CableClix, Inc. (OTCID: CCLX)

Corporate Overview & Strategic Research Report

July 2026

IMPORTANT CHARACTERIZATION

Company-sponsored informational material. This report is not independent investment research and is not a recommendation to buy or sell securities.

Contents

Purpose A factual overview of strategy, operating priorities, pending transactions and principal risks.

CableClix is building an AI-powered service-bundling platform

Management describes a differentiated platform that brings communications and digital services into one relationship, uses AI to support offer selection and service management, and seeks savings for consumers and businesses through bundling.

AI-POWERED PLATFORM

A unified experience that can assemble, recommend and manage broadband, wireless, streaming, digital marketplace, communications and advertising services.

ISP ENABLEMENT

The platform is intended to help existing ISPs add services, strengthen their customer proposition and participate in a broader bundled ecosystem.

NATIONWIDE WIRELESS

Management reports nationwide wireless-service coverage through its service arrangement; actual availability and performance vary by location and network conditions.

CURRENT PRIORITIES

OTCID to OTCQB progression

Maintain OTCID through timely disclosures while working toward OTCQB eligibility and application readiness.

Commercial development

Advance service readiness, partner relationships and financing alternatives.

Two distinct LOI workstreams

Validate the 280+ mile ISP acquisition separately from the data-center management and infrastructure partnership.

Balanced interpretation

The strategy is prospective and execution-dependent; no financial forecast or valuation is included.

The company is positioned as a developing telecommunications platform

CableClix, Inc. is described by management as a telecommunications technology company centered on an AI-powered platform for bundled consumer and business communications services.

Operating concept

Bundle multiple services through a common platform and customer relationship, using AI to support personalization, service selection and management while strategic partners provide network and infrastructure capabilities.

Strategic objective

Create recurring relationships across broadband, nationwide wireless, streaming, the current digital marketplace, hosted communications and advertising while seeking bundle-based savings.

Current stage

Development-stage execution following attainment of OTCID status, with work toward OTCQB and two distinct pending LOI workstreams.

WHAT THIS REPORT DOES NOT CLAIM

- The platform's AI capabilities and integrations have not been independently validated.
- Nationwide wireless coverage is company-reported and varies by location, device and network conditions.
- No audited forecast, target price or valuation opinion.
- No independent verification of company-supplied operating statements or savings outcomes.

Near-term execution centers on readiness, reporting and transaction evaluation

1

Foundation

Maintain OTCID status through disclosure controls, governance and corporate administration.

2

Service readiness

Platform development, supplier relationships and customer-experience design.

3

Commercial access

ISP and technology partnerships intended to expand service availability.

4

Selective scale

Potential acquisitions of operating ISPs with subscribers, operations and existing fiber networks, if completed.

Execution note Each stage depends on capital, counterparties, regulatory compliance and management execution.

The model links customer access to a broader service relationship

The intended model uses an AI-powered platform to combine services into tailored bundles. Customer value may come from simplified management and lower aggregate pricing, while economic outcomes depend on partner terms, adoption, retention and service margins.

CUSTOMER NEEDS

Residential and business connectivity and digital-service requirements

AI-POWERED CABLECLIX PLATFORM

Bundle design, recommendations, unified experience and service management

DELIVERY ECOSYSTEM

Existing ISPs, nationwide wireless network access, vendors and strategic partners

VALUE & RELATIONSHIP

Potential bundle savings, simpler management, recurring services and retention

A broad service set is intended to deepen the customer relationship

Management reports nationwide wireless-service coverage. Other service availability, bundle composition, pricing and launch timing may vary; savings depend on the services selected and applicable partner terms.

BI
Broadband Internet
Core connectivity

TV
ClixTV Streaming
Video aggregation

CM
ClixMail
Hosted email

MO
Mobile Services
Company-reported nationwide coverage

VP
VoIP
Voice communications

DP
Device Protection
Support and protection

MP
Streaming & Digital Marketplace
Current content and digital marketplace offering

DA
Digital Advertising
Audience and business services

Bundle logic

The platform is intended to combine services around customer needs and seek aggregate savings; actual savings are not guaranteed.

The AI layer connects customers, existing ISPs and service partners

Illustrative architecture - management describes the platform as AI-powered and differentiated; technical capabilities, integrations and uniqueness have not been independently validated.

CUSTOMER EXPERIENCE

One relationship | Account | Billing | Support

AI-POWERED BUNDLING LAYER

Needs matching | Bundle design | Orchestration

ISP ENABLEMENT

Lift existing ISPs with added services and platform tools

NATIONAL SERVICE ACCESS

Wireless / streaming marketplace / email / voice / advertising

OPERATIONS

Provisioning / service / compliance

VALUE

Potential savings / subscriptions / retention

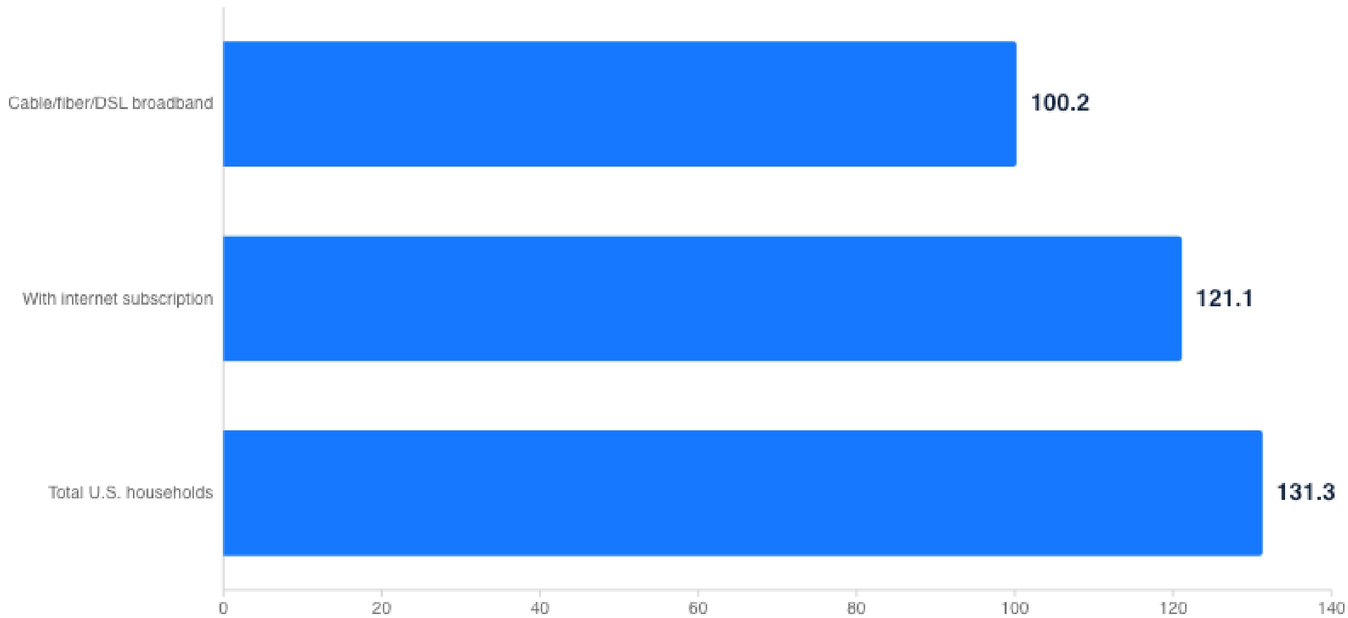
DATA & FEEDBACK

Service quality and customer insights

Industry context: GSMA identifies AI uses in telecom customer experience, customized pricing and network operations; FCC and GAO findings document savings in selected bundled-service settings.

Connectivity is already a mass-market household service

U.S. household internet adoption provides a large addressable context, while the gap between total households and fixed broadband subscription categories underscores ongoing access and adoption work.



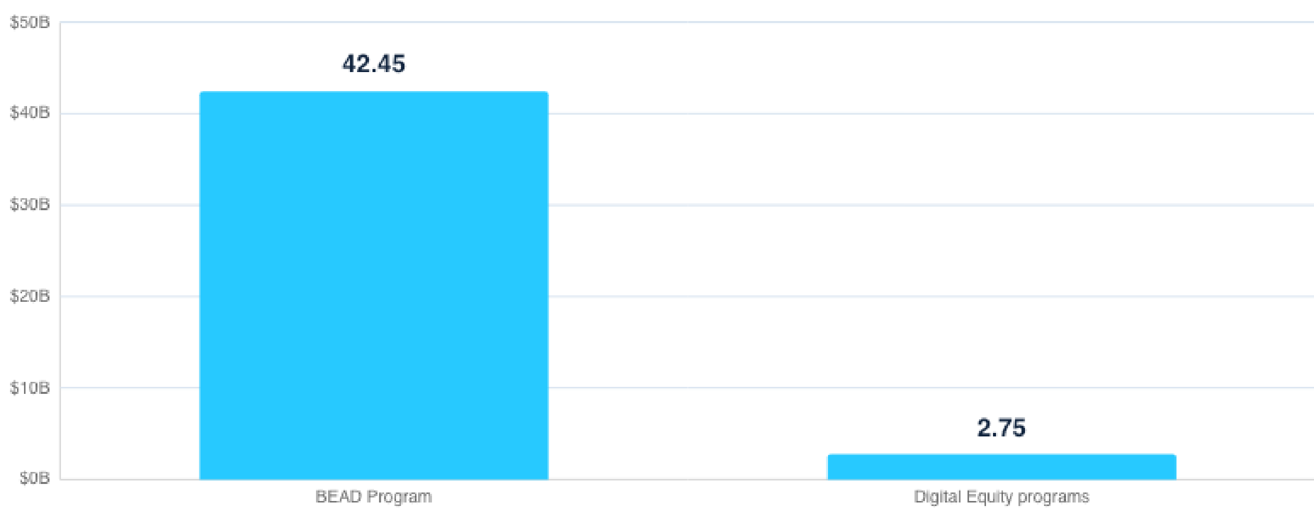
2023 ACS context

Approximately 92.2% of U.S. households reported an internet subscription; about 76.3% reported broadband such as cable, fiber optic or DSL. Categories are shown as published and should not be treated as a CableClix forecast.

Source: U.S. Census Bureau, 2023 ACS 1-Year, Table B28011. Values rounded.

Public broadband programs reinforce the strategic importance of network access

Federal programs are not CableClix revenue opportunities by themselves. They are evidence of continued national investment in deployment, adoption and infrastructure modernization.



$42.45B

BEAD program authorized funding

Supports planning, deployment, upgrading and adoption activities across states and territories.

56

Eligible entities

All 50 states, Washington, D.C., Puerto Rico and additional territories received allocations.

Caveat Program rules, awards, technologies and timing continue to evolve; no funding receipt by CableClix is assumed.

Sources: NTIA BEAD program; NTIA Access Broadband 2021 report.

A pending ISP acquisition could add more than 280 miles of existing fiber

280+

REPORTED EXISTING FIBER MILES

Management reports that the operating ISP associated with one signed acquisition LOI has more than 280 miles of existing fiber infrastructure. CableClix does not own or control that ISP or fiber network unless the transaction closes.

OPERATING ISPs

Acquire established providers with subscribers, local operations and network capabilities.

FIBER FOUNDATION

Add existing fiber routes, network access and infrastructure subject to verified ownership, rights and condition.

NETWORK EXPANSION

Extend fiber into adjacent and underserved areas where demand, permitting, capital and expected economics support buildout.

PLATFORM LIFT

Use the CableClix platform to broaden service offerings, support bundling and strengthen the acquired ISPs' customer relationships.

FIBER DILIGENCE BEFORE CLOSING

Confirm route miles, ownership or lease rights, easements, permits, splice and route records, network condition, capacity, utilization, customer concentration, maintenance obligations and required expansion capital. The 280+ mile figure is company-reported and remains subject to due diligence.

The two signed LOIs represent distinct strategic workstreams

Both LOIs remain pending. They should not be described as two acquisitions or as completed arrangements.

LOI 01 | ISP ACQUISITION

280+

REPORTED FIBER MILES

Pending acquisition of one operating ISP with subscribers, operations and more than 280 miles of existing fiber. The strategy includes disciplined expansion of that fiber into additional areas after closing.

Status: due diligence, definitive agreement, financing and closing conditions remain.

LOI 02 | STRATEGIC PARTNERSHIP

DATA CENTER

PRESENCE & NETWORK EXPANSION

Pending strategic partnership intended to establish a CableClix presence in data centers, strengthen network reach and support faster expansion of middle-mile and broadband infrastructure into target markets.

Status: partnership terms, responsibilities, capital commitments and implementation conditions remain.

SEPARATE DOCUMENTATION AND GATING

ISP acquisition	Fiber and business diligence | Definitive acquisition agreement | Financing | Closing
Data-center partnership	Definitive partnership terms | Roles and ownership | Capital plan | Implementation

No assurance **Neither LOI is assured to reach definitive documentation, closing or implementation.**

Maintain OTCID while working toward OTCQB eligibility

CableClix has attained OTCID status and intends to maintain it through timely disclosures and governance discipline while continuing work toward OTCQB qualification and application readiness. OTCQB admission is not assured.

OTCID MAINTENANCE

Publish timely, accurate disclosures, maintain a verified profile and complete required certifications.

OTCQB WORKSTREAM

Evaluate and work toward applicable reporting, audit, bid-price, shareholder, public-float and verification requirements.

CONTROLS & OVERSIGHT

Improve internal reporting procedures and maintain appropriate executive and board review of material decisions.

APPLICATION DISCIPLINE

Do not represent OTCQB status as achieved unless and until all requirements are satisfied and admission is approved.

Objective Preserve current OTCID standing while building the governance and reporting foundation for potential OTCQB progression.

Source: OTC Markets Group, OTCQB overview and eligibility information (accessed July 2026).

The strategy offers breadth, but execution risk remains significant

STRENGTHS

Broad service vision
Partner-enabled model
Potential recurring relationships
Acquisition pipeline

WEAKNESSES

Development-stage operations
Limited verified operating data
Capital dependence
Execution complexity

OPPORTUNITIES

Broadband investment
ISP fragmentation
280+ reported fiber miles in pending ISP target
Fiber-network expansion

THREATS

Intense competition
Financing constraints
Regulatory change
Integration and retention risk

Interpretation

Strengths and opportunities are strategic possibilities; they do not offset the need for capital, diligence and evidence of commercial traction.

The roadmap progresses from foundation to integration and measured expansion

This roadmap describes management priorities, not financial guidance. Timing may change based on transaction, financing, regulatory and operating conditions.

2026

FOUNDATION

Maintain OTCID and advance OTCQB readiness
Validate 280+ reported fiber miles
Advance two distinct LOI workstreams

2027

INTEGRATION

Close and integrate the ISP acquisition, if completed
Implement the data-center partnership, if finalized
Begin middle-mile and fiber expansion

2028+

EXPANSION

Extend broadband into additional markets
Evaluate further ISP and data-center opportunities
Broaden recurring communications services

GATING CONDITIONS

Satisfactory diligence | Definitive agreements | Financing availability
Customer retention | Integration capacity | Ongoing reporting compliance

Data-center presence can accelerate network expansion

CableClix intends to use the pending strategic partnership to establish a presence in data centers and gain access to infrastructure, operating expertise and connectivity relationships. That presence could shorten deployment timelines for middle-mile and broadband infrastructure in target markets. Partnership terms, locations, capital requirements and implementation remain pending.

MARKET PRESENCE

Create strategic points of presence closer to customers, partners and prospective ISP markets.

MIDDLE-MILE REACH

Use data-center connectivity and interconnection options to extend transport between networks and service areas.

FASTER DEPLOYMENT

Leverage established facilities, operating capabilities and connectivity relationships to reduce time to market.

BROADBAND EXPANSION

Support disciplined extension of broadband infrastructure into adjacent and underserved markets.

PARTNERSHIP BENEFIT

Combine CableClix's platform and market strategy with a partner's data-center management and infrastructure capabilities.

FUTURE OPTIONALITY

Evaluate additional data-center relationships or acquisitions where diligence, capital and strategic fit support expansion.

STRATEGIC DISCIPLINE

The current LOI is a strategic partnership—not an acquisition. Any future data-center acquisition would require separate diligence, definitive documentation, financing and approval.

The existing cell-tower footprint provides a base for measured expansion

Management reports that CableClix currently has cell-tower infrastructure and intends to expand that footprint. This report does not state a tower count, location inventory, tenancy level or valuation because those details were not provided.

1

CURRENT FOOTPRINT

Document owned or controlled sites, equipment, leases, permits, condition and operating status.

2

UTILIZATION

Assess coverage, backhaul, power, structural capacity, tenants and opportunities to improve use of existing assets.

3

EXPANSION

Prioritize new or upgraded sites where demand, permitting, backhaul access and expected economics support investment.

4

INTEGRATION

Connect tower strategy with broadband, mobile, the data-center partnership and partner-network initiatives.

Expansion gates

Demand | Site rights | Permitting | Power | Backhaul | Capital | Expected returns

Principal risks could materially affect timing, scale and outcomes

This summary is not exhaustive. Investors should review the company's current public disclosures and consult professional advisers.

FINANCING	The company may require additional capital for operations, product development and acquisitions; acceptable financing may not be available.
LOI EXECUTION & DILIGENCE	The ISP acquisition or data-center partnership may not be finalized; fiber, business, partnership and capital assumptions may differ from expectations.
INTEGRATION	Acquired ISP systems, personnel, fiber networks and customers may be costly or difficult to integrate and expand.
COMMERCIAL & SAVINGS	Subscriber adoption, partner economics, retention and realized customer savings may differ by bundle and may not meet expectations.
COMPETITION	Larger telecommunications and digital-service providers may have greater capital, scale, brand recognition and distribution.
REGULATORY & REPORTING	Telecommunications, privacy, consumer-protection and securities requirements may change or create additional cost.
AI, TECHNOLOGY & INFRASTRUCTURE	AI errors or bias, data-quality limitations, service outages, cyber incidents and infrastructure failures could disrupt operations or customer trust.
KEY PERSON & EXECUTION	A developing company may depend heavily on a limited management team and third-party specialists.

The opportunity is strategic; the evidence must come from execution

CableClix is pursuing an AI-powered communications strategy with one pending ISP acquisition involving 280+ reported fiber miles and one pending data-center management and infrastructure partnership.

TODAY	An OTCID company advancing an AI-powered platform, one pending ISP acquisition and one pending data-center strategic partnership.
NEXT	Maintain OTCID, work toward OTCQB eligibility, validate the 280+ reported fiber miles and negotiate separate definitive documents for each LOI.
PROOF POINTS	OTCQB readiness, a completed ISP acquisition, verified fiber rights, data-center presence and measurable middle-mile and broadband expansion.

Balanced conclusion

Potential scale remains contingent on capital, counterparties, regulatory compliance and disciplined execution.

Appendix, sources and important disclaimer

CORPORATE REFERENCE

Issuer: CableClix, Inc.
Trading symbol: CCLX
Current market designation: OTCID
Stated objective: maintain OTCID while working toward OTCQB eligibility
Report date: July 2026

PRIMARY INFORMATION BASIS

Company-supplied statements include the AI-powered platform, current Streaming & Digital Marketplace, nationwide wireless coverage, one ISP acquisition LOI with 280+ reported fiber miles, one data-center partnership LOI, and the OTCQB objective.

EXTERNAL SOURCES

1. U.S. Census Bureau, 2023 ACS 1-Year, Table B28011. 2. NTIA, BEAD Program. 3. NTIA, Access Broadband 2021.

4. FCC, International Broadband Data Report, DA 18-99 (shared-plan bundling savings). 5. GAO-04-241, Wire-Based Competition Benefited Consumers in Selected Markets.

6. GSMA, The Mobile Industry and AI. 7. FCC, National Broadband Map guidance. 8. FCC 25-45 (wired and fixed-wireless provider context).

9. OTC Markets Group, OTCQB overview and eligibility requirements; OTCID Rules (current-status maintenance and potential OTCQB progression context).

IMPORTANT DISCLAIMER

This report was prepared as company-sponsored informational material for CableClix, Inc. It is not independent investment research, has not been prepared by an independent securities analyst, and does not constitute a research rating, price target, fairness opinion, investment advice, an offer to sell, or a solicitation of an offer to buy any security. Information concerning CableClix is based primarily on information supplied by the Company and has not been independently verified. The platform's AI capabilities, integrations and operating performance have not been independently validated. Nationwide wireless coverage is company-reported; actual service availability and performance vary by location, device, network capacity, terrain and other conditions. Bundling may produce savings in some configurations, but no specific savings are promised or guaranteed. Management reports one pending LOI to acquire an operating ISP with more than 280 miles of existing fiber; that mileage, ownership or access rights, condition, capacity, liabilities and expansion requirements remain subject to due diligence. CableClix does not own or control that ISP or fiber network unless the acquisition closes. A separate pending LOI concerns a strategic partnership for data-center management and infrastructure; no partnership is presented as finalized until definitive terms and implementation conditions are satisfied. CableClix currently has OTCID status and intends to maintain it while working toward OTCQB eligibility. There can be no assurance that the Company will satisfy applicable OTCQB requirements, submit or complete an application, or be approved for OTCQB. Market information is industry context, not a forecast. Statements regarding AI capabilities, fiber expansion, market progression, strategy, products, partnerships, financing, acquisitions, integration, timing, growth and future operations are forward-looking and subject to risks and uncertainties. Actual results may differ materially. Readers should review the Company's current public disclosures and conduct independent due diligence with qualified advisers.