



**PREMIER DEVELOPMENT &
INVESTMENT, INC.**

**STATUTORY FILING IN RESPECT OF USA LITHIUM
HOLDINGS CORPORATION**

REPORTING DATE:

AUGUST 12, 2023

The Board of Directors of Premier Development & Investment, Inc. (“the Company” or “Premier”) confirms the appointment of Mr. Shane Craig Scott as a Director and the President of USA Lithium Holdings Corporation (“USAL”).

USAL is a wholly owned subsidiary of Premier and holds all of the Company’s interests in Lithium and Uranium; situated in Nevada, USA.

Mr. Scott will be responsible for all of the operations of USAL and as that Company’s President; will be responsible for all of Premier’s interests in Lithium and Uranium Exploration activities; that now being the primary focus of Premier.

Mr. Scott has not been appointed as a Director of Premier at this time but will be the “key man” for all of Premier’s operational activities in Mining Exploration. Mr. Scott has elected to focus at this time upon the activities of USAL and to not be involved in the other interests of Premier.

Premier is contemplating the creation of an Advisory Committee to advise Premier’s Director*; and should this be implemented, Mr. Scott will serve as the Chairman of any such Advisory Committee.

*The representatives of both of Premier’s controlling shareholders and Lenders are planning to appoint additional Directors to serve on Premier’s Board alongside Mr. Lowenthal.

DATED: AUGUST 12, 2023

EXHIBIT:-

USA Lithium Holdings Corporation Annual Report filed with the Secretary of State Wyoming and on August 12, 2023.

2023

Profit Corporation Annual Report

Due on or Before: June 1, 2023
 ID: 2021-001015539
 State of Formation: Wyoming
 License Tax Paid: \$60.00
 AR Number: 08954724

For Office Use Only

Wyoming Secretary of State
 Herschler Bldg East, Ste.100 & 101, Cheyenne, WY
 82002-0020
 307-777-7311
<https://wyobiz.wyo.gov/Business/AnnualReport.aspx>

USA Lithium Holdings Corporation

1: Mailing Address

c/o Premier Development & Investment, Inc.
 848 N. Rainbow Boulevard
 Suite # 777
 Las Vegas, NV 89107

2: Principal Office Address

c/o Premier Development & Investment, Inc.
 848 N. Rainbow Boulevard
 Suite # 777
 Las Vegas, NV 89107

Phone: (702) 992-0494
 Email: corporate@premiergroupinc.us

Current Registered Agent:

Registered Agents Inc
 30 N Gould St Ste R
 Sheridan, WY 82801

• Please review the current Registered Agent information and, if it needs to be changed or updated, complete the appropriate form available from the Secretary of State's website at <https://sos.wyo.gov>

3: Officers and Directors

| | |
|----------------------|---|
| President / Director | Shane Craig Scott - c/o Premier Development & Investment, Inc., 848 N. Rainbow Boulevard, Suite # 777, Las Vegas, NV 891 |
| Secretary | Ronald Yadin Lowenthal - c/o Premier Development & Investment, Inc., 848 N. Rainbow Boulevard, Suite # 777, Las Vegas, NV 891 |
| Treasurer / Director | Ronald Yadin Lowenthal - c/o Premier Development & Investment, Inc., 848 N. Rainbow Boulevard, Suite # 777, Las Vegas, NV 891 |

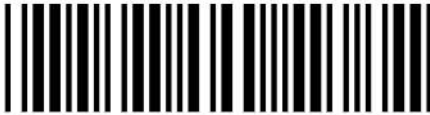
I hereby certify under the penalty of perjury that the information I am submitting is true and correct to the best of my knowledge.

| | | |
|---|--|--------------------------------|
| <u>Ronald Yadin Lowenthal</u> Signature of Treasurer or Fiscal Agent | <u>Ronald Yadin Lowenthal</u> Printed Name of Treasurer or Fiscal Agent | <u>August 12, 2023</u> Date |
|---|--|--------------------------------|

The fee is \$60 or two-tenths of one mill on the dollar (\$.0002), whichever is greater.

Instructions:

1. Complete the required worksheet;
2. Sign and date this form; and
3. Return both the form and worksheet to the Secretary of State at the address provided above.



Appendix 1 Worksheet - Annual Report - Not a Public Record
List only Assets Located and Employed in Wyoming

A balance sheet is provided below (similar to Schedule L of IRS Form 1120, 1120S, or Form 1065 for partnerships) showing the items to be included in computing "total assets" (with the three exceptions):

| | | | | | |
|------|--|----|---------|-------|------|
| 1. | Cash | | \$ | _____ | 0.00 |
| 2a. | Trade Notes & Accounts Receivable | \$ | _____ | 0.00 | |
| 2b. | Subtract Allowance for bad debts | \$ | (_____) | 0.00 | |
| 3. | Inventories | | \$ | _____ | 0.00 |
| 4. | U.S. Government Obligations | | \$ | _____ | 0.00 |
| 5. | Tax-Exempt Securities | | \$ | _____ | 0.00 |
| 6. | Other Current Assets | | \$ | _____ | 0.00 |
| 7. | Loans to Stockholders | | \$ | _____ | 0.00 |
| 8. | Mortgage and Real Estate Loans (loans or investments owned not your debts) | | \$ | _____ | 0.00 |
| 9. | Other Investments | | \$ | _____ | 0.00 |
| 10. | Buildings & Other Depreciable Tangible Assets, real and personal (Use assessed valuation). DO NOT subtract accumulated depreciation from assessed valuation. For depreciable assets which are not assessed, use balance sheet depreciation subtracted. | | \$ | _____ | 0.00 |
| 11. | Depletable assets (soda, coal, mineral oil, precious metals, saline, or other valuable deposits); the value is equal to the assessed value of the gross product produced for the fiscal year most recently ended. | | \$ | _____ | 0.00 |
| 12. | Land (Use assessed valuation.) | | \$ | _____ | 0.00 |
| 13a. | Intangible Assets | \$ | _____ | 0.00 | |
| 13b. | Subtract Accumulated Amortization | \$ | (_____) | 0.00 | |
| 14. | Other assets | | \$ | _____ | 0.00 |
| 15. | Total Asset Value for computing tax (add lines 1-14) | | \$ | _____ | 0.00 |

The filing fee is \$60 or two-tenths of one mill on the dollar (\$.0002) whichever is greater.

| | | |
|---------------------|-----------------|--------------------------------|
| For example: | Assets | Fee |
| | \$0 - \$300,000 | \$60 |
| | > \$300,000 | Multiply Total Assets by .0002 |

Annual Report License Tax Rules

Section 1. Definitions. (a) "Assessed value" is the taxable value of an asset subject to a Wyoming ad valorem tax as defined by W.S. 39-11-101(a)(i) as shown on the annual assessment schedule prepared by the County Assessor. Generally, assets which have an assessed value are reported on line 10 (buildings and other depreciable assets) and line 12 (land) on a corporation's balance sheet. (b) "Balance sheet value" is the end of the tax year value of an asset entered on the company's balance sheet. Balance sheet value shall be reported as contemplated in W.S. 17-16-1630 which states:

- (i) "Financial information in the annual report shall be current as of the end of the corporation's fiscal year immediately preceding the date the annual report is executed on behalf of the corporation."
- (c) "Capital, property and assets" does not include the value of the corporation's stock, net worth, or the net equity of the corporation. Capital property and assets means "total assets" from the company's balance sheet (similar to line 15 of Schedule L of IRS Form 1120 or 1120S) for the year most recently ended with three exceptions:
 - (i) For "Depreciable assets" (line 10) use the assessed value for any asset having an assessed value (buildings or improvements) and use balance sheet value less accumulated depreciation for assets with no assessed value. Depreciation shall not be deducted from "assessed value."
 - (ii) For "Depletable assets" (line 11) like soda, coal, mineral oil, silver or gold, use the "assessed value" of the gross product from the mine or mining claim (amount shown on Wyoming State Department of Revenue annual gross products tax return), not the balance sheet value;
 - (iii) For "Land" (line 12) use the assessed value not the balance sheet value.

Section 2. Computation of License Tax. (a) A corporation whose entire assets are located in Wyoming shall complete the worksheet and then apply the total asset figure to the following tax schedule. A corporation whose assets are in Wyoming and in other states shall use balance sheet values for any assets located in Wyoming (with the three exceptions described in Section 1c of these rules) and apply the asset figure to the following tax schedule (b) The fee is \$60 or two-tenths of one mill on the dollar (\$.0002) whichever is greater. (c) The worksheet is incorporated herein by reference. This worksheet which discloses proprietary information is not a public record under the Public Records Act, W.S. 16-4-203(d)(v), and therefore is not disclosable to the public. (d) The figures submitted on the Secretary of State's annual report form are public information and will be disclosed.