

**Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines**

**ALLIANCE CREATIVE GROUP, INC**

**FORMERLY INVICTA GROUP, INC**

7366 N. Lincoln Ave Ste 105  
Lincolnwood, IL. 60712

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312-498-9769

[www.ACGX.us](http://www.ACGX.us)

Info@ACGemail.com

[SIC Codes]

6531 - Real Estate Management

6552 - Real Estate Construction

NAICS Code:

531000 - Real Estate Management

236100 - Real Estate Construction

**Quarterly Report**  
**For the Period Ending: September 30, 2023**  
(the "Reporting Period")

**Outstanding Shares**

The number of shares outstanding of our Common Stock was:

4,079,211 as of 9/30/2023

3,454,211 as of 6/30/2023

**Shell Status**

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes: ☐      No: ☒

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: ☐      No: ☒

### **Change in Control**

<sup>1</sup>Indicate by check mark whether a Change in Control<sup>2</sup> of the company has occurred over this reporting period:

Yes:                      No: X

#### **1)        Name and address(es) of the issuer and its predecessors (if any)**

In answering this item, provide the current name of the issuer any names used by predecessor entities, along with the dates of the name changes.

Current name is Alliance Creative Group, Inc.

Incorporated in the State of Nevada on June 1, 2000 as Invicta Group, Inc.

\_\_\_\_\_  
The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years; Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

Incorporated in Nevada on June 1, 2020 no changes during the past five years.    Currently Active.

\_\_\_\_\_  
Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:

No trading suspension

\_\_\_\_\_  
List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None in the past 12 months

\_\_\_\_\_  
The address(es) of the issuer's principal executive office:

7366 N. Lincoln Ave Ste 105, Lincolnwood, IL. 60712

\_\_\_\_\_  
The address(es) of the issuer's principal place of business:

*X Check if principal executive office and principal place of business are the same address:*

\_\_\_\_\_  
1

<sup>2</sup> "Change in Control" shall mean any events resulting in:

- (i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;
- (ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;
- (iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or
- (iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

No: X      Yes: ☐ If Yes, provide additional details below:

## 2) Security Information

### **Transfer Agent**

Name: Pacific Stock Transfer Company  
Phone: 702-361-3033  
Email: [joslyn@pacificstocktransfer.com](mailto:joslyn@pacificstocktransfer.com)  
Address: 4045 South Spencer Street, Suite 403  
Las Vegas, NV 89119

### **Publicly Quoted or Traded Securities:**

*The goal of this section is to provide a clear understanding of the share information for its publicly quoted or traded equity securities. Use the fields below to provide the information, as applicable, for all outstanding classes of securities that are publicly traded/quoted.*

Trading symbol:	<u>ACGX</u>	
Exact title and class of securities outstanding:	<u>Common</u>	
CUSIP:	<u>01858T206</u>	
Par or stated value:	<u>.0001</u>	
Total shares authorized:	<u>8,000,000</u>	<u>as of: 9/30/2023</u>
Total shares outstanding:	<u>4,079,211</u>	<u>as of: 9/30/2023</u>
Total number of shareholders of record:	<u>2,310</u>	<u>as of: 02/08/2023</u>

All additional class(es) of publicly quoted or traded securities (if any): None

### **Other classes of authorized or outstanding equity securities:**

*The goal of this section is to provide a clear understanding of the share information for its other classes of authorized or outstanding equity securities (e.g. preferred shares). Use the fields below to provide the information, as applicable, for all other authorized or outstanding equity securities.*

Exact title and class of security:	<u>Preferred Series G</u>	
CUSIP:	<u>N/A</u>	
Par or stated value:	<u>.0001</u>	
Total shares authorized:	<u>10,000,000</u>	<u>as of: 9/30/2023</u>
Total shares outstanding:	<u>1</u>	<u>as of: 9/30/2023</u>
Total number of shareholders of record:	<u>1</u>	<u>as of: 9/30/2023</u>

Exact title and class of securities outstanding:	<u>Preferred Series H</u>	
CUSIP:	<u>N/A</u>	
Par or stated value:	<u>.0001</u>	
Total shares authorized:	<u>2,000,000</u>	<u>as of: 9/30/2023</u>
Total shares outstanding:	<u>551,700</u>	<u>as of: 9/30/2023</u>
Total number of shareholders of record:	<u>2</u>	<u>as of: 6/30/2023</u>

**Security Description:**

*The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:*

1. **For common equity, describe any dividend, voting and preemption rights.**

No dividend, 1 for 1 voting rights, no preferred or preemption rights

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2. **For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.**

Series G = No dividend, 1 for 1 voting rights, converts 1 preferred share for 1 common share

Series H = No Dividend, but accumulate 4% interest and conversion rights at 30% discount to market from the average of the lowest 3 closing prices during the last 10 days of trading into common shares. No voting rights.

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3. **Describe any other material rights of common or preferred stockholders.**

None

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4. **Describe any material modifications to rights of holders of the company's securities that have occurred over the reporting period covered by this report.**

None

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**3) Issuance History**

The goal of this section is to provide disclosure with respect to each event that resulted in any changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period.**

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

**A. Changes to the Number of Outstanding Shares**

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years:

No: ☐ Yes: X (If yes, you must complete the table below)

Shares Outstanding as of Second Most Recent Fiscal Year End: <u>Opening Balance</u> Date <u>12/31/2020</u> Common: <u>1,393,044</u> Preferred G: 4,000,000 Preferred H: 739,594									
Date of Transaction	Transaction type (e.g., new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or canceled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to.  *You must disclose the control person(s) for any entities listed.	Reason for share issuance (e.g. for cash or debt conversion) -OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.
<u>3/10/21</u>	<u>New issuance</u>	<u>100,000</u>	<u>Common</u>	<u>\$10.00</u> <u>0</u>	<u>No</u>	<u>Corporate Advisory Partners, LLC (Hank Zemla)</u>	<u>Consulting Services</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>3/12/21</u>	<u>New Issuance</u>	<u>146,567</u>	<u>Common</u>	<u>\$36.63</u> <u>5</u>	<u>Yes</u>	<u>Sherwin &amp; Roberta Sorkin</u>	<u>Conversion</u>	<u>Unrestricted</u>	<u>Rule 144</u>
<u>6/02/21</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>\$10.00</u> <u>0</u>	<u>No</u>	<u>CorporateAds, LLC (Henry Zemla)</u>	<u>Consulting Services</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>9/02/21</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>\$20.00</u> <u>0</u>	<u>No</u>	<u>Richard Silverman</u>	<u>Consulting Services</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>10/01/2021</u>	<u>New Issuance</u>	<u>175,000</u>	<u>Common</u>	<u>\$31.85</u> <u>0</u>	<u>Yes</u>	<u>Sherwin &amp; Roberta Sorkin</u>	<u>Conversion</u>	<u>Unrestricted</u>	<u>Rule 144</u>
<u>01/01/2022</u>	<u>New Issuance</u>	<u>135,000</u>	<u>Common</u>	<u>\$25.00</u> <u>0</u>	<u>No</u>	<u>Richard Silverman</u>	<u>Consulting Services</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>4/8/22</u>	<u>New Issuance</u>	<u>225,000</u>	<u>Common</u>	<u>\$63.63</u> <u>0</u>	<u>yes</u>	<u>Sherwin &amp; Roberta Sorkin</u>	<u>Conversion</u>	<u>Unrestricted</u>	<u>Rule 144</u>
<u>5/10/22</u>	<u>New Issuance</u>	<u>230,000</u>	<u>Common</u>	<u>\$25.00</u> <u>0</u>	<u>No</u>	<u>Richard Silverman</u>	<u>Consulting Services</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>11/10/22</u>	<u>New Issuance</u>	<u>250,000</u>	<u>Common</u>	<u>\$26.04</u> <u>0</u>	<u>yes</u>	<u>Sherin &amp; Roberta Sorkin</u>	<u>Conversion</u>	<u>Unrestricted</u>	<u>Rule 144</u>
<u>1/16/23</u>	<u>New Issuance</u>	<u>300,000</u>	<u>Common</u>	<u>\$40.00</u> <u>0</u>	<u>No</u>	<u>Richard Silverman</u>	<u>Consulting Services</u>	<u>Restricted</u>	
<u>1/24/23</u>	<u>New Issuance</u>	<u>300,000</u>	<u>Common</u>	<u>\$24.72</u> <u>0</u>	<u>Yes</u>	<u>Sherwin &amp; Roberta</u>	<u>Conversion</u>	<u>Unrestricted</u>	

						<u>Sorkin</u>		
<u>7/24/23</u>	<u>New Issuance</u>	<u>325,000</u>	<u>Common</u>	<u>\$57.52</u> <u>5</u>	<u>Yes</u>	<u>Sherwin &amp; Roberta Sorkin</u>	<u>Conversion</u>	<u>Unrestricted</u>
<u>9/13/23</u>	<u>New Issuance</u>	<u>300,000</u>	<u>Common</u>	<u>\$40.00</u> <u>0</u>	<u>No</u>	<u>Richard Silverman</u>	<u>Consulting Services</u>	<u>Restricted</u>
Shares Outstanding On 9/30/2023	Ending Balances Common: 4,079,211 Preferred G: 1 Preferred H: 551,700							

**Example:** A company with a fiscal year end of December 31<sup>st</sup>, in addressing this item for its Annual Report, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2021 through December 31, 2022 pursuant to the tabular format above.

Use the space below to provide any additional details, including footnotes to the table above:

## B. Promissory and Convertible Notes

Indicate by check mark whether there are any outstanding promissory, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities:

No: ☐ Yes: X (If yes, you must complete the table below)

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder.  *You must disclose the control person(s) for any entities listed.	Reason for Issuance (e.g. Loan, Services, etc.)
NONE							

Use the space below to provide any additional details, including footnotes to the table above:

- ***This debt was removed during the 1st Quarter of 2023***

## 4) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. (Please ensure that these descriptions are updated on the Company's Profile on [www.otcmarkets.com](http://www.otcmarkets.com)).

- A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

On December 31, 2022, the Board of Directors of Alliance Creative Group, Inc., a Nevada corporation (the "*Company*"), ratified the following actions by unanimous written consent:

Pursuant to the Asset Purchase Agreement wherein the Company acquired all of the outstanding membership interests and manager interests of two limited liability companies. This included

6403 N WAYNE OWNER, LLC, a Delaware limited liability company (the ‘First Company’) that owns the real property located at 6403 N. Wayne and which contains a sixteen unit corner walk-up, mixed-use building on the border of the Edgewater and Rogers Park neighborhoods of Chicago, Illinois. The Company also acquired all of the outstanding membership interests and manager interests of Peak Construction Group, LLC, a Delaware limited liability company (the ‘Second Company’). The Second Company is in the construction business with a management team that is experienced in commercial, multi-family, senior living, healthcare, industrial, hospitality, and academic construction market segments. The Second Company also provides design/build services with construction management to offer building and service experience. The purchase of the First Company and the Second Company were each acquired via the Company’s assumption of the then outstanding liabilities of each of them. That is, the Company acquired both the First Company and the Second Company merely by assuming their existing liabilities.

Pursuant to the Acquisition and Exchange Agreement wherein the Company completed an exchange transaction.

Pursuant to the Divestiture and Stock Purchase Agreement wherein the Company completed the divestiture of the packaging business that it has historically owned

If the Company is able to implement its business plans and subject to favorable market conditions, the Company seeks to operate as a holding company. The Company believes that this may allow the Company to gain the benefits that may serve a “shared resource strategy” whereby its subsidiaries and real estate investments may gain the benefits of vertical integration with the opportunity to achieve operating efficiencies and cost savings. If these efforts are successful, the Company anticipates that it may, subject to market conditions, acquire additional real estate assets with a focus on special situations and distressed assets.

In addition and as a secondary strategy, the Company may seek to acquire or originate secured loans and, if circumstances allow, to invest funds in early-stage companies, if market conditions and opportunities allow. If the Company is successful in these strategies, the Company anticipates that it may allow it to better utilize its planned shared resource model. As currently planned and subject to further review of future market conditions and then available and suitable investment opportunities, the Company intends to focus on investments consistent with the Company’s managerial and financial resources.

Overall, the Company believes that it has the managerial skills and relationships that may allow it to successfully implement its strategies if it can successfully identify and acquire appropriate acquisition targets, deploy its managerial resources effectively and, if market conditions allow. If these goals can be achieved, then the Company believes that its shared resources strategy may allow the Company to manage its subsidiaries more efficiently and identify appropriate secured lending opportunities with reduced expenses. If these goals can be achieved, the Company may be able to own a diversified portfolio of businesses and investment projects with resulting diversification and lower risk in both the private and public markets.

As currently planned and if market conditions allow, the Company anticipates that it will initially focus on three types of investments or projects: (a) real estate acquisition; (b) secured lending for small businesses; and (c) early-stage equity business investments (and acqui-hires).

The Company also currently owns an aggregate of 1,682,188 shares of PeopleVine, Inc. and the Company holds one seat on the Board of Directors of PeopleVine, Inc.

Prior to December 31, 2022 and for the entire year of 2022 the Company was a Packaging and Fulfillment Solutions Company focused on Retail Packaging and Packaging Management. ACG helps its clients from initial concept and packaging development through final production and managed inventory solutions. The core business has been around since 1997. The public company was organized in 2000. ACG currently focuses mostly on providing solutions for flexible and clear packaging, folding cartons, vendor managed inventory supply chain services and fulfillment. Additional services include but are not limited to corrugated boxes, commercial printing, labels, and other products and services related to the printing or packaging of consumer products.

Moving forward in 2023 these printing and packaging services have been divested and are no longer part of the Company.

On June 1, 2023, ACG entered into a Secured Loan and Equity agreement with Say Less Spritz, LLC. The agreement includes a loan from ACG to Say Less in the amount of \$250,000 and gives ACG a secured position earning interest and a 5% equity position in the company. Say Less Spritz, LLC acquired all the rights to the Rose Spritz / Coastal Spritz brands and business.

ACG also entered into a consulting agreement with Say Less Spritz

As of September 30, 2023, ACG increased the Secured Loan with Say Less Spritz, LLC to \$275,000.

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B. List any subsidiaries, parent company, or affiliated companies.

As of December 31, 2022 and September 30, 2023 the company has two (2) wholly owned subsidiaries:

6403 N. Wayne Owner, LLC  
Peak Construction Group, LLC

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C. Describe the issuers' principal products or services.

The Company seeks to operate as a holding company. The Company believes that this may allow the Company to gain the benefits that may serve a "shared resource strategy" whereby its subsidiaries and real estate investments may gain the benefits of vertical integration with the opportunity to achieve operating efficiencies and cost savings. If these efforts are successful, the Company anticipates that it may, subject to market conditions, acquire additional real estate assets with a focus on special situations and distressed assets.

In addition and as a secondary strategy, the Company may seek to acquire or originate secured loans and, if circumstances allow, to invest funds in early-stage companies, if market



conditions and opportunities allow. If the Company is successful in these strategies, the Company anticipates that it may allow it to better utilize its planned shared resource model. As currently planned and subject to further review of future market conditions and then available and suitable investment opportunities, the Company intends to focus on investments consistent with the Company's managerial and financial resources.

Overall, the Company believes that it has the managerial skills and relationships that may allow it to successfully implement its strategies if it can successfully identify and acquire appropriate acquisition targets, deploy its managerial resources effectively and, if market conditions allow. If these goals can be achieved, then the Company believes that its shared resources strategy may allow the Company to manage its subsidiaries more efficiently and identify appropriate secured lending opportunities with reduced expenses. If these goals can be achieved, the Company may be able to own a diversified portfolio of businesses and investment projects with resulting diversification and lower risk in both the private and public markets.

As currently planned and if market conditions allow, the Company anticipates that it will initially focus on three types of investments or projects: (a) real estate acquisition; (b) secured lending for small businesses; and (c) early-stage equity business investments (and acqui-hires).

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## **5) Issuer's Facilities**

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

During 2023 - ACG has been working remotely and is not renting office space.

During the first quarter of 2023 the prior leases were assigned and removed from the liabilities of the current company.

The Company is currently using 7366 N. Lincoln Ste 105, Lincolnwood, IL. 60172 as its main office and is not being charged rent at this time but may negotiate and enter into a future office space lease agreement if needed.

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## **6) Officers, Directors, and Control Persons**

Using the table below, please provide information, as of the period end date of this report, regarding any officers, or directors of the company, individuals or entities controlling more than 5% of any class of the issuers securities, or any person that performs a similar function, regardless of the number of shares they own. **If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and**

**contact information (City, State) of an individual representing the corporation or entity in the note section.**

Include Company Insiders who own any outstanding units or shares of any class of any equity security of the issuer.

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Names of All Officers, Directors and Control Persons	Affiliation with Company (e.g. Officer Title /Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Names of control person(s) if a corporate entity
<u>Paul Sorkin</u>	<u>CEO &amp; Chairman</u>	<u>Chicago, IL</u>	<u>1</u>	<u>Preferred</u>	<u>55.5%</u>	<u>N/A</u>
<u>Kyle Badgley</u>	<u>CFO</u>	<u>Chicago, IL</u>	<u>0</u>	<u>N/A</u>	<u>0</u>	<u>N/A</u>

**7) Legal/Disciplinary History**

A. Identify whether any of the persons or entities listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);  
NONE  
\_\_\_\_\_

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;  
NONE  
\_\_\_\_\_

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or  
NONE  
\_\_\_\_\_

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.  
NONE

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

NONE

**8) Third Party Service Providers**

Provide the name, address, telephone number and email address of each of the following outside providers. You may add additional space as needed.

Securities Counsel (must include Counsel preparing Attorney Letters).

Name: William Aul  
Firm: Law offices of William M. Aul, Esq.  
Address 1: 1660 Hotel Circle North STE 207  
Address 2: San Diego, CA. 92108  
Phone: 619-497-2555  
Email: Bill@Aullaw.net

Accountant

Name: Patrick Comisky  
Address 1: 10827 S. Western Ave  
Address 2: Chicago, IL. 60643  
Phone: 773-773-4720  
Email: Patc@desmondcpa.com

Investor Relations

NONE

*All other means of Investor Communication:*

Twitter: Twitter.com/ACGsocial  
LinkedIn LinkedIn/com/company/acgx

Other Service Providers

NONE

**9) Financial Statements**

A. The following financial statements were prepared in accordance with:

☐ IFRS

☒ U.S. GAAP

B. The following financial statements were prepared by (name of individual)<sup>3</sup>:

Name: Paul Sorkin  
Title: CEO  
Relationship to Issuer: CEO

Describe the qualifications of the person or persons who prepared the financial statements: **Over a decade of legal and accounting experience**

Provide the following financial statements for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for Pink Current Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.

- a. Audit letter, if audited;
- b. Balance Sheet;
- c. Statement of Income;
- d. Statement of Cash Flows;
- e. Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- f. Financial Notes

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<sup>3</sup> The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS and by persons with sufficient financial skills.

# Alliance Creative Group, Inc.

## Balance Sheet

	9/30/2023	9/30/2022
<b>Assets</b>		
Cash	85,524	27,690
Accounts Receivable	920,455	1,891,161
Employee Advances	-	410,924
Inventory	-	1,389,672
Loan Receivables - Say Less	275,000	-
Other Current Assets - Escrow Wayne	12,638	-
<b>Total Current Assests</b>	<b>1,293,617</b>	<b>3,719,447</b>
Property and Equipment	3,500,000	48,000
Investments	165,142	165,142
Organizational Cost	0	0
Deposits and other assets	0	25,399
<b>Total Other Assets</b>	<b>3,665,142</b>	<b>238,541</b>
<b>Total Assets</b>	<b>4,958,759</b>	<b>3,957,988</b>
<b>Liabilities and Stockholders Deficit</b>		
<b>Liabilities</b>		
Accounts payable and accrued expenses	780,809	1,576,357
Line of credit	-	603,000
<b>Total current liabilities</b>	<b>780,809</b>	<b>2,179,357</b>
Notes payable	-	-
Convertible Promissory note - Due May 2025	250,000	25,000
SBA Loan	-	143,333
Mortgage on Wayne Property	2,072,805	
Loan for Wayne	868,273	
Loan for ACGX	250,000	
Loan from PBC	20,000	
<b>Total Long Term Liabilities</b>	<b>3,211,078</b>	<b>168,333</b>
<b>Total Liabilities</b>	<b>3,991,886</b>	<b>2,347,690</b>
<b>Stockholders Equity</b>	<b>966,873</b>	<b>1,610,298</b>
Preferred Stock	551,700	645,800
Common Stock	4,079,211	2,604,211
Additional paid in capital	6,541,043	7,356,043
Accumulated deficit	(9,854,233)	(9,101,349)
<b>Total Stockholders Equity</b>	<b>1,317,721</b>	<b>1,504,705</b>
<b>Total Liabilities and Stockholders Equity</b>	<b>4,958,759</b>	<b>3,957,988</b>

**Alliance Creative Group, Inc**

**Statement of Operations**

	<b>For the 3 Months Ended</b>		<b>For the 9 Months Ended</b>	
	<b>9/30/2023</b>	<b>9/30/2022</b>	<b>9/30/2023</b>	<b>9/30/2022</b>
Revenue	201,996	3,014,840	1,370,499	8,858,197
Cost of revenues	-	2,230,655	-	6,873,880
Gross Profit	201,996	784,185	1,370,499	1,984,317
Operating Expenses				
General and Administrative expenses	94,628	674,599	988,876	1,896,125
Capital Improvements	15,785		192,217	
Mortgage Payment -Non-Interest	15,452		46,144	
Mortgage Interest	22,850		68,556	
Total Operating expenses	148,714	109,586	1,295,793	1,896,125
Income (loss) from operations	53,282	109,586	74,706	88,192
Other Expenses/Income				
Interest Income	9,375		9,375	
Payroll Protection Forgiveness/Other Income	-	-	-	-
Taxes/Uncollected AR	-	-	-	-
Prior period adjustment	-	-	-	-
Bad Debt Write Off	-	306	-	26,574
Taxes	-	854	-	(27,070)
Total other expenses	-	854	-	(27,070)
Net Income	62,657	108,426	84,081	88,688

**Alliance Creative Group  
(FKA Invicta Group, Inc)**

<b>Statement of Stock Holder Equity</b>	<b>Common Stock</b>		<b>Preferred Stock</b>		<b>Paid in Capital</b>	<b>Accumulated Deficit</b>
Balance - December 31, 2021	2,014,611	2,014,611	709,501	7,095	7,882,013	(9,077,301)
Issues for Services - Restricted Conversions 1st Qtr 2022	135,000	135,000				
Balance - March 31, 2022	2,149,611	2,149,611	709,501	7,095	7,882,013	(9,077,301)
Issues for Services - Restricted Conversions 2nd Qtr 2022	230,000 225,000	230,000 225,000	(63,630)	(637)		
Balance - June 30 , 2022	2,604,211	2,604,211	645,871	6,458	7,356,043	(9,101,349)
Issues for Services - Restricted Conversions 2nd Qtr 2022	- -	- -	- -	- -	- -	- -
Balance - September 30 , 2022	2,604,211	2,604,211	645,871	6,458	7,356,043	(9,101,349)
Issues for Services - Restricted Conversions 2nd Qtr 2022	250,000	250,000	(7,634)	(76)	(242,365)	
Balance - December 31, 2022	2,854,211	2,854,211	638,237	6,382	7,113,678	(9,768,875)
Issues for Services - Restricted Conversion 1st Quarter 2023	300000 300000	300000 300000	25,000 (56,951.00)	250 (570.00)	(518,049.00)	
Balance - March 31, 2023	3,454,211	3,454,211	606,286	6,062	6,595,629	(9,916,890)
Issues for Services - Restricted Conversion 2nd Quarter 2023	0 0	0 0	0	0	0	(9,916,890)
Balance - June 30, 2023	3,454,211	3,454,211	606,286	6,062	6,595,629	(9,895,465)
Issues for Services - Restricted Conversion 3rd Quarter 2023	300000 325000	300000 325000	-54,586	-545	0 0	
Balance - September 30, 2023	4,079,211	4,079,211	551,700	5,517	6,541,043	(9,854,233)
<b>Statement of Stock Holder Equity</b>	<b>Common Stock</b>		<b>Preferred Stock</b>		<b>Paid in Capital</b>	<b>Accumulated Deficit</b>

# Alliance Creative Group, Inc

## Statement of Cash Flows

	9 months ended	
	9/30/2023	9/30/2022
<b>OPERATING ACTIVITIES</b>		
Income (loss) from operations	84,082	88,689
<b>Income to Net Cash provided</b>		
Increase/Decrease in Accounts Receivable	865,813	(144,828)
Increase/Decrease in Inventory	-	246,185
Increase/Decrease in Employee Advances	-	8,586
Increase/Decrease in Loan Receivables	-	
Increase/Decrease in other current assets	-	
Increase/Decrease in property and equipment	-	12,000
Increase/Decrease in Prepaid Expenses	-	
Increase/Decrease in Accounts Payable	(731,692)	(55,102)
Increase/Decrease in Accured Expenses		
Increase/Decrease in Accounts Investments		
Increase/Decrease in Other Current Liabilities		
Increase/Decrease in Debt Converted interest expense		(7,214)
<b>Net Cash provided by operating activities</b>	<u>134,121</u>	<u>148,316</u>
<b>INVESTING ACTIVITES</b>		
Increase/Decrease in Buildings		
Increase/Decrease in Leasehold Improvements		
Increase/Decrease in Furniture & Fixtures		
Increase/Decrease in Machinery & Equipment		
Increase/Decrease in Goodwill/Organizational Costs		
Increase/Decrease in Security Deposits		
<b>Net cash provided by investing activities</b>	<u>-</u>	<u>-</u>
<b>FINANCING ACTIVITIES</b>		
Increase/Decrease in Notes Payable	250,000	(9,167)
Payroll Protection Program		
SBA loan		(3,750)
Increase/Decrease in Line of Credit		(139,000)
Change in capital surplus		
Change in Common Stock	625,000	
Change in Preferred Stock	(54,586)	
<b>Net cash provided by financing activities</b>	<u>-</u>	<u>(151,917)</u>
<b>Net cash increase for period</b>	<u>(64,804)</u>	<u>(3,601)</u>
<b>Cash at beginning of the period</b>	<u>150,328</u>	<u>31,291</u>
<b>Cash at the end of the period</b>	<u><u>85,524</u></u>	<u><u>27,690</u></u>

**Alliance Creative Group, Inc.**

**Notes to the Financial Statements**

**(Unaudited)**

**September, 30, 2023**

1. Summary of Significant Accounting Policies

a. Basis of Financial Statement Presentation -The condensed financial statements presented are those of Alliance Creative Group, Inc., (the “Company”). The accompanying unaudited condensed financial statements have been prepared by the Company pursuant to the rules and regulations of the Securities and Exchange Commission. Certain information and footnote disclosures normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted in accordance with such rules and regulations. The information furnished in the interim condensed financial statements, includes normal recurring adjustments and reflects all adjustments, which, in the opinion of management, are necessary for a fair presentation of such financial statements. Although management believes the disclosures and information presented are adequate to make the information not misleading. These financial statements have not been audited but have been prepared according to U.S. GAAP.

b. Year End – The company has adopted a 12/31-year end.

c. Nature of Operations – During 2023 Alliance Creative Group, Inc. has been a parent company for multiple subsidiaries and/or investments.

d. Use of Estimates –the preparation of financial statements inconformity with U.S. GAAP requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and the disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

e. These accounting policies conform to generally accepted accounting principles and have been applied in the preparation of the financial statements. The books and records of the Company are maintained on the accrual basis of accounting



for financial statements and tax reporting purposes

f. Cash and Cash Equivalents – For purposes of the statement of cash flows, the company considers all highly liquid instruments purchased with an original maturity of three months or less to be cash equivalents.

g. Inventory – The primary basis of accounting for inventory is at cost. Cost includes all of the expenditure directly or indirectly incurred in bringing the product to its current condition.

h. Property, Equipment and Depreciation - Property and equipment are stated at cost. Depreciation is computed using the straight-line method over the estimated useful lives of the assets which range from 5 to 39 years.

i. Revenue Recognition – Revenue is recognized when delivery is taken and collection is reasonably assured.

j. Goodwill – Goodwill has been recorded at cost and has not been amortized as its useful life is undeterminable.

## 2. Current Liabilities

a. Current liabilities include all trade amounts payable as well any loans and a mortgage with the bank.

## 3. Long term Liabilities

a. The Mortgage with Old Second Bank and a Personal Loan.

b. \$250,000 Convertible promissory note due May 24, 2025

## 4. Shares for Services

a. The Company issued 300,000 Restricted shares for services during the 3rd quarter of 2023.

## 5. Equity

- a. The Company converted and issued 325,000 new common shares during the 3rd quarter to reduce the Series H preferred shares.
- b. The Company did not sell any new Series H preferred shares in the 3rd Quarter.
- c. Common Stock consists of 4,079,211 common shares and 551,700 preferred shares.

6. Paycheck Protection Program (PPP) and Government loans or grants

- a. Company received \$249,012 around April 27th, 2020 from 5th 3rd bank related to the PPP program. The Company used over 75% of these funds to cover payroll, employee benefits, health insurance, rent, utilities, and other approved expenses to hopefully qualify for the full amount to be forgiven.
- b. The Company will evaluate all future programs to determine if they are eligible for any other programs that become available

This debt was assigned and removed during the 1st quarter of 2023

7. Small Business Association (SBA) Loan

- a. Company received \$150,000 as a SBA loan around June 26th, 2020. The terms of the loan are 30 years at a 3.75% rate with interest accruing but payments were deferred until June of 2021.
- b. The Company will evaluate all future programs to determine if they are eligible for any other programs that become available

This debt was assigned and removed during the 1st quarter of 2023

## 10) Issuer Certification

*Principal Executive Officer:*

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Paul Sorkin certify that:

1. I have reviewed this Disclosure Statement for Alliance Creative Group, Inc. Symbol ACGX;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

November 14, 2023

*Paul Sorkin*

CEO's Signature

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

*Principal Financial Officer:*

I, Kyle Badgley certify that:

1. I have reviewed this Disclosure Statement for Alliance Creative Group, Inc. Symbol ACGX;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

November 14, 2023

*Kyle Badgley*

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CFO's Signature

(Digital Signatures should appear as "/s/ [OFFICER NAME]")