

Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines

Exxe Group Inc.

1345 Avenue of The Americas, 2nd Floor, New York, NY 10105

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SIC Code: 0001789383

Annual Report

For the period ending **March 31, 2023** (the "Reporting Period")

Outstanding Shares

The number of shares outstanding of our Common Stock was:

966,974,315 as of **March 31, 2023**

640,095,768 as of **March 31, 2022**

Shell Status

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes: ☐ No: ☒

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: ☐ No: ☒

Change in Control

Indicate by check mark whether a Change in Control¹ of the company has occurred over this reporting period:

Yes: ☐ No: ☒

1) Name and address(es) of the issuer and its predecessors (if any)

In answering this item, provide the current name of the issuer any names used by predecessor entities, along with the dates of the name changes.

Exxe Group Inc.

Prior names: Telecorp Inc., as of April 13, 2009; incorporated in the Province of Ontario, Canada; domicile change as of April 18, 2018. Name changed from Telecorp Inc. to Exxe Group Inc. on May 5, 2018.

The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years; Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

Exxe Group Inc., On March 15, 2023, Exxe Group Inc. received its certificate of incorporation from the State of Wyoming.

Exxe Group Inc., as of April 18, 2018; incorporated in the State of Delaware;

¹ "Change in Control" shall mean any events resulting in:

(i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;

(ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;

(iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or

(iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:

N/A

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

April 19, 2023 The Company announced it finalized an agreement to acquire Serenity Lakeside Resort in Phuket, Thailand. The agreement features an acquisition of a 50% stake with a schedule of taking majority control in 2024.

Exxe Group has announced its strategy to audit and spin off Daskonzept Group. While anticipated, no definitive timeline has been announced yet.

The address(es) of the issuer's principal executive office:

1345 Avenue of The Americas, 2nd Floor, New York, NY 10105

The address(es) of the issuer's principal place of business:

☒ *Check if principal executive office and principal place of business are the same address:*

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

No: ☒ Yes: ☐ If Yes, provide additional details below:

2) Security Information

Transfer Agent

Name: Securities Transfer Corporation
Phone: (469) 633-0101
Email: shelbert@stctransfer.com
Address: 2901 Dallas Parkway Suite 380 Plano, TX 75093

Publicly Quoted or Traded Securities:

The goal of this section is to provide a clear understanding of the share information for its publicly quoted or traded equity securities. Use the fields below to provide the information, as applicable, for all outstanding classes of securities that are publicly traded/quoted.

Trading symbol:	<u>AXXA</u>
Exact title and class of securities outstanding:	<u>Common</u>
CUSIP:	<u>3023C109 (changed from 879296408 on 5/19/2018)</u>
Par or stated value:	\$0.00001
Total shares authorized:	980,000,000 as of date: <u>03/31/2023</u>
Total shares outstanding:	966,974,315 as of date: <u>03/31/2023</u>
Total number of shareholders of record:	185 as of date: <u>03/31/2023</u>

All additional class(es) of publicly quoted or traded securities (if any):

Trading symbol:	N/A
Exact title and class of securities outstanding:	Preferred Series A
CUSIP:	N/A
Par or stated value:	\$0.0001
Total shares authorized:	4 as of date: <u>03/31/2023</u>
Total shares outstanding:	1 as of date: <u>03/31/2023</u>
Total number of shareholders of record:	1 as of date: <u>03/31/2023</u>

Trading symbol:	N/A
Exact title and class of securities outstanding:	Preferred Series B
CUSIP:	N/A
Par or stated value:	\$2.50
Total shares authorized:	30,000,000 as of date: <u>03/31/2023</u>
Total shares outstanding:	1,768,754 as of date: <u>03/31/2023</u>
Total number of shareholders of record:	0 as of date: <u>03/31/2023</u>

Other classes of authorized or outstanding equity securities:

The goal of this section is to provide a clear understanding of the share information for its other classes of authorized or outstanding equity securities (e.g. preferred shares). Use the fields

below to provide the information, as applicable, for all other authorized or outstanding equity securities.

Trading symbol:	N/A
Exact title and class of the security:	Preferred Series C
CUSIP (if applicable):	N/A
Par or stated value:	\$2.00
Total shares authorized:	30,000,000 as of date: <u>03/31/2023</u>
Total shares outstanding (if applicable):	16,111,813 as of date: <u>03/31/2023</u>
Total number of shareholders of record (if applicable):	0 as of date: <u>03/31/2023</u>

Exact title and class of the security:	_____
CUSIP (if applicable):	_____
Par or stated value:	_____
Total shares authorized:	_____ as of date: _____
Total shares outstanding (if applicable):	_____ as of date: _____
Total number of shareholders of record (if applicable):	_____ as of date: _____

Security Description:

The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:

1. For common equity, describe any dividend, voting, and preemption rights.

Common shareholders can receive dividends if awarded by the Company. each common shares - 1 vote per share, no preemption rights.

2. For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.

Exxe Group has three classes of preferred stock.

Series A - can receive dividends if awarded by the company, voting rights equals conversion rights which are: Each individual share of Series A Preferred Stock shall be convertible into the number of shares of Common Stock equal to: four times the sum of: { all shares of Common Stock issued and outstanding at time of conversion + all shares of Series B and Series C Preferred Stocks issued and outstanding at time of conversion}

divided by: the number of shares of Series A Preferred Stock issued and outstanding at the time of conversion

Series B - can receive dividends if awarded by the company, voting rights equals conversion rights which are: Each share of Series B Preferred Stock shall be convertible into 10 shares of the Corporation's common stock Conversion shall be deemed to be effective on the business day (the "Conversion Date") following the receipt by the Corporation of written notice from the holder of the Series B Preferred Stock of the holder's intention to convert the shares of Series B Stock, together with the holder's stock certificate or certificates evidencing the Series B Preferred Stock to be converted.

Series C - can receive dividends if awarded by the Company, voting rights equals conversion rights which are: Each share of Series C Preferred Stock shall be convertible, at any time, and/or from time to time, into 500 shares of the Corporation's common stock Such conversion shall be deemed to be effective on the business day (the "Conversion Date") following the receipt by the Corporation of written notice from the holder of the Series C.

All preferred shares have the following liquidation rights: Liquidation Rights. In the event of liquidation, dissolution, or winding up of the affairs of the corporation, whether voluntary or involuntary, subject to the prior rights of the holders of preferred stock shall have a preference such that holders shall be entitled to be paid out of the assets of the Corporation an amount based on \$1 per share, adjusted for any stock dividends, combinations, splits, recapitalizations and the like with respect to such shares (the "Preference Value"), plus all declared but unpaid dividends, for each share of Preferred Stock held. After the payment of the full applicable Preference Value of each share of the Preferred Stock as set forth herein, the remaining assets of the Corporation legally available for distribution, if any, shall be distributed ratably to the holders of the Corporation's Common Stock.

There are no other redemption rights.

3. Describe any other material rights of common or preferred stockholders.

No other rights

4. Describe any material modifications to rights of holders of the company's securities that have occurred over the reporting period covered by this report.

No changes have been made to the rights of either the common or preferred shareholders in the last reporting period.

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period.**

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years:

No: ☐ Yes: ☒ (If yes, you must complete the table below)

Shares Outstanding as of Second Most Recent Fiscal Year End: Opening Balance Date March 31, 2021 Common: 526,932,673 Preferred A: 1 Preferred B: 568,754 Preferred C: 14,111,813			*Right-click the rows below and select "Insert" to add rows as needed.						
Date of Transaction	Transaction type (e.g., new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or canceled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to. *You must disclose the control person(s) for any entities listed.	Reason for share issuance (e.g. for cash or debt conversion) -OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.
01/11/21	New Issuance	4,814,814	Common	\$0.0135	No	Tom Beck	Debt conversion	Unrestricted	Reg S
07/01/22	new Issuance	50,000	Pref C	\$2.00	No	Tiberius Vadan	Advisory Agreement	Restricted	144
07/01/22	new Issuance	50,000	Pref C	\$2.00	No	Anna Ivanchenko	Advisory Agreement	Restricted	144

07/01/22	new Issuance	10,000	Pref C	\$2.00	No	Moritz Erbschaeuser	Advisory Agreement	Restricted	144
07/01/22	new Issuance	100,000	Pref C	\$2.00	No	Boris Matsokhin	Advisory Agreement	Restricted	144
07/01/22	new Issuance	15,000	Pref C	\$2.00	No	Andrew Dickinson	Advisory Agreement	Restricted	144
07/01/22	new Issuance	30,000	Pref C	\$2.00	No	Jason Lohre	Advisory Agreement	Restricted	144
01/17/23	new Issuance	187,500	Pref C	\$2.00	No	Jason Lohre	Acquisition	Restricted	144
01/01/22	new Issuance	70,000	Pref C	\$2.00	No	Joanna Filipowska	Advisory Agreement	Restricted	144
01/01/22	new Issuance	35,000	Pref C	\$2.00	No	Darla Gullons	Advisory Agreement	Restricted	144
01/21/21	New Issuance	5,147,058	Common	\$0.0136	No	Tom Beck	Debt conversion	Unrestricted	Reg S
01/21/21	New Issuance	5,147,058	Common	\$0.0136	No	Tom Beck	Debt conversion	Unrestricted	Reg S
02/23/21	New Issuance	15,762,711	Common	\$0.0236	No	Tom Beck	Debt conversion	Unrestricted	Reg S
04/16/21	New Issuance	17,000,000	Common	\$0.0236	No	Tom Beck	Debt conversion	Unrestricted	Reg S
06/18/21	New Issuance	16,500,000	Common	\$0.025	No	Robert Salna	Debt conversion	Unrestricted	Reg S
09/01/21	New Issuance	12,400,000	Common	\$0.0236	No	Tom Beck	Debt conversion	Unrestricted	Reg S
11/08/21	New Issuance	12,263,095	Common	\$0.021	No	Tom Beck	Debt conversion	Unrestricted	Reg S
10/06/21	New Issuance	12,000,000	Common	\$0.021	No	Mammoth Corp (Brad Hare)	Debt conversion	Unrestricted	144
11/24/21	New Issuance	6,000,000	Common	\$0.021	No	Tom Beck	Debt conversion	Unrestricted	Reg S

12/10/21	New Issuance	7,000,000	Common	\$0.0286	No	Tom Beck	Debt conversion	Unrestricted	Reg S
12/28/21	New Issuance	8,000,000	Common	\$0.021	No	Tom Beck	Debt conversion	Unrestricted	Reg S
02/11/22	New Issuance	10,000,000	Common	\$0.031	No	Tom Beck	Debt conversion	Unrestricted	Reg S
02/28/22	New Issuance	10,000,000	Common	\$0.023	No	Tom Beck	Debt conversion	Unrestricted	Reg S
04/27/22	new Issuance	22,000,000	Common	\$0.0108	No	Mammoth Corp (Brad Hare)	Debt conversion	Unrestricted	144
07/13/22	New Issuance	7,468,259	Common	\$0.0066	Yes	Duane Phillippe	Debt conversion	Unrestricted	Reg S
07/28/22	new Issuance	6,410,256	Common	0.0078	Yes	Duane Phillippe	Debt conversion	Unrestricted	Reg S
08/9/22	new Issuance	32	Common	n/a	No	Roytor & Co RBC Investor Services	TA amendment	Unrestricted	
08/11/22	new Issuance	(2,300,000)	Common	n/a		John Lowy	Canceled		
08/19/22	new Issuance	8,000,000	Common	0.0136	No	Duane Phillippe	Debt conversion	Unrestricted	Reg S
09/7/22	new Issuance	10,000,000	Common	0.01078	Yes	Brian Johnston	Debt conversion	Unrestricted	Reg S
09/16/22	new Issuance	10,000,000	Common	0.010318	Yes	Talgat Ilyasov	Debt conversion	Unrestricted	Reg S
09/30/22	new Issuance	12,000,000	Common	0.0098	No	Duane Phillippe	Debt conversion	Unrestricted	Reg S
10/7/22	new Issuance	20,000,000	Common	0.01	Yes	Brian Johnston	Debt conversion	Unrestricted	Reg S
12/19/22	new Issuance	30,000,000	Common	0.0087	No	Duane Phillippe	Debt conversion	Unrestricted	Reg S

12/19/22	new Issuance	30,000,000	Common	0.0087	No	Duane Phillippe	Debt conversion	Unrestricted	Reg S
01/13/23	new Issuance	70,000,000	Common	0.03	No	Talgat Ilyasov	Debt conversion	Unrestricted	Reg S
01/13/23	new Issuance	60,000,000	Common	0.03	No	Brian Johnston	Debt conversion	Unrestricted	Reg S
01/13/23	new Issuance	20,000,000	Common	0.05	No	Peter Sallade	Debt conversion	Unrestricted	Reg S
01/13/23	new Issuance	3,300,000	Common	0.01	No	Subramanian Ganesan	Debt conversion	Unrestricted	Reg S
01/16/23	new Issuance	20,000,000	Common	0.03	No	Duane Phillippe	Debt conversion	Unrestricted	Reg S
Ending Balance Date: March 31, 2023 Common: 966,974,315 Preferred Series A: 1 Preferred Series B: 1,768,754 Preferred Series C: 16,299,313									

Example: A company with a fiscal year end of December 31st, in addressing this item for its Annual Report, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2021 through December 31, 2022 pursuant to the tabular format above.

Use the space below to provide any additional details, including footnotes to the table above:

On 08/09/2022 the Company issued 32 unrestricted common stock shares to Roytor and Co at the request of RBC Investor Services. It was processed by the former Transfer Agent as a correction posted in the Transfer Agent records.

B. Promissory and Convertible Notes

Indicate by check mark whether there are any outstanding promissory, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities:

No: ☐

Yes: ☒ (If yes, you must complete the table below)

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder. *You must disclose the control person(s) for any entities listed.	Reason for Issuance (e.g. Loan, Services, etc.)
06/20/2018	506,042	1,330,000	0	06/20/2023	conv: 25% off of last day closing	Thomas Beck	Asset purchase
10/15/2018	250,0000	500,000	0	10/15/2023	conv: 25% off of last day closing	Brian John Johnson	Asset purchase
06/20/2018	2,000,000	2,000,000	0	06/20/2023	conv: 25% off of last day closing	Heinz Georg Schreiber	Asset purchase
10/10/2018	3,070,959	2,500,000	570,959	10/10/2022	conv: 25% off of last day closing	Jeff Miller	Asset purchase
12/10/2018	9,538,909	9,500,000	38,909	12/10/2023	conv: 25% off of last day closing	Brian John Johnson	Asset purchase
03/06/2019	3,056,909	4,000,000	56,909	03/06/2023	conv: 25% off of last day closing	Peter Sallade	Asset purchase
03/12/2019	2,531,250	2,500,000	31,250	03/12/2023	Defaulted convertible debt 1:1	Peter Sallade	Asset purchase
11/28/2019	936,910	450,000	486,910	11/28/2021	conv: 25% off of last day closing	Joe Maneza	Asset purchase
01/15/2019	1,031,250	2,500,000	31,250	01/15/2023	conv: 25% off of last day closing	Brian John Johnson	Asset purchase
02/15/2018	24,493	30,000	4,493	02/15/2019	Defaulted convertible debt 1:1	Rinaldo Pierno	Convertible loan
02/27/2018	10,000	5,000	5,000	02/27/2019	Defaulted convertible debt 1:1	Jose Fernandez	Convertible loan
06/20/2018	67,933	60,000	7,933	06/20/2019	conv: 25% off of last day closing	Lucy Pierno	Convertible loan
06/30/2018	16,800	15,000	1,800	06/30/2019	Default converts at \$0.0001	Niu Jiamin	Convertible loan
07/13/2018	11,172	10,000	1,172	07/13/2019	Conversion into Common at par	1343492 Ontario (Jose Fernandez)	Convertible loan

08/28/2018	5,553	5,000	553	08/28/2019	Default converts at \$0.001	JMV (Julia Tepliski)	Convertible loan
09/18/2018	11,029	10,000	1,029	09/18/2019	Default converts at \$0.0001	Rinaldo Pierno	Convertible loan
02/28/2019	5,867	5,500	367	02/28/2020	Default converts at \$0.001	JMV (Julia Tepliski)	Convertible loan
04/15/2019	2,257,600	4,000,000	500,000	04/15/2022	conv: 35% off of last day closing	Duanne Philippe	Asset purchase
04/15/2019	900,000	900,000	0	04/15/2021	Defaulted convertible debt 1:1	Samuel Serge Abecassis	Asset purchase
04/15/2019	2,281,791	3,000,000	0	04/15/2023	conv: 25% off of last day closing	Talgat Talmasovich Ilyasov	Asset purchase
04/15/2019	5,000,000	5,000,000	0	04/15/2023	conv: 25% off of last day closing	Peter Sallade	Asset purchase
04/15/2019	2,000,000	2,000,000	0	04/15/2023	Defaulted convertible debt 1:1	Peter Sallade	Asset purchase
04/15/2019	4,660	9,200	0	01/15/2020	40% of lowest traded past 10 days	Mammoth Co (Brad Hare)	Convertible loan
06/19/2019	0	5,000	0	12/19/2019	40% of lowest traded past 10 days	Mammoth Co (Brad Hare)	Convertible loan
05/03/2019	320,000	320,000	0	11/03/2020	40% of lowest traded past 10 days	Mammoth Co (Brad Hare)	Convertible loan
06/20/2019	20,811	20,000	811	12/20/2020	Lowest traded in past 30 days	Mikhail Gorbunov	Convertible loan
09/06/2019	7,804	7,500	304	03/06/2021	Lowest traded in past 30 days	Mikhail Gorbunov	Convertible loan
09/24/2019	5,307	5,100	207	03/24/2021	Lowest traded in past 30 days	Ford Allen (Cliff Grossman)	Convertible loan
09/25/2019	241,500	241,500	0	03/25/2021	40% of lowest traded in past 30d	Mammoth Co (Brad Hare)	Convertible loan
08/01/2019	7,568,252	8,100,207	0	08/01/2022	conv: 25% off of last day closing	Duanne Philippe	Asset purchase
12/13/2019	10,037	10,000	0	12/13/2021	Lowest traded in past 30 days	Mikhail Gorbunov	Convertible loan

10/24/2019	11,847,701	10,000,000	0	10/24/2024	conv: 25% off of last day closing	Thomas Beck	Asset purchase
12/18/2019	7,738	7,738	0	06/18/2020	40% of lowest traded past 10 days	Mammoth Co (Brad Hare)	Convertible loan
12/19/2019	66,000	66,000	0	06/19/2021	40% of lowest traded past 10 days	Mammoth Co (Brad Hare)	Convertible loan
04/29/2022	230,000	230,000	0	06/19/2021	40% of lowest traded past 10 days	Mammoth Co (Brad Hare)	Convertible loan
10/24/2019	1,000,000	1,000,000	0	10/24/2024	conv: 25% off of last day closing	Thomas Beck	Asset purchase
08/01/2016	747,973	747,973	0	08/01/2033	conv: 25% off of last day closing	Joe Maneza	Asset purchase
01/05/2020	2,500,000	2,500,000	0	10/24/2024	Defaulted convertible debt 1:1	Yannik Trancher	Asset purchase
06/05/2020	1,800,000	1,800,000	0	06/05/2023	Defaulted convertible debt 1:1	Thomas Beck	Asset purchase
12/18/2020	90,000	90,000	0	10/23/2022	30% of lowest traded past 10 days	Mammoth Corp (Brad Hare)	Convertible loan
03/12/2020	18,000	18,000	0	03/12/2022	Defaulted convertible debt 1:1	Crowmarsh Gifford LLC (Derrick Lefcoe)	Convertible loan
03/30/2021	400,000	400,000	0	03/30/2025	conv: 20% off of last day closing	MarketMediaConnect (Nasir Saeed)	Asset purchase
06/30/2021	33,000	33,000	0	03/31/2023	Defaulted convertible debt 1:1	Crowmarsh Gifford LLC (Derrick Lefcoe)	Convertible loan
11/15/2021	7,500,000	7,500,000	0	11/15/2025	conv: 20% off of last day closing	Heinz Georg Schreiber	Asset purchase
7/01/2022	7,500,000	7,500,000	0	11/15/2025	conv: 20% off of last day closing	Heinz Georg Schreiber	Asset purchase
10/01/2021	150,000	150,000	0	10/01/2023	40% of lowest traded in past 30d	Mammoth Co (Brad Hare)	Convertible loan
03/30/2022	3,000	3,000	0	03/31/2024	conv: 20% off of last day closing	Crowmarsh Gifford LLC (Derrick Lefcoe)	Convertible loan
06/30/2022	18,000	18,000	0	06/30/2024	conv: 20% off of last day closing	Crowmarsh Gifford LLC (Derrick Lefcoe)	Convertible loan

09/30/2022	12,000	12,000	0	09/30/2024	conv: 20% off of last day closing	Crowmarsh Gifford LLC (Derrick Lefcoe)	Convertible loan
03/31/2023	12,000	12,000	0	03/31/2025	conv: 20% off of last day closing	Crowmarsh Gifford LLC (Derrick Lefcoe)	Convertible loan

Use the space below to provide any additional details, including footnotes to the table above:

N/A

4) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. (Please ensure that these descriptions are updated on the Company's Profile on www.otcm Markets.com).

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

Exxe is a diversified fintech company with assets in the following sectors: agribusiness, digital media, financing, real estate, and software-related technology platforms. Exxe Group looks to acquire controlling equity interests in undervalued assets, taking an active role by providing both capital and operational management expertise.

B. List any subsidiaries, parent company, or affiliated companies.

SEE NOTE 4 in the Footnotes to the Financial Statements, which are incorporated by reference

C. Describe the issuers' principal products or services.

SEE NOTE 4 in the Footnotes to the Financial Statements, which are incorporated by reference

5) Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the

condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

Exxe Group Inc.'s corporate offices are in New York at 1345 Avenue Of The Americas, 2nd Floor New York, NY 10105

6) Officers, Directors, and Control Persons

Using the table below, please provide information, as of the period end date of this report, regarding any officers, or directors of the company, individuals or entities controlling more than 5% of any class of the issuers securities, or any person that performs a similar function, regardless of the number of shares they own. **If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity in the note section.**

Include Company Insiders who own any outstanding units or shares of any class of any equity security of the issuer.

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Names of All Officers, Directors and Control Persons	Affiliation with Company (e.g. Officer Title /Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Names of control person(s) if a corporate entity
Eduard Nazmiev	CEO/President/ Chairman Director	1345 Avenue Of The Americas, 2nd Floor New York, NY 10105	1	Preferred A	100%	Pref A shares Co 80% Control
Joanna Karolina Filipowska	Director	1345 Avenue Of The Americas, 2nd Floor New York, NY 10105	70,000	Preferred B	N/A	N/A

Jason Lohre	Chief Administrative Officer	1345 Avenue Of The Americas, 2nd Floor New York, NY 10105	30,000	Preferred C	0.0021%	N/A
Anna Invanchenko	Chief Marketing Officer	1345 Avenue Of The Americas, 2nd Floor New York, NY 10105	50,000	Preferred C	0.0035%	N/A
Boris Matsokhin	Managing Director, Strategy	1345 Avenue Of The Americas, 2nd Floor New York, NY 10105	100,000	Preferred C	0.0071%	N/A
Darla Gullons	Director	1345 Avenue Of The Americas, 2nd Floor New York, NY 10105	35,000	Preferred C	0.0022%	N/A
Peter Sallade	Director	1345 Avenue Of The Americas, 2nd Floor New York, NY 10105	20,000,000	Common	0.021%	N/A

7) Legal/Disciplinary History

A. Identify whether any of the persons or entities listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

None

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

None

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or

a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

None

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

None

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

None

8) Third Party Service Providers

Provide the name, address, telephone number and email address of each of the following outside providers. You may add additional space as needed.

Securities Counsel (must include Counsel preparing Attorney Letters).

Name: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

Accountant or Auditor

Name: _____
Firm: _____
Address 1: _____
Address 2: _____
Phone: _____

Email: _____

Investor Relations

Name: _____

Firm: _____

Address 1: _____

Address 2: _____

Phone: _____

Email: _____

All other means of Investor Communication:

Twitter: _____

Discord: _____

LinkedIn: _____

Facebook: _____

[Other]: _____

Other Service Providers

Provide the name of any other service provider(s) **that assisted, advised, prepared, or provided information with respect to this disclosure statement.** This includes counsel, broker-dealer(s), advisor(s), consultant(s) or any entity/individual that provided assistance or services to the issuer during the reporting period.

Name: _____

Firm: _____

Nature of Services: _____

Address 1: _____

Address 2: _____

Phone: _____

Email: _____

9) Financial Statements

A. The following financial statements were prepared in accordance with:

☒ IFRS

☐ U.S. GAAP

B. The following financial statements were prepared by (name of individual)²:

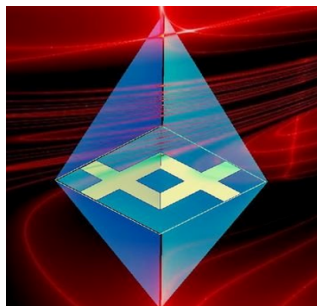
Name: Eduard Nazmiev
Title: CEO and President
Relationship to Issuer: Director
Describe the qualifications of the person
or persons who prepared the financial statements: Doctor of Economics / PhD / Professor of
Economics

Provide the following financial statements for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for Pink Current Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.

- A. Audit letter, if audited;
- B. Balance Sheet;
- C. Statement of Income;
- D. Statement of Cash Flows;
- E. Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- F. Financial Notes

² The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS and by persons with sufficient financial skills.

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**ANNUAL REPORT
FOR THE PERIOD ENDING
MARCH 31, 2023**

EXXE GROUP INC.
1345 AVENUE OF THE AMERICAS, 2ND FLOOR
NEW YORK, NY 10105

Tel: (855) 285-2285
Email: info@exxegroup.com
URL: www.exxegroup.com

Ticker symbol: AXXA

**EXXE GROUP INC.
ANNUAL REPORT
FOR THE PERIOD ENDING
MARCH 31, 2023**

(Unaudited)

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EXXE GROUP INC.
Condensed Consolidated Unaudited Balance Sheet
as at March 31, 2023, and March 31, 2022

	Notes	As at March 31, 2023	As at March 31, 2022
ASSETS			
Current assets			
Cash and cash equivalents	2	644,365	258,877
Accounts receivable	2	5,916,858	5,100,659
Inventory		12,032,995	12,357,957
Other current assets		4,389,120	5,175,506
TOTAL CURRENT ASSETS		22,983,337	22,892,999
Fixed Assets			
Land and buildings	6	75,694,999	72,298,242
Less: Accumulated Depreciation		(327,791)	(331,776)
TOTAL FIXED ASSETS		75,367,209	71,966,466
Other Assets			
Long-term receivables	5	12,378,601	12,387,547
Software, Contracts	7	92,747,311	92,747,311
Other long-term assets		1,625,412	354,997
Goodwill	7	53,075,345	53,075,345
TOTAL ASSETS		258,177,215	253,424,665
LIABILITIES & STOCKHOLDERS' EQUITY (DEFICIT)			
Current liabilities			
Accounts payable, trade		3,306,912	6,933,217
Accrued expenses and other current liabilities		7,354,956	7,302,165
Loans payable - related parties	8	3,246,691	5,300,218
Convertible debt - in default	8	262,308	262,308
Short-term or current loans and notes payable	8	3,536,217	3,840,120
TOTAL CURRENT LIABILITIES		17,707,085	23,638,028

Long-term debt	8	44,856,045	56,525,384
TOTAL LIABILITIES		62,563,310	80,163,412
STOCKHOLDERS' EQUITY (DEFICIT)			
Preferred stock:			
Preferred stock series A: par value \$0.0001, 4 authorized and 1 issued and outstanding at December 31, 2022 and March 31, 2022	9	0	0
Preferred stock series B: par value \$2.50, 10,000,000 authorized 1,768,754 and 568,754 issued and outstanding at March 31, 2023 and March 31, 2022 respectively	9	4,421,885	4,421,885
Preferred stock series C: par value \$2.00, 30,000,000 authorized and 16,299,313 and 16,111,813 issued and outstanding as at March 31, 2023 and March 31, 2022 respectively	9	32,598,626	32,223,626
Common stock: par value \$0.00001, 980,000,000 and 680,000,000 authorized; 966,974,315 and 640,095,768 issued and outstanding as at March 31, 2023 and March 31, 2022 respectively	9	9,670	6,401
Additional paid-in capital		29,495,279	22,995,168
Minority interest		115,531,637	111,663,024
Accumulated comprehensive income (loss)		(285,544)	(285,544)
Accumulated surplus (deficit)		13,842,532	2,236,693
TOTAL STOCKHOLDERS' EQUITY (DEFICIT)		195,614,085	173,261,253
TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY (DEFICIT)		258,177,215	253,424,665

The accompanying notes are an integral part of the financial statements

EXXE GROUP, INC.
Condensed Consolidated Unaudited Statement of Operations
for the Year Ending March 31, 2023, and 2022

	Three Months Ending March 31,		12 Months Ending March 31,	
	2023	2022	2023	2022
Revenues	14,948,373	11,338,778	53,102,980	49,822,494
Cost of goods sold	7,855,814	4,320,298	17,417,530	25,735,265
Gross profit	7,092,559	7,018,481	35,685,450	24,087,229
Operating expenses	1,660,000	3,457,683	17,610,864	10,855,761
Selling, general & administrative costs	650,414	92,983	1,246,266	409,105
Depreciation and amortization	85,284	85,284	341,136	247,452
Total operating expenses	2,395,698	3,635,950	19,198,266	11,512,318
Income (loss) from operations	4,696,861	3,382,531	16,487,183	12,574,911
Other income (expenses)	36,230	53,932	295,317	250,955
Financing costs	(507,840)	(6,979)	(971,345)	(3,297)
Other income (expenses)	(26,589)	(400,296)	(336,703)	(1,972,705)
Income (loss) before income taxes	4,198,662	3,029,188	15,474,453	10,849,864
Provision for income taxes				
Net income (loss)	4,198,662	3,029,188	15,474,453	10,849,864
Exchange rate movements				
Comprehensive income (loss)	4,198,662	3,029,188	15,474,453	10,849,864
Gain attributable to non-controlling interest	1,049,665	757,297	3,868,613	
Net income attributable to controlling interest	3,148,996	2,271,891	11,605,839	
Net income (loss) per share	0.0058	0.0051	0.0224	0.0230
Weighted average shares outstanding	719,710,679	591,746,055	690,546,579	471,347,352

The accompanying notes are an integral part of the financial statements

EXXE GROUP INC.
Condensed Unaudited Statement of Changes in Equity
for the Year Ending March 31, 2023, and 2022

	Preferred Stock		Common stock		Additional	Minority	Other	Retained	
	Amount	Par Value	Amount	Par Value	Paid-in Capital	Interest	Comprehensive Income	Earnings Deficit	Total
Balance as of March 31, 2021	15,685,567	31,655,511	526,932,673	5,269	18,955,660	96,748,024	(285,544)	(8,613,171)	138,465,749
Shares issued for debt conversion			113,163,095	1,132	3,029,508				3,030,640
Shares issued for debt conversion	2,000,000	4,000,000							4,000,000
Increase in minority interest due to new acquisition						13,915,000			13,915,000
Shares issued for new acquisition	1,200,000	3,000,000							3,000,000
Period adjustment	(1,005,000)	(2,010,000)			1,010,000	1,000,000			0
Net income period ended March 31, 2022								10,849,864	10,849,864
Balance as of March 31, 2022	17,880,567	36,645,511	640,095,768	6,401	22,995,168	111,663,024	(285,544)	2,236,693	173,261,253
Shares issued for debt conversion			326,878,547	3,269	6,500,111				6,503,380
Shares issued for new acquisition	187,500	375,000							375,000
Net income period ended March 31, 2023						3,868,613		11,605,839	15,474,452
Balance as of March 31, 2023	18,068,067	37,020,511	966,974,315	9,760	29,495,276	115,531,637	(285,544)	13,842,532	195,614,085

The accompanying notes are an integral part of the financial statement

EXXE GROUP INC.
Condensed Consolidated Unaudited Statement of Cash Flows
for the Year Ending March 31, 2023, and 2022

	March 31, 2023	March 31, 2022
Cash flows from operating activities:		
Net (Loss)	15,474,452	10,849,864
<i>Adjustments to reconcile net loss to net</i>		
<i>Cash provided by (used in) operating activities:</i>		
Depreciation and amortization	(3,985)	40,877
<i>Decrease (Increase) in:</i>		
Accounts receivable, net	(807,253)	(3,108,146)
Other Current assets	786,386	791,404
Inventories	324,962	(278,865)
Accrued expenses and other current liabilities	52,791	4,117,910
Accounts payable, accrued expenses and taxes payable	(3,626,305)	1,451,807
Total adjustment to reconcile net income to net cash	(3,273,404)	3,014,987
Net cash provided In operating activities	12,201,048	13,864,851
Cash flows from investing activities:		
<i>Increase (Decrease) in:</i>		
Sell (Acquisition) of other long term assets	(895,415)	3,398,682
Acquisition of property, plant and equipment	(3,396,757)	(4,369,649)
Acquisition of Goodwill	-	
Net cash received in investing activities	(4,292,172)	(970,967)
Cash flows from financing activities:		
Loans from related parties	(2,053,527)	169,828
Long-term debt	(5,469,861)	(13,043,163)
Proceeds from Issuance of Stock, Net	-	
Net Cash Provided By Financing Activities	(7,523,388)	(12,873,335)
Net Change in Cash	385,488	20,549
Cash at Beginning of Year	258,877	238,328
Cash at End of Period	644,365	258,877

The accompanying notes are an integral part of these financial statements

EXXE GROUP INC.
Notes to the Condensed Consolidated Unaudited Financial Statements
for the Period Ending March 31, 2023

NOTE 1. NATURE AND BACKGROUND OF BUSINESS

The accompanying consolidated financial statements include Exxe Group Inc., formerly known as Telecorp, Inc. ('Exxe' or the 'Company'), its wholly-owned subsidiaries and its majority controlling interests in multiple entities and minority interests in selected startups through its VC holding. The Company was reorganized under the laws of the State of Delaware on August 14, 2017.

Telecorp Inc., was formed as of April 13, 2009 and incorporated in the Province of Ontario, Canada. A domicile change occurred on April 18, 2018, and the corporation name changed from Telecorp Inc. to Exxe Group Inc. on May 5, 2018.

Exxe is a diversified fintech platform company with assets in real estate, architectural design, agricultural, automotive, medical, media, and trading technology. Exxe Group acquires controlling equity interests in undervalued assets, taking an active role by providing both capital and structured financing, as well as management and technology expertise.

NOTE 2. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Basis of Presentation

The accompanying financial statements have been prepared for Exxe Group Inc. in accordance with accounting principles generally accepted in the United States of America (US GAAP). In the opinion of management, all adjustments (consisting of normal recurring accruals) considered necessary for a fair presentation of the financial statements have been included. The financial statements include acquired subsidiaries, as discussed below, and include all consolidation entries required to include those subsidiaries.

The production of these financial statements completely relies on the furnishing of relevant information and corresponding documentation by management and, without an audit of this underlying information and documentation, the results shown are the opinion of management.

Use of Estimates

The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of

the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

Cash and Cash Equivalents

For the Balance Sheet and Statement of Cash Flows, all highly liquid investments with a maturity of three months or less are considered to be cash equivalents. The Company had no cash equivalents as of March 31, 2023, or March 31, 2022.

Income Taxes

Income taxes are provided in accordance with the FASB Accounting Standards (ASC 740), Accounting for Income Tax. A deferred tax asset or liability is recorded for all temporary differences between financial and tax reporting and net operating loss carryforwards. Any deferred tax expense (benefit) resulting from the net change during the year is shown as deferred tax assets and liabilities. Deferred tax assets are reduced by a valuation allowance when, in the opinion of management, it is more likely than not that some portion or all of the deferred tax assets will not be realized. Deferred tax assets and liabilities are adjusted for the effects of changes in tax laws and rates on the date of enactment.

Basic and Diluted Net Income (Loss) Per Share

Net income (loss) per unit is calculated in accordance with Codification topic 260, "Earnings per Share" for the periods presented. Basic net loss per share is computed using the weighted average number of common membership units outstanding. Diluted loss per share has not been presented because the shares of common stock equivalents have not been included in the per share calculations as such inclusion would be anti-dilutive. Diluted earnings per share are based on the assumption that all dilutive stock options, warrants, and convertible debt are converted or exercised applying the treasury stock method. Under this method, options, warrants, and convertible debt are assumed exercised at the beginning of the period (or at the time of issuance, if later), and as if funds obtained thereby were used to purchase shares of common stock at the average market price during the period. Options, warrants, and/or convertible debt will have a dilutive effect during periods of net profit only when the average market price of the units during the period exceeds the exercise or conversion price of the items.

Stock-Based Compensation

Codification topic 718 "Stock Compensation" requires that the cost resulting from all share-based transactions be recorded in the financial statements and establishes fair value as the measurement objective for share-based payment transactions with employees and acquired goods or services from non-employees. The codification also provides guidance on valuing and expensing these awards, as well as disclosure requirements of these equity arrangements. The Company adopted the codification upon creation of the Company and will expense share-based costs in the period incurred. The Company has not yet adopted a stock option plan and all share-based transactions and share-based compensation has been expensed in accordance with the codification guidance.

Convertible Instruments

The Company evaluates and accounts for conversion options embedded in its convertible instruments in accordance with professional standards for “Accounting for Derivative Instruments and Hedging Activities”. Professional standards generally provide three criteria that, if met, require companies to bifurcate conversion options from their host instruments and account for them as free-standing derivative financial instruments. These three criteria include circumstances in which (a) the economic characteristics and risks of the embedded derivative instruments are not clearly and closely related to the economic characteristics and risks of the host contract, (b) the hybrid instrument that embodies both the embedded derivative instrument and the host contract is not re-measured at fair value under otherwise applicable generally accepted accounting principles with changes in fair value reported in earnings as they occur and (c) a separate instrument with the same terms as the embedded derivative instrument would be considered a derivative instrument. Professional standards also provide an exception to this rule when the host instrument is deemed to be conventional as defined under professional standards as “The Meaning of Conventional Convertible Debt Instrument”.

The Company accounts for convertible instruments when it has determined that the embedded conversion options should not be bifurcated from their host instruments in accordance with professional standards when “Accounting for Convertible Securities with Beneficial Conversion Features,” as those professional standards pertain to “Certain Convertible Instruments.” Accordingly, the Company records, when necessary, discounts to convertible notes for the intrinsic value of conversion options embedded in debt instruments based upon the differences between the fair value of the underlying shares of common stock at the commitment date of the note transaction and the effective conversion price embedded in the note. Debt discounts under these arrangements are amortized over the term of the related debt to their earliest date of redemption. The Company also records when necessary deemed dividends for the intrinsic value of conversion options embedded in preferred shares of common stock based upon the differences between the fair value of the underlying shares at the commitment date of the note transaction and the effective conversion price embedded in the note.

ASC 815-40 provides that, among other things, generally, if an event not within the entity’s control could require net cash settlement, then the contract shall be classified as an asset or a liability.

Fair Value of Financial Instruments

We adopted the guidance of ASC-820 for fair value instruments, which clarifies the definition of fair value, prescribes methods for determining fair value, and establishes a fair value hierarchy to classify the inputs used in measuring fair value, as follows:

Level 1	Inputs are unadjusted quoted prices in active markets for identical assets or
---------	---

		liabilities available at the measurement date.
Level 2		Inputs are quoted prices for similar assets and liabilities in active markets, quoted prices for identical or similar assets and liabilities in markets that are not active, inputs other than quoted prices that are observable, and inputs derived from or corroborated by observable market data.
Level 3		Inputs are unobservable inputs which reflect the reporting entity's own assumptions on what assumptions the market participants would use in pricing the asset or liability based on the best available information.

The carrying amounts for cash, accounts receivable, accounts payable and accrued expenses, and loans payable approximate their fair value based on the short-term maturity of these instruments. We did not identify any assets or liabilities that are required to be presented on the balance sheet at fair value in accordance with the accounting guidance.

ASC 825-10 "Financial Instruments" allows entities to voluntarily choose to measure certain financial assets and liabilities at fair value (fair value option). The fair value option may be elected on an instrument-by-instrument basis and is irrevocable unless a new election date occurs. If the fair value option is elected for an instrument, unrealized gains and losses for that instrument should be reported in earnings at each subsequent reporting date. We did not elect to apply the fair value option to any outstanding instruments.

Derivative Liabilities

Derivative financial instruments consist of convertible instruments and rights to shares of the Company's common membership units. The Company assessed that it had no derivative financial instruments as of March 31, 2023 and March 31, 2022.

ASC 815 generally provides three criteria that, if met, require companies to bifurcate conversion options from their host instruments and account for them as free-standing derivative financial instruments. These three criteria include circumstances in which (a) the economic characteristics and risks of the embedded derivative instrument are not clearly and closely related to the economic characteristics and risks of the host contract, (b) the hybrid instrument that embodies both the embedded derivative instrument and the host contract is not re-measured at fair value under otherwise applicable generally accepted accounting principles with changes in fair value reported in earnings as they occur and (c) a separate instrument with the same terms as the embedded derivative instrument would be considered a derivative instrument subject to the requirement of ASC 815. ASC 815 also provides an exception to this rule when the host instrument is deemed to be conventional, as described.

Impact of New Accounting Standards

The Company does not expect the adoption of recently issued accounting pronouncements to have a significant impact on the Company's results of operations, financial position, or cash flow.

NOTE 3. GOING CONCERN

The Company's financial statements are prepared in accordance with generally accepted accounting principles applicable to a going concern. This contemplates the realization of assets and the liquidation of liabilities in the normal course of business. Realization values may be substantially different from carrying values as shown and these financial statements do not give effect to adjustments that would be necessary to the carrying values and classification of assets and liabilities should the Company be unable to continue as a going concern. Based on the current quarterly results, the Company appears to have a level of assets and revenue sources sufficient to cover its operating costs and allow it to continue as a going concern.

While the Company has positive cash flow and recognized a substantial gain in 2023, there are no assurances the Company can continue to generate a profit or maintain positive cash flow.

As at March 31, 2023, the Company had a working capital surplus of \$5,276,253 after having commenced its plan of operations. The Company's current liquidity resources may not be sufficient to fund its anticipated level of growth of operations for at least the next 12 months from the date these financial statements were issued.

Management has committed to an aggressive growth plan for the Company. The Company's future operations are dependent upon external funding and its ability to execute its business plan, realize sales, and control expenses.

Management believes in its ability to find sufficient funding from additional borrowings and private placements to meet its business objectives including anticipated cash needs for working capital, however, there can be no assurance that the Company will be able to obtain sufficient funds to continue the development of its business operation, or if obtained, upon terms favorable to the Company.

The company's ability to continue operations depends on its ability to repay incurred debts, including short-term debts, and there is no assurance that the Company will be able to obtain financing for those obligations.

The Company's future capital requirements for its operations will depend on many factors, including the ability to generate revenues and its ability to obtain capital. There is no assurance

that the Company will be successful in any capital-raising efforts that it may undertake to fund operations and implement its business plan in the future. As a result, there are inherent risks to the Company's ability to continue its operation as is without need for major restructuring, if the need arises.

NOTE 4. ACQUISITIONS AND INVESTMENTS

The Company grows its business by making significant investments in assets and operating businesses. Each division has made investments in assets including software, real estate, agribusiness, mortgages (long-term receivables), manufacturing, technology, and media. These investments are detailed further in subsequent notes to these financial statements.

Through the period ending March 31, 2023, the Company made the following acquisitions, and categorized them as follows:

Assets	Basis	Purpose
Myle-One Beteiligungen, AG:	Majority owned Swiss subsidiary	
Real Estate Tech: New Living, Cesar Perini, Oasis, Trump World Tower, Miami Penthouse, OasisRE, Mortgage Portfolio, ReAXXA Invest	Swiss/European/US assets	Diversified International and US Real Estate & Mortgage Portfolio
Automotive Tech: M-Moto, DHE Group, Digital Communities & Software Solutions	Swiss/European/US assets	Auto parts/repair, B2B Platforms
Medical Tech: MMeditech, Neccentric, AI, Venture Capital	Swiss/European/US assets	Medical Distribution & Tech Platforms
Architectural Design & Media Platforms: Daskonzept, MMC, Metaverse, 7Horns, Lucent	Swiss/European/US assets	Architectural, Digital Design, and Media Tech Platforms
B2B Agri, Trading Platforms: Flying Creek, Onyx-Prof-Paritet, 1M Swaps	Swiss/European/US assets	Agricultural Trading (soy, hemp, wheat, barley, corn), Swaps

On June 20, 2018, December 10, 2018, January 15, 2019, and August 20, 2021 respectively, the company acquired controlling interest in the following projects: New Living Multi-Unit Development Project located in the Greater Frankfurt Area, Germany; Caesar Perini Universal Storage Box project located in Switzerland; and the Swiss and the US Mortgages Portfolios.

The company entered into contracts for four units in Trump World Tower in New York City as well as a Penthouse Duplex in Miami, Florida.

On November 15, 2021, the company entered into an agreement to acquire a portfolio of Real Estate assets that consist of multiple residential, commercial, and raw/undeveloped land parcels; portfolio locations: Germany, Switzerland, and Spain. This project has been titled "Oasis". The acquisition deal is in process and the projected completion date is currently targeted for the Second Quarter of the Calendar Year 2024.

All of the real estate assets have been on-boarded onto the REAXXA Invest technology platform. The REAXXA Invest asset is held under the Swiss subsidiary Myle-One Beteiligungen, AG.

On March 6, 2019, and February 13, 2020, respectively, the Company acquired interests in VIP, Alt Digital Communities and Software Solutions, DHE Agricultural Autoparts, and Mein Motors.

In the Second Quarter of FY-2023, the Company renegotiated the terms of the Mein Moto deal. Simultaneously Mein Motors was rebranded M-Moto on May 18, 2022.

On October 10, 2018, January 5, 2020, and October 5, 2020, the Company acquired interests in Softsmart, Axxa Vc, and M Meditech respectively. Softsmart was rebranded as Neccentric in September 2019. These assets are held under the Technologies and Medical Tech Division.

On March 6, 2019, April 15, 2019, March 30, 2021, and May 20, 2021, Exxe Group acquired the 7Horn, Lucent LED, Market Media Connect, and daskonzept group assets respectively. These assets were reorganized to form the Architectural Design+Media Tech Division.

On April 15, 2019, and August 1, 2019, the Company acquired interests in the following projects: Flying Creek Trading, Onyx, and a group of agricultural businesses. The Company also added the AgroProfit and AgroParitet projects during the course of operations. All of these operating companies are focused in the business of agricultural commodities including, but not limited to: industrial hemp to wheat, barley, soy, corn, and sunflowers, among other commodities. The Company also acquired an interest in bitcoin and other alt-asset swaps trading technologies via the acquisition of Vinza Limited which is based in the United Kingdom. In October 2022 Exxe Group formed a B2B Agri/Alt assets/Token Swaps Trading Platforms Division.

On October 24, 2019, the Company acquired a 51% interest in Mylestone Capital GmbH, which has developed an innovative heating technology. As part of streamlining divisions, the Company plans to discontinue this project either replacing it with a less capital-intensive solution or exiting this vertical entirely to focus on assets that can maximize shareholder value while minimizing investment expenditures.

NOTE 5. LONG-TERM RECEIVABLES

Exxe purchases outstanding mortgages from which interest income is generated. On March 31, 2023, and March 31, 2022, the Company invested in mortgages totaling \$12,445,272 and \$12,387,547 respectively, with various terms ranging between 15-30 years.

NOTE 6. FIXED ASSETS

Fixed assets as at March 31, 2023 and March 31, 2022 are as follows:

Asset	Description	Base Currency	March 31, 2023	March 31, 2022
Residential real estate	Multi-unit facility, Germany	Swiss Francs (USD\$)	9,390,893	9,172,890
Mixed real estate	Mixed-use storage facility, Switzerland	Swiss Francs (USD\$)	7,000,000	7,000,000
Residential estate	Four rental apartments in New York	US Dollars	19,000,000	19,000,000
Residential real estate	Rental apartment in Miami Beach	US Dollars	900,000	900,000
Industrial land/buildings	Manufacturing site, Europe	US Dollars	1,904,892	1,908,053
Agricultural land /equipment	Farming site, Canada	Canadian Dollars	1,247,058	1,220,821
Land	Development site, Rhode Island	US Dollars	5,000,000	5,000,000
Equipment & machinery	Agricultural business	US Dollars	6,167,168	6,875,831
Mixed real estate	Mixed-use facility, Switzerland	US Dollars	2,000,000	2,000,000
Mixed real estate	Mixed-use facility, Switzerland	US Dollars	3,765,770	0
Mixed real estate	Mixed-use facility, Germany	US Dollars	19,688,231	19,688,231
Total			76,064,012	72,765,826

The following table presents the fixed assets by geographic region.

Fixed Asset By Region	March 31, 2023	Percent	March 31, 2022	Percent
Europe	49,916,954	65.6	46,645,005	64.1
North America	26,147,058	34.4	26,120,821	35.9
Total	76,064,012	100.0	72,765,826	100.0

On March 31, 2023, and March 31, 2022, the Company recorded accumulated depreciation of \$325,577 and \$331,776, respectively.

All real estate investments are held as income-producing assets, with rental income booked to the statement of operations as earned on a monthly basis.

NOTE 7. INTANGIBLE ASSETS

Intangible assets as at March 31, 2023, and March 31, 2022, are as follows:

Asset	Description	Base Currency	March 31, 2023	March 31, 2022
Goodwill	Real Estate soft and tech platform (Reaxxa)	US Dollars	10,000,000	10,000,000
Intangible / Contracts / Software / ClientsDB	Real Estate soft and tech platform (Reaxxa)	US Dollars	475,344	475,344
Goodwill	Auto tech/b2b mktplace(moto,dhe,vipalt com-ties)	US Dollars	18,398,600	18,398,600
Intangible/Contracts/Software/ClientsDB	Auto tech/b2b mktplace (M-Moto, DHE, VIP, Alt Communities)	US Dollars	8,000,000	8,000,000
Goodwill	Medical tech/b2b distributions(mtec,nc,al,vc)	US Dollars	5,784,165	5,784,165
Intangible / Contracts / Software / ClientsDB	Medical tech/b2b distributions (MMeditech, Neccentric, AI, Venture Capital)	US Dollars	8,500,000	8,500,000
Goodwill	Architectural/Digital Design & Media Tech: Daskonzept, MMC, Metaverse, 7Horn , Lucent	US Dollars	13,800,000	13,800,000
Intangible/ Software / Contracts	Architectural/Digital Design & Media Tech: Daskonzept, Mmc, Metaverse, 7Horn,Lucn	US Dollars	8,400,000	8,400,000
Goodwill	Agr/crypt trade tech (Flying Creek, Onyx/Profit/Ptet, 1Myle)	US Dollars	21,610,262	21,610,262
Intangible	Agr/crypt trade tech (Flying Creek, Onyx/Profit/Ptet, 1Myle)	US Dollars	17,700,000	17,700,000
Goodwill	Property development (Rhode Island)	US Dollars	13,000,000	13,000,000
Goodwill	C4 Sustainable technology	US Dollars	10,154,283	10,154,283
Intangible/ Contracts	C4 Sustainable technology	US Dollars	10,000,000	10,000,000
			145,822,654	145,822,654

All investments made in intangible assets take the form of goodwill in the assets acquired. Goodwill is not amortized but will be tested on an annual basis for impairment and the value of the goodwill is written down accordingly if the value is below the carrying value in the financial statements.

NOTE 8. LOANS AND NOTES PAYABLE

Description	Date of Advance	March 31, 2023	Annual Interest Rate (%)	Term (months)
Loan payable for multi-unit residential rental property, monthly payments of \$100,000	06/20/2018	530,325	6.00	36
Assumption of foreign bank debt in default - multi-unit residential rental property	06/20/2018	506,042	0.00	Default
Related party loan for acquiring investment in non-marketable security	10/15/2018	250,000	0.00	36
Loan note issued to acquire 51% of residential properties in New York	12/10/2018	9,538,909	0.50	36
Loan note issued to acquire 51% of a project for European film festivals in China	03/12/2019	2,531,250	5.00	24
Loan note issued to acquire 51% interest in multiple mortgages (long-term receivables)	01/15/2019	1,031,250	5.00	24
Convertible loan note with conversion rights described below (note 2)	03/05/2014	96,679	8.00	12
Convertible loan note with conversion rights described below (note 11)	06/21/2018	29,970	10.00	12
Convertible loan note with conversion rights described below (note 12)	06/30/2018	16,800	8.00	12
Convertible loan note with conversion rights described below (note 13)	07/13/2018	11,172	8.00	12
Convertible loan note with conversion rights described below (note 14)	08/28/2018	5,553	8.00	12

Convertible loan note with conversion rights described below (note 15)	09/18/2018	11,029	8.00	12
Convertible loan note with conversion rights described below (note 16)	02/28/2019	5,867	8.00	12
Convertible loan note with conversion rights described below (note 17)	03/08/2019	21,299	8.00	12
Loan note issued for to purchase 51% of industrial hemp farm	04/15/2019	2,257,600	8.00	36
Loan note issued for to purchase 51% of industrial manufacturer	04/15/2019	900,000	0.00	24
Loan note issued for to purchase 51% of industrial manufacturer	04/15/2019	2,281,791	0.00	36
Convertible loan note with conversion rights described below (note 18)	04/15/2019	4,660	0.00	9
Convertible loan note with conversion rights described below (note 19)	06/19/2019	-	0.00	6
Convertible loan note with conversion rights described below (notes 20 and 21)	05/03/2019	210,000	0.00	18
Convertible loan note with conversion rights described below (note 22)	06/20/2019	20,811	6.00	18
Convertible loan note with conversion rights described below (note 23)	09/06/2019	7,804	6.00	18
Convertible loan note with conversion rights described below (note 24)	09/24/2019	5,307	0.06	18
Convertible loan note with conversion rights described below (note 25)	09/25/2019	241,500	0.00	18

Debt assumed with acquisition of agricultural businesses	08/01/2019	7,568,252	0.00	36
Convertible loan note with conversion rights described below (note 26)	12/13/2019	10,037	8.00	24
Loan note issued to purchase 51% of sustainable heating technology company	10/24/2019	5,000,000	0.00	60
Convertible loan note with conversion rights described below (note 27)	12/18/2019	7,738	0.00	6
Convertible loan note with conversion rights described below (note 28)	12/19/2019	66,000	0.00	18
Loan note issued for 51% of distribution rights for specialist engine repair	10/24/2019	1,000,000	0.00	60
Mortgage note on Miami property, 20-year original term, variable rate mortgage	08/01/2016	443,674	6.00	204
Loan note issued for purchase 51% of venture fund	01/05/2020	2,500,000	0.00	48
Convertible loan note with conversion rights described below (note 30)	02/04/2020	50,000	0.00	24
Convertible loan note with conversion rights described below (note 30)	03/03/2020	5,000	4.00	24
Convertible loan note with conversion rights described below (note 30)	03/04/2020	10,000	4.00	24
Convertible loan note with conversion rights described below (note 30)	03/10/2020	2,000	4.00	24
Convertible loan note with conversion rights described below (note 30)	03/12/2020	10,000	4.00	24

Convertible loan note with conversion rights described below (note 30)	03/19/2020	10,000	4.00	24
Convertible loan note with conversion rights described below (note 31)	04/08/2020	10,000	4.00	24
Convertible loan note with conversion rights described below (note 31)	05/11/2020	10,000	4.00	24
Convertible loan note with conversion rights described below (note 30)	05/14/2020	7,000	4.00	24
Convertible loan note with conversion rights described below (note 31)	06/11/2020	20,000	4.00	24
Convertible loan note with conversion rights described below (note 32)	06/22/2020	15,000	4.00	24
Convertible loan note with conversion rights described below (note 33)	09/30/2020	8,000	4.00	24
Convertible loan note with conversion rights described below (note 33)	12/30/2020	18,000	4.00	24
Loan note issued to purchase 51% of fintech software	12/30/2020	3,000,000	4.00	24
Loan note issued to purchase 51% of digital media company	03/30/2021	400,000	4.00	24
Loan note issued to purchase 51% of furniture manufacturer	05/20/2021	3,000,000	4.00	24
Loan note issued to purchase 51% of Real Estate (Germany)	12/19/2021	7,500,000	4.00	48
Total		51,186,319		
Long-term total		44,856,045		

Short-term total	6,330,274	
Loans and Notes Amortization	Amount Due	
Currently in default	262,308	
Due within 12 months	6,067,966	
Due within 24 months	18,170,440	
Due within 36 months	14,788,541	
Due within 48 months	7,500,000	
Due in 48 months or more	4,397,064	
Total	51,186,319	

Notes:

1. On March 5, 2014, the Company entered into a 12-Month, 8% Convertible Note in the principal amount of \$96,579. The principal amount of \$96,579 plus all accrued interest remains unpaid.

2. On February 15, 2018, the Company entered into a 12-month, 8% Convertible Note in the amount of \$30,000 with Rinaldo Pierno, a private investor. Amount repaid \$10,000. \$20,000 & interest unpaid.

3. On June 20, 2018, the Company entered into a 12-Month Convertible Note in the amount of \$60,000 with the Lucy Pierno Trust, a private investor. The Note carries 10% interest per annum.

4. On June 21, 2018, the Company entered into a 36-Month Convertible Note Agreement with GPL Ventures, LLC in the amount to be funded up to \$250,000, with full funding completed by March 31, 2019. This note matures on June 28, 2021, can be repaid in full at any time before maturity, and carries 5% interest per annum. GPL Ventures to surrender to the respective issuers all unconverted convertible notes in their entirety.

5. On June 21, 2018, the Company entered into a 12-Month Convertible Note in the amount \$26,359 with GPL Ventures LLC. The Note carries 10% interest per annum. GPL Ventures to surrender to the respective issuers all unconverted convertible notes in their entirety

6. On June 30, 2018, the Company entered into a 12-Month Convertible Note in the amount of \$15,000 with Niu Jiamin. The Note carries 8% interest per annum.

7. On July 13, 2018, the Company entered into a 12-Month Convertible Note in the amount of \$10,000 with 1343492 Ontario Ltd. The Note carries 8% interest per annum.

8. On August 28, 2018, the Company entered into a 12-month Convertible Note in the amount of \$5,000 with JMV, a private investor. The Note carries 8% interest per annum.
9. On September 18, 2018, the Company entered into a 12-Month Convertible Note in the amount of \$10,000 with R. B. Piemo. The Note carries 8% interest per annum.
10. On February 28, 2018, the Company entered into a 12-month Convertible Note in the amount of \$5,500 with JMV, a private investor. The Note carries 8% interest per annum.
11. On March 8, 2018, the Company entered into a 12-month Convertible Note in the amount of \$20,000 with J Badzin, a private investor. The Note carries 8% interest per annum.
12. On April 15, 2020, the Company issued a 48-month convertible promissory note to Duanne Philippe for \$4,000,000 for the purchase of 51% of an industrial hemp grower and trading company.
13. On April 15, 2020, the Company issued a 48-month promissory note to Samuel Abecassis for \$4,000,000 for the purchase of 51% of a LED technology distribution Company.
14. On April 15, 2020, the Company issued a 48-month promissory note to Talgat Ilyasov for \$4,000,000 for the purchase of 51% of an auto parts distribution company.
15. On April 15, 2020, the Company issued a 48-month promissory note to Peter Alexander for \$5,000,000 for the purchase of 51% of a development land project.
16. On April 15, 2020, the Company issued a 48-month promissory note to Peter Sallade for \$2,000,000 for the purchase of 25% of Investment Community Club.
17. On April 15, 2020, the Company issued a 18-month promissory note to Mammoth Corp for \$4660 for a convertible promissory note.
18. On June 20, 2019, the Company issued an 18-month convertible promissory note to Mammoth Corporation for \$210,000 bearing no interest until default which would trigger 18% per annum simple interest on the principal beginning upon default. The note converts at a 40% discount to the lowest traded price of the 30 trading days prior to conversion.
19. On May 3, 2019, the Company issued an 18-month convertible promissory note to Mammoth Corporation for \$110,000 bearing no interest until default which would trigger 18% per annum simple interest on the principal beginning upon default. The note converts at a 50% discount to the lowest traded price of the 30 trading days prior to conversion. Note's fully repaid.

20. On April 29, 2022, the Company issued a 24 months promissory note to Mammoth West Corporation for \$230,000.

21. On May 31, 2019, the Company entered into a demand note for \$20,000 with Mikhail Gorbunov. The Note carries interest at 8% and is convertible at the lowest price at which the stock trades in the 30 trading days immediately prior to conversion. On September 6, 2019, the Company entered into a demand note for \$7,500 with Mikhail Gorbunov. The Note carries interest at 8% and is convertible at the lowest price at which the stock trades in the 30 trading days immediately prior to conversion.

22. On September 24, 2019, the Company entered into a demand note for \$5,100 with Ford Allen, Inc. The Note carries interest at 8% and is convertible at the lowest price at which the stock trades in the 30 trading days immediately prior to conversion.

23. On September 25, 2019, the Company issued an 18-month convertible promissory note to Mammoth Corporation for up to \$294,000 bearing no interest until default which would trigger 18% per annum simple interest on the principal beginning upon default. The note converts at a 40% discount to the lowest traded price of the 30 trading days prior to conversion. The Company received \$52,500 on September 25, \$52,500 on October 18, \$68,250 on October 25, and \$68,250 on November 5, for a total amount issued under this note of \$241,500, including Original Issue Discount and Fees.

24. On August 1, 2019, the Company issued a 48-month convertible promissory note to Duanne Philippe for \$7,500,000 for the purchase of 51% of an agribusiness.

25. On December 13, 2019, the Company entered into a demand note for \$10,000 with Mikhail Gorbunov. The Note carries interest at 8% and is convertible at the lowest price at which the stock trades in the 30 trading days immediately prior to conversion.

26. On October 14, 2019, the Company issued a 48-month promissory note to Thomas Beck for \$5,000,000 for the purchase 51% of sustainable heating technology.

27. On December 18, 2018, the Company entered into a 24-Month Convertible Note in the amount \$7,500 with Mammoth. The Note carries 8% interest per annum.

28. On December 19, 2019, the Company issued an 18-month convertible promissory note to Mammoth Corporation for \$66,000 bearing no interest until default which would trigger 18% per annum simple interest on the principal beginning upon default. The note converts at a 40% discount to the lowest traded price of the 30 trading days prior to conversion.

29. On October 24, 2019, the Company entered into a 24-Month Convertible Note in the amount of \$1,000,000 for a Convertible loan note.

30. On Jan 5, 2020, the Company issued a 48-month promissory note to Yamik Trenchier for \$2,500,000 for purchase of 51% of Venture Fund.

31. On February 4, 2020, the Company issued an 18-month convertible promissory note to Mammoth Corporation for \$50,000 bearing no interest until default which would trigger 18% per annum simple interest on the principal beginning upon default. The note converts at a 40% discount to the lowest traded price of the 30 trading days prior to conversion.

32. On March 3rd, 4th, 10th, 12th, and 19th 2020, the Company entered into a 24-Month, 8% convertible promissory notes to Adam Hunt, Anton Vital, David Josiah, Mitch Doyle, Tayler Boyd in the principal amounts of \$5,000, \$10,000, \$2,000, \$10,000, \$10,000 respectively totaling \$37,000 convertible into preferred shares. The debt holders have the option to convert the principal and any accrued, unpaid interest into shares of the Company's common stock at a conversion rate of \$0.0025 after the maturity date. In the event of any default, the principal plus any accrued but unpaid interest can be converted into shares of the Company's common stock at \$0.0025. As of March 31, 2020, the principal amount of \$37,000 of this Note remains unpaid.

33. On April 8, May and June 11 of 2020, the Company entered into a 24-Month, 4% convertible promissory notes to David Lemieux, Michael Pes, Derek Bohn in the principal amounts of \$10,000 and \$10,000 and \$20,000 respectively totaling \$40,000 convertible into preferred shares. The debt holders have the option to convert the principal and any accrued, unpaid interest into shares of the Company's common stock at a conversion rate of \$0.0025 after the maturity date. In the event of any default, the principal plus any accrued but unpaid interest can be converted into shares of the Company's common stock at \$0.0025. As of March 31, 2020, the principal amount of \$37,000 of this Note remains unpaid.

34. On June 5, 2020, the Company issued a 48-month promissory note to Tom Beck for \$1,800,000 for the purchase of 51% of 1Myle btc eth swap exchange platforms.

35. On December 30, 2020, the Company issued a 48-month promissory note to Brian J Johnston for \$3,000,000 for the purchase of 51% of an Alternative assets (real estate) investment platform.

36. On March 30, 2021, the Company issued a 48-month promissory note to Nasir Saeed for \$400,000 for the purchase of 51% of Market Media Connect, a digital media marketing agency.

37. On May 20, 2021, the Company issued a 48-month promissory note to Thomas Beck for \$3,000,000 for the purchase of 51% of Daskonzept, a interior design and furniture company.

38. On September 30, 2020, the Company issued a 24 months promissory note to Crowmarsh Gifford LLC for \$8,000.

39. On December 30, 2020, the Company issued a 24 months promissory note to Crowmarsh Gifford LLC for \$18,000.

40. On March 30, 2020, the Company issued a 24 months promissory note to Crowmarsh Gifford LLC for \$18,000.

41. On September 30, 2020, the Company issued a 24 months promissory note to Crowmarsh Gifford LLC for \$15,000.

42. On September 30, 2021, the Company issued a 24-months convertible promissory note to Mammoth West Corp for \$150,000.

43. On November 15, 2021, the Company announced an agreement to acquire a controlling interest in a real estate portfolio and created a note obligation of 7,500,000. On July 1, 2022 The Company reassigned the note to Heinz Georg Schreiber and issued a new convertible promissory note to Heinz Georg Schreiber for \$7,500,000 as part of the real estate portfolio deal. The Real Estate portfolio consists of multiple residential, commercial, and land assets in Germany, Switzerland, and Spain. The value of this portfolio upon completion of the multi-staged acquisition is expected to be \$100,000,000. The note is a 4-year note bearing a 4% interest rate in the amount. The note remains outstanding as of September 30, 2022

44. On March 30, 2022, the Company issued a 24 months promissory note to Crowmarsh Gifford LLC for \$3,000.

45. On June 30, 2022, the Company issued a 24 months promissory note to Crowmarsh Gifford LLC for \$12,000.

46. On September 30, 2022, the Company issued a 24 months promissory note to Crowmarsh Gifford LLC for \$12,000.

47. On March 31, 2023, the Company issued a 24 months promissory note to Crowmarsh Gifford LLC for \$12,000.

NOTE 9. CAPITAL STOCK

The Company is a C Corp with shares of preferred stock and common stock authorized and issued respectively. As at March 31, 2023, and March 31, 2022, respectively, the Company was authorized to issue Preferred Stock in three different classes, A, B, and C, and common stock, all as detailed below.

Preferred Stock

At March 31, 2023 the Company had three designations of preferred stock:

Preferred Stock Series A	The Company is authorized to issue 4 shares of Series A, with a par value of \$0.0001 per share. As at March 31, 2022 and 2023, the Company had one share of Series A preferred stock issued and outstanding. No issuances or redemptions have taken place since.
Preferred Stock Series B	The Company is authorized to issue 30,000,000 shares of Series B, with a par value of \$2.50 per share. As at March 31, 2022 and 2023, the Company had 568,754 shares of Series B preferred stock issued and outstanding with 1,768,754 shares issued and outstanding as at March 31, 2023.
Preferred Stock Series C	The Company is authorized to issue 30,000,000 shares of Series C, with a par value of \$2.00 per share. As at March 31, 2022 and 2023, the Company had 39,668 (187,500) shares of Series C preferred stock issued and outstanding, with 116,299,313 shares issued and outstanding as at March 31, 2023.

On June 5, 2020, the Company issued 900,000 shares of preferred stock Series C, at par value of \$2.00 per share, for the acquisition of a 51% interest in the Vinza/1Myle currency trading software.

On March 30, 2021, 800,000 shares of Series B preferred stock were issued to an investor for controlling interest in media software. All shares were issued at a par value of \$2.50.

On May 20, 2021, 1,200,000 shares of Series B preferred stock were issued to an investor for controlling interest in interior design and furniture manufacturers. All shares were issued at a par value of \$2.50.

On January 1, 2022, the Company issued 70,000 shares of preferred stock Series B at a par value of \$2.50 per share for advisory services to Joanna Karolina Filipowska.

On January 1, 2022, the Company issued 30,000 shares of preferred stock Series C at a par value of \$2.00 per share for advisory services to Darla Gullons.

On July 1, 2022, the Company issued 10,000 shares of preferred stock Series C, at a par value of \$2.00 per share to Moritz Erbschaeuser for advisory services provided to the Company.

On July 1, 2022, the Company issued preferred stock Series C at a par value of \$2.00 per share for advisory services to the following: 15,000 shares to Andrew Dickinson; 30,000 shares to

Jason Lohre; 35,000 shares to Darla Gullons; 50,000 shares to Anna Invanchenko; 50,000 shares to Tiberius Vadan, and 100,000 shares to Boris Matsokhin.

As at March 31, 2023, a total of 1 share of Series A preferred stock was issued and outstanding.

As at March 31, 2023, a total of 1,768,754 shares of Series B preferred stock were issued and outstanding.

As at March 31, 2023 there were a total of 14,111,813 shares of Series C preferred stock outstanding.

Common Stock

Following a reduction in authorized share capital pursuant to a meeting of the board of directors of the Company on September 24, 2019, and a subsequent increase in November 2019, the Company was authorized to issue 680,000,000 shares of common stock with a par value of \$0.00001 per share, effective March 31, 2020.

A subsequent increase in share capital was effected on July 1, 2022 pursuant to a meeting of the board of directors with the Company authorized to issue 980,000,000 shares of common stock with a par value of \$0.00001 per share, effective July 1, 2022.

On March 2, 2020 the Company issued 10,950,000 shares of common stock. Shares were issued for services - the price evaluation is \$109,500.

On March 2, 2020, the Company issued 10,000,000 shares of common stock as a result of a conversion of convertible debt, adding \$5,000 to share capital.

On May 1, 2020, the Company issued 20,000,000 shares of common stock as a result of a conversion of a Note in default in the amount of 150,000.

On May 26, 2020, the Company issued 7,250,000 shares of common stock as a result of a conversion of convertible note in default.

On July 7, 2020, the Company issued 8,226,000 shares of common stock as a result of a conversion of a convertible note in default.

On September 11, 2020, the Company issued 20,000,000 shares of common stock as a result of a conversion of note in default in the amount of 150,000.

On October 20, 2020 the company issued 15,000,000 shares of common stock to Mammoth West Corp as a result of a conversion of a defaulted note.

On December 10, 2020 the company issued 6,190,476 shares of common stock to 7350341 Canada Inc. as a result of a conversion of a defaulted note.

On January 11, 2021 the company issued 4,814,814 shares of common stock to Thomas Beck as a result of a conversion of a defaulted note.

On January 21, 2021 the company issued 5,147,058 shares of common stock to Thomas Beck as a result of a conversion of a defaulted note.

On January 21, 2021 the company issued 5,147,058 shares of common stock to Thomas Beck as a result of a conversion of a defaulted note.

On February 23, 2021 the company issued 15,762,711 shares of common stock to Thomas Beck as a result of a conversion of a defaulted note.

On April 16, 2021 the company issued 17,000,000 shares of common stock to Thomas Beck as a result of a conversion of a convertible note.

On April 21, 2021 the company issued 5,833,334 shares of common stock to Robert Salna as a result of a settlement of a convertible note.

On May 20, 2021 the company issued 5,333,334 shares of common stock to Robert Salna as a result of a settlement of a convertible note.

On June 18, 2021 the company issued 5,333,334 shares of common stock to Robert Salna as a result of a settlement of a convertible note.

On September 1, 2021, the company issued 12,400,000 shares of common stock to Thomas Beck for the conversion of a convertible note.

On October 6, 2021, the company issued 12,000,000 shares of common stock to Mammoth West Corp for the conversion of a convertible note.

On November 8, 2021, the company issued 12,263,095 shares of common stock to Thomas Beck for the conversion of a convertible note.

On November 24, 2021, the company issued 6,000,000 shares of common stock to Thomas Beck for the conversion of a convertible note.

On December 10, 2021, the company issued 7,000,000 shares of common stock to Thomas Beck for the conversion of a convertible note.

On December 28, 2021, the company issued 8,000,000 shares of common stock to Thomas Beck for the conversion of a convertible note.

On February 11, 2022, the company issued 10,000,000 shares of common stock to Thomas Beck for the conversion of a convertible note.

On February 28, 2022, the company issued 10,000,000 shares of common stock to Thomas Beck for the conversion of a convertible note.

On April 29, 2022, The company issued 22,000,000 shares of common stock to Mammoth West Corporation for the conversion of a convertible note.

On July 13, 28, August 19, 2022, the company issued 7,468,259 6,410,256 12,000,000 shares of common stock respectively to Duanne Phillippe for the conversion of a convertible note.

On September 7, 2022, the company issued 10,000,000 shares of common stock to Brian Johnston for the conversion of a convertible note.

On September 30th and December 19, 2022, the company issued 8,000,000 30,000,000 30,000,000 shares of common stock respectively to Duanne Phillippe for the conversion of a convertible note.

On September 16, 2022, the company issued 10,000,000 shares of common stock to Talgat Ilyasov for the conversion of a convertible note.

As at March 31, 2023, the total common shares outstanding was 966,974,315.

NOTE 10. STOCK OPTIONS AND WARRANTS

The Company does not have any stock options or warrants outstanding.

NOTE 11. INCOME TAXES

The Company has made significant losses since its inception and has a carry-forward tax loss balance of several million dollars across different jurisdictions. The Company believes that no income tax is due to be paid by either Exxe Group Inc. or any of its subsidiaries, and a full reconciliation of its tax position will be conducted in due course.

NOTE 12. COMMITMENTS AND CONTINGENCIES

In the Company's opinion, there are no commitments or contingencies of any significance to be reported as part of these financial statements.

NOTE 13. SIGNIFICANT EVENTS

On January 17, 2023 the Company announced the acquisition of a range of sports, music, film, TV, pop culture and political memorabilia assets. The memorabilia has been graded and authenticated by industry leaders such as PSA, JSA, Beckett, Upper Deck, and Panini, among others. The collection has been independently valued by them at over \$1.5 million. Assets include a broad range of sports, music, film, TV, pop culture, and political memorabilia listed on various online and offline platforms, including Mercari and eBay. The deal was financed with a combination of cash, Preferred B stock, and long-term fixed-price non-convertible debt.

On February 28, 2023 the Company announced it had filed to change its State of incorporation to Wyoming from Delaware. Redomestication was approved by the Board and a majority shareholder vote. The process is expected to take approximately 4-6 months.

On March 7, 2023 the Company, released updates on its debt reduction and revenue generation initiatives whereby the Company identified an additional \$4.5 million in long-term debt to be written off as part of ongoing capital structure improvements.

On March 15, 2023 Exxe Group Inc. received its certificate of incorporation from the State of Wyoming.

On March 29, 2023 the Company announced it had signed a definitive Letter of Intent (LOI) with a UK-based technology company to implement at-scale a fully-automated algorithmic trading system. This transaction was scheduled to close in April 2023, however both parties subsequently mutually agreed to defer closure until later in 2023. The current estimate for closure is September 2023.

NOTE 14. SUBSEQUENT EVENTS

On April 19, 2023 Exxe Group announced it had finalized an agreement to acquire Serenity Lakeside Resort in Phuket, Thailand. The agreement features an acquisition of a 50% stake with a schedule of taking majority control in 2024.

On May 2, 2023, a judgment was entered against GPL Ventures and other GPL parties in a case captioned SEC v. GPL Ventures et al., 21 Civ. 6814 (S.D.N.Y.). The judgment required

GPL Ventures to surrender to the respective issuers all unconverted convertible notes in their entirety associated with certain issuers identified in an appendix to the judgment.

On June 12, 2018, pursuant to the judgment, GPL Ventures formally surrendered all above referenced unconverted convertible notes in their entirety and any other unconverted convertible notes that GPL Ventures held.

Management Discussion and Analysis

General Business Conditions

Recognizing the trend of rising inflation in 2021, Exxe Group prepared itself for the current market conditions in the US and Europe. Conditions the Company anticipated included higher inflation, rising interest rates, with an eventual pullback in inflation in 2025-2026.

The market for our goods and services is impacted by high inflation, ongoing conflicts, supply chain disruptions, and the potential for recessions in some, or all, of our markets. In addition, there are ongoing risks posed by responses to various public policy issues.

At present, inflation in the United States appears to have peaked. Longer-dated inflation expectations at both the three- and five-year horizons rose to 2.89% (from 2.78%) and 2.62% (from 2.54%), respectively, well above the Federal Reserve's 2% inflation target. These expectations suggest a lengthened high interest rate environment.

In February 2022 a conflict in Eastern Europe began which subsequently impacted the global price of shipping, oil and natural gas, fertilizers, and food-based commodities. Since the beginning of that conflict, oil prices peaked in March 2022, and natural gas prices peaked in August 2022. These changes in commodity prices over time allow for downward pressure on fertilizers, and potentially food-based commodities due to lower input and transportation costs. While suggestive of lowering prices in 2024-2025, the Company continues to monitor developments.

Corporate Liquidity

The Company remains focused on improving its balance sheet, liquidity, and debt-to-asset ratios in order to remain ahead of any potential downturns in the market. The combined impact the Company intends to achieve is to boost liquidity and achieve a capital cushion prior to any actual downturn in any of the markets in which we operate.

Management has effected a multi-year three-tier strategy:

- debt reduction and debt rescheduling to minimize cash expenses and to reduce cash outflows
- deploying cash and near-liquid resources to support existing revenue-generating projects
- re-evaluating projects that require significant resource allocation, or require significant physical movement of material, and have high potential risk factors

The Company has already made improvements to its balance sheet, liquidity, and debt-to-asset ratios as evidenced by changes between the periods ending March 31, 2022, and March 31, 2023. During this period the Company increased cash on the balance sheet from \$258,877 to \$644,365; decreased long-term debt by \$11,669,339 to \$44,856,045; and decreased total debt by \$17,600,282 to \$62,563,130. These changes have allowed the Company to boost liquidity and achieve an initial capital cushion. Further scope remains to fully realize the management three-tier strategy in full.

Quarterly revenue run rates were in the order of \$13.25 million for Exxe Group's FY-2023, which itself was an improvement over Quarterly revenue run rates in the order of \$12.45 million for Exxe Group's FY-2022. Management remains committed to improving revenues.

Risk Management

Management is working through a reevaluation of projects that require significant resource allocation, or require significant physical movement of material, and have high potential risk factors. The focus remains on optimizing existing revenue generating operations in order to maximize profitability.

The Company's risk management assessment and reevaluation includes ongoing assets not only from the standpoint of asset potential, but also from their short- and long-term capital needs, as well as their fit into the overall defined strategy. Therefore we may elect not to proceed with certain assets if our assessment is that those assets could result in constraints to our overall plan.

Audits

Between January and March 2023 Exxe management held numerous discussions with auditors, accountants, and financial institutions regarding a strategy to audit and subsequently effect a spinoff of assets held by Daskonzept Group and the overall company audit strategy. The books for Daskonzept Group have been prepared.

Real Estate

Exxe Group's Real Estate portfolio is primarily, although not exclusively, based in Switzerland and Germany. The real estate strategy is to acquire assets following distress situations that require complex workouts. The Company acquires the asset, and continues improving the legal and economic structures, while simultaneously paying off interest and debts.

Our latest acquisition is in Thailand. This asset comes with audited financials since it is part of the standard reporting procedure in Thailand. The acquisition fits the real estate model described above.

We continue consolidating real estate properties under our Swiss subsidiary. Our objective is to evaluate all real estate assets and prepare them for future audits. Outside of the complexity of the financial workouts of the assets, our European portfolio appears to be very stable and we intend to continue growing it as we continue consolidating more assets within Europe.

Our five-star Hotel Castle in Germany was temporarily closed during Covid. We are in the process of finishing renegotiations on the remaining balance of the deposit. Once renegotiations are complete we will be able to update investors on that deal and add those assets to the Company books. This process is currently anticipated to take 2-3 Quarters, although it could be completed sooner.

Due to price volatility in the United States, we are reevaluating our US real estate assets. The company is also reevaluating the benefits of holding mortgages as part of its portfolio since they are capital intensive.

Private Equity Acquisitions

While staying industry agnostic and focused on businesses with sizable revenues and EBIT with a substantial potential to grow, the Company has acquired substantial interests in assets in Media and Architectural Design, Automotive parts and repairs, and Medical and Surgical Supplies. This acquisition sector has shown significant revenue and profit performance.

The Company announced plans to spin out businesses once they have reached a level of maturity where we feel their rate growth would be enhanced by having their own dedicated management teams.

Software based Technology Platforms, Marketplaces, Digital Communities, Marketing and Management Consulting

Since inception the Company has been a digital-first company that focused on acquiring businesses that work on transforming companies that can be effective in the digital economy. This class of assets includes areas such as new fintech solutions, software platforms, payments processing, management CRM's, digital communities, and digital marketing and media.

One segment of Exxe Group focused specifically on trading tools for digital assets, collectibles and agricultural commodities. The highlight of these assets was the ability to facilitate agricultural commodities deals.

Our crypto swaps strategy was focused on core competencies such as providing services for multiple pair swaps, best swap rates, speed of execution, access to liquidity, and digital marketing services. 1Myle Software Solutions has since restructured their working relationship with their client-facing companies to allow Exxe Group and 1Myle to focus on business-to-business (B2B) relationships, while outsourcing business-to-consumer (B2C) relationships to client-side businesses. This reduces risk for all parties while remaining revenue

generating and profit producing. The end focus for Exxe Group remains on growing revenues, which is a function of the number of transactions and technology capabilities we can offer our clients. The Company continues to take an extra careful approach to this division due to constantly evolving laws and regulations that surround cryptocurrencies in all countries.

Potential Disposals

The Company is readying plans to discontinue ownership interests in its Rhode Island properties as well as Carbon4000. These assets require a substantial cash injection to reach revenue generation. In addition both assets have environmental and other logistics hurdles to overcome which would consume substantial management time, as well as require an extended period of time to begin to generate revenues. These types of long-tail risks do not fit in with our strategy of focusing on developing assets that have proven current or near-current revenue generation potential.

While we remain optimistic about our ability to complete these types of projects should we retain them, there are no guarantees of success. Since we would be dependent on our ability to attract large amounts of long-term sources of capital to fund these initiatives, the cost of raising and sustaining capital in a multiyear high interest rate environment plays an increasing role in management's consideration. As a result management remains convinced of its strategy focused on streamlining operations to maximize current revenue, improving the balance sheet, and boosting cash-on-hand to ensure a healthy liquidity cushion.

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Eduard Nazmiev certify that:

1. I have reviewed this Disclosure Statement for Exxe Group;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

July 10, 2023 [Date]

/s/ Eduard Nazmiev [CEO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

Principal Financial Officer:

I, Eduard Nazmiev certify that:

1. I have reviewed this Disclosure Statement for Exxe Group;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

July 10, 2023 [Date]

/s/ Eduard Nazmiev [CFO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

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