

MORGAN E. PETITTI

ATTORNEY AT LAW

118 W. STREETSBORO STREET
SUITE 317
HUDSON, OHIO 44236

TELEPHONE: 330.697.8548

E-Mail: PetittiLaw@gmail.com

May 16, 2024

OTC Markets Group Inc.
300 Vesey Street, 12th Floor
New York, New York 10282

Re: Enzolytics Inc. (f/k/a Eco-Petroleum Solutions, Inc.), a Delaware corporation (the "Company" or "Issuer").

Subj.: Letter with Respect to Adequate Current Information for the Issuer: Amended Annual Report for the Year Ended December 31, 2023.

Dear Ladies and Gentlemen:

I write to provide the OTC Markets Group Inc. with an opinion with respect to the Company. OTC Markets Group Inc. is entitled to rely on such opinion in determining whether to permit quotations in the Issuer's securities (the "Securities") in the OTC Markets Group Inc. quotation venue and in deciding whether the Issuer has made adequate current information publicly available within the meaning of Rule 144(c)(2) under the Securities Act of 1933, as amended (the "Securities Act").

I am a U.S. resident and I have been retained by the Issuer solely for the purpose of reviewing the current information supplied by the Issuer. I do not own any shares of the Issuer's securities and will not receive any shares of the Issuer's securities as payment for services rendered, currently or in the future.

I have examined such corporate records, e.g. Articles of Incorporation, Bylaws, corporate minutes and other documents and such questions of law as I have considered necessary or appropriate for purposes of rendering this letter. I am authorized to practice law in the State of Ohio, including the laws of the United States. I am permitted to practice before the Securities and Exchange Commission (the "Commission") and have not been prohibited from practice thereunder.

I am not currently and have not been in the preceding five (5) years, suspended or barred from practicing in any state or jurisdiction, or charged in a civil or criminal case. I am not currently and have not been in the preceding five (5) years, subject of an investigation, hearing, or proceeding by the Commission, the U.S. Commodity Futures Trading Commission ("CFTC"), the Financial Industry Regulatory Authority ("FINRA"), or any other federal, state, or foreign regulatory agency.

On May 14, 2024, the Issuer posted on the OTC Disclosure and News Service its Amended Annual Report for the year ended December 31, 2023, prepared in accordance with Rule 15c2-11(a)(5) promulgated under the Securities and Exchange Act of 1934 (the "Exchange Act"). I have reviewed all such

documents (the “Information”) in connection with the preparation of this letter and find them to be suitable for public disclosure.

It is my belief that the Information (i) constitutes “adequate current public information” concerning the Securities and the Issuer and “is available” within the meaning of Rule 144(c)(2) under the Securities Act, (ii) includes all of the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the Securities under Rule 15c2-11 under the Exchange Act, (iii) complies as to form with the OTC Markets Group Inc. Guidelines for Providing Adequate Current Information, which are located on the Internet at www.otcmarkets.com, and (iv) has been posted on the OTC Disclosure and News Service.

The opinion and conclusions herein are based upon documentation and facts made available to me by the Company and are based on the accuracy of those documents and facts. The documentation that was provided to me was believed to be true and reliable in its contents. Below is the information posted to the OTC Disclosure and News Service on May 14, 2024 which I have reviewed in rendering this opinion:

1. Amended Annual Report for the year ended December 31, 2023.
2. Balance Sheet as of the years ended December 31, 2023 and 2022 (unaudited).
3. Statement of Operations for the years ended December 31, 2023 and 2022 (unaudited).
4. Statement of Cash Flows for the years ended December 31, 2023 and 2022 (unaudited).
5. Statement of Stockholders’ Equity for the years ended December 31, 2021 through 2023 (unaudited).
6. Notes to Financial Statements (Unaudited).

I personally met with Steven Sharabura, CEO of the Issuer, to discuss and review the above documentation. In the event that the facts and information in all such documents are determined not to be true, this opinion shall be null and void.

The party responsible for preparation of the financial statements of the Issuer is:

Jona Barnes, E.A., Partner
Mallett & Barnes Tax Service
6136 Mission Gorge Road, Suite 125
San Diego, California 92120
Phone: 619.326.0840
Fax: 619.326.0843
Email: jonabarnes117@gmail.com

The Transfer Agent for the Issuer is:

Empire Stock Transfer Inc.
1859 Whitney Mesa Drive
Henderson, Nevada 89014
Phone: 702.818.5898

Email: info@empirestock.com

The Transfer Agent is listed with the Commission and also has Depository Trust Corporation approval. As of December 31, 2023, there were 3,172,974,957 shares of Common Stock issued and outstanding of the Issuer. The Company's Transfer Agent was the source of confirmation of the common shares outstanding of the Issuer, via email on May 10, 2024.

To the best of counsel's knowledge, after inquiry of management and the directors of the Issuer, neither the Issuer, nor counsel or any 5% holder is currently under investigation by any federal or state regulatory authority for any violation of federal or state securities law.

The Company was incorporated in the United Kingdom on July 24, 2004. The Company is a Pink Sheet Issuer filing current, public information with OTC Markets Group Inc. electronic quotation venue; however, the Company did not begin filing public information until January of 2008; therefore, it is uncertain whether the Company was a "shell company" as defined in Rules 405 of the Securities Act of 1933 and 12b-2 of the Exchange Act of 1934 from inception until the time it began filing with the Commission. It is possible the Company is a former "shell company," but I cannot state that with certainty given I am not privy to its business operational data during the time in which it did not file public information. The Company was a "Reporting Issuer" subject to the reporting requirements of Section 13 or 15(d) of the Exchange Act until it deregistered on November 8, 2011.

Since inception, the Company has amended its corporate name and business plan numerous times, while also undergoing multiple changes in control. According to the Company's corporate website, www.enzolytics.com, and its public filings, the Company currently operates as a drug development company committed to the commercialization of its proprietary proteins for the treatment of debilitating infectious diseases.

Previously, the Company focused on the manufacturing and distribution of petroleum and related products for industrial purposes. Specifically, the business of processing, blending, bottling and distributing private label motor oil, transmission fluid, and related products for the automotive aftermarket and other industries, such as, but not limited to, manufacturing and the power industry. These products were sold, both direct and through distributors, to retail outlets, including oil change shops, automotive aftermarket chains, gas stations, department stores and convenience stores.

In its Annual Report for the year ended December 31, 2023, the Company reported assets valued at \$361,206,609.00 and sales of \$52,796.00. Moreover, the Company appears to have an identified business plan and a management team in place. Therefore, I conclude that the Company is not currently a "shell company."

The OTC Markets Group Inc. is entitled to rely on the opinion set forth hereinabove when determining whether to permit quotations in the Issuer's Securities in the OTC Markets Group Inc. quotation venue and the OTC Markets Group Inc. is hereby granted permission to post this letter on the OTC Disclosure and News Service for viewing by the public and regulators. However, this letter and the opinions set forth herein may not be quoted in whole or in part, relied upon by any other person or entity, filed with any government agency or otherwise referred to or utilized for any other purpose, without, in each instance, my prior written consent.

Respectfully submitted,

A handwritten signature in black ink, appearing to be 'MP' or similar initials, written in a cursive style.

Morgan E. Petitti, Esq.