges	0.00	0.00
Computer and Internet Expen...	0.00	0.00
Depreciation Expense	0.00	0.00
Dues and Subscriptions	0.00	0.00
Insurance Expense	0.00	0.00
Interest Expense	0.00	0.00
Meals and Entertainment	0.00	0.00
Office Supplies	0.00	0.00
OTC Fees	3,660.00	0.00
Payroll Expenses	0.00	0.00
Postage and Delivery	0.00	0.00
Professional Fees	500.00	0.00
Rent Expense	0.00	0.00
Repairs and Maintenance	0.00	0.00
Telephone Expense	0.00	0.00
Travel Expense	0.00	0.00
Utilities	0.00	0.00
Total Expense	4,160.00	0.00
Net Ordinary Income	-4,160.00	0.00
Other Income/Expense	0.00	0.00
Net Income	<b>-4,160.00</b>	<b>0.00</b>

**Tytan Holdings Inc.**  
**Statement of Cash Flows**  
July through September 2023

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	<u>Jul - Sep 23</u>
<b>OPERATING ACTIVITIES</b>	
Net Income	-4,160.00
Adjustments to reconcile Net Income to net cash provided by operations:	
Accounts Receivable	0.00
Inventory	0.00
Prepaid Expense	0.00
Accounts Payable	0.00
Accrued Expenses	0.00
Due to Caren Currier	500.00
Notes Payable	0.00
Payroll Liabilities	0.00
	<hr/>
Net cash provided by Operating Activities	-3,660.00
<b>INVESTING ACTIVITIES</b>	
Accumulated Depreciation	0.00
Equipment	0.00
Furniture and Equipment	0.00
Molds and Patents	0.00
Goodwill	0.00
Investments	0.00
	<hr/>
Net cash provided by Investing Activities	0.00
<b>FINANCING ACTIVITIES</b>	
Note Payable - Related Party	3,660.00
Additional Paid in Capital	0.00
Capital Stock	0.00
Common Stock	0.00
Dividends Paid	0.00
Opening Balance Equity	0.00
Preferred Shares	0.00
Retained Earnings	0.00
	<hr/>
Net cash provided by Financing Activities	3,660.00
Net cash increase for period	0.00
Cash at beginning of period	0.00
	<hr/>
Cash at end of period	<b>0.00</b>

# Tytan Holdings Inc.

## Statements of Shareholders' Equity (Deficit)

	Preferred Shares	Amount	Common Stock Shares	Amount	Add'l Paid in Capital	Accumulated Deficit	Total
<b>Balance at December 31, 2021</b>	<b>1,000,000</b>	<b>250,000</b>	<b>37,741,416</b>	<b>96,024,362</b>	<b>(94,699,796)</b>	<b>(1,574,566)</b>	<b>\$ -</b>
Net Loss							<b>\$ -</b>
<b>Balance at March 31, 2022</b>	<b>1,000,000</b>	<b>250,000</b>	<b>37,741,416</b>	<b>96,024,362</b>	<b>(94,699,796)</b>	<b>(1,574,566)</b>	<b>\$ -</b>
Net Loss							<b>\$ -</b>
<b>Balance at June 30, 2022</b>	<b>1,000,000</b>	<b>250,000</b>	<b>37,741,416</b>	<b>96,024,362</b>	<b>(94,699,796)</b>	<b>(1,574,566)</b>	<b>\$ -</b>
Net Loss							
<b>Balance at September 30, 2022</b>	<b>1,000,000</b>	<b>250,000</b>	<b>37,741,416</b>	<b>96,024,362</b>	<b>(94,699,796)</b>	<b>(1,574,566)</b>	<b>\$ -</b>
Net Loss						<b>\$ (700)</b>	<b>\$ (700)</b>
<b>Balance at December 31, 2022</b>	<b>1,000,000</b>	<b>250,000</b>	<b>37,741,416</b>	<b>96,024,362</b>	<b>(94,699,796)</b>	<b>(1,575,266)</b>	<b>\$ (700)</b>
Net Loss					<b>\$ 4,225</b>	<b>\$ (4,225)</b>	
<b>Balance at March 31, 2023</b>	<b>1,000,000</b>	<b>250,000</b>	<b>37,741,416</b>	<b>96,024,362</b>	<b>(94,695,571)</b>	<b>(1,579,491)</b>	<b>(700)</b>
Net Loss					<b>\$ 500</b>	<b>\$ (500)</b>	<b>\$ -</b>
<b>Balance at June 30, 2023</b>	<b>1,000,000</b>	<b>250,000</b>	<b>37,741,416</b>	<b>96,024,362</b>	<b>(94,695,071)</b>	<b>(1,579,991)</b>	<b>(700)</b>
Net Loss						<b>\$ (4,160)</b>	<b>\$ (4,160)</b>
<b>Balance at September 30, 2023</b>	<b>1,000,000</b>	<b>250,000</b>	<b>37,741,416</b>	<b>96,024,362</b>	<b>(94,695,071)</b>	<b>(1,584,151)</b>	<b>(4,860)</b>
Net Loss							

**\* NOTE**

On January 3, 2012, the Company approved a 150 to 1 Reverse Split that became effective April 4, 2012. After the split, the total number authorized shares became 43,333,334 shares

## NOTES TO UNAUDITED CONSOLIDATED FINANCIAL STATEMENTS

### For The

Period Ended September 30, 2023

#### NOTE 1: THE COMPANY AND THE SIGNIFICANT ACCOUNTING POLICIES

##### The Company

Tytan Holdings, Inc. is a corporation focusing on the distribution of agricultural equipment and utility trailers

##### Basis of presentation

The unaudited consolidated financial statements of the Company have been prepared in accordance with the U.S. Generally Accepted Accounting Principles ("U.S. GAAP").

##### Item 2 Cash and Cash Equivalents

Due to no current operations, there has been minimal change in our cash or cash equivalents and our balances are FDIC insured.

##### Item 3 Management's Discussion and Analysis or Plan of Operation.

Management's Discussion and Analysis of Financial Condition and Results of Operations, which we refer to as MD&A, is intended to help the reader understand Tytan Holdings, Inc., our operations and our present business environment. MD&A is provided as a supplement to, and should be read in conjunction with, our financial statements and the accompanying notes for the period ended September 30, 2023.

##### Business Overview

##### Item 4 Legal Proceedings.

None

##### Item 5 Defaults on Senior Securities.

None.

##### Item 6 Other Information.

None

##### Item 7. Subsequent Events

Tytan Holdings, Inc. is moving towards the distribution of utility trailers and has entered into an agreement with Jinma USA LLC during Q3 2023.