



SUPPLEMENTAL INFORMATION

MINERALRITE CORPORATION [Symbol: RITE] Announces Binding Letter of Intent to Acquire Subsidiaries from a Formerly Publicly Traded Mining Company.

Dallas, Texas, January 7, 2024 — **MINERALRITE™** Corporation (the “Company” or “RITE”) recently executed a Binding Letter of Intent to acquire two subsidiaries from a formerly publicly traded company. The two subsidiaries collectively hold four mineral assets. The Binding Letter of Intent, which was executed after business hours on December 31, 2024, is presently being redrafted into a Definitive Agreement which will be included in RITE’s upcoming Form 10 filing.

The terms of purchase will be effectuated through the issuance of shares of a newly designated preference security (RITE Series NMC \$25 convertible preferred), warrants, and the assumption of various debts. The shares will be issued under the exemption afforded by Regulation D Rule 506(c).

As soon as work has been completed on the Definitive Agreement and the accountants and auditors complete their analysis of the transaction’s effect on RITE’s books and records, additional information will be released.

RITE’s management team has intimate knowledge of the properties that are being acquired, having studied copious documentation and explored the mining claims on multiple occasions over the last decade. Pursuant to the Securities and Exchange Commission 17 CFR Parts 229, 230, 239, and 249, [Release Nos. 33-10570; 34-84509; File No. S7-10-16], RIN 3235-AL81, Modernization of Property Disclosures for Mining Registrants, RITE will hold certain assets on its balance sheet at a value of zero (\$0) until such time as it has completed sufficient core sampling to obtain an SEC / JORC compliant reserve report. RITE will hold other assets on its balance sheet as determined by its accountants and auditors in accordance with U.S. federal securities laws and the applicable rules and regulations of the Securities and Exchange Commission and the PCAOB.

More information will be forthcoming as soon as it is available.

Safe Harbor Disclosure

Forward Looking Statements Certain information set forth in this presentation contains “forward-looking information”, including “future-oriented financial information” and “financial outlook”, under applicable securities laws (collectively referred to herein as forward-looking statements). Except for statements of historical fact, the information contained herein constitutes forward-looking statements and includes, but is not limited to, the (i) projected financial performance of the Company; (ii) completion of, and the use of proceeds from, the sale of the shares being offered hereunder; (iii) the expected development of the Company’s business, projects, and joint ventures; (iv) execution of the Company’s vision and growth strategy, including with respect to future M&A activity and global growth; (v) sources and availability of third-party financing for the Company’s projects; (vi) completion of the Company’s projects that are currently underway, in

**MINERALRITE
CORPORATION**

Symbol: RITE

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development or otherwise under consideration; (vi) renewal of the Company's current customer, supplier and other material agreements; and (vii) future liquidity, working capital, and capital requirements. Forward-looking statements are provided to allow potential investors the opportunity to understand management's beliefs and opinions in respect of the future so that they may use such beliefs and opinions as one factor in evaluating an investment.

These statements are not guarantees of future performance and undue reliance should not be placed on them. Such forward-looking statements necessarily involve known and unknown risks and uncertainties, which may cause actual performance and financial results in future periods to differ materially from any projections of future performance or result expressed or implied by such forward-looking statements.

Although forward-looking statements contained in this presentation are based upon what management of the Company believes are reasonable assumptions, there can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. The Company undertakes no obligation to update forward-looking statements if circumstances or management's estimates or opinions should change except as required by applicable securities laws. The reader is cautioned not to place undue reliance on forward-looking statements.

No Offer or Solicitation. This communication shall not constitute an offer to sell or the solicitation of an offer to sell or the solicitation of an offer to buy any securities, nor shall there be any sale of securities in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. No public offer of securities shall be made except by means of a prospectus meeting the requirements of Section 10 of the Securities Act of 1933, as amended.

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