



Where Healthcare and Wellness
meet Innovative Technology.

CORPORATE OVERVIEW

Company's business operations consist of: (1) MedWell USA - B2B distribution and e-commerce ordering portal for pharma products with focus on medical offices, wellness clinics, gyms and online telemedicine companies. (2) teleMD.Ai - Developer and operator of B2B/B2C telemedicine platform that connects consumers, corporations and its employees with licensed healthcare providers. (3) MedWell Facilities - This subsidiary is focused on developing and managing (1) real estate opportunities, designed to attract health and wellness tenants and (2) Ai-driven software platform, designed to optimize the operational model for weight loss, wellness, IV therapies, aesthetics, and traditional healthcare clinics through licensing model.

Market Cap	4,185,148
Authorized Shares	300,000,000
Outstanding Shares	6,136,580
Restricted	3,898,827
Unrestricted	2,237,753
Held at DTC	2,084,453
Float	1,942,453
Par Value	0.001
Beneficial Holders of at Least 100 Shares	1,200



Created to make Health Care better, more efficient and affordable through Ai Powered technologies.

OVERVIEW

TeleMD.ai is subsidiary of a publicly traded company, with focus on use of the latest Ai driven technologies, designed to deliver the telehealth primary care that is affordable and accessible for everyone. Our innovative technology means that you don't have to waste time and money traveling to a doctor's office. Instead, you can access all the care you need through our easy-to-use desktop and mobile apps. We offer nationwide access to doctors whenever you need them. With no copays, additional fees, or surprise bills. One affordable monthly subscription gives you, your family or corporation with unlimited access to team of online primary care doctors and certified telehealth therapists.

TELEMD AI PLATFORM IS FOCUSED ON TWO MARKET SEGMENTS

B2C/Discounted Pricing for Individuals & Families:

Quick and simple to use, our primary care telemedicine allows anyone to access all the healthcare they need with an affordable monthly subscription. Users will have access to unlimited appointments, 24 hour hours a day from the comfort of your own home or office.

Pricing starts \$14.95 per month for individuals and \$19.95 for families.

B2B/Affordable Group Pricing for Companies:

We deliver affordable healthcare for your employees, while reducing premiums with high quality comprehensive telemedicine solution. Now, employers can offer extra benefits with primary care online. Provide your employees and their families with unlimited private appointments that won't be shared with insurers or employers. Your employees can quickly and conveniently access our team of medical professionals as frequently as they need.

Our platform is a simple addition to any benefits package. Enrolling employees into the program is available via API integration, or via EDI file transfer. Simple to set up, easy to to use. Our goal is to provide an seamless, robust and affordable healthcare solution for employers to offer their employees. By choosing our telehealth services. You will reduce premiums while offering convenient and extensive primary care and mental health support to your employees that they can use whenever they need it. Offer extra benefits for your staff with accessible and affordable telehealth for employees. All appointments are 100% confidential and no information is shared with employers or insurers. Employees can quickly and conveniently access doctors without impacting your premiums. Our service is a great option for part-time employees that aren't covered by insurance.

Group pricing starts at \$9.95 per employee/per month.

PLATFORM FEATURES**Primary Care Telemedicine:**

Access a team of board-certified doctors who can help you with a variety of medical conditions. You can choose a phone or video call with our doctors who will then diagnose your symptoms and, if necessary, provide a prescription. We'll then send your prescription to your nearest pharmacy for hassle-free pickup. Here are some of the conditions we treat:

- Abdominal pain/cramps
- Abscess
- Acid reflux
- Animal/insect bite
- Arthritis
- Asthma
- Backache
- Blood pressure issues
- Bronchitis
- Bowel/digestive issue
- Cellulitis
- Cold
- Constipation
- Cough/croup
- Diarrhea
- Eye infection/irritation
- Fever
- Flu
- Gas
- Gout
- Headache/migraine
- Herpes
- Joint pain/swelling
- Laryngitis
- Pink eye
- Poison ivy/oak
- Respiratory infection
- Sinusitis
- Sore throat
- Sprains and strains
- STDs
- Strep
- Tonsillitis
- Vaginal/menstrual issues
- Yeast infection

Telehealth Therapy Consultations:

Access a teletherapist quickly and easily to talk about any mental health issues, whether they're big or small. Our therapists and counselors are on hand to talk to you whenever you need them, wherever you are in the US. Some common issues we can help you with include:

- ADHD
- Addictions
- Anger management
- Anxiety
- Bipolar disorders
- Bullying
- Career/job-related stress
- Child and adolescent issues
- Depressions
- Divorce
- Eating disorders
- Grief and loss
- Life changes
- Nutrition counseling
- Panic disorders
- Parenting issue
- Relationship & marriage issues
- self-image
- Stress
- Substance abuse
- Trauma and PTSD

Exclusive: Life Style/Wellness Management/Pharma Products

- Weight Loss Management
- Energy+Longevity
- Men's Health
- Women's Health
- Dermatology
- IV Therapy
- Hormone Replacement
- Sexual Health
- SkinCare

ADDITIONAL FEATURES**Mental Benefit Coverage:**

24/7/365 licensed mental and behavioral health counselors and therapists available by phone or video call.

\$0 copay. Additional Services Include:

- Financial Consultations
- Life Coaching
- Nutritional Counseling
- Legal Consultation
- Medical Advocacy

Discounted Pharmacy Benefits:

Our platform is connected to over 70,000 pharmacies and for members with immediate need, like antibiotic, etc, our plan provides access to top 125 most prescribed medications At NO COST. Once you patient completes video consult, the doctors will prescribe your medication.

The most common urgent care/acute drugs are available for immediate pick-up from your preferred pharmacy. 90% of chronic condition meds home delivered at a \$0 copay. 125 acute meds at any pharmacy at a \$0 copay. We offer diabetes program at no added cost and OTC meds at a discount.

Our members save up to 80% on prescriptions at most major RX retailers (integrated in our apps) as well as 80% on any lab work at any Quest Diagnostics location.

LifeVitals Scanner:

We offer free LifeVitals app provides accurate vital sign readings with the selfie camera on any iOS or Android phone. No bluetooth or hardware needed. Currently FDA Registered with clinical trials completed. 95% accuracy on key vital signs.

TelePetCare Solutions:

Licensed vets are available 24/7/365 to handle your pet's emergencies, check ups, prescriptions and more.

Convenient, Comprehensive Virtual Care—Anytime, Anywhere

Skip the waiting rooms and access personalized care from home with our all-in-one virtual health service. Our team of board-certified doctors and licensed mental health counselors is available 24/7 to treat a wide range of conditions—no copays, no surprise bills.

With one low monthly subscription, you get unlimited access to primary care, therapy, and prescriptions sent directly to your pharmacy—anytime, anywhere in the U.S. It's affordable, easy, and built around your schedule.



MARKETING FOCUS & TARGET MARKETS

- **B2C/B2B College market**
- **B2C/B2B Gym Members (Crunch Fitness/Giant Fitness) Interactive Kiosks**
- **B2C/B2B Travel market (international markets, PR, Mexico)**
- **B2B Incentives Market**
 - Corporate wellness and incentive programs
 - HR benefits packages for SMBs and enterprise groups
 - College and university student health plans
 - Gym and fitness brand partnerships
 - Hospitality and travel workforce support
 - Nonprofits, unions, and government employee initiatives
- **International users in USA**



Smarter B2B Ordering for Today's Health & Wellness Providers

OVERVIEW

MedWell USA is a subsidiary of MedWell Ai (OTCQB: MWAI), delivering a cutting-edge B2B ordering platform built to modernize how healthcare providers and wellness clinics access critical products. Our mission is to make procurement simple, transparent, and scalable through intelligent automation, strategic sourcing, and expert service.

PLATFORM FEATURES

MedWell USA is a secure, AI-enhanced product marketplace offering real-time access to therapeutic, wellness, and specialty health products. Our platform reduces procurement friction while enabling clinics to manage purchasing, inventory, and account support all in one place.

- **AI-Driven Inventory Forecasting:** Tracks usage trends and suggests restocks automatically
- **Real-Time Product Access:** See what's available instantly—no back-and-forth or delayed quotes
- **Dedicated Account Managers:** Each clinic receives ongoing support and custom service
- **Flexible Fulfillment Options:** Nationwide shipping with fast, reliable logistics
- **Secure Provider Verification:** HIPAA-aware platform with built-in ordering compliance

CORE MARKETS

- **Medical weight loss clinics (GLP, peptide products)**
- **Hormone therapy providers**
- **Integrative and functional health clinics**
- **Med spas and wellness centers**
- **B2B vendors seeking a centralized, AI-supported distributor**

PRICING & FULFILLMENT



- Subscription-based reorder automation (optional)
- Flat-rate and expedited shipping available nationwide
- Transparent wholesale pricing
- Tiered pricing for bulk orders

KEY PRODUCT CATEGORIES

- GLP-1 medications & injectables
- Hormone therapies (TRT, HRT, BHRT)
- Wellness supplements and nutraceuticals
- Sexual health & vitality products
- Dermatology and skincare
- Ancillary medical devices

INTEGRATED TECHNOLOGY

- Smart Catalog System: Personalized product view by provider type
- Secure Checkout & Order Tracking
- EDI & API Compatibility for EMR or clinic software sync
- Auto-Replenishment powered by predictive AI models

BENEFITS FOR PROVIDERS

- Eliminate guesswork in ordering
- Streamline operational workflows
- Reduce waste and overstock
- Gain visibility into spend and product usage trends
- Improve delivery reliability and product availability

MARKETING FOCUS & TARGET MARKETS

- Direct outreach to independent clinics and multi-location providers
- Partnerships with EMR platforms and practice groups
- Channel development with telehealth organizations and vendors
- Affiliate/reseller programs for clinical consultants and advisors



Comprehensive Facility Management That Evolves With Your Practice

OVERVIEW

MedWell Facilities is the clinic and wellness management subsidiary of MedWell Ai (OTCQB: MWAI), built to meet the rising demand for high-performance, tech-enabled healthcare environments. We provide full-spectrum operational support to wellness-focused medical practices—from hormone and weight loss clinics to integrative and regenerative health centers.

Our mission is to help providers and investors build, manage, and scale modern clinics through intelligent infrastructure and seamless execution. From daily operations and staffing to technology integration and patient experience design, we simplify the complex so our partners can focus on delivering exceptional care.

CORE SERVICES

MedWell Facilities provides turnkey infrastructure, staffing, tech integration, and patient engagement support to help clinics operate efficiently, grow sustainably, and deliver high-quality care.

Facility Operations & Oversight

Day-to-day management, process optimization, and regulatory alignment

Patient Experience Design

Creating welcoming, high-retention environments that foster trust and wellness

Technology Integration

Implementing platforms that support scheduling, EMR, analytics, and virtual care integration

Workforce Coordination

Recruitment, training, and retention of top-tier healthcare and wellness staff

Performance Optimization

Continuous improvement strategies using real-time data and KPIs

AI-ENHANCED OPERATIONAL TOOLS

Our AI-enhanced clinic management platform is designed to bring intelligent structure to every layer of healthcare operations. Through adaptive technology, the system streamlines administrative workflows, optimizes scheduling and staffing, and surfaces key insights to support better decision-making. Built with flexibility in mind, it adjusts to the evolving needs of modern practices—enhancing efficiency, consistency, and patient experience while reducing operational complexity.

WHO WE SERVE

- Independent clinics launching new locations
- Multi-location health & wellness providers
- Weight loss and HRT clinics
- Longevity & functional medicine practices
- Med spas and boutique wellness brands
- Healthcare investors and franchise groups

ADVANTAGES

- Built-in connectivity to MedWell USA's product marketplace
- Seamless integration with TeleMD.Ai virtual care tools
- Designed for compliance, efficiency, and high-volume support
- Perfect for franchising, licensing, or corporate partnerships

MARKETING FOCUS & TARGET MARKETS

MedWell Facilities focuses on partnering with healthcare operators, investors, and wellness entrepreneurs who are ready to elevate or expand their clinical presence. Our marketing strategy centers on showcasing the operational efficiency, scalability, and patient experience enhancements that our AI-powered systems and management expertise deliver.

We target emerging and high-growth segments within the wellness and outpatient care sectors—highlighting our ability to support clinics at every stage of development, from launch to regional expansion. Through a combination of direct outreach, strategic partnerships, digital campaigns, and industry networking, we position MedWell Facilities as the go-to partner for sustainable, technology-forward clinic operations.

- Hormone therapy and weight loss clinics
- Functional and integrative medicine practices
- IV therapy and med spa operations
- Lifestyle and concierge medical providers
- Multi-location health and wellness groups
- Healthcare investors and franchise developers
- Telehealth-enabled hybrid facilities
- Regenerative and longevity clinics