

## Supplemental Disclosure for Change of Control Events

### GALENFHEA, INC.

4362 Mahan Drive, Tallahassee, FL 32308

850-566-5547

<https://galenfehainc.com/>

[info@galenfehaninc.com](mailto:info@galenfehaninc.com)

The goal of this disclosure is to provide information with respect to a company's Change of Control event. Please address each of the below items to the best of the company's ability and to the extent they are applicable to the company's Change of Control event.

### Disclosure of Change in Control and Other Material Events:

1. A description of event(s) and relevant date(s) resulting in the Change in Control.<sup>1</sup>

On August 30, 2023, Darrell Peterson, the Company's Sole Officer and Director, appointed Tracy Anderson as Chief Executive Officer, Chief Financial Officer and Director. Then Mr. Peterson resigned as Sole Officer/Director of the Company.

On February 1, 2024, Mr. Tracy Anderson, the sole Officer and Director, stepped down as Chief Executive Officer and Chief Financial Officer. Mr Anderson appointed Travis Cockerman Chief Executive Officer and Archie Lowe Senior Vice President and Acting Chief Financial Officer. Tracy Anderson appointed Travis Cockerman, Archie Lowe, and Don Mock as Directors. Mr. Anderson remains the Executive Chairman of the Company.

2. The name(s) of person(s) who acquired control and person(s) from whom control was assumed. For corporations or other business entities, please provide the name(s) of person(s) beneficially owning or controlling such corporations or entities.<sup>2</sup>

On August 24, 2023, Darrell Peterson, the Company's Sole Officer and Director, entered into a **Stock Purchase Agreement** with New Green Holdings, Inc., a Florida Corporation controlled by Tracy Anderson. Per terms of the agreement, New Green Holdings, Inc. paid Mr. Peterson

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<sup>1</sup> A "Change in Control" shall mean any events resulting in:

- i. Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;
- ii. The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;
- iii. A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or
- iv. The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

<sup>2</sup> See, Securities Exchange Act Rule 13d-3 for determination of "beneficial owner."

\$35,000US for 16,300,000 shares of Series Preferred A, 12,700,000 shares of Series Preferred B, and 1 share of Series Preferred C of Galenfeha, Inc. (GLFH).

3. The name(s) of person(s) that participated in, assisted in, organized, or brokered the transaction between the purchaser and seller, resulting in the Change in Control (if applicable).

NONE

4. A description of assets acquired or disposed of in connection with the Change in Control and the names of the purchaser and seller of such assets (if applicable).

On August 24, 2023, Darrell Peterson, the Company's Sole Officer and Director, entered into a Stock Purchase Agreement with New Green Holdings, Inc., a Florida Corporation controlled by Tracy Anderson. Per terms of the agreement, New Green Holdings, Inc. paid Mr. Peterson \$35,000US for **16,300,000 shares of Series Preferred A, 12,700,000 shares of Series Preferred B, and 1 share of Series Preferred C** of Galenfeha, Inc. (GLFH).

5. Amount and form (e.g., cash, equity securities, promissory note) of consideration paid in connection with the Change in Control.

On August 24, 2023, Darrell Peterson, the Company's Sole Officer and Director, entered into a share purchase agreement with New Green Holdings, Inc., a Florida Corporation controlled by Tracy Anderson. Per terms of the agreement, New Green Holdings, Inc. paid Mr. Peterson **\$35,000US** for 16,300,000 shares of Series Preferred A, 12,700,000 shares of Series Preferred B, and 1 share of Series Preferred C of Galenfeha, Inc. (GLFH).

6. A description of any material agreements or other events related to the Change in Control.'

**Stock Purchase agreement, dated August 24, 2023**, between Darrell Peterson and New Green Holdings, Inc., a Florida Corporation controlled by Tracy Anderson, Galenfeha, Inc.'s Executive Chairman.

**Certification:**

May 03, 2024 [Date]

/s/ Tracy Anderson

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

