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February 21, 2025

OTC Markets Group, Inc. 304 Hudson Street New York, New York 10013

Re: PSYC Corporation, a Nevada Corporation (the "Issuer"), and its securities (the "Securities").

Gentlemen/Ladies:

Please be advised that:

- 1. This letter is written in response to the Issuer's request that we express an opinion as to the accuracy and current nature of information provided by the Issuer. This opinion is intended only to be relied upon by OTC Markets Group, Inc. ("OTC Markets") in determining whether the Issuer has made adequate current information publicly available within the meaning of Rule 144(c)(2) of the Securities Act of 1933, as amended ("Securities Act"). We grant OTC Markets full and complete permission and rights to publish this letter through their OTC Disclosure and News Service for viewing by the general public and requisite regulators (the "Letter").
- 2. I am a United States citizen. I am the Issuer's Regular Corporate/Securities and Disclosure Counsel and have been retained by the Issuer to provide services as the Company's counsel; in connection therewith, I have also been retained by the Issuer for rendering the Letter and related matters. I have filed an Attorney Letter Agreement with OTC Markets regarding the Issuer.
- 3. I have examined such corporate records, other documents, information, and such questions of law, as I considered necessary or appropriate for rendering this Letter. Counsel has reviewed specific documents concerning the Issuer in connection with the preparation of the Letter, which documents are listed below in Item 8 with the date that specific reports were posted through the OTC Disclosure and New Service (the "OTC Service").
- 4. I have relied on information obtained from public officials, officers of the Issuer, and other sources. I have no reason to believe that the records, certificates, or other documents of the Issuer are not accurate, authentic, or reliable. The opinion expressed herein is subject to the following assumptions, and qualifications as I have assumed that (i) all information in all documents reviewed by this law firm is true and correct, (ii) all signatures on all documents reviewed by this law firm are genuine; (iii) all documents submitted to this law firm as originals are true and accurate; (iv) all documents submitted to this law firm as copies are true and complete copies of the originals thereof; and (v) each natural person signing any document reviewed by this law firm had the legal capacity to do so. I am authorized to practice law in the State of Florida. As such, this opinion is express solely on the facts and assumptions set forth herein and is specially limited to the investigation and examinations stated. This letter applies to the United States of America and all jurisdictions thereunder. This Letter is not in reliance upon the work of any other counsel.
- 5. I am permitted to practice before the United States Securities and Exchange Commission ("SEC") and have not been prohibited from practicing thereunder. I am not currently or have been in the past five years or prior to, or ever, suspended or barred from practicing in any state or jurisdiction, or charged in a civil or criminal case. I am not currently, nor have I been in the past 5 years, or ever, been the subject of an investigation, hearing, or proceeding by the SEC, or U.S. Commodity Futures Trading Commission, the Financial Industry Regulatory Authority, or any other federal state or foreign regulatory agency.
- 6. As to matters of fact, I have relied on information from public officials, the Issuer's officer, and other sources that I believe to be reliable.
- 7. In my examination, I have assumed the genuineness of all signatures on all documents, the legal capacity of natural persons, the authenticity of all documents submitted to us as originals, the conformity to original

documents of all documents submitted to us as photostatic copies and authenticity of the originals of the foregoing documents.

- 8. The financial statements and the disclosure statements below are collectively referred to as the "Information. For the purposes herein, each of the unaudited financial statements referenced in (a) – (e) below contain the following financial statements: (i) Balance Sheet; (ii) Statement of Operations; (iii) Statement of Stockholders Deficit; (iv) Statements of Cash Flows. I have reviewed the following documents pertaining to the Issuer and its Securities in connection with the preparation of the Letter, which is publicly available and posted with the OTC Service, as follows: (a) Amended Annual Report for the year ended December 31, 2023 (and for the year ended December 31, 2022 for comparative purposes) published on the OTC Service on March 20, 2024, including the Disclosure Statement and unaudited financial statements (the Information); (b) Quarterly Report for the period ending March 31, 2024 (and for the period ending March 31, 2023 for comparative purposes) published on the OTC Service on December 1, 2024, including the Disclosure Statement and unaudited financial statements (the Information); (c) Quarterly Report for the period ending June 30, 2024 (and for the period ending June 30, 2023 (for comparative purposes) published on the OTC Service on December 1, 2024; and (d) Quarterly Report for the period ending September 30, 2024 and for the period ending September 30, 2023 (for comparative purposes) published on the OTC Service on January 1, 2025 9.The Company's management, solely composed of Chief Executive Officer/Chief Financial Officer ("CEO/CFO") Renee Williams, gathered the Information for the Issuer's financial statements and is responsible for the accuracy and completeness of the Information. The financial statements referenced above were prepared by Alex McKean, an Accountant, who has a C-Level MBA in International Business, with a BA in Business and 40+ years of finance and accounting, including preparation of GAAP financial statements. The Company's CEO/CFO, Renee Williams prepared the disclosure statement.
- 10. The information in Item 8 and the Information itself (defined above as the financial statements and the disclosure statements) above (i) constitutes "adequate current public information" concerning the Securities and the Issuer and "is publicly available" within the meaning of Rule 144(c)(2) under the Securities Act, (ii) includes all of the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the Securities under Rule 15c2-11 under the Securities Exchange Act of 1934, as amended, (iii) complies as to form with the OTC Markets Group's OTC Pink Disclosure Guidelines, which are located on the Internet at www.otcmarkets.com, and (iv) has been posted through the OTC Service on May 14, 2024.
- 11. The Issuer's transfer agent is EQ Shareowner Services, which is registered with the Securities and Exchange Commission as a transfer agent. I have confirmed the number of outstanding shares issued and outstanding, 604,943,739 shares as of December 31, 2023 and 1,187,183,739 shares as of September 30, 2024. I confirmed the foregoing by reviewing shareholder lists of the Company's transfer agent, EQ Shareowner Services, located at 3200 Cherry Creek South Drive, Suite 430 Denver, CO 80209; Phone: 303-282-4800; Email: issuerservices@equiniti.com
- 12. On February 19, 2025, in connection with the filed reports specified in Item 8 above, I: (a) personally met via a Facetime Zoom session with Renee Williams, the Company's CEO/CFO/Sole Director; (b) I reviewed the Information with CEO/CFO//Sole Director, Renee Williams, and (c) discussed the Information with the CEO/CFO/Sole Director, Renee Williams, as published by the Issuer through the OTC Service.
- 13. After inquiry of management, which consists of the Issuer's CEO/CFO/Sole Director, and email verification from the Issuer's CEO/CFO/Sole Director that to the best of my knowledge, neither the Issuer, its CEO/CFO/Sole Director or any 5% shareholder, nor is counsel under investigation by any federal or state regulatory authority for any violation of federal or state securities laws. Additionally, we have not discovered any instances that would indicate that any officer, director, 5% holder, or counsel of the Issuer is currently under investigation by any governmental authority for violation of federal or state securities laws.
- 14. This letter is given solely to OTC Markets and may not be released to or relied upon by, nor is it intended to benefit, any other person without my prior written consent. OTC Markets has full and complete permission to publish the Letter through the OTC Service for viewing by the public and regulators.
- 15. The undersigned Counsel reviewed the Information to ascertain whether the Issuer, or its predecessors, is or ever was a Shell company as defined in Rules 405 of the Securities Act of 1933 and 12b-2 of the Securities and Exchange Act of 1934. A Shell Company is defined as an entity that has (A) no or nominal operation; and (B) either: (1) No or nominal assets; (2) assets consisting of any amount of cash and cash equivalents and nominal other assets; or (3) An Issuer that has been at any time previously an issuer described in paragraph (i)1)(i). Counsel has concluded that the Issuer is not a "Shell Company" and has not ever been a "Shell" company. In my review of the Information and discussion with management, the transition between the Go Healthy business and the Global Payout, Inc. business occurred on March 14, 2011. The business transaction was accomplished such that the operating Go Healthy business

was not removed from the Issuer prior to the merger with the operating Global Payout business. Thus, there was a continuity of an operating business during the transition, thereby satisfying the requirements for more than nominal operations and assets consisting of more than cash or cash equivalents. Additionally, the Issuer is not a Shell Company under Rule 144(i)1) of the Securities Act of 1933, as amended: (a) it has conducted active operations in its business plan since May 1, 2020; (b) for its fiscal year ended December 31, 2023, the Issuer had: (i) total assets of \$1,099,166, including Intangibles of \$846,155 (ii) Revenues of \$203,521; and (iii) general and administrative expenses of \$909,080. Additionally, the September 30, 2024 quarterly report denotes active operations, as follows: (i) total assets of \$555,365, including prepaid expenses of \$360,376 and (ii) general and administrative expenses of \$60,499. In conclusion, the Issuer satisfies any criteria required by Rule 144 of the Securities Act and as such is not deemed, nor had it ever been a "Shell Company.

16. I do not own any common stock shares or other securities of the Issuer. I have no agreement, understanding or arrangement with the Issuer to receive any other common stock shares or other securities of the Issuer in the future.

Sincerely yours,

Frederick M. Lehrer, P. A.

FOR THE FIRM