

## Supplemental Disclosure for Change of Control Events

### **Blue Water Ventures International, Inc.**

3236 Hwy 17 Suite 4  
Green Cove Springs, Florida 32043  
(904) 215-7601  
[www.BWVINT.com](http://www.BWVINT.com)  
[KW@BWVINT.com](mailto:KW@BWVINT.com)

The goal of this disclosure is to provide information with respect to a company's Change of Control event. Please address each of the below items to the best of the company's ability and to the extent they are applicable to the company's Change of Control event.

### **Disclosure of Change in Control and Other Material Events:**

1. A description of event(s) and relevant date(s) resulting in the Change in Control.<sup>1</sup>

**Effective September 30, 2021, the two members of the board of directors of Blue Water Ventures International, Inc. (the "Company"), Larry Hoogendoorn and W. Keith Webb, resigned and Bruce Cassidy and Roger Tichenor were appointed to the Company's board of directors to fill the two vacancies. Mr. Webb also tendered his resignation as the Company's Principal Executive Officer and Chief Executive Officer; and Elizabeth Webb tendered her resignation as the Company's Secretary and Treasurer. Both resignations were effective September 30, 2021. The Company filled the officer vacancies by appointing Roger Tichenor the Company's Principal Executive Officer, Chief Executive Officer, Chief Financial Officer, Secretary and Treasurer, also effective September 30, 2021.**

2. The name(s) of person(s) who acquired control and person(s) from whom control was assumed. For corporations or other business entities, please provide the name(s) of person(s) beneficially owning or controlling such corporations or entities.<sup>2</sup>

**Also, effective September 30, 2021, W. Keith Webb sold 8,813,515 shares of common stock and 300 shares of Series A preferred stock (each 100 shares of which is convertible into 1% of the outstanding shares of common stock on a fully diluted basis) to each of Roger Tichenor and Jeffery Bahnsen in exchange for an aggregate amount of \$100,000.**

---

<sup>1</sup> A "Change in Control" shall mean any events resulting in:

- i. Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;
- ii. The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;
- iii. A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or
- iv. The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

<sup>2</sup> See, Securities Exchange Act Rule 13d-3 for determination of "beneficial owner."

3. A description of assets acquired or disposed of in connection with the Change in Control and the names of the purchaser and seller of such assets (if applicable).

**See disclosure in Sections 1 and 2 above.**

4. Amount and form (e.g., cash, equity securities, promissory note) of consideration paid in connection with the Change in Control.

**See disclosure in Sections 1 and 2 above.**

5. A description of any material agreements or other events related to the Change in Control.

**None**

**Certification:**

Blue Water Ventures International, Inc.

By: /s/ Roger Tichenor  
Roger Tichenor, CEO

November 4, 2021