MINING GLOBAL

INTERNATIONAL OTC:MNGG

EXCITING INVESTMENT OPPORTUNITY IN NAMIBIA'S LITHIUM EXPLORATION PROJECT

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TARGETED MINING MERGER OVERVIEW

Management is thrilled to present a unique merger opportunity in the booming field of Lithium exploration in Namibia. The target merger candidate is a promising project with vast potential. We believe it holds the key to unlocking significant value in the mineral exploration sector for MNGG

PROJECT DETAILS:

Targeted Merger Project/Candidate:

Lithium Exploration Project in Namibia

EPL Number: 8724

Time Frame: Three years exploration program (The exploration exercise is completed in six phases)

License Size: 13,064.6555 Hectares (equivalent to 32283.46681065 acres)

Mineral Commodity Applied for: Base, Rare Earth Element, Industrial Minerals

Locality: Region Karas (Southern part of Namibia)

District: Karasburg

Country: Namibia

The license area covers several commercial farms, including Farm Number 11 (Nakais), Farm Number 18 (Grunau N.W), Farm Number 408 (Gamkab), and Farm Number 261 (Grabwasser). These farms are primarily dedicated to game and livestock farming, with some subsistence crop production.

JOINT VENTURE PARTNERSHIP / Merger

A joint venture partnership with the current rights holder of Exclusive Prospecting License (EPL), EPL 8724. This will initiate a comprehensive exploration program with the aim of enhancing the value of the license. Past investigations have focused on base metals and beryl, however the area's potential for Tin Tantalite and Lithium has not been fully explored.

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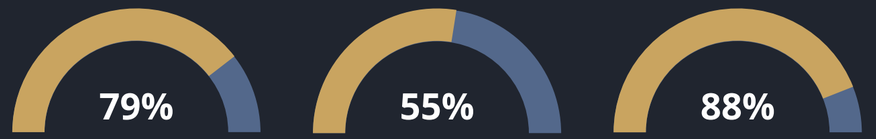
We are excited to embark on the lithium exploration project aimed at identifying potential lithium deposits and assessing their commercial viability. This exploration plan outlines the key activities, methodologies, and estimated costs involved in conducting the exploration.

STRONG POTENTIAL



The geology of the region, particularly the Nama Group and Namaqua Metamorphic Complex, indicates strong potential for pegmatite-associated Sn and rare metal mineralization, including Lithium, tantalum, niobium, tin, tungsten, and more. The pegmatites in the area have historically been rich in valuable minerals, and further exploration is likely to reveal promising results.

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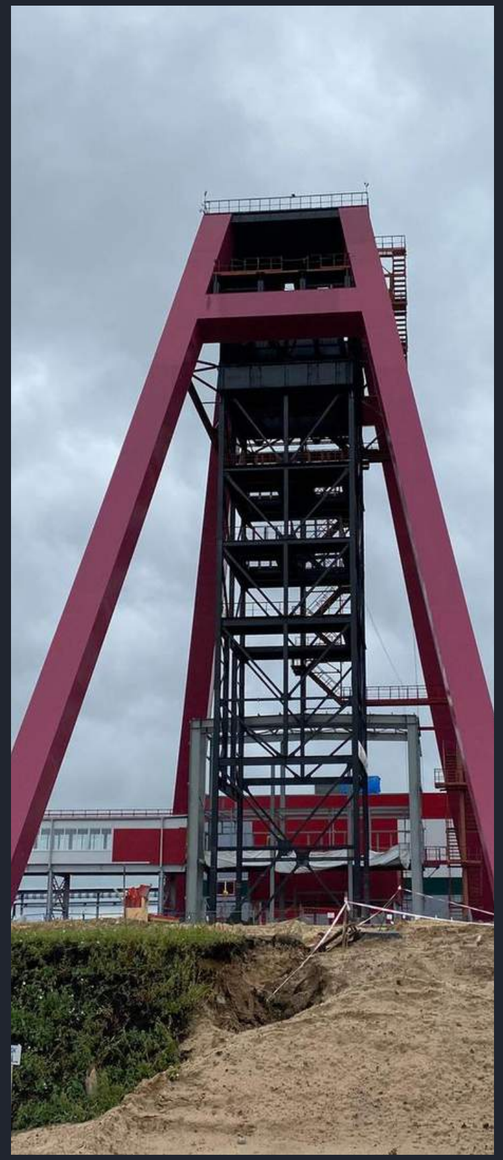
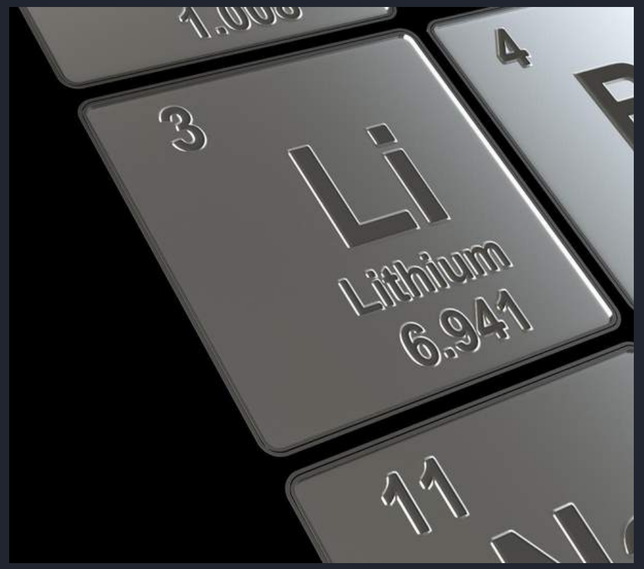
EXPLORATION PROGRAM:

The three-year exploration program is divided into several phases, including project implementation, detailed field investigation, resource commodity economics, and drilling of exploration boreholes. Subsequent years there will be geophysical exploration, further extensive drilling, and mineral identification.

We are excited about the potential this project holds and believe it presents a remarkable opportunity for investors and shareholders. The strategic location, combined with the untapped mineral wealth, makes this Lithium exploration project an attractive venture for those seeking high growth potential and long-term benefits.





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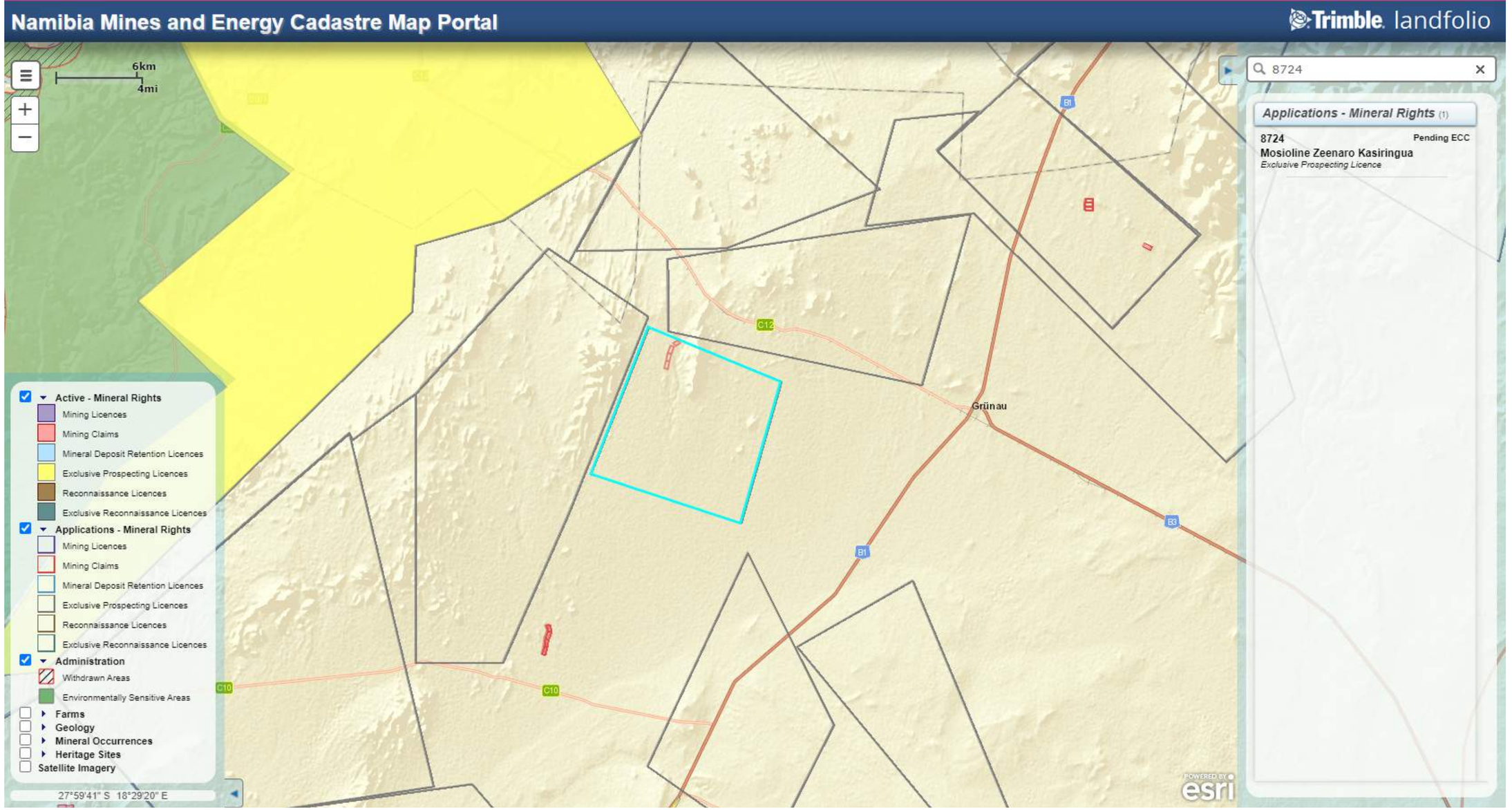
ASTONISHING OPPORTUNITY

The lithium exploration project is a significant opportunity to identify valuable lithium resources. By following this exploration plan and utilizing experienced professionals and cutting-edge technologies, we aim to achieve the project's objectives and pave the way for potential lithium extraction and processing operations.



If you visit the Ministry of Mines and Energy, Namibia - website - https://www.mme.gov.na

Click on mining portal, it should take you to https://maps.landfolio.com/Namibia/

From there you can punch in the 8724 number.

Which will show details of EPL 8724 and its rights holder. Image shown above.

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LITHIUM

MARKET STATISTIC - SUPPLY AND DEMAND

Arowwai Industries

WHAT IS LITHIUM?

Lithium is a chemical element with the symbol Li and atomic number 3. It is a soft, silvery-white metal and the lightest metal on the periodic table. Lithium is highly reactive and is known for its exceptional electrochemical properties, making it a key element in various applications, particularly in the field of energy storage and batteries.

PRODUCTS

01

Lithium-ion Batteries:

The most significant application of lithium is in the production of lithium-ion batteries. These batteries are widely used in portable electronic devices like smartphones, laptops, tablets, and electric vehicles (EVs). Lithium-ion batteries offer high energy density, lightweight, and excellent rechargeability, making them essential for modern electronics and the growing EV market.

02

Glass and Ceramics

Lithium compounds, such as lithium oxide and lithium carbonate, are used in glass and ceramics manufacturing to reduce the melting temperature and improve properties like thermal expansion and chemical durability.

03

Lubricating Greases

Lithium is utilized in the production of lithium-based greases, which are widely used in various industries, including automotive, industrial machinery, and aerospace. These greases offer high lubricity and stability over a wide range of temperatures.

04

Pharmaceuticals

Lithium compounds, particularly lithium carbonate, are used in some medications for treating mental health conditions, such as bipolar disorder and depression.

05

Aerospace & Aircraft Industry

Lithium is used in aerospace alloys and components due to its lightweight properties, contributing to fuel efficiency and overall performance.

DEMAND

The demand for lithium has been steadily increasing and is projected to continue growing in the coming years. The main driving force behind this surge in demand is the rapid expansion of the electric vehicle (EV) market. Lithium-ion batteries are the primary power source for electric cars, and as countries and industries strive to reduce greenhouse gas emissions and transition towards cleaner energy sources, the demand for EVs and lithium batteries is expected to rise significantly.

The electronics industry continues to drive demand for lithium as well, with the proliferation of smartphones, laptops, and other portable devices worldwide. Lithium's lightweight and high-energy density properties make it ideal for meeting the power needs of these gadgets.

Moreover, the growing adoption of renewable energy technologies, such as solar and wind power, also requires lithium-ion batteries to store electricity efficiently for use during periods of low generation. The development of energy storage systems using lithium-ion batteries is seen as a key solution for enhancing grid stability and promoting renewable energy integration.

Considering these factors, the future demand for lithium is closely tied to advancements in battery technology, electric mobility, renewable energy projects, and the continued growth of the electronics industry.

$1 BILLION A YEAR

Namibia has significant deposits of lithium, a battery metal that’s pivotal to the electric-vehicle revolution, as well as rare earth minerals such as dysprosium and terbium used in magnets and wind turbines. The country’s lithium industry could be worth close to $1 billion a year, according to Namibian wealth manager Simonis Storm Securities. Output will only start to ramp up from 2025.

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$13.9 BILLION BY 2025

Lithium is set to be in high demand from 2025 with its value expected at $13.9 billion, which can boost the country's export earnings and revenue, a research firm has projected.

According to projections from Simonis Storm, it is expected that lithium will contribute N$4.6 billion in revenue to the government in the extreme case and N$1.7 billion in the conservative case.

In a Lithium Industry in Namibia report, the firm notes that the local lithium sector's revenue to the government would be the largest compared to all other commodity mining operations in Namibia.

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Tin Tantalite- Coltan

MARKET STATISTIC - SUPPLY AND DEMAND

Arowwai Industries

WHAT IS TIN TANTALITE?

Tin Tantalite, also known as Coltan, is a mineral composed of two essential elements: tin (chemical symbol Sn) and tantalum (chemical symbol Ta). It is a valuable ore widely found in various regions around the world, especially in Africa. Tantalum is a critical component in modern technology due to its unique properties, making Tin Tantalite a highly sought-after mineral.

PRODUCTS

01

Tantalum Capacitors

Tantalum is primarily used in the production of capacitors, which are crucial electronic components found in smartphones, laptops, tablets, cameras, and many other electronic devices. Tantalum capacitors offer high capacitance, reliability, and stability in compact sizes.

02

Super Alloys

Tantalum is also used in the production of superalloys, which are high-performance materials used in jet engines, gas turbines, and other high-temperature applications. Tantalum enhances the strength and resistance to corrosion in these alloys.

03

Medical Devices

Tantalum is used in medical devices, such as pacemakers and orthopedic implants, due to its biocompatibility and resistance to body fluids.

04

Chemical Processing Equipment

Tantalum's resistance to corrosion makes it suitable for use in chemical processing equipment, especially in corrosive environments.

05

Optics and Camera Lenses

Tantalum oxide is used as a coating material in camera lenses and other optical devices to improve their performance.

DEMAND

The demand for Tantalite, especially for tantalum, has been increasing over the years. Tantalum's unique properties and widespread use in electronics, aerospace, and medical industries have driven the demand for the mineral.

The increasing adoption of electronic devices, the growth of the aerospace and defense sectors, and the development of new technologies have contributed to the rising demand for tantalum. Additionally, the surge in renewable energy technologies, such as wind turbines and solar panels, also requires tantalum capacitors for efficient energy storage.

However, the supply of Tantalite is limited, and it is often sourced from conflict-prone regions, leading to ethical concerns in the mining industry. As a result, there have been efforts to promote responsible sourcing of tantalum and to develop alternative materials for certain applications. Nevertheless, the demand for tantalum remains high, and its critical role in modern technology ensures its continued importance in various industries.

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Next step for MNGG

1

We plan on completing the merger through preferred shares issuance

2

Completing SEC audit and certain FINRA actions to make MNGG a reporting Company

3

Continue seeking out other mining projects

Arowwai Industries

THE BIG & FULL PICTURE

- You are viewing a "Birds Ee View" of our targeted merger candidate
- A full mining business report will be filed on OTC Markets shortly (week August 7
- Redacted merger agreement demonstrating that no common shares will be used in the merger. Any common shares issued will be restricted Rule 144. (week August 7 to 14)
- Finalized merger, new mining management, official PR (antiipated August 7 to 28th)
- Additional required OTC filings (week August 14 to 21)
- OTC Pr without advance notice on any material event (Aug 4 to Aug 28)

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THANK YOU

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