

Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines

Caduceus Software Systems Corp.

4401 Eucalyptus Ave Suite 100, Chino, CA 91710

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info@caduceuscorp.co

2047

Annual Report

For the period ending March 31, 2023 (the "Reporting Period")

Outstanding Shares

The number of shares outstanding of our Common Stock was:

585,400,000 as of As of March 31, 2023

585,400,000 as of As of March 31, 2023

Shell Status

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes: ☐ No: ☒

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: ☐ No: ☒

Change in Control

Indicate by check mark whether a Change in Control¹ of the company has occurred over this reporting period:

Yes: ☐ No: ☒

¹ "Change in Control" shall mean any events resulting in:

(i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;

(ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;

(iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or

(iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

1) Name and address(es) of the issuer and its predecessors (if any)

In answering this item, provide the current name of the issuer any names used by predecessor entities, along with the dates of the name changes.

Caduceus Software Systems Corp.

Formerly Bosco Holdings, Inc. until 3-2011

Formerly Bosco Flooring, Inc. until 4-2008

The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years; Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

The Company was incorporated on December 13, 2006 under the laws of the state of Nevada. The Company was redomiciled to the State of Wyoming on July 6, 2018. - Active

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

Caduceus Software Systems Corp is a Wyoming-based holding company with its wholly owned subsidiary McLovin's Pet, a Pet Food and Pet Care company which was acquired on August 8th, 2021.

The address(es) of the issuer's principal executive office:

4401 Eucalyptus Ave, Suite 100, Chino, CA 91710 USA

The address(es) of the issuer's principal place of business:

☒ *Check if principal executive office and principal place of business are the same address:*

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

No: ☒ Yes: ☐ If Yes, provide additional details below:

2) Security Information

Transfer Agent

Name: Securities Transfer Corporation

Phone: +1 (469) 633-0101

Email: sevans@stctransfer.com

Address: 2901 N. Dallas Parkway, Suite 380, Plano, TX, 75093

Publicly Quoted or Traded Securities:

The goal of this section is to provide a clear understanding of the share information for its publicly quoted or traded equity securities. Use the fields below to provide the information, as applicable, for all outstanding classes of securities that are publicly traded/quoted.

Trading symbol:	<u>CSOC</u>
Exact title and class of securities outstanding:	<u>Common Stock</u>
CUSIP:	<u>12763A109</u>
Par or stated value:	<u>0.001</u>
Total shares authorized:	<u>5,000,000,000</u> as of date: <u>March 31, 2023</u>
Total shares outstanding:	<u>585,400,000</u> as of date: <u>March 31, 2023</u>
Total number of shareholders of record:	<u>11</u> as of date: <u>March 31, 2023</u>

Other classes of authorized or outstanding equity securities:

The goal of this section is to provide a clear understanding of the share information for its other classes of authorized or outstanding equity securities (e.g. preferred shares). Use the fields below to provide the information, as applicable, for all other authorized or outstanding equity securities.

Exact title and class of the security:	<u>Serie B Preferred Stock</u>
CUSIP (if applicable):	
Par or stated value:	<u>0.001</u>
Total shares authorized:	<u>50,000,000</u> as of date: <u>March 31, 2023</u>
Total shares outstanding (if applicable):	<u>17,562,000</u> as of date: <u>March 31, 2023</u>
Total number of shareholders of record (if applicable):	<u>2</u> as of date: <u>March 31, 2023</u>

Security Description:

The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:

1. For common equity, describe any dividend, voting and preemption rights.

Common Stock: One vote per share. No other rights or privileges.

2. For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.

Serie B Preferred Stock:

The Series B Preferred Stock, in the event of any liquidation, will have rank senior to all classes or series of the Corporation's Common Stock. The Series B Preferred Stock do not have any redemption rights and are not entitled to dividends. The Series B Preferred Stock are entitled to voting rights together with the holders of the Common Stock, as a single class, upon all matters submitted to holders of Common Stock for a vote. Each share of Series B Preferred Stock will carry a number of votes equal to (100) shares of Common Stock. In addition, each share of Series B Preferred Stock is convertible into (100) shares of the Corporation's Common Stock.

3. Describe any other material rights of common or preferred stockholders.

N/A

4. Describe any material modifications to rights of holders of the company's securities that have occurred over the reporting period covered by this report.

N/A

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any changes to the total shares outstanding of any class of the issuer's securities in the past two completed fiscal years and any subsequent interim period.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years:

No: ☐ Yes: ☒ (If yes, you must complete the table below)

Shares Outstanding as of Second Most Recent Fiscal Year End:			*Right-click the rows below and select "Insert" to add rows as needed.						
<u>Opening Balance</u> Date <u>March 31, 2021</u> Common: <u>2,339,600,000</u> Preferred A: <u>0</u> Preferred B: <u>0</u>									
Date of Transaction	Transaction type (e.g., new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to. *You must disclose the control person(s) for any entities listed.	Reason for share issuance (e.g., for cash or debt conversion) -OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.
<u>3/31/2021</u>	<u>New issuance</u>	<u>1,500,000,000</u>	<u>Common</u>	<u>\$0.001</u>	<u>yes</u>	<u>2600721 Ontario Inc/ Eric Schindermann</u>	<u>M&A</u>	<u>Restricted</u>	<u>144</u>
<u>6/26/2021</u>	<u>Cancellation</u>	<u>(1,500,000,000)</u>	<u>Common</u>	<u>0.001</u>	<u>n/a</u>	<u>2600721 Ontario Inc/ Eric Schindermann</u>	<u>n/a</u>	<u>n/a</u>	<u>n/a</u>
<u>6/17/2021</u>	<u>Cancellation</u>	<u>(108,000,000)</u>	<u>Common</u>	<u>0.001</u>	<u>n/a</u>	<u>2600721 Ontario Inc/ Eric Schindermann</u>	<u>n/a</u>	<u>n/a</u>	<u>n/a</u>
<u>7/22/2021</u>	<u>Cancellation</u>	<u>(120,000,000)</u>	<u>Common</u>	<u>0.001</u>	<u>n/a</u>	<u>Anna Tang</u>	<u>n/a</u>	<u>n/a</u>	<u>n/a</u>

<u>7/22/2021</u>	<u>Cancellation</u>	<u>(26,200,000)</u>	<u>Common</u>	<u>0.001</u>	<u>n/a</u>	<u>Ankyro Solutions /</u> <u>Richard Tang</u>	<u>n/a</u>	<u>n/a</u>	<u>n/a</u>
<u>08/08/2021</u>	<u>New Issuance</u>	<u>16,391,200</u>	<u>Preferred B</u>	<u>0.001</u>	<u>n/a</u>	<u>Apex Digital /</u> <u>David Ji</u>	<u>McLovin's Pet</u> <u>Acquisition</u>	<u>Restricted</u>	<u>144</u>
<u>08/08/2021</u>	<u>New Issuance</u>	<u>1,170,800</u>	<u>Preferred B</u>	<u>0.001</u>	<u>n/a</u>	<u>Alexander Chen</u>	<u>Compensation</u>	<u>Restricted</u>	<u>144</u>
<u>10/01/2021</u>	<u>Cancellation</u>	<u>(1,170,800)</u>	<u>Preferred B</u>	<u>0.001</u>	<u>n/a</u>	<u>Alexander Chen</u>	<u>n/a</u>	<u>n/a</u>	<u>n/a</u>
<u>10/01/2021</u>	<u>New Issuance</u>	<u>1,170,800</u>	<u>Preferred B</u>	<u>0.001</u>	<u>n/a</u>	<u>Sound Hue Inc. /</u> <u>Alexander Chen</u>	<u>Compensation</u>	<u>Restricted</u>	<u>144</u>
Shares Outstanding on Date of This Report:									
<u>Ending Balance:</u>									
Date <u>March 31, 2023</u>									
Common: <u>585,400,000</u>									
Preferred A: <u>0</u>									
Preferred B: <u>17,562,000</u>									

Example: A company with a fiscal year end of December 31st, in addressing this item for its Annual Report, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2021 through December 31, 2022 pursuant to the tabular format above.

B. Promissory and Convertible Notes

Indicate by check mark whether there are any outstanding promissory, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities:

No: ☐ Yes: ☒ (If yes, you must complete the table below)

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder. *You must disclose the control person(s) for any entities listed.	Reason for Issuance (e.g. Loan, Services, etc.)
<u>10-12-2023</u>	<u>1,000,000</u>	<u>1,000,000</u>	<u>0</u>	<u>10-24-2023</u>	<u>see note (1&2) below</u>	<u>Srax Inc / Christopher Miglino</u>	<u>Advertising Services</u>

Use the space below to provide any additional details, including footnotes to the table above:

- (1) The Convertible Debenture bears no interest and is ruled by the following conversion: the lesser of (i) \$0.1000 and (ii) 85% of the lesser of (a) the five (5) day VWAP commencing on the Trading Day immediately preceding the Conversion Date and (b) the VWAP on the Conversion Date
- (2) In the event of delay for delivery of Conversion Shares, the Company shall pay to the Holder, in cash, as liquidated damages and not as a penalty, for each \$1,000 of the Outstanding Balance amount being converted, \$10 per Trading Day (increasing to \$20 per Trading Day on the fifth (5th) Trading Day after such liquidated damages begin to accrue) for each Trading Day after such Share Delivery Date until such Conversion Shares are delivered or Holder rescinds such conversion.

4) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations.
(Please ensure that these descriptions are updated on the Company's Profile on www.otcmarkets.com).

- A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

Caduceus Software Systems Corp is a Wyoming-based holding company with is wholly owned subsidiary McLovin's Pet, which manufacture and distribute pet food and accessories.

- B. List any subsidiaries, parent company, or affiliated companies.

McLovin's Pet is the subsidiary of Caduceus Software Systems Corp.

- C. Describe the issuers' principal products or services.

McLovin's Pet, is a California company specialized in the manufacturing and distribution of quality pet foods. McLovin's Pet products are developed using responsible sourcing and quality is a key part of every single part of our manufacturing process. McLovin's carries a product lineup across 2 different categories. One for pet food and the other for pet supplies, with over 50 SKUs of food products and pet supplies.

5) Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

Management owns the property 4401 Eucalyptus Ave. Chino, CA, as well as all machineries and equipment in both Chino and Corona facilities where principal plant is located at 341 N. Delilah Ave. Corona, CA. Management currently offers the warehouse and offices (10,982 sq. Ft.) at no cost. The Company has no lease nor own any properties.

6) Officers, Directors, and Control Persons

Using the table below, please provide information, as of the period end date of this report, regarding any officers, or directors of the company, individuals or entities controlling more than 5% of any class of the issuers securities, or any person that performs a similar function, regardless of the number of shares they own. **If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity in the note section.**

Include Company Insiders who own any outstanding units or shares of any class of any equity security of the issuer.

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Names of All Officers, Directors and Control Persons	Affiliation with Company (e.g. Officer Title /Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Names of control person(s) if a corporate entity
Sound Hue	Owner of more than 5%	Chino Hills, CA	1,170,800	Preferred B	7%	Alexander Chen - CEO & Director CSOC
Apex Digital	Owner of more than 5%	Los Angeles / CA	16,391,200	Preferred B	93%	David Ji – CEO and Director of McLovins Pet
2600721 Ontario	Owner of more than 5%	Toronto, ON	363,000,000	Common	62%	Eric Schindermann

7) Legal/Disciplinary History

A. Identify whether any of the persons or entities listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

None

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

None

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

None

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

None

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

None

8) Third Party Service Providers

Provide the name, address, telephone number and email address of each of the following outside providers. You may add additional space as needed.

Securities Counsel (must include Counsel preparing Attorney Letters).

Name: Stephen Joseph Laskero
Firm: The Law Office of Stephen Joseph Laskero
Address 1: 3451 Via Montebello, Suite 192-409
Address 2: Carlsbad, CA, 92009
Phone: 760-4526778
Email: stephenlaw7@ymail.com

All other means of Investor Communication:

Twitter: @caduceuscorp
Discord: _____
LinkedIn: _____
Facebook: _____

9) Financial Statements

A. The following financial statements were prepared in accordance with:

- ☐ IFRS
☒ U.S. GAAP

B. The following financial statements were prepared by (name of individual)²:

Name: Elaine Lee
Title: Accountant
Relationship to Issuer: Employee

Describe the qualifications of the person or persons who prepared the financial statements: Accountant

Provide the following financial statements for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for Pink Current Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.

- a. Audit letter, if audited;
- b. Balance Sheet;
- c. Statement of Income;
- d. Statement of Cash Flows;
- e. Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- f. Financial Notes

Important Notes:

² The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS and by persons with sufficient financial skills.

- Financial statements must be “machine readable”. Do not publish images/scans of financial statements.
- All financial statements for a fiscal period must be published together with the disclosure statement in one Annual or Quarterly Report.

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, David Ji certify that:

1. I have reviewed this Disclosure Statement for Caduceus Software Systems Corp;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

08-08-2023 [Date]

David Ji [CEO's Signature]

(Digital Signatures should appear as “/s/ [OFFICER NAME]”)

Principal Financial Officer:

I, David Ji certify that:

1. I have reviewed this Disclosure Statement for Caduceus Software Systems Corp;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

08-08-2023 [Date]

David Ji [CFO's Signature]

(Digital Signatures should appear as “/s/ [OFFICER NAME]”)

Caduceus Software Systems Corp
Annual Report
For the Period Ended March 31, 2023
(unaudited)

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CADUCEUS SOFTWARE SYSTEMS CORP
CONSOLIDATED BALANCE SHEETS
(UNAUDITED)

	March 31, 2023	March 31, 2022
Current Assets		
Cash	52,831	1,134,835
Prepaid Expenses & Deposits	126,133	244,894
Accounts Receivable	600,757	1,363,321
Inventory	1,923,460	308,528
Total Current Assets	2,703,181	3,051,578
Non-Current Assets		
Fixed Assets		
Acc. Amortization - Website	(486)	-
Acc. Depreciation (Furniture, Fixtures & Equipment)	(1,417)	(472)
Accumulated Amortization (Computer Equipment)	(2,050)	(613)
Computer Equipment	7,198	7,198
Furniture, Fixture & Equipment	5,458	5,458
Website	3,883	-
Total Fixed Assets	12,587	11,572
Intangibles Assets		
Packaging & Design (Net of Amortization)	12,404	16,299
Goodwill	12,604,759	12,604,759
Trademarks	7,350	1,750
Total Intangibles Assets	12,624,513	12,622,808
Total Non-Current Assets	12,637,099	12,634,379
Total Assets	15,340,280	15,685,957
Current Liabilities		
Accounts Payable	1,919,891	46,917
Credit Cards	14,799	20,064
Sales Tax	62	8
Accrued Salary Expenses & 401k	(2,158)	-
Accrued Expenses	21,648	13,729
Total Current Liabilities	1,954,241	80,719
Non-Current Liabilities		
Loans payable	5,603,918	5,289,083
Convertible promissory notes	1,180,830	468,493
Total Non-Current Liabilities	6,784,748	5,757,576
Total Liabilities	8,738,989	5,838,294
Equity		
Common Stock, \$0.001 par value, 5,000,000,000 shares authorized; 585,400,000 and 585,400,000 shares issued and outstanding, respectively	585,400	585,400
Series A Preferred Stock, \$0.001 par value, 0 shares authorized as of March 31st, 2023; no shares issued and outstanding March 31st, 2022		
Series B Preferred Stock, \$0.001 par value, 50,000,000 shares authorized; 17,562,000 and 17,562,000 shares issued and outstanding, respectively	17,562	17,562
Unissued Preferred B stock		-
Paid in Capital	21,905,003	21,905,003
Retained Earnings	(15,906,673)	(12,660,302)
Total Equity	6,601,291	9,847,662
Total Liabilities + Equity	15,340,280	15,685,957

The accompanying notes are an integral part of these unaudited financial statements.

CADUCEUS SOFTWARE SYSTEMS CORP
CONSOLIDATED STATEMENTS OF OPERATIONS
(UNAUDITED)

	March 31, 2023	March 31, 2022
Revenue	4,409,814	1,335,923
Cost of Sales	4,087,176	1,384,544
Gross Profit	322,638	(48,621)
Expenses		
Salaries, Wages & Employment expenses	1,216,865	985,494
Interest	314,156	126,083
Maintenance	20,935	15,215
Professional Fees	473,085	477,933
Rent & Utilities	89,960	69,899
Advertising & Marketing	1,061,840	1,018,038
Dues & Subscriptions	32,038	35,695
Office expenses	21,829	21,528
Taxes	1,600	800
Bank Fees	2,458	3,461
Amortization & Depreciation	6,763	4,260
Phone & Internet expenses	34,715	27,900
Accounting fees	1,600	600
Auto and Truck Expenses	2,942	3,940
Insurance Expense	77,865	75,015
Lab Testing Fee	7,432	5,998
Realized Currency Gains	89	-
Warehouse Supplies	8,191	13,625
Penalties	180,830	-
Total Expenses	3,555,193	2,885,483
Operating Profit	(3,232,555)	(2,934,104)
Other Income		
Gain on Settlement	-	2,889,506
Other Income	14,184	87,105
Total Other Income	14,184	2,976,611
Other Expenses		
Loss on Settlement	28,000	-
Total Other Expenses	28,000	-
Other Profit	(13,816)	2,976,611
Net Profit	(3,246,371)	42,507

The accompanying notes are an integral part of these unaudited financial statements.

CADUCEUS SOFTWARE SYSTEMS CORP
CONSOLIDATED STATEMENTS OF CASHFLOWS
(UNAUDITED)

	March 31, 2023	March 31, 2022
Net Income	(3,246,371)	42,507
Operating Activities		
Accounts Payable	1,872,974	(38,039)
Prepaid Expenses	118,762	3,315
Accounts Receivable	762,564	(1,347,499)
Accrued Salary Expenses & 401K	(2,158)	-
Credit Cards	(5,265)	20,064
Sales Tax Payable	54	1
Accrued Expenses - Related Party	-	(386,650)
Inventory	(1,614,932)	(308,528)
Accrued Expenses	7,918	13,037
Total Operating Activities	1,139,916	(2,044,299)
Net Cash	(2,106,455)	(2,001,792)
Investing Activities		
Amortization & Depreciation	6,763	4,260
Fixed Assets	(3,883)	(12,656)
Intangible Assets	(5,600)	(12,625,983)
Investment McLovin's	-	(100)
Total Investing Activities	(2,720)	(12,634,479)
Financing Activities		
Loan From Related Party	-	(181,405)
Loan From Shareholder	-	(133,295)
Loans Payable	314,835	4,787,583
Convertible Promissory Notes	712,337	(1,239,067)
Additional Paid In Capital	-	13,712,489
Common Stock	-	(1,754,200)
Preferred B	-	17,562
Unissued Preferred B stock	-	(1,171)
Total Financing Activities	1,027,172	15,208,495
Net Cash Total	(1,082,003)	572,224
Cash at Start of Period	1,134,835	562,611
Cash at End of Period	52,831	1,134,835

The accompanying notes are an integral part of these unaudited financial statements.

CADUCEUS SOFTWARE SYSTEMS CORP
STATEMENTS OF STOCKHOLDERS' EQUITY
(Unaudited)

	Common Stock		Preferred B		Preferred A		Additional	Accumulated	Total
	Shares	Amount	Shares	Amount	Shares	Amount	Paid-In Capital	Deficit	Stockholders' Equity
Balance, March 31, 2021	2,339,600,000	\$ 2,339,600	1,170,800	\$ 1,171	\$ -	\$ -	\$ 8,192,514	\$ (12,682,787)	\$ (2,149,502)
Shares Issued (Cancelled)	(1,754,200,000)	\$ (1,754,200)	16,391,200	\$ 16,391	\$ -	\$ -	\$ 13,712,489	\$ -	\$ 11,974,680
Pre-Consolidation Retained Earnings							\$ -	\$ (20,023)	\$ (20,023)
Net Gain (Loss)		\$ -		\$ -	\$ -	\$ -	\$ -	\$ 42,507	\$ 42,507
Balance, March 31, 2022	585,400,000	\$ 585,400	17,562,000	\$ 17,562	\$ -	\$ -	\$ 21,905,003	\$ (12,660,302)	\$ 9,847,662
	Common Stock		Preferred B		Preferred A		Additional	Accumulated	Total
	Shares	Amount	Shares	Amount	Shares	Amount	Paid-In Capital	Deficit	Stockholders' Equity
Balance, March 31, 2022	585,400,000	\$ 585,400	17,562,000	\$ 17,562	\$ -	\$ -	\$ 21,905,003	\$ (12,660,302)	\$ 9,847,662
Net Gain (Loss)		\$ -		\$ -	\$ -	\$ -	\$ -	\$ (3,246,371)	\$ (3,246,371)
Balance, March 31, 2023	585,400,000	\$ 585,400	17,562,000	\$ 17,562	\$ -	\$ -	\$ 21,905,002.67	\$ (15,906,673)	\$ 6,601,291

The accompanying notes are an integral part of these unaudited financial statements.

CADUCEUS SOFTWARE SYSTEMS CORP.

Notes to the Financial Statements March 31, 2023

(Unaudited)

NOTE 1 - NATURE OF OPERATIONS

Caduceus Software Systems Corp is a Wyoming-based holding company with its wholly owned subsidiary McLovin's Pet, a Pet Food and Pet Care company. The global pet care market size was valued at USD 235.32 billion in 2022. The market growth is projected to grow from USD 246.66 billion in 2023 to USD 368.88 billion by 2030, exhibiting a CAGR of 5.92% during the forecast period. In 2023, a total of \$143.6 billion in sales is projected in the U.S. alone with Pet Food & Treats representing \$62.7 billion in sales.

McLovin's Pet is a California company specialized in the manufacturing and distribution of quality pet foods products and supplies. Our products are developed using responsible sourcing and quality is a key part of every single part of our manufacturing process. McLovin's carries a product lineup across 2 different categories. One for pet food and the other for pet supplies, with over 50 SKUs of food products and pet supplies in the portfolio and counting.

NOTE 2 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Basis of Presentation

The accompanying unaudited financial statements have been prepared in accordance with accounting principles generally accepted in the United States of America ("U.S. GAAP").

In the opinion of management, all adjustments necessary to present fairly the financial position as of March 31st, 2023, and the results of operations and cash flows presented herein have been included in the annual financial statements. All such adjustments are of a normal and recurring nature. Annual results are not necessarily indicative of results of operations for the following year.

Consolidation

The consolidated financial statements include the accounts of the Company and its subsidiary. Inter-company transactions, such as sales, cost of sales, due to/due from balances, investment in subsidiary, and subsidiary's capitalization have been eliminated.

Cash and Cash Equivalents

For purposes of Statements of Cash Flows, the Company considers all highly liquid debt instruments purchased with a maturity date of three months or less to be cash equivalents.

Revenue Recognition

The Company recognizes revenue when there is persuasive evidence of an arrangement, delivery has occurred, the fee is determinable, collectability is reasonably assured and there are no significant remaining performance obligations.

Accounts Receivable

Trade receivables are recognized and carried at the original invoice amount less allowance for any uncollectible amounts. An allowance for doubtful accounts is made when collection of the full amount is no longer probable. Pursuant to the Company's accounting policies, the allowance for doubtful accounts is determined by applying a rate determined on a case by case on outstanding trade receivables. In addition, the Company uses a specific review process to determine if any additional allowances for doubtful accounts are required. Bad debts are charged against the allowance when outstanding trade receivables have been determined to be uncollectible.

Use of Estimates

The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results may differ from those estimates.

Inventory

Inventory, consisting of raw materials, work in progress, and finished products, is stated at the lower of cost or market value. Finished products are comprised of direct materials, direct labor, and an appropriate proportion of overhead.

Furniture and Equipment

Furniture and equipment are carried at cost less accumulated depreciation. Depreciation is provided over their estimated useful lives, using the straight-line method. Estimated useful lives of the property, plant and equipment are as follows:

Machinery and Equipment 10 years
Furniture and Fixtures 7 years
Computer Equipment 5 years

Intangible Assets

Intangible assets are stated at cost less accumulated amortization. Amortization is provided over the respective useful lives, using the straight-line method. Estimated useful lives of intangibles are as follows:

Design Packaging 5 years

Impairment of Goodwill

Goodwill is reviewed for impairment in accordance with ASC Topic 350-20. Goodwill of an entity shall be tested for impairment if an event occurs or circumstances change that indicate that the fair value of the entity may be below its

carrying amount (a triggering event). A goodwill triggering event evaluation shall be performed only as of the end of each reporting period. If an entity determines that there are no triggering events, then further testing is unnecessary.

Cost of Sales

The Company's cost of sales is comprised of raw materials, inbound and outbound freight, customs and brokerage duties, packaging, purchasing, and receiving costs.

Selling Expenses

Selling expenses are comprised of client entertainment, commissions, discounts, allowances and travel and lodging expenses.

Advertising Expenses

All advertising costs are expensed as incurred.

Shipping and Handling Expenses

Shipping and handling costs represent costs associated with shipping products to customers and handling finished goods. Shipping and handling costs billed to customers are recognized as revenue and shipping and handling costs incurred by the Company are included in cost of sales.

Other Income

Other income which is the portion of an organization's income that is derived from activities not related to its core business operations. It can include dividend income, profits or losses from investments, interest income as well as gains or losses incurred by foreign exchange and asset write-downs. For the year ended March 31st, 2023, the Company had other non-operating income of \$859,969, and an non-operating expenses of \$845,785, and net gain of \$14,184.

Recent accounting pronouncements

The Company has implemented all new accounting pronouncements that are in effect. These pronouncements did not have any material impact on the financial statements unless otherwise disclosed, and the Company does not believe that there are any other new accounting pronouncements that have been issued that might have a material impact on its financial position or results of operations. The Company is also evaluating the potential impact of new standards that have been issued but are not yet effective.

NOTE 3 - GOING CONCERN

The accompanying unaudited financial statements have been prepared assuming that the Company will continue as a going concern. For the year ended March 31st, 2023, the Company had revenues of \$4,409,814 and an operating loss of \$3,232,555, and net loss of \$3,246,371. The Company has a total stockholder's equity of \$6,601,291. In view of these matters, the Company's ability to continue as a going concern is dependent upon the continued financial support from its management, its ability to identify future investment opportunities and obtain the necessary debt or equity financing, and its ability to grow operations and to achieve a level of profitability. The Company intends on financing its future development activities and its working capital needs largely from the sale of public equity securities and debt financing. However, there can be no assurance that these arrangements will be sufficient to fund its ongoing capital expenditures,

working capital, and other cash requirements. These factors raise substantial doubt regarding the Company's ability to continue as a going concern. The unaudited financial statements of the Company do not include any adjustments relating to the recoverability and classification of recorded assets, or the amounts and classifications of liabilities that might be necessary should the Company be unable to continue as a going concern.

NOTE 4 - LOANS PAYABLE

On April 29th, 2022, the Company received a loan from 2600721 Ontario for \$50,000. The loan is unsecured and bears interest of 5% annually. The Company repaid \$5,000 from the debts on November 8th, 2022. As of the period ending March 31st, 2023, the Company owed 2600721 Ontario \$45,000 in principal and 2222 in accrued interest.

On December 31st, 2022, Raxus Prime Venture Pte. Ltd. acquired the loan of \$5,161,000 in principal and its accrued interest from ARC Technology Holdings. As of the period ending March 31st, 2023, the Company owed Raxus Prime Venture Group Pte. Ltd. \$5,161,000 in principal and 395,642 in accrued interest.

NOTE 5 - RELATED PARTY TRANSACTIONS

No related party transactions for this period

NOTE 6 – COMMON STOCK, PREFERRED STOCK AND WARRANTS

On December 19th, 2022, the Company amended its Articles of Incorporation to cancel Series A Preferred stock. No shares have been issued.

In the annual period ending March 31st, 2023, the Company hasn't issued common stock nor Series B Preferred stock. *(See section 2 of disclosure Statement for Security Description).*

NOTE 7 – CONVERTIBLE DEBENTURES / PROMISSORY NOTES

On October 12th, 2021, the Company entered into an ongoing one-year advertising service contract with SRAX in exchanged of a promissory note valued at 1,000,000 USD. *(See section 3b of disclosure Statement for terms)* For the period ending on March 31st, 2023, the Company has incurred penalties of 180,130 for conversion delays.

NOTE 8 - SUBSEQUENT EVENTS

Management has evaluated subsequent events pursuant to the requirements of ASC Topic 855, from the Balance Sheet date through the date the Financial Statements were issued, and has determined that there aren't any material subsequent events.