

Mining Global (OTC: MNGG) Business Model Update

West Palm Beach Florida February 13, 2024 — www.mnngotc.com - Mining Global, Inc. (OTC: MNGG) is sharing this update with its followers and shareholders, as a part of our corporate restructuring and management change.

Blue Sky Fund is the preferred shareholder and the operating entity inside MNGG. The firm is a EU based ownership with recently government licensed BVI operation in the commodity trading sector, with its group of accredited investors. The firm services mining industry businesses as a financial trading service provider.

In the past, the co has had no need for a web site or social media presence. The company has compiled the following synopsis for MNGG shareholders to review the same and to familiarize themselves with the company's business affairs.

The company is currently targeting several merger candidates as it works towards returning to the SEC reporting co status.

More details will follow on a timely basis.

About Mining Global Inc.

Considering current and future mining market outlook, management operates a business model that is linked to mining and as well involved into commodity investing in general as a business VAR aggregator. Our main focus is in mining projects such as Limestone, Lithium, Copper, Silver, and others. Apart from exploration and mining investing, MNGG invests in operating and already listed, but undervalued companies that are mining or metal business oriented. Some of these companies are well known in the mining industry. Our detailed business model can be found here <https://mnngotc.com/mnngg-business-synopsis/>

Forward-looking statements:

Statements in this press release relating to plans, strategies, economic performance and trends, projections of results of specific activities or investments, and other statements that are not descriptions of historical facts may be forward-looking statements. Forward-looking information is inherently subject to risks and uncertainties, and actual results could differ materially from those currently anticipated due to a number of factors, which include but are not limited to, risk factors inherent in doing business. Forward-looking statements may be identified by terms such as "may," "will," "should," "could," "expects," "plans," "intends," "anticipates," "believes," "estimates," "predicts," "forecasts," "potential," or "continue," or similar terms or the negative of these terms. Although we believe that the expectations reflected in the forward-looking statements are reasonable, we cannot guarantee future results, levels of activity, performance or achievements. The company has no obligation to update these forward-looking statements

Contact Us:

Telephone: 954 837 6833

Email corporate@mnggotc.com

Address 500 S Australian Ave #600, West Palm Beach FL 33401

Web address: www.mnggotc.com

TERRITORY OF THE VIRGIN ISLANDS

THE SECURITIES AND INVESTMENT BUSINESS ACT, 2010 ("the Act")

INVESTMENT BUSINESS (APPROVED MANAGERS) REGULATIONS, 2012 ("the Regulations")

CERTIFICATE OF APPROVAL AS AN APPROVED INVESTMENT MANAGER [Regulation 7(1)]

By virtue of the powers granted by sections 40C (1) and 62 of the Financial Services Commission Act, 2001 and section 21 of the Act and in accordance with regulations 3(1), 7(1), and 7(2)b of the Regulations, the Financial Services Commission hereby grants certification to

Blue Sky Asset Management Ltd.

to act as an approved investment manager in the Virgin Islands.

This certification shall remain in force unless it is suspended or revoked in accordance with section 38 of the Financial Services Commission Act, 2001.

Given under the seal of the)
Commission hereto affixed)
by Kishelle Cameron)
a duly authorised officer of the)
Commission this 22nd day of)
.....August2023)




Financial Services Commission

Certificate No. IBR/AIM/23/0969

This written certification is the property of the British Virgin Islands Financial Services Commission and should be surrendered to the Commission's office upon demand. A current list of licensees may be viewed on the Commission's website at www.bvifsc.vg



**HERMES CORPORATE SERVICES
(BVI) LTD.**

Sixth (6th) Floor, Water's Edge Building 1, Wickham's Cay II, Road Town, Tortola, British Virgin Islands

CERTIFICATE OF INCUMBENCY

Blue Sky Asset Management Ltd.

(the "Company")

We, Hermes Corporate Services (BVI) Ltd., of Sixth (6th) Floor, Water's Edge Building 1, Wickham's Cay II, Road Town, Tortola, British Virgin Islands, being the duly appointed Registered Agent of the Company, a BVI business company incorporated in the British Virgin Islands on 4 July 2023 with company number: 2127191, to the best of our knowledge and according to our records, hereby certify the following:-

1. The Company is in good standing in the British Virgin Islands.
2. The Registered Office of the Company is at Hermes Corporate Services (BVI) Ltd., Sixth (6th) Floor, Water's Edge Building 1, Wickham's Cay II, Road Town, Tortola, British Virgin Islands.
3. Based solely on our review of the Register of Directors of the Company maintained at the Company's Registered Office, the current Directors of the Company are as follows:

Name	Office Held	Date of Appointment
Günter Dornetshuber, BSc	Director	5 July 2023
Steven Gordon Sokohl	Director	18 August 2023

4. Based solely on our review of the Register of Members of the Company held at the Company's Registered Office, the current Shareholder of the Company is as follows:

Name	Number of Shares Held
Günter Dornetshuber, BSc	Fifty Thousand (50,000) Shares of US\$1.00 each

5. The Company is authorised to issue a maximum of 50,000 Shares of a single class of US\$1.00 each.
6. The Company does not maintain at its Registered Office a copy of a Register of Charges under section 162 of the BVI Business Companies Act (the "Act"). It should be noted that a Register of Registered Charges in respect of the Company may be kept at the Registry of Corporate Affairs pursuant to section 163 of the Act. The keeping of any such Register of Registered Charges is independent of the keeping of any register at its Registered Office and the contents of a Register of Registered Charges may not correspond with those of any register at the Registered Office.

Please note that this Certificate of Incumbency is not intended to be, nor should it be taken as a legal opinion.

Signed and dated this 4th day of September 2023

For and on behalf of
Hermes Corporate Services (BVI) Ltd.

Name: Xinhui (Vivian) Huang
Authorized Signatory





LEGAL ENTITY IDENTIFIER CERTIFICATE: Blue Sky Asset Management Ltd.

LEI: 9845004D49B73051Y380

Issued On: 2023-10-20

LEI Status: **ACTIVE**

COMPANY DETAILS:

LEGAL NAME:

Blue Sky Asset Management Ltd.

LEGAL JURISDICTION:

British Virgin Islands

REGISTERED AT:

c/o Hermes Corporate
Services (BVI) Ltd.
Sixth (6th) Floor,
Water's Edge Building 1
Wickham's Cay 1
Road Town
British Virgin Islands
VG1110

REGISTRATION AUTHORITY:

VG - Register of Companies

ENTITY LEGAL FORM:

Company limited by
shares

AUTHORISED BY:

Darragh P. Hayes

Darragh Hayes
CEO, LEI
Worldwide



LEI WORLDWIDE
LEGAL ENTITY IDENTIFIER

 support@lei-worldwide.com  lei-worldwide.com

LEI Worldwide is not responsible for the accuracy of the data contained on the LEI record.

This certificate does not necessarily indicate that the LEI was registered via LEI Worldwide, simply that the above entity has an LEI record on the GLEIF database. This data belongs to GLEIF.

**TERRITORY OF THE BRITISH VIRGIN ISLANDS
BVI BUSINESS COMPANIES ACT, 2004**



AE8384FF2D

**CERTIFICATE OF INCORPORATION
(SECTION 7)**

The REGISTRAR of CORPORATE AFFAIRS, of the British Virgin Islands HEREBY CERTIFIES, that pursuant to the BVI Business Companies Act, 2004, all the requirements of the Act in respect of incorporation having been complied with,

BlueSky Global Macro Fund Ltd.

BVI COMPANY NUMBER: 2128087

is incorporated in the BRITISH VIRGIN ISLANDS as a BVI BUSINESS COMPANY, this 12th day of July, 2023.



for **REGISTRAR OF CORPORATE AFFAIRS**
12th day of July, 2023

TERRITORY OF THE VIRGIN ISLANDS

THE SECURITIES AND INVESTMENT BUSINESS ACT, 2010 (the "Act")

SECURITIES AND INVESTMENT BUSINESS (INCUBATOR AND APPROVED FUNDS) REGULATIONS, 2015 (the "Regulations")

CERTIFICATE OF STATUS AS AN INCUBATOR FUND [Regulation 5]

By virtue of the powers granted by sections 40C (1) of the Financial Services Commission Act, 2001 and section 62A of the Act, and in accordance with regulation 5 of the Regulations, the Financial Services Commission hereby deems

BlueSky Global Macro Fund Ltd.

as an incubator fund in the Virgin Islands as of the 4th day of September 2023.

This certification shall remain valid until **4th September 2025**, unless granted an extension of up to twelve months in accordance with regulation 13(3) of the Regulations, or the entity ceases to meet the definition of an incubator fund in accordance with the Regulations.

Given under the seal of the)
Commission hereto affixed)
by Kishelle Cameron)
a duly authorised officer of the)
Commission this 4th day of)
.....September.....2023)



Dolores Melay
.....
Financial Services Commission

Certificate No. SIBR/IFAF/23/0571

This written certification is the property of the British Virgin Islands Financial Services Commission and should be surrendered to the Commission's office upon demand. A current list of licensees may be viewed on the Commission's website at www.bvifsc.vg

The GIIN for BlueSky Global Macro Fund Ltd. is **PZ9CRF.99999.SL.092**, for your information.



Financial Institution Home Page

Account Information

Responsible Officer	Guenter Dornet shuber, BSc
POC Name	
Legal Name of FI	BlueSky Global Macro Fund Ltd.
FI Type	Single
FATCA ID	PZ9CRF
GIIN 	PZ9CRF.99999.SL.092
Account Status 	Approved
Effective Date 	09/04/2023

Thank you.

Best regards

Vivian Huang
Senior Corporate Paralegal



LEGAL ENTITY IDENTIFIER CERTIFICATE: BlueSky Global Macro Fund Ltd

LEI: 9845005AF0A9A4B9B253

LEI Status: **ACTIVE**

Issued On: 2023-10-27

COMPANY DETAILS:

LEGAL NAME:

BlueSky Global Macro Fund Ltd

LEGAL JURISDICTION:

British Virgin
Islands

REGISTERED AT:

C/O Hermes Corporate
Services (BVI) Ltd.
Sixth (6th) Floor, Water's Edge
Building 1
Wickham's Cay 1
Road Town
VG1110
British Virgin Islands

REGISTRATION AUTHORITY:

VG - Register of Companies

ENTITY LEGAL FORM:

Company limited by
shares

AUTHORISED BY:

Darragh P. Hayes

Darragh Hayes
CEO, LEI
Worldwide



LEI WORLDWIDE
LEGAL ENTITY IDENTIFIER

✉ support@lei-worldwide.com  lei-worldwide.com

LEI Worldwide is not responsible for the accuracy of the data contained on the LEI record.

This certificate does not necessarily indicate that the LEI was registered via LEI Worldwide, simply that the above entity has an LEI record on the GLEIF database. This data belongs to GLEIF.