

Casa Law, P.A.

210 Delburg Street
Davidson, NC 28036

closings@gocasalaw.com

T- 980-443-4500

F- 980-443-4501

April 24, 2024

OTC Markets Group
304 Hudson Street
3rd Floor
New York, NY 10013-1015

Re: Reporting Information for JNS Holdings Corporation (JNSH)

Ladies and Gentlemen:

This law firm has been retained as special securities counsel to JNS Holdings Corporation, a Delaware corporation (the "Company"), in order to render an opinion letter in connection with the reporting of the Company's public disclosure documents posted on <http://www.otcmarkets.com>. I am a US resident.

In connection with rendering this opinion, I have investigated such matters and examined such documents as I have deemed necessary. In examining the documents, I have assumed the genuineness of signatures (both manual and conformed), the authenticity of documents submitted as originals of all documents furnished as copies, and the correctness of the facts set forth in such documents. Nothing came to my attention during the course of my investigation that led me to conclude that any such documents were not genuine or authentic or that the facts set forth there in were not true.

This opinion is expressed solely on the facts and assumptions set forth herein and is specifically limited to the investigation and examinations stated and such other investigation as I deemed necessary. After such investigation I know of no facts which lead me to conclude that any opinion set forth below is not correct. Further, I am licensed to practice law in the State of Florida, and this opinion is limited to the laws of the United States. I am permitted to practice before the Securities and Exchange Commission and have not been prohibited from practice there under. I have relied on information obtained from officers of the Company and other sources, and these sources are believed to be reliable.

Counsel is not currently, nor has in the past five years, been the subject of an investigation, hearing, or proceeding by the SEC, the U.S. Commodity Futures Trading Commission (CFTC), the Financial Industry Regulatory Authority (FINRA), or any other federal, state, or foreign regulatory agency.

Counsel is not currently, nor has in the past five years, suspended or barred from practicing in any state or jurisdiction, and Counsel has not been charged in a civil or criminal case.

I have reviewed and understand the OTC Markets Group Guidelines for Providing Adequate Current Information (Version 5.0 updated December 18, 2023) and confirm that the

Company has posted adequate information that complies in all material respects with the Guidelines and the information has been posted to the OTC Disclosure and News Service.

I have reviewed the following documents: JNS Holdings Corporations' Information and Disclosure Statement dated April 11, 2024, (posted on April 11, 2024), JNS Holdings Corporation's Statement of Income (referred to as "Statements of Operations"), Balance Sheet, Statements of Cash Flows for the year 2023 dated April 11, 2024 JNS Holdings Corporation's Statement of Income (referred to as "Statements of Operations"). I have no reason to believe that, at the time such information was published to the OTC Disclosure and News Service, the information contained an untrue statement of material fact or omitted to state a material fact necessary in order to make the statements made, in light of the circumstances under which they were made, not misleading.

I have personally met with management of the Company, and Brian C. Howe and Timothy D. Sittig, the directors of the Company, at their executive office in Wheeling, Illinois and reviewed the information published by the Company and discussed the same with management.

The Company's transfer agent is Securities Transfer Corporation., an SEC registered transfer agent. I have confirmed the number of outstanding shares for the Company as set forth in the Company's financial statements by reviewing the Company's Information and Disclosure Statement.

The unaudited financial statements were prepared by Timothy D. Sittig, Chief Financial Officer for JNS Power and Control Systems, Inc.

After limited examination, and such other investigation as I deemed necessary, I am of the opinion that:

- After current public information is available concerning the Company within the meaning of Rule 144(c)(2) under the Securities Act, and (ii) the information includes all of the information that a broker-dealer would be required to obtain from the Company to publish a quotation for the Securities pursuant to Rule 15c2-11 under the Securities Exchange Act of 1934, as amended.
- To the best of my knowledge neither the Company, any 5% holder of the Company's common stock, nor counsel is currently under investigation by any federal or state regulatory authority for any violation of federal or state securities laws.
- Counsel beneficially does not own any shares of the issuer's securities. Counsel has not received, nor has any agreement to receive in the future, shares of the issuer's stock, in payment for services.
- The issuer, or its predecessors, is not nor ever was a "shell company" as defined in Rules 405 of the Securities Act of 1933 and 12b-2 of the Exchange Act of 1934

No person other than OTC Markets Group is entitled to rely on this opinion, and I assume no obligation to update or supplement this opinion letter to reflect any change in fact or law which may hereafter occur. I hereby grant OTC Markets Group permission to publish this opinion on the OTC Disclosure and News Service. Please be advised that any change in the facts described as of the date of this letter may substantially alter the opinion expressed herein.

If you have any questions or comments on the contents of this Notice, please do not hesitate to contact the undersigned.

Best,

Angela Casa