



REG D OFFERING ANNOUNCEMENT

MINERALRITE CORPORATION [Symbol: RITE] Announces the Commencement of a Regulation D Rule 506(c) Capital Raise

Dallas, Texas, January 7, 2024 — **MINERALRITE™** Corporation (the “Company” or “RITE”), has just commenced a capital raise under Regulation D Rule 506(c). The offering is targeted to raise \$1.5 million dollars through the sale of a newly designated preference security (RITE Series D \$25 convertible preferred). Each share will be accompanied by a warrant to purchase an additional share. Initial sales have already begun. Pursuant to Rule 506(c), the offering will only be available to accredited investors.

Each share of RITE Series D \$25 convertible preferred will be convertible into twenty-five thousand (25,000) shares of RITE common stock. Each warrant will allow the holder to purchase one additional share of the RITE Series D \$25 convertible preferred stock at a price of twenty-five (\$25) dollars per share. The warrants also have some unique features built into them which could alter their exercise price or quantity under certain circumstances – that is, in the event that RITE common stock does not meet or exceed certain price targets.

RITE management has intentionally priced the shares of the RITE Series D \$25 convertible preferred stock above its present conversion price in the market because of the accretive effect that RITE’s recently announced acquisition¹ is expected to have on the per share book value of its common stock.

¹ RITE recently filed a Supplemental Information Disclosure of a material event announcing the execution of a Binding Letter of Intent to acquire two subsidiaries from a formerly publicly traded mining company. Those two subsidiaries collectively hold four mineral assets.

Safe Harbor Disclosure

Forward Looking Statements Certain information set forth in this presentation contains “forward-looking information”, including “future-oriented financial information” and “financial outlook”, under applicable securities laws (collectively referred to herein as forward-looking statements). Except for statements of historical fact, the information contained herein constitutes forward-looking statements and includes, but is not limited to, the (i) projected financial performance of the Company; (ii) completion of, and the use of proceeds from, the sale of the shares being offered hereunder; (iii) the expected development of the Company’s business, projects, and joint ventures; (iv) execution of the Company’s vision and growth strategy, including with respect to future M&A activity and global growth; (v) sources and availability of third-party financing for the Company’s projects; (vi) completion of the Company’s projects that are currently underway, in development or otherwise under consideration; (vi) renewal of the Company’s current customer, supplier and other material agreements; and (vii) future liquidity, working capital, and capital requirements. Forward-looking statements are provided to allow potential investors the opportunity to understand management’s beliefs and opinions in respect of the future so that they may use such beliefs and opinions as one factor in evaluating an investment.

These statements are not guarantees of future performance and undue reliance should not be placed on them. Such forward-looking statements necessarily involve known and unknown risks and uncertainties,

**MINERALRITE
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which may cause actual performance and financial results in future periods to differ materially from any projections of future performance or result expressed or implied by such forward-looking statements.

Although forward-looking statements contained in this presentation are based upon what management of the Company believes are reasonable assumptions, there can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. The Company undertakes no obligation to update forward-looking statements if circumstances or management's estimates or opinions should change except as required by applicable securities laws. The reader is cautioned not to place undue reliance on forward-looking statements.

No Offer or Solicitation. This communication shall not constitute an offer to sell or the solicitation of an offer to sell or the solicitation of an offer to buy any securities, nor shall there be any sale of securities in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. No public offer of securities shall be made except by means of a prospectus meeting the requirements of Section 10 of the Securities Act of 1933, as amended.

Investor Relations

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