

Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines

Brightrock Gold Corporation
A Nevada Corporation

6615, #428 Grand Avenue
Gurnee, Illinois 60031

1-866-600-5444

SIC:1000

Quarterly Report

For the period ending June 30, 2023 (the "Reporting Period")

Outstanding Shares

The number of shares outstanding of our Common Stock was:

330,498,000 as of June 30, 2023

330,498,000 as of December 31, 2022

Shell Status

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes: ☐ **No: ☒**

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: ☐ **No: ☒**

Change in Control

Indicate by check mark whether a Change in Control¹ of the company has occurred over this reporting period:

Yes: ☐ **No: ☒**

¹ "Change in Control" shall mean any events resulting in:

- (i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;
- (ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;
- (iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or
- (iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

1) Name and address(es) of the issuer and its predecessors (if any)

In answering this item, provide the current name of the issuer any names used by predecessor entities, along with the dates of the name changes.

In November 2013 the Company changed its name from Ghana Gold Corp to Brightrock Gold Corporation. In July of 2012 the Issuer changed its name from National Pharmaceuticals Corp. to Ghana Gold Corp In December 2009 , the Issuer changed its name from Medical Institutional Services Corp. to National Pharmaceuticals Corp. In October 2006 the Issuer changed its name from Go Call Inc. to Medical Institutional Services Corp. In 1998 the issuer changed its name from Omni Advantage Inc. to Go Call Inc.

The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years; Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

The Issuer was originally incorporated on March 1, 1994 as Omni Advantage, in the State of Louisiana. The Issuer's Corporate status is Active with the State of Nevada.

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

On March 1, 2022 Brightrock acquired a 100% interest in the Midnight Owl Lithium Mine, formerly known as the Lithium King Mine from Red Beryl Mining. The Consideration paid was 30,000,000 Shares of restricted Common Stock. The Company has also expanded their property holdings, and added an additional 68 Claims surrounding the Midnight Owl Mine. The Company has acquired an additional 79 claims in the same area, which expands the Company's property holdings to 148 claims or approximately 3,000 acres or 4.69 square miles.

The address(es) of the issuer's principal executive office:

6615, #428 Grand Avenue, Gurnee, Illinois 60031

The address(es) of the issuer's principal place of business:

X Check if principal executive office and principal place of business are the same address:

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

No: ☒ Yes: ☐ If Yes, provide additional details below:

2) Security Information

Transfer Agent

Name: Signature Stock Transfer

Phone: 972-612-4120

Email: info@signaturestocktransfer.com

Address: 14673 Midway Rd., Suite 220 Addison Texas, 75001

Publicly Quoted or Traded Securities:

The goal of this section is to provide a clear understanding of the share information for its publicly quoted or traded equity securities. Use the fields below to provide the information, as applicable, for all outstanding classes of securities that are publicly traded/quoted.

Trading symbol:	BRGC
Exact title and class of securities outstanding:	Common
CUSIP:	109476 10 1
Par or stated value:	0.0001
Total shares authorized:	1,500,000,000 as of date: 06/30/2023
Total shares outstanding:	330,498,00 as of date: 06/30/2023
Number of shares in the Public Float ² :	90,042,815 as of date: 06/30/2023
Total number of shareholders of record:	43 as of date: 06/30/2023

All additional class(es) of publicly quoted or traded securities (if any):

Trading symbol:	_____
Exact title and class of securities outstanding:	_____
CUSIP:	_____
Par or stated value:	_____
Total shares authorized:	_____ as of date: _____
Total shares outstanding:	_____ as of date: _____
Total number of shareholders of record:	_____ as of date: _____

Trading symbol:	_____
Exact title and class of securities outstanding:	_____
CUSIP:	_____
Par or stated value:	_____
Total shares authorized:	_____ as of date: _____
Total shares outstanding:	_____ as of date: _____
Total number of shareholders of record:	_____ as of date: _____

Other classes of authorized or outstanding equity securities:

The goal of this section is to provide a clear understanding of the share information for its other classes of authorized or outstanding equity securities (e.g. preferred shares). Use the fields below to provide the information, as applicable, for all other authorized or outstanding equity securities.

Exact title and class of the security:	<u>Series A Preferred</u>
CUSIP (if applicable):	_____
Par or stated value:	<u>\$0.0001</u>
Total shares authorized:	<u>5,000,000</u> as of date: <u>06/30/2023</u>
Total shares outstanding (if applicable):	<u>1,160,000</u> as of date: <u>06/30/2023</u>
Total number of shareholders of record (if applicable):	<u>5</u> as of date: <u>06/30/2023</u>

Exact title and class of the security:	_____
CUSIP (if applicable):	_____
Par or stated value:	_____
Total shares authorized:	_____ as of date: _____
Total shares outstanding (if applicable):	_____ as of date: _____
Total number of shareholders of record (if applicable):	_____ as of date: _____

Security Description:

The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:

1. For common equity, describe any dividend, voting and preemption rights.

Voting rights, no dividends, and no preemptive rights

2. For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.

The Series A Super Voting Preferred, carries 1,000,000 votes for every share held. It is also convertible in common stock at a rate of 2,000 common shares for every preferred share held and may be converted in whole or in part. Upon a liquidation event the Series A Super Voting Preferred would be paid out on a pro-rata basis.

3. Describe any other material rights of common or preferred stockholders.

None

4. Describe any material modifications to rights of holders of the company's securities that have occurred over the reporting period covered by this report.

None

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period**.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years:

No: ☐ **Yes: X** (If yes, you must complete the table below)

Shares Outstanding as of Second Most Recent Fiscal year End: <u>Opening Balance</u> Date <u>12/31/16</u> Common: <u>800,098,000</u> Preferred: _____			*Right-click the rows below and select "Insert" to add rows as needed.						
Date of Transaction	Transaction type (e.g. new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to (entities must have individual with voting / investment control disclosed).	Reason for share issuance (e.g. for cash or debt conversion) -OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.

<u>08/23/2022</u>	New Issuance	<u>200,000</u>	<u>Common</u>	<u>.0001</u>	<u>Yes</u>	Constantine Bethune	<u>Consulting services</u>	<u>Restricted</u>	<u>4a(2)</u>
<u>08/23/2022</u>	New Issuance	<u>200,000</u>	<u>Common</u>	<u>.0001</u>	<u>Yes</u>	<u>Larry Feagan</u>	<u>Consulting services</u>	<u>Restricted</u>	<u>4a(2)</u>
<u>04/13/22</u>	<u>Cancellation</u>	<u>500,000,000</u>	<u>Common</u>	<u>NA</u>	<u>NA</u>	<u>World Sports Alliance</u>	<u>NA</u>	<u>NA</u>	<u>NA</u>
<u>04/18/2022</u>	New Issuance	<u>30,000,000</u>	<u>Common</u>	<u>.01</u>	<u>Yes</u>	<u>Red Beryl Mining Alex Sunderland Principal</u>	<u>Acquisition</u>	<u>Restricted</u>	<u>4a(2)</u>
<u>03/25/2022</u>	New Issuance	<u>1,000,000</u>	<u>Series A Preferred</u>	<u>.0001</u>	<u>No</u>	<u>Shayla Investments LLC Mac Shahsavar, Principal</u>	<u>Debt conversion</u>	<u>Restricted</u>	<u>NA</u>
<u>03/20/2023</u>	New Issuance	<u>10,000</u>	<u>Series A Preferred</u>	<u>0001</u>	<u>No</u>	<u>Dan Paulsen</u>	<u>Debt conversion</u>	<u>Restricted</u>	<u>NA</u>
<u>03/20/2023</u>	New Issuance	<u>50,000</u>	<u>Series A Preferred</u>	<u>0001</u>	<u>No</u>	<u>Aarya Shahsavar</u>	<u>Debt conversion</u>	<u>Restricted</u>	<u>NA</u>
<u>03/20/2023</u>	New Issuance	<u>50,000</u>	<u>Series A Preferred</u>	<u>0001</u>	<u>No</u>	<u>Shayla Suer</u>	<u>Debt conversion</u>	<u>Restricted</u>	<u>NA</u>
<u>03/20/2023</u>	New Issuance	<u>50,000</u>	<u>Series A Preferred</u>	<u>0001</u>	<u>No</u>	<u>May Alibango</u>	<u>Debt conversion</u>	<u>Restricted</u>	<u>NA</u>
Shares Outstanding on Date of This Report:									
<u>Ending Balance:</u>									
Date <u>06/30/2023</u>	Common: 330,498,000								
	Preferred: 1,160,000								

Example: A company with a fiscal year end of December 31st, in addressing this item for its quarter ended June 30, 2023, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2020 through June 30, 2023 pursuant to the tabular format above.

Use the space below to provide any additional details, including footnotes to the table above:

B. Promissory and Convertible Notes

Indicate by check mark whether there are any outstanding promissory, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities:

No: ☐ Yes: ☒ (If yes, you must complete the table below)

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g. Loan, Services, etc.)
12/31/2013	130,431	130,547	2,544	12/31/14	May convert to Common shares at a fixed price of \$0.005 per share.	Shayla Investments LLC Mac Shamsavar Principal	Loan
12/31/2020	6,523	6,523	127	12/31/21	May convert to Common shares at a fixed price of \$0.005 per share.	Shayla Investments LLC Mac Shamsavar Principal	Loan
12/31/2021	10,025	10,025	196	12/31/21	May convert to Common shares at a fixed price of \$0.005 per share.	Shayla Investments LLC Mac Shamsavar Principal	Loan

12/31/2022	55,413	55,413	1,081	12/31/23	May convert to Common shares at a fixed price of \$0.005 per share.	Shayla Investments LLC Mac Shavsavar Principal	Loan
12/31/2023	40,626	40,626	801	03/31/24	May convert to Common shares at a fixed price of \$0.005 per share.	Shayla Investments LLC Mac Shavsavar Principal	Loan
06/30/2023	62,567	62,567	0	06/30/24	May convert to Common shares at a fixed price of \$0.005 per share.	Shayla Investments LLC Mac Shavsavar Principal	Loan

Use the space below to provide any additional details, including footnotes to the table above

4) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations.

(Please ensure that these descriptions are updated on the Company's Profile on www.otcmarket.com).

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

On March 1, 2022 Brightrock acquired a 100% interest in the Midnight Owl Lithium Mine, formerly known as the Lithium King Mine from Red Beryl Mining. The Consideration paid was 30,000,000 Shares of restricted Common Stock. The Company has also expanded their property holdings, and added an additional 148 Claims surrounding the Midnight Owl Mine. The Company has acquired an additional 49 claims in the same area, which expands the Company's property holdings to 197 claims or approximately 4,058 acres or 6.34 square miles. The Company continues to explore their claims.

B. List any subsidiaries, parent company, or affiliated companies.

The Company has no subsidiaries.

C. Describe the issuers' principal products or services.

The Company is currently exploring a 4,058 Acre 197 Claim mineral property in Yavapai County Arizona, with the target mineral being Lithium.

5) Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

The issuer owns no real property, office space is rented on a month to month basis.

6) Officers, Directors, and Control Persons

Using the table below, please provide information, as of the period end date of this report, regarding any officers, or directors of the company, individuals or entities controlling more than 5% of any class of the issuer's securities, or any person that performs a similar function, regardless of the number of shares they own. **If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity in the note section.**

Include Company Insiders who own any outstanding units or shares of any class of any equity security of the issuer.

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Name of Officer/Director or Control Person	Affiliation with Company (e.g. Officer/Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Names of control person(s) if a corporate entity
Mac Shahsavar	President, CEO, CFO, and Director	6615, #428 Grand Avenue Gurnee, Illinois 60031	0	Common	0%	
Linda MacDonald	Secretary, Treasurer and Director	6615, #428 Grand Avenue Gurnee, Illinois 60031	9,000,000	Common	2.70%	
Shayla Investments LLC	Greater than 10% Shareholder	6615, #428 Grand Avenue Gurnee, Illinois 60031	19,000,000 1,000,000	Common Preferred	5.70% 83.4%	Mac Shahsavar Principal

7) Legal/Disciplinary History

A. Identify whether any of the persons or entities listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

None

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

None

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

None

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

None

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties

thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

None

8) Third Party Service Providers

Provide the name, address, telephone number and email address of each of the following outside providers. You may add additional space as needed.

Securities Counsel (must include Counsel preparing Attorney Letters).

Name: **Thomas Cook**

Address: **10470 W. Cheyenne Avenue, Suite 115, PMB 303 Las Vegas , Nevada 89129**

Phone: **702-524-9151**

Email: **tccsq@aol.com**

Accountant or Auditor

Name: _____

Firm: _____

Address 1: _____

Address 2: _____

Phone: _____

Email: _____

Investor Relations

Name: _____

Firm: _____

Address 1: _____

Address 2: _____

Phone: _____

Email: _____

All other means of Investor Communication:

Twitter: _____

Discord: _____

LinkedIn: _____

Facebook: _____

[Other] _____

Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared, or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s), consultant(s) or any entity/individual that provided assistance or services to the issuer during the reporting period.

Name: **Ken Kerster**

Firm: _____

Nature of Services: **Administrative**

Address 1: **4423 37th Street NW**

Address 2: **Calgary AB**

Phone: **403-650-1358**

Email: **corpconsult1@gmail.com**

9) Financial Statements

A. The following financial statements were prepared in accordance with:

- ☐ IFRS
☒ U.S. GAAP

B. The following financial statements were prepared by (name of individual)²:

Name: Ken Kerster
Title: Consultant
Relationship to Issuer: Consultant

Describe the qualifications of the person or persons who prepared the financial statements:

Ken Kerster, has over 40 years of hands-on experience with public companies, as a management consultant. This entails working with corporate management, formulating business strategies, working with legal counsel in creating legal documents and maintaining corporate governance and internal records for companies. Mr. Kerster has a full working knowledge of accounting procedures in both US GAAP and IFRS presentations and has assisted companies in preparing all documents including, audit files, financial statements in relation to a Company's financial reporting requirements.

Provide the following financial statements for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for Pink Current Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.

- a. Audit letter, if audited;
- b. Balance Sheet;
- c. Statement of Income;
- d. Statement of Cash Flows;
- e. Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- f. Financial Notes

² The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS and by persons with sufficient financial skills.

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Mac Shamsavar certify that:

1. I have reviewed this Disclosure Statement for Brightrock Gold Corporation;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

07/10/2023 [Date]

/s/ Mac Shamsavar [CEO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

Principal Financial Officer:

I, Mac Shamsavar I have reviewed this Disclosure Statement for Brightrock Gold Corporation;

1. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
2. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

07/10/2023 [Date]

/s/ Mac Shamsavar [CFO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

FINANCIAL STATEMENTS.

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BRIGHTROCK GOLD CORPORATION
BALANCE SHEETS

	June 30, 2023	December 31, 2022
ASSETS		
Current assets:		
Cash	\$ -	\$ -
Accounts receivable	-	-
Total Current Assets	-	-
Other Assets		
Fixed Assets-Mining Equipment	-	-
Accumulated depreciation	-	-
Acquisition of Mining Property	358,820	337,205
Total assets	<u>358,820</u>	<u>337,205</u>
LIABILITIES AND STOCKHOLDERS' DEFICIT		
Current liabilities:		
Accounts Payable and Accrued Liabilities	3,565	3,800
Accrued Interest	104,581	95,840
Notes Payable-related party	305,701	202,508
Total liabilities	<u>413,847</u>	<u>302,148</u>
Stockholders' deficit:		
Preferred stock authorized 5,000,000; 1,160,000 shares at \$0.0001 par value 100	-	-
As of June 30, 2023 and 0 as of December 31, 2022	116	100
Common stock; authorized 1,500,000,000; 330,498,000 shares at \$0.0001 par value		
As of June 30, 2023 and 330,498,000 as of December 31, 2022	33,102	33,102
Additional Paid in Capital	2,144,869	2,144,869
Accumulated Deficit	(2,233,114)	(2,143,014)
Total stockholders' equity/deficit	<u>(55,027)</u>	<u>35,057</u>
Total liabilities and stockholders' equity	<u>\$ 358,820</u>	<u>\$ 337,205</u>

The accompanying notes are an integral part of these financial statements

**BRIGHTROCK GOLD
CORPORATION**
STATEMENTS OF OPERATIONS
(Unaudited)

	Three Months Ended June 30, 2023	Three Months Ended June 30, 2022	Six Months Ended June 30, 2023	Six Months Ended June 30, 2022
Operating Expenses:				
General and administrative	\$ 59,542	\$ -	\$ 81,343	\$ -
Shares for compensation	\$ -	\$ -	\$ -	\$ -
Total Operating Expenses	<u>59,542</u>	<u>-</u>	<u>81,343</u>	<u>-</u>
Loss from Operations	<u>\$ (59,542)</u>	<u>\$ -</u>	<u>\$ (81,343)</u>	<u>\$ -</u>
Other Income (Expense)				
Conversion of debt	-	-	(16)	-
Accumulated depreciation	-	(14,074)	-	(28,148)
Interest Expense, net	<u>(4,793)</u>	<u>(2,740)</u>	<u>(8,741)</u>	<u>(5,480)</u>
Total other income (expense)	<u>(4,793)</u>	<u>(16,814)</u>	<u>(8,757)</u>	<u>(33,628)</u>
Net loss for the period	<u><u>\$ (64,335)</u></u>	<u><u>\$ (16,814)</u></u>	<u><u>\$ (90,100)</u></u>	<u><u>\$ (33,628)</u></u>
Net loss per share:				
Basic and diluted	<u><u>\$ -</u></u>	<u><u>\$ -</u></u>	<u><u>\$ -</u></u>	<u><u>\$ -</u></u>
Weighted average number of shares outstanding:				
Basic and diluted	<u><u>330,498,000</u></u>	<u><u>800,098,000</u></u>	<u><u>330,498,000</u></u>	<u><u>330,498,000</u></u>

The accompanying notes are an integral part of these financial statements

BRIGHTROCK GOLD CORPORATION
STATEMENTS OF CHANGES IN SHAREHOLDERS' EQUITY (DEFICIT)

	Preferred Stock		Common Stock		Additional	Accumulated	Total
	Shares	Amount	Shares	Amount	Paid-in	Deficit	Stockholders'
					Capital		Equity/ (Deficit)
Balance, December 31, 2020	-	\$ -	800,098,000	\$ 80,098	\$ 1,757,873	\$ (1,645,661)	\$ 192,310
Net loss	-	-	-	-	-	(80,487)	(80,487)
Balance, December 31, 2021	-	\$ -	800,098,000	\$ 80,098	\$ 1,757,873	\$ (1,726,148)	\$ 111,823
Conversion of debt	1,000,000	100	-	-	-	-	100
Cancellation of Common Shares	-	-	(500,000,000)	(50,000)	50,000	-	-
Shares for Acquisition	-	-	30,000,000	3,000	297,000	-	300,000
Shares for compensation	-	-	400,000	4	39,996	-	40,000
Net loss	-	-	-	-	-	(416,866)	(416,866)
Balance, December 31, 2022	1,000,000	\$ 100	330,498,000	\$ 33,102	\$ 2,144,869	\$ (2,143,014)	\$ 35,057
Conversion of debt	160,000	16	-	-	-	-	16
Net loss	-	-	-	-	-	(25,749)	(25,749)
Balance, March 31, 2023	1,116,000	\$ 116	330,498,000	\$ 33,102	\$ 2,144,869	\$ (2,168,763)	\$ 9,324
Net loss	-	-	-	-	-	(64,351)	(64,351)
Balance, June 30, 2023	1,160,000	\$ 116	330,498,000	\$ 33,102	\$ 2,144,869	\$ (2,233,114)	\$ (55,027)

The accompanying notes are an integral part of these financial statements

BRIGHTROCK GOLD CORPORATION
STATEMENTS OF CASH FLOWS
(UNAUDITED)

	Six Months Ended June 30, 2023	Six Months Ended June 30, 2023
Cash flow from operating activities:		
Net loss	\$ (90,100)	\$ (33,628)
Adjustment to reconcile net loss to net cash used in operating activities		
Accrued interest	\$ 4,793	\$ 5,480
Conversion of debt	\$ 16	\$ -
Accumulated depreciation	\$ -	\$ 28,148
Changes in operating assets and liabilities:		
Accounts Payable	323	-
Net Cash (Used) in Operating activities	<u>\$ (84,968)</u>	<u>\$ -</u>
Cash flows from investing activities		
Increase in fixed assets	18,225	-
Increase in other Assets	-	-
Net Cash used in investing activities	<u>(18,225)</u>	<u>-</u>
Cash flows from financing activities:		
Proceeds from the issuance of common stock	-	-
Proceeds from note payable	\$ 103,193	\$ -
Net cash provided by financing activities	<u>\$ 103,193</u>	<u>\$ -</u>
Decrease in cash during the period	-	-
Cash, beginning of period	-	-
Cash, end of period	<u><u>\$ -</u></u>	<u><u>\$ -</u></u>
Supplemental disclosure of cash flow information:		
Cash paid during the period		
Taxes	<u><u> </u></u>	<u><u> </u></u>

The accompanying notes are an integral part of these financial statements

Brightrock Gold Corporation
Notes to the Financial Statements
For the Three Months Ended June 30, 2023

Note 1 - Organization and Operations

Nature of Business and Continuance of Operations

North American Lithium Corporation (formerly known as Brightrock Gold Corporation) (the "Company"), was originally incorporated on March 1, 1994 as Omni Advantage, in the State of Louisiana. In 1998 the issuer changed its name from Omni Advantage Inc. to Go Call Inc. In October 2006 the Issuer changed its name from Go Call Inc. to Medical Institutional Services Corp. In December 2009, the Issuer changed its name from Medical Institutional Services Corp. to National Pharmaceuticals Corp. In July of 2012 the Issuer changed its name from National Pharmaceuticals Corp. to Ghana Gold Corp. In November 2013 the Company changed its name from Ghana Gold Corp to Brightrock Gold Corporation and on March 23, 2023 we changed our name to North American Lithium Corporation with the State of Nevada. to align ourselves with the exploration activities we are currently undergoing.

We are in the sole business of mineral exploration, and have acquired a total of 197 mining claims in Yavapai County Arizona totaling approximately 4,070 acres or 6.36 square miles. We have targeted the mineral Lithium. The most important use of lithium is in rechargeable batteries for mobile phones, laptops, digital cameras and electric vehicles. Lithium is also used in some non-rechargeable batteries for things like heart pacemakers, toys and clocks.

These financial statements have been prepared on a going concern basis, which assumes the Company will continue to realize its assets and discharge its liabilities in the normal course of business. The continuation of the Company as a going concern is dependent upon the continued financial support from its shareholders, the ability of the Company to obtain necessary equity financing to continue operations, and the attainment of profitable operations. As of June 30, 2023 and December 31, 2022, the Company had an accumulated deficit of \$2,233,114 and \$2,143,014 respectively. These factors raise substantial doubt regarding the Company's ability to continue as a going concern. These financial statements do not include any adjustments to the recoverability and classification of recorded asset amounts and classification of liabilities that might be necessary should the Company be unable to continue as a going concern.

The Company's management plans to raise funds in the next 12 months through a combination of debt financing and equity financing.

Note 2 - Significant and Critical Accounting Policies and Practices

a) Basis of Presentation

These financial statements of the Company have been prepared in accordance with generally accepted accounting principles in the United States and are expressed in US dollars. The Company's fiscal year end is December 31.

b) Use of Estimates

The preparation of financial statements in conformity with United States generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period.

The Company regularly evaluates estimates and assumptions related to stock-based compensation and deferred income tax asset valuation allowances.

The Company bases its estimates and assumptions on current facts, historical experience and various other factors that it believes to be reasonable under the circumstances, the results of which form the basis for making judgments about the carrying values of assets and liabilities and the accrual of costs and expenses that are not readily apparent from other sources. The actual results experienced by the Company may differ materially and adversely from the Company's estimates. To the extent there are material differences between the estimates and the actual results, future results of operations will be affected.

c) Cash

The Company considers cash in banks and other deposits with an original maturity of three months or less when purchased to be cash and cash equivalents. There were no cash equivalents as of December 31, 2022 and 2021.

f) Financial Instruments

The Company's financial instruments consist principally of cash, accounts payable and accrued liabilities, short-term debts, which are related party notes. Pursuant to ASC 820, *Fair Value Measurements and Disclosures* and ASC 825, *Financial Instruments* the fair value of the Company's cash equivalents is determined based on "Level 1" inputs, which consist of quoted prices in active markets for identical assets.

e) Basic and diluted earnings per share

Basic EPS is computed by dividing net income (loss) available to common shareholders (numerator) by the weighted average number of shares outstanding (denominator) during the period. Diluted EPS gives effect to all dilutive potential common shares outstanding during the period using the treasury stock method and convertible preferred stock using the if-converted method. In computing Diluted EPS, the average stock price for the period is used in determining the number of shares assumed to be purchased from the exercise of stock options or warrants.

For the years ended December 31, 2022 and 2021, potentially dilutive common stock equivalents not included in the calculation of diluted earnings per share because they were anti-dilutive are as follows:

	June 30, 2023	December 31, 2022	
Convertible Notes	48,626,800	37,086,200	=
Convertible Preferred shares	2,160,000,000	2,000,000,000	
Total possible dilutive shares	<u>2,208,626,800</u>	<u>2,037,086,200</u>	

The Company's planned operations will be in the United States, which results in exposure to market risks from changes in foreign currency exchange rates. The financial risk is the risk to the Company's operations that arise from fluctuations in foreign exchange rates and the degree of volatility of these rates. Currently, the Company does not use derivative instruments to reduce its exposure to foreign currency risk. The Company's functional currency for all operations worldwide is the U.S. dollar. Nonmonetary assets and liabilities are translated at historical rates and monetary assets and liabilities are translated at exchange rates in effect at the end of the year. Revenues and expenses are translated at average rates for the year. Gains and losses from translation of foreign currency financial statements into U.S. dollars are included in current results of operations.

g) Revenue Recognition

ASU No. 2014-09, *Revenue from Contracts with Customers* ("Topic 606"), became effective for the Company on January 1, 2018. The Company's revenue recognition disclosure reflects its updated accounting policies that are affected by this new standard. The Company applied the "modified retrospective" transition method for open contracts for the implementation of *Topic 606*.

The Company made no adjustments to its previously-reported total revenues, as those periods continue to be presented in accordance with its historical accounting practices under *Topic 605, Revenue Recognition*.

The Company will recognize revenue according to *Topic 606* in a manner that reasonably reflects the delivery of its services and products to customers in return for expected consideration and includes the following elements:

- executed contracts with the Company's customers that it believes are legally enforceable;
- identification of performance obligations in the respective contract;
- determination of the transaction price for each performance obligation in the respective contract;
- allocation the transaction price to each performance obligation; and
- recognition of revenue only when the Company satisfies each performance obligation.

The Company has had sales of \$0 for the years ended December 31, 2022 and 2021.

h) Income Taxes

The Company uses the asset and liability method of accounting for income taxes, whereby deferred tax assets are recognized for deductible temporary differences, and deferred tax liabilities are recognized for taxable temporary differences. Temporary differences are the differences between the reported amounts of assets and liabilities and their tax bases. Deferred tax assets are reduced by a valuation allowance when, in the opinion of management, the Company does not foresee generating taxable income in the near future and utilizing its deferred tax asset, therefore, it is more likely than not that some portion, or all of, the deferred tax assets will not be realized. Deferred tax assets and liabilities are adjusted for the effects of changes in tax laws and rates on the date of enactment.

A tax position is recognized as a benefit only if it is “more likely than not” that the tax position would be sustained in a tax examination, with a tax examination being presumed to occur. The amount recognized is the largest amount of tax benefit that is greater than 50% likely of being realized on examination. For tax positions not meeting the “more likely than not” test, no tax benefit is recorded. The Company has no material uncertain tax positions for any of the reporting periods presented.

i) Stock-Based Compensation

We estimate the fair value of each stock option award at the grant date by using the Black-Scholes option pricing model and common shares based on the market price of the Company’s common stock on the date of the share grant. The fair value determined represents the cost for the award and is recognized over the vesting period during which an employee is required to provide service in exchange for the award. As share-based compensation expense is recognized based on awards ultimately expected to vest, we reduce the expense for estimated forfeitures based on historical forfeiture rates. Previously recognized compensation costs may be adjusted to reflect the actual forfeiture rate for the entire award at the end of the vesting period. Excess tax benefits, if any, are recognized as an addition to paid-in capital.

Fair value measurements

When required to measure assets or liabilities at fair value, the Company uses a fair value hierarchy based on the level of independent, objective evidence surrounding the inputs used. The Company determines the level within the fair value hierarchy in which the fair value measurements in their entirety fall. The categorization within the fair value hierarchy is based upon the lowest level of input that is significant to the fair value measurement. Level 1 uses quoted prices in active markets for identical assets or liabilities, Level 2 uses significant other observable inputs, and Level 3 uses significant unobservable inputs.

The amount of the total gains or losses for the period are included in earnings that are attributable to the change in unrealized gains or losses relating to those assets and liabilities still held at the reporting date. The Company has no assets or liabilities that are adjusted to fair value on a recurring basis.

Convertible financial instruments

The Company bifurcates conversion options from their host instruments and accounts for them as free-standing derivative financial instruments if certain criteria are met. The criteria include circumstances in which (a) the economic characteristics and risks of the embedded derivative instrument are not clearly and closely related to the economic characteristics and risks of the host contract, (b) the hybrid instrument that embodies both the embedded derivative instrument and the host contract is not remeasured at fair value under otherwise applicable generally accepted accounting principles with changes in fair value reported in earnings as they occur, and (c) a separate instrument with the same terms as the embedded derivative instrument would be considered a derivative instrument. An exception to this rule is when the host instrument is deemed to be conventional, as that term is described under applicable U.S. GAAP.

Beneficial conversion feature

The issuance of the convertible debt generated a beneficial conversion feature (“BCF”), which arises when a debt or equity security is issued with an embedded conversion option that is beneficial to the investor or in the money at inception because the conversion option has an effective strike price that is less than the market price of the underlying stock at the commitment date. The Company recognized the BCF by allocating the intrinsic value of the conversion option, which is the number of shares of common stock available upon conversion multiplied by the difference between the effective conversion price per share and the fair value of common stock per share on the commitment date, resulting in a discount on the convertible debt (recorded as a component of additional paid-in capital). The discount is amortized to interest expense over the term of the convertible debt.

j) Recent Accounting Pronouncements

In February 2016, the Financial Accounting Standards Board (“FASB”) issued Accounting Standards Update (“ASU”) 2016-02, Leases (Topic 842). The update modified the classification criteria and requires lessees to recognize the assets and liabilities on the balance sheet for most leases. The update was effective for fiscal years beginning after December 15, 2018, with early adoption permitted. Adoption of this update as of July 1, 2019 did not have a material impact on the Company’s financial statements because the Company has no long-term operating leases.

In June 2018, the FASB issued ASU 2018-07, Stock Compensation (Topic 718): Improvements to Nonemployee Share-Based Payment Accounting. The update aligns the accounting for share-based payment awards issued to nonemployees with those issued to employees. Under the new guidance, the nonemployee awards will be measured on the grant date and compensation costs will be recognized when achievement of the performance condition is probable. This new standard is effective for fiscal years beginning after December 15, 2018, including interim periods within that fiscal year. The adoption of the new guidance

on July 1, 2019 did not have a material impact on the Company's financial statements.

In August 2018, the FASB issued ASU 2018-13, Fair Value Measurement (Topic 820): Disclosure Framework- Changes to the Disclosure Requirements for Fair Value Measurement. The update modifies the disclosure requirements for recurring and nonrecurring fair value measurements, primarily those surrounding Level 3 fair value measurements and transfers between Level 1 and Level 2. The new standard is effective for fiscal years beginning after December 15, 2019, including interim periods within that reporting period.

The Company is currently evaluating the new guidance and does not expect it to have a material impact on its financial statements.

In August 2020, the FASB issued ASU 2020-06, ASC Subtopic 470-20 "*Debt—Debt with Conversion and Other Options*" and ASC subtopic 815-40 "*Hedging—Contracts in Entity's Own Equity*". The standard reduced the number of accounting models for convertible debt instruments and convertible preferred stock.

Convertible instruments that continue to be subject to separation models are (1) those with embedded conversion features that are not clearly and closely related to the host contract, that meet the definition of a derivative,

and that do not qualify for a scope exception from derivative accounting; and, (2) convertible debt instruments issued with substantial premiums for which the premiums are recorded as paid-in capital. The amendments in this update are effective for fiscal years beginning after December 15, 2021, including interim periods within those fiscal years. Early adoption is permitted, but no earlier than fiscal years beginning after December 15, 2020, including interim periods within those fiscal years. The Company is currently assessing the impact of the adoption of this standard on its financial statements.

As of June 30, 2023 and December 31, 2022, there are no recently issued accounting standards not yet adopted that would have a material effect on the Company's financial statements to have a material impact on the Company's CFS.

Note 3 – Going Concern

The Company's financial statements have been prepared assuming that it will continue as a going concern, which contemplates continuity of operations, realization of assets, and liquidation of liabilities in the normal course of business.

As reflected in the financial statements, the Company had an accumulated deficit of \$2,143,014 as of December 31, 2022 and \$2,233,114 for the three months ended June 30, 2023. The Company had a net loss of \$416,866 for the year ended December 31, 2022 and a net loss of \$64,335 for the three months ended June 30, 2023. The Company had net cash used in operating activities of \$18,309 for the year ended December 31, 2022 and a net cash used in operating activities of \$84,969 for the period ended June 30, 2023. These factors raise substantial doubt about the Company's ability to continue as a going concern.

The Company has commenced operations and has not generated revenue; however, the Company's cash position may not be sufficient to support the Company's daily operations. Management intends to raise additional funds by way of a private or public offering or form of debt financing.

While the Company believes in the viability of its strategy to continue operations and generate sufficient revenue and in its ability to raise additional funds, there can be no assurances to that effect. The ability of the Company to continue as a going concern is dependent upon the Company's ability to further implement its business plan and generate sufficient revenue and its ability to raise additional funds by way of a public or private offering.

The financial statements do not include any adjustments related to the recoverability and classification of recorded asset amounts or the amounts and classification of liabilities that might be necessary should the Company be unable to continue as a going concern.

Note 4- Depreciation

The Company uses the Straight-line method to depreciate their equipment. This is achieved by taking the estimated value of the equipment subtracting the residual value dividing by the estimated useful life of the equipment, in this case 12 years and dividing by 12 months.

Note 5 - Accounts Payable and Accrued Expenses

Accounts payable and accrued expenses at June 30, 2023 and December 31, 2022 consist of the following:

Accounts payable	\$	3,565	\$	3,800
Accrued interest		104,581		95,840
Notes payable related party		305,701		185,431
Notes payable		-		-
Total		<u>413,847</u>		<u>285,071</u>

Note 6- Payable-Related Party

During the year ended December 31, 2013, the Company entered into a convertible note in the principal amount of \$130,547, with a related party. The note carries an annual interest rate of 8% with a maturity date one year after the effective date of the note. The debt is due on the maturity date and can be paid in either cash or with the Company's preferred or common stock at a fixed price of \$0.0001 for preferred Stock and \$0.005 for common stock. The Company has recorded accrued interest in the amount of \$2,544 for the three months ended June 30, 2023. No payments have been made to the note holder as of June 30, 2023.

During the year ended December 31, 2020, the Company entered into a convertible note in the principal amount of \$6,523, with a related party. The note carries an annual interest rate of 8% with a maturity date one year after the effective date of the note. The debt is due on the maturity date and can be paid in either cash or with the Company's preferred or common stock at a fixed price of \$0.0001 for preferred Stock and \$0.005 for common stock. The Company has recorded accrued interest in the amount of \$127 for the three months ended June 30, 2023. No payments have been made to the note holder as of June 30, 2023.

During the year ended December 31, 2021, the Company entered into a convertible note in the principal amount of \$10,025, with a related party. The note carries an annual interest rate of 8% with a maturity date one year after the effective date of the note. The debt is due on the maturity date and can be paid in either cash or with the Company's preferred or common stock at a fixed price of \$0.0001 for preferred Stock and \$0.005 for common stock. The Company has recorded accrued interest in the amount of \$196 for the three months ended June 30, 2023. No payments have been made to the note holder as of June 30, 2023.

During the year ended December 31, 2022, the Company entered into a convertible note in the principal amount of \$55,413, with a related party. The note carries an annual interest rate of 8% with a maturity date one year after the effective date of the note. The debt is due on the maturity date and can be paid in either cash or with the Company's preferred or common stock at a fixed price of \$0.0001 for preferred Stock and \$0.005 for common stock. The Company has recorded accrued interest in the amount of \$1,081 for the three months ended June 30, 2023. No payments have been made to the note holder as of June 30, 2023.

During the three months ended March 31, 2023, the Company entered into a convertible note in the principal amount of \$40,626 with a related party. The note carries an annual interest rate of 8% with a maturity date one year after the effective date of the note. The debt is due on the maturity date and can be paid in either cash or with the Company's preferred or common stock at a fixed price of \$0.0001 for preferred Stock and \$0.005 for common stock. The Company has recorded accrued interest in the amount of \$801 for the three months ended June 30, 2023. No payments have been made to the note holder as of June 30, 2023.

During the three months ended June 30, 2023, the Company entered into a convertible note in the principal amount of \$62,567 with a related party. The note carries an annual interest rate of 8% with a maturity date one year after the effective date of the note. The debt is due on the maturity date and can be paid in either cash or with the Company's preferred or common stock at a fixed price of \$0.0001 for preferred Stock and \$0.005 for common stock. The Company has recorded accrued interest in the amount of \$801 for the three months ended June 30, 2023. No payments have been made to the note holder as of June 30, 2023.

Accrued Interest

The Company had an aggregate total of \$104,581 of accrued interest as of June 30, 2023 and incurred \$4,793 of interest expense for the period then ended. The Company had an aggregate total of \$95,840 of accrued interest as of December 31, 2022 and incurred \$11,769 of interest expense for the period ended. The notes and related accrued interest payable have been presented as a current liability since the notes were not paid at maturity.

Note 7- Related Party Transactions

The Chairman and CEO of the Company has agreed to provide the Company with funding in order for the Company to continue with its ongoing operations. All of the amounts advanced to date are to be considered related party transactions.

Note 8- Extinguishment of Mining Equipment

During the year ended December 31, 2022 the board of directors determined, that due to the age, location, cost of shipping, and refurbishment of the mining equipment, that the mining equipment should be abandoned and be written down to \$0.

Note 9-Extinguishment of Mining Claims

During the year ended December 31, 2022 the board of directors determined, due to the fact that the mining concession in Ghana West Africa had expired the concession should not be renewed and should be written off in its entirety.

Note 10-Acquisition of Mining Claims

During the year ended December 31, 2022 the Company issued 30,000,000 common shares at a deemed price of \$0.01, on March 25, 2022 to complete the acquisition of the Midnight Owl Mine located in Yavapai County Arizona. Following this acquisition, the Company also acquired an additional 68 Claims adjoining the Midnight Owl Mine at a cost of \$15,300 paid to the BLM (Bureau of land Management) and \$,4,828 paid to Yavapai County Arizona.

During the three months ended June 30, 2023 the Company acquired an additional 128 Claims adjoining the previous 69 claims owned by the Company.

Under US GAAP, until the economic viability of a project is established, only costs associated with acquiring the right to explore a mineral property (acquisition costs) are capitalized while all other exploration costs are expensed as incurred. "ASC 930-805 requires that mineral rights be recognized at fair value as of the acquisition date. As a result, the direct costs to acquire mineral rights are initially capitalized as tangible assets. Mineral rights include costs associated with acquiring patented and unpatented mining claims."

Note 11- Income Taxes

The Company did not recognize a provision (benefit) for income taxes for the years ended December 31, 2022 and 2021.

At December 31, 2022 and 2021, the Company had net deferred tax assets principally arising from the net operating loss carryforward for income tax purposes multiplied by an expected federal rate of 21%. As management of the Company cannot determine that it is morelikely than not that the Company will realize the benefit of the deferred tax assets, a valuation allowance equal to 100% of the net deferred tax asset exists at December 31, 2022 and 2021.

A reconciliation of the federal statutory income tax to our effective income tax is as follows:

	December 31, 2022	December 31, 2022
Federal statutory rates	\$ (96,044)	\$ (31,947)
Income tax adjustment		
Expense not deductible in current period	-	-
Permanent difference	-	-
Valuation allowance against net deferred tax assets	96,044	31,947
Effective rate	\$ -	\$ -

At December 31, 2022, the Company had federal net operating loss carry forwards of approximately \$96,044 will never expire but itsutilization is limited to 80% of taxable income in any future year

At December 31, 2021, the Company had federal net operating loss carry forwards of approximately \$30,908 will never expire but itsutilization is limited to 80% of taxable income in any future year.

Net deferred tax assets consist of the following components as of:

	December 31, 2022	December 31, 2021
Operating loss carry forward	\$ 96.044	\$ 31,947
Valuation allowance	(96,044)	(31,947)
Net deferred income tax asset	\$ -	\$ -

Note 12– Stockholders’ Equity

Authorized Stock

The Company’s capitalization is 1,500,000,000 common shares with a par value of \$0.0001 per share. Additionally, preferred shares include 5,000,000 authorized shares of Series A Preferred Stock with a par value of \$0.0001 per share,

Issued and Outstanding Stock:

The company’s stockholder’s equity consists of 330,498,000 common shares with a par value of \$0.0001 as well as 1,160,000 shares Series A Preferred Stock with a par value of \$0.0001 per share.

Common Stock ***2023 Stock Issuances***

There were no issuances of Common Stock issued in the period ended June 30, 2023

2022 Stock Issuances

There were 500,000,000 shares of Common stock cancelled and returned to the Company’s Treasury
There were 30,400,000 shares of Common Stock issued in 2022.

2021 Stock Issuances

There were no issuances of Common Stock issued in 2021.

Preferred Stock

2023 Stock Issuances

There were 160,000 shares of Preferred Stock issued in the period ended June 30, 2023.

2022 Stock Issuances

During the year ended December 31, 2022 the Company issued a total of 1,000,000 Series A Preferred Stock.

2021 Stock Issuances

There was no Preferred Stock issued in 2021.

Note 13-Subsequent Events

The Company has evaluated subsequent events and transactions for potential recognition or disclosure in the financial Statements through June 30, 2023, to the date the financial statements were available to be published, and the Company has determined there are no reportable subsequent events to disclose.