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November 22, 2021

OTC Markets, Inc.
304 Hudson Street
Second Floor
New York, NY 10013

Re: FONU2, INC. (FONU)

Dear Sir or Madam:

I have been asked by FONU2, Inc. (the “Issuer”) to provide OTC Markets, Inc. a letter with respect to the information publicly disclosed by the Issuer and published in the OTC Disclosure and News Service. I understand that this letter will be posted by the Issuer and will be published, accompanying the Issuer’s disclosure, in the OTC Disclosure and News Service. OTC Markets, Inc. is entitled to rely on such letter in determining whether the Issuer has made adequate current information publicly available within the meaning of Rule 144(c)(2) under the Securities Act of 1933.

I am a U.S. resident and have been retained by the Issuer for the purpose of rendering this letter and related matters. I am serving as disclosure counsel for the Issuer and have been retained also for the purpose of reviewing the current information supplied by the Issuer. I have examined such corporate records and other documents and such questions of law as I have considered necessary or appropriate for the purpose of rendering this letter. I have not received, and do not have any agreement to receive, shares of the Issuer’s stock in payment for services.

I am licensed to practice law in the state of NY. I am allowed to practice before the SEC and am not prohibited from practicing before it. I further certify that I am not currently, and have not been in the past five years, suspended or barred from practicing in any state or jurisdiction, and counsel have not been charged in a civil or criminal case. I further certify that I am not currently, and have not been in the past five years, been the subject of an investigation, hearing, or proceeding by the SEC, the U.S. Commodity Futures Trading Commission (CFTC), the Financial Industry Regulatory Authority (FINRA), or any other federal, state, or foreign regulatory agency.

This letter applies to the laws of the United States of America. As to matters of fact, I have relied on information obtained from public officials, officers of the Issuer and other sources and all such sources are believed to be reliable. I have reviewed all the documents provided to OTC Markets, Inc. by the Issuer in connection with the Annual Report for the year ended September 30, 2020 (filed on September 27, 2021), the Annual Report for the year ended September 30, 2021 (filed on November 17, 2021).

The information referred to herein (i) constitutes “adequate current public information” concerning the Securities and the Issuer and “is available” within the meaning of Rule 144(c)(2) under the Securities Exchange Act; (ii) includes all of the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the securities under Ruler 15c2-11 under the Securities Exchange Act of 1934; (iii) complies as to form with the Sheets Guidelines for Providing Adequate Current Information, which are located on the internet at www.otcmarkets.com; and (iv) will be posted in the OTC Disclosure and News Service.

The person responsible for preparing the financial statement contained in the disclosure by the Issuer is Paul Strickland, Secretary of the Issuer, who is qualified to prepare such financial statements by virtue of professional experience and education. The financial statements have not been audited.

The Issuer’s transfer agent is Liberty Stock Transfer, Inc., Tinton Falls, NJ (the “Agent”). The Agent is registered with the SEC. I have used the transfer agent’s records to confirm the number of issued and outstanding shares of the Issuer as set forth in the Annual Report and Financial Statements.

I have also reviewed the information published by Issuer on the OTC Disclosure and News Service and have personally met with and discussed the information with management and the sole director of the Issuer, specifically, Paul Strickland.

To the best of my knowledge, after review of the Issuer’s SEC filings and inquiry of management and directors of the Issuer, it is my understanding and belief that (a) the Issuer was never a “shell company” as defined in Rules 405 of the Securities Act of 1933 and 12b-2 of the Exchange Act of 1934; and (b) neither the Issuer, any 5% shareholder, or any counsel is currently under investigation by any federal or state regulatory authority for any violation of federal or state securities laws.

No person other than OTC Markets, Inc. is entitled to rely on this letter, however, OTC Markets, Inc. has full and complete permission and right to publish the letter in the OTC Disclosure and News Service for viewing by the public.

Sincerely,



Paul Rachmuth