

## Management Certification

The undersigned, on behalf of MineralRite Corporation ("the Company"), certifies that the information provided herein is accurate and complete to the best of the Company's knowledge.

1. The Company publishes disclosure pursuant to the following obligation:

### SEC REPORTING OBLIGATION:

- ☐ The Company has a reporting obligation under Section 13 of the Exchange Act
- ☐ The Company has a reporting obligation under Section 15(d) of the Exchange Act
- ☐ The Company has a reporting obligation under Regulation A (Tier 2)
- ☐ The Company has a reporting obligation under Regulation Crowdfunding (CF)
- ☐ Other (describe)

### EXEMPT FROM SEC REGISTRATION/NO SEC REPORTING OBLIGATION:

- ☐ The Company has a reporting obligation to a U.S. Bank Regulator
- ☒ The Company is reporting under the Alternative Reporting Standard and is otherwise exempt from registration and not required to file periodic reports with the SEC

2. The Company is current in its reporting obligation as indicated above.
3. Indicate below whether the Company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes: ☐ No: ☒

4. Indicate below whether the Company is subject to Bankruptcy or reorganization proceedings.

Yes: ☐ No: ☒

5. The Company has a Verified Company Profile on OTCMarkets.com.
6. The Company is duly organized and in good standing under the laws of the state or jurisdiction in which the Company is organized or does business.
7. The Company understands and acknowledges its obligations to report company-related actions pursuant to Exchange Act Rule 10b-17 and FINRA Rule 6490.
8. The Company understands and acknowledges its obligations to publicly disclose material information in a timely manner in accordance with applicable U.S. federal securities laws, including but not limited to Section 10(b) of the Exchange Act and Rule 10b-5 thereunder.
9. The Company's most recent Annual Report was prepared by: MineralRite Corporation and audited by the firm of Taxology Inc., 2323 Steinway Street, Long Island City, NY 11105

Below is a list all law firm(s) and attorney(s) (including internal counsel) that acted as the Company's primary legal counsel in preparing its most recent annual report or, if no attorney assisted in preparing the disclosure, the person(s) who prepared the disclosure and their relationship to the Company.

Morris Legal Corp., 28 Laight Street, 2<sup>nd</sup> Floor, New York, NY 10013

10. The Company's Officers, Directors and 5% Control Persons are listed below:

The table below provides information regarding all officers and directors of the Company, or any person that performs a similar function, regardless of the number of shares they own. To the best of the Company's knowledge, it includes all individuals or entities beneficially owning 5% or more of any class of the issuer's equity securities..

As of (latest practicable date): 12/31/2024

<b>Individual Name</b> (First, Last) or <b>Entity Name</b> (Include names of control person(s) if a corporate entity)	<b>Position/Company Affiliation</b> (ex: CEO, 5% Control person)	<b>City and State</b> (Include Country if outside U.S.)	<b>Number of Shares Owned</b> (List common, preferred, warrants and options separately)	<b>Class of Shares Owned</b>	<b>Percentage of Class of Shares Owned</b> (undiluted)
James Burgauer	CEO/President	Las Vegas, NV	105,000 *	Series A Preferred	100.00%
James Burgauer	CEO/President	Las Vegas, NV	13,500 *	Series B Preferred	100.00%
James Burgauer	CEO/President	Las Vegas, NV	6,515 *	Series C Preferred	79.27%
James Burgauer	CEO/President	Las Vegas, NV	485	Series C Preferred Options	15.15%

Any additional material details, including conversion terms of any class of the issuer's equity securities, are below:

(\*) For the purposes of this table, James Burgauer is deemed the beneficial owner of 105,000 Series A preferred shares, 13,500 Series B preferred shares and 5,000 Series C preferred shares pursuant to an option agreement entered into with (the estate of) Guy Peckham on October 25, 2023, which gave him acquisition rights and voting control of the aforementioned shares.

11. The Company has Convertible Debt as detailed below:

The following is a complete list of the Company's Convertible Debt which includes all promissory notes, convertible notes, convertible debentures, or any other debt instruments convertible into a class of the issuer's equity securities. The table includes all issued or outstanding convertible debt at any time during the last complete fiscal year and any interim period between the last fiscal year end and the date of this Certification.

☐ Check this box to confirm the Company had no Convertible Debt issued or outstanding at any point during this period.

<b>Date of Note Issuance</b>	<b>Principal Amount at Issuance (\$)</b>	<b>Outstanding Balance (\$)</b>  (include accrued interest)	<b>Maturity Date</b>	<b>Conversion Terms</b> (e.g., pricing mechanism for determining conversion of instrument to shares)	<b># Shares Converted to Date</b>	<b># of Potential Shares to be Issued Upon Conversion<sup>1</sup></b>	<b>Name of Noteholder</b> (entities must have individual with voting / investment control disclosed).	<b>Reason for Issuance</b> (e.g., Loan, Services, etc.)
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<sup>1</sup> The total number of shares that can be issued upon full conversion of the Outstanding Balance. The number should not factor any "blockers" or limitations on the percentage of outstanding shares that can be owned by the Noteholder at a particular time. For purposes of this calculation, please use the current market pricing (e.g. most recent closing price, bid, etc.) of the security if conversion is based on a variable market rate.

7/28/2014	\$50,000 **	\$50,000	7/28/2015	LENDER NOTIFIED THAT THIS OBLIGATION IS VOIDABLE UNDER 15(a)1 (\$0.00035 per share.)	0	0	Union Capital (Yakov Borenstein)	Note Payable
2/25/2021	\$30,000 +	\$30,000	2/25/2022	LENDER NOTIFIED THAT THIS OBLIGATION IS VOIDABLE UNDER 15(a)1 (\$0.0001 per share.)	0	0	Eagle Equity (Yakov Borenstein)	Note Payable
5/28/2021	\$25,000 +	\$25,000	5/28/2022	LENDER NOTIFIED THAT THIS OBLIGATION IS VOIDABLE UNDER 15(a)1 (\$0.0001 per share.)	0	0	Eagle Equity (Yakov Borenstein)	Note Payable
7/19/2021	\$12,500 +	\$12,500	7/18/2022	LENDER NOTIFIED THAT THIS OBLIGATION IS VOIDABLE UNDER 15(a)1 (\$0.0001 per share.)	0	0	Eagle Equity (Yakov Borenstein)	Note Payable
Total Outstanding Balance:		\$117,500	Total Shares:		0	0		

Any additional material details, including footnotes to the table are below :

The Company believes, based on the decision rendered by the US Court of Appeals for the Eleventh Circuit and the interpretive guidance promulgated by the Securities Exchange Commission regarding toxic financings, toxic lenders and the distribution of securities by unregistered dealers, as defined in Section 15(a)(1) of the Securities and Exchange Act of 1934, that the four (4) remaining convertible obligations are voidable. The Company has legally noticed the convertible obligation holders and has taken additional steps to minimize the potential dilution effects that could result from the conversion of these four (4) remaining outstanding obligations. The Company's efforts notwithstanding, these remaining obligations may be subject to the issuance of shares of common stock pursuant to the conversion privileges afforded to the holder.

In the event that the presumed-to-be-voidable obligations listed in the table below are determined to not be voidable, then the Company believes that the obligation marked with an asterisk may be outside the statute of limitations for collection procedures and may have (i) been partially settled by the issuance of shares of common stock and may be subject to additional issuance of shares of common stock pursuant to the conversion privileges afforded the holder or (ii) remains a fully unsettled obligation of the Company subject to the conversion privileges afforded the holder.

In the event that the presumed-to-be-voidable obligations listed in the table below are determined to not be voidable, then the Company believes that the obligations that are marked with a plus sign may still be within the statute of limitation for collection procedures and may be subject to the issuance of shares of common stock pursuant to the conversion privileges afforded to the holder.

**Signature:**

Name of Principal Executive Officer or Principal Financial Officer: James Burgauer

Title: CEO / President

Date: March 5, 2025

Signature: /s/ James Burgauer

(Digital Signatures should appear as "/s/ [OFFICER NAME]")