

CONFIDENTIAL

OrgHarvest

PUBLICLY TRADING OTC SYMBOL "ORGH"

Business plan

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OrgHarvest

Executive Summary

1.1 Company Purpose

The #1 challenge in the commercial cannabis industry is finding a legal and profitable approach to cultivating and selling cannabis. Even more lucrative than growing cannabis are the secondary businesses that have sprung up with legalization. These industries include processing the cannabis flowers into concentrates. After the license, the next focus is to find low cost way to suitably cultivate and sell cannabis on a legally zoned property.

The single most expensive cost in growing cannabis revolves around water and electricity. If you can reduce power and water bills, you eliminate nearly 60% of the cost to grow cannabis. The fastest way to cut costs is by choosing a grow house that can eliminate long term costs. By having that ability, a grow house would be able to produce cannabis at a lower price per pound than growing outdoors.

OrgHarvest is a new company in the Nevada recreational marijuana industry dedicated to cultivating cannabis. Our commitment to our goal starts with the choice of grow house. For hundreds of years the Dutch have grown flowers, and one that sets the industry standards in Holland in Horticuture is Debets Schalke's Glass House cultivation building.

Our goal is to provide high-quality cannabis to retail marijuana stores, manufacturing and other cultivation facilities in Las Vegas, Reno and the surrounding areas. Our long-term goals include production of concentrates. We will lower costs for flower production and produce high-quality cannabis it in the most sustainable and cost saving manner. We are poised to become an industry-leader in the cannabis industry.

1.2 Company Organization

OrgHarvest Inc Corporation formed in the State of Delaware, and trades publicly under the stock symbol "ORGH" on the Over the counter market in the USA and has filed to up list on OTCQB tier Two.

The company stock transfer agent is:

Clear Trust
16540 Pointe Village Dr., Suite 210 Lutz,
Florida 33558
Phone 813.235.4490, Fax 813.388.4549.

We will seek to obtain a license to operate a cultivation facility from the Department of Taxation in the State of Nevada. Unless otherwise indicated in this business plan, references to “We” “Us” “Our” the “Company” and “ORGH” mean, collectively, OrgHarvest.

1.3 The Market

OrgHarvest has a distinct market: retail stores, processors and the 40 million tourists that visit Las Vegas and Reno/Lake Tahoe each year and adjacent producers interested in local businesses and farms that create products from the ground up.

The past 10 years have seen a reversal from the days of closing cannabis shops to a future with the Nevada cannabis industry that been growing steadily, and now rapidly since the passage of laws allowing the distribution of marijuana. Coupled with Nevada’s significant barriers to obtaining a cannabis license, OrgHarvest’s licenses insure fairly protected potential business expansions from cultivation centers into to establish retail stores, as well as processing and testing facilities. This strict limitation of other competition creates a strong indication of long term projected income

According to Oakland-based marijuana angel investment network, The ArcView Group (*Executive Summary, 5th Edition*), national legal sales for 2016 in Nevada grew to \$6.7 billion from \$5 billion in 2015, fueled by explosive growth in adult use market sales. The growth continues a robust pattern that Arcview estimates will lead to a **\$22.6-billion market in 2021 at a 27% compound annual growth rate.**

1.4 The Opportunity

Our approach to growing with a Dutch glass house offers a unique combination of advantages that is unmatched by our competitors. Compared to the other cannabis options, we differentiate ourselves by offering a building that can provide better quality flowers, pest free flowers, and a stronger focus on developing strains and new products. Our plan is also more exciting, fairly predictable, and more suitable for cannabis cultivation than the nearby dispensaries or cultivation facilities.

We believe the following developments indicate that the Nevada market is a more attractive opportunity for those seeking to enter the state's recreational marijuana industry. Nevada has significant barriers to entry for new companies because of its licensing standards and process and, therefore, only those who have the profile and resources to satisfy those licensing standards have an opportunity to enter the Nevada market.

In November 2016, a new set of regulations pave the way for a recreational marijuana market in Nevada. According to Arcview, Nevada's market will grow at a compound annual growth rate of 42% over the next five years, approaching \$433 million by 2021.

Nevada is primed to be the biggest jack-pot of all, but one of the most difficult to get a license, unless one purchases a license. Currently there are no licenses available in Nevada, and we believe that future profits will be tied to a license that will expand and companies plan to expand into all areas of cannabis production. We will start those businesses immediately for grandfather rights.

Beyond the license, high-quality, secure, and integrated buildings to grow and sell cannabis are in heavy demand currently in every state that has legalized recreational and medical cannabis. On any given day investors are looking for assets in the cannabis industry that can be protected and provide a handsome ROI. With physical assets of a Dutch Glass grow house and management with years of cannabis experience in cultivation and processing, it's clear OrgHarvest is poised for continued growth. The changing legal environment combined with changing public attitudes are all factors contributing to a perfect storm to cultivate industry growth.

As more state regulations continue to mature and evolve toward full legalization and acceptance of cannabis as a product with commercial value, demand is expected to increase in all segments of the industry. Our management team has in-depth experience in dealing with state regulations for Nevada Production and distribution are positioned for exponential growth as new technologies and methods evolve and become more efficient and new, innovative product categories are born from these advancements. OrgHarvest will be the premier source for these advancements in cannabis cultivation, processing and manufacturing.

1.5 Financial Summary

OrgHarvest will fund its startup costs largely through an equity offering of OrgHarvest Inc common stock. This Reg A Plus (as part of the jobs act) for 20 million dollars @ 25 cents per share is slated to raise \$20,000,000. The company on September 27 2018 in unprecedented first time ever a cultivation company has been approved by the SEC without comments ever before.

We will have over 100,000 square feet of high tech, fully automated greenhouses shipped and assembled on site from Holland to be one of the largest under glass farms in Nevada.

We have chosen Debets Schalke to provide OrgHarvest with a glass grow house. Debets Schalke has extensive experience in the construction of glass and greenhouses all over the world. Their comprehensive logistics service make it possible for OrgHarvest to think globally and act locally. Debets Schalke's buildings with their "everything-under-one-roof" approach makes commercial growing as simple as possible and all phases of the growing process are centrally coordinated.

Sales are expected to start conservatively the 2nd quarter and increase steadily through the third and fourth quarters of the first year of operations. We project a second greenhouse to come on line after nine months of operation.

Objectives

1. Net annual income to support full-time staff and expenses.
2. Monthly sales increasing steadily throughout FY. Pay Ten cent dividend after two years
3. Become profitable by the end of the first year of operations. See attached financials.
4. Strategically grow vertically in becoming an integrated company and horizontally offering a wide array of cannabis strains, oils, waxes, shatter and cannabis infused products.
5. OrgHarvest to be one of the largest grower in the state of Nevada

1.6 Keys to Success

OrgHarvest believes in the following keys to success:

1. Focusing on cultivating high quality cannabis, while improving economies of scale. We do this through the use of a Dutch Commercial Agribusiness Glass house that is able to handle highly automated watering, fertilizing, temperature control. These buildings allow use of solar and wind energy to keep head count and energy costs the lowest in the industry.

2. Maintaining exemplary cultivation standards and becoming a leading supplier of cannabis.
3. Working in conjunction with the local and state community, and the Reno VA hospital to foster good will and understanding the effects of marijuana.
4. We will be a veteran friendly hiring environment, teaching war veterans a career that can support their families. Employees will have an ownership through common stock and vesting in their company.
5. Building business relationships to foster and grow business-to-business sales by meeting with retailers, processors, laboratory and marijuana industry professionals on a regular basis.
6. Participating in industry conferences, trade shows and other events to continue professional development and innovative collaboration within the cannabis industry.

1.7 Company Overview

OrgHarvest is a new cannabis cultivation facility that will cultivate and distribute high-quality cannabis to other retail marijuana establishments and licensed facilities across the state of Nevada. Our company culture believes in going above and beyond to cultivate the highest quality cannabis strains.

Our staff holds expert knowledge with various strains, from seed to harvest, the effects of various strains, the cultivation methods and processes we use to cultivate our cannabis. Our vision is to be a knowledgeable, friendly resource to owners and agents of retail marijuana stores and processing facilities.

OrgHarvest is dedicated to raising the standard in product quality and leading by example in creating a higher code of ethics for businesses in the industry to follow. This higher code of ethics is a patriotic choice to hire American Veterans. We support all of our Veterans.

1.8 Company History

OrgHarvest was founded in September of 2006 in a reverse merger as HSL Inc. by Frank Celecia. The company was purchased through a private placement for (\$225,000 USD) and an additional (\$895,049. USD) was extended to the company over the last ten years by its founder Frank Celecia.

Mr. Celecia has given the board of Directors indication that he is willing to accept preferred stock and or cash as payment.

OrgHarvest was founded to serve the immediate and future needs of other resale marijuana establishments in the State of Nevada.

OrgHarvest's founders bring their own unique experiences, education and dedication to combine small business hospitality with big business efficiency and professionalism to create a company that serves many needs and purposes.

We founded and modeled our company on the desire to help customers access safe, consistent and high-quality cannabis and to offer employment to American veterans of foreign wars and give them a chance to have a career in this new industry.

The company plans to provide its products in various forms for both medical and recreational consumption according to State and local laws of the state of Nevada.

1.9 Management

Our management team and founders bring together a unique and diverse background of education, experience and expertise.

Frank Celecia, our CEO is a serial entrepreneur who founded RudeHoney Design Grp (1999-2013) who brought the company from start up to 10 million in sales. His background of revenue growth through creative marketing tools, direct response media, competitive pricing, sales organization and motivation will be the driving force behind OrgHarvest.

Master Grower Rick Snelson's award winning strains will catapult the brand of the company by being tied to an award winning grower. His strain choice and work will enable OrgHarvest to produce more strains and more cannabis cup winners and thus a higher revenue stream for branded cannabis strains.

Frank Celecia

Chief Executive Officer/Chairman With a strong background in general management, serial entrepreneur Frank Celecia's strong skills in Finance/administration, Strategic planning, Financial planning and analysis, Procurement operations, Telecommunications, and International distribution as a visionary leader will enhance and grow shareholder value for OrgHarvest.

Frank skills are found in expansion and diversification planning through strategic partnering and revenue growth through creative marketing tools, direct response media, competitive pricing, sales organization and motivation. Frank was the CEO and Chairman of RudeHoney Design Group (1999-2013) and supervised sales staff and brought the company from start up to 10 million in sales. His company provided branding animation for TV Networks, Cable channels, TV shows, Grammy Awards, Oscars, Super Bowl Opens. In the early 90's he was CEO of Vidcom Post Inc. NASDAQ a Post Production business clients included Sony Pictures, Disney, NBC, CBS, NBC, Columbia Pictures.,

Frank's Professional Associations include:

- Past Member of the International Television Society (I.T.S.)
- National Association Of Broadcasters (N.A.B.)
- Who's Who In American Industry
- Broadcast Design Association (b.d.a.)
- Member of Promax
- Emmy Award for winter Olympics "wide World Of Sports"
- B.A. New York Institute Of Technology

He served in the United States Navy in USN TV Communications. His tour included Vietnam, where he earned a Bronze Star and a National Defense Service Medal in service for our country.

Carlos Calixto Chief Operations Officer 55 years old

Born in Lima – Peru.

Professional Innovative in sales and marketing experience with high-volume business operations. Creation of strategic alliances with organization leaders to effectively align with and support key business initiatives. Driven to manage costs and establish strategic, mutually beneficial partnerships and relationships with users, vendors, and service providers. Mr Calixto has extensive experience with channel development and project management in the Cannabis industry with over 6 years of large scale project planning and development working with Sunray Greenhouses from the inception of the company. Mr Calixto oversaw the project from the beginning and laid out plans across all stages of development. During the company's acquisition he was instrumental in bringing Debets Schalke from the Netherlands across the pond and into the US for a mutually beneficial business. Sunray took advantage of their manufacturing experience while simultaneously bringing Debets Schalke to a larger market. Mr Calixto's six years in the greenhouse industry he has built a vast network of connections with business professionals throughout the industry. Mr Calixto was a key element in obtaining Conditional use permits for development plans throughout the Coachella Valley. Mr Calixto welcomes new challenges and is a driving force in bringing projects to fruition and building them up to their full potential.

James Adams

(Director)

Mr. James Adams (69) was a Controller and Chief Financial Officer for manufacturing and service firms for over 30 years. He spent ten years at Waste Management, Inc. readying himself to start his own business.

As the Controller for Waste Management, INC's largest hauling sites and one of their largest landfills for 8 years, James was being promoted to Business Improvement Manager on the regional level. Leaving Waste Management in 2003 and starting James W. Adams and Associates, James built a consulting firm specializing in working with waste companies in California to recover Fuel Tax Credits from the state.

Mr. Adams received his Bachelor of Science degree in Business Administration from Woodbury University in 1972.

Mr. Adams also participated in the Presidential Key Executive Master's Program at Pepperdine University.

Rick D. Snelson**Master Grower**

With over 34 years developing proper horticulture methods, and while working as the administrative supervisor to create Nativa and Hybrid strains. Rick's wide range of skills includes both indoor and outdoor greenhouse operations.

His experience in organization and administration in a grow operation lay in staffing, training, motivating, coaching and supervising green house staff. His maintenance of quality assurance, Inventory & Safety Controls, as well as ensuring strict adherence to company & government standards & regulations are key to working in a large scale commercial green house.

Rick's accomplishments include introduction of upscale medical and recreational cannabis strains.

Innovated growing experimenting with new strains led to a 2006 creation from a new strain from two elite strains, "Trinity OG Kush" combined with "King Louis" creating "King Triton OG." Tested at 28% THC, King Triton OG still holds top seller status today after years of high level competition and it remains in high demand.

Salma Inyanji PhD**Operations and Production Manager**

(Information in Process)

Dr. Dean Cohen

Board of Directors (Director)

Dr. Dean S. Cohen, DO, FAAFP, is a board-certified Family Physician. He completed his undergraduate education, in 1979, from Loyola University of Chicago, Summa Cum Laude, earning a Bachelor of Science degree in Biology. He received his medical degree, with honors, in 1985, from The Chicago College of Osteopathic.

Dr. Cohen partnered with Family Care Associates, in Port St. Lucie, Florida, and played key roles in improving the quality of care practiced by the medical group, serving as head of quality assurance, medical review officer and was responsible for the training and oversight of mid-level medical providers in the group.

Sold to Martin Memorial Health Systems, in Stuart, Florida by Family Care Associates in 1997 Dr. Cohen served on the Executive committee that planned strategies to optimize and coordinate care within the system, in addition to increasing market share to the communities served by Martin Memorial Health Systems. In 2006, Dr. Cohen left Martin Memorial Health Systems and ventured into Hospitalist Medicine, caring exclusively for hospitalized patients.

Dr Cohen served as a physician leader in the Clinical Transformation Committee, that developed, implemented and oversaw the successful transformation of Albemarle Hospital from a paper record, to an electronic medical record and introduced CPOE (computerized physician order entry) in 2012.

In March, 2012, Dr. Albemarle Hospital awarded Dr Cohen the Quarterly Physician Recognition for Excellence in Quality Improvement.

In addition to medical pursuits, Dr. Cohen is president of two corporations, namely, 3D Management and DESO Properties, both relating to real estate investment both nationally (3D) and internationally (DESO).

Finally, Dr. Cohen has served as an expert witness in both disability and medical malpractice cases.

Rick D. Snelson

Master Grower / Director (see bio in Management Team)

1.11 Staffing

We recognize that human resources are an extremely important asset. People at OrgHarvest are the backbone of our company. It's the breadth and depth we achieve that OrgHarvest has from the experience and knowledge our collective team has collected concerning cultivation, concentrates horticulture and agriculture.

We review each employee's performance regularly, and have an open door policy with all upper management. When possible, we promote from within. Our salaries and benefit packages will be competitive with those offered by similar firms operating in our area.

We are a company dedicated to keeping jobs in America, and more importantly providing local citizens and Veterans with positions to enable them to have successful, fulfilling and long-lasting careers in the cannabis industry. Our company will show the community the passion we have to take care of our sons and daughters who have served in our United States Military and develop them into career professionals in the expanding recreational marijuana industry.

In addition, it is our company goal to have our Veterans become vested in a company that allows direct ownership in through our common stock.

Using the founders' extensive knowledge and history of working with educational and professional organizations, the company will provide a rich environment of education that will not only benefit the employees, but also our customers and the local community as we learn and develop the future together.

Square Footage: 100,000 square feet

The proposed land use one greenhouse is approximately 100,000 square feet; and a perfect size for the proposed **Facilities**

The operation will utilize:

Locked, secure, enclosed growing areas.

A guard booth with security cameras and fencing around the property.

Irrigation, fertilization, temperature control and water treatment devices.

Distinct areas for the curing, packaging, storage, and disposal of cannabis.

Business administration offices.

Proposed Hours of Operation will be 7 days a week, 8:00 a.m. - 6:00 p.m.

Alarm & Security System

OrgHarvest will implement an alarm and security system that is fully compliant with state laws and regulations. We are planning to have a safe, secure venue with the following measures:

- All external doors and gates will be secured by commercial locks rated to ANSI grade 1 or similar standards.
- Will have a secure area to store all usable marijuana, harvested plants, and finished products when the business is not operating. All entries will be secured with a steel door in a steel frame or the equivalent and will use commercial locks.
- An alarm system programmed to activate upon unauthorized breach of any door, window, or other point of entry.
- Security cameras and monitors with off-site backups.
- Video surveillance cameras.

We will continuously monitor state, city and county regulations to ensure we remain compliant with all security and alarm requirements.

1.13 Services

OrgHarvest believes our customers are best served by combining small family business hospitality with big business efficiency.

This allows OrgHarvest to provide a variety of cannabis strains, extracts, and infused products to licensed cannabis facilities and retail stores in a clean, safe and welcoming environment.

We offer the following services:

- Lab-tested clean cannabis cultivated in a clean, safe, and compliant environment.
- Distribution of cannabis to retail marijuana establishments and licensed facilities.
- Education services for cannabis establishments and processing facilities of various strains and their effects.
- Serve as an informational resource about cannabis cultivation, agriculture and horticulture and provide downloadable information for the community.
- Be an informational portal about the marijuana industry to customers and the community.
- We offer exclusive wholesale pricing that will allow our B2B accounts great returns on our fast-selling products!

In the near future we will also offer the following services:

- We offer a white-label production of cannabis infused products partnership to companies who need a licensed cannabis manufacturing facility.
- Industry information on different brands of hardware used for hold the oils, such as cartridges, disposable pens and batteries for the cartridge.
- Industry information on packaging and labeling companies specific to cannabis compliance regulations for Nevada.

1.14 Products

OrgHarvest will begin by cultivating and providing a range of cannabis strains.

Year 1: OrgHarvest will cultivate high-quality cannabis and cannabis plants. The company will distribute cannabis through wholesale transactions to qualified marijuana establishments.

Year 2: OrgHarvest will begin expanding into processing of cannabis into concentrates and development of cannabis products. Our lead grower, Rick Snelson was a Chalice cup winner in 2015, winning 1st place in the category "concentrates". In 2006 Rick created a new strain "King Triton OG" that tested at a hefty 28% THC. King Triton OG is a top seller today after years of high level competition it remains in high demand.

Past cannabis flowers, our next product will be cannabis seed to begin seed sales of our strains.

After our second Glass house is in production we will move into the area of processing cannabis into wax, shatters and other forms of concentrates.

Having an award winning team behind OrgHarvest whose dedication to strain development and concentrate production will be key to our company whose ethos is creating high quality and safe cannabis. All of the marijuana products we distribute must first pass all state-required inspections by independent, third party testing facilities and internal inspections before being provided to our end users.

Working with partners who seek mfg for their cannabis based products, we will merge into the field of cannabis product manufacturing for other companies as a white-label company. With the current change in California laws, Nevada will soon see an onslaught of small THC based companies who can not afford the new hikes in licenses and will be searching to find a solution to mfg in Nevada. We will be one of only two companies in Northern Nevada that will be able to fill that need.

Future Products

OrgHarvest will enter the concentrates and edible market in year 2 and 3, respectively. Our team is well versed in a variety of extraction processes and solvents, the most common being butane.

Advancements in extraction technology have enabled the use of other solvents like carbon dioxide and pure hydrocarbons in a process that utilizes pressure in a safe closed-loop system. Unless emerging technology changes, OrgHarvest will pursue a closed loop system or Co2 Extraction, as well as dry ice keifing.

We will move into this process efficiently and respond to the needs of owners and agents of marijuana retail stores and processing facilities to meet their needs are not being met. Once we begin extractions, we will offer this service to other facilities and in year three begin white labeling with partners of our choosing.

All future products must and will adhere to state as well as city and county laws and regulations.

1.15 Sourcing & Fulfillment

Acquisition /Sourcing

OrgHarvest will acquire all seeds, seedlings, clones, or mature plants in accordance with the state laws and regulations. When OrgHarvest moves into white label production, we will source all items needed for our clients, including oils, packaging, websites, oil delivery systems such as cartridges and disposable vape pens.

Dispensing

We will distribute to licensed marijuana facilities and retail stores per the legal limits as described in state laws and regulations. Sales will be tracked via our robust, industry-leading, seed-to-sale inventory management and tracking system known as METRC.

Oversight

METRIC is Nevada's Inventory Control System that will document all cannabis, cannabis seeds, seedlings, clones or mature plants received, distributed and sold, destroyed or in-process with independent testing laboratories. The amount, type, date and batch number will be documented in accordance with the state laws and regulations. As we store and distribute cannabis, each move in the supply chain will be detailed and documented in the Inventory Control System. Access to this system will be limited to authorized agents and department/government officials.

1.6 Competitors

Thanks to the "Green Rush," as local Nevadans call it, there are many recreational farms in the state that are traditional greenhouse type facilities. Often these buildings had to be retrofitted to grow cannabis and half the time the retrofitted building was lacking in one area or another. Currently most buildings in the state with under 10,000 sf were retrofitted to grow cannabis. They were not built for cannabis cultivation and are not able to keep up with the yields in a commercial Dutch horticulture building.

Our competitors do not have a unique combination of advantages that is unmatched in the industry. Compared to the other cannabis options, we differentiate ourselves by offering a building that can provide better quality flowers, pest free flowers, and a stronger focus on developing strains and new products. Our plan is also more exciting, less predictable, and more suitably "urban" than the nearby dispensaries or cultivation facilities.

1.17 Technology

The management team will maintain Windows and Mac capabilities and technology including:

1. Complete email facilities on the Internet for working with customers directly through email and website delivery of information.
2. Complete desktop publishing facilities for delivery of reports, announcements, news, and information.

3. A robust point-of-sales system to process payments.
4. Inventory control system which will be in compliance with the requirements described in state laws and regulations.

Our building technology revolves around a Dutch Glass house that is a 8640 m² New Greenhouse composed of a the main Greenhouse (7560 m²) and Sandwich (900 m²) as per schematic with 7560 m² of tempered glass and defuse roof glass, horizontal and vertical screening, light deprivation, irrigation, integrated storage and mixing tanks, rolling benches, insect nets, Ground Foil, CO2 infrastructure, re-circulation fans, pad and fan / fog cooling systems, heating, lighting (both Reg and LED), horticultural computer software, climate control, and humidity sensor systems that are all integrated into our green house.

Inventory Control System

OrgHarvest will implement an inventory control system with METRC to track all cannabis through its entire grow cycle and through all chains of custody. The inventory control system will also track the following:

1. Daily beginning inventory.
2. Acquisitions, sales, disbursements, and disposable/disposed unusable marijuana throughout the day.
3. Daily ending inventory

OrgHarvest suggests viewing a video of the green house technology in our buildings:
<https://youtu.be/plZ45W-pxzQ>

1.18 Why Us?

Our team is lead by with a CEO with savvy business sense and has worked in the difficult industry of professional television. In that industry, one bad deal is death for your career.

Our COO has over 10 years of experience in agribusiness, cannabis start-ups and invention of products to grow cannabis. Our master grower has been developing new strains from land race cannabis seeds. We have redundancy in our grow operations as our COO is also a highly skilled grower and in an emergency could protect the crops.

Market Analysis

Current Market Analysis

2.1 Current Market

According to Marijuana Business Daily estimates, Nevada's recreational market could generate \$75 million or more in sales this year and \$450 million to \$550 million annually down the road. Tourist spending is expected to account for a heavy portion of sales.

The market value of Nevada marijuana industry is based on the preliminary estimates made by Arcview. With the approval of recreational marijuana in November, the expected adult use market will kick off in 2019 with sales of more than \$89 million and will grow quickly to \$282 million in 2021.

Nevada's recreational marijuana sales have only been legal since July 1 and the market can't keep up with the demand. A combination of last-minute distribution issues and larger than expected sales have caused unnecessary stress among dispensaries and producers alike. The results have led to a 200% increase in the price of marijuana in just one month.

Brayden Sutton, CEO of Friday Night Inc. said the price per pound for trim has gone from \$150 to \$450 in one month. Prices should take a year or more to settle.

2.2 Market Segmentation

The marijuana market in Nevada may be comprised of the following types of establishments:

- Retail Stores
- Cultivation centers and facilities
- Independent testing laboratories
- Manufacturing facilities for edibles, topical, and other infused products
- Independent accessory shops
- Other interested parties

Published by New Frontier Data, the 2017 executive summary probes the industry's projected market growth, employment opportunities, and marijuana's potential role as a key revenue source for states and municipalities.

While not all Americans agree that marijuana “should be legalized, regulated, and taxed like cigarettes and alcohol,” the majority of respondents participating in the January survey completed thought it should. For the survey, Full Circle Research conducted a national poll of 1,671 adults, and found that 55 percent support the outright legalization of recreational marijuana — leaving just nine percent of the respondents in opposition to reform.

Worth an estimated \$4.7 billion in 2016, America’s medical marijuana market is anticipated to top out at \$13.2 billion by 2025. And fueled by America’s changing demographics, the report projects that recreational sales will hit \$10.9 billion during the same period. When the **market value was all totaled in 2016, it topped out to a staggering \$6.6 billion, not the 4.7 originally estimated.**

Threats and Risks

OrgHarvest faces risks and threats to its business model in the form of regulatory restrictions, and market competitors.

Banking and access to banking is one of the biggest threats to the industry. The industry has had a difficult time with processing the funds as banks seize and close accounts. Employee theft is a problem due to the large amount of cash that is often onsite.

Lack of compliance due to non education of staff on Nevada requirements.

Security of the building and the employees as this is a cash-rich business.

Like all businesses, OrgHarvest will face competition from other marijuana establishments. However due to Nevada’s refusal to grant more licenses, that competition is somewhat reduced. We will mitigate risk by providing superior, consistent and professional products in an industry just starting to ask for qualities.

OrgHarvest will remain nimble in order to safely navigate the changing landscape of local city regulations as they pertain to medical and recreational cannabis operations.

While the state of Nevada sets broad guidelines for the industry, local municipalities (cities and counties) can set stricter guidelines and choose how they will be enforced. We will mitigate current and future regulatory risk by retaining legal counsel to ensure the regulatory landscape is navigated meticulously and by seeking out municipalities that have historically been and will likely remain favorable for cannabis based business in Nevada.

2.3 Industry Forecast

With secured licenses for processing cannabis into other products besides oils and concentrates, we are aware of estimated sales edibles and drinks are now adding another 25-40% more profit as people turn away from smoking and go smokeless with edibles.

The legal marijuana industry is continuously and rapidly changing and in the United States the legal marijuana industry is expected to grow 27% over the next five years. Cannabis is quickly and undoubtedly becoming the next great American industry.

ProCon recently reported that 28 states and the District of Columbia have legalized marijuana to some extent. The U.S. legal market value has reached \$6.7 billion in 2016. The five-year national market potential is projected to increase to \$22.6 billion by 2021. The data is based on the recent analyses performed by ArcView Market Research. (ArcView, 5th Edition)

As Nevada has locked down the number of licenses that are given to cannabis production, cultivation and extraction, we have a bit of cushion that will provide us ample time to develop outstanding products.

Our future plans will venture into oils, concentrates and development of other products.

2.32 Pricing

The marijuana industry, like many other agricultural industries, is based on the commodity pricing that is dictated by the economic forces of supply and demand. Since this industry is constantly changing and marijuana is an agricultural crop, making it somewhat of a commodity, the price fluctuates depending on different locations and markets.

According to Arcview, in 2016, the nationwide average price of a pound of wholesale cannabis has fluctuated between \$1,664 to \$2,096, regardless of cultivation method used. Currently in Sacramento California, the average price per pound is about \$1800.

Indoor wholesale prices have experienced a lesser degree of fluctuation with a 23% difference between low and high average prices, compared to outdoor and greenhouse wholesale prices which have each experienced 45% price differences between low and high averages.

This difference between indoor and outdoor/greenhouse wholesale prices is due to a single outdoor harvests per year and the timing with which these cannabis crops may be harvested.

In order to combat this price fluctuation, indoor and greenhouse cultivators are staggering their crop harvests into the market throughout the year. Although this helps mitigate the effects of oversupply during and shortly after fall harvests, it also helps cultivators take advantage of higher prices due to market under supply during the summer.

In the long run, however, many non-cultivators assume falling prices may eventually give outdoor and greenhouse cultivators a competitive cost advantage over indoor producers, as they do not incur the significantly higher overhead costs associated with indoor cultivation, including from higher energy use. This may not be true, because the cannabis flower smoker maintains a high preference for indoor, more potent, more powerful, higher count THC based cannabis.

- Note OrgHarvest projections use \$1,600. per pound the first year and drop to \$1,400. For the 2nd and 3rd year.

2.4 Promotion

OrgHarvest will market and supply its products by guidelines established by city, county and state regulations to selected outlets aggressively, focusing at first on local markets, and then on export options. We will emphasize the reliable year-round output of our climate-controlled green house facilities, as well as the ability to produce cannabis concentrates and other cannabis based products.

The company will also eventually develop a website to target B2B opportunities, retail stores and other licensed marijuana facilities. our marketing focus will be on building business relationships to foster and grow business-to-business sales. We will do this by visiting the various establishments and meeting those in charge of acquisitions. We will have a simple and effective website for our prospective customers to visit and learn about our company, our cultivation methods and our products.

We believe an online presence is crucial in the current marketplace.

The marketing strategy will be based on generating awareness and visibility of OrgHarvest and our ability to produce the highest quality of clean tested cannabis. The strategy will rely on several different forms of communication. The main form is participation in the numerous trade shows for the industry. Our management team will choose trade shows that is set up for cannabis business to meet and transact business.

OrgHarvest will network as well as learn about new developments in the industry. The second form of communication will be the use of advertisements in industry trade magazines and sponsorship of cannabis events that OrgHarvest rolls out.

To measure the effectiveness of our marketing efforts, our management team will draft production and sales goals, which we will review on a quarterly basis.

2.5 Milestones

Important milestones for achieving our goals this year:

- Completing Business Plan May 31,2017
- Develop a Private Placement June 1,2017
- Sell common Stock of Public company July 31,2017-July 31 2018
- Submit Business Plan, Associated Docs & Application October 2018
- Securing a location July 2018
- Acquisition of license October 2018
- Facilities build out July 2018 or sooner
- Hire full staff 1st greenhouse January 2019
- Staff Training Commences September 2018
- Complete staff training January 2019
- First crop planting September 2018
- First harvest April 2019
- Open for business April 2019

*Please note the State will issue recreational licenses 18 months after Medical growers file for recreational licenses starting May 1,2017.

The company can begin operations earlier by partnering to cultivate under other companies Medical licenses. At this time the OrgHarvest has no such arrangements.

We intend to grow and provide for Medical and recreational use.

The farm shall be 100% organic

Financial Plan

Forecast

Objectives

1. Net annual income to support full-time staff and expenses.
2. Monthly sales increasing steadily throughout FY. Pay percent dividend after two years
3. Become profitable by the end of the first year of operations. See attached financials.
4. Strategically grow vertically in becoming an integrated company and horizontally offering a wide array of cannabis strains, oils, waxes, shatter and cannabis infused products.
5. OrgHarvest is on track to be the largest infused-products manufacturers, concentrate producers, and indoor growers in the state of Nevada

Revenue by Month

Expected Pricing

Based on current market trends on cannabis pricing in Las Vegas for the past year, we estimate a price of \$1600 per pound in Las Vegas by July of 2018. Although the current price per pound is reaching \$3,100, (if you can find it) this is a highly inflated price that will adjust to market by the end of Q2 in 2018 due to multiple growing operations becoming fully functional and demand begins to be met.

Our Debets Schlake Glass house is expected to produce 450 pounds of cannabis a week, or approximately 1800 pounds a month. This 1800 pounds will yield approximately 1600 pounds of trimmed, ready-for-sale cannabis flowers and 200 pounds of cannabis trim each month.

This trim is extracted into a THC concentrate. We plan to purchase a midrange extraction machine in Q2. We expect this midrange machine to run between \$110,000- \$125,000. A mid range extraction machine will provide at the very minimum, 675 grams per day, and at \$6 a gram, we would see income of about \$4,000 per day, or \$120,000 in a month. ROI at that rate can be achieved in 65 days.

At the highest capacity, of about 1900g grams a day, the income would be about \$11,500 per day, or about \$345,000 in a month. In Vegas, concentrates are selling for \$15 a gram, so these numbers would more than double. By only processing our trim, some 200 pounds a month, with a trim yield of 10%, we would expect to see about 1,000 grams of processed concentrates a month.

We expect to receive about \$15.00 per gram, processing 1,000 grams of our own trim for a total of \$15,000 a month for our flowers.

We will offer processing services for other cultivation licensees in Nevada, and are currently reaching out to those potential partners now.

We will purchase trim for \$300 a pound, starting in Q2, and begin offering concentrates at that time. Our raw plant material will be approximately \$6,000 a day, and we will produce about 1400 grams per day, or 42,000 grams a month. Priced at a low \$6 a gram, this would yield \$252,000 in the first month. Currently, grams are running \$30-55 in Vegas, and the pricing has been rising due to higher demand. We believe pricing should stabilize, and grams should lower to \$15 a gram by Q2 in Vegas. \$15 a gram lifts our projected income to about \$630,000.

In our forecast, we are using \$15 per gram starting Q2 for our own trim, and \$10 per gram Q3 for product made with purchased trim. We believe our trim will be far more superior, due to the building and strains we are using, so our internal product will have more THC, and thus more value.

Expenses by Month

Employee forecasts

Trimmers

We expect to process 450 pounds of cannabis a week.

One trimmer can average 2.5 -3 pounds per day, or about 15 pounds a week.

We will need about 34 trimmers to process 450 pounds of cannabis a week.

We will run two shifts of 18 people and pay a \$15 min wage.

We will pay 34 trimmers \$15 an hour for an 8 hour work day, 5 days a week.

Grow Staff

Rule of thumb for a green house is to assume that a single, full-time person could manage a 1500 square foot house growing 1300 square feet worth of cannabis. (The 200 square foot difference allowing

for walkways and other non-grow areas.) Due to the way this glass house is able to produce, we are upping our estimate for one grower to manage 1500 s.f. of grow area.

This means our 100,000 sf of green house translates into approximately 40 green house staff. We will have 6 shift leaders, two on each of the three shifts. These shift leaders will make \$18 per hour. The rest of the grow staff will make \$15.

Direct Cost Information

Marketing and Promotion.

Once we begin production of oils and concentrates, we will need to attend trade shows and attract clients for these services. Trade shows will give us access to companies in other states looking to expand into the Nevada Market.

Net Profit (or Loss) by Year

Statements

Projected Profit and Loss

	FY2020	FY2021	FY2022
Revenue	\$31,830,000	\$38,760,000	\$33,960,000
Direct Costs	\$607,001	\$884,800	\$884,800
Gross Margin	\$31,223,000	\$37,875,200	\$33,075,200
Gross Margin %	98%	98%	97%
Operating Expenses			
Salaries & Wages	\$1,257,537	\$1,641,028	\$1,667,186
Employee Related Expenses	\$251,507	\$328,206	\$333,437
Construction	\$3,369,291		
Pots	\$300,000		
Marketing and Promotions	\$31,200	\$59,000	\$75,000
Office supplies	\$9,000	\$12,000	\$12,000
Commercial Insurance	\$9,600	\$11,040	\$12,969
Alarm and Security Monitoring System	\$52,000	\$48,300	\$55,545
Cleaning Supplies	\$1,400	\$1,400	\$1,400
Inventory / Software systems	\$11,800	\$12,420	\$14,283
Phone and Internet	\$2,900	\$2,760	\$3,174
Professional Services	\$16,000	\$6,900	\$7,935
Dues and Licenses	\$36,000	\$37,800	\$39,690
Contingency	\$383,668	\$350,930	\$370,351
Total Operating Expenses	\$5,731,903	\$2,511,784	\$2,592,970
Operating Income	\$25,491,096	\$35,363,416	\$30,482,230
Interest Incurred	\$0	\$0	\$0
Depreciation and Amortization	\$136,226	\$136,227	\$136,226
Income Taxes @20%	\$5,070,974	\$7,045,438	\$6,069,200
Total Expenses	\$5,868,129	\$2,648,011	\$4,868,431
Net Profit	\$20,283,896	\$28,181,751	\$24,276,800
Net Profit / Sales/EPS@15x per share	65% /\$4.50	75%/\$5.70	74%/\$4.90

Projected Balance Sheet

	FY2020	FY2021	FY2022
Cash	\$17,164,595	\$51,104,611	\$80,163,441
Accounts Receivable	\$417,450	\$371,450	\$325,450
Inventory			
Other Current Assets			
Total Current Assets	\$17,582,045	\$51,476,061	\$80,488,891
Long-Term Assets	\$6,439,651	\$6,439,651	\$6,439,651
Accumulated Depreciation	(\$136,226)	(\$272,453)	(\$408,679)
Total Long-Term Assets	\$6,303,425	\$6,167,198	\$6,030,972
Total Assets	\$23,885,469	\$57,643,259	\$86,519,863
Accounts Payable	\$0	\$0	\$0
Income Taxes Payable	\$0	\$0	\$0
Sales Taxes Payable	\$0	\$0	\$0
Short-Term Debt	\$200,474	\$214,966	\$230,506
Prepaid Revenue			
Total Current Liabilities	\$200,474	\$214,966	\$230,506
Long-Term Debt	\$18,017,767	\$17,802,801	\$17,572,295
Total Liabilities	\$18,218,241	\$18,017,767	\$17,802,801
Paid-In Capital			
Retained Earnings	(\$18,405,200)	\$5,667,228	\$39,625,492
Earnings	\$24,072,428	\$33,958,264	\$29,091,570
Total Owner's Equity	\$5,667,228	\$39,625,492	\$68,717,061
Total Liabilities & Equity	\$23,885,469	\$57,643,259	\$86,519,863

Projected Cash Flow Statement

	FY2020	FY2021	FY2022
Net Cash Flow from Operations			
Net Profit	\$24,072,428	\$33,958,264	\$29,091,569
Depreciation & Amortization	\$136,226	\$136,226	\$136,226
Change in Accounts Receivable	(\$417,450)	\$46,000	\$46,000
Change in Inventory			
Change in Accounts Payable	\$0	\$0	\$0
Change in Income Tax Payable	\$0	\$0	\$0
Change in Sales Tax Payable	\$0	\$0	\$0
Change in Prepaid Revenue			
Net Cash Flow from Operations	\$23,791,204	\$34,140,490	\$29,273,796
Investing & Financing			
Assets Purchased or Sold	(\$6,439,651)		
Investments Received			
Change in Long-Term Debt	(\$200,474)	(\$214,966)	(\$230,506)
Change in Short-Term Debt	\$13,515	\$14,492	\$15,540
Dividends & Distributions			
Net Cash Flow from Investing & Financing	(\$6,626,610)	(\$200,474)	(\$214,966)
Cash at Beginning of Period	\$0	\$17,164,595	\$51,104,611
Net Change in Cash	\$17,164,595	\$33,940,016	\$29,058,830
Cash at End of Period	\$17,164,595	\$51,104,611	\$80,163,441

Appendix

Profit and Loss Statement (With monthly detail)

FY2020	Mar '18	Apr '18	May '18	June '18	July '18	Aug '18	Sept '18	Oct '18	Nov '18	Dec '18	Jan '19	Feb '19
Revenue												
Cannabis Flowers				\$3,200,000	\$3,200,000	\$3,200,000	\$3,200,000	\$3,200,000	\$3,200,000	\$3,200,000	\$3,200,000	\$3,200,000
Unit Sales				2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000
Unit Prices				\$1,600	\$1,600	\$1,600	\$1,600	\$1,600	\$1,600	\$1,600	\$1,600	\$1,600
Our Trim /Concentrates				\$10,000	\$10,000	\$10,000	\$10,000	\$10,000	\$10,000	\$10,000	\$10,000	\$10,000
Unit Sales				1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000
Unit Prices				\$10	\$10	\$10	\$10	\$10	\$10	\$10	\$10	\$10
Paid Trim Concentrates						\$420,000	\$420,000	\$420,000	\$420,000	\$420,000	\$420,000	\$420,000
Unit Sales						42,000	42,000	42,000	42,000	42,000	42,000	42,000
Unit Prices						\$10	\$10	\$10	\$10	\$10	\$10	\$10
Total Revenue				\$3,210,000	\$3,210,000	\$3,630,000	\$3,630,000	\$3,630,000	\$3,630,000	\$3,630,000	\$3,630,000	\$3,630,000
Direct Costs												
Paid Trim						\$6,000	\$6,000	\$6,000	\$6,000	\$6,000	\$6,000	\$6,000
Nutrients						\$300						
Soil			\$2,000									
Direct Labor												
Trimmers (30.22)					\$54,400	\$54,400	\$54,400	\$54,400	\$54,400	\$54,400	\$54,400	\$54,400
Security (2.83)			\$7,500	\$7,500	\$7,500	\$7,500	\$7,500	\$7,500	\$7,500	\$7,500	\$7,500	\$7,500
Accountant (0.92)				\$5,833	\$5,833	\$5,833	\$5,833	\$5,833	\$5,834	\$5,834	\$5,834	\$5,834
Total Salaries & Wages			\$7,500	\$13,333	\$67,733	\$67,733	\$67,733	\$67,733	\$67,734	\$67,734	\$67,734	\$67,734

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Employee Related Expenses										
Total Direct Labor	\$7,500	\$13,333	\$67,733	\$67,733	\$67,733	\$67,733	\$67,734	\$67,734	\$67,734	\$67,734
Total Direct	\$9,500	\$13,333	\$67,733	\$74,033	\$73,733	\$73,733	\$73,734	\$73,734	\$73,734	\$73,734
Gross Margin	(\$9,500)	\$3,196,667	\$3,142,267	\$3,555,967	\$3,556,267	\$3,556,267	\$3,556,266	\$3,556,266	\$3,556,266	\$3,556,266
Gross Margin %		100%	98%	98%	98%	98%	98%	98%	98%	98%
Operating Expenses										
Salaries and Wages										
CEO (0.94)	\$20,833	\$20,833	\$20,833	\$20,833	\$20,833	\$20,833	\$20,834	\$20,834	\$20,834	\$20,834
COO (0.94)	\$19,583	\$19,583	\$19,583	\$19,583	\$19,583	\$19,583	\$19,584	\$19,584	\$19,584	\$19,584
Master Cultivator (0.94)	\$18,750	\$18,750	\$18,750	\$18,750	\$18,750	\$18,750	\$18,750	\$18,750	\$18,750	\$18,750
Office Staff - Manager and assistant (0.86)				\$6,667	\$6,667	\$6,667	\$6,667	\$6,667	\$6,667	\$6,667
Shift Leader (5.5)		\$14,400	\$14,400	\$14,400	\$14,400	\$14,400	\$14,400	\$14,400	\$14,400	\$14,400
Staff grower (31.17)		\$54,400	\$54,400	\$54,400	\$54,400	\$54,400	\$54,400	\$54,400	\$54,400	\$54,400
Total Salaries & Wages	\$59,166	\$127,966	\$127,966	\$134,633	\$134,633	\$134,633	\$134,635	\$134,635	\$134,635	\$134,635
Employee Related Expenses	\$11,833	\$25,593	\$25,594	\$26,926	\$26,927	\$26,926	\$26,927	\$26,927	\$26,927	\$26,927
Construction	\$3,369,291									
Pots	\$300,000									
Marketing and Promotions					\$6,500	\$0	\$0	\$9,700	\$15,000	\$0
Office supplies		\$1,000	\$1,000	\$1,000	\$1,000	\$1,000	\$1,000	\$1,000	\$1,000	\$1,000
Commercial Insurance	\$9,600									

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Alarm and Security Monitoring System	\$52,000											
Cleaning Supplies	\$116	\$116	\$116	\$116	\$117	\$117	\$117	\$117	\$117	\$117	\$117	\$117
Inventory / Software systems	\$11,800											
Phone and Internet	\$2,900											
Professional Services	\$16,000											
Dues and Licenses	\$36,000											
Contingency	\$383,668											
Total Operating Expenses	\$4,181,375	\$116	\$71,115	\$154,675	\$154,677	\$162,676	\$169,177	\$162,676	\$162,679	\$172,379	\$177,679	\$162,679
Operating	(\$4,181,375)	(\$116)	(\$80,615)	\$3,041,992	\$2,987,590	\$3,393,291	\$3,387,090	\$3,393,591	\$3,393,587	\$3,383,887	\$3,378,587	\$3,393,587
Interest Incurred	\$107,364	\$107,275	\$107,187	\$107,099	\$107,008	\$106,919	\$106,828	\$106,736	\$106,645	\$106,553	\$106,460	\$106,367
Depreciation and Amortization	\$11,352	\$11,352	\$11,353	\$11,352	\$11,352	\$11,352	\$11,352	\$11,353	\$11,352	\$11,352	\$11,352	\$11,352
Income Taxes	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Total Expenses	\$4,300,091	\$118,744	\$199,154	\$286,459	\$340,770	\$354,980	\$361,090	\$354,498	\$354,411	\$364,018	\$369,225	\$354,132
Net Profit	(\$4,300,091)	(\$118,744)	(\$199,154)	\$2,923,541	\$2,869,230	\$3,275,020	\$3,268,910	\$3,275,502	\$3,275,589	\$3,265,982	\$3,260,775	\$3,275,868
Net Profit / Sales				91%	89%	90%	90%	90%	90%	90%	90%	90%

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FY2021	Mar '19	Apr '19	May '19	June '19	July '19	Aug '19	Sept '19	Oct '19	Nov '19	Dec '19	Jan '20	Feb '20
Revenue												
Cannabis Flowers	\$2,800,000	\$2,800,000	\$2,800,000	\$2,800,000	\$2,800,000	\$2,800,000	\$2,800,000	\$2,800,000	\$2,800,000	\$2,800,000	\$2,800,000	\$2,800,000
Unit Sales	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000
Unit Prices	\$1,400	\$1,400	\$1,400	\$1,400	\$1,400	\$1,400	\$1,400	\$1,400	\$1,400	\$1,400	\$1,400	\$1,400
Our Trim /Concentrates	\$10,000	\$10,000	\$10,000	\$10,000	\$10,000	\$10,000	\$10,000	\$10,000	\$10,000	\$10,000	\$10,000	\$10,000
Unit Sales	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000
Unit Prices	\$10	\$10	\$10	\$10	\$10	\$10	\$10	\$10	\$10	\$10	\$10	\$10
Paid Trim Concentrates	\$420,000	\$420,000	\$420,000	\$420,000	\$420,000	\$420,000	\$420,000	\$420,000	\$420,000	\$420,000	\$420,000	\$420,000
Unit Sales	42,000	42,000	42,000	42,000	42,000	42,000	42,000	42,000	42,000	42,000	42,000	42,000
Unit Prices	\$10	\$10	\$10	\$10	\$10	\$10	\$10	\$10	\$10	\$10	\$10	\$10
Total	\$3,230,000	\$3,230,000	\$3,230,000	\$3,230,000	\$3,230,000	\$3,230,000	\$3,230,000	\$3,230,000	\$3,230,000	\$3,230,000	\$3,230,000	\$3,230,000
Direct Costs												
Paid Trim	\$6,000	\$6,000	\$6,000	\$6,000	\$6,000	\$6,000	\$6,000	\$6,000	\$6,000	\$6,000	\$6,000	\$6,000
Nutrients												
Soil												
Direct Labor												
Trimmers (30.22)	\$54,400	\$54,400	\$54,400	\$54,400	\$54,400	\$54,400	\$54,400	\$54,400	\$54,400	\$54,400	\$54,400	\$54,400
Security (2.83)	\$7,500	\$7,500	\$7,500	\$7,500	\$7,500	\$7,500	\$7,500	\$7,500	\$7,500	\$7,500	\$7,500	\$7,500
Accountant (0.92)	\$5,833	\$5,833	\$5,833	\$5,833	\$5,833	\$5,833	\$5,833	\$5,833	\$5,834	\$5,834	\$5,834	\$5,834
Total Salaries & Wages	\$67,733	\$67,733	\$67,733	\$67,733	\$67,733	\$67,733	\$67,733	\$67,733	\$67,734	\$67,734	\$67,734	\$67,734
Employee Related Expenses												
Total Direct Labor	\$67,733	\$67,733	\$67,733	\$67,733	\$67,733	\$67,733	\$67,733	\$67,733	\$67,734	\$67,734	\$67,734	\$67,734
Total Direct	\$73,733	\$73,733	\$73,733	\$73,733	\$73,733	\$73,733	\$73,733	\$73,733	\$73,734	\$73,734	\$73,734	\$73,734

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Gross Margin	\$3,156,267	\$3,156,267	\$3,156,267	\$3,156,267	\$3,156,267	\$3,156,267	\$3,156,267	\$3,156,267	\$3,156,266	\$3,156,266	\$3,156,266	\$3,156,266
Gross	98%	98%	98%	98%	98%	98%	98%	98%	98%	98%	98%	98%
Operating Expenses												
Salaries and Wages												
CEO (0.94)	\$21,458	\$21,458	\$21,458	\$21,458	\$21,458	\$21,458	\$21,458	\$21,458	\$21,459	\$21,459	\$21,459	\$21,459
COO (0.94)	\$20,170	\$20,170	\$20,171	\$20,171	\$20,171	\$20,171	\$20,171	\$20,171	\$20,171	\$20,171	\$20,171	\$20,171
Master Cultivator (0.94)	\$19,312	\$19,312	\$19,312	\$19,312	\$19,312	\$19,312	\$19,313	\$19,313	\$19,313	\$19,313	\$19,313	\$19,313
Office Staff - Manager and assistant (0.86)	\$6,866	\$6,866	\$6,866	\$6,866	\$6,867	\$6,867	\$6,867	\$6,867	\$6,867	\$6,867	\$6,867	\$6,867
Shift Leader (5.5)	\$14,544	\$14,544	\$14,544	\$14,544	\$14,544	\$14,544	\$14,544	\$14,544	\$14,544	\$14,544	\$14,544	\$14,544
Staff grower (31.17)	\$54,400	\$54,400	\$54,400	\$54,400	\$54,400	\$54,400	\$54,400	\$54,400	\$54,400	\$54,400	\$54,400	\$54,400
Total Salaries & Wages	\$136,750	\$136,750	\$136,751	\$136,751	\$136,752	\$136,752	\$136,753	\$136,753	\$136,754	\$136,754	\$136,754	\$136,754
Employee Related Expenses	\$27,350	\$27,350	\$27,351	\$27,350	\$27,350	\$27,351	\$27,350	\$27,351	\$27,351	\$27,350	\$27,351	\$27,351
Construction												
Pots												
Marketing and Promotions	\$0	\$20,000	\$0	\$0	\$0	\$6,000	\$0	\$0	\$25,000	\$0	\$8,000	\$0
Office supplies	\$1,000	\$1,000	\$1,000	\$1,000	\$1,000	\$1,000	\$1,000	\$1,000	\$1,000	\$1,000	\$1,000	\$1,000
Commercial Insurance	\$11,040											
Alarm and Security Monitoring System	\$48,300											
Cleaning Supplies	\$116	\$116	\$116	\$116	\$117	\$117	\$117	\$117	\$117	\$117	\$117	\$117
Inventory / Software systems	\$12,420											

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Phone and Internet	\$2,760											
Professional Services	\$6,900											
Dues and Licenses	\$37,800											
Contingency	\$350,930											
Total Operating Expenses	\$635,366	\$185,216	\$165,218	\$165,217	\$165,219	\$171,220	\$165,220	\$165,221	\$190,222	\$165,221	\$173,222	\$165,222
Operating	\$2,520,901	\$2,971,051	\$2,991,049	\$2,991,050	\$2,991,048	\$2,985,047	\$2,991,047	\$2,991,046	\$2,966,044	\$2,991,045	\$2,983,044	\$2,991,044
Interest Incurred	\$106,273	\$106,179	\$106,084	\$105,988	\$105,893	\$105,795	\$105,699	\$105,601	\$105,502	\$105,404	\$105,304	\$105,204
Depreciation and Amortization	\$11,353	\$11,352	\$11,352	\$11,352	\$11,352	\$11,353	\$11,352	\$11,352	\$11,352	\$11,352	\$11,353	\$11,352
Income Taxes	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Total Expenses	\$826,724	\$376,480	\$356,386	\$356,291	\$356,197	\$362,100	\$356,005	\$355,906	\$380,811	\$355,712	\$363,612	\$355,512
Net Profit	\$2,403,276	\$2,853,520	\$2,873,614	\$2,873,709	\$2,873,803	\$2,867,900	\$2,873,995	\$2,874,094	\$2,849,189	\$2,874,288	\$2,866,388	\$2,874,488
Net Profit /	74%	88%	89%	89%	89%	89%	89%	89%	88%	89%	89%	89%

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	FY2020	FY2021	FY2022
Revenue			
Cannabis Flowers	\$28,800,000	\$33,600,000	\$28,800,000
Unit Sales	18,000	24,000	24,000
Unit Prices	\$1,600	\$1,400	\$1,200
Our Trim /Concentrates	\$90,000	\$120,000	\$120,000
Unit Sales	9,000	12,000	12,000
Unit Prices	\$10	\$10	\$10
Paid Trim Concentrates	\$2,940,000	\$5,040,000	\$5,040,000
Unit Sales	294,000	504,000	504,000
Unit Prices	\$10	\$10	\$10
Total Revenue	\$31,830,000	\$38,760,000	\$33,960,000
Direct Costs			
Paid Trim	\$42,000	\$72,000	\$72,000
Nutrients	\$300		
Soil	\$2,000		
Direct Labor			
Trimmers (30.22)	\$435,200	\$652,800	\$652,800
Security (2.83)	\$75,000	\$90,000	\$90,000
Accountant (0.92)	\$52,501	\$70,000	\$70,000
Total Salaries & Wages	\$562,701	\$812,800	\$812,800
Employee Related Expenses			
Total Direct Labor	\$562,701	\$812,800	\$812,800
Total Direct Costs	\$607,001	\$884,800	\$884,800
Gross Margin	\$31,222,999	\$37,875,200	\$33,075,200
Gross Margin %	98%	98%	97%
Operating Expenses			
Salaries and Wages			
CEO (0.94)	\$208,334	\$257,500	\$265,225
COO (0.94)	\$195,834	\$242,050	\$249,312

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Master Cultivator (0.94)	\$187,500	\$231,750	\$238,703
Office Staff - Manager and assistant (0.86)	\$46,669	\$82,400	\$84,872
Shift Leader (5.5)	\$129,600	\$174,528	\$176,274
Staff grower (31.17)	\$489,600	\$652,800	\$652,800
Total Salaries & Wages	\$1,257,537	\$1,641,028	\$1,667,186
Employee Related Expenses	\$251,507	\$328,206	\$333,437
Construction	\$3,369,291		
Pots	\$300,000		
Marketing and Promotions	\$31,200	\$59,000	\$75,000
Office supplies	\$9,000	\$12,000	\$12,000
Commercial Insurance	\$9,600	\$11,040	\$12,969
Alarm and Security Monitoring System	\$52,000	\$48,300	\$55,545
Cleaning Supplies	\$1,400	\$1,400	\$1,400
Inventory / Software systems	\$11,800	\$12,420	\$14,283
Phone and Internet	\$2,900	\$2,760	\$3,174
Professional Services	\$16,000	\$6,900	\$7,935
Dues and Licenses	\$36,000	\$37,800	\$39,690
Contingency	\$383,668	\$350,930	\$370,351
Total Operating Expenses	\$5,731,903	\$2,511,784	\$2,592,970
Operating Income	\$25,491,096	\$35,363,416	\$30,482,230
Interest Incurred	\$1,282,441	\$1,268,926	\$1,254,434
Depreciation and Amortization	\$136,226	\$136,227	\$136,226
Income Taxes	\$0	\$0	\$0
Total Expenses	\$7,757,572	\$4,801,736	\$4,868,431
Net Profit	\$24,072,428	\$33,958,264	\$29,091,569
Net Profit / Sales	76%	88%	86%

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Balance Sheet (With Monthly Detail)

FY2020	Mar 20	Apr 20	May 20	June 20	July 20	Aug 20	Sept 20	Oct 20	Nov 20	Dec20	Jan '21	Feb '21
Cash	(\$10,743,476)	(\$10,866,042)	(\$11,069,107)	(\$8,518,715)	(\$5,653,575)	(\$2,431,034)	\$833,606	\$4,104,747	\$7,375,884	\$10,637,321	\$13,893,458	\$17,164,595
Accounts Receivable				\$369,150	\$369,150	\$417,450	\$417,450	\$417,450	\$417,450	\$417,450	\$417,450	\$417,450
Inventory												
Other Current Assets												
Total Current Assets	(\$10,743,476)	(\$10,866,042)	(\$11,069,107)	(\$8,149,565)	(\$5,284,425)	(\$2,013,584)	\$1,251,056	\$4,522,197	\$7,793,334	\$11,054,771	\$14,310,908	\$17,582,045
Long-Term Assets	\$6,439,651	\$6,439,651	\$6,439,651	\$6,439,651	\$6,439,651	\$6,439,651	\$6,439,651	\$6,439,651	\$6,439,651	\$6,439,651	\$6,439,651	\$6,439,651
Accumulated Depreciation	(\$11,352)	(\$22,704)	(\$34,057)	(\$45,409)	(\$56,761)	(\$68,113)	(\$79,465)	(\$90,818)	(\$102,170)	(\$113,522)	(\$124,874)	(\$136,226)
Total Long-Term Assets	\$6,428,299	\$6,416,947	\$6,405,594	\$6,394,242	\$6,382,890	\$6,371,538	\$6,360,186	\$6,348,833	\$6,337,481	\$6,326,129	\$6,314,777	\$6,303,425
Total Assets	(\$4,315,177)	(\$4,449,095)	(\$4,663,513)	(\$1,755,323)	\$1,098,465	\$4,357,954	\$7,611,242	\$10,871,030	\$14,130,815	\$17,380,900	\$20,625,684	\$23,885,469
Accounts Payable	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Income Taxes Payable	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Sales Taxes Payable				\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Short-Term Debt	\$188,049	\$189,146	\$190,250	\$191,359	\$192,476	\$193,598	\$194,728	\$195,864	\$197,006	\$198,155	\$199,311	\$200,474
Prepaid Revenue												
Total Current Liabilities	\$188,049	\$189,146	\$190,250	\$191,359	\$192,476	\$193,598	\$194,728	\$195,864	\$197,006	\$198,155	\$199,311	\$200,474
Long-Term Debt	\$18,202,064	\$18,185,793	\$18,169,427	\$18,152,965	\$18,136,408	\$18,119,753	\$18,103,002	\$18,086,153	\$18,069,205	\$18,052,159	\$18,035,013	\$18,017,767
Total	\$18,390,114	\$18,374,939	\$18,359,676	\$18,344,325	\$18,328,883	\$18,313,352	\$18,297,730	\$18,282,016	\$18,266,211	\$18,250,314	\$18,234,324	\$18,218,241

Paid-In Capital												
Retained Earnings	(\$18,405,200)	(\$18,405,200)	(\$18,405,200)	(\$18,405,200)	(\$18,405,200)	(\$18,405,200)	(\$18,405,200)	(\$18,405,200)	(\$18,405,200)	(\$18,405,200)	(\$18,405,200)	(\$18,405,200)
Earnings	(\$4,300,091)	(\$4,418,835)	(\$4,617,989)	(\$1,694,448)	\$1,174,782	\$4,449,802	\$7,718,712	\$10,994,214	\$14,269,803	\$17,535,785	\$20,796,560	\$24,072,428
Total Owner's Equity	(\$22,705,291)	(\$22,824,035)	(\$23,023,189)	(\$20,099,648)	(\$17,230,418)	(\$13,955,398)	(\$10,686,488)	(\$7,410,986)	(\$4,135,397)	(\$869,415)	\$2,391,360	\$5,667,228
Total Liabilities & Equity	(\$4,315,177)	(\$4,449,095)	(\$4,663,513)	(\$1,755,323)	\$1,098,465	\$4,357,954	\$7,611,242	\$10,871,030	\$14,130,815	\$17,380,900	\$20,625,684	\$23,885,469

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FY2021	Mar '21	Apr '21	May '21	June '21	July '21	Aug '21	Sept '21	Oct '21	Nov '21	Dec '21	Jan '22	Feb '22
Cash	\$19,609,046	\$22,457,647	\$25,326,246	\$28,194,846	\$31,063,444	\$33,926,041	\$36,794,638	\$39,663,234	\$42,506,828	\$45,375,423	\$48,236,017	\$51,104,611
Accounts Receivable	\$371,450	\$371,450	\$371,450	\$371,450	\$371,450	\$371,450	\$371,450	\$371,450	\$371,450	\$371,450	\$371,450	\$371,450
Inventory												
Other Current Assets												
Total Current Assets	\$19,980,496	\$22,829,097	\$25,697,696	\$28,566,296	\$31,434,894	\$34,297,491	\$37,166,088	\$40,034,684	\$42,878,278	\$45,746,873	\$48,607,467	\$51,476,061
Long-Term Assets	\$6,439,651	\$6,439,651	\$6,439,651	\$6,439,651	\$6,439,651	\$6,439,651	\$6,439,651	\$6,439,651	\$6,439,651	\$6,439,651	\$6,439,651	\$6,439,651
Accumulated Depreciation	(\$147,579)	(\$158,931)	(\$170,283)	(\$181,635)	(\$192,987)	(\$204,340)	(\$215,692)	(\$227,044)	(\$238,396)	(\$249,748)	(\$261,101)	(\$272,453)
Total Long-Term Assets	\$6,292,072	\$6,280,720	\$6,269,368	\$6,258,016	\$6,246,664	\$6,235,311	\$6,223,959	\$6,212,607	\$6,201,255	\$6,189,903	\$6,178,550	\$6,167,198
Total Assets	\$26,272,568	\$29,109,817	\$31,967,064	\$34,824,312	\$37,681,557	\$40,532,803	\$43,390,047	\$46,247,291	\$49,079,533	\$51,936,775	\$54,786,017	\$57,643,259
Accounts Payable	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Income Taxes Payable	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Sales Taxes Payable	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Short-Term Debt	\$201,643	\$202,820	\$204,003	\$205,193	\$206,390	\$207,594	\$208,805	\$210,023	\$211,248	\$212,480	\$213,720	\$214,966
Prepaid Revenue												
Total Current Liabilities	\$201,643	\$202,820	\$204,003	\$205,193	\$206,390	\$207,594	\$208,805	\$210,023	\$211,248	\$212,480	\$213,720	\$214,966
Long-Term Debt	\$18,000,421	\$17,982,973	\$17,965,424	\$17,947,772	\$17,930,018	\$17,912,160	\$17,894,197	\$17,876,130	\$17,857,957	\$17,839,679	\$17,821,294	\$17,802,801
Total	\$18,202,064	\$18,185,793	\$18,169,427	\$18,152,965	\$18,136,408	\$18,119,753	\$18,103,002	\$18,086,153	\$18,069,205	\$18,052,159	\$18,035,013	\$18,017,767
Paid-In Capital												
Retained Earnings	\$5,667,228	\$5,667,228	\$5,667,228	\$5,667,228	\$5,667,228	\$5,667,228	\$5,667,228	\$5,667,228	\$5,667,228	\$5,667,228	\$5,667,228	\$5,667,228

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Earnings	\$2,403,276	\$5,256,796	\$8,130,410	\$11,004,119	\$13,877,922	\$16,745,822	\$19,619,817	\$22,493,911	\$25,343,100	\$28,217,388	\$31,083,776	\$33,958,264
Total Owner's Equity	\$8,070,504	\$10,924,024	\$13,797,638	\$16,671,347	\$19,545,150	\$22,413,050	\$25,287,045	\$28,161,139	\$31,010,328	\$33,884,616	\$36,751,004	\$39,625,492
Total Liabilities & Equity	\$26,272,568	\$29,109,817	\$31,967,064	\$34,824,312	\$37,681,557	\$40,532,803	\$43,390,047	\$46,247,291	\$49,079,533	\$51,936,775	\$54,786,017	\$57,643,259

	FY2020	FY2021	FY2022
Cash	\$17,164,595	\$51,104,611	\$80,163,441
Accounts Receivable	\$417,450	\$371,450	\$325,450
Inventory			
Other Current Assets			
Total Current Assets	\$17,582,045	\$51,476,061	\$80,488,891
Long-Term Assets	\$6,439,651	\$6,439,651	\$6,439,651
Accumulated Depreciation	(\$136,226)	(\$272,453)	(\$408,679)
Total Long-Term Assets	\$6,303,425	\$6,167,198	\$6,030,972
Total Assets	\$23,885,469	\$57,643,259	\$86,519,863
Accounts Payable	\$0	\$0	\$0
Income Taxes Payable	\$0	\$0	\$0
Sales Taxes Payable	\$0	\$0	\$0
Short-Term Debt	\$200,474	\$214,966	\$230,506
Prepaid Revenue			
Total Current Liabilities	\$200,474	\$214,966	\$230,506
Long-Term Debt	\$18,017,767	\$17,802,801	\$17,572,295
Total Liabilities	\$18,218,241	\$18,017,767	\$17,802,801
Paid-In Capital			
Retained Earnings	(\$18,405,200)	\$5,667,228	\$39,625,492
Earnings	\$24,072,428	\$33,958,264	\$29,091,570
Total Owner's Equity	\$5,667,228	\$39,625,492	\$68,717,061
Total Liabilities & Equity	\$23,885,469	\$57,643,259	\$86,519,863

Cash Flow Statement (With Monthly Detail)

FY2020	Mar '20	Apr '20	May '20	June '20	July '20	Aug '20	Sept '20	Oct '20	Nov '20	Dec '20	Jan '21	Feb '21
Net Cash Flow from Operations												
Net Profit	(\$4,300,091)	(\$118,744)	(\$199,154)	\$2,923,541	\$2,869,230	\$3,275,020	\$3,268,910	\$3,275,502	\$3,275,589	\$3,265,982	\$3,260,775	\$3,275,868
Depreciation & Amortization	\$11,352	\$11,352	\$11,352	\$11,352	\$11,352	\$11,352	\$11,352	\$11,352	\$11,352	\$11,352	\$11,352	\$11,352
Change in Accounts Receivable				(\$369,150)	\$0	(\$48,300)	\$0	\$0	\$0	\$0	\$0	\$0
Change in Inventory												
Change in Accounts Payable	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Change in Income Tax Payable	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Change in Sales Tax Payable				\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Change in Prepaid Revenue												
Net Cash Flow from Operations	(\$4,288,739)	(\$107,392)	(\$187,802)	\$2,565,744	\$2,880,582	\$3,238,072	\$3,280,263	\$3,286,854	\$3,286,942	\$3,277,334	\$3,272,127	\$3,287,220
Investing & Financing												
Assets Purchased or Sold	(\$6,439,651)											
Investments Received												
Change in Long-Term Debt	(\$16,177)	(\$16,271)	(\$16,366)	(\$16,462)	(\$16,558)	(\$16,654)	(\$16,751)	(\$16,849)	(\$16,947)	(\$17,046)	(\$17,146)	(\$17,246)

Change in Short-Term Debt	\$1,091	\$1,097	\$1,103	\$1,110	\$1,116	\$1,123	\$1,129	\$1,136	\$1,143	\$1,149	\$1,156	\$1,163
Dividends & Distributions												
Net Cash Flow from Financing	(\$6,454,737)	(\$15,174)	(\$15,263)	(\$15,352)	(\$15,441)	(\$15,532)	(\$15,622)	(\$15,713)	(\$15,805)	(\$15,897)	(\$15,990)	(\$16,083)
Cash at Beginning of Period	\$0	(\$10,743,476)	(\$10,866,042)	(\$11,069,107)	(\$8,518,715)	(\$5,653,575)	(\$2,431,034)	\$833,606	\$4,104,747	\$7,375,884	\$10,637,321	\$13,893,458
Net Change in Cash	(\$10,743,476)	(\$122,566)	(\$203,065)	\$2,550,392	\$2,865,141	\$3,222,540	\$3,264,640	\$3,271,140	\$3,271,137	\$3,261,437	\$3,256,137	\$3,271,137
Cash at End	(\$10,743,476)	(\$10,866,042)	(\$11,069,107)	(\$8,518,715)	(\$5,653,575)	(\$2,431,034)	\$833,606	\$4,104,747	\$7,375,884	\$10,637,321	\$13,893,458	\$17,164,595

FY2021	Mar '21	Apr '21	May '21	June '21	July '21	Aug '21	Sept '21	Oct '21	Nov '21	Dec '21	Jan '21	Feb '21
Net Cash Flow from Operations												
Net Profit	\$2,403,276	\$2,853,520	\$2,873,614	\$2,873,709	\$2,873,803	\$2,867,900	\$2,873,995	\$2,874,094	\$2,849,189	\$2,874,288	\$2,866,388	\$2,874,488
Depreciation & Amortization	\$11,352	\$11,352	\$11,352	\$11,352	\$11,352	\$11,352	\$11,352	\$11,352	\$11,352	\$11,352	\$11,352	\$11,352
Change in Accounts Receivable	\$46,000	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Change in Inventory												
Change in Accounts Payable	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Change in Income Tax Payable	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Change in Sales Tax Payable	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Change in Prepaid Revenue												
Net Cash Flow from Operations	\$2,460,628	\$2,864,872	\$2,884,966	\$2,885,061	\$2,885,155	\$2,879,252	\$2,885,348	\$2,885,446	\$2,860,542	\$2,885,641	\$2,877,740	\$2,885,840
Investing & Financing												
Assets Purchased or Sold												
Investments Received												
Change in Long-Term Debt	(\$17,346)	(\$17,448)	(\$17,549)	(\$17,652)	(\$17,755)	(\$17,858)	(\$17,962)	(\$18,067)	(\$18,173)	(\$18,279)	(\$18,385)	(\$18,492)
Change in Short-Term Debt	\$1,169	\$1,176	\$1,183	\$1,190	\$1,197	\$1,204	\$1,211	\$1,218	\$1,225	\$1,232	\$1,239	\$1,247
Dividends & Distributions												

Net Cash flow from Investing & Financing	(\$16,177)	(\$16,271)	(\$16,366)	(\$16,462)	(\$16,558)	(\$16,654)	(\$16,751)	(\$16,849)	(\$16,947)	(\$17,046)	(\$17,146)	(\$17,246)
Cash at Beginning of Period	\$17,164,595	\$19,609,046	\$22,457,647	\$25,326,246	\$28,194,846	\$31,063,444	\$33,926,041	\$36,794,638	\$39,663,234	\$42,506,828	\$45,375,423	\$48,236,017
Net Change in Cash	\$2,444,451	\$2,848,601	\$2,868,600	\$2,868,600	\$2,868,598	\$2,862,598	\$2,868,596	\$2,868,596	\$2,843,594	\$2,868,594	\$2,860,594	\$2,868,594
Cash at End	\$19,609,046	\$22,457,647	\$25,326,246	\$28,194,846	\$31,063,444	\$33,926,041	\$36,794,638	\$39,663,234	\$42,506,828	\$45,375,423	\$48,236,017	\$51,104,611

	FY2020	FY2021	FY2022
Net Cash Flow from Operations			
Net Profit	\$24,072,428	\$33,958,264	\$29,091,569
Depreciation & Amortization	\$136,226	\$136,226	\$136,226
Change in Accounts Receivable	(\$417,450)	\$46,000	\$46,000
Change in Inventory			
Change in Accounts Payable	\$0	\$0	\$0
Change in Income Tax Payable	\$0	\$0	\$0
Change in Sales Tax Payable	\$0	\$0	\$0
Change in Prepaid Revenue			
Net Cash Flow from Operations	\$23,791,204	\$34,140,490	\$29,273,796
Investing & Financing			
Assets Purchased or Sold	(\$6,439,651)		
Investments Received			
Change in Long-Term Debt	(\$200,474)	(\$214,966)	(\$230,506)
Change in Short-Term Debt	\$13,515	\$14,492	\$15,540
Dividends & Distributions			
Net Cash Flow from Investing & Financing	(\$6,626,610)	(\$200,474)	(\$214,966)
Cash at Beginning of Period	\$0	\$17,164,595	\$51,104,611
Net Change in Cash	\$17,164,595	\$33,940,016	\$29,058,830
Cash at End of Period	\$17,164,595	\$51,104,611	\$80,163,441