

Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines

RIMROCK GOLD CORP.
88 BLUE JAYS WAY #1709
TORONTO, ONTARIO, M5V0L7

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www.rimrockgold.com
www.acquacbdcoffee.com
jordan@rimrockgold.com
SIC Code - 2833

Quarterly Report
For the Period Ended: May 31, 2022.
(the "Reporting Period")

As of May 31, 2022, the number of shares outstanding of our Common Stock was: 2,725,701,808

As of February 28, 2022, the number of shares outstanding of our Common Stock was: 2,725,701,808

As of August 31, 2021, the number of shares outstanding of our Common Stock was: 2,725,701,808

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934):

Yes: ☐ No: ☒

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: ☐ No: ☒

Indicate by check mark whether a Change in Control of the company has occurred over this reporting period:

Yes: ☐ No: ☒

1) Name of the issuer and its predecessors (if any)

Our current name is Rimrock Gold Corp. beginning 2013.

We were incorporated in Nevada on August 31, 2007 as Pay By The Day Holdings Inc.

We changed our name March 22, 2010 to Oteegee Innovations Inc.

We changed our name May 3, 2011 to Tucana Lithium Corp.

We changed our name January 24, 2013 to Rimrock Gold Corp.

Status is ACTIVE with the State of Nevada

We and our predecessors have not had any trading suspension orders issued by the SEC since inception.

We have not had any stock splits, stock dividends, recapitalizations, mergers acquisitions, spin-offs or reorganizations in the last 12 months or anticipated.

The address of our principal executive office is 88 Blue Jays Way #1709, Toronto, Ontario, M5V0L7

The address of our principal place of business is 12 Cadetta Rd #1, Brampton, Ontario, L6P0X4

We and none of our predecessors have been in bankruptcy, receivership, or any similar proceeding in the past five years.

2) Security Information

Trading symbol: RMRK
 Exact title and class of securities outstanding: Common Shares
 CUSIP: 76676T109
 Par or stated value: \$0.001

Total shares authorized: 2,900,000,000 as of May 31, 2022.
 Total shares outstanding: 2,725,701,808 as of May 31, 2022.
 Number of shares in the Public Float: 2,360,548,058 as of May 31, 2022.
 Total number of shareholders of record: 61 as of May 31, 2022.

Transfer Agent

Name: Colonial Stock Transfer
 Phone: 801-355-5740
 Email: dancarter@colonialstock.com
 Address Suite 100
 66 Exchange Place
 Salt Lake City, UT 84111

The Transfer Agent is registered under the Exchange Act.

3) Issuance History

Shares Outstanding as of Second Most Recent Fiscal Year End: <u>Opening Balance</u> Date <u>September 1, 2017</u> . Common: <u>1,990,701,808</u> Preferred: <u>500,500</u>			*Right-click the rows below and select "Insert" to add rows as needed.						
Date of Transaction	Transaction type (e.g. new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to (entities must have individual with voting / investment control disclosed).	Reason for share issuance (e.g. for cash or debt conversion) -OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.
Oct 29, 2018	New Issuance	200,000,000	Common	.0004	No	Dr. Hugo Romeu	As per Employment Agreement	Restricted	NA
Dec 2, 2018	New Issuance	40,000,000	Common	.0005	No	Hemp Tradition, LLC (Jiva Goswami Das)	Acquisition of assets	Restricted	NA
Jan 15, 2019	New Issuance	40,000,000	Common	.0005	No	Carlos Berenguer	Consulting /Services Rendered	Restricted	NA
Jan 15, 2019	New Issuance	5,000,000	Common	.0005	No	Jorge Mauricio Oviedo	Consulting /Services Rendered	Restricted	NA

Sept 9, 2018	New Issuance	133,333,333	Common	.00015	Yes	Noba Capital LLC (Yarian Garcia)	Debt Conversion (1)	Unrestricted	Exemption
Sept 9, 2018	New Issuance	133,333,333	Common	.00015	Yes	Yoan Perez	Debt Conversion (1)	Unrestricted	Exemption
Sept 9, 2018	New Issuance	133,333,333	Common	.00015	Yes	Renier Garcia	Debt Conversion (1)	Unrestricted	Exemption
Sept 9, 2018	New Issuance	133,333,333	Common	.00015	Yes	Yairel Garcia	Debt Conversion (1)	Unrestricted	Exemption
July 15, 2021	New Issuance	50,000,000	Common	.0002	No	Lauren Bentley	Consulting /Services Rendered (3)	Restricted	NA
July 15, 2021	New Issuance	25,000,000	Common	.0001	No	Faiyaz Bux	Consulting /Services Rendered (2)	Unrestricted	Exemption

Shares Outstanding on Date of This Report:

Ending Balance

Date May 31, 2022.

Common: 2,725,701,808

Preferred: 500,500

- (1) **375,000,000 shares under the \$80,000 debt conversion dated April 14, 2014 were issued by the Company on August 8, 2019. The remaining balance of 158,333,333 shares have not been issued. Please see Note 8 Common Stock To Be Issued in the May 31, 2022 Quarterly Report.**
- (2) **25,000,000 shares issued on July 15, 2021 pursuant to a consulting agreement dated February 17, 2020.**
- (3) **50,000,000 shares issued on July 15, 2021 pursuant to a consulting agreement / services rendered dated December 1, 2020.**

A. Debt Securities, Including Promissory and Convertible Notes

There are no outstanding promissory, convertible notes or debt arrangements.

4) Financial Statements

A. The following financial statements were prepared in accordance with:

☒ U.S. GAAP

☐ IFRS

B. The financial statements for this reporting period were prepared by (name of individual):

Name: Laiq Rehman
Title: Accountant
Relationship to Issuer: Accountant

The following Quarterly Report financial statements for period ended May 31, 2022 are published through OTCIQ as a separate report:

Balance sheet;
Statement of income;
Statement of cash flows;
Statement of Retained Earnings (Changes in Stockholders' Equity);
Financial notes

5) Issuer's Business, Products and Services

- A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

Rimrock Gold Corp. has recently entered the CBD/Hemp market with a focus on developing and marketing a unique line of CBD oils and hemp extracts, and identifying strategic acquisitions. On September 13, 2018 the Company launched its wholly-owned subsidiary, Acqua Cannabis Corp. a Wyoming company, to enter into the growing cannabis, cannabinoid, and hemp market. The Company plans to make acquisitions in the Cannabis and CBD sector, and to explore new business opportunities within this growing sector. On November 7, 2019 the Company announced the launch of Acqua CBD Coffee infused with resveratrol. The Company has partnered with Vera Roasting, and is selling the product on the Company's new site acquacbdcoffee.com. In addition, the Company has relaunched aquacannabis.com featuring Delta 8 THC oils and edibles, plus CBD oils and edibles. On April 28, 2021 Rimrock Gold entered into the Nicotinamide Mononucleotide (NMN) market with the introduction of new brand Astound NMN. The Company's newest brand launch and product release is driven by our long-term initiative to provide consumers with the greatest selection of wellness-centered products.

- B. Please list any subsidiaries, parents, or affiliated companies.

Acqua Cannabis Corp.

- C. Describe the issuers' principal products or services.

CBD oils, creams, hemp products, CBD coffee infused with resveratrol, and more recently Astound NMN.

6) Issuer's Facilities

88 Blue Jays Way #1709, Toronto, Ontario, M5V0L7 – The director of the Company leases the 750 sq ft unit for the office of Rimrock Gold. The term is for one year ending on October 15, 2022, and the monthly lease is \$3359 per month.

12 Cadetta Rd #1, Brampton, Ontario, L6P 0X4 – The director of the Company is associated with a company that owns the office building. The director does not have an interest in the office building and the office space is utilized at no cost to Rimrock Gold. This office space is utilized for warehousing purposes when needed.

7) Company Insiders (Officers, Directors, and Control Persons)

Name of Officer/Director or Control Person	Affiliation with Company (e.g. Officer Title /Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding
Jordan Starkman	Director and President	Toronto, Ontario,	None	Common	None
Dr. Hugo Romeu	+5% Holder	Miami, FL 33131	200,000,000	Common	7.3%
Seven Stars Capital Fund (1)	+5% Holder	Georgetown, Cayman Islands	500,000	Preferred A	100%

(1) Controlling shareholder is Sam Bratchie located in Southam, UK.

8) Legal/Disciplinary History

A. Except as noted below, none of the named persons has, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);
2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;
3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or
4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

Exception - Dr. Hugo Romeu is currently a defendant in the United States District Court Southern District of Georgia Brunswick Division for distributing fake Viagra pills. Case 2:19-cr-00019-LGW-BWC. Dr. Romeu was indicted on April 3, 2019.

- B. We are not involved in any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which we or our subsidiary is a party or of which any of our property is the subject.

9) Third Party Providers

Please provide the name, address, telephone number and email address of each of the following outside providers:

Securities Counsel

Jackson Morris
Jackson L. Morris, Esq., Attorney at Law
Office Address - 3116 W. North A Street, Tampa, FL
Mailing Address – 126 21st Avenue SE, St. Petersburg, FL 33705
813-892-5969
jackson.morris@rule144solution.com

Accountant or Auditor

Laiq Rehman
Adcount Solutions
87 Whitlock Cres, Ajax, Ontario, L1Z2B1
647-960-1500
info@adcountsolution.com

10) Issuer Certification

Principal Executive Officer:

I, JORDAN STARKMAN certify that:

1. I have reviewed this May 31, 2022 Quarterly Report of Rimrock Gold Corp.
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

June 27, 2022.

/S/JORDAN STARKMAN

Jordan Starkman, Chief Executive Officer

Principal Financial Officer:

I, JORDAN STARKMAN certify that:

1. I have reviewed this May 31, 2022 Quarterly Report of Rimrock Gold Corp.
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

June 27, 2022.

/S/JORDAN STARKMAN

Jordan Starkman, Chief Financial Officer