

Alternative Reporting Standard: Disclosure Guidelines for the Pink[®] Market

Federal and state securities laws require issuers to provide *current information* to the public markets. With a view to facilitating compliance with these laws, OTC Markets Group has created these Disclosure Guidelines (“Guidelines”)¹ that set forth the disclosure obligations that make up the “Alternative Reporting Standard” for Pink companies. Companies on the Pink Market that do not make disclosure directly to the SEC (via EDGAR), a banking regulator, or a non-U.S. regulatory authority may provide disclosure under our “Alternative Reporting Standard.” We use information provided by companies under these Guidelines to designate the appropriate tier in the Pink Market: Current Information or Limited Information.²

Pink Current Information Tier

To qualify for the Current Information Tier:

1. **Subscribe to the OTC Disclosure & News Service:** To submit an application, visit [Gateway](#) to sign in or create a new account. Allow OTC Markets Group 2-4 weeks to process your application and provide authorized user credentials to OTCIQ.
2. **Publish Initial Disclosure:** Upload the following documents through OTCIQ:
 - Annual Report for the most recently completed fiscal year.
 - All Quarterly Reports for the Current Fiscal Year.

Annual or Quarterly Reports are composed of:

- **Disclosure Statements:** Disclosure information pursuant to these Guidelines for the applicable period. Available as a fillable form beginning on page 4 of these Guidelines.
- **Financial Statements:** Qualifying Financial Statements in accordance with the Financial Statement Requirements specified in Item 9 of these Guidelines.

Qualifying Financial Statements include:

- Audit Letter, if audited
- Balance Sheet
- Statement of Income
- Statement of Cash Flows
- Statement of Retained Earnings (Statement of Changes in Stockholders’ Equity)
- Notes to Financial Statements

¹ These Guidelines have been designed to encompass the “current information” requirements under state and federal securities laws, such as Rules 10b-5 and 15c2-11 of the Securities Exchange Act of 1934 (“Exchange Act”) as well as Rule 144 of the Securities Act of 1933 (“Securities Act”), and state Blue Sky laws. However, these Guidelines have not been reviewed by the U.S. Securities and Exchange Commission or any state securities regulator. These Guidelines do not constitute legal advice, and OTC Markets Group makes no assurance that compliance with our disclosure requirements will satisfy any legal requirements. These Guidelines may be amended from time to time, in the sole and absolute discretion of OTC Markets Group, with or without notice.

² OTC Markets Group may require companies with securities designated as “Caveat Emptor” or other compliance flags to make additional disclosures to qualify for the Pink Current Information tier.

3. **Publish Attorney Letter:** If financial statements are not audited by a PCAOB registered firm, companies must retain U.S. counsel to review their disclosure and provide a letter to OTC Markets Group with respect to adequate current information by providing the following:
 - **Attorney Letter Agreement:** The attorney for the company must submit a signed Attorney Letter Agreement according to the [Attorney Letter Agreement Instructions](#).
 - **Attorney Letter:** After the attorney reviews the company's disclosure, publish the "Attorney Letter With Respect to Current Information" through OTCIQ. Attorney Letters must be in accordance with the [Attorney Letter Guidelines](#).
4. **Verify Profile:** Verify the Company Profile through OTCIQ. This includes the complete list of current officers, directors, and service providers; outstanding shares; a business description; contact information; and the names of all company insiders and beneficial owners of 10% or more of the outstanding units or shares of any class of any equity security of the issuer.
5. **OTC Markets Group Processing of Reports:** Allow OTC Markets Group to process the posted documents (typically three to five business days) and provide any comments. Companies will only be evaluated for Current Information once all required documentation has been submitted. A new Attorney Letter is required upon amendment of any referenced report.
6. **Ongoing Requirements:** To qualify for Current Information on an ongoing basis, companies must:
 - Publish reports through OTCIQ on the following schedule:
 - Quarterly Report within **45 days** of the quarter end
 - Annual Report within **90 days** of the fiscal year end
 - Attorney Letter within **120 days** of the fiscal year end if financial statements are unaudited.
 - Maintain a Verified Profile. At least once every six months, review and verify the Company Profile through OTCIQ.
 - Maintain Transfer Agent Verified share data. If your transfer agent participates in the [Transfer Agent Verified Shares Program](#), then your securities must have current share data verified by the transfer agent.
 - Maintain an Active standing in the Company's State of Incorporation.

Pink Limited Information Tier

Companies that do not meet the requirements of the Pink Current Information tier set forth above may still qualify for the Pink Limited Information Tier by meeting the following minimum disclosure requirements.

1. **Annual Financial Statements:** Publish one set of Qualifying Annual Financial Statements which cover the past 2 completed fiscal years, provided the most recently completed fiscal year is within the past 16 months.
2. **Verified Profile:** The Company must verify the Company Profile through OTCIQ, including, but not limited to, a complete list of officers, directors, and service providers; outstanding shares; a business description; contact information; and the name of all company insiders. "Company Insiders" shall include the beneficial owner of 10% or more of the outstanding units or shares of any class of any equity security of the issuer.
3. **Ongoing Requirements:** To qualify for Limited Information on an ongoing basis, companies must:
 - Publish reports on the following schedule:
 - Annual Financial Statements as outlined in Item 9 within 120 days of the fiscal year end. Should a change in FYE occur, no more than 16 months may elapse from the fiscal year end of the prior Annual Financial Statement.

- Review and Verify the Company's profile information through OTCIQ at least once every 12 months.
- Maintain Transfer Agent Verified share data. If your transfer agent participates in the [Transfer Agent Verified Shares Program](#), then your securities must have current share data verified by the transfer agent.

Current Reporting of Material Corporate Events

In addition to the disclosure requirements above, all companies on the Pink market are expected to promptly release to the public any news or information regarding corporate events that may be material to the issuer and its securities (including adverse information). Persons with knowledge of such events are considered to be in possession of material nonpublic information and may not buy or sell the issuer's securities until or unless such information is made public. If not included in the issuer's previous public disclosure documents, or if the material events occurs after the publication of such disclosure documents, the issuer shall publicly disclose such events by disseminating a news release **within four (4) business days** following their occurrence and posting such news release through an Integrated Newswire or the OTC Disclosure & News Service.³

Material corporate events may include:

- Changes to the company's shell status. Please refer to our [FAQ on Shell Companies](#)
- Changes in control of issuer
- Departure of directors or principal officers; election of directors; appointment of principal officers
- Entry into or termination of a material definitive agreement or material agreement not made in the ordinary course of business
- Completion of an acquisition or disposition of assets, including but not limited to merger transactions
- Creation of a direct financial obligation or an obligation under an off-balance sheet arrangement of an issuer
- Triggering events that accelerate or increase a direct or contingent financial obligation including any default or acceleration of an obligation or an obligation under an off-balance sheet arrangement
- Costs associated with exit or disposal activities including material write-offs and restructuring; Material impairments
- Unregistered sales of equity securities
- Material modification to rights of security holders
- Changes in issuer's certifying accountant
- Non-reliance on previously issued financial statements or a related audit report or completed interim review
- Change in a company's fiscal year; Amendments to articles of incorporation or bylaws that were not previously disclosed in a proxy statement or other such disclosure statement.
- Amendments to the issuer's code of ethics, or waiver of a provision of the code of ethics
- Any changes to litigation the issuer may be involved in, or any new litigation surrounding the issuer
- Officer, director, or insider transactions in the issuer's securities
- Disclosure of investor relations, marketing, brand awareness, and stock promotion activities which might reasonably be expected to materially affect the market for its securities or otherwise deemed material by the issuer
- A company's bankruptcy or receivership
- Termination or reduction of a business relationship with a customer that constitutes a specified amount of the company's revenues
- Any material limitation, restriction, or prohibition, including the beginning and end of lock-out periods, regarding the company's employee benefits, retirement and stock ownership plan
- Earnings releases
- Other materially different information regarding key financial or operation trends from that set forth in periodic reports
- Other events the issuer determines to be material

³ "Integrated Newswire" shall mean a newswire service that is integrated with the OTC Disclosure & News Service and is included on OTC Markets Group's list of Integrated Newswires, as published on <https://www.otcmkt.com/corporate-services/ir-tools-services>

LIVECHAIN, INC.

100 Overlook Center, 2nd Floor, Princeton, NJ 08540

(973) 832-8147

nvenkat@vyometx.com

Quarterly Report

For the period ending December 31, 2023 (the “Reporting Period”)

Outstanding Shares

The number of shares outstanding of our Common Stock was:

185,145,941 as of December 31, 2023 *(Current Reporting Period Date or More Recent Date)*

185,145,941 as of September 30, 2023 *(Most Recent Completed Fiscal Year End)*

Shell Status

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes: ☒ No: ☐

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: ☐ No: ☒

Change in Control

Indicate by check mark whether a Change in Control⁴ of the company has occurred during this reporting period:

Yes: ☐ No: ☒

⁴ “Change in Control” shall mean any events resulting in:

- (i) Any “person” (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the “beneficial owner” (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;
- (ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;
- (iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or
- (iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

1) Name and address(es) of the issuer and its predecessors (if any)

In answering this item, provide the current name of the issuer and names used by predecessor entities, along with the dates of the name changes.

LiveChain, Inc. was originally formed as Eastern Star Mining Company, in 1906. In 1989 the name was changed to Eastern Star Mining, Inc. The name was then changed to Fan Energy, Inc. in December 1997. On June 28, 2002, the Company effected a name change Fan Energy, Inc. to Quiet Tiger, Inc. On March 23, 2005 the Company effected a name change from Quiet Tiger, Inc. to MediaMax Technology Corporation. On January 26, 2011, the Company effected a name change to Empire Oil Refineries, Corp. On August 12, 2019, the Corporation effected a name change from Empire Oil Refineries, Corp to LiveChain, Inc, and the name change was approved by a majority of the shareholders of the Company on August 12, 2019.

Current State and Date of Incorporation or Registration: Nevada, August 12, 2019
Standing in this jurisdiction: (e.g. active, default, inactive): Active

Prior Incorporation Information for the issuer and any predecessors during the past five years: Nevada

LiveChain, Inc. was originally formed as Eastern Star Mining Company, in 1906. In 1989 the name was changed to Eastern Star Mining, Inc. The name was then changed to Fan Energy, Inc. in December 1997. On June 28, 2002, the Company effected a name change Fan Energy, Inc. to Quiet Tiger, Inc. On March 23, 2005 the Company effected a name change from Quiet Tiger, Inc. to MediaMax Technology Corporation. On January 26, 2011, the Company effected a name change to Empire Oil Refineries, Corp. On August 12, 2019, the Corporation effected a name change from Empire Oil Refineries, Corp to LiveChain, Inc, and the name change was approved by a majority of the shareholders of the Company on August 12, 2019.

Describe any trading suspension or halt orders issued by the SEC or FINRA concerning the issuer or its predecessors since inception:

None

List any stock split, dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None

Address of the issuer's principal executive office:

100 Overlook Center, 2nd Floor, Princeton, NJ 08540

Address of the issuer's principal place of business:

☒ Check if principal executive office and principal place of business are the same address:

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

No: ☒ Yes: ☐ If Yes, provide additional details below:

2) Security Information

Transfer Agent

Name: Olde Monmouth Stock Transfer
Phone: (732) 872-2727
Email: matt@oldemonmouth.com
Address 1: 200 Memorial Parkway
Address 2: Atlantic Highlands, NJ 07716

Publicly Quoted or Traded Securities:

The goal of this section is to provide a clear understanding of the share information for its publicly quoted or traded equity securities. Use the fields below to provide the information, as applicable, for all outstanding classes of securities that are publicly traded/quoted.

Trading symbol:	<u>LICH</u>	
Exact title and class of securities outstanding:	<u>Common Stock</u>	
CUSIP:	<u>53814T101</u>	
Par or stated value:	<u>\$0.001</u>	
Total shares authorized:	450,000,000	as of date: <u>December 31, 2023</u>
Total shares outstanding:	185,145,941	as of date: <u>December 31, 2023</u>
Total number of shareholders of record:	1,027	as of date: <u>December 31, 2023</u>

Please provide the above-referenced information for all other publicly quoted or traded securities of the issuer.

Other classes of authorized or outstanding equity securities that do not have a trading symbol:

The goal of this section is to provide a clear understanding of the share information for its other classes of authorized or outstanding equity securities (e.g., preferred shares that do not have a trading symbol). Use the fields below to provide the information, as applicable, for all other authorized or outstanding equity securities.

Exact title and class of securities outstanding:	<u>A-1 Preferred Stock</u>	
CUSIP:	<u></u>	
Par or stated value:	<u>\$0.01</u>	
Total shares authorized:	<u>996,919</u>	as of date: <u>December 31, 2023</u>
Total shares outstanding:	<u>996,919</u>	as of date: <u>December 31, 2023</u>
Total number of shareholders of record:	<u>2</u>	as of date: <u>December 31, 2023</u>

Please provide the above-referenced information for all other classes of authorized or outstanding equity securities.

Security Description:

The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:

1. For common equity, describe any dividend, voting and preemption rights.

Voting. The holders of our common stock are entitled to one vote for each outstanding share of common stock owned by that stockholder on every matter properly submitted to the stockholders for their vote. Stockholders are not entitled to vote cumulatively for the election of directors. Except for the election of directors, which are elected by a plurality vote, a majority vote of common stockholders is generally required to take action under our certificate of incorporation and bylaws, as amended.

Conversion, Redemption and Preemptive Rights. Holders of our common stock have no conversion, redemption, preemptive, subscription or similar rights.

Dividend Rights. Holders of our common stock are not entitled to the payment of dividends.

2. For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.

Dividend:

Dividend Rights. Holders of preferred stock shall be entitled to receive such cash dividends as may be declared thereon by our board of directors from time to time out of assets of funds of our company legally available for the payment of dividends.

Voting. The holders of our preferred stock are entitled to one vote per share and shall be entitled to vote, together with the holders of common stock, with respect to any question upon which holders of common stock have the right to vote.

Conversion, Redemption and Preemptive Rights. The shares of preferred holders may be converted at the option of the holder and according to the certificate of incorporation and bylaws, as amended, or automatically upon registration and sale of common stock, liquidation, dissolution or winding up. The shares of preferred holders are non-redeemable, except upon mutual agreement. Holders of our preferred stock have no conversion, preemptive or similar rights.

Liquidation Rights. The holders of preferred stock shall be entitled to a distribution before any distribution to the common stockholders and will be paid either in the amount established by that particular series of preferred shares and according to the certificate of incorporation and bylaws, as amended.

3. For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.

Other Distributions. Holders of preferred stock shall be entitled to receive such securities distributions as may be declared thereon by our board of directors from time to time out of assets of funds of our company legally available for such securities distributions.

4. Describe any material modifications to rights of holders of the company's securities that have occurred over the reporting period covered by this report.

N/A

5. Describe any material modifications to rights of holders of the company's securities that have occurred over the reporting period covered by this report.

N/A

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any changes to the total shares outstanding of any class of the issuer's securities in the past two completed fiscal years and any subsequent interim period.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares for the two most recently completed fiscal years and any subsequent period.

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years:

No: ☒ Yes: ☐ (If yes, you must complete the table below)

Shares Outstanding as of Second Most Recent Fiscal Year End: <u>Opening Balance</u> Date: <u>September 30, 2021</u> Common: <u>185,145,941</u> Preferred: <u>996,919</u>			*Right-click the rows below and select "Insert" to add rows as needed.						
Date of Transaction	Transaction type (e.g., new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to. *You must disclose the control person(s) for any entities listed.	Reason for share issuance (e.g. for cash or debt conversion) - OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.
Shares Outstanding on Date of This Report: <u>Ending Balance:</u> Date: <u>December 31, 2023</u> Common: <u>185,145,941</u> Preferred: <u>996,919</u>									

Example: A company with a fiscal year end of December 31st 2023, in addressing this item for its Annual Report, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2022 through December 31, 2023 pursuant to the tabular format above.

*****Control persons for any entities in the table above must be disclosed in the table or in a footnote here.**

Use the space below to provide any additional details, including footnotes to the table above:

B. Promissory and Convertible Notes

Indicate by check mark whether there are any outstanding promissory, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities:

No: ☒ Yes: ☐ (If yes, you must complete the table below)

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder. *** You must disclose the control person(s) for any entities listed.	Reason for Issuance (e.g. Loan, Services, etc.)
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____

*****Control persons for any entities in the table above must be disclosed in the table or in a footnote here.**

Use the space below to provide any additional details, including footnotes to the table above:

4) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. Ensure that these descriptions are updated on the Company's Profile on www.OTCMarkets.com.

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

No operations

B. List any subsidiaries, parent company, or affiliated companies.

Vyome Therapeutics, Inc.

C. Describe the issuers' principal products or services.

None

5) Issuer's Facilities

The goal of this section is to provide investors with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer. Describe the location of office space, data centers, principal plants, and other property of the issuer and describe the condition of the properties. Specify if the assets, properties, or facilities are owned or leased and the terms of their leases. If the issuer does not have complete ownership or control of the property, describe the limitations on the ownership.

None

6) All Officers, Directors, and Control Persons of the Company

Using the table below, please provide information, as of the period end date of this report, regarding all officers and directors of the company, or any person that performs a similar function, regardless of the number of shares they own.

In addition, list all individuals or entities controlling 5% or more of any class of the issuer's securities.

If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity. Include Company Insiders who own any outstanding units or shares of any class of any equity security of the issuer.

The goal of this section is to provide investors with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial owners.

Names of All Officers, Directors and Control Persons	Affiliation with Company (e.g. Officer Title /Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Names of control person(s) if a corporate entity
<u>Vyome Therapeutics, Inc./</u> Venkat Nelabhotla	Sole director, Chief Executive Officer, Chief Financial Officer and Secretary of Vyome Therapeutics and Livechain, Inc.	<u>Princeton,</u> <u>New Jersey</u>	<u>996,919</u>	<u>A-1 Preferred</u>	<u>100%</u>	Venkat Nelabhotla

Confirm that the information in this table matches your public company profile on www.OTCMarkets.com. If any updates are needed to your public company profile, log in to www.OTCIQ.com to update your company profile.

7) Legal/Disciplinary History

A. Identify and provide a brief explanation as to whether any of the persons or entities listed above in Section 6 have, in the past 10 years:

1. Been the subject of an indictment or conviction in a criminal proceeding or plea agreement or named as a defendant in a pending criminal proceeding (excluding minor traffic violations);

None

2. Been the subject of the entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, financial- or investment-related, insurance or banking activities;

None

3. Been the subject of a finding, disciplinary order or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, a state securities regulator of a violation of federal or state securities or commodities law, or a foreign regulatory body or court, which finding or judgment has not been reversed, suspended, or vacated;

None

4. Named as a defendant or a respondent in a regulatory complaint or proceeding that could result in a "yes" answer to part 3 above; or

None

5. Been the subject of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

None

6. Been the subject of a U.S Postal Service false representation order, or a temporary restraining order, or preliminary injunction with respect to conduct alleged to have violated the false representation statute that applies to U.S mail.

None

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party to or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

None

8) Third Party Service Providers

Provide the name, address, telephone number and email address of each of the following outside providers. You may add additional space as needed.

Confirm that the information in this table matches your public company profile on www.OTCMarkets.com. If any updates are needed to your public company profile, update your company profile.

Securities Counsel (must include Counsel preparing Attorney Letters).

Name: Jessica Haggard
Firm: Anthony L.G.
Address 1: 625 N Flagler, Suite 600
Address 2: West Palm Beach, FL 33401
Phone: (561) 514-0936
Email: LAnthony@anthonypllc.com

Accountant or Auditor

Name: Rajath Puthran
Firm: My Startup CFO
Address 1: 4512 Legacy Drive #100
Address 2: Plano, TX 75024
Phone: +91-8970239264
Email: rputhran@mystartupcfo.com

Investor Relations

Name: _____
Firm: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

All other means of Investor Communication:

X (Twitter): _____
Discord: _____
LinkedIn: _____
Facebook: _____
[Other] _____

Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared, or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s), consultant(s) or any entity/individual that provided assistance or services to the issuer during the reporting period.

Name: _____
Firm: _____
Nature of Services: _____
Address 1: _____
Address 2: _____

Phone: _____
Email: _____

9) Disclosure & Financial Information

A. This Disclosure Statement was prepared by (name of individual):

Name: Venkat Nelabhotla
Title: CEO
Relationship to Issuer: CEO

B. The following financial statements were prepared in accordance with:

- ☐ IFRS
☒ U.S. GAAP

C. The following financial statements were prepared by (name of individual):

Name: Rajath Puthran
Title: Accountant
Relationship to Issuer: Outside Accountancy Services

Describe the qualifications of the person or persons who prepared the financial statements:⁵ **Professional Accountant**

Provide the following qualifying financial statements:

- Audit letter, if audited;
- Balance Sheet;
- Statement of Income;
- Statement of Cash Flows;
- Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- Financial Notes

Financial Statement Requirements:

- Financial statements must be published together with this disclosure statement as one document.
- Financial statements must be "machine readable". Do not publish images/scans of financial statements.
- Financial statements must be presented with comparative financials against the prior FYE or period, as applicable.
- Financial statements must be prepared in accordance with U.S. GAAP or International Financial Reporting Standards (IFRS) but are not required to be audited.

⁵ The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS and by persons with sufficient financial skills.

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Venkat Nelabhotla certify that:

1. I have reviewed this Disclosure Statement for Livechain, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

February 26, 2024 [Date]

/s/ Venkat Nelabhotla [CEO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

Principal Financial Officer:

I, Venkat Nelabhotla certify that:

1. I have reviewed this Disclosure Statement for Livechain, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

February 26, 2024 [Date]

/s/ Venkat Nelabhotla [CFO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

Livechain, Inc.
Balance Sheet
(Unaudited)

	December 31, 2023	December 31, 2022
ASSETS		
CURRENT ASSETS:		
Prepaid expense	578	578
Total current assets	<u>578</u>	<u>578</u>
TOTAL ASSETS	<u>578</u>	<u>578</u>
LIABILITIES AND STOCKHOLDERS' DEFICIT		
CURRENT LIABILITIES:		
Accounts payable and accrued liabilities including advances from affiliates	42,421	16,225
Related party notes payable	62,246	62,246
Total current liabilities	<u>104,667</u>	<u>78,471</u>
Commitments and Contingencies		
STOCKHOLDERS' DEFICIT		
Series A-1 Preferred Stock, par value \$0.01 per share; 996,919 shares authorized, issued and outstanding	9,969	9,969
Common stock, par value \$0.001 per share; 450,000,000 shares authorized; 185,145,941 shares issued and outstanding as of December 30, 2022 and December 30, 2021.	185,146	185,146
Additional paid in capital	1,201,752	1,201,752
Accumulated deficit	(1,500,956)	(1,474,760)
Total stockholders' deficit	<u>(104,089)</u>	<u>(77,893)</u>
Total Liabilities And Stockholders' Deficit	<u>578</u>	<u>578</u>
	-	-

The accompanying notes are an integral part of these financial statements

Livechain, Inc.
Income Statement
(Unaudited)

	For the three months ended	
	December 31	
	2023	2022
Operating expenses		
Legal fees	3,660	-
Filing fees		3,500
Audit and accounting fees	-	-
Transfer Agent fees	-	-
General and administrative	300	300
Total operating expense	3,960	3,800
Net loss	(3,960)	(3,800)
Net loss per common share – basic and diluted	(0)	(0)
and diluted	185,145,941	185,145,941

The accompanying notes are an integral part of these financial statements

Livechain, Inc.
Statement of Cash Flow
(Unaudited)

For the three months Ended
December 31,

2023

2022

OPERATING ACTIVITIES:

Net loss

(3,960)

(3,800)

Adjustments to reconcile net loss to net cash (used in) operating activities:

Shares issued for services - -

-

-

Changes in assets and liabilities

Prepaid expense and other current assets

-

-

Accounts payable and accrued expenses

3,960

3,800

Loan payable – related party

-

-

NET CASH USED IN OPERATING ACTIVITIES

-

-

FINANCING ACTIVITIES:

Advances from affiliates

NET CASH USED IN FINANCING ACTIVITIES

-

-

Net increase in cash and cash equivalents

-

-

EFFECT OF EXCHANGE RATE CHANGES

-

-

NET (DECREASE) INCREASE IN CASH

-

-

CASH – BEGINNING OF PERIOD

-

-

CASH – END OF PERIOD

-

-

The accompanying notes are an integral part of these financial statements

Livechain, Inc.
Statement Of Stockholders' Deficit
(Unaudited)

	Stock:	Stock:	Stock: Shares	Stock:	in	Deficit	Totals
Balance – September 30, 2021	185,145,941	185,146	996,919	9,969	1,201,752	(1,461,085)	(64,218)
Net Loss						(3,500)	(3,500)
Balance – Deember 31, 2021	185,145,941	185,146	996,919	9,969	1,201,752	(1,464,585)	(67,718)
Net Loss						(4,700)	(4,700)
Balance –March 31, 2022	185,145,941	185,146	996,919	9,969	1,201,752	(1,469,285)	(72,418)
Net Loss						(1,375)	(1,375)
Balance –June 30, 2022	185,145,941	185,146	996,919	9,969	1,201,752	(1,470,660)	(73,793)
Net Loss						(300)	(300)
Balance – September 30, 2022	185,145,941	185,146	996,919	9,969	1,201,752	(1,470,960)	(74,093)
Net Loss						(3,800)	(3,800)
Balance – December 31, 2022	185,145,941	185,146	996,919	9,969	1,201,752	(1,474,760)	(77,893)
Net Loss						(12,541)	(12,541)
Balance – March 31, 2023	185,145,941	185,146	996,919	9,969	1,201,752	(1,487,301)	(90,434)
Net Loss						(9,396)	(9,396)
Balance – June 30, 2023	185,145,941	185,146	996,919	9,969	1,201,752	(1,496,697)	(99,830)
Net Loss						(300)	(300)
Balance – Sep 30, 2023	185,145,941	185,146	996,919	9,969	1,201,752	(1,496,997)	(100,130)
Net Loss						(3,960)	(3,960)
Balance – Dec 31, 2023	185,145,941	185,146	996,919	9,969	1,201,752	(1,500,957)	(104,090)
	Stock:	Stock:	Stock:	Stock:	in	Deficit	Totals
Balance – September 30, 2020	185,145,941	185,146	996,919	9,969	1,201,752	(1,442,896)	(46,029)
Net Loss						(6,100)	(6,100)
Balance - December 31, 2020	185,145,941	185,146	996,919	9,969	1,201,752	(1,448,996)	(52,129)
Net Loss						(5,511)	(5,511)
Balance - March 31, 2021	185,145,941	185,146	996,919	9,969	1,201,752	(1,454,507)	(57,640)
Net Loss						(5,578)	(5,578)
Balance –June 30, 2021	185,145,941	185,146	996,919	9,969	1,201,752	(1,460,085)	(63,218)
Net Loss						(1,000)	(1,000)
Balance – September 30, 2021	185,145,941	185,146	996,919	9,969	1,201,752	(1,461,085)	(64,218)
Net Loss						(3,500)	(3,500)
Balance – December 31, 2021	185,145,941	185,146	996,919	9,969	1,201,752	(1,464,585)	(67,718)
Net Loss						(4,700)	(4,700)
Balance –March 31, 2022	185,145,941	185,146	996,919	9,969	1,201,752	(1,469,285)	(72,418)
Net Loss						(1,375)	(1,375)
Balance –June 30, 2022	185,145,941	185,146	996,919	9,969	1,201,752	(1,470,660)	(73,793)
Net Loss						(300)	(300)
Balance – September 30, 2022	185,145,941	185,146	996,919	9,969	1,201,752	(1,470,960)	(74,093)
Net Loss						(3,800)	(3,800)
Balance – December 31, 2022	185,145,941	185,146	996,919	9,969	1,201,752	(1,474,760)	(77,893)

LIVECHAIN, INC.
NOTES TO FINANCIAL STATEMENTS
FOR THE MONTH ENDED DECEMBER 31, 2023 AND DECEMBER 31, 2022

(Unaudited)

Note 1 – Organization and basis of accounting

Basis of Presentation and Organization

LiveChain, Inc. was originally formed as Eastern Star Mining Company, incorporated under the laws of the State of Idaho in 1906. In 1989 the predecessor merged into a newly-formed Nevada corporation as Eastern Star Mining, Inc. Immediately thereafter, the holder of a majority of the outstanding common stock transferred control of the corporation. The transferee elected new directors and officers and caused the Company to effect a 10-into-1 reverse stock split. The name of the corporation was changed to Fan Energy Inc. in December 1997. On December 24, 2001, the Company effected a share consolidation of one new common share for each fifteen pre-consolidated shares. On June 28, 2002, the Company effected a forward stock split of 9.3563 shares for 1 share. On February 20, 2003, the Company effected a name change and a new CUSIP number. The name was changed from Fan Energy Inc. to Quiet Tiger, Inc. The name change was approved by a majority of the shareholders of the Company on January 21, 2003. On March 23, 2005 the Company effected a name change and a new CUSIP number. The name was changed from Quiet Tiger Inc. to MediaMax Technology Corporation. The name change was approved by a majority of the shareholders of the Company on February 18, 2005. On January 26, 2011, the Company effected a name change to Empire Oil Refineries, Corp. On August 12, 2019, the Corporation changed its name from Empire Oil Refineries Corp to LiveChain, Inc. The name change was approved by a majority of the shareholders of the Company on August 12, 2019.

On February 22, 2019, the eighth judicial District Court of Nevada appointed Custodian Ventures, LLC as custodian for Empire Oil Refineries Corp., proper notice having been given to the officers and directors of Empire Oil Refineries Corp. There was no opposition.

On February 23, 2019, the Company filed a certificate of revival with the state of Nevada, appointing David Lazar as, President, Secretary, Treasurer and Director.

On August 12, 2019, the Corporation changed its name from Empire Oil Refineries Corp to LiveChain, Inc. The name change was approved by a majority of the shareholders of the Company on August 12, 2019. On September 12, 2019, the Company's board of directors decided that it was in the Company's best interest to cancel the 50,000,000 shares of class A convertible preferred stock as set forth in the Certificate of Designation. On that same date, The Company's board of directors determined that it is in their best interest to redeem the 4,500,000 shares of Series A convertible preferred stock held by David Lazar.

On September 12, 2019, the Company's board of directors, decided that it was in the Company's best interest to issue to create a Class A-1 preferred shares and issued to Custodian Ventures 1,000,000 shares of the Class A-1 preferred shares in exchange for repayment of debt owed to David Lazar in the amount of \$8,894 and for services rendered with assisting with bringing the Company current, valued at \$12,005.

On September 13, 2019, Custodian Ventures, LLC sold the 1,000,000 shares of Series A-1 Preferred Stock to Jian Zhang for an aggregate purchase price of \$210,000. At this point there was a change of control of the Company and David Lazar resigned as President, Secretary, Treasurer and appointed new management. On that same date, Custodian Ventures forgave all amounts owed to him in the amount of \$20,950.

The accompanying financial statements are prepared on the basis of accounting principles generally accepted in the United States of America ("GAAP"). The Company is a development stage enterprise devoting substantial efforts to establishing a new business, financial planning, raising capital, and research into products which may become part of the Company's product portfolio. The Company has not realized significant sales through since inception. A development stage company is defined as one in which all efforts are devoted substantially to establishing a new business and, even if planned principal operations have commenced, revenues are insignificant.

The accompanying financial statements have been prepared assuming the continuation of the Company as a going concern. The Company has not yet established an ongoing source of revenues sufficient to cover its operating costs and is dependent on debt and equity financing to fund its operations. Management of the Company is making efforts to raise additional funding until a registration statement relating to an equity funding facility is in effect.

While management of the Company believes that it will be successful in its capital formation and planned operating activities, there can be no assurance that the Company will be able to raise additional equity capital, or be successful in the development and commercialization of the products it develops or initiates collaboration agreements thereon. The accompanying financial statements do not include any adjustments to reflect the possible future effects on the recoverability and classification of assets or the amounts and classification of liabilities that may result from the possible inability of the Company to continue as a going concern.

Note 2 – Summary of significant accounting policies

Cash and Cash Equivalents

For purposes of reporting within the statements of cash flows, the Company considers all cash on hand, cash accounts not subject to withdrawal restrictions or penalties, and all highly liquid debt instruments purchased with a maturity of three months or less to be cash and cash equivalents.

Employee Stock-Based Compensation

The Company accounts for stock-based compensation in accordance with ASC 718 Compensation - Stock Compensation (“ASC 718”). ASC 718 addresses all forms of share-based payment (“SBP”) awards including shares issued under employee stock purchase plans and stock incentive shares. Under ASC 718 awards result in a cost that is measured at fair value on the awards’ grant date, based on the estimated number of awards that are expected to vest and will result in a charge to operations.

Estimates

The financial statements are prepared on the basis of accounting principles generally accepted in the United States of America. The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities as of September 30, 2021 and September 30, 2020, and expenses for the year ended September 30, 2021 and 2020, and cumulative from inception. Actual results could differ from those estimates made by management.

Subsequent Event

The Company evaluated subsequent events through the date when financial statements are issued for disclosure consideration.

Note 3- Going Concern

The accompanying financial statements have been prepared assuming the continuation of the Company as a going concern. The Company has not yet established an ongoing source of revenues sufficient to cover its operating costs and is dependent on debt and equity financing to fund its operations. Management of the Company is making efforts to raise additional funding until a registration statement relating to an equity funding facility is in effect. While management of the Company believes that it will be successful in its capital formation and planned operating activities, there can be no assurance that the Company will be able to raise additional equity capital or be successful in the development and commercialization of the products it develops or initiates collaboration agreements thereon. The accompanying financial statements do not include any adjustments to reflect the possible future effects on the recoverability and classification of assets or the amounts and classification of liabilities that may result from the possible inability of the Company to continue as a going concern.

Note 4 – Discontinued Operations

The Company has fully impaired all assets since the shutdown of its operations in 2012 and has recorded the effects of this impairment as part of its discontinued operations. With the absence of a substantial amount of the old records and the passage of the statute of limitations the company has recorded a discontinued operations expense in 2000 the most current year since operations shutdown based on the accumulated records obtained to date through the third quarter ended September 30, 2021.

Note 5 – Related party transaction

On March 05, 2019, the Company obtained a promissory note in amount of \$24,050 from its custodian, Custodian Ventures, LLC, the managing member being David Lazar. The note bears an interest of 3% and matures in 180 days following a written demand from the holder.

On March 05, 2019, the Company issued 4,500,000 shares of preferred stock to Custodian Ventures, LLC at par value of \$0.01 for shares valued at \$45,000 in exchange for settlement of a portion of a related party loan for amounts advanced to the Company in the amount of \$20,950, and the promissory note issued to the Company in the amount \$24,050. As of June 30, 2019, a total of \$24,483, which consists of principle of \$24,050 and accrued interest of \$433, is due to the Company.

On September 12, 2019, the Company's board of directors decided that it was in the Company's best interest to cancel the 50,000,000 shares of class A convertible preferred stock as set forth in the Certificate of Designation. On that same that, The Company's board of directors determined that it is in their best interest to redeem the 4,500,000 shares of Series A convertible preferred stock held by David Lazar.

On September 12, 2019, the Company's board of directors decided that it was in the Company's best interest to issue to create a Class A-1 preferred shares and issued to Custodian Ventures 1,000,000 shares of the Class A-1 preferred shares in exchange for repayment of debt owed to David Lazar in the amount of \$8,894 and for services rendered with assisting with bringing the company current valued at \$12,005.

On September 13, 2019, Custodian Ventures, LLC sold the 1,000,000 shares of Series A-1 Preferred Stock to Jian Zhang for an aggregate purchase price of \$210,000. At this point there was a change of control of the Company and David Lazar resigned as President, Secretary, Treasurer and Jian Zhang was appointed as President, Secretary, and Treasurer. On that same date, Custodian Ventures forgave all amounts owed to Mr. Lazar in the amount of \$20,950.

On September 14, 2019, the Company's board of directors decided that it was in the Company's best interest to cancel the March 05, 2019 promissory note of \$24,050 and accrued interest of \$555.

During the period beginning October 01, 2018 thru September 12, 2019, David Lazar advanced a total of \$29,845 to the Company for the payment of registration, transfer agent, legal and accounting fees. As of December 31, 2019, \$0 was owed to David Lazar.

As of September 30, 2021, the Company had a loan payable remaining of \$62,246 to Jian Zhang. This loan is unsecured, non-interest bearing, and has no specific terms for repayment.

Note 6 – Common stock

On March 22, 2020, a Series A preferred stockholder elected to converted 3,081.3 shares into 1,386,100 of common stock to 104 shareholders of common stock.

As of September 30, 2021, a total of 185,145,941 shares of common stock with par value \$0.001 remain outstanding.

Note 7 – Preferred Stock

On March 05, 2019, the Company issued 4,500,000 shares of the Series A preferred stock with par value \$0.01 to Custodian Ventures LLC, the company controlled by David Lazar, Chief Executive Officer for par payable in cash.

On September 12, 2019, the Company's board of directors decided that it was in the Company's best interest to cancel the 50,000,000 shares of class A convertible preferred stock as set forth in the Certificate of Designation.

On September 13, 2019, the Company's board of directors decided that it was in the Company's best interest to authorize 1,000,000 Class A-1 preferred shares, and issued to Custodian Ventures 1,000,000 shares of the Class A-1 preferred shares in exchange for debt owed to David Lazar in the amount of \$8,894 and \$12,005 in services rendered with assisting with bringing the Company current, valued at a total \$20,900.

On March 22, 2020, a Series A preferred stockholder converted 3,081.3 shares into 1,386,100 of common stock, which were issued to 104 non-US shareholders..

As of September 30, 2021, a total of 996,919 shares of class A-1 preferred shares with par value \$0.01 remain outstanding.

Note 8 – Subsequent Event

The Company evaluated subsequent events through the date when financial statements are issued for disclosure consideration and none were noted.