

## **Pursuant to the Pink Basic Disclosure Guidelines**

### **Vaycaychella, Inc.**

3075 Willow Grove Blvd. Suite 3203 McKinney, TX 75070

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(972)658-5365

<https://www.vaycaychella.com>

[info@vaykcorporate.com](mailto:info@vaykcorporate.com)

SIC – 7990

## **Quarterly Report**

**For the period ending 03/31/2023 (the “Reporting Period”)**

### **Outstanding Shares**

The number of shares outstanding of our Common Stock was:

862,883,796 as of 03/31/2023

862,883,796 as of 12/31/2022

### **Shell Status**

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes: ☐ No: ☒

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: ☐ No: ☒

### **Change in Control**

Indicate by check mark whether a Change in Control<sup>1</sup> of the company has occurred over this reporting period:

Yes: ☐ No: ☒

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<sup>1</sup> “Change in Control” shall mean any events resulting in:

(i) Any “person” (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the “beneficial owner” (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;

(ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;

(iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or

(iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

**1) Name and address(es) of the issuer and its predecessors (if any)**

In answering this item, provide the current name of the issuer any names used by predecessor entities, along with the dates of the name changes.

The Company's name was changed to Vaycaychella, Inc. as of October 29, 2021 (f/k/a) World Series of Golf, Inc. August 13, 2019 (f/k/a) World Series of GolfD, Inc. June 20, 2019 (f/k/a) World Series of Golf, Inc. February 01, 2008 (f/k/a) Innovative Consumer Products, Inc.

The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years; Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

Vaycaychella, Inc. (the "Company") is organized under the laws of Wyoming and is currently in good standing. Previously, the Company was incorporated in the State of Nevada.

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None

The address(es) of the issuer's principal executive office:

3075 Willow Grove Blvd. Suite 3203 McKinney, TX 75070

The address(es) of the issuer's principal place of business:

☐ Check if principal executive office and principal place of business are the same address:

3075 Willow Grove Blvd. Suite 3203 McKinney, TX 75070

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

No: ☒ Yes: ☐ If Yes, provide additional details below:

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**2) Security Information**

**Transfer Agent**

Name: Olde Monmouth Stock Transfer Company, Inc.

Phone: (732) 872-2727

Email: [matt@oldemonmouth.com](mailto:matt@oldemonmouth.com)

Address: 200 Memorial Parkway, Atlantic Highlands, NJ 07716

**Publicly Quoted or Traded Securities:**

*The goal of this section is to provide a clear understanding of the share information for its publicly quoted or traded equity securities. Use the fields below to provide the information, as applicable, for all outstanding classes of securities that are publicly traded/quoted.*

Trading symbol:	<u>VAYK</u>	
Exact title and class of securities outstanding:	<u>Common</u>	
CUSIP:	<u>98154X105</u>	
Par or stated value:	<u>.001</u>	
Total shares authorized:	<u>2,500,000,000</u>	<u>as of date: 03/31/2023</u>
Total shares outstanding:	<u>862,883,796</u>	<u>as of date: 03/31/2023</u>
Total number of shareholders of record:	<u>129</u>	<u>as of date: 03/31/2023</u>

*All additional class(es) of publicly quoted or traded securities (if any):* N/A

**Other classes of authorized or outstanding equity securities:**

*The goal of this section is to provide a clear understanding of the share information for its other classes of authorized or outstanding equity securities (e.g. preferred shares). Use the fields below to provide the information, as applicable, for all other authorized or outstanding equity securities.*

Exact title and class of the security:	<u>Series A Preferred</u>	
CUSIP (if applicable):	<u>N/A</u>	
Par or stated value:	<u>.001</u>	
Total shares authorized:	<u>10,000,000</u>	<u>as of date: 03/31/2023</u>
Total shares outstanding (if applicable):	<u>2,000</u>	<u>as of date: 03/31/2023</u>
Total number of shareholders of record (if applicable):	<u>1</u>	<u>as of date: 03/31/2023</u>

Exact title and class of the security:	<u>Preferred (non-designated)</u>	
CUSIP (if applicable):	<u>N/A</u>	
Par or stated value:	<u>.001</u>	
Total shares authorized:	<u>10,000,000</u>	<u>as of date: 03/31/2023</u>
Total shares outstanding (if applicable):	<u>3,000</u>	<u>as of date: 03/31/2023</u>
(if applicable):	<u>1</u>	<u>as of date: 03/31/2023</u>

### **Security Description:**

*The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:*

**1. For common equity, describe any dividend, voting and preemption rights.**

*Common Stock.*

(a) *Dividend Rate.* Subject to the rights of holders of any Preferred Stock having preferences as to dividends and except as otherwise provided by these Articles of Incorporation, as amended from time to time (hereinafter, the "**Articles**") or the Nevada Revised Statutes (hereinafter, the "**NRS**"), the holders of Common Stock shall be entitled to receive dividends when, as and if declared by the board of directors out of assets legally available therefor.

(b) *Voting Rights.* Except as otherwise provided by the NRS, the holders of the issued and outstanding shares of Common Stock shall be entitled to one vote for each share of Common Stock. No holder of shares of Common Stock shall have the right to cumulate votes.

(c) *Liquidation Rights.* In the event of liquidation, dissolution, or winding up of the affairs of the Corporation, whether voluntary or involuntary, subject to the prior rights of holders of Preferred Stock to share ratably in the Corporation's assets, the Common Stock and any shares of Preferred Stock which are not entitled to any preference in liquidation shall share equally and ratably in the Corporation's assets available for distribution after giving effect to any liquidation preference of any shares of Preferred Stock. A merger, conversion, exchange or consolidation of the Corporation with or into any other person or sale or transfer of all or any part of the assets of the Corporation (which shall not in fact result in the liquidation of the Corporation and the distribution of assets to stockholders) shall not be deemed to be a voluntary or involuntary liquidation, dissolution or winding up of the affairs of the Corporation.

(d) *No Conversion, Redemption, or Preemptive Rights.* The holders of Common Stock shall not have any conversion, redemption, or preemptive rights.

(e) *Consideration for Shares.* The Common stock authorized by this Article shall be issued for such consideration as shall be fixed, from time to time, by the board of directors.

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**2. For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.**

*Preferred Stock.*

(a) *Designation.* The board of directors is hereby vested with the authority from time to time to provide by resolution for the issuance of shares of Preferred Stock in one or more series not exceeding the aggregate number of shares of Preferred Stock authorized by these Articles, and to prescribe with respect to each such series the voting powers, if any, designations, preferences, and relative, participating, optional, or other special rights, and the qualifications, limitations, or restrictions relating thereto, including, without limiting the generality of the foregoing, the voting rights relating to the shares of Preferred Stock of any series (which voting rights, if any, may be full or limited, may vary over time, and may be applicable generally or only upon any stated fact or event); the rate of dividends (which may be cumulative or noncumulative), the

condition or time for payment of dividends and the preference or relation of such dividends to dividends payable on any other class or series of capital stock; the rights of holders of Preferred Stock of any series in the event of liquidation, dissolution, or winding up of the affairs of the Corporation; the rights, if any, of holders of Preferred Stock of any series to convert or exchange such shares of Preferred Stock of such series for shares of any other class or series of capital stock or for any other securities, property, or assets of the Corporation or any subsidiary (including the determination of the price or prices or the rate or rates applicable to such rights to convert or exchange and the adjustment thereof, the time or times during which the right to convert or exchange shall be applicable, and the time or times during which a particular price or rate shall be applicable); whether the shares of any series of Preferred Stock shall be subject to redemption by the Corporation and if subject to redemption, the times, prices, rates, adjustments and other terms and conditions of such redemption. The powers, designations, preferences, limitations, restrictions and relative rights may be made dependent upon any fact or event which may be ascertained outside the Articles or the resolution in the manner in which the fact or event may operate on such series as stated in the Articles or resolution. As used in this section "fact or event" includes, without limitation, the existence of a fact or occurrence of an event, including, without limitation, a determination or action by a person, government, governmental agency or political subdivision of a government. The board of directors is further authorized to increase or decrease (but not below the number of such shares of such series then outstanding) the number of shares of any series subsequent to the issuance of shares of that series. Unless the board of directors provides to the contrary in the resolution which fixes the characteristics of a series of Preferred Stock, neither the consent by series, or otherwise, the holders of any outstanding Preferred Stock, neither the consent by series, or otherwise, of the holders of any outstanding Preferred Stock nor the consent of the holders of any outstanding Common Stock shall be required for the issuance of any new series of Preferred Stock regardless of whether the rights and preferences of the new series of Preferred Stock are senior or superior, in any way, to the outstanding series of Preferred Stock or Commons Stock.

(b) *Certificate.* Before the Corporation shall issue any shares of Preferred Stock of any series, a certificate of designation setting forth a copy of the resolution or resolutions of the board of directors, and establishing the voting powers, designations, preferences, the relative, participating, optional, or other rights, if any, and the qualifications, limitations, and restrictions, if any, relating to the shares of Preferred Stock of such series, and the number of shares of Preferred Stock of such series authorized by the board of directors to be issued shall be made and signed by an officer of the corporation and filed in the manner prescribed by the NRS.

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**3. Describe any other material rights of common or preferred stockholders.**

*Non-Assessment of Stock.* The capital stock of the Corporation, after the amount of the subscription price has been fully paid, shall not be assessable for any purpose, and no stock issued as fully paid shall ever be assessable or assessed, and the Articles shall not be amended in this particular. No stockholder of the Corporation is individually liable for the debts or liabilities of the Corporation.

**4. Describe any material modifications to rights of holders of the company's securities that have occurred over the reporting period covered by this report.**

None

### 3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period**.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

#### A. Changes to the Number of Outstanding Shares

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years:

No: ☐ Yes: ☒ (If yes, you must complete the table below)

Shares Outstanding as of Second Most Recent Fiscal Year End:			*Right-click the rows below and select "Insert" to add rows as needed.						
Opening Balance Date <u>12/31/2020</u> Common: <u>161,271,206</u> Preferred: <u>5,000</u>									
Date of Transaction	Transaction type (e.g., new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to.  *You must disclose the control person(s) for any entities listed.	Reason for share issuance (e.g., for cash or debt conversion) -OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.
<u>01/04/2021</u>	<u>New Issuance</u>	<u>11,000,000</u>	<u>Common</u>	<u>.001</u>	<u>Yes</u>	<u>Istvan Elek</u>	<u>Debt Conversion</u>	<u>Unrestricted</u>	<u>4(a)(1)</u>
<u>01/07/2021</u>	<u>New Issuance</u>	<u>12,000,000</u>	<u>Common</u>	<u>.001</u>	<u>Yes</u>	<u>Blue Citi. LLC (Rob Malin)</u>	<u>Debt Conversion</u>	<u>Unrestricted</u>	<u>4(a)(1)</u>
<u>01/12/2021</u>	<u>New Issuance</u>	<u>12,000,000</u>	<u>Common</u>	<u>.001</u>	<u>Yes</u>	<u>Blue Citi. LLC (Rob Malin)</u>	<u>Debt Conversion</u>	<u>Unrestricted</u>	<u>4(a)(1)</u>
<u>01/15/2021</u>	<u>New Issuance</u>	<u>12,500,000</u>	<u>Common</u>	<u>.001</u>	<u>Yes</u>	<u>Blue Citi. LLC (Rob Malin)</u>	<u>Debt Conversion</u>	<u>Unrestricted</u>	<u>4(a)(1)</u>
<u>01/21/2021</u>	<u>New Issuance</u>	<u>13,000,000</u>	<u>Common</u>	<u>.001</u>	<u>Yes</u>	<u>Blue Citi. LLC (Rob Malin)</u>	<u>Debt Conversion</u>	<u>Unrestricted</u>	<u>4(a)(1)</u>
<u>01/22/2021</u>	<u>New Issuance</u>	<u>22,750,000</u>	<u>Common</u>	<u>.001</u>	<u>Yes</u>	<u>JDT Trading, LLC (Jim D. Tilton, Jr.)</u>	<u>Debt Conversion</u>	<u>Unrestricted</u>	<u>4(a)(1)</u>
<u>01/22/2021</u>	<u>New Issuance</u>	<u>13,000,000</u>	<u>Common</u>	<u>.001</u>	<u>Yes</u>	<u>Blue Citi. LLC (Rob Malin)</u>	<u>Debt Conversion</u>	<u>Unrestricted</u>	<u>4(a)(1)</u>
<u>02/03/2021</u>	<u>New Issuance</u>	<u>13,500,000</u>	<u>Common</u>	<u>.001</u>	<u>Yes</u>	<u>Blue Citi. LLC (Rob Malin)</u>	<u>Debt Conversion</u>	<u>Unrestricted</u>	<u>4(a)(1)</u>
<u>02/09/2021</u>	<u>New Issuance</u>	<u>14,000,000</u>	<u>Common</u>	<u>.001</u>	<u>Yes</u>	<u>Blue Citi. LLC (Rob Malin)</u>	<u>Debt Conversion</u>	<u>Unrestricted</u>	<u>4(a)(1)</u>
<u>02/19/2021</u>	<u>New Issuance</u>	<u>27,500,000</u>	<u>Common</u>	<u>.001</u>	<u>Yes</u>	<u>JDT Trading, LLC (Jim D. Tilton, Jr.)</u>	<u>Debt Conversion</u>	<u>Unrestricted</u>	<u>4(a)(1)</u>

<u>02/22/2021</u>	<u>New Issuance</u>	<u>14,500,000</u>	<u>Common</u>	<u>.001</u>	<u>Yes</u>	<u>Blue Citi. LLC (Rob Malin)</u>	<u>Debt Conversion</u>	<u>Unrestricted</u>	<u>4(a)(1)</u>
<u>02/26/2021</u>	<u>New Issuance</u>	<u>15,000,000</u>	<u>Common</u>	<u>.001</u>	<u>Yes</u>	<u>Blue Citi. LLC (Rob Malin)</u>	<u>Debt Conversion</u>	<u>Unrestricted</u>	<u>4(a)(1)</u>
<u>03/03/2021</u>	<u>New Issuance</u>	<u>15,000,000</u>	<u>Common</u>	<u>.001</u>	<u>Yes</u>	<u>Blue Citi. LLC (Rob Malin)</u>	<u>Debt Conversion</u>	<u>Unrestricted</u>	<u>4(a)(1)</u>
<u>03/05/2021</u>	<u>New Issuance</u>	<u>16,000,000</u>	<u>Common</u>	<u>.001</u>	<u>Yes</u>	<u>Blue Citi. LLC (Rob Malin)</u>	<u>Debt Conversion</u>	<u>Unrestricted</u>	<u>4(a)(1)</u>
<u>03/11/2021</u>	<u>New Issuance</u>	<u>15,000,000</u>	<u>Common</u>	<u>.001</u>	<u>Yes</u>	<u>Blue Citi. LLC (Rob Malin)</u>	<u>Debt Conversion</u>	<u>Unrestricted</u>	<u>4(a)(1)</u>
<u>03/11/2021</u>	<u>New Issuance</u>	<u>13,500,000</u>	<u>Common</u>	<u>.001</u>	<u>Yes</u>	<u>Istvan Elek</u>	<u>Debt Conversion</u>	<u>Unrestricted</u>	<u>4(a)(1)</u>
<u>03/12/2021</u>	<u>New Issuance</u>	<u>21,500,000</u>	<u>Common</u>	<u>.001</u>	<u>Yes</u>	<u>Blue Citi. LLC (Rob Malin)</u>	<u>Debt Conversion</u>	<u>Unrestricted</u>	<u>4(a)(1)</u>
<u>03/19/2021</u>	<u>New Issuance</u>	<u>13,699,000</u>	<u>Common</u>	<u>.001</u>	<u>Yes</u>	<u>JDT Trading, LLC (Jim D. Tilton, Jr.)</u>	<u>Debt Conversion</u>	<u>Unrestricted</u>	<u>4(a)(1)</u>
<u>03/25/2021</u>	<u>New Issuance</u>	<u>20,000,000</u>	<u>Common</u>	<u>.001</u>	<u>Yes</u>	<u>Blue Citi. LLC (Rob Malin)</u>	<u>Debt Conversion</u>	<u>Unrestricted</u>	<u>4(a)(1)</u>
<u>04/05/2021</u>	<u>New Issuance</u>	<u>45,482,000</u>	<u>Common</u>	<u>.001</u>	<u>Yes</u>	<u>JDT Trading, LLC (Jim D. Tilton, Jr.)</u>	<u>Debt Conversion</u>	<u>Unrestricted</u>	<u>4(a)(1)</u>
<u>04/06/2021</u>	<u>New Issuance</u>	<u>15,570,000</u>	<u>Common</u>	<u>.001</u>	<u>Yes</u>	<u>Blue Citi. LLC (Rob Malin)</u>	<u>Debt Conversion</u>	<u>Unrestricted</u>	<u>4(a)(1)</u>
<u>04/14/2021</u>	<u>New Issuance</u>	<u>20,000,000</u>	<u>Common</u>	<u>.005</u>	<u>Yes</u>	<u>Blue Citi. LLC (Rob Malin)</u>	<u>Debt Conversion</u>	<u>Unrestricted</u>	<u>4(a)(1)</u>
<u>04/14/2021</u>	<u>New Issuance</u>	<u>21,000,000</u>	<u>Common</u>	<u>.0133</u>	<u>Yes</u>	<u>Blue Citi. LLC (Rob Malin)</u>	<u>Debt Conversion</u>	<u>Unrestricted</u>	<u>4(a)(1)</u>
<u>04/23/2021</u>	<u>New Issuance</u>	<u>25,000,000</u>	<u>Common</u>	<u>.001</u>	<u>Yes</u>	<u>Blue Citi. LLC (Rob Malin)</u>	<u>Debt Conversion</u>	<u>Unrestricted</u>	<u>4(a)(1)</u>
<u>04/27/2021</u>	<u>New Issuance</u>	<u>25,000,000</u>	<u>Common</u>	<u>.001</u>	<u>Yes</u>	<u>Blue Citi. LLC (Rob Malin)</u>	<u>Debt Conversion</u>	<u>Unrestricted</u>	<u>4(a)(1)</u>
<u>05/06/2021</u>	<u>New Issuance</u>	<u>25,000,000</u>	<u>Common</u>	<u>.001</u>	<u>Yes</u>	<u>Blue Citi. LLC (Rob Malin)</u>	<u>Debt Conversion</u>	<u>Unrestricted</u>	<u>4(a)(1)</u>
<u>05/14/2021</u>	<u>New Issuance</u>	<u>30,000,000</u>	<u>Common</u>	<u>.001</u>	<u>Yes</u>	<u>Blue Citi. LLC (Rob Malin)</u>	<u>Debt Conversion</u>	<u>Unrestricted</u>	<u>4(a)(1)</u>
<u>05/14/2021</u>	<u>New Issuance</u>	<u>10,000,000</u>	<u>Common</u>	<u>.005</u>	<u>Yes</u>	<u>Istvan Elek</u>	<u>Debt Conversion</u>	<u>Unrestricted</u>	<u>4(a)(1)</u>
<u>05/26/2021</u>	<u>New Issuance</u>	<u>22,400,000</u>	<u>Common</u>	<u>.0049</u>	<u>Yes</u>	<u>Blue Citi. LLC (Rob Malin)</u>	<u>Debt Conversion</u>	<u>Unrestricted</u>	<u>4(a)(1)</u>
<u>06/09/2021</u>	<u>New Issuance</u>	<u>53,967,000</u>	<u>Common</u>	<u>.001</u>	<u>Yes</u>	<u>JDT Trading, LLC (Jim D. Tilton, Jr.)</u>	<u>Debt Conversion</u>	<u>Unrestricted</u>	<u>4(a)(1)</u>
<u>12/03/2021</u>	<u>New Issuance</u>	<u>22,400,000</u>	<u>Common</u>	<u>.005</u>	<u>Yes</u>	<u>Blue Citi. LLC (Rob Malin)</u>	<u>Debt Conversion</u>	<u>Unrestricted</u>	<u>4(a)(1)</u>
<u>01/18/2022</u>	<u>New Issuance</u>	<u>40,000,000</u>	<u>Common</u>	<u>.001</u>	<u>Yes</u>	<u>Blue Citi. LLC (Rob Malin)</u>	<u>Debt Conversion</u>	<u>Unrestricted</u>	<u>4(a)(1)</u>
<u>05/03/2022</u>	<u>New Issuance</u>	<u>52,874,000</u>	<u>Common</u>	<u>.001</u>	<u>Yes</u>	<u>Krisztina Rus</u>	<u>Debt Conversion</u>	<u>Unrestricted</u>	<u>4(a)(1)</u>

Shares Outstanding on Date of This Report:			
	<u>Ending</u>	<u>Balance</u>	
<u>Ending Balance:</u>			
Date <u>03/31/2023</u>	Common:	<u>862,883,796</u>	
	Preferred:	<u>5,000</u>	

**Example:** A company with a fiscal year end of December 31<sup>st</sup>, in addressing this item for its Annual Report, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2021 through December 31, 2022 pursuant to the tabular format above.

Use the space below to provide any additional details, including footnotes to the table above:

N/A

## B. Promissory and Convertible Notes

Indicate by check mark whether there are any outstanding promissory, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities:

No: ☐ Yes: ☒ (If yes, you must complete the table below)

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder. <small>*You must disclose the control person(s) for any entities listed.</small>	Reason for Issuance (e.g. Loan, Services, etc.)
<u>07/01/2019</u>	<u>2,142,660</u>	<u>2,025,747</u>	<u>479,435</u>	<u>07/01/2023</u>	<u>Discount to market look back</u>	<u>Blue Citi, LLC (Rob Malin)</u>	<u>Loan</u>
<u>09/01/2021</u>	<u>315,820</u>	<u>331,948</u>	<u>30,172</u>	<u>09/01/2023</u>	<u>Discount to market look back</u>	<u>SMEA2Z (Philip Verges)</u>	<u>Loan</u>
<u>12/31/2021</u>	<u>234,845</u>	<u>234,845</u>	<u>-0-</u>	<u>12/31/2022</u>	<u>N/A</u>	<u>SMEA2Z (Philip Verges)</u>	<u>Advances</u>
<u>07/01/2019</u>	<u>47,500</u>	<u>25,000</u>	<u>22,500</u>	<u>07/01/2024</u>	<u>Discount to market look back</u>	<u>James D. Tilton, Jr.</u>	<u>Services</u>
<u>07/01/2019</u>	<u>136,500</u>	<u>75,000</u>	<u>61,500</u>	<u>07/01/2024</u>	<u>Discount to market look back</u>	<u>James D. Tilton, Jr.</u>	<u>Services</u>
<u>07/01/2019</u>	<u>129,000</u>	<u>75,000</u>	<u>55,500</u>	<u>07/01/2024</u>	<u>Discount to market look back</u>	<u>James D. Tilton, Jr.</u>	<u>Services</u>

Use the space below to provide any additional details, including footnotes to the table above:

N/A



#### 4) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations.  
(Please ensure that these descriptions are updated on the Company's Profile on [www.otcmarkets.com](http://www.otcmarkets.com)).

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

Since January 02, 2020, the Company's business operations consist of Vaycaychella, LLC, a business facilitating financing for the purchase and renovation of real estate properties for the purpose of generating revenue from shortterm vacation rentals. To accommodate the business, Vaycaychella is developing a Vacation Rental Peer to Peer Lending Platform.

B. List any subsidiaries, parent company, or affiliated companies.

None

C. Describe the issuers' principal products or services.

Vaycaycella is a business the Company acquired that owns beach rental properties, primarily in Cuba. Vaycaycella has also developed a software app that list available short term rental properties that can be bought and/or financed.

#### 5) Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

The Company leases office space in McKinney, Texas and has a loan on ten (10) vacation properties based primarily in Cuba.

#### 6) Officers, Directors, and Control Persons

Using the table below, please provide information, as of the period end date of this report, regarding any officers, or directors of the company, individuals or entities controlling more than 5% of any class of the issuers securities, or any person that performs a similar function, regardless of the number of shares they own. **If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity in the note section.**

Include Company Insiders who own any outstanding units or shares of any class of any equity security of the issuer.

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Names of All Officers, Directors and Control Persons	Affiliation with Company (e.g. Officer Title /Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Names of control person(s) if a corporate entity
<u>William Justice</u>	<u>CEO</u>	<u>McKinney, Texas</u>	<u>-0-</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
<u>Brian Shibley</u>	<u>DIR</u>	<u>Dallas, Texas</u>	<u>500,000</u>	<u>Common</u>	<u>.058%</u>	<u>N/A</u>
<u>Green Life, Inc.</u>	<u>Owner &gt;5%</u>	<u>Boca Raton, FL</u>	<u>2,000</u>	<u>Series A Preferred</u>	<u>100%</u>	<u>Barry Ginsberg</u>
<u>Blue Citi, LLC</u>	<u>Owner &gt;5%</u>	<u>New York, NY</u>	<u>3,000</u>	<u>Preferred (non-designated)</u>	<u>100%</u>	<u>Rob Malin</u>

## 7) Legal/Disciplinary History

A. Identify whether any of the persons or entities listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

None

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

None

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

None

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

None

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

None

## 8) Third Party Service Providers

Provide the name, address, telephone number and email address of each of the following outside providers. You may add additional space as needed.

### Securities Counsel (must include Counsel preparing Attorney Letters).

Name: Jonathan D. Leinwand, P.A.  
Address 1: 18305 Biscayne Blvd, Suite 200  
Address 2: Aventura, FL 33160  
Phone: 954-903-7856  
Email: jonathan@jdlpa.com

### Accountant or Auditor

Name: Michael K. Fish  
Firm: MICHAEL K FISH CPA PA  
Address 1: 7700 N Kendall Dr #405  
Address 2: Miami, FL 33156  
Phone: (305) 279-8484  
Email: mike@mkfishcpa.com

### Investor Relations

Name: N/A  
Firm: N/A  
Address 1: N/A  
Address 2: N/A  
Phone: N/A  
Email: N/A

### *All other means of Investor Communication:*

Twitter: N/A  
Discord: N/A  
LinkedIn: N/A  
Facebook: N/A  
[Other ] N/A

### Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared, or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s), consultant(s) or any entity/individual that provided assistance or services to the issuer during the reporting period.

Name: Dr. Barry A. Ginsberg  
Nature of Services: Consulting  
Address 1: 1825 NW Corporate Blvd., Suite 110  
Address 2: Boca Raton, FL 33431  
Phone: 561-807-8812  
Email: bagins@bellsouth.net

## 9) Financial Statements

A. The following financial statements were prepared in accordance with:

- ☐ IFRS  
☒ U.S. GAAP

B. The following financial statements were prepared by (name of individual)<sup>2</sup>:

Name: Michael K. Fish  
Title: CPA  
Relationship to Issuer: Accountant

Describe the qualifications of the person or persons who prepared the financial statements: Mr. Fish has over five years of business experience in the financial sector and had provided accounting and financial consulting services to private companies.

Provide the following financial statements for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for Pink Current Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.

- a. Audit letter, if audited;
- b. Balance Sheet;
- c. Statement of Income;
- d. Statement of Cash Flows;
- e. Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- f. Financial Notes

Important Notes:

- Financial statements must be "machine readable". Do not publish images/scans of financial statements.
- All financial statements for a fiscal period must be published together with the disclosure statement in one Annual or Quarterly Report.

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<sup>2</sup> The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS and by persons with sufficient financial skills.

## 10) Issuer Certification

### *Principal Executive Officer:*

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, William Justice certify that:

1. I have reviewed this Disclosure Statement for Vaycaychella, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

08/28/2023 [Date]

/s/ William Justice [CEO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

### *Principal Financial Officer:*

I, William Justice certify that:

1. I have reviewed this Disclosure Statement for Vaycaychella, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

08/28/2023 [Date]

/s/ William Justice [CFO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

## INDEX TO UNAUDITED CONSOLIDATED FINANCIAL STATEMENTS

Consolidated Balance Sheets. . . . .	F-2
Consolidated Statements of Operations. . . . .	F-3
Consolidated Statement of Stockholders' Equity . . . . .	F-4
Consolidated Statements of Cash Flows . . . . .	F-5
Notes to Consolidated Financial Statements . . . . .	F-6

**Vaycaychella, Inc.**  
**Consolidated Balance Sheet**

(Unaudited)

	March 31, 2023	December 31, 2022
<b>ASSETS</b>		
<b>CURRENT ASSETS</b>		
Cash	\$ -	\$ -
Note receivable, including accrued interest	<u>1,591,722</u>	<u>1,566,722</u>
Total current assets	<u>1,591,722</u>	<u>1,566,722</u>
<b>OTHER ASSETS</b>		
Goodwill	<u>160,240</u>	<u>165,248</u>
Total other assets	<u>160,240</u>	<u>165,248</u>
Total Assets	<u><u>\$ 1,751,962</u></u>	<u><u>\$ 1,731,970</u></u>
<b>LIABILITIES AND STOCKHOLDERS' EQUITY (DEFICIT)</b>		
<b>CURRENT LIABILITIES</b>		
Accounts payable and accrued liabilities	\$ 342,449	\$ 327,449
Convertible loans, including accrued interest	2,458,080	2,419,567
Short term loan, including accrued interest	63,000	62,000
Acquisition note payable, including accrued interest	<u>1,890,000</u>	<u>1,860,000</u>
Total current liabilities	<u>4,753,529</u>	<u>4,669,016</u>
Commitments and Contingencies	-	-
<b>STOCKHOLDERS' EQUITY (DEFICIT)</b>		
Preferred stock, \$0.001 par value, authorized 10,000,000 shares, 5,000 shares issued and outstanding	5	5
Common stock, \$0.001 par value, authorized 2,500,000,000; 862,883,796 shares issued and outstanding	862,884	862,884
Additional paid-in capital	9,824,450	9,824,450
Accumulated deficit	<u>(13,688,906)</u>	<u>(13,624,385)</u>
Total stockholders' equity (deficit)	<u>(3,001,567)</u>	<u>(2,937,046)</u>
Total Liabilities and Stockholders' Equity (Deficit)	<u><u>\$ 1,751,962</u></u>	<u><u>\$ 1,731,970</u></u>

The accompanying notes are an integral part of the financial statements

**Vaycaychella, Inc.**  
**Consolidated Statements of Operations**  
Three months ended March 31,  
(unaudited)

	<u>2023</u>	<u>2022</u>
REVENUES, net	\$ -	\$ -
OPERATING EXPENSES:		
General and administrative expenses	<u>15,000</u>	<u>15,000</u>
Total expenses	<u>15,000</u>	<u>15,000</u>
Net loss before other income (loss)	(15,000)	(15,000)
OTHER INCOME (LOSS)		
Interest expense	(69,514)	(71,784)
Goodwill amortization	(5,007)	(5,007)
Interest income	<u>25,000</u>	<u>25,000</u>
Total other income (loss)	<u>(49,521)</u>	<u>(51,791)</u>
Net income (loss)	<u>\$ (64,521)</u>	<u>\$ (66,791)</u>
Income (loss) per weighted average common share	<u>\$0.000</u>	<u>\$0.000</u>
Number of weighted average common shares outstanding	<u>862,883,796</u>	<u>810,009,206</u>

The accompanying notes are an integral part of the financial statements



**Vaycaychella, Inc.**  
**Consolidated Statement of Stockholders' Deficit**  
(Unaudited)

For the three months ended March 31, 2023

	<b>Number of Shares</b>	<b>Par Value</b>	<b>Additional Paid-in Capital</b>	<b>Accumulated Deficit</b>	<b>Total Stockholders' Equity</b>
<b>BALANCE</b> , January 1, 2023	862,883,796	\$862,884	\$9,824,450	\$(13,624,385)	\$ (2,937,051)
Net loss	-	-	-	(64,521)	(64,521)
<b>Balance</b> March 31, 2023	<u>862,883,796</u>	<u>\$ 862,884</u>	<u>\$ 9,824,450</u>	<u>\$ (13,688,906)</u>	<u>\$ (3,001,572)</u>

**Vaycaychella, Inc.**  
**Consolidated Statement of Stockholders' Deficit**  
(Unaudited)

For the three months ended March 31, 2022

	<b>Number of Shares</b>	<b>Par Value</b>	<b>Additional Paid-in Capital</b>	<b>Accumulated Deficit</b>	<b>Total Stockholders' Equity</b>
<b>BALANCE</b> , January 1, 2022	770,009,206	\$770,009	\$9,664,450	\$(13,361,954)	\$ (2,927,495)
Shares issued to settle debt	40,000,000	40,000	-	-	40,000
Net loss	-	-	-	(66,791)	(66,791)
<b>Balance</b> March 31, 2022	<u>810,009,206</u>	<u>\$ 810,009</u>	<u>\$ 9,664,450</u>	<u>\$ (13,428,745)</u>	<u>\$ (2,954,286)</u>

The accompanying notes are an integral part of the financial statements

**Vaycaychella, Inc.**  
**Consolidated Statements of Cash Flows**  
Three months ended March 31,  
(Unaudited)

	<u>2023</u>	<u>2022</u>
<b>CASH FLOWS FROM OPERATING ACTIVITIES:</b>		
Net loss	\$(64,521)	\$(66,791)
Adjustments to reconcile net loss to net cash used in operating activities:		
Amortization of goodwill	5,007	5,007
Changes in operating assets and liabilities		
Increase in accounts payable and accrued expenses	15,000	—
Increase in interest receivable	(25,000)	(25,000)
Increase in accrued interest	69,514	86,784
Net cash provided (used) by operating activities	<u>-</u>	<u>-</u>
<b>CASH FLOWS FROM INVESTING ACTIVITIES:</b>		
Cash balance of acquired entity	<u>-</u>	<u>-</u>
Net cash provided by operating activities	<u>-</u>	<u>-</u>
<b>CASH FLOWS FROM FINANCING ACTIVITIES:</b>		
Proceeds from related party loan	<u>-</u>	<u>-</u>
Net cash provided by investing activities	<u>-</u>	<u>-</u>
Net increase (decrease) in cash	<u>-</u>	<u>-</u>
<b>CASH, beginning of period</b>	<u>-</u>	<u>51,558</u>
<b>CASH, end of period</b>	<u><u>\$ -</u></u>	<u><u>\$ 51,558</u></u>
<b>SUPPLEMENTAL DISCLOSURE OF CASH FLOW INFORMATION:</b>		
Interest paid in cash	<u><u>\$ -</u></u>	<u><u>\$ -</u></u>
Taxes paid in cash	<u><u>\$ -</u></u>	<u><u>\$ -</u></u>
<b>Non-Cash Financing Activities:</b>		
Shares issued to settle debt and accrued expenses	<u><u>\$ -</u></u>	<u><u>\$ 40,000</u></u>

The accompanying notes are an integral part of the financial statements

**Vaycaychella, Inc.**  
**Notes To Consolidated Financial Statements**  
(Unaudited)

**NOTE 1 - NATURE OF OPERATIONS**

Vaycaychella, Inc., (VAYK), f/k/a World Series of Golf, Inc, (WSG), was founded under the laws of the State of Nevada in 2003. It was reincorporated under the laws of the State of Wyoming in 2019. In January 2020, WSG acquired Vaycaychella, LLC, a business facilitating financing for the purchase and renovation of real estate properties for the purpose of generating revenue from short-term vacation rentals. Vaycaychella's mission is to serve short-term vacation rental owners and investors in the near term with a peer-to-peer (P2P) lending application (app) under development. Vaycaychella's plans in the longer-term are to introduce additional apps that provide ancillary services to short-term rental owners and investors.

The accompanying financial statements include the activities of Vaycaychella, Inc. and Vaycaychella, LLC.

**NOTE 2 - BASIS OF PRESENTATION**

**a) Statement of Compliance**

The Company's financial statements have been prepared in accordance with accounting principles generally accepted in the United States ("GAAP") as issued by the Financial Accounting Standards Board ("FASB").

**b) Basis of Measurement**

The Company's financial statements have been prepared on the historical cost basis.

**c) Use of Estimates**

The preparation of financial statements in conformity with generally accepted accounting principles in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the financial statement date and the reported amounts of revenues and expenses during the reporting period. The Company regularly evaluates estimates and assumptions related to the useful life and recoverability of long-lived assets, fair value of convertible notes payable and derivative liabilities. The Company bases its estimates and assumptions on current facts, historical experience and various other factors that it believes to be reasonable under the circumstances, the results of which form the basis for making judgments about the carrying value of assets and liabilities and the accrual of costs and expenses that are not readily apparent from other sources. The actual results experienced by the Company may differ materially and adversely from the Company's estimates. To the extent there are material differences between estimates and the actual results, future results of operations will be affected.

**NOTE 3 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES**

The following summarize the more significant accounting and reporting policies and practices of the Company:

**a) Revenue recognition** In May 2014, the Financial Accounting Standards Board ("FASB") issued Accounting Standards Codification ("ASC") 606, Revenue From Contracts With Customers, effective for public business entities with annual reporting periods beginning after December 15, 2017. This new revenue recognition standard (new guidance) has a five step process: a) Determine whether a contract exists; b) Identify the performance obligations; c) Determine the transaction price; d) Allocate the transaction price; and e) Recognize revenue when (or as) performance obligations are satisfied. The impact of the Company's initial application of ASC 606 did not have a material impact on its financial statements and disclosures.

**Vaycaychella, Inc.**  
**Notes To Consolidated Financial Statements**  
(Unaudited)

NOTE 3 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES, continued

**b) Stock compensation for services rendered** The Company may issue shares of common stock in exchange for services rendered. The costs of the services are valued according to generally accepted accounting principles and have been charged to operations.

**c) Net income (loss) per share** Basic loss per share is computed by dividing the net income (loss) by the weighted average number of common shares outstanding during the period.

**d) Property and equipment** All property and equipment are recorded at cost and depreciated over their estimated useful lives, using the straight-line method. Upon sale or retirement, the cost and related accumulated depreciation are eliminated from their respective accounts, and the resulting gain or loss is included in the results of operations. Repairs and maintenance charges, which do not increase the useful lives of the assets, are charged to operations as incurred.

**e) Income Taxes** Provisions for income taxes are based on taxes payable or refundable for the current year and deferred taxes on temporary differences between the amount of taxable income and pretax financial income, and between the tax bases of assets and liabilities and their reported amounts in the financial statements. Deferred tax assets and liabilities are included in the consolidated financial statements at currently enacted income tax rates applicable to the period in which the deferred tax assets and liabilities are expected to be realized or settled as prescribed in FASB ASC 740. As changes in tax laws or rates are enacted, deferred tax assets and liabilities are adjusted through the provision for income taxes.

Tax positions initially need to be recognized in the financial statements when it is more-likely-than-not the positions will be sustained upon examination by the tax authorities.

**f) Cash and equivalents** For purposes of the statement of cash flows, the Company considers all highly liquid investments with maturity of three months or less when purchased to be cash equivalents.

**g) Financial Instruments and Fair Value Measurements** ASC 825-10 “Financial Instruments”, allows entities to voluntarily choose to measure certain financial assets and liabilities at fair value (fair value option). The fair value option may be elected on an instrument-by-instrument basis and is irrevocable, unless a new election date occurs. If the fair value option is elected for an instrument, unrealized gains and losses for that instrument should be reported in earnings at each subsequent reporting date. The Company did not elect to apply the fair value option to any outstanding instruments.

ASC 825 also requires disclosures of the fair value of financial instruments. The carrying value of the Company’s current financial instruments, which include cash and cash equivalents, accounts payable and accrued liabilities approximates their fair values because of the short-term maturities of these instruments.

FASB ASC 820 “Fair Value Measurement” clarifies that fair value is an exit price, representing the amount that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants. It also requires disclosure about how fair value is determined for assets and liabilities and establishes a hierarchy for which these assets and liabilities must be grouped, based on significant levels of inputs as follows:

**Vaycaychella, Inc.**  
**Notes To Consolidated Financial Statements**  
(Unaudited)

NOTE 3 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES, continued

**g) Financial Instruments and Fair Value Measurements**, continued

Level 1: Quoted prices in active markets for identical assets or liabilities.

Level 2: Quoted prices in active markets for similar assets and liabilities and inputs that are observable for the asset or liability.

Level 3: Unobservable inputs in which there is little or no market data, which require the reporting entity to develop its own assumptions.

The determination of where assets and liabilities fall within this hierarchy is based upon the lowest level of input that is significant to the fair value measurement.

**h) Impairment of Long-Lived Assets** A long-lived asset is tested for impairment whenever events or changes in circumstances indicate that its carrying value amount may not be recoverable. An impairment loss is recognized when the carrying amount of the asset exceeds the sum of the undiscounted cash flows resulting from its use and eventual disposition. The impairment loss is measured as the amount by which the carrying amount of the long-lived assets exceeds its fair value.

**i) Related Party Transactions** All transactions with related parties are in the normal course of operations and are measured at the exchange amount.

**j) Intangible Assets** The useful life of intangible assets is assessed as either finite or indefinite. Following the initial recognition, intangible assets are carried at cost less any accumulated amortization and accumulated impairment losses, if any. Intangible assets with finite useful lives are carried at cost less accumulated amortization. Amortization is calculated using the straight line method over the estimated useful lives.

Intangible assets with indefinite useful lives are not amortized, but are tested for impairment annually. The assessment of indefinite life is reviewed annually to determine whether the indefinite life continues to be supportable. If not, the change in useful life from indefinite to finite is made on a prospective basis. If impairment indicators are present, these assets are subject to an impairment review. Any loss resulting from impairment of intangible assets is expensed in the period the impairment is identified.

**k) Recent Accounting Pronouncements** On January 1, 2019, the Company adopted ASU 2016-02, "Leases" which, for operating leases, requires a lessee to recognize a right-of-use asset and a lease liability, initially measured at the present value of the lease payments, in its balance sheet. The standard also requires a lessee to recognize a single lease cost, calculated so that the cost of the lease is allocated over the lease term, on a generally straight-line basis. The adoption of ASU 2016-02 had no effect on the Company's balance sheet nor operations.

**Vaycaychella, Inc.**  
**Notes To Consolidated Financial Statements**  
(Unaudited)

**NOTE 4 - GOING CONCERN**

The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. The Company's financial position and operating results raise substantial doubt about the Company's ability to continue as a going concern, as reflected by the net loss of \$64,521 for the three months ended March 31, 2023 and \$3.1 million negative working capital. The ability of the Company to continue as a going concern is dependent upon commencing operations, developing sales and obtaining additional capital and financing. The financial statements do not include any adjustments that might be necessary if the Company is unable to continue as a going concern. The Company is currently seeking additional capital to allow it to begin its planned operations

**NOTE 5: NOTE RECEIVABLE**

On October 31, 2019, the Company, through its now wholly-owned subsidiary, loaned \$1,250,000 to a third party. This note is secured by ten vacation properties. This note carries an 8% interest rate and matures on November 11, 2024.

**NOTE 6: NOTES PAYABLE**

On January 2, 2020 the Company acquired Vaycaychella, LLC in exchange for a \$1,500,000 note payable. The Note bears an interest rate of 8% and is due, January 2, 2021. The maturity of this note has been extended to January 2, 2024.

In January 2020, Vaycaychella entered into a \$50,000 note payable, which carries an 8% interest rate and matures in one year. The maturity of this note has been extended to January 2024.

In September 2021, Vaycaychella Inc entered into a \$331,948 note payable which carries an 8% interest rate and matures in September 2023.

**NOTE 7 - RELATED PARTY CONVERTIBLE LOANS**

In connection with the Green Life transactions described below, John F. Slitz, the Secretary and Chairman of the Board at the time, agreed to assign \$1,000,000 of Company indebtedness payable to him to a non-affiliate designee of Green Life (Beachhead LLC) in exchange for \$10,000.

On September 30, 2010, the Company issued a \$35,000, 8% convertible debenture due March 31, 2011 to Jim Tilton for accrued compensation expense. The convertible debenture is convertible at 50% of the common stock price at the date the Company receives notice of conversion.

On December 31, 2010, the Company issued a 25,000, 8% convertible debenture due June 30, 2011 to Jim Tilton for accrued compensation expense.

On March 31, 2011, the Company issued a \$15,000, 8% convertible debenture due December 31, 2011 to Jim Tilton for accrued compensation expense.

On June 30, 2011, the Company issued a \$15,000, 8% convertible debenture due December 31, 2012 to Jim Tilton for accrued compensation expense.

On December 31, 2011, the Company issued a \$25,000, 8% convertible debenture due December 31, 2012 to Jim Tilton for accrued compensation expense.

**Vaycaychella, Inc.**  
**Notes To Consolidated Financial Statements**  
(Unaudited)

**NOTE 7 - RELATED PARTY CONVERTIBLE LOANS, continued**

On December 31, 2012, the Company issued a \$75,000, 8% convertible debenture due December 31, 2013 to Jim Tilton for accrued compensation expense.

On December 31, 2013, the Company issued a \$75,000, 8% convertible debenture due December 31, 2014 to Jim Tilton for accrued compensation expense.

On July 1, 2019, Jim Tilton entered into a forbearance agreement with the company extending the due date on all aforementioned seven convertible notes until July 1, 2021. The maturity of this note has been extended to January 2024.

Convertible Note Exchange

On April 13, 2010, the Company assigned \$1,000,000 of the amount due to John Slitz to Beachhead LLC pursuant to an agreement where Green Life purchased 2,000 shares of the Company's Series A convertible preferred stock ("Preferred Shares"), representing a controlling interest in the Company. The convertible note bears interest at 8% per annum, matured on April 13, 2011, and was convertible into shares of common stock at 50% of the closing bid price at the date of conversion.

On July 1, 2019, Beachhead LLC agreed to exchange the defaulted convertible note with the Company in exchange for a new convertible note. The terms of the exchange agreement included an assessment of past due interest. The new convertible note has an amount due of \$2,025,747, bearing interest of 8% per annum, due July 1, 2020. The maturity of this note has been extended to July 2023.

**NOTE 8 – STOCKHOLDERS EQUITY**

The Company is authorised to issue 2,500,000,000 shares of \$0.001 par value common stock and 10,000,000 shares of \$0.001 par value preferred stock. Rights and privileges of the preferred stock have not been established.

At March 31, 2022 and December 31, 2021, the Company had 862,883,796 shares of common stock issued and outstanding. At March 31, 2022 and December 31, 2021, the Company had 5,000 shares of preferred stock issued and outstanding.

In the second quarter 2022 the Company issued 52,874,590 shares of common stock to settle \$52,875 of convertible notes.

In the first quarter 2022 the Company issued 40,000,000 shares of common stock to settle \$40,000 of convertible notes.

On April 13, 2010, the Company entered into a securities purchase agreement with Green Life Inc. ("Green Life"), pursuant to which Green Life agreed to purchase 2,000 shares of Series A convertible preferred stock ("Preferred Shares"), representing a controlling interest in the company, for an aggregate purchase price of \$200,000 and a convertible debenture in the principal amount of \$50,000. The total investment was \$250,000.

On January 2, 2020, the Company issued 3,000 shares of non-designated convertible preferred stock ("Preferred Shares") for an aggregate purchase price of \$150,000.

**Vaycaychella, Inc.**  
**Notes To Consolidated Financial Statements**  
(Unaudited)

NOTE 9- COMMITMENTS AND CONTINGENCIES

**a) Legal Matters** From time to time, we may be involved in litigation relating to claims arising out of our operations in the normal course of business. As of March 31, 2023, there were no pending or threatened lawsuits that could reasonably be expected to have a material effect on the results of our operations.

NOTE 10 - COVID-19 AND VARIANTS

The full extent to which the COVID-19 pandemic may directly or indirectly impact our business, results of operations and financial condition, will depend on future developments that are uncertain, including as a result of new information that may emerge concerning COVID-19 and the actions taken to contain it or treat COVID-19, as well as the economic impact on local, regional, national and international customers and markets. We have made estimates of the impact of COVID-19 within our financial statements, and although there is currently no major impact, there may be changes to those estimates in future periods.