## JONATHAN D. LEINWAND, P.A.

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June 30, 2021

OTC Markets Group, LLC 304 Hudson Street, Second Floor New York, New York 10013

**Re:** Coastal Capital Acquisition Corporation.

Opinion of Counsel regarding Adequate Current Information

Dear Sir or Madam:

This firm has acted as legal counsel for **Coastal Capital Acquisition Corporation** ("*Company*") and has been retained for the purpose of preparing this Opinion of Counsel, applying the applicable laws of the United States, regarding its corporate operations and level of disclosure of corporate information with regard to the Pink OTC Markets Disclosure Guidelines.

In the course of preparing this opinion, counsel has reviewed the following documents relating to the Company (together with the date they were posted through the OTC Disclosure and News Service, if applicable):

PUBLISH DATE	TITLE	PERIOD END DATE
06/29/2021	Supplemental Information - 2013 Annual Report - Amended	12/31/2013
06/29/2021	Supplemental Information - 2012 Annual Report	12/31/2012
06/24/2021	Quarterly Report – March 31, 2021	03/31/2021
06/24/2021	Annual Report- 2020 Annual Report	12/31/2020
06/24/2021	Annual Report- 2019 Annual Report	12/31/2019
06/23/2021	Annual Report- 2018 Annual Report	12/31/2018
06/23/2021	Supplemental Information – 2017 Annual Report	12/31/2017
06/23/2021	Supplemental Information – 2016 Annual Report	12/31/2016
06/23/2021	Supplemental Information – 2015 Annual Report	12/31/2015
06/23/2021	Supplemental Information – 2014 Annual Report	12/31/2014

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Counsel has also examined other related corporate information as necessary and information provided by the Company's management for the purposes of this letter.

Additionally, counsel has personally conferred with Tony DiNorcia the Company's chief executive officer and a director and Daniel F. Governile, the company's chief financial officer and a director, to discuss the information contained in the Company's disclosure statements.

The opinions and conclusions contained in this Opinion Letter are based upon documentation and facts made available to this firm and are solely based on the accuracy of those documents and facts. Further, counsel has reviewed all prior disclosures posted by the Company with OTC Disclosure and News Service, as amended and the Company. All such information is believed to be accurate and reliable. In the event that the facts and information in any or all of such documents are determined not to be true, this opinion is rescinded to and to be deemed null and void. Counsel has discussed the above documentation, and the underlying assumptions this firm is relying upon, with the management of the corporation.

The Company has 2,350,000,000 (Two Billion Three Hundred Fifty Million) authorized common shares and 5,000,000 (Five Million) Preferred Shares of which: 934,739,050 shares of common stock and 5,000,000 shares of Series B Preferred Stock are issued and outstanding as of the date hereof. The Company's fiscal year end is December 31.

The party responsible for the preparation of the unaudited financial statements of the Company is Daniel F. Governile who has provided financial, operations and crisis management consulting to companies for more than 20 years. He also acted as the chief operating officer and chief financial officer for several companies. He has a Master's degree in business administration from Northwestern University- Kellogg Graduate School of Management.

Company's Transfer Agent is:

Pacific Stock Transfer Co. 6725 Via Austi Parkway Suite 300 Las Vegas, NV 89119 800-785-7782

An inquiry to the transfer agent was the source of confirmation of the Company's shares outstanding. Additionally, a search of the SEC's EDGAR system confirmed that Pacific Stock Transfer is a registered transfer agent

Further, to inquiry of management and directors of the corporation, to the best of this firm's knowledge, neither the Company nor any person or entity holding at least five percent (5%) of the corporation's stock is currently under investigation by any federal or state regulatory authority for any violation of federal or state securities law.

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The Company is a shell company as defined in Rules 405 of the Securities Act of 1933 and 12b-2 of the Securities Exchange Act of 1934.

No person or entity other than OTC Markets is entitled to rely upon this opinion. OTC Markets, however, is granted full and complete permission and rights to publish this document via the OTC Disclosure and News Service for viewing by the general public and regulators. The public and OTC Markets Group may rely on the above in determining whether the Company has made adequate current information publicly available within the meaning of Rule 144(c)(2) of the Securities Act of 1933. The information which has been posted via OTC Disclosure and News Service constitutes adequate current public information, is available within the meaning of S.E.C. Rule 144(c)(2) of the Securities Act, includes all the information that a broker-dealer would be required to obtain from an issuer in order to publish a quotation for its securities pursuant to Rule 15c2-11 under the Securities Exchange Act of 1934, and complies as to form with the OTC Markets Guidelines for Providing Adequate Current Information.

Additionally, we have made an inquiry with regard to the sale and ownership of the Company's securities by the following persons, being all of the persons of the type identified in Item 16 of Exhibit B of OTC Market's Attorney Letter Guidelines:

Name	Position	Address	Common Shares	Date Acquired	Consideration	Legend
Anthony DiNorcia	CEO, Director, Owner of more than 5%	3963 Domestic Avenue, Naples Florida, 34104	250,000,000	April 30, 2012	Cash	Yes
Anthony DiNorcia	CEO, Director, Owner of more than 5%	3963 Domestic Avenue, Naples Florida, 34104	Series B Preferred- 5,000,000	December 12, 2012	Services	Yes
Daniel F. Governile	CFO	3963 Domestic Avenue, Naples Florida, 34104	0	N/A	N/A	N/A
Barry Ginsberg	Consultant	1825 NW Corporate Blvd., Suite 110, Boca Raton, FL 33431	0	N/A	N/A	N/A

Counsel has made specific inquiry of each of the persons listed above, persons engaged in promotional activities regarding the Issuer, and persons owning more than five percent (5%) of the Company's securities (collectively, the "*Insiders*"), and based upon such inquiries and other information available to counsel, there have been no sales of the Company's securities by Insiders within the twelve-month period prior to the date hereof, and nothing has come to the attention of counsel indicating that any of the Insiders has made any purchase or sale of the Company's securities based upon any material non-public information regarding the Issuer or the Securities that would prohibit any of them from buying or selling the Securities under Rules 10b-5 or 10b5-1 under the Exchange Act.

The author of this letter has been admitted to practice in the State of Florida and is a resident of the United States. The opinions expressed herein are in reference to the laws of the United States. The undersigned counsel is permitted to practice before the Securities and Exchange

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Commission and has not been prohibited from practice before the Commission. Counsel is not currently, nor has in the past five years, been the subject of an investigation, hearing, or proceeding by the SEC, the U.S Commodity Futures Trading Commission (CFTC), the Financial Industry Regulatory Authority (FINRA), or any other federal, state, or foreign regulatory agency. Additionally, during the last five years counsel has not been suspended or barred from practicing in any state or jurisdiction and has not been charged in a civil or criminal case.

Counsel does not own any of the Company's securities and has no agreement to receive any of the Company's securities in the future.

Very Truly Yours, JONATHAN D. LEINWAND, P.A.

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