

IMPACT FUSION INTERNATIONAL INC OTC:PK:IFUS

LETTER TO THE SHAREHOLDERS

November 6, 2023 NAPOLEONVILLE, LA

As your President and CEO I would like to bring our shareholders up to date on progress we made in October. As we previously reported we received forage analysis from our potential joint venture partners in India that showed that a critical component of our technology, lignin is of a significantly lower concentration than is found in bagasse grown in the USA. This makes bagasse from sugarcane varieties in India ***significantly more digestible***. We have applied for a permit to allow for the importation of 2 Metric tons (4400 lbs) of bagasse. Shipping of the product from the Port of Mumbai will be transported by a container ship operated by Maresk. Its destination is the Port of New Orleans and will take about 28 days.

Once unloaded in Napoleonville at our facility, it will take one business day to process the raw bagasse using our technology. We will send a portion of the SGP+2.0™ to our test ranch in Jefferson, Texas. There, a portion will be fed to a control group of Beef Heifers for two weeks to validate the efficacy of SGP+2.0™ made with bagasse from India. The study will include weight gain, herd acceptability, manure scoring, absence of methane gases and other odors, milk production from lactating heifers, finish, coat quality, and more.

At the same time, they will arrange to have the container of the processed SGP+2.0™ picked up and shipped back to India so they may conduct their own tests on Dairy Cows. Milk fat is key in India, so it will be measured with other key parameters relative to dairy operations there. These parameters have been established and agreed upon. Given the same transit time we expect results of their testing by late February-early March 2024.

In the meantime, we are researching availability in India of the key components to replicate the operation/Footprint in Napoleonville. In mid-November, at their request, we will be hosting three representatives from the consortium in India to give them a tour of the plant and to discuss next steps. We are looking forward to meeting with them in person and laying the groundwork for a joint venture. Our interactions with our counterparts in India have been consistent, pragmatic, and serious. We are most pleased thus far.

To that end we have conducted an:

“Economic Viability Footprint of Impact Fusion SGP+™ Production Plant”

Napoleonville Operations are Designed to produce 35 Bales Per Hour @ 2200 lbs.

- Plants operations will run on average 15 hours per/day for 5 production days per/week
- This will produce 525 Bales / Day for 250 Days/Year or 131,250 Bales/Year

- Hence, SGP+™ Footprint @ \$200.00 per Bale = \$26,250,000(U.S.) Per Year

The SGP+ Footprint can be replicated in sugarcane growing areas like Brazil, India, Australia, South Africa, and multiple locations in the U.S. The upside potential of leveraging SGP+™ into these markets is exponential achievable.

Once again, I would like to thank all of our shareholders who continue to support our efforts to Save the Beef Industry and the American BBQ one cow at a time.

Our 1-800-775-4130 is always open for questions and you may also reach us at: impactfusionintl@gmail.com.

Back to Work!

Marc Walther

About Impact Fusion International Inc.

Impact Fusion International, Inc. is in the business of marketing products in the "Health and Wellness" sector of all international markets. It is the company's mission to invent, develop and market these proprietary products worldwide for the health and well-being of humans and animals.

The information contained in this release includes some statement that are not purely historical and that are "forward-looking statements." Such forward-looking statements include, but are not limited to, statements regarding our and their management's expectations, hopes, beliefs, intentions or strategies regarding the future, including our financial condition, results of operations. In addition, any statements that refer to projections, forecasts or other characterizations of future events or circumstances, including any underlying assumptions, are forward-looking statements. The words "anticipates," "believes," "continue," "could," "estimates," "expects," "intends," "may," "might," "plans," "possible," "potential," "predicts," "projects," "seeks," "should," "would" and similar expressions, or the negatives of such terms, may identify forward-looking statements, but the absence of these words does not mean that a statement is not forward-looking. The forward-looking statements contained in this release are based on current expectations and beliefs concerning future developments and the potential effects on the parties and the corporate and administrative transactions. Forward-looking statements involve known and unknown risks, uncertainties and other factors, which may cause our actual results, performance or achievements to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements and represent our management's beliefs and assumptions only as of the date hereof. Except as required by law, we assume no obligation to update these forward-looking statements, even if new information becomes available in the future.

Contact:

Impact Fusion International Inc.

204 Highway 1011

Napoleonville LA 70390

1-800-775-4130

Email: impactfusionintl@gmail.com

<https://www.impactfusionbrands.com/brands>

Updates can be found at the official Impact Fusion Twitter account @impactfusioni