

NOTIFICATION OF LATE FILING

Name of the Issuer: Cyberlux Corporation

Check One: ☐ Annual Report ☒ Quarterly Report ☐ Interim Report

For Period Ended: June 30, 2023

Address of Principal Executive Office:

800 Park Offices Drive, Suite 3209
Research Triangle, NC 27709

Reason for Delay in Posting Financial Report: State below in reasonable detail why the Annual/Quarterly Report could not be filed within the prescribed time period.

The company needs additional time to review the financial statements as being prepared by the accountant.

Anticipated Filing Date:

[Please note that the filing of this notification grants issuers 5 additional calendar days to post a Quarterly or Interim Report and 15 calendar days to post an Annual Report.]

August 18, 2023

Person to contact regarding this notification:

Date: August 14, 2023
Signature: /s/ Carl P. Ranno
Name: Carl P. Ranno
Title: Corporate Counsel

Officer/Director Signature:

Date: August 14, 2023
Signature: /s/ Mark Schmidt
Name: Mark Schmidt
Title: President/CEO

Instructions to post Notification of Late Filing in www.OTCIQ.com:

1. Fill out this Notification of Late Filing form and convert the file to a PDF
2. Log in to www.OTCIQ.com and click "Add Financial Report" on the left hand navigation
3. Select Dissemination Date "Immediate"
4. Under Report Type, select "Notification of Late Filing"
5. Enter Period End Date corresponding to the quarter/fiscal year end date for which this Notice is being filed
6. Click "Browse" and select the PDF saved in step 1 above.
7. A preview of the document will appear next. Please make sure to review the entire document & scroll down to click the "**Submit**" button. Your Notification of Late Filing will appear within a few minutes on otcmarkets.com

Alternative Reporting companies on the Pink Current tier may utilize the Notification of Late Filing to receive the extension. The Notification must be submitted by the applicable reporting deadline to qualify for the extension.

OTCQB and OTCQX non-SEC reporting companies may also post this document to remain compliant with OTC reporting requirements.

[Conditional Filing Relief for Companies Affected by the Coronavirus:](#) Issuer must specifically disclose a summary of why relief is needed in the Notification of Late Filing in order to receive the 45 day extension.