



Law Office of Clifford J. Hunt, P.A.

Reply to:
cjh@huntlawgrp.com

April 10, 2024

OTC Markets Group, Inc.
304 Hudson Street, 3rd Floor
New York, New York 10013

Re: Hop-On, Inc. Annual Report for period ended December 31, 2023

Dear Sir or Madam:

This law firm serves as counsel to Hop-On, Inc. (hereinafter the "Company") and has been retained by the Company for the purposes of (a) entering into the Attorney Letter Agreement with OTC Markets Group, Inc. (hereinafter "OTC Markets") and (b) posting this letter on the OTC Disclosure and News Service in accordance with the requirements set forth in the Attorney Letter Agreement. OTC Markets is entitled to rely on this letter in determining whether the Company has made adequate current information publicly available within the meaning of Securities and Exchange Commission Rule 144(c)(2), promulgated under the Securities Act of 1933, as amended.

This law firm provides ongoing representation to the Company regarding securities and general corporate matters that are brought to our attention from time to time by Company principals. The undersigned Attorney is a resident of the United States of America and has been retained by the Company for the purpose of rendering this letter and related matters. The undersigned Attorney is licensed to practice law in the state of Florida and this letter covers the jurisdiction of Florida and the applicable laws of the United States of America. The undersigned Attorney is permitted to practice before the United States Securities and Exchange Commission ("SEC") and has not been prohibited from practice thereunder. Undersigned counsel is not currently and has not been in the past five years, suspended or barred from practicing in any state or jurisdiction, and has not been charged in a civil or criminal case. Undersigned counsel is not currently, and has not been in the past five years, the subject of an investigation, hearing, or proceeding by the SEC, the U.S. Commodity Futures Trading Commission ("CFTC"), the Financial Industry Regulatory Authority ("FINRA"), or any other federal, state, or foreign regulatory agency.

As of the date of this letter, the undersigned Attorney is not the beneficial owner of any shares of the Company's common stock. No member of this law firm has any agreement with the Company to receive any shares of its securities in payment for services presently or in the future.

In rendering this letter, I have examined the Annual Report for the period ending December 31, 2023; and financial statements for the period ending December 31, 2023, hereinafter collectively referred to as (the "Report") and which were posted by the Company on the OTC

Disclosure and News Service on April 1, 2024. I have also examined the Quarterly Report for the period ended March 31, 2023 (filed May 16 and May 30, 2023); Quarterly Report for the period ended June 30, 2023 (filed August 15, 2023); and Quarterly Report for the period ended September 30, 2023 (filed November 14, 2023). I also have examined such other Company records, certificates of officers, and other instruments and documents and such questions of law as I have considered necessary and appropriate as a basis for the opinions expressed herein and for purposes of rendering this letter. As to matters of fact, I have relied upon information obtained from public officials, officers the issuer and other sources. All of the sources noted above are deemed to be reliable.

In rendering this letter, the undersigned Attorney has personally met with management via video conference call, consisting of Mr. Peter Michaels, who is the Chief Executive Officer and sole director of the Company and has reviewed the Report published by the Company through the OTC Disclosure & News Service and personally discussed the Report with management and the sole director of the Company, Mr. Peter Michaels.

In my opinion, the Report constitutes “adequate current information” concerning the Company and its securities and that “is available” within the meaning of SEC Rule 144(c)(2) under the Securities Act of 1933 as a result of such Report being posted in the OTC Disclosure and News Service on April 1, 2024, and that the Report includes all of the information that a broker-dealer would be required to obtain from the Company to publish a quotation for the common stock of the Company under SEC Rule 15c2-11 promulgated under the Securities Exchange Act of 1934, and that the Report complies as to form with the OTC Markets Group’s OTC Pink Disclosure Guidelines.

The un-audited financial statements contained within the Report were prepared by Mr. Neal Newgard, who serves as acting Chief Financial Officer for the Company. Mr. Newgard has previously prepared the Company’s financial reports. Mr. Newgard earned a BBA degree in accounting from the University of North Dakota, and an MBA from the University of Phoenix and has a working knowledge and understanding of GAAP accounting principles.

The transfer agent for the Company is Standard Registrar & Transfer Agency, Inc. (“Standard Registrar”), 1862 Tramway Terrace Loop NE, Albuquerque, NM 87122, Telephone (505) 440-2728, Attn.: Ms. Mary C. Fernandez, President. Standard Registrar is registered with the SEC. The undersigned Attorney personally confirmed with Mr. Peter Michaels, CEO and Chairman of the Board of Directors for the Company, and verified with Standard Registrar, the number of outstanding shares of common stock set forth in the Report as of the date of this letter. The number of outstanding shares of Series A, Series B, Series C and Series D Preferred Stock was confirmed by discussions with Mr. Peter Michaels.

To the best knowledge of this law firm, after inquiry of management and the Director of the Company, neither the Company, nor any 5% holder, or the undersigned Attorney, is currently under investigation by any federal or state regulatory authority for any violation of federal or state securities laws.

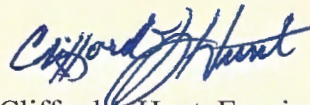
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Company CEO, Peter Michaels has advised the undersigned that the Company has never been a "shell company" and is not presently a "shell company" as such term is defined in SEC Rule 12b-2 and SEC Rule 144.

OTC Markets is hereby granted full and complete permission and rights to publish this letter through the OTC Disclosure and News Service for viewing by the public and regulators. This letter is rendered solely to OTC Markets and may not be relied upon by any other person or for any other purpose without the prior written consent of this law firm.

Sincerely,

LAW OFFICE OF CLIFFORD J. HUNT, P.A.

A handwritten signature in blue ink, appearing to read "Clifford J. Hunt".

Clifford J. Hunt, Esquire

cc: Peter Michaels, CEO
Hop-On, Inc.