<u>Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines</u>

Vitana-X Inc.

621 NW 53rd Street, Suite 125, Boca Raton, FL 33487

+49 203 36356888 https://river24.us/ info@river24.us SIC Code: 4499

Quarterly Report

For the period ending April 30,2023 (the "Reporting Period")

Outstanding Shares

The number	of abaraa	outstanding.	of our	Common	Stook woo
THE HUILDEL	ui siiaies	outstanding	oi oui	COMMISSION	SIUCK Was.

5,387,667,201 as of April 30, 2023

3,045,585,062 as of July 31, 2022

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•	ck mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933, ne Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):
Yes: □	No: ⊠
Indicate by che	ck mark whether the company's shell status has changed since the previous reporting period:
Yes: □	No: ⊠
Change in Cor Indicate by che Yes: □	ntrol ck mark whether a Change in Control¹ of the company has occurred over this reporting period: No: ⊠

¹ "Change in Control" shall mean any events resulting in:

⁽i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities:

⁽ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;

⁽iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or

⁽iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

1) Name and address(es) of the issuer and its predecessors (if any)

In answering this item, provide the current name of the issuer any names used by predecessor entities, along with the dates of the name changes.

Current name: Vitana-X, Inc. (Name change effective on FINRA by December 30, 2020)

Previous name: GH-Capital Inc

The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years; Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

Florida: Active

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:

NONE

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

The Company has applied for a 1 for 2,000 reverse stock split and is awaiting approval.

The address(es) of the issuer's principal executive office:

621 NW 53rd Street, Suite 125, Boca Raton, FL 33487, U.S.

The address(es) of the issuer's principal place of business:

Check if principal executive office and principal place of business are the same address.

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

No: ⊠ Yes: □

If Yes, provide additional details below:

N/A

2) Security Information

Transfer Agent

Name: West Coast Stock Transfer, Inc.

Phone: <u>619.664.4780</u> Email: <u>cs@wcsti.com</u>

Address: 721 N. Vulcan Ave. Suite 106 Encinitas, CA 92024

Publicly Quoted or Traded Securities:

The goal of this section is to provide a clear understanding of the share information for its publicly quoted or traded equity securities. Use the fields below to provide the information, as applicable, for all outstanding classes of securities that are publicly traded/quoted.

Trading symbol: VITX

Exact title and class of securities outstanding: Common Stock
CUSIP: 92850X105
Par or stated value: \$0.0001

Total shares authorized: 8,000,000,000 as of date: 04/30/2023 Total shares outstanding: 5,387,667,201 as of date: 04/30/2023 as of date: 04/30/2023 as of date: 04/30/2023 as of date: 04/30/2023

All additional class(es) of publicly quoted or traded securities (if any):

N/A

Other classes of authorized or outstanding equity securities:

The goal of this section is to provide a clear understanding of the share information for its other classes of authorized or outstanding equity securities (e.g. preferred shares). Use the fields below to provide the information, as applicable, for all other authorized or outstanding equity securities.

Exact title and class of the security: Series A Preferred

CUSIP (if applicable): N/A
Par or stated value: \$0.0001
Total shares authorized: 1,000,000

Exact title and class of the security: Series B Preferred

CUSIP (if applicable): N/A
Par or stated value: \$0.0001

Total shares authorized: $\underline{1,344,756}$ as of date: $\underline{04/30/2023}$ Total shares outstanding (if applicable): $\underline{N/A}$ as of date: $\underline{04/30/2023}$ Total number of shareholders of record(if applicable): $\underline{N/A}$ as of date: $\underline{04/30/2023}$

Security Description:

The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:

1. For common equity, describe any dividend, voting and preemption rights.

Common Stock

- Each outstanding share, regardless of class, shall be entitled to one vote on each matter submitted to a vote at a meeting of shareholders, except to the extent that the Articles of Incorporation provides for more or less than one vote per share or limits or denies voting rights to the holders of the shares of any class or series; and
- There are no restrictions to pay dividends or specific dividend rights for holders of Commons Stock.

2. For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.

Series A Preferred

- The Series A Preferred Stock shall have voting rights equal to exactly 65% of all voting rights available at the time of any vote, including Series A Preferred Stock;
- The Series A Preferred Stock shall rank senior to the Company's Common Stock and to all other classes and series of equity securities of the Company which by their terms do not rank senior to the Series A Preferred Stock and shall be subordinate to and rank junior to all indebtedness of the Company now or hereafter outstanding;
- Series A Preferred Stock holders shall be entitled to receive out of the assets of the Company whether such assets are capital or surplus, for each share of Series A Preferred Stock, an amount equal to the holder's pro rata share of the assets and funds of the Company to be distributed, less any amount distributed to the holders of the Series A Preferred Stock, assuming their conversion of Series A Preferred Stock to Common Stock and if the assets of the Company shall be insufficient to pay in full such amounts, then the entire assets to be distributed to the holders shall be distributed among the holders ratably in accordance with the respective amounts that would be payable on such shares if all amounts payable thereon were paid in full; and
- No dividends shall be declared or paid on the Series A Preferred Stock.

Series B Preferred

- Series B Preferred Stock have no voting rights;
- the Series B Preferred Stock shall rank senior to the Company's Common Stock and to all other classes and series of equity securities of the Company which by their terms do not rank senior to the Series B Preferred Stock and shall be subordinate to and rank junior to all indebtedness of the Company now or hereafter outstanding;
- Series B Preferred Stock holders shall be entitled to receive out of the assets of the Company whether such assets are capital or surplus, for each share of Series B Preferred Stock, an amount equal to the holder's pro rata share of the assets and funds of the Company to be distributed, less any amount distributed to the holders of the Series B Preferred Stock, assuming their conversion of Series B Preferred Stock to Common Stock and if the assets of the Company shall be insufficient to pay in full such amounts, then the entire assets to be distributed to the holders shall be distributed among the holders ratably in accordance with the respective amounts that would be payable on such shares if all amounts payable thereon were paid in full; and
- No dividends shall be declared or paid on the Series B Preferred Stock.
- 3. Describe any other material rights of common or preferred stockholders.

Special meetings of the shareholders may be called by the holders of at least 60% of all the shares entitled to vote at the proposed special meeting. The record date for determining shareholders entitled to call a special meeting is the date the first shareholder signs the notice of that meeting. Only business within the purpose or purposes described in the notice or executed waiver of notice may be conducted at a special meeting of the shareholders.

Any action required by the Florida Business Corporation Act to be taken at any annual or special meeting of shareholders, or any action which may be taken at any annual or special meeting of shareholders, may be taken without a meeting, without prior notice, and without a vote, if a consent or consents in writing, setting forth the action so taken, shall have been signed by not less than the minimum number of holders of all the shares necessary and entitled to vote to authorize the action that is the subject of the consent.

4. Describe any material modifications to rights of holders of the company's securities that have occurred over the reporting period covered by this report.

NONE

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any changes to the total shares outstanding of any class of the issuer's securities in the past two completed fiscal years and any subsequent interim period.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years:

No: \square Yes: \boxtimes (If yes, you must complete the table below)

Shares Outst	anding as of Sec	ond Most Recen	t Fiscal Yea	r End:	*Right-click the rows below and select "Insert" to add rows as needed.							
	C	pening Balance	•									
Date <u>07/31/20</u>	<u>—</u> Р	Common: Preferred A: Preferred B:	<u>435,</u>	482,400 <u>0</u> 0								
Date of Transaction	Transaction type (e.g., new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securitie s	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to. *You must disclose the control person(s) for any entities listed.	Reason for share issuance (e.g. for cash or debt conversion) -OR-Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.			
08/05/20	New Issuance	21,538,462	Common	<u>0.001</u>	<u>Yes</u>	REDSTART HOLDINGS CORP. (4)	Conv. Debt	Restricted	Rule 144			
08/17/20	New Issuance	13,500,000	Common	0.0008	<u>Yes</u>	CROWN BRIDGE PARTNERS LLC (2)	Conv. Debt	Restricted	Rule 144			
08/17/20	New Issuance	21,632,653	Common	0.0008	<u>Yes</u>	REDSTART HOLDINGS CORP. (4)	Conv. Debt	Restricted	Rule 144			
08/19/20	New Issuance	21,632,653	Common	0.0013	Yes	REDSTART HOLDINGS CORP. (4)	Conv. Debt	Restricted	Rule 144			
08/20/20	New Issuance	21.632.653	Common	0.0012	Yes	REDSTART HOLDINGS CORP. (4)	Conv. Debt	Restricted	Rule 144			
08/24/20	New Issuance	21,627,907	Common	0.0008	<u>Yes</u>	REDSTART HOLDINGS CORP. (4)	Conv. Debt	Restricted	Rule 144			
08/25/20	New Issuance	21,627,907	Common	0.0009	<u>Yes</u>	REDSTART HOLDINGS CORP. (4)	Conv. Debt	Restricted	Rule 144			
08/26/20	New Issuance	25,500,000	Common	0.0009	Yes	CROWN BRIDGE PARTNERS LLC (2)	Conv. Debt	Restricted	Rule 144			
08/26/20	New Issuance	21,500,000	Common	0.0009	Yes	REDSTART HOLDINGS CORP. (4)	Conv. Debt	Restricted	Rule 144			
08/27/20	New Issuance	21,500,000	Common	0.0011	<u>Yes</u>	REDSTART HOLDINGS CORP. (4)	Conv. Debt	Restricted	Rule 144			
08/28/20	New Issuance	21,500,000	Common	0.0011	<u>Yes</u>	REDSTART HOLDINGS CORP. (4)	Conv. Debt	Restricted	Rule 144			
08/31/20	New Issuance	21,500,000	Common	0.0013	<u>Yes</u>	REDSTART HOLDINGS CORP. (4)	Conv. Debt	Restricted	Rule 144			
09/01/20	New Issuance	34,250,000	Common	0.0009	<u>Yes</u>	REDSTART HOLDINGS CORP. (4)	Conv. Debt	Restricted	Rule 144			

Decoration Dec		T.B		ODOWAL DDIDOE		0.0000		00 000 000	1	00/00/00
	<u>Rule 144</u>	Restricted	Conv. Debt	CROWN BRIDGE PARTNERS LLC (2)	<u>Yes</u>	0.0009	Common	<u>36,000,000</u>	New Issuance	09/02/20
Debt	Rule 144	Restricted			<u>Yes</u>	0.0009	Common	34,250,000	New Issuance	09/02/20
Section	Rule 144	Restricted			<u>Yes</u>	0.001	Common	<u>34,250,000</u>	New Issuance	09/03/20
Debt	Rule 144	Restricted			<u>Yes</u>	0.0009	Common	34,250,000	New Issuance	09/04/20
Decoration	Rule 144	Restricted			<u>Yes</u>	0.002	Common	34,250,000	New Issuance	09/09/20
CORP. 4.0 Debt Debt	Rule 144	Restricted			<u>Yes</u>	0.0011	Common	34,250,000	New Issuance	09/09/20
CORP_(4) Debt	Rule 144	Restricted			<u>Yes</u>	0.0011	Common	<u>34,250,000</u>	New Issuance	09/11/20
Debt	Rule 144	Restricted			<u>Yes</u>	<u>0.0010</u>	Common	16,250,000	New Issuance	09/14/20
CORP_L(1) Debt	Rule 144	Restricted			<u>Yes</u>	0.0010	Common	<u>17,250,000</u>	New Issuance	09/14/20
Debt	Rule 144	Restricted			<u>Yes</u>	0.0009	Common	<u>34,347,826</u>	New Issuance	09/15/20
Og/18/20 New Issuance S3,043.478 Common O.0011 Yes REDSTART HOLDINGS Conv. Debt	Rule 144	Restricted			<u>Yes</u>	0.0008	Common	34,418,605	New Issuance	09/16/20
O9/21/20	Rule 144	Restricted			<u>Yes</u>	0.0009	Common	34,347,826	New Issuance	09/17/20
Og/22/20	Rule 144	Restricted			<u>Yes</u>	0.0011	Common	53,043,478	New Issuance	09/18/20
O9/24/20 New Issuance 53,000,000 Common 0,0011 Yes REDSTART HOLDINGS Conv. Restricted Corp. (4) Debt Debt O9/25/20 New Issuance 39,852,941 Common 0,0011 Yes REDSTART HOLDINGS Conv. Restricted Corp. (4) Debt Debt O9/25/20 New Issuance 11,500,000 Common 0,0011 Yes REDSTART HOLDINGS Conv. Restricted Debt Debt O9/25/21 New Issuance 11,500,000 Common 0,0013 Yes CROWN BRIDGE Conv. Restricted D4/07/21 New Issuance 403.2 Series B N/A No ACHIM KOEHLER Cash Restricted D4/07/21 New Issuance 24,190.1 Series B N/A No ALEXANDER MARINGER Cash Restricted D4/07/21 New Issuance 1,588.7 Series B N/A No ALEXANDER RUDIGER Cash Restricted D4/07/21 New Issuance 454.0 Series B N/A No ALOIS HOFBAUER Cash Restricted D4/07/21 New Issuance 2,419.0 Series B N/A No ALOIS HOFBAUER Cash Restricted D4/07/21 New Issuance 2,419.0 Series B N/A No ANDREAS SAMMER Service Agreement D4/07/21 New Issuance 12,095.0 Series B N/A No ANDREAS SAMMER Service Restricted O4/07/21 New Issuance 12,095.0 Series B N/A No ANDREAS SAMMER Service Restricted O4/07/21 New Issuance 13,04.5 Series B N/A No BENJAMIN HEYNY Cash Restricted O4/07/21 New Issuance 403,167.8 Series B N/A No BENJAMIN HEYNY Cash Restricted O4/07/21 New Issuance 1,134.4 Series B N/A No BERNHARD SAMMER Founder Restricted O4/07/21 New Issuance 48,380.1 Series B N/A No BERNHARD ZIMMERL Cash Restricted O4/07/21 New Issuance 4,031.7 Series B N/A No CHRISTIAN Cash Restricted O4/07/21 New Issuance 4,031.7 Series B N/A No CHRISTIAN Cash Restricted O4/07/21 New Issuance 4,031.7 Series B N/A No CHRISTIAN Cash Restricted O4/07/21 New Issuance 4,031.7 Series B N/A No CHRISTOAN Cash Restricted O4/07/21 New Issuance 4,031.7 Series B	Rule 144	Restricted			<u>Yes</u>	<u>0.0011</u>	Common	53,043,478	New Issuance	09/21/20
Og/25/20 New Issuance 39.852.941 Common Q.0011 Yes REDSTART HOLDINGS Conv. Restricted CORP_(4) Debt	Rule 144	Restricted			<u>Yes</u>	0.0011	Common	<u>53,023,256</u>	New Issuance	09/22/20
O2/08/21 New Issuance	Rule 144	Restricted			<u>Yes</u>	<u>0.0011</u>	Common	53,000,000	New Issuance	09/24/20
DAMOTIZE New Issuance 403.2 Series B NI/A No ACHIM KOEHLER Cash Restricted	Rule 144	Restricted			<u>Yes</u>	0.0011	Common	39,852,941	New Issuance	09/25/20
Preferred	Rule 144	Restricted		l 	<u>Yes</u>	0.0013	Common	<u>11,500,000</u>	New Issuance	02/08/21
Preferred New Issuance 1,588.7 Series B Preferred N/A No ALEXANDER RUDIGER Cash Restricted	Rule 144	Restricted	Cash	ACHIM KOEHLER	<u>No</u>	N/A		403.2	New Issuance	04/07/21
O4/07/21 New Issuance 454.0 Series B Preferred N/A No ALOIS HOFBAUER Cash Restricted 04/07/21 New Issuance 2.419.0 Series B Preferred N/A No ANDREAS SAMMER Service Agreement Restricted 04/07/21 New Issuance 12.095.0 Series B Preferred N/A No ANNA LAURA GRAEFINGER Service Agreement Restricted 04/07/21 New Issuance 5.039.6 Series B Preferred N/A No BENJAMIN HEYNY Cash Restricted 04/07/21 New Issuance 403.167.8 Series B Preferred N/A No BERNHARD SAMMER Founder Shares 04/07/21 New Issuance 1.134.4 Series B Preferred N/A No BERNHARD ZIMMERL Sammer Cash Restricted 04/07/21 New Issuance 48,380.1 Preferred N/A No CENTRAL PARK INVESTMENTS LLP (3) Agreement 04/07/21 New Issuance 4,031.7 Series B Preferred N/A No CHRISTIAN MOCENNINGHOFE <t< td=""><td>Rule 144</td><td>Restricted</td><td><u>Cash</u></td><td>ALEXANDER MARINGER</td><td><u>No</u></td><td><u>N/A</u></td><td></td><td><u>24,190.1</u></td><td>New Issuance</td><td>04/07/21</td></t<>	Rule 144	Restricted	<u>Cash</u>	ALEXANDER MARINGER	<u>No</u>	<u>N/A</u>		<u>24,190.1</u>	New Issuance	04/07/21
O4/07/21 New Issuance 2.419.0 Series B Preferred N/A No ANDREAS SAMMER Service Agreement Restricted 04/07/21 New Issuance 12.095.0 Series B Preferred N/A No ANNA LAURA GRAEFINGER Service Agreement Restricted 04/07/21 New Issuance 5,039.6 Series B Preferred N/A No BENJAMIN HEYNY Cash Restricted 04/07/21 New Issuance 403.167.8 Series B Preferred N/A No BERNHARD SAMMER Founder Shares Restricted 04/07/21 New Issuance 1.134.4 Series B Preferred N/A No BERNHARD ZIMMERL Cash Restricted 04/07/21 New Issuance 48.380.1 Series B Preferred N/A No CENTRAL PARK INVESTMENTS LLP (3) Service Agreement 04/07/21 New Issuance 4.031.7 Series B Preferred N/A No CHRISTIAN MOOENNINGHOFF Cash Restricted 04/07/21 New Issuance 2.491.6 Series B N/A No	Rule 144	Restricted	Cash	ALEXANDER RUDIGER	<u>No</u>	<u>N/A</u>		<u>1,588.7</u>	New Issuance	04/07/21
O4/07/21 New Issuance 12.095.0 Series B Preferred N/A No ANNA LAURA GRAEFINGER Service Agreement Restricted 04/07/21 New Issuance 5,039.6 Series B Preferred N/A No BENJAMIN HEYNY Cash Restricted 04/07/21 New Issuance 403.167.8 Series B Preferred N/A No BERNHARD SAMMER Founder Shares 04/07/21 New Issuance 1.134.4 Series B Preferred N/A No BERNHARD ZIMMERL Series Cash Restricted 04/07/21 New Issuance 48,380.1 Series B Preferred N/A No CENTRAL PARK INVESTMENTS LLP (3) Service Agreement Restricted 04/07/21 New Issuance 4,031.7 Series B Preferred N/A No CHRISTIAN MOOENNINGHOFF Cash Restricted 04/07/21 New Issuance 2.491.6 Series B N/A No CHRISTOPH GOETH Cash Restricted	Rule 144	Restricted	Cash	ALOIS HOFBAUER	<u>No</u>	<u>N/A</u>		<u>454.0</u>	New Issuance	04/07/21
O4/07/21 New Issuance 5,039.6 Series B Preferred N/A No BENJAMIN HEYNY Cash Restricted 04/07/21 New Issuance 403.167.8 Series B Preferred N/A No BERNHARD SAMMER Founder Shares 04/07/21 New Issuance 1.134.4 Series B Preferred N/A No BERNHARD ZIMMERL Series B Preferred Cash Restricted 04/07/21 New Issuance 48,380.1 Series B Preferred N/A No CENTRAL PARK INVESTMENTS LLP (3) Service Agreement Restricted 04/07/21 New Issuance 4,031.7 Series B Preferred N/A No CHRISTIAN MOCENNINGHOFF Cash Restricted 04/07/21 New Issuance 2.491.6 Series B N/A No CHRISTOPH GOETH Cash Restricted	Rule 144	Restricted		ANDREAS SAMMER	<u>No</u>	<u>N/A</u>		<u>2,419.0</u>	New Issuance	04/07/21
O4/07/21 New Issuance 403.167.8 Series B Preferred N/A No BERNHARD SAMMER Founder Shares 04/07/21 New Issuance 1.134.4 Series B Preferred N/A No BERNHARD ZIMMERL Cash Restricted 04/07/21 New Issuance 48,380.1 Series B Preferred N/A No CENTRAL PARK INVESTMENTS LLP (3) Service Agreement Restricted 04/07/21 New Issuance 4,031.7 Series B Preferred N/A No CHRISTIAN MOOENNINGHOFF Cash Restricted 04/07/21 New Issuance 2.491.6 Series B N/A No CHRISTOPH GOETH Cash Restricted	Rule 144	Restricted			<u>No</u>	<u>N/A</u>		<u>12,095.0</u>	New Issuance	04/07/21
O4/07/21 New Issuance 1.134.4 Series B Preferred N/A No BERNHARD ZIMMERL Cash Restricted 04/07/21 New Issuance 48,380.1 Series B Preferred N/A No CENTRAL PARK INVESTMENTS LLP (3) Service Agreement Restricted 04/07/21 New Issuance 4,031.7 Series B Preferred N/A No CHRISTIAN MOCENNINGHOFF Cash Restricted 04/07/21 New Issuance 2,491.6 Series B N/A No CHRISTOPH GOETH Cash Restricted	<u>Rule 144</u>	Restricted	<u>Cash</u>	BENJAMIN HEYNY	<u>No</u>	<u>N/A</u>		<u>5,039.6</u>	New Issuance	04/07/21
O4/07/21 New Issuance 48,380.1 Series B Preferred N/A No CENTRAL PARK INVESTMENTS LLP (3) Service Agreement Restricted 04/07/21 New Issuance 4,031.7 Series B Preferred N/A No CHRISTIAN MOOENNINGHOFF Cash Restricted 04/07/21 New Issuance 2,491.6 Series B N/A No CHRISTOPH GOETH Cash Restricted	Rule 144	Restricted		BERNHARD SAMMER	<u>No</u>	<u>N/A</u>		<u>403,167.8</u>	New Issuance	04/07/21
Preferred INVESTMENTS LLP (3) Agreement 04/07/21 New Issuance 4,031.7 Series B Preferred N/A No CHRISTIAN MOOENNINGHOFF Cash MOOENNINGHOFF 04/07/21 New Issuance 2.491.6 Series B N/A No CHRISTOPH GOETH Cash Restricted	Rule 144	Restricted	<u>Cash</u>	BERNHARD ZIMMERL	<u>No</u>	<u>N/A</u>		<u>1,134.4</u>	New Issuance	04/07/21
Preferred MOOENNINGHOFF 04/07/21 New Issuance 2.491.6 Series B N/A No CHRISTOPH GOETH Cash Restricted	<u>Rule 144</u>	Restricted			<u>No</u>	<u>N/A</u>		<u>48,380.1</u>	New Issuance	04/07/21
	Rule 144	Restricted	<u>Cash</u>	l ———	<u>No</u>	<u>N/A</u>		<u>4,031.7</u>	New Issuance	04/07/21
	Rule 144	Restricted	<u>Cash</u>	CHRISTOPH GOETH	<u>No</u>	<u>N/A</u>	Series B Preferred	<u>2,491.6</u>	New Issuance	04/07/21
04/07/21 New Issuance 225.8 Series B Preferred N/A No CLAUDIA MONAY Cash Restricted	Rule 144	Restricted	Cash	CLAUDIA MONAY	<u>No</u>	<u>N/A</u>		<u>225.8</u>	New Issuance	04/07/21
04/07/21 New Issuance 224.6 Series B Preferred N/A No DANIEL BICHLER Cash Restricted	Rule 144	Restricted	Cash	DANIEL BICHLER	No	N/A		<u>224.6</u>	New Issuance	04/07/21

						1		1	
04/07/21	New Issuance	<u>5,656.3</u>	Series B Preferred	<u>N/A</u>	<u>No</u>	DAVID PODLIPNIG	<u>Cash</u>	Restricted	Rule 144
04/07/21	New Issuance	<u>681.2</u>	Series B Preferred	<u>N/A</u>	<u>No</u>	DIANA BRANDT	<u>Cash</u>	Restricted	Rule 144
04/07/21	New Issuance	403,167.8	Series B Preferred	N/A	<u>No</u>	DIRK RICHTER	Founder Shares	Restricted	Rule 144
04/07/21	New Issuance	<u>222.5</u>	Series B Preferred	N/A	<u>No</u>	ECKHARDT KLAS	<u>Cash</u>	Restricted	Rule 144
04/07/21	New Issuance	<u>567.8</u>	Series B Preferred	<u>N/A</u>	<u>No</u>	ELISABETH GROTZL	<u>Cash</u>	Restricted	Rule 144
04/07/21	New Issuance	<u>14,514.0</u>	Series B Preferred	<u>N/A</u>	<u>No</u>	ELMAR AICHBICHLER	<u>Cash</u>	Restricted	Rule 144
04/07/21	New Issuance	<u>215.1</u>	Series B Preferred	<u>N/A</u>	<u>No</u>	ELMAR HANNS ILMBERGER	<u>Cash</u>	Restricted	Rule 144
04/07/21	New Issuance	<u>1,612.7</u>	Series B Preferred	N/A	<u>No</u>	ERICH ZULLIG	Cash	Restricted	Rule 144
04/07/21	New Issuance	<u>8,067.4</u>	Series B Preferred	<u>N/A</u>	<u>No</u>	GEORG SIEGFRIED BLAIMAUER	<u>Cash</u>	Restricted	Rule 144
04/07/21	New Issuance	<u>211.7</u>	Series B Preferred	N/A	<u>No</u>	GERALD BOCK	Cash	Restricted	Rule 144
04/07/21	New Issuance	<u>1,582.5</u>	Series B Preferred	<u>N/A</u>	<u>No</u>	GORAN DJURICIN	<u>Cash</u>	Restricted	Rule 144
04/07/21	New Issuance	<u>10,482.4</u>	Series B Preferred	<u>N/A</u>	<u>No</u>	HANNA VALEISHA	Service Agreement	Restricted	Rule 144
04/07/21	New Issuance	<u>1,139.9</u>	Series B Preferred	<u>N/A</u>	<u>No</u>	HELGA WAGNER	<u>Cash</u>	Restricted	Rule 144
04/07/21	New Issuance	<u>10,480.8</u>	Series B Preferred	<u>N/A</u>	<u>No</u>	JACOBUS WILLEM JOHANNES VAN DER EIJK	<u>Cash</u>	Restricted	Rule 144
04/07/21	New Issuance	<u>450.9</u>	Series B Preferred	N/A	<u>No</u>	JAN NIKLAS HADLER	Cash	Restricted	Rule 144
04/07/21	New Issuance	4.031.7	Series B Preferred	<u>N/A</u>	<u>No</u>	JAN PAPENBROCK	<u>Cash</u>	Restricted	Rule 144
04/07/21	New Issuance	5,660.3	Series B Preferred	<u>N/A</u>	<u>No</u>	JOHANN PODLIPNIG	<u>Cash</u>	Restricted	Rule 144
04/07/21	New Issuance	<u>566.0</u>	Series B Preferred	<u>N/A</u>	<u>No</u>	JOSEF EL ASSAL	<u>Cash</u>	Restricted	Rule 144
04/07/21	New Issuance	<u>2,419.0</u>	Series B Preferred	N/A	<u>No</u>	JOSEF SAMMER	Service Agreement	Restricted	Rule 144
04/07/21	New Issuance	<u>415.9</u>	Series B Preferred	<u>N/A</u>	<u>No</u>	JURG ZULLIG	<u>Cash</u>	Restricted	Rule 144
04/07/21	New Issuance	<u>1,359.3</u>	Series B Preferred	<u>N/A</u>	<u>No</u>	JUERGEN HOEFBAUER	<u>Cash</u>	Restricted	Rule 144
04/07/21	New Issuance	604.8	Series B Preferred	N/A	<u>No</u>	JURGEN POLLINGER	Service Agreement	Restricted	Rule 144
04/07/21	New Issuance	1,804.8	Series B Preferred	<u>N/A</u>	<u>No</u>	KARL HEINZ JAMNIG	<u>Cash</u>	Restricted	Rule 144
04/07/21	New Issuance	<u>1,130.2</u>	Series B Preferred	<u>N/A</u>	<u>No</u>	KARL WEIXELBAUMER	<u>Cash</u>	Restricted	Rule 144
04/07/21	New Issuance	<u>1,146.0</u>	Series B Preferred	<u>N/A</u>	<u>No</u>	KURT ORTNER	Cash	Restricted	Rule 144
04/07/21	New Issuance	<u>161,267.1</u>	Series B Preferred	N/A	<u>No</u>	LEONARDO MANAGEMENT AND CONSULTING LTD (5)	Cash/ Service Agreement	Restricted	Rule 144
04/07/21	New Issuance	227.0	Series B Preferred	<u>N/A</u>	<u>No</u>	LUKAS GROTZL	Cash	Restricted	Rule 144
04/07/21	New Issuance	<u>1,083.6</u>	Series B Preferred	<u>N/A</u>	<u>No</u>	MANFRED FEIERTAG	<u>Cash</u>	Restricted	Rule 144
04/07/21	New Issuance	6,450.7	Series B Preferred	<u>N/A</u>	<u>No</u>	MARC-OLIVER RICHTER	Service Agreement	Restricted	Rule 144
04/07/21	New Issuance	<u>1,129.3</u>	Series B Preferred	<u>N/A</u>	<u>No</u>	MARCO DJURICIN	<u>Cash</u>	Restricted	Rule 144
04/07/21	New Issuance	<u>455.6</u>	Series B Preferred	N/A	<u>No</u>	MARCUS WEISSENBOCK	<u>Cash</u>	Restricted	Rule 144
04/07/21	New Issuance	<u>444.5</u>	Series B Preferred	N/A	<u>No</u>	MARTIN KOCHL	Cash	Restricted	Rule 144

04/07/21	New Issuance	22,779.0	Series B Preferred	<u>N/A</u>	<u>No</u>	MATTHIAS GOETH	Service Agreement	Restricted	Rule 144
04/07/21	New Issuance	<u>459.2</u>	Series B Preferred	<u>N/A</u>	<u>No</u>	MAXIMILIAN HORHAGER	<u>Cash</u>	Restricted	Rule 144
04/07/21	New Issuance	<u>683.8</u>	Series B Preferred	<u>N/A</u>	<u>No</u>	MICHAEL DECKER	<u>Cash</u>	Restricted	Rule 144
04/07/21	New Issuance	<u>1,809.2</u>	Series B Preferred	<u>N/A</u>	<u>No</u>	MICHAEL HOFER	<u>Cash</u>	Restricted	Rule 144
04/07/21	New Issuance	<u>16,126.7</u>	Series B Preferred	N/A	<u>No</u>	MICHAEL PUTZ	Cash	Restricted	Rule 144
04/07/21	New Issuance	<u>453.0</u>	Series B Preferred	<u>N/A</u>	<u>No</u>	MIKE PFEIFFER	<u>Cash</u>	Restricted	Rule 144
04/07/21	New Issuance	<u>8,063.4</u>	Series B Preferred	<u>N/A</u>	<u>No</u>	NENAD DIMIC	Cash	Restricted	Rule 144
04/07/21	New Issuance	224.2	Series B Preferred	<u>N/A</u>	<u>No</u>	PASCAL KITZMUELLER	<u>Cash</u>	Restricted	Rule 144
04/07/21	New Issuance	<u>215.1</u>	Series B Preferred	<u>N/A</u>	<u>No</u>	PATRICK SCHELTER	<u>Cash</u>	Restricted	Rule 144
04/07/21	New Issuance	<u>1,112.9</u>	Series B Preferred	<u>N/A</u>	<u>No</u>	PATRICK STROBL- RABITSCH	<u>Cash</u>	Restricted	Rule 144
04/07/21	New Issuance	<u>452.1</u>	Series B Preferred	<u>N/A</u>	<u>No</u>	PAUL ABRAHAM	<u>Cash</u>	Restricted	Rule 144
04/07/21	New Issuance	806.3	Series B Preferred	<u>N/A</u>	<u>No</u>	PETER BAUER	Service Agreement	Restricted	Rule 144
04/07/21	New Issuance	<u>1,517.1</u>	Series B Preferred	<u>N/A</u>	<u>No</u>	REGINA ANGEL	<u>Cash</u>	Restricted	Rule 144
04/07/21	New Issuance	204.4	Series B Preferred	<u>N/A</u>	<u>No</u>	RENE SIMMEN	<u>Cash</u>	Restricted	Rule 144
04/07/21	New Issuance	<u>504.0</u>	Series B Preferred	<u>N/A</u>	<u>No</u>	RENE SUESS	Service Agreement	Restricted	Rule 144
04/07/21	New Issuance	<u>310.2</u>	Series B Preferred	<u>N/A</u>	<u>No</u>	ROBERT HINTERLEITNER	<u>Cash</u>	Restricted	Rule 144
04/07/21	New Issuance	<u>2,419.0</u>	Series B Preferred	<u>N/A</u>	<u>No</u>	ROBERT RIEDER	Service Agreement	Restricted	Rule 144
04/07/21	New Issuance	80,633.6	Series B Preferred	<u>N/A</u>	<u>No</u>	ROBERT SCHIMANKO	<u>Cash</u>	Restricted	Rule 144
04/07/21	New Issuance	<u>2,839.1</u>	Series B Preferred	<u>N/A</u>	<u>No</u>	SABRINA PODLIPNIG	<u>Cash</u>	Restricted	Rule 144
04/07/21	New Issuance	<u>566.3</u>	Series B Preferred	<u>N/A</u>	<u>No</u>	STEFAN MANG	<u>Cash</u>	Restricted	Rule 144
04/07/21	New Issuance	<u>2,701.4</u>	Series B Preferred	<u>N/A</u>	<u>No</u>	STEFFI MCCOWN	<u>Cash</u>	Restricted	Rule 144
04/07/21	New Issuance	<u>1,935.2</u>	Series B Preferred	<u>N/A</u>	<u>No</u>	STELLA SOELDNER	Service Agreement	Restricted	Rule 144
04/07/21	New Issuance	<u>2,839.1</u>	Series B Preferred	<u>N/A</u>	<u>No</u>	STEPHAN LUKAS PODLIPNIG	<u>Cash</u>	Restricted	Rule 144
04/07/21	New Issuance	<u>2,419.0</u>	Series B Preferred	<u>N/A</u>	<u>No</u>	THERESA MAIER - DOBERSBERGER	Service Agreement	Restricted	Rule 144
04/07/21	New Issuance	<u>454.3</u>	Series B Preferred	<u>N/A</u>	<u>No</u>	THOMAS HOFBAUER	<u>Cash</u>	Restricted	Rule 144
04/07/21	New Issuance	<u>340.1</u>	Series B Preferred	<u>N/A</u>	<u>No</u>	THOMAS MORAK	<u>Cash</u>	Restricted	Rule 144
04/07/21	New Issuance	<u>2,419.0</u>	Series B Preferred	<u>N/A</u>	<u>No</u>	THOMAS RICHTER	Service Agreement	Restricted	Rule 144
04/07/21	New Issuance	<u>1,362.2</u>	Series B Preferred	<u>N/A</u>	<u>No</u>	THOMAS STANGL	<u>Cash</u>	Restricted	Rule 144
04/07/21	New Issuance	<u>4,524.8</u>	Series B Preferred	<u>N/A</u>	<u>No</u>	THOMAS TORK	<u>Cash</u>	Restricted	Rule 144
04/07/21	New Issuance	<u>683.9</u>	Series B Preferred	<u>N/A</u>	<u>No</u>	THOMAS WALDHER	<u>Cash</u>	Restricted	Rule 144
04/07/21	New Issuance	<u>2,259.1</u>	Series B Preferred	<u>N/A</u>	<u>No</u>	WOLFGANG BARTSCH	<u>Cash</u>	Restricted	Rule 144
04/07/21	New Issuance	<u>226.4</u>	Series B Preferred	<u>N/A</u>	<u>No</u>	WOLFGANG LITSCHAUER	<u>Cash</u>	Restricted	Rule 144

04/07/21	New Issuance	8,052.3	Series B	N/A	<u>No</u>	WOLFGANG	Cash	Restricted	Rule 144
04/07/21	New Issuance	<u>1,139.5</u>	Preferred Series B	N/A	<u>No</u>	MARTINSCHITZ WOLFGANG	<u>Cash</u>	Restricted	Rule 144
04/07/21	New Issuance	16,126.7	Preferred Series B	N/A	No	MAYERHOFER ZELIKO SEKULIC	Cash	Restricted	Rule 144
	14CW ISSUATION		Preferred						Italo 144
08/30/21	New Issuance	500,000	Series A Preferred	<u>N/A</u>	<u>No</u>	BERNHARD SAMMER	VITX-GH Cap Series A Preferred Stock Exchange (6)	Restricted	
08/30/21	New Issuance	500.000	Series A Preferred	<u>N/A</u>	<u>No</u>	DIRK RICHTER	VITX-GH Cap Series A Preferred Stock Exchange (6)	Restricted	
09/13/21	New Issuance	<u>988,293</u>	Common	<u>\$0.0103</u>	<u>Yes</u>	ALENA KRUEGER	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	7,572,069	Common	<u>\$0.0103</u>	<u>Yes</u>	ALFRED RIEDL	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	3,786,552	Common	<u>\$0.0103</u>	<u>Yes</u>	ANDREA RIEDL	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	2,010,088	Common	<u>\$0.0103</u>	<u>Yes</u>	ANNE HERGESELLE	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	1,996,396	Common	\$0.0103	<u>Yes</u>	ANNEMARIE NIKLAS- KNAUER	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	3,993,375	Common	<u>\$0.0103</u>	<u>Yes</u>	ANNEMARIE NIKLAS- KNAUER	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	<u>991,978</u>	Common	<u>\$0.0103</u>	<u>Yes</u>	ANSELM FISCHER	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	2,039,234	Common	<u>\$0.0103</u>	<u>Yes</u>	BARBARA PFISTER	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	67,002,930	Common	<u>\$0.0103</u>	<u>Yes</u>	BARBARA WENK WEBER	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	<u>1,675,073</u>	Common	<u>\$0.0103</u>	<u>Yes</u>	BERNHARD U. ANITA RAPPL	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	<u>1,192,652</u>	Common	<u>\$0.0103</u>	<u>Yes</u>	BRIGITTE DANIEL	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	<u>1,724,138</u>	Common	<u>\$0.0103</u>	<u>Yes</u>	CATHERINE SCHETTERLEIN	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	6,700,293	Common	<u>\$0.0103</u>	<u>Yes</u>	CHRIS MONNINGHOF	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	<u>3,448,276</u>	Common	<u>\$0.0103</u>	<u>Yes</u>	CHRISTIAN ZBINDEN	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	<u>1,383,610</u>	Common	<u>\$0.0103</u>	<u>Yes</u>	CLAUDIA BALOGH	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	994,994	Common	<u>\$0.0103</u>	<u>Yes</u>	CLAUDIA KOCH	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	26,801,172	Common	<u>\$0.0103</u>	<u>Yes</u>	CURMAN NICO	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	16,750,732	Common	<u>\$0.0103</u>	<u>Yes</u>	DAN ISALIN	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	16,750,732	Common	<u>\$0.0103</u>	<u>Yes</u>	DANIEL EHLER	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	5,983,362	Common	\$0.0103	<u>Yes</u>	DANIEL VON LISON	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	3,953,173	Common	\$0.0103	<u>Yes</u>	DANIELE ZANELLATO	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	3,800,690	Common	\$0.0103	<u>Yes</u>	DAVID KOCH	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	8,040,352	Common	\$0.0103	<u>Yes</u>	DIRK BERKEFELD	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	5,025,220	Common	\$0.0103	<u>Yes</u>	DR RALF JAUCK	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	20,774,137	Common	<u>\$0.0103</u>	<u>Yes</u>	DRAZEM CURMANN	Conv. Debt	Restricted	Rule 144

267321 New Lessance 2,010,068	09/13/21	New Issuance	3,953,173	Common	<u>\$0.0103</u>	Yes	EDITH DR. HELLER	Conv. Debt	Restricted	Rule 144
	09/13/21	New Issuance	3,972,100	Common	\$0.0103	Yes	EDITH DR. HELLER	Conv. Debt	Restricted	Rule 144
Dec Dec	09/13/21	New Issuance	2,010,088	Common	\$0.0103	<u>Yes</u>	ELISABETH DORNHACKL	Conv. Debt	Restricted	Rule 144
GSCHMITZER	09/13/21	New Issuance	2,010,088	Common	\$0.0103	Yes	FRANK DORRY	Conv. Debt	Restricted	Rule 144
19/13/21 New Issuance 3.350.148 Common \$0.0103 Yes SERO FETRATSCHEK Corw. Debt Restricted Rule 144	09/13/21	New Issuance	<u>3,216,141</u>	Common	<u>\$0.0103</u>	<u>Yes</u>	·	Conv. Debt	Restricted	Rule 144
2013/21 New Issuance 10,050,432 Common \$0,0103 Yes GOTTFRIEDKIEFER Corv. Dubt Restricted Rule 144	09/13/21	New Issuance	4,792,069	Common	<u>\$0.0103</u>	<u>Yes</u>	GERALD KONSTORFER	Conv. Debt	Restricted	Rule 144
20/13/21 New Issuance 4.020.176 Common 50.0103 Yes HANS_JOACHIM_BELTZER Comv. Debt Restricted Rule 144	09/13/21	New Issuance	3,350,146	Common	<u>\$0.0103</u>	<u>Yes</u>	GERD PETRATSCHEK	Conv. Debt	Restricted	Rule 144
19913/21 New Issuance 54.342.726 Common \$0.0103 Yes HERZIG HOLDING AG (7) Conv. Debt Restricted Rule 144	09/13/21	New Issuance	10,050,439	Common	<u>\$0.0103</u>	<u>Yes</u>	GOTTFRIED KIEFER	Conv. Debt	Restricted	Rule 144
19/13/21 New Issuance 3,953,173 Common \$0,0103 Yes ING HARALD HIMSL Conv. Debt Restricted Rule 144	09/13/21	New Issuance	4,020,176	Common	<u>\$0.0103</u>	<u>Yes</u>	HANS JOACHIM BELTZER	Conv. Debt	Restricted	Rule 144
New Issuance 3,972,100 Common \$0,0103 Yes ING.HARALD HIMSL Comv. Debt Restricted Rule 144	09/13/21	New Issuance	54,342,726	Common	<u>\$0.0103</u>	<u>Yes</u>	HERZIG HOLDING AG (7)	Conv. Debt	Restricted	Rule 144
New Issuance	09/13/21	New Issuance	<u>3,953,173</u>	Common	<u>\$0.0103</u>	<u>Yes</u>	ING. HARALD HIMSL	Conv. Debt	Restricted	Rule 144
New Issuance 2,026,839 Common \$0,0103 Yes INKA DEMLING Conv. Debt Restricted Rule 144	09/13/21	New Issuance	3,972,100	Common	<u>\$0.0103</u>	<u>Yes</u>	ING. HARALD HIMSL	Conv. Debt	Restricted	Rule 144
New Issuance 53,602,344 Common \$0,0103 Yes IRENE SCHWEGLER Conv. Debt Restricted Rule 144	09/13/21	New Issuance	4,063,728	Common	<u>\$0.0103</u>	<u>Yes</u>	ING. HARALD HIMSL	Conv. Debt	Restricted	Rule 144
Day13/21 New Issuance 1,926,552 Common S0.0103 Yes JAN HEMETSBERGER Conv. Debt Restricted Rule 144	09/13/21	New Issuance	2,026,839	Common	<u>\$0.0103</u>	<u>Yes</u>	INKA DEMLING	Conv. Debt	Restricted	Rule 144
09/13/21 New Issuance 8.040,352 Common \$0.0103 Yes JAN NICLAS BERKEFELD Conv. Debt Restricted Rule 144 09/13/21 New Issuance 6,700,293 Common \$0.0103 Yes JAN PAPENBROCK Conv. Debt Restricted Rule 144 09/13/21 New Issuance 5,025,220 Common \$0.0103 Yes JUERGEN POELLINGER Conv. Debt Restricted Rule 144 09/13/21 New Issuance 7,944,200 Common \$0.0103 Yes JOHANNES OTHMAR ING. TOPPELREITER Conv. Debt Restricted Rule 144 09/13/21 New Issuance 1,996,396 Common \$0.0103 Yes JOSEF GSCHNITZER Conv. Debt Restricted Rule 144 09/13/21 New Issuance 1,976,586 Common \$0.0103 Yes JOSEF GSCHNITZER Conv. Debt Restricted Rule 144 09/13/21 New Issuance 6,030,264 Common \$0.0103 Yes KARIN JEHNER Conv. Debt Restricted Rule 144 <tr< td=""><td>09/13/21</td><td>New Issuance</td><td>53,602,344</td><td>Common</td><td><u>\$0.0103</u></td><td><u>Yes</u></td><td>IRENE SCHWEGLER</td><td>Conv. Debt</td><td>Restricted</td><td>Rule 144</td></tr<>	09/13/21	New Issuance	53,602,344	Common	<u>\$0.0103</u>	<u>Yes</u>	IRENE SCHWEGLER	Conv. Debt	Restricted	Rule 144
09/13/21 New Issuance 6.700,293 Common \$0.0103 Yes JAN PAPENBROCK Conv. Debt Restricted Rule 144 09/13/21 New Issuance 5.025,220 Common \$0.0103 Yes JUERGEN POELLINGER Conv. Debt Restricted Rule 144 09/13/21 New Issuance 7.944,200 Common \$0.0103 Yes JOHANNES OTHMAR ING. TOPPELRETTER Conv. Debt Restricted Rule 144 09/13/21 New Issuance 8.336,505 Common \$0.0103 Yes JOHANNES OTHMAR ING. TOPPELRETTER Conv. Debt Restricted Rule 144 09/13/21 New Issuance 1.996,396 Common \$0.0103 Yes JOSEF GSCHNITZER Conv. Debt Restricted Rule 144 09/13/21 New Issuance 1.976,586 Common \$0.0103 Yes KARIN BENNER Conv. Debt Restricted Rule 144 09/13/21 New Issuance 2.778,947 Common \$0.0103 Yes KARIL HEINZ PLATZER Conv. Debt Restricted Rule 144 <	09/13/21	New Issuance	<u>1,926,552</u>	Common	<u>\$0.0103</u>	<u>Yes</u>	JAN HEMETSBERGER	Conv. Debt	Restricted	Rule 144
09/13/21 New Issuance 5,025,220 Common \$0,0103 Yes JUERGEN POELLINGER Conv. Debt Restricted Rule 144 09/13/21 New Issuance 7,944,200 Common \$0,0103 Yes JOHANNES OTHMAR ING. TOPPELREITER Conv. Debt Restricted Rule 144 09/13/21 New Issuance 8,336,505 Common \$0,0103 Yes JOHANNES OTHMAR ING. TOPPELREITER Conv. Debt Restricted Rule 144 09/13/21 New Issuance 1,996,396 Common \$0,0103 Yes JOSEF GSCHNITZER Conv. Debt Restricted Rule 144 09/13/21 New Issuance 1,976,586 Common \$0,0103 Yes KARIN JAHN-ROTHEMUND Conv. Debt Restricted Rule 144 09/13/21 New Issuance 2,778,947 Common \$0,0103 Yes KARL HEINZ PLATZER Conv. Debt Restricted Rule 144 09/13/21 New Issuance 1,976,586 Common \$0,0103 Yes KARL HEINZ PLATZER Conv. Debt Restricted Rule 144	09/13/21	New Issuance	<u>8,040,352</u>	Common	<u>\$0.0103</u>	<u>Yes</u>	JAN NICLAS BERKEFELD	Conv. Debt	Restricted	Rule 144
09/13/21 New Issuance 7.944,200 Common \$0.0103 Yes JOHANNES OTHMAR ING. TOPPELREITER Conv. Debt Restricted Rule 144 09/13/21 New Issuance 8.336.505 Common \$0.0103 Yes JOHANNES OTHMAR ING. TOPPELREITER Conv. Debt Restricted Rule 144 09/13/21 New Issuance 1,996,396 Common \$0.0103 Yes JOSEF GSCHNITZER Conv. Debt Restricted Rule 144 09/13/21 New Issuance 1,976,586 Common \$0.0103 Yes KARIN BENNER Conv. Debt Restricted Rule 144 09/13/21 New Issuance 6,030,264 Common \$0.0103 Yes KARIN BENNER Conv. Debt Restricted Rule 144 09/13/21 New Issuance 2,778,947 Common \$0.0103 Yes KARL HEINZ PLATZER Conv. Debt Restricted Rule 144 09/13/21 New Issuance 1,976,586 Common \$0.0103 Yes KARL HEINZ PLATZER Conv. Debt Restricted Rule 144 <td>09/13/21</td> <td>New Issuance</td> <td>6,700,293</td> <td>Common</td> <td><u>\$0.0103</u></td> <td>Yes</td> <td>JAN PAPENBROCK</td> <td>Conv. Debt</td> <td>Restricted</td> <td>Rule 144</td>	09/13/21	New Issuance	6,700,293	Common	<u>\$0.0103</u>	Yes	JAN PAPENBROCK	Conv. Debt	Restricted	Rule 144
TOPPELREITER	09/13/21	New Issuance	5,025,220	Common	<u>\$0.0103</u>	Yes	JUERGEN POELLINGER	Conv. Debt	Restricted	Rule 144
TOPPELREITER TOPP	09/13/21	New Issuance	7,944,200	Common	<u>\$0.0103</u>	Yes		Conv. Debt	Restricted	Rule 144
09/13/21 New Issuance 1.976.586 Common \$0.0103 Yes KARIN BENNER Conv. Debt Restricted Rule 144 09/13/21 New Issuance 6.030.264 Common \$0.0103 Yes KARIN JAHN-ROTHEMUND Conv. Debt Restricted Rule 144 09/13/21 New Issuance 2.778.947 Common \$0.0103 Yes KARL HEINZ PLATZER Conv. Debt Restricted Rule 144 09/13/21 New Issuance 1.976.586 Common \$0.0103 Yes KARL HEINZ PLATZER Conv. Debt Restricted Rule 144 09/13/21 New Issuance 3.967.918 Common \$0.0103 Yes KATHRIN THALER Conv. Debt Restricted Rule 144 09/13/21 New Issuance 8.983.782 Common \$0.0103 Yes MALTE COMMANDEUR Conv. Debt Restricted Rule 144 09/13/21 New Issuance 1.973.236 Common \$0.0103 Yes MANUELA KNOTT Conv. Debt Restricted Rule 144 09/13/21	09/13/21	New Issuance	<u>8,336,505</u>	Common	<u>\$0.0103</u>	Yes		Conv. Debt	Restricted	Rule 144
09/13/21 New Issuance 6.030.264 Common \$0.0103 Yes KARIN JAHN-ROTHEMUND Conv. Debt Restricted Rule 144 09/13/21 New Issuance 2,778,947 Common \$0.0103 Yes KARL HEINZ PLATZER Conv. Debt Restricted Rule 144 09/13/21 New Issuance 1.976,586 Common \$0.0103 Yes KARL HEINZ PLATZER Conv. Debt Restricted Rule 144 09/13/21 New Issuance 3.967,918 Common \$0.0103 Yes KATHRIN THALER Conv. Debt Restricted Rule 144 09/13/21 New Issuance 8.983,782 Common \$0.0103 Yes MALTE COMMANDEUR Conv. Debt Restricted Rule 144 09/13/21 New Issuance 1,973,236 Common \$0.0103 Yes MANUELA KNOTT Conv. Debt Restricted Rule 144 09/13/21 New Issuance 4.020,176 Common \$0.0103 Yes MANUELA KNOTT Conv. Debt Restricted Rule 144 09/13/2	09/13/21	New Issuance	<u>1,996,396</u>	Common	<u>\$0.0103</u>	Yes	JOSEF GSCHNITZER	Conv. Debt	Restricted	Rule 144
ROTHEMUND ROTHEMUND 09/13/21 New Issuance 2,778,947 Common \$0.0103 Yes KARL HEINZ PLATZER Conv. Debt Restricted Rule 144 09/13/21 New Issuance 1,976,586 Common \$0.0103 Yes KARL HEINZ PLATZER Conv. Debt Restricted Rule 144 09/13/21 New Issuance 3,967,918 Common \$0.0103 Yes KATHRIN THALER Conv. Debt Restricted Rule 144 09/13/21 New Issuance 8,983,782 Common \$0.0103 Yes MALTE COMMANDEUR Conv. Debt Restricted Rule 144 09/13/21 New Issuance 1,973,236 Common \$0.0103 Yes MANUELA KNOTT Conv. Debt Restricted Rule 144 09/13/21 New Issuance 4.020,176 Common \$0.0103 Yes MANUELA KNOTT Conv. Debt Restricted Rule 144 09/13/21 New Issuance 1,996,396 Common \$0.0103 Yes MARIO FANTO Conv. Debt Restricted	09/13/21	New Issuance	<u>1,976,586</u>	Common	\$0.0103	Yes	KARIN BENNER	Conv. Debt	Restricted	Rule 144
09/13/21 New Issuance 1.976.586 Common \$0.0103 Yes KARL HEINZ PLATZER Conv. Debt Restricted Rule 144 09/13/21 New Issuance 3.967.918 Common \$0.0103 Yes KATHRIN THALER Conv. Debt Restricted Rule 144 09/13/21 New Issuance 8.983.782 Common \$0.0103 Yes MALTE COMMANDEUR Conv. Debt Restricted Rule 144 09/13/21 New Issuance 1.973,236 Common \$0.0103 Yes MANUELA KNOTT Conv. Debt Restricted Rule 144 09/13/21 New Issuance 4.020.176 Common \$0.0103 Yes MANUELA KNOTT Conv. Debt Restricted Rule 144 09/13/21 New Issuance 1.996.396 Common \$0.0103 Yes MARIO FANTO Conv. Debt Restricted Rule 144	09/13/21	New Issuance	6,030,264	Common	<u>\$0.0103</u>	<u>Yes</u>		Conv. Debt	Restricted	Rule 144
09/13/21 New Issuance 3.967,918 Common \$0.0103 Yes KATHRIN THALER Conv. Debt Restricted Rule 144 09/13/21 New Issuance 8,983,782 Common \$0.0103 Yes MALTE COMMANDEUR Conv. Debt Restricted Rule 144 09/13/21 New Issuance 1,973,236 Common \$0.0103 Yes MANUELA KNOTT Conv. Debt Restricted Rule 144 09/13/21 New Issuance 4.020,176 Common \$0.0103 Yes MANUELA KNOTT Conv. Debt Restricted Rule 144 09/13/21 New Issuance 1,996,396 Common \$0.0103 Yes MARIO FANTO Conv. Debt Restricted Rule 144	09/13/21	New Issuance	<u>2,778,947</u>	Common	<u>\$0.0103</u>	Yes	KARL HEINZ PLATZER	Conv. Debt	Restricted	Rule 144
09/13/21 New Issuance 8,983,782 Common \$0.0103 Yes MALTE COMMANDEUR Conv. Debt Restricted Rule 144 09/13/21 New Issuance 1,973,236 Common \$0.0103 Yes MANUELA KNOTT Conv. Debt Restricted Rule 144 09/13/21 New Issuance 4,020,176 Common \$0.0103 Yes MANUELA KNOTT Conv. Debt Restricted Rule 144 09/13/21 New Issuance 1,996,396 Common \$0.0103 Yes MARIO FANTO Conv. Debt Restricted Rule 144	09/13/21	New Issuance	<u>1,976,586</u>	Common	<u>\$0.0103</u>	<u>Yes</u>	KARL HEINZ PLATZER	Conv. Debt	Restricted	Rule 144
09/13/21 New Issuance 1,973,236 Common \$0.0103 Yes MANUELA KNOTT Conv. Debt Restricted Rule 144 09/13/21 New Issuance 4.020.176 Common \$0.0103 Yes MANUELA KNOTT Conv. Debt Restricted Rule 144 09/13/21 New Issuance 1.996.396 Common \$0.0103 Yes MARIO FANTO Conv. Debt Restricted Rule 144	09/13/21	New Issuance	<u>3,967,918</u>	Common	<u>\$0.0103</u>	<u>Yes</u>	KATHRIN THALER	Conv. Debt	Restricted	Rule 144
09/13/21 New Issuance 4,020,176 Common \$0.0103 Yes MANUELA KNOTT Conv. Debt Restricted Rule 144 09/13/21 New Issuance 1,996,396 Common \$0.0103 Yes MARIO FANTO Conv. Debt Restricted Rule 144	09/13/21	New Issuance	<u>8,983,782</u>	Common	<u>\$0.0103</u>	<u>Yes</u>	MALTE COMMANDEUR	Conv. Debt	Restricted	Rule 144
09/13/21 New Issuance 1,996.396 Common \$0.0103 Yes MARIO FANTO Conv. Debt Restricted Rule 144	09/13/21	New Issuance	<u>1,973,236</u>	Common	<u>\$0.0103</u>	<u>Yes</u>	MANUELA KNOTT	Conv. Debt	Restricted	Rule 144
	09/13/21	New Issuance	4,020,176	Common	<u>\$0.0103</u>	<u>Yes</u>	MANUELA KNOTT	Conv. Debt	Restricted	Rule 144
09/13/21 New Issuance 2,371,904 Common \$0.0103 Yes MARIO WAESCH Conv. Debt Restricted Rule 144	09/13/21	New Issuance	<u>1,996,396</u>	Common	<u>\$0.0103</u>	<u>Yes</u>	MARIO FANTO	Conv. Debt	Restricted	Rule 144
	09/13/21	New Issuance	<u>2,371,904</u>	Common	<u>\$0.0103</u>	<u>Yes</u>	MARIO WAESCH	Conv. Debt	Restricted	Rule 144

201321 New Issuance	09/13/21	New Issuance	3,831,034	Common	<u>\$0.0103</u>	<u>Yes</u>	MARTIN KOCHL	Conv. Debt	Restricted	Rule 144
	09/13/21	New Issuance	3,732,069	Common	\$0.0103	Yes	MARTIN KRISTLER	Conv. Debt	Restricted	Rule 144
	09/13/21	New Issuance	<u>2,293,103</u>	Common	\$0.0103	<u>Yes</u>	MARTINA TOBISCH	Conv. Debt	Restricted	Rule 144
	09/13/21	New Issuance	<u>2,174,245</u>	Common	\$0.0103	<u>Yes</u>	MAXIMILIAN WIRTH	Conv. Debt	Restricted	Rule 144
	09/13/21	New Issuance	11,725,513	Common	<u>\$0.0103</u>	<u>Yes</u>	MGU CONSULTING (8)	Conv. Debt	Restricted	Rule 144
CANDGRAE New Insuance	09/13/21	New Issuance	2,010,088	Common	\$0.0103	<u>Yes</u>	MICHAEL SCHWAEGERL	Conv. Debt	Restricted	Rule 144
19/13/21 New Issuance 19/16/25/86 Common 50.0103 Yes NICO CURMAN Conv. Debt Restricted Rule 144	09/13/21	New Issuance	3,953,173	Common	\$0.0103	<u>Yes</u>		Conv. Debt	Restricted	Rule 144
1927.25 1927	09/13/21	New Issuance	991,643	Common	<u>\$0.0103</u>	<u>Yes</u>	MICHAELA LEIPNITZ	Conv. Debt	Restricted	Rule 144
19913/21 New Issuance 994,994 Common \$0.0103 Yes NICOLE FRAUBOESE Conv. Debt Restricted Rule 144	09/13/21	New Issuance	<u>19,765,864</u>	Common	<u>\$0.0103</u>	<u>Yes</u>	NICO CURMAN	Conv. Debt	Restricted	Rule 144
New Issuance 62,413,223 Common \$0,0103 Yes NICOLE STEINEGGER Comv. Debt Restricted Rule 144	09/13/21	New Issuance	<u>1,922,759</u>	Common	<u>\$0.0103</u>	<u>Yes</u>	NICO EICHLER	Conv. Debt	Restricted	Rule 144
D9/13/21 New Issuance 1.185.952 Common S0.0103 Yes NIKLAS GRAETZ Comv. Debt Restricted Rule 144	09/13/21	New Issuance	994,994	Common	<u>\$0.0103</u>	<u>Yes</u>	NICOLE FRAUBOESE	Conv. Debt	Restricted	Rule 144
New Issuance 1,933,337 Common \$0,0103 Yes NIKLAS WEILAND Conv. Debt Restricted Rule 144	09/13/21	New Issuance	62,413,229	Common	<u>\$0.0103</u>	<u>Yes</u>	NICOLE STEINEGGER	Conv. Debt	Restricted	Rule 144
New Issuance 5,025,220 Common \$0,0103 Yes OLAF OSWINA EITNER Conv. Debt Restricted Rule 144	09/13/21	New Issuance	<u>1,185,952</u>	Common	<u>\$0.0103</u>	<u>Yes</u>	NIKLAS GRAETZ	Conv. Debt	Restricted	Rule 144
New Issuance 1,976,586 Common \$0,0103 Yes PAUL LANGBROECK Conv. Debt Restricted Rule 144	09/13/21	New Issuance	<u>1,993,337</u>	Common	<u>\$0.0103</u>	<u>Yes</u>	NIKLAS WEILAND	Conv. Debt	Restricted	Rule 144
Og/13/21 New Issuance 3.350.146 Common \$0.0103 Yes PETER KRIENBUHL Conv. Debt Restricted Rule 144	09/13/21	New Issuance	<u>5,025,220</u>	Common	<u>\$0.0103</u>	<u>Yes</u>	OLAF OSWINA EITNER	Conv. Debt	Restricted	Rule 144
Og/13/21 New Issuance 10.050.439 Common \$0.0103 Yes PHILIPP ERIK RESTICTED Restricted Rule 144	09/13/21	New Issuance	<u>1,976,586</u>	Common	<u>\$0.0103</u>	<u>Yes</u>	PAUL LANGBROECK	Conv. Debt	Restricted	Rule 144
BREITENFELD BREITENFELD	09/13/21	New Issuance	<u>3,350,146</u>	Common	<u>\$0.0103</u>	<u>Yes</u>	PETER KRIENBUHL	Conv. Debt	Restricted	Rule 144
09/13/21 New Issuance 1.976,586 Common \$0.0103 Yes RAINER SCHULTE Conv. Debt Restricted Rule 144 09/13/21 New Issuance 1,945,948 Common \$0.0103 Yes RALF MICHAEL Conv. Debt Restricted Rule 144 09/13/21 New Issuance 1,675,073 Common \$0.0103 Yes REGULA BURI Conv. Debt Restricted Rule 144 09/13/21 New Issuance 3,448,276 Common \$0.0103 Yes REINHARD WINKLER Conv. Debt Restricted Rule 144 09/13/21 New Issuance 1,110,630 Common \$0.0103 Yes RICHARD ROZTOCIL-HOFER Conv. Debt Restricted Rule 144 09/13/21 New Issuance 1,996,396 Common \$0.0103 Yes RICHARD ROZTOCIL-HOFER Conv. Debt Restricted Rule 144 09/13/21 New Issuance 1,996,396 Common \$0.0103 Yes SABINE PETRA ALIBRATIAN Conv. Debt Restricted Rule 144 <td< td=""><td>09/13/21</td><td>New Issuance</td><td>10,050,439</td><td>Common</td><td><u>\$0.0103</u></td><td><u>Yes</u></td><td></td><td>Conv. Debt</td><td>Restricted</td><td>Rule 144</td></td<>	09/13/21	New Issuance	10,050,439	Common	<u>\$0.0103</u>	<u>Yes</u>		Conv. Debt	Restricted	Rule 144
09/13/21 New Issuance 1,945,948 Common \$0.0103 Yes RALF MICHAEL Conv. Debt Restricted Rule 144 09/13/21 New Issuance 1,675,073 Common \$0.0103 Yes REGULA BURI Conv. Debt Restricted Rule 144 09/13/21 New Issuance 3,448,276 Common \$0.0103 Yes REINHARD WINKLER Conv. Debt Restricted Rule 144 09/13/21 New Issuance 1,110,690 Common \$0.0103 Yes RICHARD ROZTOCIL-HOFER Conv. Debt Restricted Rule 144 09/13/21 New Issuance 1,996,396 Common \$0.0103 Yes RUDOLF BRANDT Conv. Debt Restricted Rule 144 09/13/21 New Issuance 1,996,396 Common \$0.0103 Yes SABINE PETRA MUENCHOW Conv. Debt Restricted Rule 144 09/13/21 New Issuance 1,996,396 Common \$0.0103 Yes SABINE PETRA MUENCHOW Conv. Debt Restricted Rule 144 09/	09/13/21	New Issuance	<u>15,075,659</u>	Common	<u>\$0.0103</u>	<u>Yes</u>	RAFAEL DARIO SOCTONI	Conv. Debt	Restricted	Rule 144
D9/13/21 New Issuance 1.675.073 Common \$0.0103 Yes REGULA BURI Conv. Debt Restricted Rule 144	09/13/21	New Issuance	<u>1,976,586</u>	Common	<u>\$0.0103</u>	<u>Yes</u>	RAINER SCHULTE	Conv. Debt	Restricted	Rule 144
09/13/21 New Issuance 3.448.276 Common \$0.0103 Yes REINHARD WINKLER Conv. Debt Restricted Rule 144 09/13/21 New Issuance 1.110.690 Common \$0.0103 Yes RENE SUESS Conv. Debt Restricted Rule 144 09/13/21 New Issuance 1.996.396 Common \$0.0103 Yes RICHARD ROZTOCIL-HOFER Conv. Debt Restricted Rule 144 09/13/21 New Issuance 7.537.830 Common \$0.0103 Yes RUDOLF BRANDT Conv. Debt Restricted Rule 144 09/13/21 New Issuance 1.996.396 Common \$0.0103 Yes SABINE PETRA MUENCHOW Conv. Debt Restricted Rule 144 09/13/21 New Issuance 1.976.586 Common \$0.0103 Yes SASCHA SEEGER Conv. Debt Restricted Rule 144 09/13/21 New Issuance 2.010.088 Common \$0.0103 Yes SIEGFRIED UNTERBERGER Conv. Debt Restricted Rule 144 09/	09/13/21	New Issuance	<u>1,945,948</u>	Common	<u>\$0.0103</u>	<u>Yes</u>	RALF MICHAEL	Conv. Debt	Restricted	Rule 144
09/13/21 New Issuance 1.110.690 Common \$0.0103 Yes RENE SUESS Conv. Debt Restricted Rule 144 09/13/21 New Issuance 1,996,396 Common \$0.0103 Yes RICHARD ROZTOCIL-HOFER Conv. Debt Restricted Rule 144 09/13/21 New Issuance 7,537,830 Common \$0.0103 Yes RUDOLF BRANDT Conv. Debt Restricted Rule 144 09/13/21 New Issuance 1,996,396 Common \$0.0103 Yes SABINE PETRA MUENCHOW Conv. Debt Restricted Rule 144 09/13/21 New Issuance 1,976,586 Common \$0.0103 Yes SASCHA SEEGER Conv. Debt Restricted Rule 144 09/13/21 New Issuance 2,010,088 Common \$0.0103 Yes SIEGFRIED UNTERBERGER Conv. Debt Restricted Rule 144 09/13/21 New Issuance 1,185,952 Common \$0.0103 Yes SILVIA FISCHER Conv. Debt Restricted Rule 144 09/13	09/13/21	New Issuance	<u>1,675,073</u>	Common	<u>\$0.0103</u>	<u>Yes</u>	REGULA BURI	Conv. Debt	Restricted	Rule 144
09/13/21 New Issuance 1.996,396 Common \$0.0103 Yes RICHARD ROZTOCIL-HOFER Conv. Debt Restricted Rule 144 09/13/21 New Issuance 7.537,830 Common \$0.0103 Yes RUDOLF BRANDT Conv. Debt Restricted Rule 144 09/13/21 New Issuance 1.996,396 Common \$0.0103 Yes SABINE PETRA MUENCHOW Conv. Debt Restricted Rule 144 09/13/21 New Issuance 1.976,586 Common \$0.0103 Yes SASCHA SEEGER Conv. Debt Restricted Rule 144 09/13/21 New Issuance 2.010,088 Common \$0.0103 Yes SIEGFRIED UNTERBERGER Conv. Debt Restricted Rule 144 09/13/21 New Issuance 1.185,952 Common \$0.0103 Yes SILVIA FISCHER Conv. Debt Restricted Rule 144 09/13/21 New Issuance 1.907,241 Common \$0.0103 Yes SIEFAN NEMETH Conv. Debt Restricted Rule 144	09/13/21	New Issuance	<u>3,448,276</u>	Common	<u>\$0.0103</u>	<u>Yes</u>	REINHARD WINKLER	Conv. Debt	Restricted	Rule 144
HOFER	09/13/21	New Issuance	<u>1,110,690</u>	Common	<u>\$0.0103</u>	<u>Yes</u>	RENE SUESS	Conv. Debt	Restricted	Rule 144
09/13/21 New Issuance 1.996.396 Common \$0.0103 Yes SABINE PETRA MUENCHOW Conv. Debt Restricted Rule 144 09/13/21 New Issuance 1,976,586 Common \$0.0103 Yes SASCHA SEEGER Conv. Debt Restricted Rule 144 09/13/21 New Issuance 2,010,088 Common \$0.0103 Yes SIEGFRIED UNTERBERGER Conv. Debt Restricted Rule 144 09/13/21 New Issuance 1.185,952 Common \$0.0103 Yes SILVIA FISCHER Conv. Debt Restricted Rule 144 09/13/21 New Issuance 1.907,241 Common \$0.0103 Yes STEFAN NEMETH Conv. Debt Restricted Rule 144	09/13/21	New Issuance	<u>1,996,396</u>	Common	<u>\$0.0103</u>	Yes		Conv. Debt	Restricted	Rule 144
MUENCHOW MUENCHOW 09/13/21 New Issuance 1,976,586 Common \$0.0103 Yes SASCHA SEEGER Conv. Debt Restricted Rule 144 09/13/21 New Issuance 2,010,088 Common \$0.0103 Yes SIEGFRIED UNTERBERGER Conv. Debt Restricted Rule 144 09/13/21 New Issuance 1,185,952 Common \$0.0103 Yes SILVIA FISCHER Conv. Debt Restricted Rule 144 09/13/21 New Issuance 1,907,241 Common \$0.0103 Yes STEFAN NEMETH Conv. Debt Restricted Rule 144	09/13/21	New Issuance	<u>7,537,830</u>	Common	<u>\$0.0103</u>	<u>Yes</u>	RUDOLF BRANDT	Conv. Debt	Restricted	Rule 144
09/13/21 New Issuance 2,010,088 Common \$0.0103 Yes SIEGFRIED UNTERBERGER Conv. Debt Restricted Rule 144 09/13/21 New Issuance 1.185,952 Common \$0.0103 Yes SILVIA FISCHER Conv. Debt Restricted Rule 144 09/13/21 New Issuance 1.907,241 Common \$0.0103 Yes STEFAN NEMETH Conv. Debt Restricted Rule 144	09/13/21	New Issuance	1,996,396	Common	<u>\$0.0103</u>	<u>Yes</u>		Conv. Debt	Restricted	Rule 144
O9/13/21 New Issuance 1.185.952 Common \$0.0103 Yes SILVIA FISCHER Conv. Debt Restricted Rule 144 09/13/21 New Issuance 1.907.241 Common \$0.0103 Yes STEFAN NEMETH Conv. Debt Restricted Rule 144	09/13/21	New Issuance	<u>1,976,586</u>	Common	<u>\$0.0103</u>	<u>Yes</u>	SASCHA SEEGER	Conv. Debt	Restricted	Rule 144
09/13/21 New Issuance 1.907.241 Common \$0.0103 Yes STEFAN NEMETH Conv. Debt Restricted Rule 144	09/13/21	New Issuance	<u>2,010,088</u>	Common	<u>\$0.0103</u>	<u>Yes</u>		Conv. Debt	Restricted	Rule 144
	09/13/21	New Issuance	<u>1,185,952</u>	Common	<u>\$0.0103</u>	<u>Yes</u>	SILVIA FISCHER	Conv. Debt	Restricted	Rule 144
09/13/21 New Issuance 3,448,276 Common \$0.0103 Yes STEFAN ROTH Conv. Debt Restricted Rule 144	09/13/21	New Issuance	<u>1,907,241</u>	Common	<u>\$0.0103</u>	<u>Yes</u>	STEFAN NEMETH	Conv. Debt	Restricted	Rule 144
	09/13/21	New Issuance	3,448,276	Common	<u>\$0.0103</u>	<u>Yes</u>	STEFAN ROTH	Conv. Debt	Restricted	Rule 144

09/13/21	New Issuance	988,293	Common	\$0.0103	<u>Yes</u>	STEFANIE RADDATZ	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	<u>1,976,586</u>	Common	<u>\$0.0103</u>	<u>Yes</u>	STEPHAN FLORIAN WAITZHOFER	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	<u>26,131,143</u>	Common	<u>\$0.0103</u>	<u>Yes</u>	STEPHAN ROELLI	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	<u>1,996,396</u>	Common	<u>\$0.0103</u>	Yes	SUSANNE HOINKES	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	4,746,069	Common	<u>\$0.0103</u>	<u>Yes</u>	SUSANNE HOINKES	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	21,440,937	Common	<u>\$0.0103</u>	<u>Yes</u>	SUSANNE REINHARDT	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	<u>2,958,179</u>	Common	<u>\$0.0103</u>	<u>Yes</u>	TANJA HUETTINGER	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	6,700,293	Common	<u>\$0.0103</u>	<u>Yes</u>	THOMAS DR. TORK	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	3,448,276	Common	<u>\$0.0103</u>	<u>Yes</u>	VICTORIA PFEIFFER	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	<u>1,870,483</u>	Common	<u>\$0.0103</u>	<u>Yes</u>	WOLFGANG BRADER	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	<u>5,025,220</u>	Common	<u>\$0.0103</u>	<u>Yes</u>	YVES DENNLER	Conv. Debt	Restricted	Rule 144
09/28/21	Cancellation	(403.2)	Series B Preferred	<u>NA</u>	<u>NA</u>	ACHIM KOHLER	<u>NA</u>	Restricted	Rule 144
09/28/21	New Issuance	<u>689,655</u>	Common	<u>\$0.0101</u>	<u>Yes</u>	ACHIM KOHLER	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(24,190.1)	Series B Preferred	<u>NA</u>	<u>NA</u>	ALEXANDER MARINGER	<u>NA</u>	Restricted	Rule 144
09/28/21	New Issuance	15,000,000	Common	<u>\$0.0101</u>	<u>Yes</u>	ALEXANDER MARINGER	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(1,588.7)	Series B Preferred	<u>NA</u>	<u>NA</u>	ALEXANDER RUDIGER	<u>NA</u>	Restricted	Rule 144
09/28/21	New Issuance	<u>2,598,441</u>	Common	<u>\$0.0101</u>	<u>Yes</u>	ALEXANDER RUDIGER	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(454.0)	Series B Preferred	<u>NA</u>	<u>NA</u>	ALOIS HOFBAUER	<u>NA</u>	Restricted	Rule 144
09/28/21	New Issuance	<u>776,138</u>	Common	<u>\$0.0101</u>	<u>Yes</u>	ALOIS HOFBAUER	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(2,419.0)	Series B Preferred	<u>NA</u>	<u>NA</u>	ANDREAS SAMMER	<u>NA</u>	Restricted	Rule 144
09/28/21	New Issuance	<u>5,172,414</u>	Common	<u>\$0.0101</u>	<u>Yes</u>	ANDREAS SAMMER	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(12,095.0)	Series B Preferred	<u>NA</u>	<u>NA</u>	ANNA LAURA GRAFINGER	NA NA	Restricted	Rule 144
09/28/21	New Issuance	20,689,655	Common	<u>\$0.0101</u>	<u>Yes</u>	ANNA LAURA GRAFINGER	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(5,039.6)	Series B Preferred	<u>NA</u>	<u>NA</u>	BENJAMIN HEYNY	NA NA	Restricted	Rule 144
09/28/21	New Issuance	8,620,690	Common	<u>\$0.0101</u>	<u>Yes</u>	BENJAMIN HEYNY	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(403,167.8)	Series B Preferred	<u>NA</u>	<u>NA</u>	BERNHARD SAMMER	<u>NA</u>	Restricted	Rule 144
09/28/21	New Issuance	200,000,000	Common	<u>\$0.0101</u>	<u>Yes</u>	BERNHARD SAMMER	Preferred B Stock	Restricted	Rule 144

						<u> </u>	Conversion		
							(9)		
09/28/21	Cancellation	(1,134.4)	Series B Preferred	<u>NA</u>	<u>NA</u>	BERNHARD ZIMMERL	<u>NA</u>	Restricted	Rule 144
09/28/21	New Issuance	2,062,362	Common	<u>\$0.0101</u>	<u>Yes</u>	BERNHARD ZIMMERL	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	<u>Cancellation</u>	(48,380.1)	Series B Preferred	<u>NA</u>	<u>NA</u>	CENTRAL PARK INVESTMENTS LLP (3)	NA NA	Restricted	Rule 144
09/28/21	New Issuance	30,000,000	Common	<u>\$0.0101</u>	<u>Yes</u>	CENTRAL PARK INVESTMENTS LLP (3)	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	<u>Cancellation</u>	<u>(4,031.7)</u>	Series B Preferred	<u>NA</u>	<u>NA</u>	CHRISTIAN MONNINGHOFF	NA NA	Restricted	Rule 144
09/28/21	New Issuance	<u>6,896,552</u>	Common	<u>\$0.0101</u>	<u>Yes</u>	CHRISTIAN MONNINGHOFF	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	<u>Cancellation</u>	(2,491.6)	Series B Preferred	<u>NA</u>	<u>NA</u>	CHRISTOPH GOTH	NA NA	Restricted	Rule 144
09/28/21	New Issuance	<u>4,186,448</u>	Common	<u>\$0.0101</u>	<u>Yes</u>	CHRISTOPH GOTH	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(225.8)	Series B Preferred	<u>NA</u>	<u>NA</u>	CLAUDIA MONAY	<u>NA</u>	Restricted	Rule 144
09/28/21	New Issuance	386,207	Common	<u>\$0.0101</u>	<u>Yes</u>	CLAUDIA MONAY	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(224.6)	Series B Preferred	<u>NA</u>	<u>NA</u>	DANIEL BICHLER	NA NA	Restricted	Rule 144
09/28/21	New Issuance	<u>380.690</u>	Common	<u>\$0.0101</u>	<u>Yes</u>	DANIEL BICHLER	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(5,656.3)	Series B Preferred	<u>NA</u>	<u>NA</u>	DAVID PODLIPNIG	NA NA	Restricted	Rule 144
09/28/21	New Issuance	<u>9.635.976</u>	Common	<u>\$0.0101</u>	<u>Yes</u>	DAVID PODLIPNIG	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	<u>(681.2)</u>	Series B Preferred	<u>NA</u>	<u>NA</u>	DIANA BRANDT	NA NA	Restricted	Rule 144
09/28/21	New Issuance	<u>1,143,517</u>	Common	<u>\$0.0101</u>	<u>Yes</u>	DIANA BRANDT	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	<u>Cancellation</u>	(403,167.8)	Series B Preferred	<u>NA</u>	<u>NA</u>	DIRK RICHTER	NA NA	Restricted	Rule 144
09/28/21	New Issuance	200,000,000	Common	<u>\$0.0101</u>	<u>Yes</u>	DIRK RICHTER	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(222.5)	Series B Preferred	<u>NA</u>	<u>NA</u>	ECKARDT KLAES	NA NA	Restricted	Rule 144
09/28/21	New Issuance	380,690	Common	<u>\$0.0101</u>	<u>Yes</u>	ECKARDT KLAES	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	<u>(567.8)</u>	Series B Preferred	<u>NA</u>	<u>NA</u>	ELISABETH GROTZL	NA NA	Restricted	Rule 144
09/28/21	New Issuance	<u>752,548</u>	Common	<u>\$0.0101</u>	<u>Yes</u>	ELISABETH GROTZL	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(14,514.0)	Series B Preferred	<u>NA</u>	<u>NA</u>	ELMAR AICHBICHLER	NA NA	Restricted	Rule 144

09/28/21	New Issuance	24,827,586	Common	<u>\$0.0101</u>	<u>Yes</u>	ELMAR AICHBICHLER	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(215.1)	Series B Preferred	<u>NA</u>	<u>NA</u>	ELMAR HANNS ILMBERGER	<u>NA</u>	Restricted	Rule 144
09/28/21	New Issuance	<u>367,917</u>	Common	<u>\$0.0101</u>	<u>Yes</u>	ELMAR HANNS ILMBERGER	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(1,612.7)	Series B Preferred	<u>NA</u>	<u>NA</u>	ERICH ZULLIG	NA NA	Restricted	Rule 144
09/28/21	New Issuance	<u>2,758,621</u>	Common	<u>\$0.0101</u>	<u>Yes</u>	ERICH ZULLIG	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	<u>Cancellation</u>	(8,067.4)	Series B Preferred	<u>NA</u>	<u>NA</u>	GEORG SIEGFRIED BLAIMAUER	NA NA	Restricted	Rule 144
09/28/21	New Issuance	13,543,793	Common	<u>\$0.0101</u>	<u>Yes</u>	GEORG SIEGFRIED BLAIMAUER	Preferred B Stock Conversion (9)	Restricted	<u>Rule 144</u>
09/28/21	Cancellation	(211.7)	Series B Preferred	<u>NA</u>	<u>NA</u>	GERALD BOCK	NA NA	Restricted	Rule 144
09/28/21	New Issuance	<u>367,917</u>	Common	<u>\$0.0101</u>	<u>Yes</u>	GERALD BOCK	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(1,582.5)	Series B Preferred	<u>NA</u>	<u>NA</u>	GORAN DJURICIN	NA NA	Restricted	Rule 144
09/28/21	New Issuance	2.618.724	Common	<u>\$0.0101</u>	<u>Yes</u>	GORAN DJURICIN	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(10,482.4)	Series B Preferred	<u>NA</u>	<u>NA</u>	HANNA VALEISHA	NA NA	Restricted	Rule 144
09/28/21	New Issuance	22,413,793	Common	<u>\$0.0101</u>	<u>Yes</u>	HANNA VALEISHA	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	<u>Cancellation</u>	(1,139.9)	Series B Preferred	<u>NA</u>	<u>NA</u>	HELGA WAGNER	NA NA	Restricted	Rule 144
09/28/21	New Issuance	1.891.207	Common	<u>\$0.0101</u>	<u>Yes</u>	HELGA WAGNER	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	<u>Cancellation</u>	(10,480.8)	Series B Preferred	<u>NA</u>	<u>NA</u>	JACOBUS WILLEM JOHANNES VAN DER EIJK	<u>NA</u>	Restricted	Rule 144
09/28/21	New Issuance	17,614,814	Common	<u>\$0.0101</u>	<u>Yes</u>	JACOBUS WILLEM JOHANNES VAN DER EIJK	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	<u>Cancellation</u>	<u>(450.9)</u>	Series B Preferred	<u>NA</u>	<u>NA</u>	JAN NIKLAS HADLER	<u>NA</u>	Restricted	Rule 144
09/28/21	New Issuance	<u>732,938</u>	Common	<u>\$0.0101</u>	<u>Yes</u>	JAN NIKLAS HADLER	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	<u>(4,031.7)</u>	Series B Preferred	<u>NA</u>	<u>NA</u>	JAN PAPENBROCK	NA NA	Restricted	Rule 144
09/28/21	New Issuance	6,884,483	Common	<u>\$0.0101</u>	<u>Yes</u>	JAN PAPENBROCK	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(5,660.3)	Series B Preferred	<u>NA</u>	<u>NA</u>	JOHANN PODLIPNIG	NA NA	Restricted	Rule 144
09/28/21	New Issuance	9.647.472	Common	<u>\$0.0101</u>	<u>Yes</u>	JOHANN PODLIPNIG	Preferred B Stock Conversion (9)	Restricted	Rule 144

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<u>09/28/21</u>	<u>Cancellation</u>	<u>(566.0)</u>	Series B Preferred	<u>NA</u>	<u>NA</u>	JOSEF EL ASSAL	<u>NA</u>	<u>Restricted</u>	<u>Rule 144</u>
09/28/21	New Issuance	934,772	Common	<u>\$0.0101</u>	<u>Yes</u>	JOSEF EL ASSAL	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(2,419.0)	Series B Preferred	<u>NA</u>	<u>NA</u>	JOSEF SAMMER	<u>NA</u>	Restricted	Rule 144
09/28/21	New Issuance	<u>5,172,414</u>	Common	<u>\$0.0101</u>	<u>Yes</u>	JOSEF SAMMER	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	<u>(415.9)</u>	Series B Preferred	<u>NA</u>	<u>NA</u>	JURG ZULLIG	<u>NA</u>	Restricted	Rule 144
09/28/21	New Issuance	<u>689,655</u>	Common	<u>\$0.0101</u>	<u>Yes</u>	JURG ZULLIG	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	<u>(1,359.3)</u>	Series B Preferred	<u>NA</u>	<u>NA</u>	JURGEN HOFBAUER	NA	Restricted	Rule 144
09/28/21	New Issuance	2,247,310	Common	<u>\$0.0101</u>	<u>Yes</u>	JURGEN HOFBAUER	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(604.8)	Series B Preferred	<u>NA</u>	<u>NA</u>	JURGEN POLLINGER	NA	Restricted	Rule 144
09/28/21	New Issuance	1,034,483	Common	<u>\$0.0101</u>	<u>Yes</u>	JURGEN POLLINGER	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(1,804.8)	Series B Preferred	<u>NA</u>	<u>NA</u>	KARL HEINZ JAMNIG	<u>NA</u>	Restricted	Rule 144
09/28/21	New Issuance	3,086,069	Common	<u>\$0.0101</u>	<u>Yes</u>	KARL HEINZ JAMNIG	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	<u>Cancellation</u>	(1,130.2)	Series B Preferred	<u>NA</u>	<u>NA</u>	KARL WEIXELBAUMER	NA	Restricted	Rule 144
09/28/21	New Issuance	<u>1,933,241</u>	Common	<u>\$0.0101</u>	<u>Yes</u>	KARL WEIXELBAUMER	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	<u>(1,146.0)</u>	Series B Preferred	<u>NA</u>	<u>NA</u>	KURT ORTNER	<u>NA</u>	Restricted	Rule 144
09/28/21	New Issuance	1,886,034	Common	<u>\$0.0101</u>	<u>Yes</u>	KURT ORTNER	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(161,267.1)	Series B Preferred	<u>NA</u>	<u>NA</u>	LEONARDO MANAGEMENT AND CONSULTING LTD (5)	NA NA	Restricted	Rule 144
09/28/21	New Issuance	80.000.000	Common	<u>\$0.0101</u>	<u>Yes</u>	LEONARDO MANAGEMENT AND CONSULTING LTD (5)	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(227.0)	Series B Preferred	<u>NA</u>	<u>NA</u>	<u>LUKAS GROTZL</u>	NA	Restricted	Rule 144
09/28/21	New Issuance	<u>378.045</u>	Common	<u>\$0.0101</u>	<u>Yes</u>	LUKAS GROTZL	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	<u>Cancellation</u>	(1,083.6)	Series B Preferred	<u>NA</u>	<u>NA</u>	MANFRED FEIERTAG	NA	Restricted	Rule 144
09/28/21	New Issuance	<u>2,304,414</u>	Common	<u>\$0.0101</u>	<u>Yes</u>	MANFRED FEIERTAG	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(6,450.7)	Series B Preferred	<u>NA</u>	<u>NA</u>	MARC OLIVER RICHTER	<u>NA</u>	Restricted	Rule 144
09/28/21	New Issuance	<u>13,793,103</u>	Common	<u>\$0.0101</u>	<u>Yes</u>	MARC OLIVER RICHTER	Preferred B Stock	Restricted	Rule 144

						<u> </u>	Conversion	1	
							<u>(9)</u>		
09/28/21	Cancellation	(1,129.3)	Series B Preferred	<u>NA</u>	<u>NA</u>	MARCO DJURICIN	<u>NA</u>	Restricted	Rule 144
09/28/21	New Issuance	<u>1,859,814</u>	Common	<u>\$0.0101</u>	<u>Yes</u>	MARCO DJURICIN	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	<u>Cancellation</u>	<u>(455.6)</u>	Series B Preferred	<u>NA</u>	<u>NA</u>	MARCUS WEISSENBOCK	NA	Restricted	Rule 144
09/28/21	New Issuance	<u>745,917</u>	Common	<u>\$0.0101</u>	<u>Yes</u>	MARCUS WEISSENBOCK	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(444.5)	Series B Preferred	<u>NA</u>	<u>NA</u>	MARTIN KOCHL	<u>NA</u>	Restricted	Rule 144
09/28/21	New Issuance	<u>758,621</u>	Common	<u>\$0.0101</u>	<u>Yes</u>	MARTIN KOCHL	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(22,779.0)	Series B Preferred	<u>NA</u>	<u>NA</u>	MATTHIAS GOETH	<u>NA</u>	Restricted	Rule 144
09/28/21	New Issuance	14,125,000	Common	<u>\$0.0101</u>	<u>Yes</u>	MATTHIAS GOETH	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	<u>(459.2)</u>	Series B Preferred	<u>NA</u>	<u>NA</u>	MAXIMILIAN HORHAGER	<u>NA</u>	Restricted	Rule 144
09/28/21	New Issuance	<u>762,207</u>	Common	<u>\$0.0101</u>	<u>Yes</u>	MAXIMILIAN HORHAGER	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	<u>(683.8)</u>	Series B Preferred	<u>NA</u>	<u>NA</u>	MICHAEL DECKER	<u>NA</u>	Restricted	Rule 144
09/28/21	New Issuance	<u>1,117,293</u>	Common	<u>\$0.0101</u>	<u>Yes</u>	MICHAEL DECKER	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	<u>Cancellation</u>	(1,809.2)	Series B Preferred	<u>NA</u>	<u>NA</u>	MICHAEL HOFER	NA	Restricted	Rule 144
09/28/21	New Issuance	<u>2,939,034</u>	Common	<u>\$0.0101</u>	<u>Yes</u>	MICHAEL HOFER	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(16,126.7)	Series B Preferred	<u>NA</u>	<u>NA</u>	MICHAEL PUTZ	NA NA	Restricted	Rule 144
09/28/21	New Issuance	8,000,000	Common	<u>\$0.0101</u>	<u>Yes</u>	MICHAEL PUTZ	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	<u>Cancellation</u>	<u>(453.0)</u>	Series B Preferred	<u>NA</u>	<u>NA</u>	MIKE PFEIFFER	NA	Restricted	Rule 144
09/28/21	New Issuance	732,938	Common	<u>\$0.0101</u>	<u>Yes</u>	MIKE PFEIFFER	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(8,063.4)	Series B Preferred	<u>NA</u>	<u>NA</u>	NENAD DIMIC	NA NA	Restricted	Rule 144
09/28/21	New Issuance	13,793,103	Common	<u>\$0.0101</u>	<u>Yes</u>	NENAD DIMIC	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	<u>Cancellation</u>	(224.2)	Series B Preferred	<u>NA</u>	<u>NA</u>	PASCAL KITZMULLER	NA	Restricted	Rule 144
09/28/21	New Issuance	<u>372,828</u>	Common	<u>\$0.0101</u>	<u>Yes</u>	PASCAL KITZMULLER	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	<u>Cancellation</u>	<u>(215.1)</u>	Series B Preferred	<u>NA</u>	<u>NA</u>	PATRICK SCHELTER	<u>NA</u>	Restricted	Rule 144

09/28/21	New Issuance	459,897	Common	\$0.0101	<u>Yes</u>	PATRICK SCHELTER	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(1,112.9)	Series B Preferred	<u>NA</u>	<u>NA</u>	PATRICK STROBL- RABITSCH	NA NA	Restricted	Rule 144
09/28/21	New Issuance	1,838,307	Common	<u>\$0.0101</u>	<u>Yes</u>	PATRICK STROBL- RABITSCH	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	<u>(452.1)</u>	Series B Preferred	<u>NA</u>	<u>NA</u>	PAUL ABRAHAM	NA NA	Restricted	Rule 144
09/28/21	New Issuance	<u>742,345</u>	Common	<u>\$0.0101</u>	<u>Yes</u>	PAUL ABRAHAM	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(806.3)	Series B Preferred	<u>NA</u>	<u>NA</u>	PETER BAUER	NA	Restricted	Rule 144
09/28/21	New Issuance	400,000	Common	<u>\$0.0101</u>	<u>Yes</u>	PETER BAUER	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	<u>Cancellation</u>	<u>(1,517.1)</u>	Series B Preferred	<u>NA</u>	<u>NA</u>	REGINA ANGEL	NA	Restricted	Rule 144
09/28/21	New Issuance	<u>2,542,752</u>	Common	<u>\$0.0029</u>	<u>Yes</u>	REGINA ANGEL	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(204.4)	Series B Preferred	<u>NA</u>	<u>NA</u>	RENE SIMMEN	NA	Restricted	Rule 144
09/28/21	New Issuance	336,207	Common	\$0.0029	<u>Yes</u>	RENE SIMMEN	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	<u>Cancellation</u>	<u>(504.0)</u>	Series B Preferred	<u>NA</u>	<u>NA</u>	RENE SUSS	NA	Restricted	Rule 144
09/28/21	New Issuance	862,069	Common	\$0.0029	<u>Yes</u>	RENE SUSS	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(310.2)	Series B Preferred	<u>NA</u>	<u>NA</u>	ROBERT HINTERLEITNER	NA NA	Restricted	Rule 144
09/28/21	New Issuance	<u>530.676</u>	Common	\$0.0029	<u>Yes</u>	ROBERT HINTERLEITNER	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(2,419.0)	Series B Preferred	<u>NA</u>	<u>NA</u>	ROBERT RIEDER	<u>NA</u>	Restricted	Rule 144
09/28/21	New Issuance	<u>5,172,414</u>	Common	\$0.0029	<u>Yes</u>	ROBERT RIEDER	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(80,633.6)	Series B Preferred	<u>NA</u>	<u>NA</u>	ROBERT SCHIMANKO	<u>NA</u>	Restricted	Rule 144
09/28/21	New Issuance	40,000,000	Common	\$0.0100	<u>Yes</u>	ROBERT SCHIMANKO	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	<u>Cancellation</u>	(2,839.1)	Series B Preferred	<u>NA</u>	<u>NA</u>	SABRINA PODLIPNIG	NA	Restricted	<u>Rule 144</u>
09/28/21	New Issuance	4,661,359	Common	\$0.0029	<u>Yes</u>	SABRINA PODLIPNIG	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	<u>(566.3)</u>	Series B Preferred	<u>NA</u>	<u>NA</u>	STEFAN MANG	NA NA	Restricted	Rule 144
09/28/21	New Issuance	967,948	Common	\$0.0029	<u>Yes</u>	STEFAN MANG	Preferred B Stock Conversion (9)	Restricted	Rule 144

09/28/21	<u>Cancellation</u>	(2,701.4)	Series B Preferred	<u>NA</u>	<u>NA</u>	STEFFI MCCOWN	<u>NA</u>	Restricted	<u>Rule 144</u>
09/28/21	New Issuance	4,621,021	Common	<u>\$0.0029</u>	<u>Yes</u>	STEFFI MCCOWN	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	<u>Cancellation</u>	(1,935.2)	Series B Preferred	<u>NA</u>	<u>NA</u>	STELLA SOLDNER	NA NA	Restricted	Rule 144
09/28/21	New Issuance	960,000	Common	<u>\$0.0100</u>	<u>Yes</u>	STELLA SOLDNER	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(2,839.1)	Series B Preferred	<u>NA</u>	<u>NA</u>	STEPHAN LUKAS PODLIPNIG	<u>NA</u>	Restricted	Rule 144
09/28/21	New Issuance	<u>4,862,069</u>	Common	\$0.0029	<u>Yes</u>	STEPHAN LUKAS PODLIPNIG	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	<u>Cancellation</u>	(2,419.0)	Series B Preferred	<u>NA</u>	<u>NA</u>	THERESA MAIER - DOBERSBERGER	NA NA	Restricted	Rule 144
09/28/21	New Issuance	1,500,000	Common	<u>\$0.0100</u>	<u>Yes</u>	THERESA MAIER - DOBERSBERGER	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(454.3)	Series B Preferred	<u>NA</u>	<u>NA</u>	THOMAS HOFBAUER	<u>NA</u>	Restricted	Rule 144
09/28/21	New Issuance	<u>776,138</u>	Common	\$0.0029	<u>Yes</u>	THOMAS HOFBAUER	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	<u>Cancellation</u>	(340.1)	Series B Preferred	<u>NA</u>	<u>NA</u>	THOMAS MORAK	<u>NA</u>	Restricted	Rule 144
09/28/21	New Issuance	<u>564,052</u>	Common	<u>\$0.0029</u>	<u>Yes</u>	THOMAS MORAK	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(2,419.0)	Series B Preferred	<u>NA</u>	<u>NA</u>	THOMAS RICHTER	<u>NA</u>	Restricted	Rule 144
09/28/21	New Issuance	<u>5,172,414</u>	Common	\$0.0029	<u>Yes</u>	THOMAS RICHTER	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	<u>Cancellation</u>	(1,362.2)	Series B Preferred	<u>NA</u>	<u>NA</u>	THOMAS STANGL	<u>NA</u>	Restricted	Rule 144
09/28/21	New Issuance	<u>2,247,724</u>	Common	\$0.0029	<u>Yes</u>	THOMAS STANGL	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	<u>Cancellation</u>	(4,524.8)	Series B Preferred	<u>NA</u>	<u>NA</u>	THOMAS TORK	<u>NA</u>	Restricted	Rule 144
09/28/21	New Issuance	<u>7,734,483</u>	Common	\$0.0029	<u>Yes</u>	THOMAS TORK	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(683.9)	Series B Preferred	<u>NA</u>	<u>NA</u>	THOMAS WALDHER	NA NA	Restricted	Rule 144
09/28/21	New Issuance	<u>1,133,586</u>	Common	<u>\$0.0029</u>	<u>Yes</u>	THOMAS WALDHER	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(2,259.1)	Series B Preferred	<u>NA</u>	<u>NA</u>	WOLFGANG BARTSCH	NA NA	Restricted	Rule 144
09/28/21	New Issuance	3,744,945	Common	\$0.0029	<u>Yes</u>	WOLFGANG BARTSCH	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(226.4)	Series B Preferred	<u>NA</u>	<u>NA</u>	WOLFGANG LITSCHAUER	<u>NA</u>	Restricted	Rule 144
09/28/21	New Issuance	<u>376,731</u>	Common	<u>\$0.0029</u>	<u>Yes</u>	WOLFGANG LITSCHAUER	Preferred B Stock	Restricted	Rule 144

							Conversion (9)		
09/28/21	Cancellation	(8,052.3)	Series B Preferred	<u>NA</u>	<u>NA</u>	WOLFGANG MARTINSCHITZ	<u>NA</u>	Restricted	Rule 144
09/28/21	New Issuance	13,774,138	Common	<u>\$0.0029</u>	<u>Yes</u>	WOLFGANG MARTINSCHITZ	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(1,139.5)	Series B Preferred	<u>NA</u>	<u>NA</u>	WOLFGANG MAYERHOFER	NA NA	Restricted	Rule 144
09/28/21	New Issuance	<u>1,866,379</u>	Common	<u>\$0.0029</u>	<u>Yes</u>	WOLFGANG MAYERHOFER	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	<u>Cancellation</u>	(16,126.7)	Series B Preferred	<u>NA</u>	<u>NA</u>	ZELIKO SEKULIC	NA NA	Restricted	Rule 144
09/28/21	New Issuance	8.000,000	Common	<u>\$0.0100</u>	<u>Yes</u>	ZELIKO SEKULIC	Preferred B Stock Conversion (9)	Restricted	Rule 144
12/15/21	New Issuance	12,000,000	Common	0.003	<u>Yes</u>	GH BILL INC. (10)	Service Agreement	Restricted	Rule 144
12/15/21	New Issuance	6,000,000	Common	0.003	<u>Yes</u>	FRANKLIN OGELE	Service Agreement	Restricted	Rule 144
12/15/21	New Issuance	10,000,000	Common	0.003	<u>Yes</u>	TYSADCO PARTNERS (11)	Service Agreement	Restricted	Rule 144
12/15/21	New Issuance	10,000,000	Common	0.003	<u>Yes</u>	CHRISTOPH LOCHER	Service Agreement	Restricted	Rule 144
01/14/22	New Issuance	67,306,118	<u>Common</u>	0.003	<u>Yes</u>	BETON GOLD GMBH (12)	Conv. Debt	Restricted	Rule 144
01/14/22	New Issuance	<u>1,895,952</u>	Common	0.003	<u>Yes</u>	CSABA MOHOS	Conv. Debt	Restricted	Rule 144
01/14/22	New Issuance	<u>17,755,776</u>	Common	0.003	<u>Yes</u>	BRUNO BUCHER	Conv. Debt	Restricted	Rule 144
01/14/22	New Issuance	<u>3,350,146</u>	Common	0.003	<u>Yes</u>	STEPHAN MUNK	Conv. Debt	Restricted	Rule 144
01/14/22	New Issuance	2,010,088	Common	0.003	<u>Yes</u>	SABINE MOELLER	Conv. Debt	Restricted	Rule 144
01/14/22	New Issuance	10,552,961	Common	0.003	<u>Yes</u>	PATRICK BUSER	Conv. Debt	Restricted	Rule 144
01/14/22	New Issuance	2,664,000	Common	0.003	<u>Yes</u>	BRUNO BUCHER	<u>Cash</u>	Restricted	Rule 144
01/14/22	New Issuance	13,333,333	Common	0.003	<u>Yes</u>	RENO LOEFFLER	Cash	Restricted	Rule 144
01/14/22	New Issuance	6,666,666	Common	0.003	<u>Yes</u>	MARCEL STIRNIMANN	Cash	Restricted	Rule 144
01/14/22	New Issuance	6,875,000	Common	0.003	<u>Yes</u>	<u>DAN ISELIN</u>	Cash	Restricted	Rule 144
01/14/22	New Issuance	13,750,000	Common	0.003	<u>Yes</u>	JEAN PIERRE HERZIG	Cash	Restricted	Rule 144
01/14/22	New Issuance	13,750,000	Common	0.003	<u>Yes</u>	RENATA MAKSIMAITE	Cash	Restricted	Rule 144
01/14/22	New Issuance	7,290,000	Common	0.003	<u>Yes</u>	CHRISTOPH LOCHER	Service Agreement	Restricted	Rule 144
01/14/22	New Issuance	2,000,000	Common	0.003	<u>Yes</u>	MICHAEL HOFSTETTER	Cash	Restricted	Rule 144
02/28/22	New Issuance	2,241,020	Common	0.002	<u>Yes</u>	RANGINA MUKHLES	Service Agreement	Restricted	Rule 144
02/28/22	New Issuance	8,000,000	Common	0.002	<u>Yes</u>	CARL SPECK	Cash	Restricted	Rule 144
02/28/22	New Issuance	11,731,000	Common	0.002	<u>Yes</u>	THOMAS RICHTER	Cash	Restricted	Rule 144
02/28/22	New Issuance	8,000,000	Common	0.002	<u>Yes</u>	MARTIN EISENRING	<u>Cash</u>	Restricted	Rule 144
02/28/22	New Issuance	21,600,000	Common	0.002	<u>Yes</u>	RENO LOEFFLER	<u>Cash</u>	Restricted	Rule 144

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02/28/22	New Issuance	<u>5,866,666</u>	<u>Common</u>	0.002	<u>Yes</u>	SUSANNE REINHARDT	<u>Cash</u>	<u>Restricted</u>	Rule 144
02/28/22	New Issuance	<u>2,666,666</u>	Common	0.002	<u>Yes</u>	IRENE SCHWEGLER	<u>Cash</u>	Restricted	Rule 144
02/28/22	New Issuance	4,000,000	Common	0.002	<u>Yes</u>	NICOLE STEINEGGER	<u>Cash</u>	Restricted	Rule 144
02/28/22	New Issuance	1,333,333	Common	0.002	Yes	ROBERT PETRATSCHECK	Cash	Restricted	Rule 144
02/28/22	New Issuance	<u>1,333,333</u>	Common	0.002	<u>Yes</u>	RUDOLF BRANDT	<u>Cash</u>	Restricted	Rule 144
02/28/22	New Issuance	2,666,666	Common	0.002	<u>Yes</u>	BARBARA WENK WEBER	<u>Cash</u>	Restricted	Rule 144
02/28/22	New Issuance	666,666	Common	0.002	<u>Yes</u>	MARTINA SCHOEBL	Cash	Restricted	Rule 144
07/06/22	Cancellation	(200,000,000)	Common	0.0006	<u>NA</u>	Dirk Richter ⁽¹³⁾	<u>NA</u>	Restricted	Rule 144
02/16/23	New Issuance	16,666,666	Common	0.0005	<u>Yes</u>	REINHOLD STOSSEL	Cash	Restricted	Rule 144
02/16/23	New Issuance	250,000,000	Common	0.0005	Yes	WALTER BIBERACHER	Cash	Restricted	Rule 144
02/16/23	New Issuance	250,000,000	Common	0.0005	<u>Yes</u>	MARIA ELISABETH RUMPELT	Cash	Restricted	Rule 144
02/16/23	New Issuance	15,000,000	Common	0.0005	<u>Yes</u>	PETER NIEHAUS	<u>Cash</u>	Restricted	Rule 144
02/16/23	New Issuance	42,857,142	Common	0.0005	Yes	KARL-HEINZ SANGL	<u>Cash</u>	Restricted	Rule 144
02/16/23	New Issuance	16,666,666	Common	0.0005	<u>Yes</u>	ALBERT ANDREAS MADER	Cash	Restricted	Rule 144
02/16/23	New Issuance	16,666,666	Common	0.0005	Yes	MARTIN STARK	<u>Cash</u>	Restricted	Rule 144
02/16/23	New Issuance	18,750,000	Common	0.0005	Yes	BERNHARD THIELTGES	Cash	Restricted	Rule 144
02/16/23	New Issuance	25,000,000	Common	0.0005	Yes	FRANZ RETTINGER	Cash	Restricted	Rule 144
02/16/23	New Issuance	100,000,000	Common	<u>0.0005</u>	Yes	MARTIN HEILIGENMANN	<u>Cash</u>	Restricted	Rule 144
02/16/23	New Issuance	16,666,666	Common	<u>0.0005</u>	<u>Yes</u>	REINHOLD KUEHNE	<u>Cash</u>	Restricted	Rule 144
02/16/23	New Issuance	55,000,000	Common	<u>0.0005</u>	<u>Yes</u>	DR. GILBERT KUEHL	<u>Cash</u>	Restricted	Rule 144
02/16/23	New Issuance	2,000,000	Common	<u>0.0005</u>	<u>Yes</u>	KURT HORN	<u>Cash</u>	Restricted	Rule 144
02/16/23	New Issuance	500,000,000	Common	<u>0.0005</u>	<u>Yes</u>	MICHAEL GRUBER	<u>Cash</u>	Restricted	Rule 144
02/16/23	New Issuance	12,500,000	Common	<u>0.0005</u>	Yes	STEFAN OHLE	<u>Cash</u>	Restricted	Rule 144
02/16/23	New Issuance	6,000,000	Common	0.0005	<u>Yes</u>	KLAUS WOLFF	Cash	Restricted	Rule 144
02/16/23	New Issuance	12,500,000	Common	0.0005	<u>Yes</u>	DR. STEFAN BACHMANN	Cash	Restricted	Rule 144
02/16/23	New Issuance	540,000,000	Common	0.0005	Yes	HERBERT HANLE	<u>Cash</u>	Restricted	Rule 144
02/16/23	New Issuance	73,333,333	Common	0.0005	<u>Yes</u>	DR. MED. DIETER ALBERT THIEDE	<u>Cash</u>	Restricted	Rule 144
03/23/23	New Issuance	9,166,667	Common	0.0004	<u>Yes</u>	JOSEF HAIMERL	Cash	Restricted	Rule 144
03/23/23	New Issuance	100,000,000	Common	0.0004	<u>Yes</u>	HERBERT HAENLE	<u>Cash</u>	Restricted	Rule 144
03/23/23	New Issuance	2,500,000	Common	0.0004	<u>Yes</u>	KARL-HEINZ SANGL	<u>Cash</u>	Restricted	Rule 144
03/23/23	New Issuance	4,000,000	Common	0.0004	<u>Yes</u>	MANFRED KLOSE	<u>Cash</u>	Restricted	Rule 144
03/23/23	New Issuance	40,000,000	Common	0.0004	<u>Yes</u>	BERND KORTING	Cash	Restricted	Rule 144
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03/23/23	New Issuance	6,250,000	Common	0.0004	<u>Yes</u>	BERNHARD ROTTMANN	Cash	Restricted	Rule 144
03/23/23	New Issuance	4,600,000	Common	0.0004	<u>Yes</u>	STEFFEN DROSIHN	Cash	Restricted	Rule 144
03/23/23	New Issuance	4,500,000	Common	0.0004	<u>Yes</u>	ERHARDT ADOLF ZUBER	Cash	Restricted	Rule 144
03/23/23	New Issuance	7,500,000	Common	0.0004	<u>Yes</u>	REINHOLD RAAB	Cash	Restricted	Rule 144
03/23/23	New Issuance	20,625,000	Common	0.0004	<u>Yes</u>	MARTIN STARK	<u>Cash</u>	Restricted	Rule 144
03/23/23	New Issuance	13,750,000	Common	0.0004	<u>Yes</u>	EDWIN MAX REICHEL	Cash	Restricted	Rule 144
03/23/23	New Issuance	27,500,000	Common	0.0004	<u>Yes</u>	PETER NIEHAUS	<u>Cash</u>	Restricted	Rule 144
03/23/23	New Issuance	27,500,000	Common	0.0004	<u>Yes</u>	REINHOLD STOSSEL	Cash	Restricted	Rule 144
03/23/23	New Issuance	<u>18,750,000</u>	Common	0.0004	<u>Yes</u>	HANS-JUERGEN HEYER	<u>Cash</u>	Restricted	Rule 144
03/23/23	New Issuance	1,250,000	Common	0.0004	<u>Yes</u>	KARL-HEINZ SANGL	Cash	Restricted	Rule 144
03/23/23	New Issuance	12,500,000	Common	0.0004	<u>Yes</u>	HANS-JURGEN KAASE	Cash	Restricted	Rule 144
03/23/23	New Issuance	3,750,000	Common	0.0004	<u>Yes</u>	KLAUS WOLFF	Cash	Restricted	Rule 144
03/23/23	New Issuance	20,000,000	Common	0.0004	<u>Yes</u>	WALTER BIBERACHER	Cash	Restricted	Rule 144
03/23/23	New Issuance	40,000,000	Common	0.0004	<u>Yes</u>	MARIA ELISABETH RUMPELT	Cash	Restricted	Rule 144
03/23/23	New Issuance	8,333,333	Common	0.0004	<u>Yes</u>	ALBERT ANDREAS MADER	Cash	Restricted	Rule 144
							•	•	

Shares Outstanding on Date of This Report:

Ending Balance

Date <u>04/30/2023</u> Common: <u>5,387,667,201⁽¹³⁾</u>
Preferred A: 1,000,000

 Preferred A:
 1,000,000

 Preferred B:
 0

Example: A company with a fiscal year end of December 31st, in addressing this item for its Annual Report, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2021 through December 31, 2022 pursuant to the tabular format above.

Use the space below to provide any additional details, including footnotes to the table above:

- (2) Seth Adhoot
- (3) Michael Ferentinos
- (4) Gregg Solomon
- (5) Dirk Richter and Bernhard Sammer
- (6) Series A Preferred Stock transfer of ownership In connection with the GH Capital Share Exchange Agreement dated August 21, 2019, the former shareholders of GH Capital sold its 1,000,000 Series A Preferred Shares to the previous shareholders of Vitana Distributions, Inc.
- (7) Jean Pierre Herzig
- (8) Christian Clement
- (9) Effective September 28, 2021 the Company converted all of its 1,344,756 Series B Preferred Stock shares to 887,555,197 Common Stock
- (10) Wolfgang Rücker
- (11) Robert Delvecchio
- (12) Oliver Moeller
- (13) As per the share exchange agreement dated March 11, 2022 the shareholders agreed to return 200,000,000 shares of Common Stock to the Company. As of October 31, 2022 the Company is holding these shares as treasury stock shares which are therefore not considered "outstanding" anymore.

B. Promissory and Convertible Notes

Indicate by check mark whether there are any outstanding promissory, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities:

No: \square Yes: \boxtimes (If yes, you must complete the table below)

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder. *You must disclose the control person(s) for any entities listed.	Reason for Issuance (e.g. Loan, Services, etc.)
12/15/19	<u>5,576</u>	<u>5,576</u>	<u>No</u> <u>interest</u>	06/18/21	0.0029	Nico Eichler	Funding
12/18/19	<u>5,558</u>	<u>5,558</u>	No interest	11/30/21	0.1000 (1)	Valentin Scharweda	Funding
12/27/19	<u>5,573</u>	<u>5,573</u>	No interest	11/30/21	0.1000 (1)	Andrea Kargerer	Funding
06/19/20	10,000	10,000	No interest	11/30/21	0.1000 (1)	Beat Caprez	Funding
01/24/21	40,000	40,000	No interest	11/30/21	0.1000 (1)	Simona Zanetti	Funding
02/02/21	30,437	30,437	No interest	11/30/21	0.1000 (1)	Waltraud Pfister	Funding
04/14/21	<u>5,000</u>	<u>5,000</u>	No interest	11/30/21	0.1500 (1)	Jan Hemetsberger	Funding
04/27/23	<u>6,800</u>	<u>6,800</u>	No interest	7/31/23	0.0002	Bernd Thieltges	Funding
04/12/23	<u>5,000</u>	<u>5,000</u>	No interest	7/31/23	0.0002	Franz Rettinger	Funding
03/30/23	20,000	20,000	No interest	7/31/23	0.0002	Dieter Barth	Funding
04/06/23	30,000	30,000	No interest	7/31/23	0.0002	<u>Dieter Barth</u>	Funding
03/30/23	<u>5,000</u>	<u>5,000</u>	No interest	7/31/23	0.0002	Ottokar Brill	Funding
02/17/23	7,010	<u>7,010</u>	No interest	7/31/23	0.0002	Reinhold Stoessel	Funding
02/15/23	15,000	15,000	No interest	7/31/23	0.0002	Hans Juergen Heyer	Funding
02/09/23	50,000	50,000	No interest	7/31/23	0.0002	Klaus Peter Schippers	<u>Funding</u>
02/15/23	10,000	10,000	No interest	7/31/23	0.0002	Daniel Walter	Funding

Use the space below to provide any additional details, including footnotes to the table above:

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4) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. (Please ensure that these descriptions are updated on the Company's Profile on www.otcmarkets.com).

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

Vitana-X Inc. (OTC: VITX) is building and operating an online marketplace, River24.us, for boats bringing owners and users together, enabling a better use of resources through a uniform standardization. At River-24 you will find the right yacht, the right boat to spend a dream time on the water. Experience the boating lifestyle without owning one. A planned, worldwide community of owners (private and commercial) will make this possible. River-24 is an online marketplace of private and commercial yachts and boats with a standardized offer to make the demand for both sides owners and tenants - as easy and safe as possible.

B. List any subsidiaries, parent company, or affiliated companies.

NONE

C. Describe the issuers' principal products or services.

Providing platform for Yachting and boat rental services

5) Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

NONE

6) Officers, Directors, and Control Persons

Using the table below, please provide information, as of the period end date of this report, regarding any officers, or directors of the company, individuals or entities controlling more that 5% of any class of the issuers securities, or any person that performs a similar function, regardless of the number of shares they own. If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity in the note section.

Include Company Insiders who own any outstanding units or shares of any class of any equity security of the issuer.

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Names of All Officers, Directors and Control Persons	Affiliation with Company (e.g. Officer Title /Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Names of control person(s) if a corporate entity
Sven Kendziorra	Director and CEO	Moers, Germany	100,000,000	Common	<u>1.7%</u>	N/A
Sven Kendziorra	Director and CEO	Moers, Germany	500,000	Series A Preferred	50.00%	N/A
Olaf Strathe	<u>Director</u>	Kempen, Germany	100,000,000	Common	<u>1.7%</u>	N/A
Olaf Strathe	<u>Director</u>	Kempen, Germany	500,000	Series A Preferred	<u>50.00%</u>	N/A

7) Legal/Disciplinary History

- A. Identify whether any of the persons or entities listed above have, in the past 10 years, been the subject of:
 - 1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

N/A

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

N/A

 A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

N/A

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

N/A

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

NONE

8) Third Party Service Providers

Provide the name, address, telephone number and email address of each of the following outside providers. You may add additional space as needed.

Securities Counsel (must include Counsel preparing Attorney Letters).

Name: <u>Matthew McMurdo</u>

Firm: McMurdo Law Group, LLC

Address 1: <u>1185 Avenue of the Americas, 3rd Floor</u>

Address 2: New York, NY 10036

Phone: 917-318-2865

Email: matt@nannaronelaw.com

Accountant or Auditor

Name: N/A

Firm: Address 1: Address 2: Phone: Email:

Investor Relations

Name: N/A

Firm:
Address 1:
Address 2:
Phone:
Email:

All other means of Investor Communication:

 Twitter:
 N/A

 Discord:
 N/A

 LinkedIn
 N/A

 Facebook:
 N/A

 [Other]
 N/A

Other Service Providers

Provide the name of any other service provider(s) that **that assisted**, **advised**, **prepared**, **or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s), consultant(s) or any entity/individual that provided assistance or services to the issuer during the reporting period.

Name: N/A

Firm: Address 1: Address 2: Phone: Email:

9) **Financial Statements**

٩.	The follo	wing fin	nancial	statements	were prepare	d in	accord	lance	with:
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☐ IFRS

☐ U.S. GAAP

B. The following financial statements were prepared by (name of individual)2:

Name: **Christoph Locher** Title: **SWISS CPA**

Relationship to Issuer: External Service Provider

Provide the following financial statements for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for Pink Current Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.

- a. Audit letter, if audited;
- b. Balance Sheet:
- Statement of Income;
- Statement of Cash Flows:
- Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- f. **Financial Notes**

Important Notes:

Financial statements must be "machine readable". Do not publish images/scans of financial statements.

All financial statements for a fiscal period must be published together with the disclosure statement in one Annual or Quarterly Report.

² The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS and by persons with sufficient financial skills.

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

- I, Olaf Strathe, certify that:
 - 1. I have reviewed this Disclosure Statement for Vitana-X Inc.;
 - Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
 - 3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

June 20, 2023

/s/ Olaf Strathe

Director

Principal Financial Officer:

- I, Sven Kendziorra, certify that:
 - 1. I have reviewed this Disclosure Statement for Vitana-X Inc.;
 - Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
 - 3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

June 20, 2023

/s/ Sven Kendziorra

Director

VITANA-X INC. AND SUBSIDIARY CONSOLIDATED INTERIM FINANCIAL STATEMENTS Nine months ended April 30, 2023 and 2022 (Unaudited)

VITANA-X INC. AND SUBSIDIARY CONSOLIDATED INTERIM FINANCIAL STATEMENTS

Nine months ended April 30, 2023 and 2022 (Unaudited)

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VITANA-X INC. AND SUBSIDIARY CONSOLIDATED INTERIM BALANCE SHEETS Nine months ended April 30, 2023 and 2022 (Unaudited)

in USD	Notes	April 30, 2023	July 31, 2022
ASSETS			
CURRENT ASSETS			
Cash and cash equivalents		6,790	71,706
Other current receivables due from related parties	4	202,084	111,866
TOTAL CURRENT ASSETS		208,874	183,572
TOTAL ASSETS		208,874	183,572
LIABILITIES AND STOCKHOLDERS' DEFICIT			
CURRENT LIABILITIES			
Deferred revenue		32,338	-
Other current liabilities		184,428	178,478
TOTAL CURRENT LIABILITIES		216,766	178,478
NON-CURRENT LIABILITIES			
Financial liabilities - Convertible notes payable		96,568	96,568
TOTAL NON-CURRENT LIABILITIES		96,568	96,568
TOTAL LIABILITIES	_	313,334	275,046
STOCKHOLDERS' DEFICIENCY			
Series A Preferred Stock; \$0.0001 par value; 1,000,000 designated;	5.3		
1,000,000 shares issued (July 31, 2022: 1,000,000)	5.5	100	100
Series B Preferred Stock; \$0.0001 par value; 1,344,756 shares designated; NIL shares issued (July 31, 2022: NIL)	5.4	_	_
Common Stock; \$0.0001 par value; 8,000,000,000 shares authorized;			
5,387,667,201 shares issued (July 31, 2022: 3,045,585,062)	5.1	538,767	304,559
Additional paid-in capital		4,877,168	4,644,453
Reserve for unissued shares		479,551	339,716
Accumulated deficit		(6,000,046)	(5,380,302)
TOTAL STOCKHOLDERS' DEFICIT		(104,460)	(91,474)
TOTAL LIABILITIES AND STOCKHOLDERS' DEFICIT		208,874	183,572

VITANA-X INC. AND SUBSIDIARY CONSOLIDATED INTERIM STATEMENT OF OPERATIONS Nine months ended April 30, 2023 and 2022 (Unaudited)

		Three mor Apri		Nine months ended April 30,			
in USD	Notes	2023	2022	2023	2022		
Revenues		1,950	47,843	1,950	497,064		
Cost of goods sold			(14,943)		(358,250)		
Gross profit		1,950	32,900	1,950	138,814		
Operating expenses							
General and administrative		19,792	50,238	114,122	528,790		
Depreciation and amortization		-	(1)	-	173,014		
Professional fees		192,072	141,310	515,598	521,561		
Total operating expenses		211,864	191,547	629,720	1,223,365		
•		,					
LOSS FROM OPERATIONS		(209,914)	(158,647)	(627,770)	(1,084,551)		
Other income (expenses)							
Interest income		3,277	_	9.207			
Gain (loss) from foreign currency transactions		(607)	478	2,379	24,830		
Interest expense		(563)	-	(2,813)	21,030		
Other financial expenses		(333)	(1,215)	(747)	(9,560)		
Total Other Income (Expenses)		1,774	(737)	8,026	15,270		
NET LOSS		(208,140)	(159,384)	(619,744)	(1,069,281)		
NET LOSS PER COMMON SHARE	7						
Basic and diluted	/	(0.00)	(0.00)	(0.00)	(0.00)		
Weighted average number of shares outstanding		4,840,305,189	3,111,169,896	3,626,229,809	2,729,928,072		

VITANA-X INC. AND SUBSIDIARY CONSOLIDATED INTERIM STATEMENT OF CHANGES IN SHAREHOLDERS' EQUITY (DEFICIT)

Nine months ended April 30, 2023 and 2022 (Unaudited)

		C A D	6 1	C		C	341-	Additional	Reserve for	A 1 - 4 - 1	Total
		Series A P	referred	Series B Pr	eferred	Common	Stock	Paid-in	Unissued		Shareholders'
in USD	Notes	Number	Amount	Number	Amount	Number	Amount	Capital	Shares	Deficit	Deficit
Balance at July 31, 2022		1,000,000	100	-	-	3,045,585,062	304,559	4,644,453	339,716	(5,380,302)	(91,474)
Net loss for the interim period		-	-	-	-	-	-	-	-	(411,604)	(411,604)
Cash received for the issuance of Common Stock	5.1	-	-	-	-	-	-	-	478,082	-	478,082
Balance at January 31, 2023		1,000,000	100	-	-	3,045,585,062	304,559	4,644,453	817,798	(5,791,906)	(24,996)
Net loss for the interim period		-	-	-	-	-	-	-	-	(208,140)	(208,140)
Cash received for the issuance of Common Stock	5.1	-	-	-	-	2,342,082,139	234,208	232,715	(338,247)	-	128,676
Balance at April 30, 2023		1,000,000	100	-	-	5,387,667,201	538,767	4,877,168	479,551	(6,000,046)	(104,460)

VITANA-X INC. AND SUBSIDIARY CONSOLIDATED INTERIM STATEMENT OF CHANGES IN SHAREHOLDERS' EQUITY (DEFICIT)

Nine months ended April 30, 2023 and 2022 (Unaudited)

		Cautas A T)f	Series B Pı	C J	C	Na ala	Additional Paid-in	Reserve for	T	Cumulative	A	Total
in USD	Notes	Series A F Number	Amount	Number	Amount	Common S	Amount	Paid-in Capital	Unissued Shares	Treasury	Adjustment	Accumulated Deficit	Shareholders' Deficit
in USD	Notes	Nulliber	Amount	Nulliber	Amount	Number	Amount	Сарпа	Shares	Stock	Aujustinent	Delicit	Dencit
Balance at July 31, 2021		-	-	1,344,756	134	1,366,002,045	136,600	2,185,778	2,166,314	-	(5,906)	(5,011,289)	(528,369)
Net loss for the interim period		_	_	-	_	-	_	-	-	-	-	(909,897)	(909,897)
Foreign currency translation		-	-	-	-	-	-	-	-	-	6,017	-	6,017
Total other comprehensive income		-	-	-	-	-	-	-	-	-	6,017	(909,897)	(903,880)
Issuance of Series A Preferred Stock for previous period transactions	5.3	1,000,000	100	-	-	-	-	-	(100)	-	-	-	-
Issuance of Common Stock for conversion of notes	5.1	-	-	-	-	817,593,471	81,759	2,149,644	(2,231,403)	-	-	-	-
Exchange of Series B Preferred Stock for Common Stock	5.1	-	-	(1,344,756)	(134)	887,555,197	88,756	(88,622)	-	-	-	-	-
Cash received for the issuance of Common Stock	5.1	-	-	-	-	59,038,999	5,904	311,551	226,675	-	-	-	544,130
Common Stock granted for services	5.1	-	-	-	-	45,290,000	4,529	-	-	-	-	102,841	107,370
Settlement of convertible notes		-	-	-	-	-	-	-	200,905	-	-	-	200,905
Balance at January 31, 2022		1,000,000	100	-	-	3,175,479,712	317,548	4,558,351	362,391	-	111	(5,818,345)	(579,844)
Net loss for the interim period		-	-	-	-	-	-	-	-	-	-	(159,384)	(159,384)
Foreign currency translation		-	-	-	-	-	-	-	-	-	1,267	-	1,267
Total other comprehensive income		-	-	-	-	-	-	-	-	-	1,267	(159,384)	(158,117)
Issuance of Common Stock for cash received in previous periods	5.1	-	-	-	-	67,864,330	6,787	323,702	(330,489)	-	-	-	-
Cash received for the issuance of Common Stock	5.1	-	-	-	-	-	-	-	11,000	-	-	-	11,000
Common Stock granted for services	5.1	-	-	-	-	2,241,020	224	-	-	-	-	4,258	4,482
Disposal of subsidiary	8		-	-	-	-	-	-	-	(257,600)	(1,378)	707,332	448,354
Balance at April 30, 2022		1,000,000	100	-	-	3,245,585,062	324,559	4,882,053	42,902	(257,600)	-	(5,266,139)	(274,125)

VITANA-X INC. AND SUBSIDIARY CONSOLIDATED INTERIM STATEMENT OF CASH FLOWS

Nine months ended April 30, 2023 and 2022 (Unaudited)

		Nine months ended April 30,			
in USD	Notes	2023	2022		
CACH ELONG EDOM ODED A MING A COMMUNICIPE					
CASH FLOWS FROM OPERATING ACTIVITIES					
Net loss		(619,744)	(1,069,281)		
A divistments to use an allege to not each used in amounting activities.					
Adjustments to reconcile net loss to net cash used in operating activities: Stock-based compensation and professional fees			111,852		
Depreciation of fixed assets		-	2,216		
Amortization of intangible assets		-	170,798		
Other		-	(9,781)		
Other		-	(9,781)		
Changes in operating assets and liabilities:					
Receivables due from credit card processor		-	31,257		
Inventory		-	(9,807)		
Other current receivables		(9,207)	469		
Other current assets		-	(3,599)		
Accounts payable		-	(122,412)		
Other current liabilities		38,287	36,053		
NET CASH FLOWS FROM OPERATING ACTIVITIES		(590,664)	(862,235)		
CASH FLOWS FROM INVESTING ACTIVITIES					
Loan provided to related party	4	(81,010)			
NET CASH FLOWS FROM INVESTING ACTIVITIES	_	(81,010)	-		
CASH FLOWS FROM FINANCING ACTIVITIES					
Proceeds from financial liabilities due to directors		_	234,953		
Proceeds from loans		<u>_</u>	322,422		
Proceeds from issuance of Common Stock	5.1	606,758	555,130		
Repayment of financial liabilities	3.1	-	(48,134)		
Principal elements of lease payments		_	(2,128)		
Disposal of subsidiary, net of cash		_	(212,229)		
NET CASH FLOWS FROM FINANCING ACTIVITIES	_	606,758	850,014		
			·		
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS		(64,916)	(12,221)		
Cash and cash equivalents at the beginning of the interim period		71,706	23,035		
Effects of exchange rate changes on cash and cash equivalents		/1,/00	(407)		
CASH AND CASH EQUIVALENTS AT THE END OF		<u> </u>	(407)		
THE INTERIM PERIOD		6,790	10,407		
· —————	_	-,	,		

VITANA-X INC. AND SUBSIDIARY NOTES TO THE CONSOLIDATED INTERIM FINANCIAL STATEMENTS Nine months ended April 30, 2023 and 2022 (Unaudited)

1. ORGANIZATION AND NATURE OF OPERATIONS

Vitana-X Inc. ("Company", formerly GH Capital Inc.) a Florida corporation, was formed on May 5, 2014. The Company is building and operating an online marketplace, https://river24.us/, for boats bringing owners and users together, enabling a better use of resources through an uniform standardization. At River-24 you will find the right yacht, the right boat to spend a dream time on the water. Experience the boating lifestyle without owning one. A planned, worldwide community of owners (private and commercial) will make this possible. River-24 is an online marketplace of private and commercial yachts and boats with a standardized offer to make the demand for both sides - owners and tenants - as easy and safe as possible.

As of March 11, 2022 the Company entered into an agreement in order to focus on the business running a comprehensive online boat-sharing platform business. As a result, VITANA-X EUROPE AG has been disposed of and the board of directors has been replaced. The Series A Preferred Stock have also been transferred to the new board of directors (refer to annual financial statements as of July 31, 2022).

2. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Basis of presentation

In the opinion of the Company's management, the condensed consolidated interim financial statements reflect all adjustments, which are normal and recurring in nature, necessary for fair financial statement presentation. The preparation of these condensed consolidated interim financial statements and accompanying notes in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the amounts reported. Actual results could differ materially from those estimates. These condensed consolidated interim financial statements and accompanying notes should be read in conjunction with the Company's annual consolidated financial statements and accompanying notes for the fiscal year ended July 31, 2022.

Basis of consolidation

The Company's unaudited consolidated interim financial statements include the financial statements of VITANA-X Inc. and for the previous year period from August 1, 2021 to March 11, 2022 its former subsidiary, VITANA-X EUROPE AG (refer to annual financial statements as of July 31, 2022). All intercompany accounts and transactions have been eliminated in consolidation. Management acknowledges its responsibility for the preparation of the accompanying unaudited interim financial statements which reflect all adjustments, consisting of normal recurring adjustments, considered necessary in its opinion for a fair statement of its financial position and the results of its operations for the periods presented.

Use of estimates

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the period presented. Actual results could differ from those estimates. Significant estimates during the nine months ended April 30, 2023 and 2022 include the estimates for obsolete inventory, assumptions used in assessing impairment of intangible assets and the valuation allowance for deferred tax assets.

Risks and uncertainties for development stage company

The Company is considered to be in an early stage since it has only recently commenced planned principal operations and has not yet sold a large amount of its services. The Company's activities since inception include devoting substantially all its efforts to business planning and development. Additionally, the Company has allocated a substantial portion of its time and investment to the implementation of its marketing plan to generate revenues and to raising capital. The Company's activities during this early stage are subject to significant risks and uncertainties.

VITANA-X INC. AND SUBSIDIARY NOTES TO THE CONSOLIDATED INTERIM FINANCIAL STATEMENTS Nine months ended April 30, 2023 and 2022 (Unaudited)

3. GOING CONCERN

These consolidated interim financial statements have been prepared on a going concern basis, which contemplates the realization of assets and the settlement of liabilities and commitments in the normal course of business. As reflected in the accompanying unaudited consolidated interim financial statements, for the nine months ended April 30, 2023, the Company had a net loss of \$(619,744) (Fiscal year ended July 31, 2022: \$1,440,844) and accumulated deficit of \$[•] (July 31, 2022: \$5,380,302) and a stockholders' deficit of \$(6,000,046) (July 31, 2022: \$91,474). The Company had a net working capital of \$(7,892) at April 30, 2023 (July 31, 2022: \$5,094). It is management's opinion that these conditions raise substantial doubt about the Company's ability to continue as a going concern for a period of twelve months from the issue date of this report. The Company is in the process of building its website and customer base and expects to generate increased revenues. The Company is seeking to raise capital through additional debt and/or equity financings to fund its operations in the future.

Management cannot provide assurance that the Company will ultimately achieve profitable operations or become cash flow positive or raise additional debt and/or equity capital. Although, the Company has historically raised capital from sales of Common Stock and debt financing, there is no assurance that it will be able to continue to do so. If the Company is unable to raise additional capital or secure additional debt in the near future, management expects that the Company will need to curtail its operations. These financial statements do not include any adjustments related to the recoverability and classification of assets or the amounts and classification of liabilities that might be necessary should the Company be unable to continue as a going concern.

4. OTHER CURRENT RECEIVABLES DUE FROM RELATED PARTIES

During the nine months ended April 30, 2023 the loan granted to a Company owned by directors and controlling shareholders for business development purposes increased by \$81,010 to \$192,024. The loan is repayable within 12 months after balance sheet date and is interest-bearing at 7%. As at April 30, 2023 the accrued interest amounts to \$9,207.

5. STOCKHOLDERS' EQUITY (DEFICIT)

The Company has the following Common and Preferred Stock outstanding. All classes of Stock have a par value of \$ 0.0001.

5.1. Common Stock

As at April 30, 2023, the Company has a total number of 8,000,000,000 shares of Common Stock authorized (July 31, 2022: 5,000,000,000) of which 5,387,667,201 have been issued (July 31, 2022: 3,045,585,062).

Common Stock to be issued for cash

During the six months ended January 31, 2022 the Company agreed to issue an aggregate of 2,589,355,397 shares of Common Stock (restricted under Rule 144) to various investors through a private placement for cash, with the Company receiving total proceeds of \$478,082 or an average of \$0.0002 per share.

During the three months ended April 30, 2023 the Company agreed to issue an aggregate of 690,000,000 shares of Common Stock (restricted under Rule 144) to various investors through a private placement for cash, with the Company receiving total proceeds of \$128,676 or an average of \$0.0002 per share.

5.2. Preferred Stock authorized

The Company has 10,000,000 shares of preferred stock authorized. Preferred stock may be issued in one or more series. The Company's board of directors is authorized to issue the shares of preferred stock in such series and to fix from time to time before issuance thereof the number of shares to be included in any such series and the designation, powers, preferences and relative, participating, optional or other rights, and the qualifications, limitations or restrictions thereof, of such series.

VITANA-X INC. AND SUBSIDIARY NOTES TO THE CONSOLIDATED INTERIM FINANCIAL STATEMENTS Nine months ended April 30, 2023 and 2022

(Unaudited)

5.3. Series A Preferred Stock

On March 8, 2019, the Company filed a Certificate of Designation of Preferences, Rights and Limitations of Series A Preferred Stock which designated 1,000,000 shares of preferred stock as Series A Preferred Stock.

The Series A Preferred Stock Certificate of Designation includes:

- a par value of \$0.0001 per share and 1,000,000 designated shares of Series A Preferred and is not convertible;
- the Series A Preferred Stock shall have voting rights equal to exactly 65% of all voting rights available at the time of any vote, including Series A Preferred Stock;
- the Series A Preferred Stock shall rank senior to the Company's Common Stock and to all other classes and series of equity securities of the Company which by their terms do not rank senior to the Series A Preferred Stock and shall be subordinate to and rank junior to all indebtedness of the Company now or hereafter outstanding;
- Series A Preferred Stock holders shall be entitled to receive out of the assets of the Company whether such assets are capital or surplus, for each share of Series A Preferred Stock, an amount equal to the holder's pro rata share of the assets and funds of the Company to be distributed, less any amount distributed to the holders of the Series A Preferred Stock, assuming their conversion of Series A Preferred Stock to Common Stock and if the assets of the Company shall be insufficient to pay in full such amounts, then the entire assets to be distributed to the holders shall be distributed among the holders ratably in accordance with the respective amounts that would be payable on such shares if all amounts payable thereon were paid in full; and
- No dividends shall be declared or paid on the Series A Preferred Stock.

5.4. Series B Preferred Stock

On August 16, 2019, the Company filed a Certificate of Designation of Preferences, Rights and Limitations of Series B Preferred Stock which designated 1,000,000 shares of preferred stock as Series B Preferred Stock (see Note 1). On July 20, 2020, the Company's Board of Directors approved the increase of the Company's authorized shares for Series B Preferred Stock to 1,344,756 shares from 1,000,000 shares of authorized shares of Series B Preferred Stock. Shares of Series B Preferred stock granted during the period from February 11, 2019 and July 20, 2020 were considered issuable, and not issued until the authorized shares were increased on July 20, 2020.

The Series B Preferred Stock Certificate of Designation, as amended, includes:

- a par value of \$0.0001 per share and 1,000,000 designated shares of Series B with no voting rights;
- the Series B Preferred Stock shall rank senior to the Company's Common Stock and to all other classes and series of equity securities of the Company which by their terms do not rank senior to the Series B Preferred Stock and shall be subordinate to and rank junior to all indebtedness of the Company now or hereafter outstanding;
- Series B Preferred Stock holders shall be entitled to receive out of the assets of the Company whether such assets are capital or surplus, for each share of Series B Preferred Stock, an amount equal to the holder's pro rata share of the assets and funds of the Company to be distributed, less any amount distributed to the holders of the Series B Preferred Stock, assuming their conversion of Series B Preferred Stock to Common Stock and if the assets of the Company shall be insufficient to pay in full such amounts, then the entire assets to be distributed to the holders shall be distributed among the holders ratably in accordance with the respective amounts that would be payable on such shares if all amounts payable thereon were paid in full; and
- No dividends shall be declared or paid on the Series B Preferred Stock.

6. COURT RULING ON FEBRUARY 2018 CONVERTIBLE NOTE

On August 2, 2022 the Securities and Exchange Commission (SEC) announced settled charges against one of the Company's convertible note holders. Part of the settlement agreement is that the note holder surrenders all conversion rights in its currently held convertible notes, surrenders all unexercised warrants that it acquired in connection with convertible notes and cancels any shares it holds that were acquired by converting notes or exercising related warrants. Since the responsible court approved the settlement on August 8, 2022 the Company expects, that a total number of 102,040,816 stock warrants and a minimum number of 14,057,488 shares will be cancelled. However, as of the date of these interim financial statement these actions have not yet been formalized due to outstanding information from the counterparty.

7. LOSS PER SHARE

Basic net loss per share is computed by dividing net loss by the weighted-average number of common shares outstanding during the period. Diluted net loss per share is based on the weighted-average common shares outstanding (i.e., excluding Treasury Stock) during the period plus

VITANA-X INC. AND SUBSIDIARY NOTES TO THE CONSOLIDATED INTERIM FINANCIAL STATEMENTS Nine months ended April 30, 2023 and 2022 (Unaudited)

dilutive potential common shares calculated using the treasury stock method. Such potentially dilutive shares are excluded when the effect would be to reduce a net loss per share. For purposes of basic and diluted per share computations, loss from continuing operations and net loss are reduced by the down round adjustments for convertible preferred stock. Potentially dilutive equity securities were not included in the computation of dilutive loss per common share because the effect would have been anti-dilutive.

8. SUBSEQUENT EVENTS

The company has evaluated subsequent events for recognition and disclosure through June 20, 2023 which is the date the financial statements were available to be issued. No other matters were identified affecting the accompanying financial statements and related disclosure.

Common Stock issued for cash received

As of May 4, 2023, the Company issued a total number of 2,299,648,150 shares for cash received during the current and previous periods.