

LAW OFFICES OF HAROLD H. MARTIN, P.A.  
Corporate and Securities Attorneys  
19720 JETTON ROAD, 3<sup>RD</sup> FLOOR  
CORNELIUS, NC 28031

\*ADMITTED IN  
NC AND NY

TELEPHONE  
704-605-7968

FACSIMILE  
704-464-9051

October 18, 2021

OTC Markets Group, Inc.  
304 Hudson Street  
2<sup>nd</sup> Floor  
New York, NY 10013

Re: ViaDerma, Inc., SYMBOL: VDRM - Sufficiency of Adequate Current Information

Ladies and Gentlemen:

Please be advised that we are securities counsel to ViaDerma, Inc., a Nevada corporation (the "Issuer"). We have been requested, as securities counsel to the Issuer, to render an opinion as to the sufficiency of adequate current information (the "Opinion") in connection with the publishing by the Issuer of an Annual Report on March 1, 2021 and an Amended Annual Report on August 24, 2021 (being the "Annual Report") which included unaudited financial information for the annual period ended December 31, 2020, and the publishing by the Issuer of a Quarterly Report on August 24, 2021 (being the "Quarterly Report") which included unaudited financial information for the quarterly period ended June 30, 2021, as well as all other reports and press releases previously filed with OTC Markets Group by the Issuer (the Annual Report, including the financial statements referred to, and other reports and press releases previously filed collectively being the "Filed Disclosures"), pursuant to Rule 15c2-11(a)(5) of the Securities Exchange Act of 1934, as amended (the "Exchange Act") and Rule 144(c)(2) under the Securities Act of 1933, as amended (the "Securities Act"). We have reviewed the Filed Disclosures in connection with the preparation of this opinion.

For the reasons set forth herein, it is our opinion that the Filed Disclosures: (i) constitute adequate current public information concerning the shares of common stock of the Issuer (the "Securities") and are available within the meaning of Rule 144(c)(2) under the Securities Act; (ii) include all of the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the Securities under Rule 15c2-11 of the Exchange Act; (iii) comply as to form with the Pink OTC Markets Inc. Guidelines for Providing Adequate Current Information, which are located on the Internet at [www.OTCMarkets.com](http://www.OTCMarkets.com); and (iv) have been posted through the OTC Markets Group News Service. Please be advised that OTC Markets Group is entitled to rely on the Opinion in determining whether the Issuer has made adequate current information publicly available within the meaning of Rule 144(c)(2) under the Securities Act.

In rendering the Opinion, we have reviewed such corporate records and other documents as we have deemed necessary regarding the filing of the Filed Disclosures and their included information. We also discussed the Opinion and the Filed Disclosures with Dr. Christopher Ayo Otiko, President and sole Director of the Issuer, in email correspondence about the Issuer and the Opinion, and to conduct certain due diligence inquiries about the Issuer. We have also made such investigations and have considered such questions of law as we have deemed necessary and appropriate for the purposes of rendering this Opinion. In all such examinations, we have assumed the genuineness of all signatures, the authenticity of all documents submitted to us as originals, the conformity to original documents of all documents submitted to us as copies. Further, in all such examinations, we have relied on information obtained from public officials, the President of the Issuer and other sources and represent that all such sources are reasonably believed to be reliable.

The person responsible for the preparation of the unaudited financial statements and notes thereto contained in the Filed Disclosures is the Issuer's President, Dr. Christopher Ayo Otiko, who we believe to have sufficient experience in these matters. STK Financial, P.C., accountants and consultants, 1100 Town and Country Rd Ste 1250, Orange, CA 92868, also assisted in the preparation of the unaudited financial statements and the notes thereto, and the Annual Report and the Quarterly Report. STK Financial routinely prepares SEC and OTC reports for many of its clients. The unaudited financial statements contained therein are certified by an officer of the Issuer to present fairly, in all material respects, the financial condition, results of operations and cash flows for the periods presented, in conformity with accounting principles generally accepted in the United States of America, consistently applied. In the opinion of management, all adjustments considered necessary for fair presentation have been included in the unaudited financial statements.

The Issuer's transfer agent (the "Transfer Agent") is ClearTrust LLC, which is registered with the Securities and Exchange Commission. We have communicated with the Transfer Agent by email to confirm the number of shares outstanding as stated in the Annual Report and Quarterly Report.

We have personally reviewed the Filed Disclosures together with all exhibits and it is our legal opinion that the Filed Disclosures taken together comport with all necessary requirements of Rule 144(c)(2) under Securities Act, and that to the best of our knowledge the Filed Disclosures and financial information taken together are accurate, up to date, and contain the most current information available on the Issuer, and that an interested investor would find current information therein which could help him objectively determine corporate and financially relevant information better enabling him to make an informed and educated and intelligent decision. We have reviewed with management and received management's approval of this Opinion and all filings hereunder. Moreover, to the best of our knowledge, after inquiry of management and the directors of the Issuer, neither the Issuer nor its Board of Directors nor any 5% or greater shareholder is currently under investigation by any Federal or state regulatory authority for any violation of federal or state securities laws. Also, neither our firm nor I am under investigation by any Federal or state regulatory authority for any violation of federal or state securities laws. Furthermore, after reasonable inquiry, we confirm the ownership information with respect to the Issuer's officers and directors and beneficial owners set forth in the Annual Report and Quarterly Report. We also confirm that neither the Issuer, nor its predecessors, is or ever was a "shell company" as defined in Rules 405 of the Securities Act and 12b-2 of the Exchange Act.

The undersigned is a resident of the State of North Carolina and admitted to practice law in the States of North Carolina and New York. I am authorized to practice law in the jurisdictions covered by this opinion letter, including opining on the laws of the United States. Our firm has been retained by Issuer for the purpose of rendering this Opinion and related matters. Our relationship as counsel to the Issuer is solely as a lawyer serving as securities counsel and in connection therewith we have been retained for the purpose of reviewing the current information provided by Issuer. I have never been prohibited from practicing before the Securities and Exchange Commission. I do not own any shares of capital stock of the Issuer as of the date of this Opinion, and have not received, or have an agreement to receive in the future, shares of capital stock, in payment for services.

I am permitted to practiced before the Securities and Exchange Commission (the "SEC") and have not been prohibited from practice thereunder. I am not currently, or have been in the past five years, the subject of an investigation, hearing or proceeding by the SEC, the U.S. Commodity Futures Trading Commission, the Financial Industry Regulatory Authority, or any other federal, state or foreign regulatory agency. I am also not currently, or have been in the past five years, suspended or barred from practicing in any state or jurisdiction, and have not been charged in a civil or criminal case.

The opinions set forth herein are expressed as of the date hereof and remain valid so long as the document, instruments, records and certificates we have examined and relied upon, as noted above, are unchanged and the assumptions we have made, as noted above, are valid. While this Opinion is intended exclusively for use by OTC Markets Group, the same is hereby granted full and complete rights and permission without any future request to publish this Opinion as part of "OTCMarkets.com" for viewing by the public and regulatory agencies.

Sincerely,

LAW OFFICES OF HAROLD H. MARTIN, P.A.

By /s/ HAROLD H. MARTIN  
Harold H. Martin  
Principal

cc: Dr. Christopher Ayo Otiko, President, ViaDerma, Inc.  
Ms. Zia Chloe, STK Financial P.C.  
Richard Inza, Principal at RMJ Consulting LLC