

Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines

COASTAL CAPITAL ACQUISITION CORP.

50 N. Laura Street, Suite 2500

Jacksonville, FL 32202

1.888.241.7333

Coastalcapitalac.com

shareholders@ccajstock.com

[SIC Code: 6719]

Quarterly Report

For the period ending: June 30, 2023 (the “Reporting Period”)

Outstanding Shares

The number of shares outstanding of our Common Stock was:

3,399,739,050 as of June 30, 2023

1,049,739,050 as of December 31, 2022

Shell Status

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes: ☐ No: ☒

Indicate by check mark whether the company’s shell status has changed since the previous reporting period:

Yes: ☐ No: ☒

Change in Control

Indicate by check mark whether a Change in Control¹ of the company has occurred over this reporting period:

Yes: ☐ No: ☒

1) Name and address(es) of the issuer and its predecessors (if any):

In answering this item, provide the current name of the issuer any names used by predecessor entities, along with the dates of the name changes.

Current name:

Coastal Capital Acquisition Corp. – 1/2008 - Current

Previous names:

EZ2 Companies, Inc. – 11/2004 – 01/2008

Edgar Filings.net, Inc. – 05/1999 – 11/2004

The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years; Please also include the issuer's current standing in its state of incorporation (e.g., active, default, inactive):

Name
Coastal Capital Acquisition Corp.

State of Incorporation
Florida

Status
Active

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None

The address(es) of the issuer's principal executive office:

50 N Laura St Suite 2500
Jacksonville, FL 32202

The address(es) of the issuer's principal place of business:

☒ ***Check if principal executive office and principal place of business are the same address:***

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

No: ☒ Yes: ☐ If yes, provide additional details below:

2) Security Information

Transfer Agent

Name: Pacific Stock Transfer Company, Inc

Phone: 702-361-3033 & 800-785-7782

Address: 6725 Via Austi Parkway, Suite 300

Las Vegas, Nevada 89119

Email: info@pacificstocktransfer.com

Is the Transfer Agent registered under the Exchange Act? Yes: ☒ No: ☐

Publicly Quoted or Traded Securities:

The goal of this section is to provide a clear understanding of the share information for its publicly quoted or traded equity securities. Use the fields below to provide the information, as applicable, for all outstanding classes of securities that are publicly traded/quoted.

Trading symbol:

CCAJ

Exact title and class of securities outstanding:

Common Stock

CUSIP:

190426-10-6

Par or stated value:

\$0.001 per share

Total shares authorized:

8,350,000,000 as of June 30, 2023

Total shares outstanding:

3,399,739,050 as of June 30, 2023

Number of shares in Public Float:

593,902,574 as of June 30, 2023

Total number of shareholders of record:

198

All additional class(es) of publicly quoted or traded securities (if any): N/A

Trading symbol: _____
Exact title and class of securities outstanding: _____
CUSIP: _____
Par or stated value: _____
Total shares authorized: _____ as of date: _____
Total shares outstanding: _____ as of date: _____
Total number of shareholders of record: _____ as of date: _____

Trading symbol: _____
Exact title and class of securities outstanding: _____
CUSIP: _____
Par or stated value: _____
Total shares authorized: _____ as of date: _____
Total shares outstanding: _____ as of date: _____
Total number of shareholders of record: _____ as of date: _____

Other classes of authorized or outstanding equity securities: N/A

The goal of this section is to provide a clear understanding of the share information for its other classes of authorized or outstanding equity securities (e.g., preferred shares). Use the fields below to provide the information, as applicable, for all other authorized or outstanding equity securities.

Exact title and class of the security: _____
CUSIP (if applicable): _____
Par or stated value: _____
Total shares authorized: _____ as of date: _____
Total shares outstanding (if applicable): _____ as of date: _____
Total number of shareholders of record
(if applicable): _____ as of date: _____

Exact title and class of the security: _____
CUSIP (if applicable): _____
Par or stated value: _____
Total shares authorized: _____ as of date: _____
Total shares outstanding (if applicable): _____ as of date: _____
Total number of shareholders of record
(if applicable): _____ as of date: _____

Security Description:

The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:

1. For common equity, describe any dividend, voting and preemption rights.

N/A

2. For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.

N/A

3. Describe any other material rights of common or preferred stockholders.

N/A

4. Describe any material modifications to the rights of the holders of the company's securities that have occurred over the reporting period covered by this report.

N/A

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period.**

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years:

No: ☐ Yes: ☒ (If yes, you must complete the table below)

Shares Outstanding as of Second Most Recent Fiscal Year End: <u>Opening Balance</u> Date <u>12/31/2021</u> Common: 934,739,050____ Preferred: 5,000,000_									
Date of Transaction	Transaction type (e.g., new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to the market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued too. *You must disclose the control person(s) for any entities listed.	Reason for share issuance (e.g. for cash or debt conversion) -OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.
<u>08-Feb-2022</u>	<u>New Issue/Exchange</u>	<u>15,000,000</u>	<u>Common</u>	<u>N/A</u>	<u>N/A</u>	<u>Daniel Govemile</u>	<u>Option Executed</u>	<u>Restricted</u>	_____
<u>Nov 23 2022</u>	<u>New Issuance</u>	<u>41,125,000</u>	<u>Class A Preferred</u>	<u>\$0.001</u>	<u>N/A</u>	<u>European Registered Agent Authority-Rohn Monroe</u>	<u>New Issuance of Company Owned</u>	<u>Restricted</u>	_____
<u>Nov 23 2022</u>	<u>New Issuance</u>	<u>95,000,00</u>	<u>Class B Preferred</u>	<u>\$0.001</u>	<u>N/A</u>	<u>European Registered Agent Authority-Rohn Monroe</u>	<u>New Issuance of Company Owned</u>	<u>Restricted</u>	
<u>Nov 23 2022</u>	<u>New Issuance</u>	<u>41,125,000</u>	<u>Class C Preferred</u>	<u>\$0.001</u>	<u>N/A</u>	<u>European Registered Agent Authority-Rohn Monroe</u>	<u>New Issuance of Company Owned</u>	<u>Restricted</u>	

<u>Nov 23 2022</u>	<u>New Issuance</u>	<u>150,000,000</u>	<u>Class D Preferred</u>	<u>\$0.001</u>	<u>N/A</u>	<u>Panter Capital Holding-Rohn Monroe</u>	<u>For Acquisition of European Registered Agent Authority</u>	<u>Restricted</u>	
<u>Nov 23 2022</u>	<u>New Issuance</u>	<u>100,000,000</u>	<u>Common Stock</u>	<u>\$0.001</u>	<u>N/A</u>	<u>Panter Capital Holding-Rohn Monroe</u>	<u>For Acquisition of European Registered Authority</u>	<u>Restricted</u>	
<u>October 20 2022</u>	<u>New Issuance</u>	<u>15,000,000</u>	<u>Common Stock</u>	<u>\$0.001</u>	<u>N/A</u>	<u>Daniel Governile</u>	<u>Option Exercised</u>	<u>Restricted</u>	<u> </u>
Shares Outstanding on Date of This Report:									
	<u>Ending Balance</u>								
	<u>Ending Balance:</u>								
	<u>Date 06/30/2023</u>	Common: 3,399,739,050 Preferred: 5,000,000.							

Use the space below to provide any additional details, including footnotes to the table above:

N/A

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B. Promissory and Convertible Notes

Indicate by check mark whether there are any outstanding promissory, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities:

No: ☐ Yes: ☒ (If yes, you must complete the table below)

<u>Date of Note Issuance</u>	<u>Outstanding Balance (\$)</u>	<u>Principal Amount at Issuance (\$)</u>	<u>Interest Accrued (\$)</u>	<u>Maturity Date</u>	<u>Conversion Terms (e.g., pricing mechanism for determining conversion of instrument to shares)</u>	<u>Name of Noteholder.</u> <small>*You must disclose the control person(s) for any entities listed.</small>	<u>Reason for Issuance (e.g. Loan, Services, etc.)</u>
<u>1/2/2013</u>	<u>\$104,335.82</u>	<u>\$75,000</u>	<u>\$29,335.82</u>	<u>1/2/2025</u>	<u>The conversion price shall be \$0.001, adjusted for any stock splits.</u>	<u>European Chamber of Commerce for Investment Banks & Trust</u>	<u>Services</u>
<u> </u>	<u> </u>	<u> </u>	<u> </u>	<u> </u>	<u> </u>	<u> </u>	<u> </u>
<u> </u>	<u> </u>	<u> </u>	<u> </u>	<u> </u>	<u> </u>	<u> </u>	<u> </u>
<u> </u>	<u> </u>	<u> </u>	<u> </u>	<u> </u>	<u> </u>	<u> </u>	<u> </u>

4) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations.

(Descriptions are updated on the Company's Profile on www.otcmarkets.com).

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

Coastal Capital Acquisition Corp. (CCAC) is now a Builder primarily engaged in the construction of single-family houses (SIC 6552) and other buildings for sale on our own account rather than as contractors including renovations. Our secondary business engagement is an Office of Holding (SIC 6719) companies primarily engaging in holding the equity interest in (or securities) companies and enterprises for the purpose of owning a controlling interest or influencing the management decisions of these firms.

B. List any subsidiaries, parent company, or affiliated companies.

European Registered Agent Authority
1000 N West Street Ste 1200
Wilmington DE 19801

C. Describe the issuers' principal products or services.

Equity interests and securities.

5) Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent to which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties, or facilities of the issuer, give the location of the principal plants and other property of the issuer, and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties, or facilities, clearly describe them as above and the terms of their leases.

N/A

6) Officers, Directors, and Control Persons

Using the table below, please provide information, as of the period end date of this report, regarding any officers, or directors of the company, individuals or entities controlling more than 5% of any class of the issuer's securities, or any person that performs a similar function, regardless of the number of shares they own. **If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity in the note section.**

Include Company Insiders who own any outstanding units or shares of any class of any equity security of the issuer.

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Names of All Officers, Directors, and Control Persons	Affiliation with Company (e.g., Officer Title /Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Names of control person(s) if a corporate entity
<u>Anthony DiNorcia</u>	<u>Owner of more than 5%</u>	<u>Naples, FL</u>	<u>150,000,000</u>	<u>Common</u>	<u>4.41%</u>	<u>_____</u>

<u>European Registered Agent Authority</u>	<u>Owner</u>	<u>Wilmington, DE</u>	<u>100,000,000</u>	<u>Series B Preferred</u>	<u>100%</u>	<u>c/o Rohn Monroe</u>
<u>Panthera Capital Holdings</u>	<u>Owner</u>	<u>Las Vegas, NV</u>	<u>100,000,000</u>	<u>Common</u>	<u>2.94%</u>	<u>c/o Rohn Monroe</u>
<u>Daniel Govemile</u>	<u>Director</u>	<u>Jacksonville, FL</u>	<u>15,000,000</u>	<u>Common</u>	<u>0.44%</u>	
<u>Rohn Monroe</u>	<u>Chairman</u>	<u>Jacksonville, FL</u>	<u>25,107,428</u>	<u>Common</u>	<u>0.74%</u>	<u>Purchased Through FINRA licensed Broker via open market</u>
<u>Paul Jackson</u>	<u>CIO</u>	<u>Jacksonville, FL</u>	<u>0</u>	<u>Common</u>	<u>0%</u>	<u>_____</u>
<u>William Pitre</u>	<u>CEO</u>	<u>Jacksonville, FL</u>	<u>0</u>	<u>Common</u>	<u>0%</u>	

7) Legal/Disciplinary History

A. Identify whether any of the persons or entities listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses).

None

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended, or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities.

None

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding, or judgment has not been reversed, suspended, or vacated; or

None

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

None

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

None

8) Third Party Service Providers

Provide the name, address, telephone number and email address of each of the following outside providers. You may add additional space as needed.

Securities Counsel (must include Counsel preparing Attorney Letters).

Name: Jenny Chen-Drake
Firm: Chen-Drake law Group, P.C.
Address 1: 8491 Sunset Blvd. Suite 368
Address 2: West Hollywood, CA. 90069
Phone: (310) 358-0104
Email: chendrakelaw@gmail.com

Accountant or Auditor

Name: _____
Firm: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

Investor Relations

Name: N/A
Firm: N/A
Address 1: N/A
Address 2: N/A
Phone: N/A
Email: N/A

All other means of Investor Communication:

Twitter: N/A
Discord: N/A
LinkedIn: N/A
Facebook: N/A
[Other] N/A

Other Service Providers

Provide the name of any other service provider(s) **that assisted, advised, prepared, or provided information with respect to this disclosure statement.** This includes counsel, broker-dealer(s), advisor(s), consultant(s) or any entity/individual that provided assistance or services to the issuer during the reporting period.

Name: N/A
Firm: N/A
Nature of Services: N/A
Address 1: N/A
Address 2: N/A
Phone: N/A
Email: N/A

9) Financial Statements

A. The following financial statements were prepared in accordance with:

- ☐ IFRS
☒ U.S. GAAP

B. The following financial statements were prepared by (name of individual)²:

Name: Accounting Department
Relationship to Issuer: Accountant & Bookkeeper

Accountant's Disclosure

Compilation

We have compiled the accompanying annual financial statements of Coastal Capital Acquisition Corp. based on the information the entity has provided. These annual financial statements comprise the balance sheet of Coastal Capital Acquisition Corp. as of March 31, 2023, the statement of profit and loss, and the statement of cash flows for the year ended March 31, 2023.

We have applied our expertise in accounting and financial reporting to assist in the preparation and presentation of these annual financial statements in accordance with the applicable financial reporting standards. We have complied with relevant ethical requirements, including principles of integrity, objectivity, professional competence, and due care.

These annual financial statements and the accuracy and completeness of the information used to compile them are the entity's responsibility. Since a compilation engagement is not an assurance engagement, we are not required to verify the accuracy or completeness of the information provided to us to compile these annual financial statements. Accordingly, we do not express an audit opinion or a review conclusion on these financial statements.

August 11, 2023

² The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS and by persons with sufficient financial skills.

Balance Sheet

As of June 30, 2023

ASSETS

Current Assets Bank Accounts		
1000 Cash Account - Securities	(0973) - 1	4,802.24
Total Bank Accounts		4,802.24
Total Current Assets		4,802.24
TOTAL ASSETS		\$4,802.24

LIABILITIES AND EQUITY

Liabilities

Long-Term Liabilities

2470 Promissory Note - Maturity Date January 2, 2025	
2470.10 Promissory Notes Payable - (Principal Only)	75,000.00
2470.20 Long-Term Interest Payable	29,335.82
Total 2470 Promissory Note - Maturity Date January 2, 2025	104,335.82
Total Long-Term Liabilities	104,335.82
Total Liabilities	104,335.82

Equity

3400 Accumulated Deficit During Development	-4,497,780.95	
3500 Stockholders' Equity		
3500.10 Common Stock (Issued & Outstanding/par value .001)	1,049,739.00	
3500.21 Preferred Stock (Preferred Series A Stock/ Issued & Outstanding/par value .001)	411,250.00	
3500.22 Preferred Stock (Preferred Series B Stock/ Issued & Outstanding/par value .001)	1,000,000.00	
3500.23 Preferred Stock (Preferred Series C Stock/ Issued & Outstanding/par value .001)	411,250.00	
3500.24 Preferred Stock (Preferred Series D Stock/ Issued & Outstanding/par value .001)	1,500,000.00	
3500.30 Additional Paid-in Capital		
3500.30.1 Panthera - Capital Investment	55,974.66	0
Total 3500.30 Additional Paid-in Capital	55,974.66	
Net Income	-29,966.29	
Total 3500 Stockholders' Equity	-99,533.58	
TOTAL LIABILITIES AND EQUITY	\$4,802.24	

Profit and Loss

April - June, 2023

		Total
	Apr - Jun, 2023	Apr - Jun, 2022 (PY)
INCOME		
Total Income		
GROSS PROFIT	0.00	0.00
EXPENSES		
6000 Operating Expenses		
6000.02 Bank Fees & Service Charges		
6000.02.01 Bank Fees	100.00	
Total 6000.02 Bank Fees & Service Charges	100.00	
6000.04 Dues & Subscriptions	165.00	115.00
6000.07 Legal & Accounting Services		
6000.07.03 Other Consulting Fees		145.00
Total 6000.07 Legal & Accounting Services		145.00
6000.09 Office Expenses		
6000.09.04 Software & Apps	100.00	
Total 6000.09 Office Expenses	100.00	
6000.11 Rent	5,188.14	
Total 6000 Operating Expenses	5,553.14	260.00
Total Expenses	5,553.14	260.00
NET OPERATING INCOME	-5,553.14	-260.00
OTHER INCOME		
7000 Other Income		
7000.20 Dividends Received	64.85	8.51
Total 7000 Other Income	64.85	8.51
Total Other Income	64.85	8.51
NET OTHER INCOME	64.85	8.51
NET INCOME	\$ -5,488.29	\$ -251.49

Statement of Cash Flows

April - June, 2023

	Total
OPERATING ACTIVITIES	
Net Income	-5,488.29
Adjustments to reconcile Net Income to Net Cash provided by operations:	
Net cash provided by operating activities	-5,488.29
FINANCING ACTIVITIES	
2470.20 Promissory Note - Maturity Date January 2, 2025:Long-Term Interest Payable	1,141.84
3400 Accumulated Deficit During Development	-1,141.84
3500.30.1 Stockholders' Equity:Additional Paid-in Capital:Panthera - Capital Investment	4,645.54
Net cash provided by financing activities	4,645.54
NET CASH INCREASE FOR PERIOD	-842.75
Cash at beginning of period	5,644.99
CASH AT END OF PERIOD	\$4,802.24

Statements Of Changes In Equity

January - March, 2023

	Common Stock		Preferred Stock Series A		Preferred Stock Series B		Preferred Stock Series C		Preferred Stock Series D		Additional	Accumulated	Net Income	
	Shares	Amount	Shares	Amount	Shares	Amount	Shares	Amount	Shares	Amount	Paid-In Capita	Deficit	(Deficit)	Total
Balance, December 31, 2022	1049,739,050	\$ 1049,739	41,125,000	\$ 41,1250	100,000,000	\$ 1000,000	41,125,000	\$ 411,250	150,000,000	\$ 1,500,000	\$ 21,667,552	\$ (9,902,499)	\$ -	\$ 16,137,292
Changes for Period	-	\$ -	-	\$ -	-	\$ -	-	\$ -	-	\$ -	\$ (216,223)	\$ 5,405,860	\$ (24,478)	\$ (16,234,841)
Balance, March 31, 2023	1049,739,050	\$ 1049,739	41,125,000	\$ 41,1250	100,000,000	\$ 1000,000	41,125,000	\$ 411,250	150,000,000	\$ 1,500,000	\$ 51,329	\$ (4,496,639)	\$ (24,478)	\$ (97,549)
Changes for Period	2,600,000	\$ 2,600	-	\$ -	-	\$ -	-	\$ -	-	\$ -	\$ 4,646	\$ (1,142)	\$ (5,488)	\$ 615
Balance, June 30, 2023	1052,339,050	\$ 1052,339	41,125,000	\$ 41,1250	100,000,000	\$ 1000,000	41,125,000	\$ 411,250	150,000,000	\$ 1,500,000	\$ 55,975	\$ (4,497,781)	\$ (29,966)	\$ (96,934)

Notes for Financials Statements

Note 1 - Description of Business

Coastal Capital Acquisition Corp. ("Coastal Capital" or "the Company") was originally incorporated in Nevada on May 28, 1999 as Edgar Filings.net, Inc. In November 2004 it changed its name to EZ2 Companies, Inc. and on January 16, 2008 it changed to its current name, as well as, changing its corporate domicile to the State of Georgia. On August 10, 2010 the Company changed its Domicile to the State of Florida.

Note 2 - Capital Stock

Common Stock

The Company is authorized to issue has increased to 8,350,000,000 shares of common stock with a par value of \$0.001. All shares have equal voting rights, are non-assessable and have one vote per share.

Increase of outstanding Common Stock due to issuance of an additional of 15,000,000 on February 8, 2022.

Preferred Stock

The Company is authorized to issue 5,000,000 shares of preferred stock with a par value of \$0.001. As part of the 2012 rescission agreement with Earth Surfaces, the Company issued 5,000,000 shares of Preferred Series B stock to the owner of Earth Surfaces, a director of the Company for services rendered. Each share is entitled to 10,000 votes on all matters submitted to common shareholders and cannot be converted into the Company's common stock.

Increase of outstanding Preferred Stock due to issuance of an additional of 95,000,000 on December 2, 2022.

Note 3 - Convertible Note

On January 2, 2013, the Company's directors, two of which are officers of Earth Surfaces of America, approved the issuance of a convertible note in the amount of \$75,000 to reimburse Earth Surfaces for expenditures paid on behalf of the Company. Interest on the note is 4.5% per year and the note's outstanding principal and interest is convertible at any time without approval of the Company's board of directors, into the Company's common stock at a conversion price of \$ 0.001 per share. At the time of acquisition by ERAA, the debt/ note was then transferred to European Chamber of Commerce for Services rendered

Note 4 - These unaudited financial statements have been prepared in accordance with generally accepted accounting principles ("GAAP") in the United States of America as issued by the Financial Accounting Standards Board ("F ASB").

The preparation of financial statement in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the amounts reported in the financial statements and the accompanying Notes to financial statements. Actual results could differ from those estimates.

Note 5 - Going Concern

Coastal Capital is a development stage enterprise. The accompanying financial statements have been prepared assuming the Company will continue as a going concern.

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, WILLIAM PITRE (CEO) certify that:

1. I have reviewed this Annual Disclosure Statement for COASTAL CAPITAL ACQUISITION CORPORATION.
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

8/11/2023 [Date]

/s/ William Pitre [CEO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

Principal Investment Officer:

I, PAUL JACKSON certify that:

4. I have reviewed this Annual Disclosure Statement for COASTAL CAPITAL ACQUISITION CORPORATION.
5. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
6. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

8/11/2023 [Date]

/s/ Paul Jackson [CIO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")