

Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines

Hannover House, Inc.

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SIC Codes: 7822 / 2731

Quarterly Report

For the three-month period ending 6-30-2023 (the "Reporting Period")

Outstanding Shares

The number of shares outstanding of our Common Stock was:

1,000,310,429 as of the Current Reporting Period, 6-30-2023

1,000,310,429 as of the Most Recent Completed Fiscal Year, 12-31-2022

Shell Status

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes: ☐ No: ☒

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: ☐ No: ☒

Change in Control

Indicate by check mark whether a Change in Control¹ of the company has occurred over this reporting period:

Yes: ☐ No: ☒

¹ "Change in Control" shall mean any events resulting in:

(i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;

(ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;

(iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or

(iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

1) Name and address(es) of the issuer and its predecessors (if any)

The Public Company was originally incorporated in 1999 as ECKLAN CORPORTION and has endured several name changes since that date as described below. The privately held company (Truman Press, Inc., dba "Hannover House") that is now the operating entity, was incorporated in 1993 and merged into the Public Company in December, 2009.

Hannover House, Inc.

Ticker Symbol: HHSE

Hannover House, Inc. - Predecessor Entity Details

Entity Name	Active From	Active Until
Ecklan Corporation	12/30/1999	3/5/2001
Mindset Interactive, Inc.	3/5/2001	8/15/2005
Target Development Group, Inc.	8/15/2005	12/15/2009
Truman Press, Inc./Hannover House	9/15/1993	12/15/2009
TDGI / Hannover House, Inc.	12/15/2009	CURRENT

The Target Development Group, Inc. / Publicly-traded company was incorporated on January 29, 2009 in **Wyoming**; the predecessor privately-held company (Truman Press, Inc.) was originally incorporated in California on Sept. 15, 1993. Hannover House, Inc. is listed by the Wyoming Secretary of State as being an Active Corporation in **Good Standing**.

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:

There have been no trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception.

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

The company has not implemented any stock split, stock dividend, recapitalization, merger, acquisition, spin-off or reorganization within the past 12 months or which is presently anticipated.

The address(es) of the issuer's principal executive office:

Although registered in Wyoming, as an accommodation and convenience for the company's CEO, the issuer's executive production office is located at: **133 N. Muskogee Road, STE "I", Tahlequah, OK, 74464**, and the primary address for receipt of mail is: **1722 N. College Ave., # C303, Fayetteville, AR 72703**.

The address(es) of the issuer's principal place of business:

☒ Check if principal executive office and principal place of business are the same address:

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

No: ☒ Yes: ☐ If Yes, provide additional details below:

2) Security Information

Transfer Agent

Name: Standard Registrar & Transfer Co., Inc.
Phone: 801-571-8844
Email: Amy@StandardRegistrar.com
Address: 440 East 400 South, Suite 200, Salt Lake City, UT 84111

Is the Transfer Agent registered under the Exchange Act?² Yes: ☒ No: ☐

Publicly Quoted or Traded Securities:

The goal of this section is to provide a clear understanding of the share information for its publicly quoted or traded equity securities. Use the fields below to provide the information, as applicable, for all outstanding classes of securities that are publicly traded/quoted.

Trading symbol:	HHSE
Exact title and class of securities outstanding:	Common Stock Shares
CUSIP:	410686 101
Par or stated value:	\$.001
Total shares authorized:	1,100,000,000 as of: June 30, 2023
Total shares outstanding:	1,000,310,429 as of: June 30, 2023
Number of shares in the Public Float ³ :	734,042,844 as of: June 30, 2023
Total number of shareholders of record:	233 as of date: June 30, 2023 (2,166 shareholders when breaking out from brokerages)

Additional class of securities (if any):

Other classes of authorized or outstanding equity securities:

The goal of this section is to provide a clear understanding of the share information for its other classes of authorized or outstanding equity securities (e.g. preferred shares). Use the fields below to provide the information, as applicable, for all other authorized or outstanding equity securities.

Trading symbol:	HHSE
Exact title and class of securities outstanding:	Series "A" Preferred Shares
CUSIP:	410686 101
Par or stated value:	\$.001
Total shares authorized:	10,000,000 as of date: June 30, 2023
Total shares outstanding:	8,000,000 as of date: June 30, 2023
None – Not Applicable	

Security Description:

The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:

1. For common equity, describe any dividend, voting and preemption rights.

To be included in the Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

"Public Float" shall mean the total number of unrestricted shares not held directly or indirectly by an officer, director, any person who is the beneficial owner of more than 10 percent of the total shares outstanding (a "control person"), or any affiliates thereof, or any immediate family members of officers, directors and control persons.

Company's Common Stock Shares have a one-for-one vote value; there are no preemption rights inherent with the purchase or ownership of Company's Common Stock Shares. Dividends are subject to board approval and have never before been issued.

2. For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.

Preferred Shares have a one-thousand-to-one vote value; conversion and liquidation rights are subject to all standard rules and regulations governing officers, directors or affiliates. Preferred shares to officers and directors are subject to cancellation upon resignation or death, but not under termination unless the officer or director owner of such preferred shares is terminated for cause as determined by the board.

3. Describe any other material rights of common or preferred stockholders.

None – not applicable.

4. Describe any material modifications to rights of holders of the company's securities that have occurred over the reporting period covered by this report.

None – not applicable.

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period.**

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years:

No: ☐ Yes: ☒ (If yes, you must complete the table below)

Example: A company with a fiscal year end of December 31st, in addressing this item for its Annual Report, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2021 through December 31, 2022 pursuant to the tabular format above.

Use the space below to provide any additional details, including footnotes to the table above:

Shares Outstanding as of Second Most Recent Fiscal Year End: <u>Opening Balance</u> Date <u>12-31-2019</u> Common: <u>811,529,996</u> Preferred: <u>4,000,000</u>									
Date of Transaction	Transaction type (e.g. new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$ /per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to (entities must have individual with voting / investment control disclosed).	Reason for share issuance (e.g. for cash or debt conversion) -OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.
Jan. 28, 2020	New Issuance	3,200,000	Common	\$17,600	YES	Greg Sevdagian	Financial Consulting and Investor Advisory Services (2018-2019)	Restricted	HHSE common stock shares are not currently registered
Feb. 6, 2020	New Issuance	10,600,000	Common	\$58,300	YES	Chee Yoke Lee	Conversion of eligible, non-affiliate aged debt	Unrestricted	HHSE common stock shares are not currently registered
Mar. 30, 2020	New Issuance	6,100,000	Common	\$33,550	YES	Chee Yoke Lee	Conversion of eligible, non-affiliate aged debt	Unrestricted	HHSE common stock shares are not currently registered
Dec. 28, 2020	Removal of Rule 144 Sale Restriction	1,000,000	Common	\$15,900	NO	George B. Morton, Esq.	Reissuance of prior shares paid under legal consultation.	Unrestricted	HHSE common stock shares are not currently registered
Mar. 16, 2021	Return of Collateral Shares to Treasury	<500,000>	Common	\$6,500	NO	Martin Langert	Return of stock certificate issued as collateral	Restricted	Shares issued as corp. loan collateral returned
July 30, 2021	New Issuance	19,000,000	Common	\$416,100	NO	Getting Grace, LLC, Daniel Roebuck Managing Partner	Settlement Agreement re: Prior Legal dispute	Restricted	HHSE common stock shares are not currently registered
July 30, 2021	New Issuance	7,500,000	Common	\$164,250	NO	Eric Parkinson (Officer)	Conversion of officer loans to restricted shares	Restricted	HHSE common stock shares are not currently registered
July 30, 2021	New Issuance	4,000,000	Preferred	\$40.00	NO	Eric Parkinson (Officer)	Exercise of earned option to gain addl. preferred shares	Restricted	HHSE Preferred stock shares are not currently registered

July 30, 2021	New Issuance	3,000,000	Common	\$65,700	NO	Sentient Asset Management Trust (Jon Cheng, Mgr)	Shares Issued per Production and MyFlix financing	Restricted	HHSE common stock shares are not currently registered
July 30, 2021	New Issuance	1,500,000	Common	\$32,850	NO	Suzanne Holmquist	Shares Issued per Production and MyFlix financing	Restricted	HHSE common stock shares are not currently registered
July 30, 2021	New Issuance	1,000,000	Common	\$21,900	NO	Christian K. Large (Board Advisory Sign-On Shares)	Shares issued for Board Advisors	Restricted	HHSE common stock shares are not currently registered
July 30, 2021	New Issuance	1,000,000	Common	\$21,900	NO	Kyle Martens (Board Advisory Sign-On Shares)	Shares issued for Board Advisors	Restricted	HHSE common stock shares are not currently registered
July 30, 2021	New Issuance	1,000,000	Common	\$21,900	NO	Steven M. Kay (Board Advisory Sign-On Shares)	Shares issued for Board Advisors	Restricted	HHSE common stock shares are not currently registered
Aug. 27, 2021	New Issuance	3,343,750	Common	\$60,187	NO	Morten Stisen	Shares Issued per Production and MyFlix financing	Restricted	HHSE common stock shares are not currently registered
Oct. 18, 2021	New Issuance	9,482,758	Common	\$55,000	NO	Nordic Food Services APS (Morten Stisen authorized signatory)	Restricted shares issued as collateral to Corp. Loan	Restricted	HHSE common stock shares are not currently registered
Oct. 18, 2021	New Issuance	10,689,655	Common	\$62,000	NO	Accounting for Value APS (multiple Morten Stisen authorized signatory)	Restricted shares issued as collateral to Corp. Loan	Restricted	HHSE common stock shares are not currently registered
Nov. 1, 2021	New Issuance	9,224,137	Common	\$50,000	NO	Accounting for Value APS (multiple Morten Stisen authorized signatory)	Restricted shares issued as collateral to Corp. Loan	Restricted	HHSE common stock shares are not currently registered
Nov. 1, 2021	New Issuance	2,675,000	Common	\$20,000	NO	Nordic Food Services APS (Morten Stisen authorized signatory)	Restricted shares issued as collateral to Corp. Loan	Restricted	HHSE common stock shares are not currently registered

Dec. 28, 2021	New Issuance	25,000,000	Common	\$1,650,000	NO	Lewin Family Irrevocable Trust (Bruce Lewin, primary beneficiary)	Shares issued per legal settlement resolution	Restricted	HHSE common stock shares are not currently registered
Jan. 18, 2022	New Issuance	2,847,582	Common	\$17,085	NO (issued as collateral)	Morten Stisen	Collateral Shares per Promissory Note	Restricted	HHSE common stock shares are not currently registered
Jan. 18, 2022	New Issuance	10,700,000	Common	\$58,250	NO (issued as collateral)	Morten Stisen	Collateral Shares per Promissory Note	Restricted	HHSE common stock shares are not currently registered
Jan. 18, 2022	New Issuance	6,050,000	Common	\$33,598	NO (issued as collateral)	Jim Durm	Collateral Shares per Promissory Note	Restricted	HHSE common stock shares are not currently registered
Jan. 18, 2022	New Issuance	2,115,579	Common	\$16,502	NO (issued as collateral)	Morten Stisen	Collateral Shares per Promissory Note	Restricted	HHSE common stock shares are not currently registered
Jan. 18, 2022	New Issuance	19,496.844	Common	\$155,000	NO (issued as collateral)	Nordic Food Services, APS (Morten Stisen authorized signatory)	Collateral Shares per Promissory Note	Restricted	HHSE common stock shares are not currently registered
Feb. 22, 2022	New Issuance	6,153,846	Common	\$40,000	NO (issued as collateral)	Nordic Food Services, APS (Morten Stisen authorized signatory)	Collateral Shares per Promissory Note	Restricted	HHSE common stock shares are not currently registered
Aug. 24, 2022	New Issuance	769,231	Common	\$5,000	NO (issued as collateral)	Morten Stisen	Collateral Shares per Promissory Note	Restricted	HHSE common stock shares are not currently registered
Aug. 24, 2022	New Issuance	1,724,138	Common	\$10,000	NO (issued as collateral)	Nordic Food Service APS (Morten Stisen authorized signatory)	Collateral Shares per Promissory Note	Restricted	HHSE common stock shares are not currently registered
Aug. 24, 2022	New Issuance	4,115,385	Common	\$25,000	NO (issued as collateral)	Nordic Food Service APS (Morten Stisen authorized signatory).	Collateral Shares per Promissory Note	Restricted	HHSE common stock shares are not currently registered
Aug. 24, 2022	New Issuance	5,534,483	Common	\$30,000	NO (issued as collateral)	Accounting for Value APS (Morten Stisen authorized signatory).	Collateral Shares per Promissory Note	Restricted	HHSE common stock shares are not

									currently registered
Aug. 24, 2022	New Issuance	4,319,345	Common	\$25,000	NO (issued as collateral)	Accounting for Value APS (Morten Stisen authorized signatory).	Collateral Shares per Promissory Note	Restricted	HHSE common stock shares are not currently registered
Shares Outstanding on Date of This Report:									
Ending Balance:									
Date Common: 1,000,310,429									
June 30, 2023 Preferred: 8,000,000									

B. Promissory and Convertible Notes

Indicate by check mark whether there are any outstanding promissory, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer’s equity securities :

No: ☐ Yes: ☒ (If yes, you must complete the table below)

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g. Loan, Services, etc.)
Aug. 1, 2010	\$127,706	\$100,000	\$126,429	Aug. 1, 2011	50% discount to market price based on 10-day VWAP	Jo Lynn Anderson	Theatrical Releasing for “Twelve”
Aug. 1, 2010	\$127,706	\$100,000	\$126,429	Aug. 1, 2011	50% discount to market price based on 10-day VWAP	Dennis Anderson	Theatrical Releasing for “Twelve”
Aug. 10, 2012	\$77,500	\$50,000	\$27,500	Aug. 10, 2013	50% discount to market price based on 10-day VWAP	Sue Bartholomew, Southwinds Homes	“Toys in the Attic” Star Cast Funding
Sept. 14, 2012	\$155,000	\$100,000	\$55,000	Sept. 14, 2013	50% discount to market price based on 10-day VWAP	Sue Bartholomew, Southwinds Homes	General O/H and “Toys in the Attic” Prod.
Apr. 15, 2017	\$158,471	\$130,000	\$28,471	Apr. 15, 2018	50% discount to market price based on 10-day VWAP	Genautica, LLC (Dan Scholefield, primary beneficiary)	Legal Fees & Settlement re: TCA
Oct. 13, 2018	\$12,849	\$11,628	\$1,221	Oct. 13, 2019	50% discount to market price based on 10-day VWAP	Daniel Roebuck	DVD Replication Loan
Nov. 18, 2019	\$57,887	\$55,000	\$2,887	Nov. 18, 2020	50% discount to market price based on 10-day VWAP	Graham Financial Services, Inc. (Paul Graham, Pres.)	General O/H, Audit and Legal Fees
Nov. 28, 2019	\$16,003	\$15,443	\$560	Nov. 28, 2020	50% discount to market price based on 10-day VWAP	Graham Financial Services, Inc.(Paul Graham, Pres.)	General O/H, Audit and Legal Fees
Nov. 28, 2019	\$33,048	\$31,400	\$1,648	Nov. 28, 2020	50% discount to market price based on 10-day VWAP	Graham Financial Services, Inc.(Paul Graham, Pres.).	General O/H, Audit and Legal Fees

June 30, 2019	\$15,629	\$14,850	\$1,559	June 30, 2020	No conversion formula specified to affiliate holder; funds received during 2020	Eric F. Parkinson	Legal Fees, Overhead, Audit costs
Nov. 20, 2020	\$25,729	\$25,729	\$151	Nov. 20, 2021	No conversion formula specified to affiliate holder; funds received during 2020	Eric F. Parkinson	Legal Fees, Overhead, Audit costs
June 19, 2020	\$17,085	\$17,085	\$0	June 18, 2022	2,847,582 Restricted shares issued as collateral.	Morten Stisen	General Operations & Form 10
Dec. 3, 2020	\$58,250	\$58,250	\$0	Dec. 2, 2022	10,700,000 Restricted shares issued as collateral.	Morten Stisen	Legal fees and Settlements
Dec. 24, 2020	\$33,598	\$33,598	\$0	Dec. 23, 2022	6,050,000 Restricted shares issued as collateral	Jim Durm	General Operations and Form 10
July 6, 2021	\$16,502	\$16,502	\$0	July 5, 2023	2,115,579 Restricted shares issued as collateral	Morten Stisen	Legal fees and Settlements
July 8, 2020	\$155,000	\$155,000	\$0	July 7, 2022	19,496,844 Restricted shares issued as collateral	Nordic Food Services, APS, Morten Stisen (controlling party)	Legal, acctng and Form 10
Nov. 25, 2021	\$40,000	\$40,000	\$0	Nov. 24, 2023	6,153,846 Restricted shares issued as collateral	Nordic Food Services, APS Morten Stisen (controlling party)	Legal fees and settlements

Additional notes to Morten Stisen and Accounting for Value APS are secured against revenues from the distribution and sale of the motion picture WILDFIRE.

4) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations.
(Please ensure that these descriptions are updated on the Company's Profile on www.otcmarkets.com).

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

Company is a media production and distribution enterprise, involved in book publishing, feature film and video production, and distribution of feature films and videos through various media platforms and territories worldwide.

Wholly-owned subsidiaries are Medallion Releasing, Inc. (for handling non-Hannover House producer clients), Vodwiz, Inc. and Bookworks, Inc. Both Medallion Releasing, Inc., and Vodwiz, Inc. are Arkansas domiciled corporations. Bookworks, Inc., as the Screen Actors Guild signatory entity, was previously registered in Arkansas, but is being moved to a registration in Oklahoma to conform to film incentive requirements. Income, assets and costs (if any) from these three subsidiaries are incorporated into the Company's consolidated financial statements.

Company publishes fiction and non-fiction books; Company's media distribution includes the release of films to theatres, home video, digital streaming formats, television outlets and international licensors. Company is working with MyFlix, LLC for the development and launch of a new digital streaming site to be named "MyFlix." The business model for MyFlix is to consolidate feature films and television series programming owned by a wide range of studios and content owners, into a single destination digital streaming site. The revenue model for MyFlix will be to pay third-party streaming and billing costs off the top and divide remaining revenues on a fifty-fifty basis between the program suppliers and with MyFlix. Consumers visiting the MyFlix website (*or accessing the service through mobile APPS or over-the-top devices such as Roku, AppleTV or hardware installed APPS*) can purchase movies or TV episodes on a "per transaction basis" (ala Amazon) or alternatively, can open a monthly subscription with MyFlix for unlimited access to approximately half of the programming otherwise available for per-transaction access. A third revenue model, inspired by the billion-plus dollar success of TUBITV.com, is to offer programs to be viewed by consumers "for free" but with advertising commercial breaks (AVOD). As of the date of this filing, forty-three program suppliers, collectively

representing over 12,000 titles, had agreed to participate in the MyFlix service, which would position the site as one of the largest sources for total streaming programming. The growth of digital streaming services has created both a boom and bust in the independent film sectors. Consumers are less likely now to purchase DVDs of unknown movies knowing that the same ten-dollar cost could cover a month's subscription to a service such as Netflix with over 1,000 titles at any given time. As other studios scramble to open "studio specific" streaming services, Hannover House believes that the MyFlix model is more like the successful Walmart retail strategy of offering a wider selection of programming at everyday low prices. The success of TUBI.TV (a Disney-Fox owned streaming service) supports the validity of the MyFlix business model. Hannover House has an option to purchase MyFlix subject to the achievement of obtainable corporate benchmarks which include the filing of the Form 10 Registration and the resolution or dismissal of four foreign judgments for which the Company has meritorious defenses and legal strategies to oppose.

B. List any subsidiaries, parent company, or affiliated companies.

Wholly-owned subsidiaries are Medallion Releasing, Inc. (for handling non-Hannover House producer clients), Vodwiz, Inc. and Bookworks, Inc. Both Medallion Releasing, Inc., and Vodwiz, Inc. are Arkansas domiciled corporations. Bookworks, Inc., as the Screen Actors Guild signatory entity, was previously registered in Arkansas, but is being moved to a registration in Oklahoma to conform to film incentive requirements. Income, assets and costs (if any) from these three subsidiaries are incorporated into the Company's consolidated financial statements.

C. Describe the issuers' principal products or services.

Historically, the company's primary products were printed books and manufactured / pre-recorded DVDs. However, with the maturation of the home viewing marketplace, the company's primary products are now considered to be the "intellectual properties" and sales or distribution rights to film and television programs – which can be monetized through placement onto a variety of Video-Streaming media worldwide.

5) Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

As of the date of this filing, the Company does not hold a direct lease on offices; however, as a trade-out for management consultation, Company has been granted occupancy of production offices at 133 N. Muskogee Road, Tahlequah, OK 74464, although all service providers and the company's CEO will continue to work remotely. Company is accruing costs of \$1,420 per month for office space value, and matching this sum with a ledger entry for production management consultation services. The principal assets for the company are the intellectual property rights granted to the company through distribution licenses or sales agency agreements, none of which are transferrable under the terms of the agreements. The granting of sales rights to film and television programs is very specialized and dependent upon the quality of long-standing relationships between the company as seller, and the outlets (which for HHSE products range from USA based retail stores, to digital streaming platforms, television broadcasters and international licensors). As of the applicable filing period of this report, the company has approximately 17,036 units of DVD and Blu-Ray inventory stored at Technicolor Labs in Memphis, TN, plus approximately 2,896 units of DVD and Blu-Ray inventory at the company's principal Fayetteville, Arkansas storage units. Inventory of viable book products is 1,466 units, held in the Arkansas Warehouse. Equipment, fixtures, DVD and Blu-Ray replication equipment, and motion picture related support equipment is held at the company's storage unit in Arkansas, along with standard office furnishings, desktop computers and fixtures customarily needed for a staff of ten persons. Most of the equipment, fixtures and other gear are aged at greater than ten years, and as a result, the Company has elected to significantly reduce the valuation of these items by increasing the reserve for depreciation as of this reporting period. The company plans to move into a larger facility in January, 2023 to accommodate the additional work stations, office space and storage requirements for the forthcoming launch of the MYFLIX streaming service.

6) Officers, Directors, and Control Persons

Using the table below, please provide information, as of the period end date of this report, regarding any officers, or directors of the company, individuals or entities controlling more than 5% of any class of the issuers securities, or any person that performs a similar function, regardless of the number of shares they own. **If any insiders listed are**

corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity in the note section.

Include Company Insiders who own any outstanding units or shares of any class of any equity security of the issuer.

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Name of Officer/Director and Control Person	Affiliation with Company (e.g. Officer/Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Note
Eric Parkinson	Officer / Director	Fayetteville, AR	50,641,649	Common Stock	5.82%	Rule 144 Restrictions
Eric Parkinson	Officer / Director	Fayetteville, AR	6,400,000	Series "A" Preferred	100% *	1000-to-1 Voting Value; 100-to-1 conversion
Desiree Garnier	Officer / Director	Fayetteville, AR	0	0	0	NA.
Christian Large	Officer / Director	Tulsa, OK	1,000,000	Common Stock	.01%	Rule 144 Restrictions

7) Legal/Disciplinary History

A. Please identify whether any of the persons listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

Not Applicable

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

Not Applicable

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

Response: On October 8, 2019, Company was advised of an order from the Arkansas Securities Commission regarding their concerns regarding the issuance of a convertible debt instrument to JSJ Investments, Inc. in 2014, which transaction was not registered with the Arkansas Securities Commission. Company was ordered to not issue any convertible debt instruments from within the State of Arkansas if such instruments are not registered within the State of Arkansas Securities Commission. Although the Arkansas letter purported to cite a violation, Company was not at that time, nor ever since, found to have actually violated any such State securities rules, and a response call to the Arkansas Securities Department resulted in their confirmation that the incident cited in the letter did not involve Arkansas entities and therefore Arkansas jurisdiction. Additionally, as of the date of this filing, Company does not operate an office or warehouse within the State of Arkansas.

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

Not Applicable

- B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

During 2018, the Company neglected to defend selected producer disputes if such disputes were filed outside of the State of Arkansas (*in violation of the governing law and jurisdiction as prescribed in the representation agreements*). The rationale in not defending such court actions occurring outside of Arkansas is that sister-state judgment enforcement laws enable a foreign default judgment to be adjudicated in Arkansas if a meritorious basis exists. The business sector of independent film distribution is litigious across all major industry entities – due primarily to the difficulties of marketing independent films not conforming to expectations of the program suppliers. Accordingly, company has found itself the target of 17 lawsuits over a 25+ year span from program suppliers with false claims of monies owed. While this may seem to be a large number of disputes – the vast majority of which were adjudicated in favor of Hannover House – it represents what we believe to be the best track record in the industry (e.g., 3.7% of programs distributed by Hannover House have resulted in producer disputes, specifically 17 out of 454 titles handled). These disputes meet the standard of ordinary routine litigation incidental to the business, and therefore do not merit further detail.

As recommended by counsel, in order to mitigate any potential concerns that these defaults could impede the company's activities as a going concern, the three foreign (sister-state) default judgments of concern have each been addressed and responded to as of the date of this annual disclosure filing. The "Lewin New York Default" had been listed as a liability with a potential value in excess of \$2-million; however, this matter has now been settled, with a remaining payment obligation balance of \$100,000 as of 3-15-2023; the UPTONE defamation claim has been addressed in California; however, the court rejected Company's motion to set aside the default judgment. However, a settlement was reached in March, 2022, and the liability impact of settlement payments that Hannover House has agreed to pay are reflected in the current balance sheet. With respect to the "Daisy Winters-Shuttlewoods" – a settlement was made and the company has made all of the required payments thus far due, totaling more than 50% of the total settlement amount.

8) Third Party Service Providers

Provide the name, address, telephone number and email address of each of the following outside providers. You may add additional space as needed.

Securities Counsel

Name:	Morgan Petitti, Esq.
Firm:	Petitti Law Firm
Address 1:	118 W. Streetsboro Road, # 117
Address 2:	Hudson, OH, 44236
Phone:	330-697-8548
Email:	Petitlaw@gmail.com

Accountant or Auditor *

As of this filing, the Company does not have a Tax Accounting firm. Under advisement, the PCAOB auditing firm will be disclosed upon filing of the Form 10 Registration. Until the Form 10-12(g) registration is filed, the company's financial statements are not audited.

Investor Relations Consultant

Company has elected to defer "promotion" of stock shares and traditional investor relations at this time; it is possible that after the Form 10 Registration has been filed, that resources will be expended to broaden awareness of the Company and its various activities.

Other Service Providers

Name: Steven H. Kay, Esq.
Firm: Steven Kay Law Firm
Nature of Services: Legal Representation
Address 1: 1875 Main Drive
Address 2: Fayetteville, AR 72704
Phone: 479-521-3334 / Email: Steven@Rockhouselaw.com

Name: Jonathan McCallum
Firm: Oleum Rain Studios
Nature of Services: Mastering & Graphic Design
Address 1: 854 N. Willow
Address 2: Fayetteville, AR 72701
Phone: 479-283-1687 / Email: JLMcCallum@aol.com

Name: Jeff Miller
Firm: ARROW MEDIA SERVICES
Nature of Services: Mastering and Formatting of V.O.D. Titles
Address 1: 114 W. Adams St., Suite 601
Address 2: Phoenix, AZ 85003
Phone: (602) 358-0061
Email: Jeff@ArrowMedia.Services

9) Financial Statements

A. The following financial statements were prepared in accordance with:

- ☐ IFRS
☒ U.S. GAAP

B. The following financial statements were prepared by (name of individual)⁴:

Name: Eric Parkinson
Title: C.E.O.
Relationship to Issuer: Officer-Director

Describe the qualifications of the person or persons who prepared the financial statements: Mr. Parkinson has over thirty-years of experience as a C.E.O. or C.F.O. in entertainment companies\, including NASDAQ listed Hemdale Communications, Inc., where he oversaw a team of in-house accounting and audit professionals. Additional review of financials and consultation was provided by Jeffrey Howard, an entertainment industry accounting professional (and former CPA). Mr. Howard was most recently employed by Disney / Hulu with respect to accounting and reporting duties for the television series, "Reservation Dogs."

Provide the following financial statements for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for Pink Current Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.

⁴ The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS and by persons with sufficient financial skills.

- a. Audit letter, if audited;
- b. Balance Sheet;
- c. Statement of Income;
- d. Statement of Cash Flows;
- e. Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- f. Financial Notes

Important Notes:

- Financial statements must be “machine readable”. Do not publish images/scans of financial statements.
- All financial statements for a fiscal period must be published together with the disclosure statement in one Annual or Quarterly Report.

F-1 (b)

HANNOVER HOUSE, INC., AND AFFILIATES AND SUBSIDIARIES
CONSOLIDATED BALANCE SHEETS
FOR THE THREE-MONTH PERIOD ENDING JUNE 30, 2023
(with comparison to prior reporting quarter)

	3/31/2023	6/30/2023
ASSETS		
CURRENT ASSETS		
Cash & Cash Equivalents	3,965	21,676
Accounts Receivable, Net	910,657	(1) 1,160,657
Prepaid Wages	-	-
Merchandise Inventory	100,704	100,704
Prepaid Advertising	765,000	765,000
Prepaid Producer Royalties	2,406,065	2,406,065
Producer Marketing Recoupment	2,847,749	2,847,749
Film Distribution Rights	1,996,379	1,996,379
Film Production Investments	709,976	731,326
Notes Receivable and Net Recoupment	201,252	(2) 201,252
	<u>9,941,747</u>	<u>10,230,808</u>
TOTAL CURRENT ASSETS	<u>9,941,747</u>	<u>10,230,808</u>
PROPERTY & EQUIPMENT		
Office Furnishings, Equip. & Film Gear	180,600	180,600
Less Accumulated Depreciation	(134,264)	(3) (134,264)
Vehicles	-	5,000.00
Less Accumulated Depreciation	-	-
Real Property	-	-
TOTAL PROPERTY & EQUIPMENT	<u>46,336</u>	<u>51,336</u>
OTHER ASSETS		
FILM & TV LIBRARY (incl. VODWIZ)*	<u>28,442,922</u>	(4) 28,442,922
TOTAL OTHER ASSETS	<u>28,442,922</u>	<u>28,442,922</u>
	<u>38,431,005</u>	<u>38,725,066</u>

ITEM F 1 (b) – (continued)

(with comparison to prior reporting quarter)

LIABILITIES & SHAREHOLDER'S EQUITY	3/31/2023	6/30/2023
CURRENT LIABILITIES		
Accounts payable	48,210	42,584
Accrued Royalties	43,759	243,759
Acquisition Advances Due	-	-
Accrued Wages	122,182	(5) -
Payroll Taxes Payable	-	-
Shuttlewood Investments	28,000	19,000
Interest on Shuttlewood Note	-	-
Graham Financial Services Note	82,000	82,000
Interest on Graham Note	7,175	7,175
All Other Notes Payable	1,162,394	(6) 1,282,309
Interest on Above Notes Payable	139,345	155,166
Uptone Pictures Liability / Settlement	131,000	126,000
TOTAL CURRENT LIABILITIES	1,764,065	1,957,993
LONG-TERM LIABILITIES		
Long-Term Payables	\$ 1,274,612	\$ 1,274,612
Executive Salary Deferrals	362,949	362,949
Lewin Foreign Judgment	100,000	100,000
Contingent Legal Liabilities		
Officer Notes Payable	100,830	100,830
TOTAL LONG-TERM LIABILITIES	1,838,391	1,838,391
TOTAL OF ALL LIABILITIES	3,602,456	3,796,384
SHAREHOLDER'S EQUITY		
Common Stock	31,480,597	31,623,288
Retained Earnings	3,347,952	3,305,394
TOTAL SHAREHOLDER'S EQUITY	34,828,549	34,928,682
	38,431,005	38,725,066

F2 (c)

CONSOLIDATED STATEMENT OF INCOME
FOR THE THREE-MONTH PERIOD ENDING JUNE 30, 2023
(With comparative column for the prior reporting quarter)

	Q1 2023	Q2 2023
REVENUES <i>(all media, fees & licenses)</i>	\$ 25,123	\$ 263,809
Net, Collected Revenues	25,123	13,809
Additional Invoiced Sales	\$ 33,190	\$ -
<i>Reserve for Potential Returns</i>	-	-
ADJUSTED REVENUES FOR PERIOD	\$ 58,313	\$ 263,809
 COST OF SALES		
Commissions	-	-
Sales, Marketing & Mastering	\$ -	\$ -
Video Mfg & Releasing Costs	-	-
Film & Book Royalties	\$ 924	\$ 200,000
Freight	-	-
Other Expenses (Ads, PR, Publicity)	\$ -	\$ 6,550
 TOTAL COST OF SALES	\$ 924	\$ 206,550
 GROSS PROFIT	\$ 57,389	\$ 57,259
 GENERAL AND ADMINISTRATIVE EXP.	\$ 28,611	\$ 83,996
 INCOME FROM OPERATIONS	\$ 28,778	\$ (26,737)
 INTEREST EXPENSES	\$ 13,518	\$ 15,821
 OTHER EXPENSES <i>(SALARY DEFERRALS)</i>	\$ -	\$ -
 INCOME BEFORE TAXES	\$ 15,260	\$ (42,558)
 PROVISION FOR INCOME TAXES	\$ -	\$ -
 NET INCOME	\$ 15,260	\$ (42,558)
RETAINED EARNINGS (Beginning of Period)	3,332,692	3,347,952
RETAINED EARNINGS (End of Period)	3,347,952	3,305,394

F3 (d)

**CONSOLIDATED STATEMENT OF CASH FLOW
FOR THE THREE-MONTH PERIOD ENDING JUNE 30, 2023**

Hannover House, Inc.

Consolidated Statement of Cash Flow
For the Three-Month Period Ending June 30, 2023

	<u>6/30/2023</u>
Cash flows from operating activities	
Net Income	\$ (42,558)
Increase in Accounts Receivable	250,000
Decrease in Prepaid Expenses	-
Decrease in Other Current Assets	-
Increase in Notes Payable	119,915
Increase in Accounts Payable	<u>(5,626)</u>
Cash Provided By / Used in Operating Activities	\$ 321,731
Cash Flow from Investing Activities	<u>\$ -</u>
Cash Provided By / Used in Investing Activities	304,020
Cash Flow from Financing Activities	<u>\$</u>
Cash Provided by Financing Activities	\$ -
NET INCREASE IN CASH	\$ 17,711
BEGINNING CASH BALANCE (4-1-2023)	\$ 3,965
ENDING CASH BALANCE (6-30-2023)	\$ 21,676

F 4 (e)

**STATEMENT OF SHAREHOLDERS EQUITY
FOR THE THREE-MONTH PERIOD ENDING 6-30-2023**

	Common Stock		Retained Earnings	Total
	Shares	Amount		
Balance at Mar. 31, 2023	1,000,310,429	\$ 31,480,597	\$ 3,347,952	34,828,549
<i>Net Adjustments to Equity</i>	-		\$	\$ 142,691
<i>Net Adjustments to Retained Earnings</i>			\$ -	\$ -
Net Income			\$ (42,558)	\$ (42,558)
Balances at June 30, 2023	1,000,310,429	31,480,597	3,305,394	34,928,682

**GENERAL AND AMINISTRATIVE EXPENSES
FOR THE THREE-MONTH PERIOD ENDING 3-31-2023**

GENERAL AND ADMINISTRATIVE EXPENSES

CATEGORY	3-Months Ending 3/31/2023	3-Months Ending 6/30/2023
Auto	\$ -	\$ -
Bank Charges	\$ 600	\$ 735
Consulting	\$ 7,000	\$ 4,500
Employees and Officers	\$ -	\$ 31,653
Entertainment	\$ -	\$ -
Equipment	\$ -	\$ -
Fees	\$ -	\$ -
Insurance	\$ 375	\$ -
Labor	\$ -	\$ -
Legal and Accounting	\$ 13,000	\$ 26,000
Misc / Marketing & Promos.	\$ -	\$ -
Office & Storage	\$ 935	\$ 930
Rent	\$ 4,260	\$ 4,260
Taxes & Payroll Taxes	\$ -	\$ -
Telephone	\$ 1,266	\$ 1,215
Travel	\$ 809	\$ 13,155
Utilities & Internet	\$ 366	\$ 558
TOTAL OF G&A EXPENSES	\$ 28,611	\$ 83,006

F 6 (f)

**NOTES TO FINANCIAL STATEMENTS
FOR THE THREE-MONTH PERIOD ENDING 3-31-2023**

The following notes refer to those items marked on Item F1 (consolidated balance sheets) as indicated with red note reference markers.

- (1) Accounts Receivable has been adjusted to include a minimum guarantee agreement against international rights licenses for the movie WILDFIRE, as well as to include newly invoiced on-boarding & metadata services performed for MyFlix program suppliers. It is relevant to note that the majority of Accounts Receivable are for deferred on-boarding / mastering fees on MyFlix supplier titles, which must be earned-out from digital deliveries of titles in a first position priority payment. The other receivables, the majority of which are to Cinedigm (*as principal wholesaler to Walmart, Target & Best Buy*) are disputed by Cinedigm due to a claim of offset for marketing fees;
- (2) Notes Receivable includes loans previously made to WILDFIRE production. Ongoing loans or investments for this project have been categorized under Production investments. In Q1 2023, company provided loans for several productions, including WILDFIRE, LAST DAYS OF BELLE STARR, COWBOYS OF CANNABIS and NATIVE FABLES, all four of which are being marketed at the May (2023) Cannes Film Festival and Marche du Film.
- (3) Company has mostly written off the value of office furnishing and computers due to age and changing technologies impacting resale values; However, investments in motion picture equipment during Q1 have been added in here.
- (4) The prior Hannover House Film & Television Library report was conducted ten years ago, and this item adjustment represents the new valuation report from a reputable, third-party specialty firm (as required for auditors and Form 10 filing). This valuation represents seventy-seven (77) titles as the majority of titles previously listed in the HHSE library report (455 total) have either expired (and not pursued for relicensing), or have been discontinued for mutual consent or lack of value to the company. The new library report includes the improved valuations for higher-end titles (including WILDFIRE and THE LAST DAYS OF BELLE STARR), and significant adjustments on catalog titles to diminish prior forecasts for DVD and Blu-Ray sales in favor of the growing revenues enjoyed from Video-On-Demand streaming outlets. Most of the titles in the Hannover House Film & Television Library are represented by the Company under sales agency agreements, which do not allow the sales rights to be sold, transferred or otherwise disposed of by Company or successors; a majority of the titles additionally include provisions allowing for the termination of sales rights in the event that Hannover House ceases to operate or that Eric Parkinson (as “key man”) ceases to perform his duties as principal executive of Hannover House. These are customary protections that independent producers usually require when engaging independent distributors for the representation of their title assets. The new library valuation report shows an increase of \$1,029,405 during the next seven-year licensing cycle, which improvement in asset value is represented on the company’s assets balance sheet.
- (5) Accrued Wages – This sum has been adjusted to account for prior settlements and the passage of time.
- (6) Notes Payable – although the Company did enter into new loans during Q1 totaling \$119,915 (*total new loans received less payments made on prior notes*) – this balance sheet figure has been adjusted down to reflect balances since confirmed, including some items moved into alternative categories under liabilities. Funds received from private, non-affiliate lenders during Q2 were utilized for legal and accounting purposes, production investments into four projects, and the costs of attending and promoting sales and new MyFlix supplier partners at the Cannes Film Festival, along with general operating expenses.

Some of the legal fees paid during Q1, 2022 include payments made to Hinds Law Group, formerly known as Hinds-Shankman, for application to prior legal fees incurred prior to the reporting period.

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities).

The certifications shall follow the format below:

I, Eric Parkinson, certify that:

1. I have reviewed this Quarterly Report for the 3-month period ending June 30, 2023, including additional information required for the OTC Market Disclosure Compliance of Hannover House, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

August 14, 2023

/s/ ERIC PARKINSON, Chairman, CEO, President and Corporate Secretary

Principal Financial Officer:

I, Eric Parkinson certify that:

1. I have reviewed this Quarterly Report for the 3-month period ending June 30, 2023, including additional information required for the OTC Market Disclosure Compliance of Hannover House, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

August 14, 2023

/s/ ERIC PARKINSON, Principal Financial Officer