

**Media Sentiment, Inc.**

30 Wall Street, 8th Floor  
New York, NY 10005

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otcmsez.com  
+1 5616319221  
corporate@otcmsez.com

## Annual Report

For the period ending December 31, 2024 (the "Reporting Period")

### **Outstanding Shares**

The number of shares outstanding of our Common Stock was:

905,278,082 as of December 31, 2024. *(Current Reporting Period Date or More Recent Date)*

405,278,082 as of December 31, 2023 *(Most Recent Completed Fiscal Year End)*

### **Shell Status**

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes: ☐ No: ☒

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: ☐ No: ☒

### **Change in Control**

Indicate by check mark whether a Change in Control<sup>4</sup> of the company has occurred during this reporting period:

Yes: ☐ No: ☒

### **1) Name and address(es) of the issuer and its predecessors (if any)**

In answering this item, provide the current name of the issuer and names used by predecessor entities, along with the dates of the name changes.

Media Sentiment, Inc., 30 Wall Street, 8th Floor, New York, NY 10005; Principal Executive Offices:  
500 S Australian Avenue, Suite 600, West Palm Beach, FL 33401  
Formerly = California News Tech until December 2006

Current State and Date of Incorporation or Registration: Wyoming, 2006

Standing in this jurisdiction: (e.g. active, default, inactive): Active

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<sup>4</sup> "Change in Control" shall mean any events resulting in:

(i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;

(ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;

(iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or

(iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

Prior Incorporation Information for the issuer and any predecessors during the past five years:

None

Describe any trading suspension or halt orders issued by the SEC or FINRA concerning the issuer or its predecessors since inception:

None

List any stock split, dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

The Company is currently in final discussions with a software co that operates in a block chain space for the financial industry and crypto currency to develop its own crypto token. Address of the issuer's principal executive office:

30 Wall Street, 8th Floor  
New York, NY 10005

Address of the issuer's principal place of business:

*X Check if principal executive office and principal place of business are the same address:*

\_\_\_\_\_

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

No: ☒ Yes: ☐ If Yes, provide additional details below:

\_\_\_\_\_

## **2) Security Information**

### **Transfer Agent**

Name: Securities Transfer Corporation  
Address: 2901 N. Dallas Parkway, Suite 380  
Plano, TX 75093  
Phone: +1 469-633-0101  
Website: www.stctransfer.com

### **Publicly Quoted or Traded Securities:**

*The goal of this section is to provide a clear understanding of the share information for its publicly quoted or traded equity securities. Use the fields below to provide the information, as applicable, for all outstanding classes of securities that are publicly traded/quoted.*

|                                                  |                                      |
|--------------------------------------------------|--------------------------------------|
| Trading symbol:                                  | <b>MSEZ</b>                          |
| Exact title and class of securities outstanding: | Common shares                        |
| CUSIP:                                           |                                      |
| Par or stated value:                             | 0,00                                 |
| Total shares authorized:                         | 7,380,000,000 as of date: 12/31/2024 |
| Total shares outstanding:                        | 905,278,082 as of date: 12/31/2024   |
| Total number of shareholders of record:          | N/A as of date: 12/31/2024           |

Please provide the above-referenced information for all other publicly quoted or traded securities of the issuer.

**Other classes of authorized or outstanding equity securities that do not have a trading symbol:**

The goal of this section is to provide a clear understanding of the share information for its other classes of authorized or outstanding equity securities (e.g., preferred shares that do not have a trading symbol). Use the fields below to provide the information, as applicable, for all other authorized or outstanding equity securities.

|                                           |                           |                        |
|-------------------------------------------|---------------------------|------------------------|
| Exact title and class of the security:    | <b>Preferred A Shares</b> |                        |
| CUSIP (if applicable):                    | _____                     |                        |
| Par or stated value:                      | \$0.00000001              |                        |
| Total shares authorized:                  | 10,000,000                | as of date: 12/31/2024 |
| Total shares outstanding (if applicable): | 10,000,000                | as of date: 12/31/2024 |
| Total number of shareholders of record    | (if applicable):          | as of date: _____      |

|                                           |                           |                         |
|-------------------------------------------|---------------------------|-------------------------|
| Exact title and class of the security:    | <b>Preferred B Shares</b> |                         |
| CUSIP (if applicable):                    | _____                     |                         |
| Par or stated value:                      | \$0.00000001              |                         |
| Total shares authorized:                  | 90,000,000                | as of date: 12/31/2024  |
| Total shares outstanding (if applicable): | 1, 999,840                | as of date: 12/31/2024  |
| Total number of shareholders of record    | (if applicable):          | _____ as of date: _____ |

|                                           |                           |                         |
|-------------------------------------------|---------------------------|-------------------------|
| Exact title and class of the security:    | <b>Preferred C Shares</b> |                         |
| CUSIP (if applicable):                    | _____                     |                         |
| Par or stated value:                      | \$0.00000001              |                         |
| Total shares authorized:                  | 20,000,000                | as of date: 12/31/2024  |
| Total shares outstanding (if applicable): | 0                         | as of date: _____       |
| Total number of shareholders of record    | (if applicable):          | _____ as of date: _____ |

Please provide the above-referenced information for all other classes of authorized or outstanding equity securities.

**Security Description:**

The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:

1. **For common equity, describe any dividend, voting and preemption rights.**  
NONE
2. **For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.**

If at least one share of Series A Preferred Stock is issued and outstanding, then the total aggregate issued shares of Series A Preferred Stock at any given time, regardless of their number, shall have voting rights equal to four times the sum of: i) the total number of shares of Common Stock which are issued and outstanding at the time of voting, plus the total number of shares of Series B and Series C Preferred Stocks which are issued and outstanding at the time of voting.

Each share of Series B Preferred Stock shall have ten votes.

Each share of Series C Preferred Stock shall have one vote

3. **Describe any other material rights of common or preferred stockholders.**  
NONE

4. Describe any material modifications to rights of holders of the company's securities that have occurred over the reporting period covered by this report.

NONE

### 3) Issuance History

*The goal of this section is to provide disclosure with respect to each event that resulted in any changes to the total shares outstanding of any class of the issuer's securities in the past two completed fiscal years and any subsequent interim period.*

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

#### A. Changes to the Number of Outstanding Shares for the two most recently completed fiscal years and any subsequent period.

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years:

No: Yes: ☒ (If yes, you must complete the table below)

| Shares Outstanding as of Second Most Recent Fiscal Year End:<br><u>Opening Balance</u><br><br>Date <u>12/31/2022</u><br><br>Common: <u>405,278,082</u><br>Preferred A Shares: <u>2,000,000</u><br><br>Preferred B Shares: <u>1, 999,840</u> |                                                                                  |                                        | *Right-click the rows below and select "Insert" to add rows as needed. |                                                   |                                                                                        |                                                                                                                    |                                                                                                |                                               |                                 |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------|----------------------------------------|------------------------------------------------------------------------|---------------------------------------------------|----------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------|-----------------------------------------------|---------------------------------|
| Date of Transaction                                                                                                                                                                                                                         | Transaction type (e.g., new issuance, cancellation, shares returned to treasury) | Number of Shares Issued (or cancelled) | Class of Securities                                                    | Value of shares issued (\$/per share) at Issuance | Were the shares issued at a discount to market price at the time of issuance? (Yes/No) | Individual/ Entity Shares were issued to.<br><br>*You must disclose the control person(s) for any entities listed. | Reason for share issuance (e.g. for cash or debt conversion) - OR- Nature of Services Provided | Restricted or Unrestricted as of this filing. | Exemption or Registration Type. |
| <u>05/24/2013</u>                                                                                                                                                                                                                           | <u>NEW ISSUANCE</u>                                                              | <u>396,000,000</u>                     | <u>COMMON</u>                                                          |                                                   | <u>NO</u>                                                                              | <u>Marian Munz</u>                                                                                                 | Development of the AI "Media Sentiment" software and coding script                             | <u>restricted</u>                             |                                 |
| <u>09/29/.2022</u>                                                                                                                                                                                                                          | <u>Share Donation</u><br><u>Transfer to</u><br><u>new</u><br><u>beneficiary</u>  | <u>396,000,000</u>                     | <u>COMMON</u>                                                          |                                                   | <u>NO</u>                                                                              | <u>From:</u><br><u>Marian Munz</u><br><br><u>To:</u><br><u>Teresa</u><br><u>Rubio</u>                              | In conjunction with NEW ISSUANCE of Preferred CLASS "A" this donation and change of control    | <u>restricted</u>                             |                                 |
| <u>07/12/2024</u>                                                                                                                                                                                                                           | <u>NEW ISSUANCE</u><br><br><u>"Control Block"</u>                                | <u>8,000,000</u>                       | <u>PREFERRED CLASS A</u>                                               | <u>par</u>                                        | <u>NO</u>                                                                              | <u>Bayern Industries –</u><br><u>Andrea</u><br><u>Zecevic</u>                                                      | <u>SPA direct purchase from the Company</u>                                                    | <u>restricted</u>                             |                                 |

|                                                                                                                                                                                                             |                         |                    |               |            |           |                              |                                                 |                   |  |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------|--------------------|---------------|------------|-----------|------------------------------|-------------------------------------------------|-------------------|--|
| <u>07/12/2024</u>                                                                                                                                                                                           | <u>NEW<br/>ISSUANCE</u> | <u>500,000,000</u> | <u>COMMON</u> | <u>par</u> | <u>NO</u> | <u>Irina<br/>Veselinovic</u> | <u>Compensation<br/>for 2 years of<br/>work</u> | <u>restricted</u> |  |
| Shares Outstanding on Date of This<br>Report:<br><u>Ending Balance:</u><br>Date <u>12/31/2024</u><br>Common: <u>905,278,082</u><br><br>Preferred A Shares: 10,000,000<br><br>Preferred B Shares: 1, 999,840 |                         |                    |               |            |           |                              |                                                 |                   |  |

**Example:** A company with a fiscal year end of December 31<sup>st</sup> 2023, in addressing this item for its Annual Report, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2022 through December 31, 2024 pursuant to the tabular format above.

**\*\*\*Control persons for any entities in the table above must be disclosed in the table or in a footnote here.**

Use the space below to provide any additional details, including footnotes to the table above:

On Jul 12, 2024 500,000,000 common shares issued to Irina Veselinovic as compensation of past 2 years non paid wages.

8,000,000 of Preferred Stock Series A has been issued to Bayern Industries as per 2022 Stock Purchase Agreement.

## B. Convertible Debt

The following is a complete list of the Company's Convertible Debt which includes all promissory notes, convertible notes, convertible debentures, or any other debt instruments convertible into a class of the issuer's equity securities. The table includes all issued or outstanding convertible debt at any time during the last complete fiscal year and any interim period between the last fiscal year end and the date of this Certification.

☐ Check this box to confirm the Company had no Convertible Debt issued or outstanding at any point during this period.

| Date of Note Issuance | Principal Amount at Issuance (\$) | Outstanding Balance (\$)<br>(include accrued interest) | Maturity Date | Conversion Terms<br>(e.g., pricing mechanism for determining conversion of instrument to shares) | # Shares Converted to Date | # of Potential Shares to be Issued Upon Conversion <sup>5</sup> | Name of Noteholder<br>(entities must have individual with voting / investment control disclosed). | Reason for Issuance<br>(e.g., Loan, Services, etc.) |
|-----------------------|-----------------------------------|--------------------------------------------------------|---------------|--------------------------------------------------------------------------------------------------|----------------------------|-----------------------------------------------------------------|---------------------------------------------------------------------------------------------------|-----------------------------------------------------|
| Dec 2022              | \$25,000.00                       | \$30,000.00                                            | Dec 2024      | Converts in common shares at 0.00001                                                             | 0                          | 3,000,000,000                                                   | Miro Zecevic                                                                                      | loan                                                |
| Dec 2023              | \$2,500.00                        | \$2,750.00                                             | Dec 2025      | Converts in common shares at                                                                     | 0                          |                                                                 | Miro Zecevic                                                                                      | loan                                                |

<sup>5</sup> The total number of shares that can be issued upon full conversion of the Outstanding Balance. The number should not factor any "blockers" or limitations on the percentage of outstanding shares that can be owned by the Noteholder at a particular time. For purposes of this calculation, please use the current market pricing (e.g. most recent closing price, bid, etc.) of the security if conversion is based on a variable market rate.

|  |  |  |  |         |  |             |  |  |
|--|--|--|--|---------|--|-------------|--|--|
|  |  |  |  | 0.00001 |  | 275,000,000 |  |  |
|--|--|--|--|---------|--|-------------|--|--|

Total Outstanding Balance: \$32,750.00

Total Shares: 0

2,750,000,000

Any additional material details, including footnotes to the table are below:

\_\_\_\_\_

#### 4) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. Ensure that these descriptions are updated on the Company's Profile on [www.OTCMarkets.com](http://www.OTCMarkets.com).

- A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

Holding co. with Equity interests in the US and foreign developed countries private and publicly listed Companies. The firm provides full business support to the companies under the umbrella for their financial growth and multiple access to the major capital markets worldwide, The company was founded on October 16, 2006, and is headquarters in Wall Street, New York City, NY

- B. List any subsidiaries, parent company, or affiliated companies.

None

- C. Describe the issuers' principal products or services.

The firm boasts equity interests in a diverse portfolio of listed companies across the United States and other developed international markets. With a mission to drive financial growth, the company provides comprehensive business support to its subsidiaries, ensuring streamlined access to major capital markets worldwide. Its strategic presence and expertise enable its partner companies to capitalize on financial opportunities and expand their global reach. The firm's facilities include cutting-edge financial infrastructure, advanced technology systems, and dedicated resources that ensure robust operational support for every company within its portfolio. Current projects in addition to the above

#### 5) Issuer's Facilities

*The goal of this section is to provide investors with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.*

In responding to this item, please clearly describe the assets, properties or facilities of the issuer. Describe the location of office space, data centers, principal plants, and other property of the issuer and describe the condition of the properties. Specify if the assets, properties, or facilities are owned or leased and the terms of their leases. If the issuer does not have complete ownership or control of the property, describe the limitations on the ownership.

Headquartered in Wall Street, New York City, NY. Principal Executive Offices: 500 S Australian Avenue, Suite 600,  
West Palm Beach, FL 33401

#### 6) All Officers, Directors, and Control Persons of the Company

Using the table below, please provide information, as of the period end date of this report, regarding all officers and directors of the company, or any person that performs a similar function, regardless of the number of shares they own.

In addition, list all individuals or entities controlling 5% or more of any class of the issuer's securities. If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State)

of an individual representing the corporation or entity. Include Company Insiders who own any outstanding units or shares of any class of any equity security of the issuer.

*The goal of this section is to provide investors with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial owners.*

| Names of All Officers, Directors, and Control Persons | Affiliation with Company (e.g. Officer Title /Director/Owner of 5% or more) | Residential Address (City / State Only)   | Number of shares owned                                                                                                                                                | Share type/class | Ownership Percentage of Class Outstanding | Names of control person(s) if a corporate entity |
|-------------------------------------------------------|-----------------------------------------------------------------------------|-------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------|-------------------------------------------|--------------------------------------------------|
| Marian Munz                                           | Preferred shareholder                                                       | USA                                       | <u>Preferred A Shares: 2,000,000</u><br><u>Preferred B Shares: 1, 999,840</u>                                                                                         | <u>Preferred</u> | <b>20%</b>                                | _____                                            |
| Bayern Industries LLC<br>– Andrea Zecevic             | Preferred shareholder<br><br>Control Position                               | USA                                       | <u>Preferred A Shares:</u><br><u>8,000,000</u>                                                                                                                        | <u>Preferred</u> | <b>80%</b>                                |                                                  |
| Marian Munz<br><br>&<br><br>Teresa Rubio              | Majority Shareholder                                                        | USA                                       | <u>400,083,335</u><br><br>Pursuant to a share donation agreement 2022 redacted attached hereto as supplemental filing dated 11/6/2024 for the benefit of Teresa Rubio | <u>Common</u>    | <b>44.19%</b>                             | _____                                            |
| <u>Irina Veselinovic</u>                              | <u>Interim CEO,</u><br><u>CFO</u>                                           | <u>West Palm</u><br><u>Beach, Florida</u> | <u>500,000,000</u>                                                                                                                                                    | <u>Common</u>    | <b><u>55%</u></b>                         | _____                                            |
| <u>Zoran Cvetojevic</u>                               | <u>Chairman</u>                                                             | <u>West Palm</u><br><u>Beach, Florida</u> | <u>/</u>                                                                                                                                                              | <u>/</u>         | <u>/</u>                                  | <u>/</u>                                         |

Confirm that the information in this table matches your public company profile on [www.OTCMarkets.com](http://www.OTCMarkets.com). If any updates are needed to your public company profile, log in to [www.OTCIQ.com](http://www.OTCIQ.com) to update your company profile.

## 7) Legal/Disciplinary History

A. Identify and provide a brief explanation as to whether any of the persons or entities listed above in Section 6 have, in the past 10 years:

1. Been the subject of an indictment or conviction in a criminal proceeding or plea agreement or named as a defendant in a pending criminal proceeding (excluding minor traffic violations);

No

2. Been the subject of the entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, financial- or investment-related, insurance or banking activities;

No

3. Been the subject of a finding, disciplinary order or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, a state securities regulator of a violation of federal or state securities or commodities law, or a foreign regulatory body or court, which finding or judgment has not been reversed, suspended, or vacated;

No

4. Named as a defendant or a respondent in a regulatory complaint or proceeding that could result in a "yes" answer to part 3 above; or

No

5. Been the subject of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

No

6. Been the subject of a U.S Postal Service false representation order, or a temporary restraining order, or preliminary injunction with respect to conduct alleged to have violated the false representation statute that applies to U.S mail.

No

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party to or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

None

#### **8) Third Party Service Providers**

Provide the name, address, telephone number and email address of each of the following outside providers. You may add additional space as needed.

Confirm that the information in this table matches your public company profile on [www.OTCMarkets.com](http://www.OTCMarkets.com). If any updates are needed to your public company profile, update your company profile.

Securities Counsel (must include Counsel preparing Attorney Letters).

Name: Donald R. Keer Firm: Donald R. Keer, Esq.  
Address 1: 3663 Greenwood Circle  
Address 2: Chalfont, PA 18914  
Phone: 215-962-9378  
Email: [keeresq@gmail.com](mailto:keeresq@gmail.com)

Accountant or Auditor

Name: Asad Arif  
Firm: Accounting Services  
Address 1: 15673 Southern Blvd., Suite 107/104  
Address 2: Loxahatchee, FL 33407 Suite 107/104  
Phone:  
Email:

Investor Relations

Name: \_\_\_\_\_  
Firm: \_\_\_\_\_  
Address 1: \_\_\_\_\_  
Address 2: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Email: \_\_\_\_\_



*All other means of Investor Communication:*

X (Twitter): \_\_\_\_\_  
Discord: \_\_\_\_\_  
LinkedIn \_\_\_\_\_  
Facebook: \_\_\_\_\_  
[Other ] \_\_\_\_\_

#### Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared, or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s), consultant(s) or any entity/individual that provided assistance or services to the issuer during the reporting period.

Name: \_\_\_\_\_  
Firm: \_\_\_\_\_  
Nature of Services: \_\_\_\_\_  
Address 1: \_\_\_\_\_  
Address 2: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Email: \_\_\_\_\_

#### **9) Disclosure & Financial Information**

A. This Disclosure Statement was prepared by (name of individual):

Name: Irina Veselinovic  
Title: Interim CEO  
Relationship to Issuer: Interim CEO

B. The following financial statements were prepared in accordance with:

☐ IFRS  
☒ U.S. GAAP

C. The following financial statements were prepared by (name of individual):

Name: Asad Arif – Accounting Services  
Title: Principal  
Relationship to Issuer: Service Provider

Describe the qualifications of the person or persons who prepared the financial statements: Accountant

Provide the following qualifying financial statements:

- Audit letter, if audited;
- Balance Sheet;
- Statement of Income;
- Statement of Cash Flows;
- Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- Financial Notes

#### **Financial Statement Requirements:**

- Financial statements must be published together with this disclosure statement as one document.
- Financial statements must be “machine readable”. Do not publish images/scans of financial statements.
- Financial statements must be presented with comparative financials against the prior FYE or period, as applicable.
- Financial statements must be prepared in accordance with U.S. GAAP or International Financial Reporting Standards (IFRS) but are not required to be audited.

Media Sentiment Inc.  
(A development stage company)  
Balance Sheet  
As at December 31, 2024 (Unaudited)

|                                                                          | Notes | As at December 31,<br>2024 (Unaudited)<br>(\$) | As at December 31,<br>2023 (Unaudited) |
|--------------------------------------------------------------------------|-------|------------------------------------------------|----------------------------------------|
| <b>ASSETS</b>                                                            |       |                                                |                                        |
| <b>Current Assets</b>                                                    |       |                                                |                                        |
| Cash and cash equivalents                                                | 4     | 938,941                                        | 851,185                                |
| Accounts receivable                                                      | 5     | 53,275                                         | 42,620                                 |
| Securities and holdings and intangible assets                            | 6     | 100,071,133                                    | 31,827                                 |
| Intangible                                                               |       |                                                |                                        |
| <b>Total Current Assets</b>                                              |       | <b>101,063,349</b>                             | <b>925,632</b>                         |
| <b>Total Assets</b>                                                      |       | <b>101,063,349</b>                             | <b>925,632</b>                         |
| <b>EQUITY &amp; LIABILITIES</b>                                          |       |                                                |                                        |
| <b>Current Liabilities</b>                                               |       |                                                |                                        |
| Accounts payable and accrued expenses                                    | 7     | 6,127                                          | 2,196                                  |
| Accounts payable - related party                                         | 8     | 96,682                                         | 53,712                                 |
| Notes payable                                                            | 9     | 20,960                                         | 14,750                                 |
| Notes payable - related party                                            | 10    | 100,148,574                                    | 200,235                                |
| Convertible notes - interest accrued                                     |       | 120,000                                        | 120,000                                |
| <b>Total Current Liabilities</b>                                         |       | <b>100,392,343</b>                             | <b>390,893</b>                         |
| Convertible notes                                                        | 11    | 646,600                                        | 640,000                                |
| <b>Total Liabilities</b>                                                 |       | <b>101,038,943</b>                             | <b>1,030,893</b>                       |
| <b>SHAREHOLDER'S EQUITY</b>                                              |       |                                                |                                        |
| Common stock, \$0.001 Par Value, 7,380,000,000 shares authorized)        |       | 905,278                                        | 405,278                                |
| Preferred Stock A (\$0.00000001 Par Value, 10,000,000 shares authorized) |       | 77,000                                         | 2,000                                  |
| Preferred Stock B (\$0.00000001 Par Value, 90,000,000 shares authorized) |       | 2,000                                          | 2,000                                  |
| Preferred Stock C (\$0.00000001 Par Value, 90,000,000 shares authorized) |       | -                                              | -                                      |
| Additional paid in capital                                               |       | 1,994,004                                      | 1,994,004                              |
| Accumulated deficit                                                      |       | (2,953,876)                                    | (2,508,543)                            |
| <b>Total Shareholders' Equity</b>                                        |       | <b>24,406</b>                                  | <b>(105,261)</b>                       |
| <b>Total Liabilities and Shareholders' Equity</b>                        |       | <b>101,063,349</b>                             | <b>925,632</b>                         |

Media Sentiment Inc.  
(A development stage company)  
Statement of Operations  
For the period ended December 31, 2024

|                                                              | Notes | For the period ended<br>December 31, 2024 | For the period ended<br>December 31, 2023 |
|--------------------------------------------------------------|-------|-------------------------------------------|-------------------------------------------|
|                                                              |       | (Amount in \$)                            |                                           |
| Sales                                                        |       | 103,471                                   | 59,126                                    |
| Cost of sales                                                |       | -                                         | -                                         |
| <b>Gross profit</b>                                          |       | <u>103,471</u>                            | <u>59,126</u>                             |
| Selling, general and administrative expenses                 |       | (548,804)                                 | (46,436)                                  |
| <b>Income / (Loss) from operations</b>                       |       | <u>(445,333)</u>                          | <u>12,690</u>                             |
| <b>Other Income / (expense)</b>                              |       |                                           |                                           |
| Interest expense                                             |       | -                                         | -                                         |
| <b>Net Profit / (loss) before provision for Income taxes</b> |       | <u>(445,333)</u>                          | <u>12,690</u>                             |
| Provision for income tax                                     |       | -                                         | -                                         |
| <b>Net Profit / (loss)</b>                                   |       | <u><u>(445,333)</u></u>                   | <u><u>12,690</u></u>                      |

Media Sentiment Inc.  
(A development stage company)  
Statement of Shareholders' Equity  
As at December 31, 2024 (Unaudited)

| Common Stock |         | Preferred Stock A |        | Preferred Stock B |        | Additonal Paid<br>in capital | Accumulated<br>Profit / (Deficit) | Total     |
|--------------|---------|-------------------|--------|-------------------|--------|------------------------------|-----------------------------------|-----------|
| Shares       | Amount  | Shares            | Amount | Shares            | Amount |                              |                                   |           |
| Amount is \$ |         |                   |        |                   |        |                              |                                   |           |
| 405,278,082  | 405,278 | 2,000,000         | 2,000  | 1,999,840         | 2,000  | 1,994,004                    | (2,508,543)                       | (105,261) |
|              |         |                   |        |                   |        |                              | (445,333)                         | (445,333) |
| 500,000,000  | 500,000 |                   |        |                   |        |                              |                                   | 500,000   |
|              |         | 8,000,000         | 75,000 |                   |        |                              |                                   | 75,000    |
| 905,278,082  | 905,278 | 10,000,000        | 77,000 | 1,999,840         | 2,000  | 1,994,004                    | (2,953,876)                       | (550,594) |

**Media Sentiment Inc.**  
**(A development stage company)**  
**Statement of cashflows**  
**As at December 31, 2024 (Unaudited)**

**2024**

**Cash flow from operating activities**

(Loss) / profit before income tax (445,333)

Adjustment for non-cash charges and other items:

|                             |               |
|-----------------------------|---------------|
| Depreciation / amortization | -             |
| Compensation                | 500,000       |
|                             | <u>54,667</u> |

Changes in working capital

|                                                           |                 |
|-----------------------------------------------------------|-----------------|
| (Decrease) / increase in accounts receivable              | (10,655)        |
| (Decrease) / increase in other assets                     | (100,039,306)   |
| (Decrease) / increase in accounts payable                 | 3,931           |
| (Decrease) / increase in accounts payable - related party | 42,970          |
| (Decrease) / increase in notes payable                    | 6,210           |
| (Decrease) / increase in accrued interest                 | -               |
| (Decrease) / increase in notes payable - related party    | 99,948,339      |
|                                                           | <u>(48,511)</u> |

Cash flow from operating activities 6,156

**Cash flow from investing activities**

|                           |   |
|---------------------------|---|
| Additions in fixed assets | - |
|---------------------------|---|

Cash flow from / (used) in investing activities -

**Cash flow from financing activities**

|                                     |        |
|-------------------------------------|--------|
| Borrowings during the year          | 6,600  |
| Common stock issued during the year | 75,000 |

Cash flow from financing activities 81,600

**Increase / (decrease) in cash and cash equivalents** 87,756

Cash and cash equivalents at beginning of the year 851,185

**Cash and cash equivalents at end of the year** 938,941

**Media Sentiment Inc.**  
**(A development stage company)**  
**Notes to the financial statements**  
**For the period ended December 31, 2024**

**1 LEGAL STATUS AND OPERATIONS**

Media Sentiment Inc. (the Company) was incorporated on November 20, 2006 under the laws of state of Nevada, as a wholly owned subsidiary of California News Tech (CNT) to market the internet search tools developed by CNT.

**2 BASIS OF PREPARATION**

**2.1 Statement of compliance**

The accompanying financial statements have been prepared in conformity with accounting principles generally accepted in the United States of America and pursuant to the rules and regulations of the Securities and Exchange Commission ("SEC") on a going concern.

**2.2 Accounting Convention**

These financial statements have been prepared on the basis of 'historical cost convention using accrual basis of accounting except as otherwise stated in the respective accounting policies notes.

**Going concern**

The Company had accumulated losses and had a negative cash flow from operations for the reporting period. Further, the accumulated (deficit) has raised at that date, which raises substantial doubt about its ability to continue as a going concern. The future of the Company is dependent upon its ability to obtain financing and upon future profitable operations from development of its natural properties. Management has plans to seek additional capital through private placement and public offering of its common stock. The financial statements don't contain any adjustments relating to recoverability and classification of its recorded assets, or the amounts of and classification of its liabilities that might be necessary in the event the Company cannot continue to exist.

**2.3 Critical accounting estimates and judgements**

The preparation of financial statements in conformity with the approved accounting standards require management to make judgements, estimates and assumptions that affect the application of policies and reported amounts of assets and liabilities, income and expenses. The estimates and associated assumptions are based on historical experience and various other factors that are believed to be reasonable under the circumstances, the results of which form the basis of making the judgments about carrying values of assets and liabilities that are not readily apparent from other sources. Actual results may differ from these estimates.

The estimates and underlying assumptions are reviewed on an ongoing basis. Revisions to accounting estimates are recognized in the period in which the estimates are revised if the revision affects only that period, or in the period of the revision and future periods.

The areas involving higher degree of judgment and complexity, or areas where assumptions and estimates made by the management are significant to the financial statements are as follows:

- i) Equipment - estimated useful life of equipment (note - 3.8)
- ii) Exploration and evaluation cost (note - 3.5)
- iii) Provision for doubtful debts (note - 3.4)
- iv) Provision for income tax (note - 3.1)

### **3 SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES**

#### **3.1 Income tax**

The tax expense for the year comprises of income tax, and is recognized in the statement of earnings. The income tax charge is calculated on the basis of the tax laws enacted or substantively enacted at the balance sheet date. Management periodically evaluates positions taken in tax returns with respect to situations in which applicable tax regulation is subject to interpretation and establishes provisions where appropriate on the basis of amounts expected to be paid to the tax authorities.

Deferred income tax is accounted for using the balance sheet liability method in respect of all temporary differences arising from differences between the carrying amount of assets and liabilities in the financial statements and the corresponding tax bases used in the computation of taxable profit. Deferred income tax liabilities are recognized for all taxable temporary differences and deferred income tax assets are recognized to the extent that it is probable that taxable profits will be available against which the deductible temporary differences and unused tax losses can be utilized. Deferred income tax is calculated at the rates that are expected to apply to the period when the differences are expected to be reversed.

#### **3.2 Trade and other payables**

Liabilities for trade and other amounts payable are carried at cost, which is the fair value of the consideration to be paid in future for goods and services received, whether or not billed to the Company.

#### **3.3 Provisions**

A provision is recognized in the financial statements when the Company has a legal or constructive obligation as a result of past events and it is probable that an outflow of resources embodying economic benefits will be required to settle the obligation and a reliable estimate can be made of the amount of obligation.

#### **3.4 Accounts Receivable**

Accounts receivable are non-interest bearing obligations due under normal course of business. The management reviews accounts receivable on a monthly basis to determine if any receivables will be potentially uncollectible. Historical bad debts and current economic trends are used in evaluating the allowance for doubtful accounts. The Company includes any accounts receivable balances that are determined to be uncollectible in its overall allowance for doubtful accounts. After all attempts to collect a receivable have failed, the receivable is written off against the allowance. Based on the information available, the Company believes its allowance for doubtful accounts as of period ended is adequate.

#### **3.5 Exploration and evaluation cost**

The Company accounts for costs incurred in accordance with applicable accounting standards. These standards require that all exploration and evaluation expenditures are accounted for using the 'successful efforts' method of accounting. Costs are accumulated on a field-by-field basis. Geological and geophysical costs are expensed as incurred. Costs directly associated with an exploration well, and exploration and property leasehold acquisition costs, are capitalized until the determination of reserves is evaluated. If it is determined that commercial discovery has not been achieved, these costs are charged to expense.

Capitalization is made within property, plant and equipment or intangible assets according to the nature of the expenditure.

Once commercial reserves are found, exploration and evaluation assets are tested for impairment and transferred to development tangible and intangible assets. No depreciation and / or amortization is charged during the exploration and evaluation phase.

### **3.6 Contingent liabilities**

A contingent liability is disclosed when the Company has a possible obligation as a result of past events, the existence of which will be confirmed only by the occurrence or non-occurrence, of one or more uncertain future events, not wholly within the control of the Company; or when the Company has a present legal or constructive obligation, that arises from past events, but it is not probable that an outflow of resources embodying economic benefits will be required to settle the obligation, or the amount of the obligation cannot be measured with sufficient reliability.

### **3.7 Financial liabilities**

Financial liabilities are recognized when the Company becomes party to the contractual provision of the instruments and the Company loses control of the contractual right that comprise the financial liability when the obligation specified in the contract is discharged, cancelled or expired. The Company classifies its financial liabilities in two categories: at fair value through profit or loss and financial liabilities measured at amortized cost. The classification depends on the purpose for which the financial liabilities were incurred. Management determines the classification of its financial liabilities at initial recognition.

#### *(a) Financial liabilities at fair value through profit or loss*

Financial liabilities at fair value through profit or loss are financial liabilities held for trading. A financial liability is classified in this category if incurred principally for the purpose of trading or payment in the short-term. Derivatives (if any) are also categorized as held for trading unless they are designated as hedges.

#### *(b) Financial liabilities measured at amortized cost*

These are non-derivative financial liabilities with fixed or determinable payments that are not quoted in an active market. These are recognized initially at fair value, net of transaction costs incurred and are subsequently stated at amortized cost; any difference between the proceeds (net of transaction costs) and the redemption value is recognized in the profit and loss account.

### **3.8 Property, plant and equipment**

All equipment are stated at cost less accumulated depreciation and impairment loss. The cost of fixed assets includes its purchase price, import duties and non-refundable purchase taxes and any directly attributable costs of bringing the asset to its working condition and location for its intended use.

Depreciation on additions to property, plant and equipment is charged, using straight line method, on pro rata basis from the month in which the relevant asset is acquired or capitalized, upto the month in which the asset is disposed off. Impairment loss, if any, or its reversal, is also charged to income for the year. Where an impairment loss is recognized, the depreciation charge is adjusted in future periods to allocate the asset's revised carrying amount, less its residual value, over its estimated useful life.

Maintenance and normal repair costs are expensed out as and when incurred. Major renewals and improvements are capitalized and assets so replaced, if any are retired.

Gains and losses on disposal of fixed assets, if any, are recognized in statement of profit and loss.



### **3.9 Cash and cash equivalents**

Cash and cash equivalents include cash in hand and deposits held at call with banks. For the purpose of the statement of cash flows, cash and cash equivalents bank balances and short term highly liquid investments subject to an insignificant risk of changes in value and with maturities of less than three months.

### **3.10 Revenue recognition**

Revenue is recognized to the extent it is probable that the economic benefits will flow to the Company and the revenue can be measured reliably. Revenue is measured at the fair value of the consideration received or receivable for goods sold or services rendered, net of discounts and sales tax and is recognized when significant risks and rewards are transferred.

### **3.11 Functional and presentation currency**

Items included in the financial statements are measured using the currency of the primary economic environment in which the Company operates. The financial statements are presented in US (Dollars) which is the Company's presentation currency. All financial information presented in US Dollars has been rounded to the nearest dollar unless otherwise stated.

### **3.12 Foreign currency transactions**

Foreign currency transactions are translated into the functional currency using the exchange rate prevailing on the date of the transaction. Monetary assets and liabilities denominated in foreign currencies are translated into functional currency using the exchange rate prevailing at the statement of financial position date. Foreign exchange gains and losses resulting from the settlement of such transactions and from the translation at year-end exchange rates are recognized in the profit and loss account.

### **3.13 Contingencies**

The assessment of the contingencies inherently involves the exercise of significant judgment as the outcome of the future events cannot be predicted with certainty. The Company, based on the availability of the latest information, estimates the value of contingent assets and liabilities, which may differ on the occurrence / non-occurrence of the uncertain future event(s).

4 **Cash**

This represent cash in hand and cash deposited in bank accounts (current) by the Company.

|                                                        | Amount in \$       |
|--------------------------------------------------------|--------------------|
| 5 <b>Accounts receivable</b>                           |                    |
| Opening balance                                        | 42,620             |
| Net movement during the period                         | 10,655             |
|                                                        | <b>53,275</b>      |
| 6 <b>Securities and holdings and intangible assets</b> |                    |
| Opening balance                                        | 31,827             |
| Net movement during the period                         | 100,039,306        |
|                                                        | <b>100,071,133</b> |
| 7 <b>Accounts payable and accrued expenses</b>         |                    |
| Opening balance                                        | 2,196              |
| Net movement in liabilities during the period          | 3,931              |
|                                                        | <b>6,127</b>       |
| 8 <b>Accounts payable - related party</b>              |                    |
| Opening balance                                        | 53,712             |
| Net movement in liabilities during the period          | 42,970             |
|                                                        | <b>96,682</b>      |
| 9 <b>Notes payable</b>                                 |                    |
| Opening balance                                        | 14,750             |
| Net movement in liabilities during the period          | 6,210              |
|                                                        | <b>20,960</b>      |
| 10 <b>Notes payable - related party</b>                |                    |
| Opening balance                                        | 200,235            |
| Net movement in liabilities during the period          | 99,948,339         |
|                                                        | <b>100,148,574</b> |
| 11 <b>Convertible notes</b>                            |                    |
| Outstanding balance                                    | 640,000            |
| Principal amount                                       | 300,000            |
| Interest accrued                                       | 120,000            |
| Date of note issuance                                  | October 2010       |

### **Convertible notes - EMRY Capital**

|                       |              |
|-----------------------|--------------|
| Outstanding balance   | <u>6,600</u> |
| Date of note issuance | January 2024 |

The maturity date of this loan agreement is 3 years and bear an annual percentage rate (APR) of 10% accruing monthly from the date hereof until the payment in full to HIRU Corporation.

## **12 Share Capital**

This represents ordinary share capital issued by the Company at the par value. The shares issued by the company, if any, during the period are represented in statement of changes in equity.

In recognition of the work performed over the past several years, and approximately \$50,000 in personal funds paid in capital the Company has issued 500,000,000 shares of Common Stock to its CEO, Ms. Irina Veselinovic. This issuance serves as part of the compensation for her continued leadership and contributions to the success and growth of the Company.

Pursuant to a Stock Purchase Agreement executed on July 12, 2024, the Company has issued 8,000,000 Preferred Class A Shares to Bayern Industries LLC for the payment of \$75,000.

## **13 Contingencies and Commitments**

The company has no contingency and commitment as at the end of reporting period.

## **14 Other Information**

### **i) Evaluation of Disclosure Controls and Procedures**

Management of the Company has evaluated, with the participation of the Chief Executive Officer and Chief Financial Officer of the Company, the effectiveness of the Company's disclosure controls and procedures (as defined in Rules 13a-15(e) or 15d-15(e) promulgated by the Securities and Exchange Commission pursuant to the Securities Exchange Act of 1934, as amended (the "Exchange Act")) as of the end of the period covered by this Quarterly Report on Form 10-Q. Based on that evaluation, the Chief Executive Officer and Chief Financial Officer of the Company had concluded that the Company's disclosure controls and procedures as of the period covered by this Quarterly Report on Form 10-Q were effective.

### **ii) Changes in internal control over financial reporting .**

Management of the Company has also evaluated, with the participation of the Chief Executive Officer of the Company, any change in the Company's internal control over financial reporting that occurred during the period covered by this Quarterly Report on Form 10-Q and determined that there was no change in the Company's internal control over financial reporting that has materially affected, or is reasonably likely to materially affect, the Company's internal control over financial reporting.

Irina Veselinovic

Chief Executive

Zoran Cvetojevic

Director

## 10) Issuer Certification

### *Principal Executive Officer:*

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Irina Veselinovic certify that:

1. I have reviewed this Disclosure Statement for Media Sentiment, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

02/10/2025 [Date]

/s/ Irina Veselinovic [CEO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

### *Principal Financial Officer:*

I, Irina Veselinovic certify that:

1. I have reviewed this Disclosure Statement for Media Sentiment, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

02/10/2025 [Date]

/s/ Irina Veselinovic [CFO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")