

Supplemental Information - Supplemental Disclosure for Material and Subsequent Events

Material Event 1

In the rapid price fluctuation in the commodity market, during Q1, the company has laid a foundation of executing its vision and strategy of not being vulnerable in the market price fluctuation for executing the chicken paws and sugar annual contracts, but rather of leveraging those annual chicken and sugar contracts to establish the long term sustainable ecosystem of value chain from “downstream of exit end buyer” and “upstream of suppliers of raw material” and “midstream of delivery” so that the company may be established as a long term standing company of achieving more healthy gross margins. We have pivoted from conventional financing to creating an AI Powered trade finance platform.

Material Event 2

With respect to the previously announced Harmony Village Project (the Project) on February 28, 2024 in the city of Kokomo, IN, all parties related have agreed to a restructure of the previously executed and announced contract. The current agreement provides for JP 3E Holdings, Inc. an option to own 100% of Faris Center, LLC upon stabilization. Any immediate funding anticipated to have been received, shall be administered through Faris Center, LLC, managed by Rocky H. Singh, being its principal. Such funding will occur upon Project completion based upon current assessments. The project is undergoing construction permitting and scheduled to start construction in 2nd quarter 2024.

Material Event 3

Audit & Compliance Update - On March 21, 2024 the Company announced retaining Accell Audit & Compliance, PA to audit the company’s financials to become an SEC Fully Reporting company. The audit is expected to be completed within the 2nd quarter of 2024.

<http://www.theaccellgroup.com/>

Subsequent Event 1

To establish our long term sustainable ecosystem of value chain, as our middle stream of execution of delivery on LNG section, on May 7, 2024, the Company announced its successful acquisition of 51% of Power Engineering Corporation (PEC) from Imperial Holdings, Inc. PEC is a subsidiary valued at over \$24 million and will be consolidated into the JP3E 2nd quarter financials for 2024. PEC has already secured substantial contracts for 2023, 2024, and 2025, bolstering its project pipeline. PEC has exclusive partnerships with industry leaders such as A.W. Chesterton, 3X Engineering, and Korea Gas Technology Corporation (KOGAS-Tech).

<https://www.pec.com.qa/>

<https://www.imperialholdings.com.qa/>

Subsequent Event 2

To establish our long term sustainable ecosystem of value chain, as our upper stream of LNG/Gas suppliers from USA, on May 10, 2024, JP 3E Holdings, Inc., announced the execution of a Memorandum of Understanding ("MOU") with Kerogen Resources LLC to form Kerogen Resources II LLC for the purpose of developing 90 drilling wells. JP3E will have majority ownership and provide funding for Kerogen Resources II. Kerogen Resources will operate and have a minority stake in Kerogen Resources II. This strategic partnership marks a significant expansion of JP3E Holdings' footprint in the energy sector. Kerogen Resources, a private exploration and production company, brings to the partnership extensive experience and knowledge for development of conventional and unconventional oil and natural gas assets.

<https://kerogenresources.com/>

05/16/2024

"/s/ John K. Park [OFFICER SIGNATURE]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")