

Buyer Group International Inc. (OTC: BYRG)

<https://www.otcmarkets.com/stock/BYRG/overview>

info@byrg.io

MISSION

Create and grow sustainable value for our shareholders through the application of best practices in mineral exploration and resource management.

Affirm our commitment on protecting the health and well-being of our employees and the environment in the communities where we work.

VISION

To be a recognized platinum mining company focused on growing sustainable production, delivering on our commitments for excellence and valuing and developing our employees.

VALUES

1Zero Harm - Zero harm to our employees, the environment and communities is our goal.

2Dignity and Respect – Equal treatment and opportunity for all employees with transparent processes founded on dignity and respect and encouraging a sense of ownership and reward through employee stock purchase programs.

3Sustainability – Sustainable growth supported by a safe, profitable and socially responsible business while developing long-term resources.

4Collaboration – Productive and ethical working relationships, transparent and responsive dialogue with surrounding communities and public agencies for the benefit of all stakeholders.

5Excellence – A commitment to focus on a culture of best business practices.

HISTORY

Buyer Group International, Inc. (the company) was previously known as Curlew Resource Corporation, a wholly owned subsidiary incorporated in Nevada in 2004 as a mineral claim holding company.

Curlew's parent company Curlew Lake Resources, Inc. was traded on the Toronto Stock Exchange. David Bryant bought the company in November of 2006 and changed the name of the company to Buyer Group International Inc. to signify a wider scope for mineral acquisitions. The company piggybacked into the OTC in May of 2007 and has maintained its 144 status as a non-reporting non-shell publicly traded company since.

David Bryant attended undergrad at The University of Texas at Austin and received his BA in Mathematics in 1998. In 2003 he relocated to Dallas and received his MBA in Finance from The University of Texas at Dallas. It was during this time he started a real estate investment venture, accumulating 25 properties in 2 years. He consulted on a number of commercial real estate financing opportunities. It is through this industry that ultimately led to an interest in financing oil, gas and later mining ventures.

The company officially has 3 permanent employees and further contracts on occasion an additional 2 employees part-time as the need arises. The business was located at 1301 Live Oak Rd, Leander, TX 78641 up until June 3, 2021, when the board member, Nancy Bryant sold the property and the lease ended. The current address is 30 N Gould St, Sheridan, Wyoming.

In 2016, David Bryant reorganized the business, and set out a five year plan to grow the company.

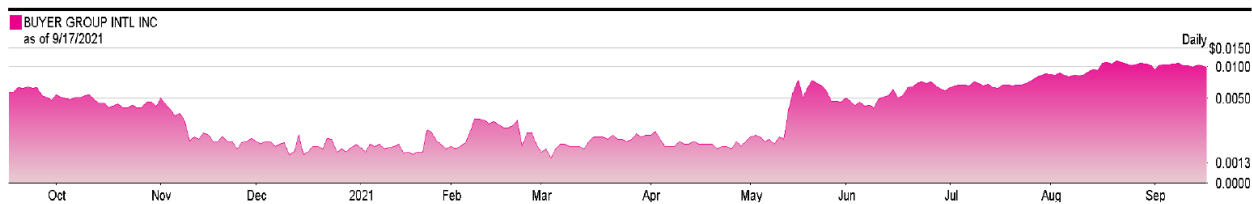
In 2018, David entered into trading financial markets and developed internal software to track pricing action on the commodities markets in gold, silver, copper, oil and natural gas as well as option gamma data that identifies potential winning trades in various stocks and options.

Recent Events Years 2018 – 2021

2018 – 2020 – Commodity price tracking software: The company has agreed to sell the software to a third party fund management company and focus solely on mining these claims. Details will be released in the near future.

In March 2021, the company applied for OTC Market current status, which was achieved in September 2021. The stock began moving and has reached as high as 1,300% since the 2021 Q1 low of \$.0009 with no active promotion.

Quarterly



	Qtr 4 10/1/20-12/31/20	Qtr 1 1/1/21-3/31/21	Qtr 2 4/1/21-6/30/21	Qtr 3 7/1/21-9/17/21
Closing Bid	0.0018	0.0021	0.0055	0.0096
High Closing Bid	0.0055	0.0032	0.0075	0.0113
Low Closing Bid	0.0014	0.0013	0.0016	0.0061
High Price	0.0057	0.0041	0.0089	0.0118
Low Price	0.0014	0.0009	0.0015	0.005
Last Sale	0.0019	0.0023	0.006	0.0098

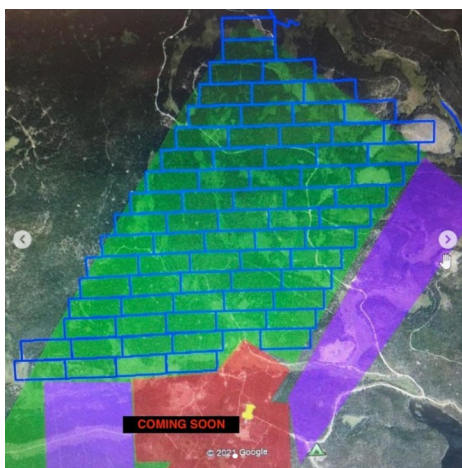
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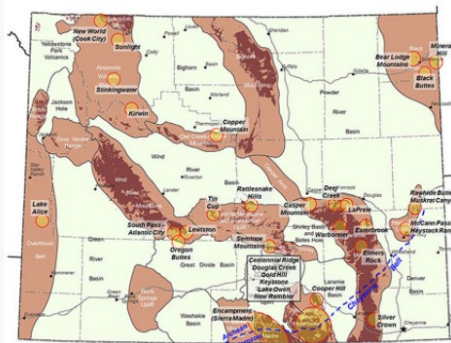
In 2021, the company began prospecting and locked up 70 lode claims in Albany County, Wyoming. Each claim is 20.66 acres per claim. No claims have been proven up yet.



70 Claims Near New Rambler Mine Albany County, WY

These 1446.2 acres contain various deposits of copper, platinum, palladium, gold, silver and other metals in an area called the New Rambler District in an area called the Cheyenne Belt, a noted Greenstone Belt containing various concentrations of rare minerals of various quantities.

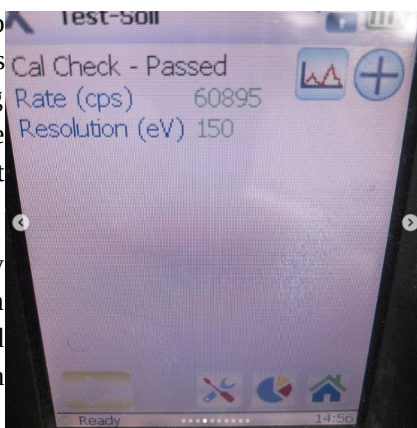
The New Rambler district, just west of Douglas Creek, is near the south edge of the Cheyenne belt along the Rambler shear zone, an east-trending branch of the Mullen Creek-Nash Fork shear zone. The Rambler shear zone, numerous local northeast-trending shears, and a few northwest-trending faults cut



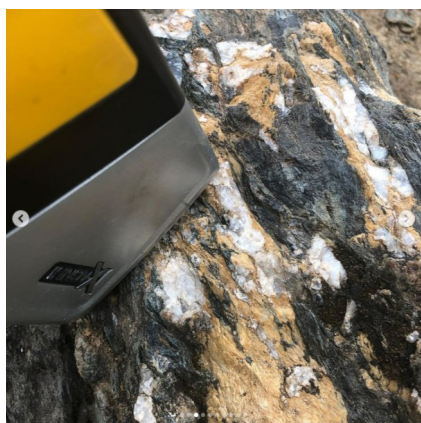
foliated granodiorite, the younger Rambler Granite, and the distorted northeast extremities of the Mullen Creek mafic-ultramafic complex.

Primary copper sulfides and gold occur in quartz veins, as fracture fillings, and in zones of brecciation. Significant secondary mineralization, found only in the New Rambler mine, often assayed more than 35 percent copper. The New Rambler mine first opened as a gold mine in 1870. Copper was discovered in 1900 at a depth of 65 feet, and platinum within the covellite ore was discovered in 1901. Estimated production from the New Rambler mine totaled 171.3 ounces of gold, 7,346 ounces of silver, 1,753,924 pounds of copper, 910 ounces of platinum, and 16,870 ounces of palladium. The New Rambler area is considered an attractive target for platinum group metals exploration. (<https://www.wsgs.wyo.gov/minerals/metals>)

Initial XRF readings indicate fairly moderate to high readings of platinum group metals spread across various locations. Portable X-Ray Fluorescence field units (also known as XRF guns) are commonly used by large commercial mining operations, well-equipped/funded private prospectors and even the Environmental Protection Agency (EPA) as well as many other government agencies for the most accurate field sampling in the quickest amount of time.

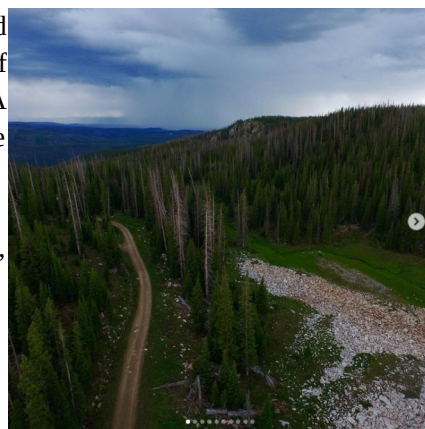


This extremely precise and versatile device is equipped with powerful X-ray tubes, specialized filters, highly advanced detectors, and multi-beam optimization that efficiently analyzes the chemistry of the rock, soil, and sediment that hosts metals, for a quick and extremely accurate analysis of even trace levels of metals like silver, gold, platinum, copper among other elements.



Today's highly sensitive XRF Handhelds work by emitting an x-ray beam with enough energy to displace the electrons in the inner shells of the atoms that differ from the energy it gives off leading to a loss of energy in that atom. The specific loss of energy identifies the elements that are present in the sample. While fire assay is still the most widely used way to gauge how much or a particular metal (like platinum, gold and silver) is present in a sample since it can test the entire sample, it is an expensive process and takes many weeks to get an answer. XRF technology is the fastest and most accepted method in existence today for sampling a few millimeters (or deeper depending on the type of host rock sampled) into the surface of even the hardest rock, and the accuracy is measured in 1 to 2 parts per million (PPM).

The company has recently raised in two tranches, \$350,000 from principals and \$50,000 from outside investors through private placement for a total of \$400,000 to pay for and conduct the staking and exploration of these claims. A total of \$500,000 will close round A. This will provide for the payment of the claims for up to 10 years.



The company expects to conduct a total of 3 Funding Rounds to further prove, develop, and eventually produce on this property.

The company is seeking an additional 2 Million over the course of 3 years.

The company's balance sheet is presented for your consideration.

BUYER GROUP INTERNATIONAL, INC.
Quarterly Consolidated Balance Sheet
For Period Ending March 31, 2021

	Annual 2016	Annual 2017	Annual 2018	Annual 2019	Annual 2020	Quarterly Mar 31
Current Assets						
Cash & Equivalents	100	10,005	3,798	35	105	25,886
Marketable Securities	5,000	15,000	28,720	15,000	95,000	75,831
	<u>\$5,100</u>	<u>\$25,005</u>	<u>\$32,518</u>	<u>\$15,035</u>	<u>\$95,105</u>	<u>\$101,717</u>
Net Assets of Discontinued Operations Combined	425,117	425,117	425,117	425,117	425,117	425,117
Investments (including Property, Plant, Equipment)	550,000	550,000	550,000	550,000	550,000	550,000
Non-current Inventory (equity method)	-	-	-	-	-	-
Goodwill	455,188	576,904	713,251	827,919	811,485	769,876
Total Assets	<u>\$1,435,405</u>	<u>\$1,577,026</u>	<u>\$1,720,886</u>	<u>\$1,818,071</u>	<u>\$1,881,707</u>	<u>\$1,846,710</u>
Liabilities and Shareholders' Equity						
Current Liabilities						
Accounts payable	73,700	147,400	221,100	291,200	294,800	298,400
Interest Payable	3,050	3,203	3,363	3,531	-	300
Current portion of Long Term Obligations	-	-	-	-	92,650	92,950
Long Term Portion	61,000	61,000	61,000	-	24,700	24,700
Total Liabilities	<u>\$137,750</u>	<u>\$211,603</u>	<u>\$285,463</u>	<u>\$294,731</u>	<u>\$319,500</u>	<u>\$323,400</u>
Shareholders' Equity						
Capital Stock						
Class A @ 1.00 per share	952,866	952,866	952,866	952,866	952,866	952,866
Common Stock (\$0.0001)	4,310,682,785	4,310,682,785	4,310,682,785	4,310,682,785	4,310,682,785	4,310,682,785
Less Treasury Stock	(2,763,220,824)	(2,763,220,824)	(2,763,220,824)	(2,763,220,824)	(2,763,220,824)	(2,763,220,824)
Total Capital Stock	<u>1,107,612</u>	<u>1,107,612</u>	<u>1,107,612</u>	<u>1,107,612</u>	<u>1,107,612</u>	<u>1,107,612</u>
Additional Paid In Capital	\$725,000	\$804,268	\$876,768	\$949,268	\$949,268	\$949,268
Retained Earnings (loss carry forward)	(\$534,957)	(\$546,457)	(\$548,957)	(\$533,540)	(\$494,673)	(\$533,570)
Net Income	(\$11,500)	(\$2,500)	\$15,417	\$38,867	(\$38,897)	-
Impairments to Investments/Goodwill	-	-	-	-	-	-
Stock Subscriptions Receivable	-	-	-	-	-	-
Total Shareholders' Equity	<u>\$1,297,655</u>	<u>\$1,365,423</u>	<u>\$1,435,423</u>	<u>\$1,523,340</u>	<u>\$1,562,207</u>	<u>\$1,523,310</u>
Total Liabilities and Shareholders' Equity	<u>\$1,435,405</u>	<u>\$1,577,026</u>	<u>\$1,720,886</u>	<u>\$1,818,071</u>	<u>\$1,881,707</u>	<u>\$1,846,710</u>

COMPANY STRENGTHS

The company is affiliating with very smart industry players. Ground Hog mining has been tapped to be the tentative driller on the property. They are having wild success in Idaho drilling for gold and red beryl in Utah. New technologies they are developing will help accelerate the exploration of Wyoming.

Red Beryl Mining Company, Inc is a close advisor to BYRG and large investor in Sidney Resources Corp.

In the last 24 months Sidney has realized tremendous progress on their mining project from this duo above. All involved are expecting a similar outlook of success.

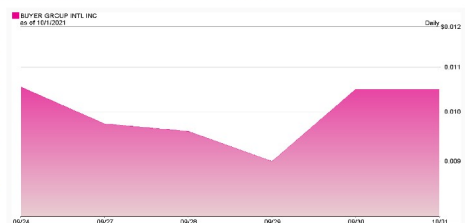
BYRG Buyer Group International, Inc.

OTCPink

Weekly Activity

0.01 -0.00005 (0.5%) Volume 33,313,037

High Price	0.0105 (9/30/21)
Low Price	0.0081 (9/30/21)
Average Closing Price	0.00937
VWAP	0.00916
Median Closing Price	0.00925
Number of Trades	466
Dollar Volume	305,253
Average Daily	6,662,607
Median Daily Volume	5,590,334
52 Week High	0.0118 (8/19/21)
52 Week Low	0.0009 (3/4/21)
Shares Outstanding	11.34 B



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	Monday 9/27/21	Tuesday 9/28/21	Wednesday 9/29/21	Thursday 9/30/21	Friday 10/1/21
Closing Bid	0.0092	0.009	0.0084	0.0099	0.0093
Closing Ask	0.0093	0.0091	0.0085	0.01	0.01
High Price	0.0103	0.0094	0.0093	0.0105	0.01
Low Price	0.0088	0.0089	0.00845	0.0081	0.0091
Last Sale	0.00925	0.0091	0.0085	0.01	0.01
Volume	11,993,667	3,140,920	5,590,334	10,504,134	2,083,982
Dollar Volume	110,732	28,522	49,742	96,509	19,751
Reg Sho/Rule 4320	No	No	No	No	No

And of course our investors are industry veterans who know the markets very well. Our advisors are seeking to generate long term growth in the company which it is hopee will reflect in the stock as the cleanup of the capital structure continues.

Legally, the company’s securities counsel, Morgan Petitti, is top notch, providing fast and accurate legal work to the company for exceptional value. Our companies ethics are very strong. The cleanup of the OTC Markets is a very welcome change and we look forward to a long term appreciation in the stock and underlying assets of the company as more areas are demonstrated to contain valuable metals in the PGM. David Bryant has had an ethics agreement on file with the company since 2012.

COMPANY SHORTCOMINGS

Two of the biggest are lack of diversity in the board room and the capital structure.

Years ago, the OTC Markets was a wild and untamed wilderness. David recognized early on the instrinsic unreliability of the markets. After a couple of hedge fund deals fell through, he sought to protect the company from malfeasance. He tightened up the board and created a control class of stock in the Preferred Class A. No shareholders can out vote him. That puts leadership in the company on one person, David Bryant.

The second issue is a side-result of the first. In the days before crypto, early attempts to capitalize projects required financing groups that had alternative ways to generate capital include foreign Reg S and offshore investing.

Shares Held at DTC – this share block comes from groups of foreign investors that were investing through regulated offshore banks. These banks, due to lighter capitalization requirements, could operate in international markets. Such offshore

banking groups included Caledonia Bank Ltd in the Cayman’s which was put into receivership in 2015 through SEC action (Obama closed offshore banking loopholes) and the shares of BYRG ended up in an Omnibus account at Hare & Co LLC (a DTCC custodian). Caledonian had capital of US\$618 million, total liabilities of US\$593 million and a shareholders’ equity of \$25 million, however even US District judge Judge William H. Pauley III criticized the SECs overreach who eventually withdrew the fine. The run on the bank’s capital forced liquidation however, as the damage was done. (<https://www.caymancompass.com/2015/06/01/Judge-blasts-SEC-on-Caledonian-case/>)

The share block went back to BNY Mellon as custodian and the shares remain in their name to this date. Technically they are in the float, but not as a tradeable block as Caledonian Bank is the listed owner and are no longer in business. BYRG will be pursuing return of this share block to treasury in the future.

Authorized Share Count The second goal is to tighten up the in the near future, provided BYRG can avoid any legal obstacles in the process. Shareholders who caused harm to their business affected our ability to close private placement transactions in 2014-2017. An additional 1.1 Billion shares are being negotiated to be returned. Once completed the company expects to cap the Shares Authorized at 10 Billion, with 15-20% issued and outstanding.

We cannot always see the risk of the system we are in. That is a reality of the past. The company welcomes the changes in OTC Markets. We expect to eliminate these shortcomings in the near future by four things: 1. fleshing out the board, 2. bringing professional PCAOB accounting, 3. hiring operators that use cutting edge technology 4. implement industry best practices, and finally, 5. having direct control over every project we engage in. If we can’t

BYRG SECURITY DETAILS

Share Structure

Market Cap ^Q	111,171,358	09/17/2021
Authorized Shares	50,000,000,000 ^U	09/17/2021
Outstanding Shares	11,344,016,118 ^U	09/17/2021
Restricted	8,083,943,361 ^U	09/17/2021
Unrestricted	3,260,072,757 ^U	09/17/2021
Held at DTC	2,763,220,824 ^U	09/17/2021
Float	3,260,107,257	08/02/2021
Par Value	0.0001	

Market Value calculated only for respective security

put our boots on the ground or put our hands around it, we simply will not be involved. The company intends to 100% verify all findings using its own professionals, no exception.

So how do we do this?

See our two year plan, next pages. (Please note these are forward looking and actual results may vary and are subject to change without prior notice).

Immediate Goals

BYRG/PGII MINING OPERATIONAL TIMELINE.

- 1. JULY 5TH - JULY 20TH 2021** : \$50,000.00 private placement/wire from Red Beryl Mining Company, Inc of Utah to Buyer Group International, Inc of Wyoming corporate bank account. BYRG begins contact with Steven Cyros RBMC Head of Expansion for layout of Wyoming property. In Return Red Beryl Mining Company is issued 33,000,000 Outstanding Shares, 2 Year Restriction, of Buyer Group International, Inc stock.
- 2. JULY 20TH - AUGUST 2ND 2021** : Official input starts and completes on BLM portal for entire Wyoming Mining property. Location Notices with Checks & Cover Letters for each claim sent to the appropriate County Recorder.
- 3. AUGUST 2ND - SEPTEMBER 1ST 2021** : Official staking of Wyoming property starts and completes. BYRG will receive a large album of new property pictures, drone footage and ore samples from property.
- 4. SEPTEMBER 1ST - SEPTEMBER 30TH 2021** : Company Logo Completed. Website Completed. LinkedIn Completed. Company Twitter Completed. Transfer Domain ownership of "www.platinumgroupinternational.com" too BYRG.
- 5. OCTOBER 15TH - JANUARY 1ST 2022** : BYRG begins consultation, pricing, scheduling with Groundhog Mining and Milling LLC. ****POSSIBLY**** Research & Schedule/Price out Geologist for First Season.
- 6. JANUARY 1ST - FEBRUARY 1ST 2022** : Plans of operation for Mining Season 2022 in place. Groundhog Scheduled for onsite arrival. Budget in place. Permitting Planned/Applied. Head of Exploration Assigned.
- 7. FEBRUARY 1ST - MARCH 1ST 2022** : Announce Private Offering open for 1 Month. 50% Discount off Market Close February 1st. 2 Year Restrictions in Place. Example : BYRG share price of .01 = Private Offering of .005. Goal is \$500,000.00 in Funding Received.
- 8. MARCH 1ST - JUNE 1ST 2022** : Have \$500,000.00 Funding Received in BYRG corporate account for Mining Season 2022. Restricted shares issued to funders.

Future Goals

PGII EXPLORATION YEAR : (FIRST MINING SEASON)

JUNE 1ST - OCTOBER 1ST 2022

GOALS :

- Equipment on site. New pictures & videos.
- Access Road Secured & Improved upon.
- Drills on Site for Multiple Samples to be taken up to 400ft Depth.
- POSSIBLY a Geologist on site/contracted for first season.

9. OCTOBER 1ST - NOVEMBER 1ST 2022 : Go over Mining Season summary.
Determine site and project feasibility. Ensure Project makes sense to move forward.

****IF DETERMINED FEASIBLE****

10. NOVEMBER 1ST - JANUARY 1ST 2023 : BYRG (PGII) begins consultation with
Groundhog Mining for 2023 Mining Season.

****MISSION COMPLETE.****

KEY CONTACT INFO :

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