

SUPPLEMENTAL INFORMATION

CHANGE IN SHELL STATUS

DATED MARCH 6, 2025
AS FURTHER DETAILED
HEREIN FUSE SCIENCE, INC.

We are releasing this Supplemental Information Statement because Fuse Science, Inc. changed its filing status from a “shell” to a “non-shell” company based on the definition of Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934. The change in status was effective January 1, 2022.

DEFINITION OF A SHELL COMPANY

The Securities Act Rule 405 and Exchange Act Rule 12b-2 define a Shell Company as a company, other than an asset-backed issuer, with no or nominal operations; and either:

- no or nominal assets;
- assets consisting of cash and cash equivalents; or
- assets consisting of any amount of cash and cash equivalents and nominal other assets.

FUSE SCIENCE, INC.’S SHELL STATUS

On April 15, 2024, the Company established the learning management platform Trainday as noted in the Quarterly report for period ending June 30th 2024, posted on September 30th 2024.

The Company’s operation was detailed in its Annual Disclosure for the year ending September 30, 2024 which was published on December 30, 2024. The Company has generated revenue and incurred operating expenses with respect to the implementation of its operations and generated a gross profit. The Company intends to continue its expansion and growth in the market.

/s/ Esau David Delke
Chief Executive Officer
March 6, 2025