

MACAU CAPITAL INVESTMENTS GROWTH ANALYSIS PLAN

Research Report

About Macau Capital Investments, Inc.

Macau Capital Investments, Inc. Ticker (MCIM) is a waste management assets holdings company. ECO Medical Waste Holdings, Inc. (“the Company”) is a Texas based corporation, wholly owned subsidiary of Macau Capital Investments that provides solid waste and medical waste removal services to customers in Houston, Texas. Learn more visit our website: www.macaucapitalinvestments.com

Growth Plan

Our growth plan is based upon becoming a large scale waste management holding company with a goal of acquiring medical waste companies, local and regional solid waste companies, transfer stations and landfills. Our objective as a public company is to gain visibility, market share and raise equity to meet our targeted goals. We have strategic target acquisitions lined up for rapid growth.

Hershell Hayes, CEO of Macau Capital Investments, Inc is an industry veteran with more than 35 years in waste management for having worked for BFI, a worldwide industry leader and having owned and divested two smaller waste companies he owned and operated. Our vision is to acquire medical waste transportation companies, and solid waste companies as primary sources of revenue growth and compete with other national competitors. We plan to invest in building a solid medical waste treatment facility and plan to file application with the Texas Commission on Environmental Quality (TCEQ) for a Texas Type V registration to receive and process medical waste for treatment and ultimate transport to landfills. In our efforts for aggressive growth, we are looking to invest in a fleet of 30 vans, box vans, sprinter vans and cargo trucks to haul medical waste. We plan to hire at least 40 fulltime employees in coming months. We are also venturing into developing a waste to energy and recycling facility in our efforts to reduce landfill waste and find more ECO friendly solutions for our environment. We are evaluating a number of technologies to reach our sustainability goals.

“We pride our selves on partnering with local and regional waste haulers to improve operational efficiencies, and sustaining legacies of family owned companies says, Hershell Hayes, CEO.”

Shareholder Value

We believe we will grow shareholder value through stock repurchase plan in our efforts to restructure the stock. We believe that listing the company on the NASDAQ in coming months will also increase shareholder value. The company is implementing market awareness about the company. As the public learns more about us, we believe this will improve share price and market share. We further, plan to implement a stock dividend comparable to industry peers once we have established profit margins to support the dividend.

Waste Management Services

The current revenue center for the business comes from our solid waste division, providing ongoing hauling of dumpsters, providing waste management garbage collection services, and recyclable materials disposal. The business generates revenue from residential communities, municipal district and home owners associations that contract for their ongoing garbage management needs.

The business plan is to move into medical waste transportation which has significant profit margins and disposal as a primary source of revenue growth. The company will grow significantly as a public company acquiring smaller regional competitors in solid waste and medical waste. The acquisition of landfill and transfer station will yield significant tipping fees. The synergistic acquisition will also reduce operational cost and increase profit margins overall.

Strategic and Market Analysis

Economic Outlook

Currently, the economic market condition in the United States is moderate. Unemployment rates have declined while asset prices have risen substantially. As such, now is a strong economic climate for growth in waste management as the industry is undergoing considerable consolidation through acquisitions by the top five waste management companies.

Industry Analysis

According to IBIS World, Revenue for the Waste Collection Services industry has grown steadily over the five years to 2018. During the five-year period, the Waste Collection Services industry has benefited from rising industrial, construction and commercial business activity. Expansion in these sectors has led to greater waste production, thereby generating demand for industry services.

Industry Statistics & Market Size
Revenue
\$49bn
Annual Growth 13-18
1.8%
Forecast Growth 18-23
Employment
209,623
Businesses
11,306

Within the United States, there are approximately 11,306 businesses that provide waste management, private recycling, and removal for non-hazardous recyclable waste from construction sites. These companies aggregately generate more than \$49

billion dollars per year and provide jobs for more than 209,623 people. The medical waste business is more than \$13 billion dollar per year business and growing.

Customer Profile

We currently serve residential, commercial, HOA, MUD solid waste industry within the Houston, Texas region. The medical waste management market, by treatment type, is segmented into incineration, autoclaving, chemical treatment, and other treatments. The incineration treatment segment is expected to account for the largest share of the market in 2018. This growth is attributed to increasing government initiatives for medical waste management and technological advancements.

- Healthcare Institutions (Hospitals and Clinics)
- Medical Waste Management Service Providers

Competition

ECO Medical Waste, Inc Competitors are as follows:

BioMedical Waste Solutions, LLC

Clean Harbors, Inc.

Daniels Sharpsmart, Inc.

Sharps Compliance, Inc.

Stericycle, Inc.

Waste Management (full service)
12 billion dollar National Company

Republic Waste (full service)
9 billion dollar National Company

Waste Connections (commercial
only) 8 billion dollar National
Company

WCA(full service)

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CAUTIONARY STATEMENTS REGARDING FORWARD-LOOKING STATEMENTS

This press release contains forward-looking statements that involve a number of risks and uncertainties. Forward-looking statements generally can be identified by the use of forward-looking terminology such as “believes,” “expects,” “may,” “will,” “intends,” “plans,” “should,” “seeks,” “pro forma,” “anticipates,” “estimates,” “continues,” or other variations thereof (including their use in the negative), or by discussions of strategies, plans or intentions. A number of factors could cause results to differ materially from those anticipated by such forward-looking statements, including those discussed under “Risk Factors” and “Our Business.” Forward-looking statements are subject to known and unknown risks and uncertainties and are based on potentially inaccurate assumptions that could cause actual results to differ materially from those expected or implied by the forward-looking statements. Our actual results could differ materially from those anticipated in the forward-looking statements for many reasons.

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