

Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines

SFLMaven CORP.

12884 S. Frontrunner Boulevard
Draper, Utah 84020

206-385-7323
sflmavencorpsflm@gmail.com
SIC Code: 6719

Annual Report

For the period ending December 31, 2023 (the "Reporting Period")

Outstanding Shares

The number of shares outstanding of our Common Stock was:

2,552,309,801 shares of common stock as of December 31, 2023

2,238,709,801 shares of common stock as of December 31, 2022.

1,453,025,173 shares of common stock as of December 31, 2021.

Shell Status

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes: ☐ No: ☒

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: ☐ No: ☒

Change in Control

Indicate by check mark whether a Change in Control⁴ of the company has occurred during this reporting period:

Yes: ☐ No: ☒

1) Name and address(es) of the issuer and its predecessors (if any)

In answering this item, provide the current name of the issuer any names used by predecessor entities, along with the dates of the name changes.

Our company was incorporated on July 1, 1981, under the laws of the State of Delaware as Multi-Tech Corporation. In May 2006, our corporate name changed to DNA Dynamics, Inc. In April 2018, our company changed its domicile from Delaware

⁴ "Change in Control" shall mean any events resulting in:

(i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;

(ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;

(iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or

(iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

to Wyoming. In April 2019, our corporate name changed to Sun Kissed Industries, Inc. In March 2021, our corporate name changed to SFLMaven Corp.

In October 2020, there occurred a change in control of our company, pursuant to which Joseph Ladin became our sole officer and director. Subsequent to such change-in-control transaction, our company divested itself of its two operating subsidiaries, Numuni, Inc. and Product Supply, Inc.

In November 2022, our current CEO and sole director, Chad MacKay, acquired control of the company and the former business divested.

Current State and Date of Incorporation or Registration: Our company was incorporated on July 1, 1981, under the laws of the State of Delaware as Multi-Tech Corporation. In May 2006, our corporate name changed to DNA Dynamics, Inc. In April 2018, our company changed its domicile from Delaware to Wyoming. In Apr
Standing in this jurisdiction: (e.g. active, default, inactive): The Company is Active and in Good Standing in the State of Wyoming.

Prior Incorporation Information for the issuer and any predecessors during the past five years:
Our company was incorporated on July 1, 1981, under the laws of the State of Delaware as Multi-Tech Corporation. In May 2006, our corporate name changed to DNA Dynamics, Inc. In April 2018, our company changed its domicile from Delaware to Wyoming. In Apr

Describe any trading suspension or halt orders issued by the SEC or FINRA concerning the issuer or its predecessors since inception:

None

List any stock split, dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

In November 2022, the Company's controlling shareholder, Joseph Ladin, entered into a control securities purchase agreement (the "Sale Agreement") with Loyal Technologies, LLC, pursuant to which Mr. Ladin is to sell the single share of Series A Preferred

Address of the issuer's principal executive office:

12884 S. Frontrunner Boulevard., Draper, Utah 84020.

Address of the issuer's principal place of business:

X Check if principal executive office and principal place of business are the same address:

NA

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

No: ☒ Yes: ☐ If Yes, provide additional details below:

2) Security Information

Transfer Agent

Name: Colonial Stock Transfer

Phone: 801-433-5740

Email: kalyshachandler@colonialstock.com

Address: 60 Exchange Place, Suite 100, Salt Lake City, Utah 84111

Publicly Quoted or Traded Securities:

The goal of this section is to provide a clear understanding of the share information for its publicly quoted or traded equity securities. Use the fields below to provide the information, as applicable, for all outstanding classes of securities that are publicly traded/quoted.

Trading symbol:	SFLM
Exact title and class of securities outstanding:	Common Stock
CUSIP:	81879T104
Par or stated value:	\$.0001
Total shares authorized:	5,000,000,000 as of date: December 31, 2023
Total shares outstanding:	2,552,309,801 as of date: December 31, 2023
Total number of shareholders of record:	93 as of date: December 31, 2023

Please provide the above-referenced information for all other publicly quoted or traded securities of the issuer.
N/A

Other classes of authorized or outstanding equity securities that do not have a trading symbol:

The goal of this section is to provide a clear understanding of the share information for its other classes of authorized or outstanding equity securities (e.g., preferred shares that do not have a trading symbol). Use the fields below to provide the information, as applicable, for all other authorized or outstanding equity securities.

Exact title and class of the security:	Series A Preferred Stock
CUSIP (if applicable):	N/A
Par or stated value:	\$.001
Total shares authorized:	1 as of date: December 31, 2023
Total shares outstanding (if applicable):	1 as of date: December 31, 2023
Total number of shareholders of record	One (1) as of date: December 31, 2023

Please provide the above-referenced information for all other classes of authorized or outstanding equity securities.

Security Description:

The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:

1. For common equity, describe any dividend, voting and preemption rights.

Common Stock

General. The holders of our common stock currently have (a) equal ratable rights to dividends from funds legally available therefore, when, as and if declared by our Board of Directors; (b) are entitled to share ratably in all of our assets available for distribution to holders of common stock upon liquidation, dissolution or winding up of the affairs of our company; (c) do not have preemptive, subscription or conversion rights and there are no redemption or sinking fund provisions or rights applicable thereto; and (d) are entitled to one non-cumulative vote per share on all matters on which shareholders may vote. Our Bylaws provide that, at all meetings of the shareholders for the election of directors, a plurality of the votes cast shall be sufficient to elect. On all other matters, except as otherwise required by Nevada law or our Articles of Incorporation, as amended, a majority of the votes cast at a meeting of the shareholders shall be necessary to authorize any corporate action to be taken by vote of the shareholders. Non-cumulative Voting. Holders of shares of our common stock do not have cumulative voting rights, which means that the holders of more than 50% of the outstanding shares, voting for the election of directors, can elect all of the directors to be elected, if they so choose, and, in such event, the holders of the remaining shares will not be able to elect any of our directors.

Pre-emptive Rights. As of the date of this Offering Circular, no holder of any shares of our common stock or Series A Super Voting Preferred Stock has pre-emptive or preferential rights to acquire or subscribe for any unissued shares of any class of our capital stock not disclosed herein.

Dividend Policy. We have never declared or paid any dividends on our common stock. We currently intend to retain future earnings, if any, to finance the expansion of our business. As a result, we do not anticipate paying any cash dividends in the foreseeable future.

Shareholder Meetings. Our bylaws provide that special meetings of shareholders may be called only by our Board of Directors, the chairman of the board, or our president, or as otherwise provided under Nevada law.

2. For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.

Series A Preferred Stock

Voting. The Series A Preferred Stock has the following voting rights: each share of Series A Preferred Stock shall have voting rights equal to four times the sum of (a) all shares of our common stock issued and outstanding at the time of voting plus (b) the total number of votes of all other classes of preferred stock which are issued and outstanding at the time of voting, divided by the number of shares of Series A Preferred Stock issued and outstanding at the time of voting.

Dividends. Holders of Series A Preferred Stock shall not be entitled to receive dividends.

Liquidation Preference. In the event of liquidation, dissolution, or winding up of our company, either voluntary or involuntary, the holder(s) of the Series A Preferred Stock shall not be entitled to receive any assets of our company.

No Conversion. The shares of Series A Preferred Stock are not convertible into shares of our common stock.

3. Describe any other material rights of common or preferred stockholders.

None

4. Describe any material modifications to rights of holders of the company's securities that have occurred over the reporting period covered by this report.

There have been no material modifications to rights of holders of the company's securities that occurred over the reporting period covered by this report.

3) Issuance History

*The goal of this section is to provide disclosure with respect to each event that resulted in any changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period.***

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares for the two most recently completed fiscal years and any subsequent period.

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years:

No: ☐ Yes: ☒ (If yes, you must complete the table below)

Shares Outstanding Opening Balance:

Date 12/31/22

Common: 2,238,709,801
Preferred: 12,000,000

*Right-click the rows below and select "Insert" to add rows as needed.

Date of Transaction	Transaction type (e.g., new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to. ***You must disclose the control person(s) for any entities listed.	Reason for share issuance (e.g. for cash or debt conversion) - OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.
February.1.2022	New Issuance	62,500,000	Common	0.0008	Yes	Arin LLC-Adam Ringer	REG A	Free Trading	Exempt
2 /3/2022	New Issuance	62,500,000	Common	0.0008	Yes	Elliot Polatoff	REG A	Free Trading	Exempt
February.8.2022	New Issuance	62,500,000	Common	0.0008	Yes	GW Holdings Group LLC-Noah Weinstein	REG A	Free Trading	Exempt
February.10.2022	New Issuance	62,500,000	Common	0.0008	Yes	Arin LLC-Adam Ringer	REG A	Free Trading	Exempt
February.17.2022	New Issuance	62,500,000	Common	0.0008	Yes	Elliot Polatoff	REG A	Free Trading	Exempt
February.18.2022	New Issuance	62,500,000	Common	0.0008	Yes	GW Holdings Group LLC-Noah Weinstein	REG A	Free Trading	Exempt
March.8.2022	New Issuance	93,750,000	Common	0.0008	Yes	Elliot Polatoff	REG A	Free Trading	Exempt
March.18.2022	New Issuance	93,750,000	Common	0.0008	Yes	Arin LLC-Adam Ringer	REG A	Free Trading	Exempt
April.1.2022	New Issuance	93,750,000	Common	0.0008	Yes	GW Holdings Group LLC-Noah Weinstein	REG A	Free Trading	Exempt
April.20.2022	Cancellation	-300,000,000	common			Joseph Ladin	Services	Restricted	restricted
April.27.2022	New Issuance	90,000,000	Common	0.0008	Yes	Arin LLC-Adam Ringer	REG A	Free Trading	Exempt
May.11.2022	New Issuance	1,500,000	Common	0.0020	Yes	Strategic Innovations First Inc-Brad Listerman	Services	Restricted	restricted
5/11/2022	New Issuance	2,000,000	common	0.0015	yes	Strategic Innovations First Inc-Brad Listerman	Services	Restricted	restricted
5/11/2022	New Issuance	750,000	common	0.0040	yes	Strategic Innovations First Inc-Brad Listerman	Services	Restricted	restricted
5/11/2022	New Issuance	1,071,425	common	0.0028	yes	Strategic Innovations First Inc-Brad Listerman	Services	Restricted	restricted
5/11/2022	New Issuance	580,645	common	0.0040	yes	Strategic Innovations First Inc-Brad Listerman	Services	Restricted	restricted
5/11/2022	New Issuance	1,500,000	common	0.0020	yes	Strategic Innovations First Inc-Brad Listerman	Services	Restricted	restricted
5/25/2022	New Issuance	887,359	Common	0.0039	Yes	Leonard Tucker LLC-Leonard Tucker	Services	Restricted	restricted
5/25/2022	New Issuance	1,484,252	common	0.0023	yes	Leonard Tucker LLC-Leonard Tucker	Services	Restricted	restricted
5/25/2022	New Issuance	1,805,734	common	0.0019	yes	Leonard Tucker LLC-Leonard Tucker	Services	Restricted	restricted

5/25/2022	New Issuance	1,905,083	common	0.0018	yes	Leonard Tucker LLC-Leonard Tucker	Services	Restricted	restricted
5/25/2022	New Issuance	2,686,027	common	0.0013	yes	Leonard Tucker LLC-Leonard Tucker	Services	Restricted	restricted
5/25/2022	New Issuance	3,171,295	common	0.0011	yes	Leonard Tucker LLC-Leonard Tucker	Services	Restricted	restricted
5/25/2022	New Issuance	3,528,119	common	0.0010	yes	Leonard Tucker LLC-Leonard Tucker	Services	Restricted	restricted
6/14/2022	New Issuance	4,377,189	Common	0.0006	Yes	Leonard Tucker LLC-Leonard Tucker	Services	Restricted	restricted
9/15/2022	New Issuance	117,187,500	Common	0.0006	yes	Elliot Polatoff	Reg A	Free Trading	Exempt
10/7/2022	New Issuance	138,750,000	Common	0.0006	Yes	CITTA ALTA CAPITAL INC	Reg A	Free Trading	Exempt
11/10/2022	New Issuance	56,250,000	Common	0.0008	Yes	STRATEGIC INNOVATIONS FIRST INC	Reg A	Restricted	restricted
10/6/23	New Issuance	18,000,000	Common	0.0007	Yes	ILAN FREEMAN	Services	Restricted	Restricted
11/29/23	New Issuance	112,600,000	Common	0.0005	Yes	LEONITE FUND I LP	Note Conversion	Restricted	Restricted
12/18/2023	New Issuance	65,000,000	Common	0.0001	Yes	LEONITE FUND I LP	Note Conversion	Restricted	Restricted
12/26/23	New Issuance	118,000,000	Common	0.0001	Yes	LEONITE FUND I LP	Note Conversion	Restricted	Restricted
Shares Outstanding on Date of This Report:									
<u>Ending Balance:</u>									
Date <u>12/31/23</u>	Common: <u>2,552,309,801</u>								
	Preferred: <u>12,000,000</u>								

Example: A company with a fiscal year end of December 31st 2023, in addressing this item for its Annual Report, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2022 through December 31, 2023 pursuant to the tabular format above.

***Control persons for any entities in the table above must be disclosed in the table or in a footnote here.

Use the space below to provide any additional details, including footnotes to the table above:

B. Promissory and Convertible Notes

Indicate by check mark whether there are any outstanding promissory, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer’s equity securities:

No: ☐ Yes: X (If yes, you must complete the table below)

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder. *** You must disclose the control person(s) for any entities listed.	Reason for Issuance (e.g. Loan, Services, etc.)
11/16/2021	\$85,270	\$300,000	\$0	11/16/2022	Convertible any time; conversion price of \$.0005	Leonite Fund I, LP (Avi Geller)	Loan
6/26/2023	\$10,000	\$10,000	\$0	6/26/2023	Convertible any time; conversion price of \$.0001	Real Transition Capital, LLC (Andrew Van Noy)	Loan

*****Control persons for any entities in the table above must be disclosed in the table or in a footnote here.**

Use the space below to provide any additional details, including footnotes to the table above:

4) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. Ensure that these descriptions are updated on the Company's Profile on www.OTCMarkets.com.

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

A. Recent Change in Control

In November 2022, the Company's controlling shareholder, Joseph Ladin, entered into a control securities purchase agreement (the "Sale Agreement") with Loyal Technologies, LLC, pursuant to which Mr. Ladin is to sell the single share of Series A Preferred Stock which share of Series A Preferred Stock provides voting control of the Company to its holder. The Sale Agreement closed in November 2022. As a condition precedent to the closing of the Sale Agreement, the Company was required to have divested of its operating subsidiary, SFLMaven of Florida, LLC, which occurred in November 2022.

Our Business Model

The Company's new business model focuses on acquisitions or technology licensing opportunities. The Company identifies companies and/or technologies that could be impactful in their respective industries. The Company's overarching objective is to add opportunities that it believes will be accretive to the Company and its Shareholders. For example, the Company is working with one credible university on some amazing technologies in the lithium mining industry that could prove to be important to the future of electric batteries. There is no assurance that this particular pursuit will be a success for the Company. Where it makes sense, the Company intends to focus on specific verticals.

B. List any subsidiaries, parent company, or affiliated companies.

Currently, we have no subsidiaries or affiliated companies.

C. Describe the issuers' principal products or services.

The Company's new business model focuses on acquisitions or technology licensing opportunities. The Company identifies companies and/or technologies that could be impactful in their respective industries.

5) Issuer's Facilities

The goal of this section is to provide investors with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer. Describe the location of office space, data centers, principal plants, and other property of the issuer and describe the condition of the properties. Specify if the assets, properties, or facilities are owned or leased and the terms of their leases. If the issuer does not have complete ownership or control of the property, describe the limitations on the ownership.

The Company conducts all of its corporate functions from a premises leased by it. It owns no real property.

6) All Officers, Directors, and Control Persons of the Company

Using the table below, please provide information, as of the period end date of this report, regarding all officers and directors of the company, or any person that performs a similar function, regardless of the number of shares they own.

In addition, list all individuals or entities controlling 5% or more of any class of the issuer's securities.

If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity. Include Company Insiders who own any outstanding units or shares of any class of any equity security of the issuer.

The goal of this section is to provide investors with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial owners.

Name of Officer, Director or Control Person	Affiliation with Company (e.g., Officer Title, Director, Owner of More Than 5%)	Residential Address (City/State Only)	Number of Shares Owned	Share Type/Class	Ownership Percentage of Class Outstanding	Note
Chad MacKay	Sole Director, Chief Executive Officer, Chief Financial Officer and Secretary	Draper, Utah	-0- 1	Common Stock Series A Preferred Stock	0% 100%	See Note A below.
Ilan Freeman	More Than 5% Owner	Thousand Oaks, California	200,000,000	Common Stock	7.0%	
Note A	The Series A Preferred Stock has the following voting rights: each share of Series A Preferred Stock shall have voting rights equal to four times the sum of (a) all shares of our common stock issued and outstanding at the time of voting plus (b) the total number of votes of all other classes of preferred stock which are issued and outstanding at the time of voting, divided by the number of shares of Series A Preferred Stock issued and outstanding at the time of voting.					

Confirm that the information in this table matches your public company profile on www.OTCMarkets.com. If any updates are needed to your public company profile, log in to www.OTCIQ.com to update your company profile.

7) Legal/Disciplinary History

A. Identify and provide a brief explanation as to whether any of the persons or entities listed above in Section 6 have, in the past 10 years:

1. Been the subject of an indictment or conviction in a criminal proceeding or plea agreement or named as a defendant in a pending criminal proceeding (excluding minor traffic violations);

None

2. Been the subject of the entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, financial- or investment-related, insurance or banking activities;

None

3. Been the subject of a finding, disciplinary order or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, a state securities regulator of a violation of federal or state securities or commodities law, or a foreign regulatory body or court, which finding or judgment has not been reversed, suspended, or vacated;

None

4. Named as a defendant or a respondent in a regulatory complaint or proceeding that could result in a "yes" answer to part 3 above; or

None

5. Been the subject of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

None

6. Been the subject of a U.S Postal Service false representation order, or a temporary restraining order, or preliminary injunction with respect to conduct alleged to have violated the false representation statute that applies to U.S mail.

None

- B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party to or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

None

8) Third Party Service Providers

Provide the name, address, telephone number and email address of each of the following outside providers. You may add additional space as needed.

Confirm that the information in this table matches your public company profile on www.OTCMarkets.com. If any updates are needed to your public company profile, update your company profile.

Securities Counsel (must include Counsel preparing Attorney Letters).

Name: Eric Newlan, Esq.
Newlan Law Firm, PLLC
Address 1: 2201 Long Prairie Road, Suite 107-762
Address 2: Flower Mound, Texas 75022
Phone: 940-367-6154
Email: eric@newlanpllc.com

Accountant or Auditor

Name: _____
Firm: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

Investor Relations

Name: _____
Firm: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

All other means of Investor Communication:

X (Twitter): _____
Discord: _____
LinkedIn: _____
Facebook: _____
[Other] _____

Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared, or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s), consultant(s) or any entity/individual that provided assistance or services to the issuer during the reporting period.

Name: _____
Firm: _____
Nature of Services: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

9) Disclosure & Financial Information

A. This Disclosure Statement was prepared by (name of individual):

Name: **Chad MacKay**
Title: **CEO**
Relationship to Issuer: **CEO**

B. The following financial statements were prepared in accordance with:

- ☐ IFRS
☒ U. S. GAAP

C. The following financial statements were prepared by (name of individual):

Name: **Chad MacKay**
Title: **CEO**
Relationship to Issuer: **Sole Director and an Officer of the Company**

Describe the qualifications of the person or persons who prepared the financial statements:⁵ **Financial industry background**

Provide the following qualifying financial statements:

- ☐ Audit letter, if audited;
- ☐ Balance Sheet;
- ☐ Statement of Income;
- ☐ Statement of Cash Flows;
- ☐ Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- ☐ Financial Notes

Financial Statement Requirements:

- Financial statements must be published together with this disclosure statement as one document.
- Financial statements must be "machine readable". Do not publish images/scans of financial statements.
- Financial statements must be presented with comparative financials against the prior FYE or period, as applicable.

⁵ The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS and by persons with sufficient financial skills.

- Financial statements must be prepared in accordance with U.S. GAAP or International Financial Reporting Standards (IFRS) but are not required to be audited.

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Annual Report.

The certifications shall follow the format below:

I, Chad MacKay certify that:

1. I have reviewed this Disclosure Statement for **SFLMaven Corp**;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

March 14, 2024 [Date]

/s/ Chad MacKay [CEO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

Principal Financial Officer:

I, Chad MacKay certify that:

1. I have reviewed this Disclosure Statement for **SFLMaven Corp**;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

March 14, 2024 [Date]

/s/ Chad MacKay [CFO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

SFLMAVEN CORP.

INDEX TO UNAUDITED FINANCIAL STATEMENTS

Unaudited Balance Sheets as of December 31, 2023, and December 31, 2022

Unaudited Statements of Operations for Year Ended December 31, 2023 and 2022

Unaudited Statements of Stockholders' Deficit for Year Ended December 31, 2023 and 2022

Unaudited Statements of Cash Flows for the Year Ended December 31, 2023 and 2022

Notes to the Unaudited Financial Statements

SFLMAVEN CORP.
Consolidated Balance
Sheets (unaudited)

	<u>December 31, 2023</u>	<u>December 31, 2022</u>
ASSETS		
Current Assets		
Cash and cash equivalents	\$ ---	\$ ---
Total Current Assets	---	---
Other Assets		
Note Receivable	---	50,000
Total Other Assets	---	50,000
Total Assets	<u>\$ ---</u>	<u>\$ 50,000</u>
LIABILITIES AND STOCKHOLDERS' EQUITY		
Current Liabilities		
Loan payable - third party	\$ 6,751	\$ ---
Loans payable - related party	10,000	
Total Current Liabilities	16,751	---
Long-Term Liabilities		
Loans payable - other	85,270	1,629,647
Total Long-Term Liabilities	85,270	1,629,647
Total Liabilities	95,270	1,629,647
Stockholders' Equity (Deficit)		
Preferred stock, \$.0001 par value, 20,000,000 shares authorized, 1,000,001 shares issued and outstanding	3,371	3,371
Common stock, \$.0001 par value, 5,000,000,000 shares authorized, 2,552,309,801 and 2,552,309,801 shares outstanding, respectively	234,671	234,671
Additional paid-in capital	1,505,537	1,505,537
Accumulated adjustments	(1,821,740)	(1,821,740)
Retained deficit	(1,514,746)	(1,501,486)
Total stockholders' equity (deficit)	(1,592,907)	(1,579,647)
TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY	<u>\$ 50,000</u>	<u>\$ 50,000</u>

The accompanying notes are an integral part of these unaudited financial statements.

SFLMAVEN CORP.

Consolidated Income Statement
(unaudited)

	2023	2022
Sales	\$ ---	\$ 2,446,173
Less: Returns and Allowances		(57,860)
Total Sales	---	2,388,313
Cost of Goods Sold	---	2,309,336
Gross Profit	---	78,977
Total Operating Expenses	---	(458,687)
Operating Income (Loss)	---	(379,710)
Other Income (Expense)		
Interest expense (OID)	---	---
Total Other Income (Expense)	---	---
Income (Loss) Before Provision for Taxes	---	(379,710)
Provision for Income Tax	---	---
Net Income (Loss)	<u>\$ ---</u>	<u>\$ (379,710)</u>
Net Loss per Common Share		
Basic	<u>\$ (0.00)</u>	<u>\$ 0.00</u>
Diluted	<u>\$ (0.00)</u>	<u>\$ 0.00</u>
Weighted Average Common Shares Outstanding		
Basic	<u>2,552,309,801</u>	<u>2,015,525,173</u>
Diluted	<u>2,552,309,801</u>	<u>2,015,525,173</u>

The accompanying notes are an integral part of these unaudited financial statements.

SFLMaven Corp

Consolidated Statement of Stockholders' (Deficit)

	unaudited				Additional		
	Preferred Stock		Common Stock		Paid-in	Accumulated	
	Shares	Amount	Shares	Amount	Capital	Deficit	Total
	Year Ended December 31, 2022						
Balance, December 31, 2021	-	\$ -	1,453,025,173	\$ 148,674	\$ 1,651,750	\$ (2,007,147)	\$ (206,721)
Share issuance			562,500,000	56,250	393,750		450,000
Stock issuance - Series A Preferred	10,000,000	1,000	-	-		-	
Series B Preferred	1,000,000	1,000					
Net loss	-	-	-	-	-	(301,020)	(301,020)
Balance, March 31, 2022	11,000,000	2,000	2,015,525,173	204,924	2,045,500	(2,308,167)	(57,741)
Share issuance	-	-	210,997,128	21,400	170,049	-	191,449
Share issuance	-	-	(300,000,000)	-	-	-	-
Net loss	-	-	-	-	-	(289,798)	(289,798)
Balance, June 30, 2022	11,000,000	2,000	1,926,522,301	226,324	2,215,549	(2,597,965)	(154,092)
Share issuance	-	-	117,187,500	70,313	58,594		128,906
Net Loss	-	-	-	-	-	-	(1,501,486)
Balance, September 30, 2022			2,043,709,801	296,637	2,274,143	(2,597,965)	(27,186)
Share issuance			138,750,000	83,250	69,375		152,625
Share issuance			56,250,000	45,000			
Net Loss					39,375	(1,501,486)	(1,462,111)
	Year Ended December 31, 2023						
Balance, December 31, 2022	11,000,000	\$ 2,000	2,238,709,801	\$ 424,887	\$ 2,382,893	\$ (4,099,451)	\$ 342,500
Share issuance	-	-	-	-	-	-	-
Net loss	-	-	-	-	-	-	-
Balance, March 31, 2023	11,000,000	\$ 2,000	2,238,709,801	\$ 424,887	\$ 2,382,893	\$ (4,099,451)	\$ 342,500
Stock issuances	-	-	-	-	-	-	-
Net loss	-	-	-	-	-	(13,260)	(13,260)
Balance, June 30, 2023	11,000,000	2,000	2,238,709,801	424,887	2,382,893	(4,112,711)	329,240
Share issuance	-	-	-	-	-	-	-
Net loss	-	-	-	-	-	-	-
Balance, September 30, 2023	11,000,000	2,000	2,238,709,801	424,887	2,382,893	(4,112,711)	329,240
Share issuance	-	-	18,000,000	12,600	10,800	-	23,400
Share issuance	-	-	112,600,000	56,300	45,040	-	-
Share issuance	-	-	65,000,000	6,500	-	-	-
Share issuance	-	-	118,000,000	11,800	-	-	-
Net loss	-	-	-	-	-	-	-
Balance, December 31, 2023	11,000,000	2,000	2,552,309,801	512,087	2,438,733	(4,112,711)	352,640

The accompanying notes are an integral part of these consolidated financial statements.

SFLMAVEN CORP.

Consolidated Statements of
Cash Flows (unaudited)

	Year Ended Dec 31, 2023	Year Ended Dec. 31, 2022
CASH FLOWS FROM OPERATING ACTIVITIES		
Net loss	\$ ---	\$ (279,313)
Adjustments to reconcile net income to net cash used/provided by operating activities:		
Interest - Original Issue Discount	---	---
Investment in virtual currency	---	16,962
Inventory	---	(111,773)
Credit Card Payable	---	1,126
SBA PPP Loan	---	89,912
Net cash used in operating activities	---	(283,086)
CASH FLOWS FROM INVESTING ACTIVITIES		
Shareholder Loans	---	(426,197)
Net cash provided by investing activities	---	(426,197)
CASH FLOWS FROM FINANCING ACTIVITIES		
Loan Payable - Third Party	6,751	---
Loan Payable - Related Party	10,000	---
Loan Payable - Other	---	(163,047)
Common Stock	---	77,650
Additional Paid-in Capital	---	563,799
Net cash provided by financing activities	16,751	540,672
Net increase (decrease) in cash	---	(230,881)
Cash, at beginning of period	---	264,833
Cash, at end of period	<u>\$ ---</u>	<u>\$ 33,952</u>

The accompanying notes are an integral part of these unaudited financial statements.

Notes to the Financial Statements (Unaudited) December 31, 2023

Note 1- Organization and Description of Business

On October 5, 2020, Sun Kissed Industries, Inc. (SKI) entered into an Acquisition Agreement whereby the stock of SFL Maven, Inc. (SFLM) was exchanged for 300,000 of SKI. SFLM became a wholly owned subsidiary of SKI and Joseph Ladin became the Chief Executive Officer, President and sole Director of SKI. Mr. Ladin also received 10,000,000 shares of Company's Series A Preferred Shares representing voting control of the company. In November 2022, Mr. Ladin sold control of the Company to Chad MacKay, the Company's new Chief Executive Officer and Sole Director.

The Company's new business model focuses on acquisitions or technology licensing opportunities. The Company identifies companies and/or technologies that could be impactful in their respective industries. The Company's overarching objective is to add opportunities that it believes will be accretive to the Company and its Shareholders. For example, the Company is working with one credible university on some amazing technologies in the lithium mining industry that could prove to be important to the future of electric batteries. There is no assurance that this particular pursuit will be a success for the Company. Where it makes sense, the Company intends to focus on specific verticals.

Note 2- Significant Accounting Policies

This summary of significant accounting policies of the Company is presented to assist in understanding of the Company's financial statements. The financial statements and notes are representations of the Company's management who are responsible for the integrity and objectivity. The following policies are considered to be significant.

Accounting method

The Company recognizes income and expense on the cash method of accounting. The Company has elected a calendar year-end.

Use of Estimates

The preparation of financial statements in conformity with accounting principles generally accepted in the United States requires management to make estimated and assumptions that affect the reported amounts of assets and liabilities, and the disclosure of contingent assets and liabilities at the date of the financial statements, and the reported amounts of revenues and expense during the reporting period. Actual results could differ from those estimates.

Cash and Cash Equivalents

Cash and cash equivalents consist of one bank account.

Revenue Recognition

Product sales are recorded as the cash is received. There are no accounts receivable.

Note 3- Going Concern

As shown on the accompanying financial statements, the Company has incurred continuous losses from operations, has an accumulated deficit and has minimal cash on hand as of December 31, 2023. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management is currently seeking additional sources of capital to fund short term operations through debt or equity investments. The Company however, is dependent upon its ability to secure equity and/or debt financing and there are no assurances that the Company will be successful. Therefore, without sufficient financing it would be unlikely for the Company to continue as a going concern. The financial statements do not include any adjustments that might result from the outcome of any uncertainty as to the Company's ability to continue as a going concern. The financial statements also do not include any adjustments relating to the recoverability and classification of recorded asset amounts, or amounts and classifications of liabilities that might be necessary should the Company be unable to continue as a going concern.

Note 4 – Other Liabilities

In conjunction with the divestiture of the Company's operating subsidiaries, Other Loans Payable were satisfied.

Note 5 – Change in Control; Divestiture of Operating Subsidiary

On November 11, 2022, the Company's controlling shareholder, Joseph Ladin, entered into a control securities purchase agreement (the "Sale Agreement") with Loyal Technologies, LLC, pursuant to which Mr. Ladin is to sell the single share of Series A Preferred Stock which share of Series A Preferred Stock provides voting control of the Company to its holder. The Sale Agreement is expected to close prior to the close of business on November 21, 2022. As a condition precedent to the closing of the Sale Agreement, the Company was required to divest of its operating subsidiary, SFLMaven of Florida, LLC, which occurred in November 2022.

Note 6 – Note Receivable

In connection with the divestiture of the Company's operating subsidiary, the purchaser delivered a promissory note in payment of the \$50,000 purchase price, which note is unsecured and is due and payable in November 2024.

Note 7 – New Business Plan

The Company's new business model focuses on acquisitions or technology licensing opportunities. The Company identifies companies and/or technologies that could be impactful in their respective industries. The Company's overarching objective is to add opportunities that it believes will be accretive to the Company and its Shareholders. For example, the Company is working with one credible university on some amazing technologies in the lithium mining industry that could prove to be important to the future of electric batteries. There is no assurance that this particular pursuit will be a success for the Company. Where it makes sense, the Company intends to focus on specific verticals.

Note 8 – Convertible Note

In June 2023, the Company obtained a loan from Real Transition Capital, LLC which netted our company \$2,500 in proceeds. In consideration of such loan, we issued a \$10,000 face amount convertible promissory note (the "RTC Note"), with OID of \$7,500, with principal and interest payable in June 2024. The Company has the right to repay the RTC Note at any time, without penalty. The RTC Note is convertible into shares of the Company's common stock at a conversion price of \$.0001 per share.

Note 9 – Advances from Affiliate

During the six months ended June 30, 2023, the Company's CEO, Chad MacKay paid a total of \$5,760 in operating expenses on behalf of the Company, which advances are due on demand and bear interest at 8% per annum. During the year ended December 31, 2023 there were no additional Advances from Affiliates.

Note 10 – Subsequent Events

Advances from Affiliate

Subsequent to June 30, 2023, the Company's CEO, Chad MacKay has paid a total of \$991 in operating expenses on behalf of the Company, which advances are due on demand and bear interest at 8% per annum.