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May 23, 2022

OTC Markets Group, Inc.  
300 Vesey Street, 12<sup>th</sup> Floor  
New York, New York 10282

RE: Attorney Letter with Respect to Adequate Current Information of Discovery Minerals Ltd. for the year ended September 30, 2021 and periods ended December 31, 2021 and March 31, 2022

Dear Sir or Madam:

I have been asked to act as special legal counsel (the “Counsel”) for Discovery Minerals Ltd (the “Issuer”), specifically, to prepare this Letter of Counsel (the “Letter”), in accordance with the applicable laws of Wyoming and of the United States, regarding its corporate operations and level of disclosure of corporate information.

Counsel has examined such corporate records and other documents and such questions of law as Counsel considered necessary or appropriate for the purposes of rendering this Letter. Counsel has reviewed specific documents concerning the Issuer (the “Information”) in connection with the preparation of this Letter. The Information is listed below with the date it was posted through the OTC Disclosure & News Service (the “OTC” or “OTC News Service”):

- Quarterly Report for period ended March 31, 2022, as filed with OTC on May 20, 2022;
- Quarterly Report for period ended December 31, 2021, as filed with OTC on March 26, 2022;
- Annual Report for the year ending September 30, 2021, as filed with OTC on February 28, 2022
- Quarterly Report for period ended June 30, 2021, as filed with OTC on August 16, 2021;
- Quarterly Report for period ended March 31, 2021, as filed with OTC on June 19, 2021;
- Quarterly Report for period ended December 31, 2020, as amended, as filed with OTC on March 30, 2021
- Annual Report for the year ending September 30, 2020, as amended, filed with OTC on March 30, 2021;
- Quarterly Report for period ended June 30, 2020, as filed with OTC on August 14, 2020;
- Quarterly Report for period ended March 31, 2020, as filed with OTC on May 13, 2020;
- Quarterly Report for period ended December 31, 2019, as filed with OTC on February 13, 2020;
- Annual Report for the year ending September 30, 2019, as filed with OTC on October 17, 2019;
- Other related corporate documents filed with the OTC News Service.
- Corporate minutes of the meetings of its Board of Directors.
- Other related corporate information as were necessary and provided by the Issuer’s management.

Additionally, Counsel has (i) met with management and a majority of the directors of the Issuer via phone and skype and telephone calls, specifically Mr. Russell Smith, Mr. Bill McNerney and Mr. Girvan Jackson; (ii) reviewed the Information, as amended, published by the Issuer through the OTC News Service; and (iii) discussed the Information with management and a majority of the directors of the Issuer.

The opinions and conclusions contained in this Letter are based upon the Information and facts made available to Counsel, and are solely based on the accuracy of such Information and facts. Further, Counsel has reviewed all prior disclosures, as set forth above, (the “Prior Disclosures”) posted by the Issuer with the OTC News Service. All such Prior Disclosures are believed to be accurate and reliable. In the event that the Information, facts, and Prior Disclosures are determined not to be true, this Letter is rescinded and to be deemed null and void. Counsel has discussed the above Information, Prior Disclosures, and the underlying assumptions Counsel is relying upon, with the management of the Issuer.

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The financial statements for the fiscal year ended September 30, 2021, and subsequent quarterly periods ended December 31, 2021 and March 31, 2022, are not audited. The financial statements as reported were prepared in accordance with US GAAP by Michael Handelman, who is a former CPA in inactive status the State of California and has been practicing accounting since 1981. Mr. Handelman and management of the Issuer participated in the gathering of the Information for the Issuer's financial statements, have reviewed the Issuer's unaudited financial statements and reports as published with OTC Markets, and are responsible for the accuracy and completeness of the information reported.

The transfer agent for the Issuer is:

Pacific Stock Transfer Company  
6725 Via Austi Pkwy, Suite 300  
Las Vegas, NV 89119  
Telephone: 702-361-3033 x109  
[www.pacificstocktransfer.com](http://www.pacificstocktransfer.com)

The transfer agent is registered with the Securities and Exchange Commission. A Shareholder list provided by the transfer agent was used by Counsel and the Issuer to confirm the number of outstanding shares set forth in the Annual Report for the year ended September 30, 2021, and Quarterly report for period ended December 31, 2020.

The Fiscal Year End for the Issuer is September 30. As of September 30, 2021, December 31, 2021, and March 31, 2022, the authorized shares of the Issuer are as follows: 10,000,000,000 common shares at \$0.0001 par value, and 3,000,000 shares of Preferred Stock, par value \$0.001. As of September 30, 2021, there were 7,437,913,081 common shares and 232,752 shares of Series C Preferred Stock issued and outstanding. As of December 31, 2021, there were 7,437,913,081 common shares and 232,752 shares of Series C Preferred Stock issued and outstanding. As of March 31, 2022, there were 7,437,913,081 common shares and 232,752 shares of Series C Preferred Stock issued and outstanding.

As a result of the Company's current Caveat Emptor designation, the Company, its directors and officers, have represented to Counsel that Exhibit A, attached hereto and incorporated by reference, sets forth a true and complete list and information on all executive officer, director, general partner and other control person of the Issuer; Promoter, finder, consultant or any other advisor of the Issuer that assisted, prepared or provided information with respect to the Issuer's disclosure or who received securities as consideration for services rendered to the Issuer; and any individual beneficially owning 5% of shares or greater.

Further, counsel has made specific inquiry regarding each of the persons listed in Exhibit A, persons engaged in promotional activities regarding the Issuer, and persons owning more than five percent (5%) of the Securities (collectively, the "Insiders"). To the knowledge of counsel, based upon such inquiries and other information available to counsel, any sales of the Securities by Insiders within the twelve-month period prior to the opinion have been made in compliance with Rule 144, including, without limitation, any required filings of Form 144, and nothing has come to the attention of counsel indicating that any of the Insiders is in possession of any material non-public information regarding the Issuer or the Securities that would prohibit any of them from buying or selling the Securities under Rules 10b-5 or 10b5-1 under the Exchange Act.

To the best of Counsel's knowledge, after inquiry of management and the majority of the directors of the Issuer, neither Counsel, nor the Issuer, nor any 5% or more holders of the Securities is currently under investigation by any federal or state regulatory authority for any violation of federal or state securities laws.

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Based on our review of the Issuer's SEC and OTC filings and representation from current management and directors, some of whom have been with the Issuer for more than a decade, it is our opinion that the Issuer is not a shell Corporation, nor has it ever been considered a "Shell Company" as defined in Rules 405 of the Securities Act of 1933 and 12b-2 of the Exchange Act of 1934.

OTC Markets Group, Inc. ("OTC Markets Group") is entitled to rely on this Letter in determining whether the Issuer has made adequate current information publicly available within the meaning of Rule 144(c)(2) of the Securities Act of 1933 (the "Securities Act"). No person or entity other than the OTC Markets Group is entitled to rely upon this Letter. OTC Markets Group is granted full and complete permission and rights to publish this Letter via the OTC News Service for viewing by the public and regulators.

Counsel is of the opinion that the Information (i) constitutes "adequate current public information" concerning the Issuer's securities (the "Securities") and the Issuer, and "is available" within the meaning of Rule 144(c)(2) of the Securities Act, (ii) includes all the information that a broker-dealer would be required to obtain from the Issuer in order to publish a quotation for the Securities pursuant to Rule 15c2-11 of the Securities Exchange Act of 1934, (iii) complies as to form with the OTC Markets Group's Pink Basic Disclosure Guidelines, available at [www.otcmkt.com](http://www.otcmkt.com), and (iv) has been posted through the OTC News Service.

The undersigned is licensed in the State of California. Counsel is a United States resident and has been retained by the Issuer solely for the purpose of reviewing the current information supplied by the Issuer and rendering this Letter.

Counsel does not own any shares of Issuer's stock, and has not entered into any agreement to receive in the future, shares of the Issuer's stock, in payment for services.

Counsel has relied on information obtained from public officials, officers of the Issuer, and other sources. Counsel has no reason to believe that the records, certificates, or other documents of the Issuer (that have been reviewed) are not accurate, authentic, or reliable. The opinion expressed above is subject to the following assumptions, exceptions and qualifications:

(a) I have assumed that (i) all information in all documents reviewed by us is true and correct, (ii) all signatures on all documents reviewed by us are genuine, (iii) all documents submitted to us as originals are true and complete, (iv) all documents submitted to us as copies are true and complete copies of the originals thereof, and (v) each natural person signing any document reviewed by us had the legal capacity to do so.

(b) I have made no independent investigation as to the accuracy or completeness of any factual matters contained in the records, documents and certificates that I have reviewed in connection with the foregoing opinion.

(c) I am admitted to practice law in the State of California. The opinion expressed above is limited to the federal laws of the United States of America and the laws of the state of Wyoming. No other opinion is expressed regarding the law of other jurisdictions, choice of law, or conflict of law and this Letter does not rely on the work of other counsel.

(d) Counsel is permitted to practice before the SEC and has not been prohibited from practice thereunder.

(e) Counsel is not currently, nor in the past five years:

- (i) been suspended or barred from practicing law in any state or jurisdiction;
- (ii) been charged in a civil or criminal case, nor,

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(iii) been the subject of an investigation, hearing, or proceeding by the SEC, the U.S. Commodity Futures Trading Commission (CFTC), the Financial Industry Regulatory Authority (FINRA), or any other federal, state, or foreign regulatory agency.

I express no opinion as to any matter other than as expressly set forth above, and no opinion on any other matter may be inferred or implied from this Letter. The opinions expressed herein are given as of the date of this Letter, and I disclaim any obligation to advise you of any change in any matter set forth herein.

Sincerely,

*/s/ Jessica M. Lockett*

Lockett + Horwitz, A Professional Law Corp.  
By: Jessica M. Lockett, Esq.

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## EXHIBIT A

### **A. Executive officer, director, general partner and other control person of the Issuer:**

**Full Name:** Russell Smith.

**Title:** Director, Chief Executive Officer, and President.

**Business Address:** 429 W. Plumb Lane, Reno, NV 89509

**Number and class of the Issuer's securities beneficially owned:**

Class	Number of Shares	Date Acquired	Restricted Legend	Description of Consideration
Common	1,000,000	1/3/2012	Yes	
Common	153,000,000	2/9/2015	Yes	the shares were issued in exchange for certain debts owed from the company
Common	600,000,000	6/19/2015	Yes	the shares were issued in exchange for certain debts owed from the company
Common	600,000,000	8/26/221	Yes	conversion of debt in amount of \$600,000. The debt originated pursuant to a service agreement whereby Mr. Smith will provide office accommodations, telephone connections, computer time and space as well as maintain all files and corporate records for a quarterly fee of \$37,500.
	Total: 1,354,000,000	18.2%		

**Full Name:** Girvan Jackson

**Title:** Director

**Business Address:** 429 W. Plumb Lane, Reno, NV 89509

**Number and class of the Issuer's securities beneficially owned:**

Class	Number of Shares	Date Acquired	Restricted Legend	Description of Consideration
Common	25,000,000	1/11/2019	Yes	Consideration for Director Services
Common	100,000,000	7/15/2020	Yes	Consideration for Director Services
	Total: 125,000,000	1.68%		

**Full Name:** William (Bill) McNerney

**Title:** Director

**Business Address:** 429 W. Plumb Lane, Reno, NV 89509

**Number and class of the Issuer's securities beneficially owned:**

Class	Number of Shares	Date Acquired	Restricted Legend	Description of Consideration
Common	500,000	1/3/2012	Yes	Consideration for Director Services
Common	9,500,000	4/17/2014	Yes	Consideration for Director Services
Common	25,000,000	6/19/2015	Yes	Consideration for Director Services
Common	15,000,000	1/11/2019	Yes	Consideration for Director Services
Common	25,000,000	7/15/2020	Yes	Consideration for Director Services

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	Total: 75,000,000	1.009%		
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No Board Member sold OR traded any DSCR shares during the stated period. There are no other executive officers, directors, general partners and other control persons of the Issuer;

**B. Promoter, finder, consultant or any other advisor of the Issuer that assisted, prepared or provided information with respect to the Issuer's disclosure or who received securities as consideration for services rendered to the Issuer**

**Full Name:** Michael Handelman

**Title:** Accounting Consultant

**Business Address:** 3210 Rickey Court Thousand Oaks, CA 91362

**Number and class of the Issuer's securities beneficially owned:** 0

**Full Name:** Waterberg Ltd of Lancashire, UK

**Control Person:** David Stanton\*

**Title:** Consultant

**Business Address:** PO Box 1355 Topanga CA 90290

**Number and class of the Issuer's securities beneficially owned:**

Class	Number of Shares	Date Acquired	Restricted Legend	Description of Consideration
Common	100,000,000	4/17/2014	Yes	Consideration for Consulting Services related to mining equipment and machinery; term 24 months, commencing Jan. 5, 2021

\*Mr. Stanton owns an additional 8,000,000 shares personally pursuant to a conversion of debt on April 15, 2021

**Full Name:** Alt 5 Sigma CANADA

**Control Person:** Brian Scott

**Title:** Consultant

**Business Address:** 3500 De Maisonneuve West, Westmount QC H3Z3G1, Canada

**Number and class of the Issuer's securities beneficially owned:**

Class	Number of Shares	Date Acquired	Restricted Legend	Description of Consideration
Common	50,000,000	4/5/2021	Yes	Consideration for Consulting Services crypto currency and coin management.

**C. Any individual beneficially owning 5% of shares or greater.**

None.