



Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines

Gold River Productions, Inc.

A Colorado Corporation

4 Office Park Drive, Pod 3, Suite L
Palm Coast, FL 32137

(321) 266-6895

<https://www.grpsinc.com/>

2000 – SIC Code

Quarterly Report

For the Period Ending: June 30, 2021

(the “Reporting Period”)

As of June 30, 2021, the number of shares outstanding of our Common Stock was: 1,231,089,842.

As of March 31, 2021, the number of shares outstanding of our Common Stock was: 1,156,089,842.

As of December 31, 2020, the number of shares outstanding of our Common Stock was: 1,001,089,842.

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934):

Yes: ☐

No: ☒

Indicate by check mark whether the company’s shell status has changed since the previous reporting period:

Yes: ☐

No: ☒

Indicate by check mark whether a Change in Control¹ of the company has occurred over this reporting period:

Yes: ☐

No: ☒

1) Name of the issuer and its predecessors (if any)

¹ “Change in Control” shall mean any events resulting in:

(i) Any “person” (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the “beneficial owner” (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company’s then outstanding voting securities;

(ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company’s assets;

(iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or

(iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.



In answering this item, please also provide any names used by predecessor entities in the past five years and the dates of the name changes.

The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years; Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

Original Incorporation in Delaware on September 18, 2006, as Omega Environmental, Inc.

Formed on September 16, 2006 as Omega Environmental, Inc. until 9-06

9-06 O.N.E. World Distributing, Inc. until 12-06

12-06 it became Polythene Metro, Inc. until 2-07

07/25/2018 it became Gold River Production Services, Inc., redomiciling from Delaware and converting to a Colorado corporation

08/28/2018 name changed to XYZ Hemp Inc.

09/30/2019 name changed back to Gold River Production Services, Inc. – Active.

Has the issuer or any of its predecessors ever been in bankruptcy, receivership, or any similar proceeding in the past five years?

Yes: ☐ No: ☒

If this issuer or any of its predecessors have been the subject of such proceedings, please provide additional details in the space below: None

The address(es) of the issuer's principal executive office:

4 Office Park Drive, Pod 3, Suite L
Palm Coast, FL 32137

The address(es) of the issuer's principal place of business:

Check box if principal executive office and principal place of business are the same address: [X]

2) Security Information

Trading symbol:	<u>GRPS</u>
Exact title and class of securities outstanding:	<u>Common</u>
CUSIP:	<u>380708206</u>
Par or stated value:	<u>\$0.000001</u>

Total shares authorized:	<u>1,300,000,000</u>	as of date: <u>June 30, 2021</u>
Total shares outstanding:	<u>1,231,089,842</u>	as of date: <u>June 30, 2021</u>
Number of shares in the Public Float ² :	<u>1,054,891,749</u>	as of date: <u>June 30, 2021</u>
Total number of shareholders of record:	<u>3,828</u>	as of date: <u>June 30, 2021</u>

All additional classes of publicly traded securities (if any):

Transfer Agent

Name: Mountain Share Transfer, LLC.
Phone: (303) 460-1149
Email: esn@mountainsharetransfer.com

² "Public Float" shall mean the total number of unrestricted shares not held directly or indirectly by an officer, director, any person who is the beneficial owner of more than 10 percent of the total shares outstanding (a "control person"), or any affiliates thereof, or any immediate family members of officers, directors and control persons.



Address: 2030 Powers Ferry Road SE, Suite # 212, Atlanta, Ga. 30339

Is the Transfer Agent registered under the Exchange Act?³ Yes: ☒ No: ☐

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors:

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any direct changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period**.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares

Check this box to indicate there were no changes to the number of outstanding shares within the past two completed fiscal years and any subsequent periods: ☐

Shares Outstanding as of the Second Most Recent Fiscal Year End: **Opening Balance.**

As of 12/31/2019, the number of shares outstanding of our Common Stock was:

983,589,842; As of 12/31/2018 the number was 942,009,396.

Date of Transaction	Transaction type (e.g. new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to (entities must have individual with voting / investment control disclosed).	Reason for share issuance (e.g. for cash or debt conversion) OR Nature of Services Provided (if applicable)	Restricted or Unrestricted
2/11/2019	New issuance	2,525,253	Common	0.0017	Yes	David Hoffman	Purchase	Restricted
2/20/2019	New issuance	5,000,000	Common	0.0029	yes	Kenneth Leonard	Services Provided	Restricted
2/20/2019	New issuance	5,000,000	Common	0.0029	yes	Greg Remsen	Services Provided	Restricted

³ To be included in the Pink Current Information tier, the transfer agent must be registered under the Exchange Act.



2/20/2019	New issuance	5,000,000	Common	0.0029	yes	Sheridan Linehan	Services Provided	Restricted
8/9/2019	New issuance	6,172,840	Common	0.0028	Yes	David Hoffman	Purchase	Restricted
9/13/2019	New issuance	5,000,000	Common	0.0017	Yes	Frank De Angelo	Services Provided	Restricted
10/24/2019	New issuance	5,882,353	Common	0.00085	Yes	David Hoffman	Purchase	Restricted
10/24/2019	New issuance	7,000,000	Common	0.0017	Yes	Jessica Verville	Services Provided	Restricted
1/20/2020	New issuance	5,000,000	Common	0.001	Yes	F&C /Frank De Angelo	Services Provided	Restricted
07/02/2020	New issuance	12,500,000	Common	0.001	Yes	ARTIN BABAYAN	Purchase	Restricted
03/17/2021	New issuance	30,000,000	Common	0.001	Yes	MONIQUE TODD	Services Provided	Restricted
03/17/2021	New issuance	10,000,000	Common	0.001	Yes	SAM ELIAS	Services Provided	Restricted
03/17/2021	New issuance	115,000,000	Common	0.001	Yes	BIG HOLLOW FAMILY LLC	Services Provided	Restricted
04/06/2021	New issuance	10,000,000	Common	0.001	Yes	BRUCE I. BOND	Services Provided	Restricted
04/06/2021	New issuance	10,000,000	Common	0.001	Yes	BRENTON V. GOULDING	Services Provided	Restricted
04/06/2021	New issuance	10,000,000	Common	0.001	Yes	BLANE R. GOULDING	Services Provided	Restricted
04/06/2021	New issuance	10,000,000	Common	0.001	Yes	PATRICIA J. GOULDING	Services Provided	Restricted
04/06/2021	New issuance	10,000,000	Common	0.001	Yes	BRYCE E. GOULDING	Services Provided	Restricted
04/07/2021	New issuance	25,000,000	Common	0.001	Yes	FREDERICK J BERGER	Services Provided	Restricted

Shares Outstanding as of the date of this report.

Shares Outstanding as of June 30, 2021: Common 1,231,089,842, Preferred 10,000,000

Example: A company with a fiscal year end of December 31st, in addressing this item for its quarter ended June 30, 2021, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2018 through June 30, 2021 pursuant to the tabular format above.

Use the space below to provide any additional details, including footnotes to the table above:

B. Debt Securities, Including Promissory and Convertible Notes

Use the chart and additional space below to list and describe all outstanding promissory notes, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities..

Check this box if there are no outstanding promissory, convertible notes or debt arrangements: ☒ None

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g. Loan, Services, etc.)



_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____

Use the space below to provide any additional details, including footnotes to the table above:

4) Financial Statements

A. The following financial statements were prepared in accordance with:

- ☒ U.S. GAAP
☐ IFRS

B. The financial statements for this reporting period were prepared by (name of individual)⁴:

Name: JD Patterson
Title: Certified Public Accountant
Relationship to Issuer: Outside Accountant

Provide the financial statements described below for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for Pink Current Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.

- C. Balance sheet;
- D. Statement of income;
- E. Statement of cash flows;
- F. Statement of Changes in Shareholders' Equity;
- G. Financial notes; and
- H. Audit letter, if audited

You may either (i) attach/append the financial statements to this disclosure statement or (ii) file the financial statements through OTCIQ as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

Financial Statements: If you choose to publish the financial statements in a separate report as described above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to OTCIQ in the field below. Financial Statements must be compiled in one document.

Financial statement information is considered current until the due date for the subsequent report (as set forth in the qualifications section above). To remain qualified for Current Information, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of each fiscal quarter-end date.

⁴ The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS by persons with sufficient financial skills.

GOLD RIVER PRODUCTIONS, INC.

**For the Six Months Ended
June 30, 2021**

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GOLD RIVER PRODUCTIONS, INC.
BALANCE SHEETS
For the Six Months Ended June 30, 2021
& Year Ended December 31, 2020

	<u>Six Months June 30, 2021</u>	<u>Twelve Months Ended December 31, 2020</u>
ASSETS	Unaudited	Unaudited
CURRENT ASSETS		
Cash and cash equivalents	\$ 12,506	\$ 14,932
Prepaid expenses	<u>3,000</u>	<u>12,976</u>
TOTAL CURRENT ASSETS	15,506	27,908
PROPERTY AND EQUIPMENT	9,474	7,675
OTHER ASSETS		
Stockholder notes receivable	25,312	25,312
Other - Investments and Joint Ventures	<u>515,150</u>	<u>516,250</u>
TOTAL ASSETS	<u>\$ 568,588</u>	<u>\$ 578,945</u>
 LIABILITIES AND STOCKHOLDERS' EQUITY		
CURRENT LIABILITIES		
Accounts payable	\$ 78,793	\$ 59,322
Accrued expenses	11,160	4,109
Income taxes payable	<u>400</u>	<u>400</u>
TOTAL CURRENT LIABILITIES	90,353	63,831
OFFICER NOTE PAYABLE	170,890	164,824
STOCKHOLDERS' EQUITY		
Common stock, \$.000001 par value, 1,300,000,000 shares authorized, 988,589,842 shares issued and outstanding	112,554	112,554
Preferred stock, \$.000001 par value, 20,000,000 shares authorized, 7,782,000 shares issued and outstanding	7,782	7,782
Capital in excess of par value - common stock	685,790	685,790
Capital in excess of par value - preferred stock	53,568	53,568
Stock subscription receivable	72,500	72,500
Retained deficit	<u>(624,849)</u>	<u>(581,904)</u>
TOTAL STOCKHOLDERS EQUITY	307,345	350,290
TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY	<u>\$ 568,588</u>	<u>\$ 578,945</u>

These financial statements have not been subject to audit, review or compilation engagement and no assurance is provided on them.

GOLD RIVER PRODUCTIONS, INC.
STATEMENTS OF OPERATIONS
For Three and Six Months Ending June 30, 2021 & 2020

	Three Months Ended		Six Months Ended	
	June 30, 2021	June 30, 2020	June 30, 2021	June 30, 2020
	Unaudited	Unaudited	Unaudited	Unaudited
INCOME				
Revenues earned	\$ 1,147,931	\$ 660,316	\$ 2,016,802	\$ 784,647
Cost of revenues earned	<u>1,183,998</u>	<u>660,316</u>	<u>2,096,339</u>	<u>787,647</u>
GROSS PROFIT (LOSS)	(36,067)	-	(79,537)	(3,000)
EXPENSES				
General and administrative	26,291	8,678	53,532	33,939
Depreciation & amortization and amortization	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
	<u>26,291</u>	<u>8,678</u>	<u>53,532</u>	<u>33,939</u>
OPERATING LOSS	(62,358)	(8,678)	(133,069)	(36,939)
OTHER INCOME (EXPENSE)				
Interest expense	(1,316)	-	(2,376)	(1,316)
Gain on sale of marketable securities	-	-	-	445,500
Grant income	<u>62,500</u>	<u>-</u>	<u>92,500</u>	<u>-</u>
	<u>61,184</u>	<u>-</u>	<u>90,124</u>	<u>445,500</u>
Income (loss) before income taxes	(1,174)	(8,678)	(42,945)	408,561
Income tax expense	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
Income (loss) before minority interests	(1,174)	(8,678)	(42,945)	408,561
Minority interests	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
NET INCOME (LOSS)	<u>\$ (1,174)</u>	<u>\$ (8,678)</u>	<u>\$ (42,945)</u>	<u>\$ 408,561</u>

These financial statements have not been subject to audit, review or compilation engagement and no assurance is provided on them.

GOLD RIVER PRODUCTIONS, INC.
STATEMENTS OF STOCKHOLDERS' EQUITY
For The Six Months Ending June 30, 2021 & 2020

	Common Stock		Preferred Stock		Capital in Excess of Par Value Common	Capital in Excess of Par Value Preferred	Retained Earnings	Common Stock Subscribed	Total Stockholders' Equity
	Shares	Amount	Shares	Amount	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited
Balance January 1, 2020	983,589,842	\$ 112,549	7,782,000	\$ 7,782	\$ 680,795	\$ 53,568	\$ (960,733)	\$ 72,500	\$ (33,539)
Sale of common stock	5,000,000	5			4,995		-	-	5,000
Common stock subscribed	-	-			-		-	-	-
Net income	-	-	-	-	-	-	378,829	-	378,829
Balance December 31, 2020	988,589,842	\$ 112,554	7,782,000	\$ 7,782	\$ 685,790	\$ 53,568	\$ (581,904)	\$ 72,500	\$ 350,290
Net income	-	-	-	-	-	-	(42,945)	-	(42,945)
Balance June 30, 2021	<u>988,589,842</u>	<u>\$ 112,554</u>	<u>7,782,000</u>	<u>\$ 7,782</u>	<u>\$ 685,790</u>	<u>\$ 53,568</u>	<u>\$ (624,849)</u>	<u>\$ 72,500</u>	<u>\$ 307,345</u>

These financial statements have not been subject to audit, review or compilation engagement and no assurance is provided on them.

GOLD RIVER PRODUCTIONS, INC.
STATEMENTS OF CASH FLOWS
For the Six Months Ended March 31, 2021 & 2020

	Six Months June 30, 2021	Six Months June 30, 2020
	Unaudited	Unaudited
CASH FLOWS FROM OPERATING ACTIVITIES		
Net income (loss)	\$ (42,945)	\$ 408,516
Adjustments to reconcile net income (loss) to net cash flows from operating activities:		
Loss on sale of marketable securities	-	(445,500)
(Increase) decrease in assets:		
Accounts receivable	-	-
Other assets	1,100	(445,500)
Increase (decrease) in liabilities:		
Accounts payable	19,471	6,790
Other accounts payable	-	15,890
Net cash flows from (used by) operating activities	<u>(6,693)</u>	<u>(459,804)</u>
CASH FLOWS FROM (USED BY) INVESTING ACTIVITIES		
Cash paid for product development	(1,799)	-
Cash paid for purchase investments	-	(4,500)
Cash from the sale of investments	-	445,500
Net cash flows from (used by) investing activities	<u>(1,799)</u>	<u>441,000</u>
CASH FLOWS FROM (USED BY) FINANCING ACTIVITIES		
Cash received from stockholder loans	6,066	29,399
Cash received from issuance of common stock	-	5,000
Net cash flows from financing activities	<u>8,138</u>	<u>34,399</u>
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS	(2,426)	15,595
CASH AND CASH EQUIVALENTS AT BEGINNING OF YEAR	<u>14,932</u>	<u>11,344</u>
CASH AND CASH EQUIVALENTS AT END OF YEAR	<u><u>\$ 12,506</u></u>	<u><u>\$ 26,939</u></u>
SUPPLEMENTAL CASH FLOW INFORMATION		
Cash paid for interest	<u><u>\$ 304</u></u>	<u><u>\$ -</u></u>

These financial statements have not been subject to audit, review or compilation engagement and no assurance is provided on them.

GOLD RIVER PRODUCTIONS, INC.
NOTES TO FINANCIAL STATEMENTS
June 30, 2021

NOTE 1 - SIGNIFICANT ACCOUNTING POLICIES

The Company's accounting policies conform to U.S. generally accepted accounting principles. The following policies are considered to be significant:

Business Organization

Gold River Productions, Inc. (formerly XYZ Hemp, Inc.) was incorporated in the State of Delaware before converting to the State of Colorado in July of 2018. The Company's management is reorganizing to operate in the medical marijuana industry. The Company is currently headquartered in Denver, Colorado, and currently trades under the GRPS.

Cash and Cash Equivalents

Cash equivalents are generally comprised of certain highly-liquid investments with original maturities of less than three months.

Restricted Cash

As part of a strategic alliance, the Company maintains a business account in which the funds are restricted in accordance with an agreement with Able Academics, LLC (See Note 11 for additional details). In accordance with those agreements, there is no cash in the restricted account as of June 30, 2021.

Accounts Receivable

Accounts receivable are stated at the amount that management expects to collect from outstanding balances. Management provides for probable uncollectible amounts through a charge to earnings and a credit to a valuation allowance based upon its assessment of the current status of individual accounts. Receivable balances that are still outstanding after management has used reasonable collection efforts are written off through a charge to the valuation allowance and a credit to the accounts receivable.

Financial Instruments

The Company classifies non-derivative financial assets into the following categories: financial assets at fair value, held-for-trading; held-to-maturity financial assets, loans and receivables and available-for-sale financial assets. The Company has established procedures to determine the fair value of financial instruments. When measuring the fair value, the Company assesses both observable and unobservable data. Fair value are categorized as follows:

Level 1: quoted prices in active markets for identical assets or liabilities.

Level 2: inputs other than quoted prices included in Level 1 that are observable for the asset or liability, either directly or indirectly.

Level 3: inputs for the asset or liability that are not based on observable market data.

GOLD RIVER PRODUCTIONS, INC.
NOTES TO FINANCIAL STATEMENTS
June 30, 2021

NOTE 1 - SIGNIFICANT ACCOUNTING POLICIES (CONTINUED)

Income Taxes

The Company uses an asset and liability approach to financial accounting and reporting for income taxes. The difference between the financial statement and tax basis of assets and liabilities is determined annually. Deferred income tax assets and liabilities are computed for those differences that have future tax consequences using the currently enacted tax laws and rates that apply to the periods in which they are expected to affect taxable income. Valuation allowances are established, if necessary, to reduce the deferred tax asset to the amount that will more likely than not be realized. Income tax expense is the current tax payable or refundable for the period, plus or minus the net change in the deferred tax assets and liabilities.

The Company's income tax returns are subject to examination by the appropriate tax jurisdictions. As of April 11, 2021, the Company needs to file federal and state tax returns for the years ended 2020, 2019, 2018, 2017, 2016, 2015, 2014, 2013, 2012 and 2011. Upon filing, those returns would subject to review by federal and state tax authorities for three years from the filing date.

Use of Estimates in the Preparation of Financial Statements

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect reported amounts of assets and liabilities, disclosure of contingent assets and liabilities at the date of the financial statements, and revenues and expenses during the reporting period. In these financial statements assets, liabilities, and earnings involve reliance on management's estimates. Actual results could differ from those estimates.

Advertising and Promotion

All costs associated with advertising and promoting the Company's goods and services are expensed in the year incurred.

Concentrations of Credit Risk

The Company's financial instruments that are exposed to credit risk consist primarily of temporary cash investments and accounts receivable.

The Company maintains its cash balances at large financial institutions. At time such balances may exceed federally insured limits. The Company has not experienced any losses in such accounts. The Company believes it is not exposed to any significant credit risk on cash and had no balances in excess of the \$250,000 FDIC limit for the six months ended June 30, 2021.

Concentrations of credit risk with respect to accounts receivable result from 100% of the current receivable balance being with one customer. Revenue from that customer represented 100% of the total revenue recognized by the Company. There were no concentrations with respect to trade accounts payable.

GOLD RIVER PRODUCTIONS, INC.
NOTES TO FINANCIAL STATEMENTS
June 30, 2021

NOTE 1 - SIGNIFICANT ACCOUNTING POLICIES (CONTINUED)

Sales and Use Taxes

The Company is domiciled in the State of Delaware with its headquarters in Colorado and is required to collect sales tax on all in-state transactions. During the six months ended June, 2021, the Company collected and remitted no sales and use tax.

Management Review Date

In preparing these financial statements, the Company has evaluated events and transactions for potential recognition or disclosure through August 11, 2021 the date the financial statements were issued.

NOTE 2 - STOCKHOLDER NOTE RECEIVABLE

During 2011 the Company loaned the then controlling shareholder \$31,418. For the years ended December 31, 2020 & 2019 the principal balance on the note was \$25,312. The balance remains the same at June 30, 2021.

NOTE 3 - INVESTMENTS AND JOINT VENTURES

The Company uses the term inputs for the valuation of joint ventures and investments. The Company intends to hold investments for a term longer than one year. The Company's investments are not traded regularly on open markets and the valuation can be very subjective. For the years ended December 31, 2020 and 2019, the Company viewed all investments as Level 3 investments with an ending value of \$516,250 and \$70,750, respectively. The values remain the same at June 30, 2021.

NOTE 4 - COMMON STOCK ACTIVITY

The number of issued and outstanding shares was 988,589,842 of .000001 par value for the year ended December 31, 2020. Additionally, the company has stock subscriptions for 48,915,169 shares that are expected to be issued in the coming quarters.

NOTE 5 - PREFERRED STOCK

As of June 30, 2019, the Company has authorized the issue of up to 20,000,000 of .000001 par value preferred stock. The preferred stock carries a voting right of 100 votes per share and each share is convertible to 100 shares of common stock. As of December 31, 2020, 7,782,000 shares of preferred stock were issued. As of December 31, 2020, the Company continues to research the possible issue of 30,000 additional shares dating from 2015.

NOTE 6 - INCOME TAXES

The Company has an estimated net operating loss carry forward totaling \$581,904 as of December 31, 2020 that may be offset against future income. If not used, the carryforwards will begin to expire in 2026. Currently, the value of the NOL would be \$122,200, but has been reduced to \$0 until such time as the Company has sufficient revenue to reverse the allowance.

GOLD RIVER PRODUCTIONS, INC.
NOTES TO FINANCIAL STATEMENTS
June 30, 2021

NOTE 6 - INCOME TAXES - CONTINUED

As of each reporting date, management considers new evidence, both positive and negative, that could affect its view of the future realization of deferred tax assets. As of June 30, 2021, there remains insufficient positive evidence to conclude that it is more likely than not that any deferred taxes are realizable. At such time as there is positive evidence, the valuation allowance will be adjusted accordingly.

As of December 31, 2020 and 2019, the Company has an accrued income tax liability of \$400 due primarily to the State of Utah. That balance remains on the books as of June 30 2021.

NOTE 7 - OFFICER NOTE PAYABLE

During the years ended December 31, 2020 and 2019 Richard Goulding, the Chairman of the Board, loaned the Company \$73,899 and \$47,500 to the company, respectively. The loan is set to compound annually based upon the Applicable Federal Rate for short-term loans effective for September 2018 as published by the Internal Revenue Service. As of September 30, 2018 when the loan was originally made, that rate was 3.02%. For the years ended December 31, 2020 and 2019, the ending balance was \$164,819 and \$87,121 respectively, including interest. As of June 30, 2021 an additional \$4,000 was loaned to the Company increasing the balance to \$170,890 with the additional accrued interest.

NOTE 8 - ACQUISITION

Effective February 21, 2020, the Company entered into an agreement with Stevia Nutra Corp wherein the Company exchanged its shares of New Earth for 2,250,000 shares to be issued by Stevia. On the date the agreement closed, Stevia share were thinly traded with a value of \$13.99 per share. Given the large number of shares the Company acquired compared to how few shares of Stevia actually trade on the open market, management decided to classify the shares as a Level 3 asset. The Company also chose value the shares at \$.20 cents based upon a reasonable offer received for those shares.

NOTE 9 - STRATEGIC ALLIANCES

During 2019, the Company entered into a strategic alliance with LeGanjaFairly LLC (LeGanja) and RushNet Inc. (Rush). As part of this alliance, LeGanja will be provided \$5,000,000 in funding in exchange for their gross revenues from operations being assigned to an escrow account. Those gross revenues, less a variable percentage, will belong to the Company and paid out according to the agreement with LaGanja and RushNet Inc. During the year ended December 31, 2020 LaGanja failed to provide financial statements in accordance with the strategic agreement for the 3rd and 4th quarters of 2020 as well as the 1st and 2nd quarters of 2021. At this time, the Company is evaluating whether or not to continue with the agreement.

During 2020, the Company entered into a strategic alliance with Able Academics LLC (Able). As part of this alliance, Able will be provided \$7,500,000 in funding in exchange for their gross revenues from operations being assigned to an escrow account. Those gross revenues, less a variable percentage, will belong to the Company and paid

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out according to the agreement with Able. During the three months ended March 31, 2020 those revenues totaled \$868,871.

NOTE 10 - GOING CONCERN

As reflected in the accompanying unaudited financial statements, the Company is in the development stage has a working capital deficiency and a retained deficit of (\$622,777). The Company's ability to continue as a going concern is dependent on its ability to raise additional capital and implement its business plan. The financial statements do not include any adjustments that might be necessary if the business plans provide the opportunity for the Company to continue as a going concern.

NOTE 11 - PRIOR PERIOD ADJUSTMENTS

During the year ended December 31, 2020, the Company corrected a discrepancy in the Additional Paid in Capital - Preferred Stock and Retained Earnings that dated from 2011. This error left APIC - Preferred Stock underreported \$7,000 and retained earnings overstated by \$7,000 leaving total equity unchanged.

NOTE 12 - STOCK CHANGES

Effective October 8, 2020 the Company increased the number of common shares from 1,000,000,000 to 1,300,000,000 with the par value remaining 0.000001. Additionally, the Company designated "Series A Preferred Stock" with the number of authorized shares at 10,000,000 shares. Additionally, the Company designated 5,000 of "Series B Preferred Stock." The remaining balance of 9,995,000 preferred shares will remain undesignated.

5) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. In answering this item, please include the following:

- A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

The Company's focus is on developing businesses and products in multiple health-related industries including, but not limited to nutraceuticals, cannabinoids and stem cells, with the purpose of creating viable alternatives to toxic pharmaceuticals.

- B. Describe any subsidiaries, parents, or affiliated companies, if applicable, and a description of such entity's business, contact information for the business, officers, directors, managers or control persons. Subsidiary information may be included by reference

Reference is made to the company's website and to OTCMarkets' website for this information.

The Company has shared financial interests with Rushnet, Inc. (trading symbol: RSHN) including, but not limited to shared equity in multiple joint ventures, government grant initiatives, innovative products and more. The Company's focus is on developing and acquiring businesses and products for health-related industries as alternatives to toxic pharmaceuticals. In that pursuit, the Company has been creating new and innovative products, cultivating distribution arrangements and manufacturing resources. In addition, the Company has acquired and intends to build schools with a focus on Autism. Able Academics will be a focus of new schools and nutraceutical and stem cell alternatives for these afflicted individuals.

Additionally, the company has entered into joint venture relationships with Able Academics Schools and Stemspa.

Additionally, for its products, it has formulated several outstanding distribution networks to include alternatives for physicians to offer our products to their patients as alternative to prescription and often toxic drugs.

Principal Products

The Company's principal products have been formulated and produced. Our initial products focus on specific illnesses common to the mass market. Rare cannabinoids have been harnessed and used in sufficient quantity and in appropriate combinations to render efficacy: Relief Raspberry gummies, Calming Mango and Sleepy Watermelon have key formulations with an obvious purpose suggested in the name. These formulations are unique to the market and have been internally tested for efficacy. Furthermore, their safety is such that multiple gummies can be consumed without issues. These products were designed to work with our nutraceuticals, which alternatively have no CBD in their formulations. These nutraceutical compounds are produced after extensive Research and Development: Inflammplex, EnergyPlex, and Painplex have amazing preliminary results in our internal anecdotal testing and work in conjunction with our gummies to relieve the issues internally.

Stem Cells is our latest acquisition. We have specific algorithms for appropriation and administration that we are delivering currently and will be presenting to the mass market shortly. We will be focusing on brick-and-mortar clinics, rendering stem cells to the lay physician and possibly developing off-shore locations for the administration of these mostly umbilical-based products.



Distribution and Marketing

We have developed multiple channels of marketing and are not limiting our efforts to the United States alone, but have eyes on Mexico, Canada and South America as well as the surrounding Island nations. Our marketing will channel physicians, internet and retail facilities. We have teamed up with Virexit to initiate a novel internet marketing campaign that will essentially be a word-of-mouth campaign in digital format. We are currently working on more avenues of distribution and celebrity endorsements.

New Products - The specific products will not be named until they have been trademarked. Fortunately, we now have a facility for their creation. Eden Labs has been astounding in the attention to detail for the first formulations. They were charged with ethanol extraction of the proper portion of appropriate herbs in order to harness the most effective chemicals. This, in turn was reduced to powder after concentrating and placed into capsules. These formulations are expensive, but effective because of the chemistry behind them and the years of clinical knowledge that went into the creation. Our future formulations will be addressing: autism, memory, aging, chronic sleep issues, libido and more. With anticipated funding, we look forward to completing the research and development of these products and mass produce them by the end of 2022.

Competitive Business Conditions

While our formulations cannot truly be protected, we have distinct advantages to the market from being the first out with our targeted products. Our nutraceuticals are being produced after over 20 companies were vetted and only one was able to produce them. Eden is under a non-disclosure agreement for our products.

Unlike other nutraceuticals on the market, ours are formulated to have an instant effect without side-effects. Our Energyplex, for example, gives a noticeable burst of energy and focus without caffeine or sugar.

Our Painplex formulation, works on other pathways than our Raspberry Relief gummy, so that the overall effect is very competitive to the opioid market for relief of discomfort.

Based on its corporate activities, the Company is not a "Shell" nor has ever been characterized as a "Shell" by any governmental agency.

6) Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

The address of the issuer's principal place of business is 4 Office Park Drive, Pod 3, Suite L Palm Coast, FL 32137.

7) Officers, Directors, and Control Persons

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.



Using the tabular format below, please provide information, as of the period end date of this report, regarding any person or entity owning 5% or more of any class of the issuer's securities, as well as any officer, and any director of the company, regardless of the number of shares they own. **If any listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information of an individual representing the corporation or entity in the note section.**

Name of Officer/Director or Control Person	Affiliation with Company (e.g. Officer/Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Note
<u>Richard E Goulding, MD</u>	<u>Chairman of the Board</u>	Palm Coast Florida	<u>9,718,000</u>	<u>Series A Preferred Stock</u>	<u>97%</u>	<u>This represents approximately 89% voting control</u>
_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____

8) Legal/Disciplinary History

A. Please identify whether any of the persons listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

None

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

None

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

None

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

None

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject.



Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities. None

9) Third Party Providers

Please provide the name, address, telephone number and email address of each of the following outside providers:

Securities Counsel

Name: Gary L. Blum, Esq.
Firm: Law Offices of Gary L. Blum
Address 1: 3278 Wilshire Boulevard, Suite 603
Address 2: Los Angeles, California 90010
Phone: (213) 381-7450
Email: gblum@gblumlaw.com

Accountant or Auditor

Name: John D. "J.D." Patterson, CPA
Firm: Patterson CPAs, LLC
Address 1: 722 West Shepard Lane, STE 101
Address 2: Farmington, UT 84025
Phone: 801-451-8886
Email: john@gapcpas.com

Investor Relations

Name:
Firm:
Address 1:
Address 2:
Phone:
Email:

Other Service Providers

Provide the name of any other service provider(s) that **assisted, advised, prepared or provided information with respect to this disclosure statement**. This includes counsel, advisor(s) or consultant(s) or provided assistance or services to the issuer during the reporting period.

Name:
Firm:
Nature of Services:
Address 1:
Address 2:
Phone:
Email:



10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities).

The certifications shall follow the format below:

I, Richard Goulding certify that:

1. I have reviewed this Quarterly Disclosure Statement of Gold River Productions, Inc.; For The Quarter Ended June 30, 2021.
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

August 26, 2021

[CEO's/s/ Richard Goulding [Chairman of the Board Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

Principal Financial Officer:

I, Richard Goulding certify that:

1. I have reviewed this quarterly financial statement of Gold River Productions, Inc.; For the Quarter Ended June 30, 2021.
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

August 26, 2021

CFO /s/ Richard Goulding

(Digital Signatures should appear as "/s/ [OFFICER NAME]")