

SUPPLEMENTAL INFORMATION AND DISCLOSURE STATEMENT

May 16, 2023

Plandai Biotechnology, Inc.

Completion of Acquisition of Assets.

On May 16, 2023, Plandai Biotechnology, Inc. (the "Corporation") executed a Share Exchange and Reorganization Agreement (the "Agreement") with Good Salt, LLC, a Florida Limited Liability Company ("Good Salt").

Pursuant to the terms of the Agreement, Plandai and its sole officer and director, Tad Mailander, agreed to exchange 39,250,337,775 shares of its restricted common stock and 100,000 shares of Series "A" Preferred Stock, respectively, in exchange for all of the fixed tangible and intangible assets of Good Salt. Additionally, as provided for in the Agreement, Tad Mailander resigned as director, president, secretary, and treasurer of the Corporation and concurrently appointed Rick O'Shea as director, president, secretary, and treasurer of the Corporation.

On May 16, 2023, the Corporation's directors and majority shareholder acted by written consent to approve the Agreement.

As a result of the Agreement, Good Salt became a wholly owned subsidiary of the Corporation. The Corporation intends to operate the fixed tangible and intangible assets acquired to develop Good Salt's ByoPlanet and Clean Republic business which includes valuable intellectual property, inventory, contracts, and business focused on the disinfectant business. These assets and existing business opportunities are valuable and not nominal and result in the Corporation no longer being considered a shell company under SEC Rule 405.

May 17, 2023

/s/ Rick O'Shea

President, Principal Executive Officer