

LAW OFFICE OF JAMES M. DONOVAN
317 Davisville Rd
Willow Grove, Pennsylvania 19090
267-679-0672

July 30, 2018

OTC Markets Group, Inc.
304 Hudson Street
New York, New York 10013

Re: Discovery Minerals, Ltd. (the "Issuer") Attorney Letter with Respect to Current Information

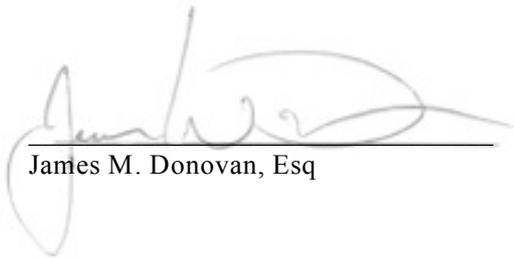
Dear Sir or Madam:

Please be advised of the following information regarding the Issuer:

1. OTC Markets Group is entitled to rely on this letter in determining whether Issuer has made current information publicly available within the meaning of Rule 144e(2) of the Securities Act of 1933.
2. I am a United States resident and have been retained by the Issuer for the purpose of providing this Letter of Information and for other matters pertaining to the Issuer. I am acting as special and limited counsel for the Issuer.
3. I have examined the corporate records, talked to the appropriate parties and reviewed the documents I considered necessary for the purpose of drafting this letter.
4. I am authorized to practice law in all courts in the State of Pennsylvania, the United States District Court for the Eastern Pennsylvania and the United States Supreme Court. I am not relying on the work of any other attorney to render this opinion.
5. I am permitted to practice before the United States Securities and Exchange Commission and am a lawyer in good standing in all jurisdictions in which I am authorized to practice law.
6. Regarding all matters of fact, I am informed and believe and have relied on public records, officers and agents of the Issuer, and other sources believed to be reliable. I have assumed that all documents I reviewed are genuine in form and substance and have been signed by the party purporting to have the legal authority to sign the document.
7. I have reviewed the Issuer's Articles of Incorporation (Articles of Incorporation and Amendments; The Corporate Bylaws (Bylaws); The Annual Report (Financial Statements for the year ended September 30, 2016, September 30, 2017, and the 1st and 2nd quarter 2018 filings that have been posted in the OTC Market website on July 27, 2018.
8. The information referred to above (i) constitutes "adequate current public information" concerning the Securities and the issuer and "is available" within the meaning of Rule 144(e)(2) under the Securities Act, (ii) includes all of the information that a broker-dealer would require to obtain from the Issuer to publish a quotation for the Securities under Rule 15c2-11 under the Securities Exchange Act of 1934, (iii) complies with the OTC Markets guidelines for providing adequate current information, and (iv) has been posted through the OTC Disclosure and New Service.
9. The company is responsible for the preparation of the quarterly report financial and disclosure statements ending December 31, 2017 and March 31, 2018 is Discovery Minerals Ltd., who are qualified to prepare the above referenced statements as a result of their knowledge of the company's accounting procedures. The financial statements have not been audited.
10. The issuer's transfer agent is Pacific Stock Transfer, Inc. 6725 Via Austi Pkwy, Suite 300, Las Vegas, Nevada 89119. Pacific Stock Transfer, is the transfer agent for the company and is registered with the Securities and Exchange Commission. I have confirmed the number of issued and outstanding shares is 4,986,913,083 as stated in the March 31, 2018 disclosure and information statement by discussing the matter with the Issuer's transfer agent.

11. The letter is being provided exclusively to OTC Markets Group and may contain proprietary information. It is not intended to benefit any third party and should not be relied upon by any person or entity for any purpose other than what is required by OTC Markets Group and the appropriate regulators. Therefore, it shall not be disseminated to any other person or entity without the Issuer's written permission. However, OTC Markets has the Issuer's full authority and permission to publish this letter through the OTC Markets Disclosure and News Service for viewing by the public and regulators.
12. I have personally met with management and the majority of the directors of the Issuer to discuss the Information.
13. To the best of my knowledge, after inquiry of management and the directors of the Issuer, there are no shareholders having 5% or counsel or directors currently under investigation by any federal or state regulatory authority for any violation of federal or states securities laws.

Sincerely,



James M. Donovan, Esq