



Keller Manufacturing Co. Inc.

Executive Summary 4/19/2021

Keller Manufacturing Co., Inc. has retained Frost, Brown, Todd, LLC. in Louisville, KY as tax advisors assisting in its use of future tax loss carry forwards (NOL's) and how this will apply to any future use of NOL's in any business combinations or mergers, if any.

Keller's Consolidated Taxable Income NOL and DFAD Deduction is as follows for the next 48-months:

	SRLY or Sec. 382 Limit	Total NOL Available	Total NOL After SRLY or Sec. 382 Limitation	Total NOL Deducted
Year End	12/31/03	7,064,284	7,064,284	
Year End	12/31/04	12,912,912	12,912,912	
Year End	12/31/05	2,024,980	2,024,980	

About Keller Manufacturing Co. Inc.

The Company history dates back to 1866 when the Keller Store in Corydon, Indiana was established. From that time, the operation entered into various businesses, including running an electrical light plant, manufacturing spokes for farm wagons, operation in a hub-mill, farm wagon production, building barns, producing wooden porch furniture, wooden truck bodies and refrigerator boxes, as well as making end tables, magazine racks, chair parts, and Trucking. The Company was incorporated in 1906 under the laws of the State of Indiana and two subsidiaries in North Carolina and South Carolina.

Disclaimer

The press release is for information purposes only and is not intended to constitute, and should not be construed as, an offer to sell or a solicitation of any offer to buy shares of Keller in the United States or in any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration, exemption from registration or qualification under the securities laws of such jurisdiction, and the distribution of this communication in jurisdictions may be similarly restricted. The matters discussed herein may also be affected by risk and uncertainties described from time to time in Keller Manufacturing Co., Inc.'s filings with the OTC Markets News Service. The company assumes no obligation to update any forward-looking statement. Keller Manufacturing Co. Inc. www.kmfi.net

SOURCE: KELLER MANUFACTURING CO. INC.