Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines

New Generation Consumer Group, Inc.

300 Delaware Ave. Suite 210 #297 Wilmington DE 19801

> +34 618 54 69 73 newgcg2022@gmail.com SIC 541618

Quarterly Report-Amended

For the period ending March 31, 2023 (the "Reporting Period")

Outstanding Shares

The number of shares outstanding of our Common Stock was:

1,321,272,777 as of May 16, 2023

669,272,777 as of December 31, 2022

Shell Status

,	ck mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 he Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):
Yes: □	No: ⊠
Indicate by che	ck mark whether the company's shell status has changed since the previous reporting period:
Yes: □	No: ⊠
Change in Cor Indicate by che Yes: ⊠	ntrol ck mark whether a Change in Control¹ of the company has occurred over this reporting period: No: □

¹ "Change in Control" shall mean any events resulting in:

⁽i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;

⁽ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;

⁽iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change: or

⁽iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

1) Name and address(es) of the issuer and its predecessors (if any)

In answering this item, provide the current name of the issuer any names used by predecessor entities, along with the dates of the name changes.

(a) United Music & Media Group, Inc., until October 11, 2014

(b) Heringrat 478, Inc. until May 18, 2010

The current name of the Company is New Generation Consumer Group, Inc. A board of director's meeting on September 9, 2014 confirmed the name change to New Generation Consumer Group, Inc. from United Music & Media Group, Inc., and on September 9, 2014, the Articles of Amendment were filed with the Secretary of State of the State of Delaware for the name change and they were accepted.

The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years; Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

February 1989 State of Delaware

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None

The address(es) of the issuer's principal executive office:

300 Delaware Ave. Suite 210 #297 Wilmington DE 19801

The address(es) of the issuer's principal place of business:

☑ Check if principal executive office and principal place of business are the same address:

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

No: ⊠	Yes: □	If Yes,	provide	additional	details	below:

2) Security Information

Transfer Agent

Name: Security Stock transfer

Phone: (469) 633-0101

Email: George Johnson < johnson@stctransfer.com>

Address: 2901 N. Dallas Parkway, Suite 380

Plano, TX 75093

Publicly Quoted or Traded Securities:

Exact title and class of securities outstanding:

Trading symbol:

The goal of this section is to provide a clear understanding of the share information for its publicly quoted or traded equity securities. Use the fields below to provide the information, as applicable, for all outstanding classes of securities that are publicly traded/quoted.

NGCG

Common

CUSIP: Par or stated value:	644462103 0.001
Total shares authorized: Total shares outstanding: Total number of shareholders of record: • Shares were increased to 2,000,000,000 on All additional class(es) of publicly quoted or trad	·
Trading symbol: Exact title and class of securities outstanding: CUSIP: Par or stated value: Total shares authorized: Total shares outstanding: Total number of shareholders of record:	as of date: as of date: as of date: as of date:
Trading symbol: Exact title and class of securities outstanding: CUSIP: Par or stated value: Total shares authorized: Total shares outstanding: Total number of shareholders of record:	as of date: as of date: as of date: as of date:
Other classes of authorized or outstanding e	quity securities:
	erstanding of the share information for its other classes of authorized or res). Use the fields below to provide the information, as applicable, for all
Trading symbol: Exact title and class of securities outstanding:	Preferred

0.001

1,000,000

1,000,000

1

as of date: May 16, 2023

as of date: May 16, 2023

as of date: May 16, 2023

CUSIP:

Par or stated value:

(if applicable):

Total shares authorized:

Total shares outstanding:

Total number of shareholders of record

Security Description:

The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:

1. For common equity, describe any dividend, voting and preemption rights.

Common stock is one vote per share

2. For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.

Preferred Shares have a vote of 1000 to 1

3. Describe any other material rights of common or preferred stockholders.

None

4. Describe any material modifications to rights of holders of the company's securities that have occurred over the reporting period covered by this report.

None

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any changes to the total shares outstanding of any class of the issuer's securities in the past two completed fiscal years and any subsequent interim period.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years:

No: ⊠ Yes: □ (If yes, you must complete the table below)

Shares Outst Fiscal Year E	anding as of Second I	*Right-click	the rows be	low and selec	t "Insert" to add row	s as needed.			
Date <u>3.31.21</u>	Opening Common: 625,312 Preferred: <u>1,000</u>	3							
Date of Transactio n	Transaction type (e.g., new issuance, cancellation,	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per	Were the shares issued at a discount	Individual/ Entity Shares were issued to. *You must disclose the	Reason for share issuance (e.g. for cash or debt conversion) -	Restricted or Unrestricte d as of this filing.	Exemption or Registratio n Type.

	shares returned to treasury)			share) at	to market	control person(s) for	OR- Nature of		
				Issuanc e	price at the time of	any entities listed.	Services Provided		
					issuance ? (Yes/No)				
07/21/2021	New Issuance	2,000,000	Common	.001	No No	Hamid-Reza Dehnad- Tabataei	Services	Restricted	144
12/31/21	New Issuance	41,960,552	Common	<u>.001</u>	<u>No</u>	CEDE		Unrestricted	
05/02/2022	New Issuance	62,000,000	Common	.001	<u>No</u>	LIV Patagonia Dream LLC	Services	Restricted	144
05/02/2022	New Issuance	60,000,000	Common	.001	<u>No</u>	Pere M Mele Buddy Funny SL	Services	Restricted	144
						Jordi Jove Modrono			
05/02/2022	New Issuance	60,000,000	Common	<u>.001</u>	<u>No</u>	Money Moves SL	Services	Restricted	144
						Jordi Jove Modrono			
05/02/2022	New Issuance	60,000,000	Common	<u>.001</u>	<u>No</u>	Tipsy Flamingo LLC	<u>Services</u>	Restricted	144
05/00/0000	Newstern	00 000 000	0	004	N.	Jordi Jove Modrono	Oundan	Doublists I	444
05/02/2022	New Issuance	20,000,000	Common	<u>.001</u>	<u>No</u>	Rolen Ferlo SL PRAT SANCHEZ, MARTA	<u>Services</u>	Restricted	<u>144</u>
05/02/2022	New Issuance	37,000,000	Common	.001	<u>No</u>	COUSIN RULES SL	Services	Restricted	144
						<u>Jordi Jove</u> <u>Modrono</u>			
05/02/2022	New Issuance	40,000,000	Common	<u>.001</u>	<u>No</u>	DB CAPITAL M&A LLC Daniel	Services	Restricted	<u>144</u>
05/00/0000	Nambanasa	4 000 000	C	004	NI	Soboleski	Coming	Dootwinted	444
05/02/2022	New Issuance	4,000,000	Common	<u>.001</u>	<u>No</u>	ADAPTA INVEST CONSULTING	Services	Restricted	<u>144</u>
						Jacinto Rodenas Abarca			
05/02/2022	New Issuance	5,000,000	Common	<u>.001</u>	<u>No</u>	MIGUEL HUERTAS MONTANE	Services	Restricted	144
05/02/2022	New Issuance	27,000,000	Common	<u>.001</u>	<u>No</u>	JAM EMPRESARIAL SL	Services	Restricted	144
						CAMINS MALTAS, ALBERT			

05/02/2022	New Issuance	10,000,000	Common	<u>.001</u>	<u>No</u>	MARTI CARBO HUGAS	Services	Restricted	144
05/02/2022	New Issuance	20,000,000	Common	<u>.001</u>	<u>No</u>	BORDOM DESARROLLO S SL Sergio Bellosta Suarez	Services	Restricted	144
05/02/2022	New Issuance	39,000,000	Common	<u>.001</u>	<u>No</u>	TRES AL AS SL VIDAL BLANCO, MARTA	Services	Restricted	144
05/02/2022	New Issuance	<u>5,000,000</u>	Common	<u>.001</u>	<u>No</u>	JUDITH ORTIZ SANAHUJA	<u>Services</u>	Restricted	<u>144</u>
05/02/2022	New Issuance	43,000,000	Common	<u>.001</u>	<u>No</u>	DAUNIA RESORT SL Jordi Jove Modrono	Services	Restricted	144
06/29/2022	New Issuance	63,000,000	Common	<u>.001</u>	<u>No</u>	JORDI JOVE MODRONO	Services	Restricted	144
06/29/2022	New Issuance	63,000,000	Common	<u>.001</u>	<u>No</u>	Win Win Invest Consulting, SL Zahra Razi	Services	Restricted	144
11/22/2022	New Issuance	34,000,000	Common	<u>.001</u>	<u>No</u>	BINION'S GAME LLC Jordi Jove Modrono	Services	Restricted	144
Shares Outst	anding on Date of Thi	s Report:							

Shares Outstanding on Date of This Report: <u>Ending Balance</u>

Ending Balance:

Date <u>3.31.23</u> Common: <u>1,321,272,777</u> Preferred: <u>1,000,000</u>

Example: A company with a fiscal year end of December 31st, in addressing this item for its Annual Report, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2021 through December 31, 2022 pursuant to the tabular format above.

Use the space below to provide any additional details, including footnotes to the table above:

B. Promissory and Convertible Notes

Indicate by check mark whether there are any outstanding promissory, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities:

No: l	\times	Yes: ⊔	(It	yes,	you	ı must	comp	ole	te	the	tabi	е	bel	ow
-------	----------	--------	-----	------	-----	--------	------	-----	----	-----	------	---	-----	----

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder. *You must disclose the control person(s) for any entities listed.	Reason for Issuance (e.g. Loan, Services, etc.)

Use the space below to provide any additional details, including footnotes to the table above:

4) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. (Please ensure that these descriptions are updated on the Company's Profile on www.otcmarkets.com).

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

No Operations

B. List any subsidiaries, parent company, or affiliated companies.

None

C. Describe the issuers' principal products or services.

New Generation Consumer Group Inc. is a US based metal/minerals company with a primary focus on the rare metals, headquartered in Los Angeles, California. NGCG specializes in metals such as Lithium, Gold and Silver. There will be an emphasis on niche based metals such as Lithium due to the growing demand because of the new energy storage technology.

New Generation is also positioning itself to become heavily involved in "Urban Mining". New Generation will focus on reclaiming electronic waste to recover lithium, gold, silver copper and other metals.

New Generation will concentrate its effort on increasing shareholder value with asset based acquisitions of mineral property rights and Joint Ventures with established mining companies. In addition to acquisitions of electronic waste recyclers.

5) Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

None

6) Officers, Directors, and Control Persons

Using the table below, please provide information, as of the period end date of this report, regarding any officers, or directors of the company, individuals or entities controlling more that 5% of any class of the issuers securities, or any person that performs a similar function, regardless of the number of shares they own. If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity in the note section.

Include Company Insiders who own any outstanding units or shares of any class of any equity security of the issuer.

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Names of All Officers, Directors and Control Persons	Affiliation with Company (e.g. Officer Title /Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Names of control person(s) if a corporate entity
USA Financial Holdings, Inc.	<u>Officer</u>	<u>Miami, FL</u>	1,000,000	Preferred	<u>100%</u>	Lucia Oliveira

7) Legal/Disciplinary History

- A. Identify whether any of the persons or entities listed above have, in the past 10 years, been the subject of:
 - 1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

None

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

None

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of

			federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or
		<u>Non</u>	<u>e</u>
			The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.
		<u>Non</u>	<u>e</u>
B.	bus Incl the	siness lude t reto,	e briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the s, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar ion as to any such proceedings known to be contemplated by governmental authorities.
	No	<u>ne</u>	
8)		Thir	d Party Service Providers
			name, address, telephone number and email address of each of the following outside providers. You may add bace as needed.
<u>Se</u>	curiti	ies C	ounsel (must include Counsel preparing Attorney Letters).
Ad Ad Ph	me: dres dres one: nail:	s 2:	Donald R. Keer, P.E., Esq 3663 Greenwood Circle Chalfont, PA 18914 215.962.9378 don@keeresq.com
<u>Ac</u>	coun	tant o	or Auditor
Fir Ad Ad Ph	me: m: dres dres one: nail:	s 2:	<u>TBD</u>
Inv	esto	r Rela	ations

All other means of Investor Communication:

Name: Firm: Address 1: Address 2: Phone: Email:

Dis Lin Fa	vitter:
Pro res	her Service Providers ovide the name of any other service provider(s) that that assisted, advised, prepared, or provided information with spect to this disclosure statement. This includes counsel, broker-dealer(s), advisor(s), consultant(s) or any tity/individual that provided assistance or services to the issuer during the reporting period.
Fir Na Ad Ad Ph	me: m: cuture of Services: dress 1: dress 2: one: nail:
9)	Financial Statements
A.	The following financial statements were prepared in accordance with:
	□ IFRS □ U.S. GAAP
В.	The following financial statements were prepared by (name of individual) ² :
	Name: Caren Currier Title: Consultant Relationship to Issuer: Consultant Describe the qualifications of the person or persons who prepared the financial statements: 25+ years in the accounting field
	Provide the following financial statements for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for Pink Current Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.
	 a. Audit letter, if audited; b. Balance Sheet; c. Statement of Income; d. Statement of Cash Flows; e. Statement of Retained Earnings (Statement of Changes in Stockholders' Equity) f. Financial Notes

 $^{^2}$ The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS and by persons with sufficient financial skills.

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Lucia Oliveira certify that:

- 1. I have reviewed this Disclosure Statement for New Generation Consumer Group, Inc.;
- Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
- 3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

05.16.23 [Date]

/s/ Lucia Oliveira [CEO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

Principal Financial Officer:

- I, Lucia Oliveira certify that:
 - 1. I have reviewed this Disclosure Statement for New Generation Consumer Group, Inc.;
 - Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
 - 3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

05.16.23 [Date]

/s/ Lucia Oliveira [CFO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

New Generation Consumer Group, Inc Balance Sheet Prev Year Comparison As of March 31, 2023

	Mar 31, 23	Mar 31, 22	
ASSETS Current Assets Checking/Savings	0.00	0.00	
Accounts Receivable Other Current Assets	0.00	0.00 0.00	
Total Current Assets	0.00	0.00	
Fixed Assets	0.00	0.00	
Other Assets	0.00	0.00	
TOTAL ASSETS	0.00	0.00	
LIABILITIES & EQUITY Liabilities Current Liabilities Accounts Payable	2,750.00	0.00	
Credit Cards Other Current Liabilities	0.00 8,154.00	0.00 3,654.00	
Total Current Liabilities	10,904.00	3,654.00	
Long Term Liabilities	0.00	0.00	
Total Liabilities	10,904.00	3,654.00	
Equity Capital Stock Dividends Paid Opening Balance Equity Preferred Stock Retained Earnings Net Income	1,321,273.00 0.00 0.00 1,000.00 -1,330,577.00 -2,600.00	669,273.00 0.00 0.00 1,000.00 -673,927.00 0.00	
Total Equity	-10,904.00	-3,654.00	
TOTAL LIABILITIES & EQUITY	0.00	0.00	

New Generation Consumer Group, Inc Profit & Loss Prev Year Comparison January through March 2023

	Jan - Mar 23	Jan - Mar 22
Ordinary Income/Expense Income	0.00	0.00
Cost of Goods Sold	0.00	0.00
Cost of Coods Cold		
Gross Profit	0.00	0.00
Expense		
Automobile Expense	0.00	0.00
Bank Service Charges	0.00	0.00
Computer and Internet Expenses	0.00	0.00
Depreciation Expense	0.00	0.00
Dues and Subscriptions	0.00	0.00
Insurance Expense	0.00	0.00
Interest Expense	0.00	0.00
Meals and Entertainment	0.00	0.00
Office Supplies	0.00	0.00
OTC Fees	0.00	0.00
Payroll Expenses	0.00	0.00
Penalty	0.00	0.00
Professional Fees	2,600.00	0.00
Rent Expense	0.00	0.00
Repairs and Maintenance	0.00	0.00
Taxes	0.00	0.00
Telephone Expense	0.00	0.00
Travel Expense	0.00	0.00
Utilities	0.00	0.00
Total Expense	2,600.00	0.00
Net Ordinary Income	-2,600.00	0.00
Other Income/Expense	0.00	0.00
Net Income	-2,600.00	0.00

New Generation Consumer Group, Inc Statement of Cash Flows

January through March 2023

	Jan - Mar 23
OPERATING ACTIVITIES	
Net Income	-2,600.00
Adjustments to reconcile Net Income	
to net cash provided by operations:	
Prepaid Income Tax	0.00
Accounts Payable	2,600.00
Due to Related Party - CC	0.00
Due to related party - Pere	0.00
Loan Payable	0.00
Payroll Liabilities	0.00
Net cash provided by Operating Activities	0.00
INVESTING ACTIVITIES	
Computer	0.00
Computer:Accumulated Depreciation	0.00
Furniture and Equipment	0.00
Net cash provided by Investing Activities	0.00
FINANCING ACTIVITIES	
Capital Stock	0.00
Dividends Paid	0.00
Opening Balance Equity	0.00
Preferred Stock	0.00
Retained Earnings	0.00
Net cash provided by Financing Activities	0.00
Net cash increase for period	0.00
Cash at beginning of period	0.00
Cash at end of period	0.00

New Generation Consumer Group, Inc.

STATEMENT OF STOCKHOLDERS' EQUITY

For the period ended March 31, 2023

Number of Common Shares	Par Value of Common Stock	Number of Preferred Shares	Par Value of Preferred Stock	Additional Paid in Capital	Accumulated Deficit	Total Shareholder's Equity
470,312,225	\$ 470,312	1,000,000	1,000		\$ -709,086 -1,658	\$ -237,774 -1,658
470,312,225	\$ 470,312	1,000,000	1,000		\$ -710,744 -4229	\$ -239,432 -4229
470,312,225 198,960,552	\$ 470,312 198,961	1,000,000	1,000		\$ -714,973 41,046	\$ - 243,661 240,007
669,272,777	\$ 669,273	1,000,000	1,000		\$ -673,927 -656,650	\$-3,654 -4,650
1,321,272,777	1,321,273	1,000,000	1,000		-1,330,577	\$-8,304
1,321,272,777	\$ 1,321,273	1,000,000	1,000		-2,600 -1,333,177	-2,600 -10,904
	470,312,225 470,312,225 470,312,225 198,960,552 669,272,777 652,000,000 1,321,272,777	Common Shares Common Stock 470,312,225 \$ 470,312 470,312,225 \$ 470,312 470,312,225 \$ 470,312 198,960,552 198,961 669,272,777 \$ 669,273 652,000,000 652,000 1,321,272,777 1,321,273	Common Shares Common Stock Preferred Shares 470,312,225 \$ 470,312 1,000,000 470,312,225 \$ 470,312 1,000,000 470,312,225 \$ 470,312 1,000,000 198,960,552 198,961 669,272,777 \$ 669,273 1,000,000 652,000,000 652,000 1,321,272,777 1,321,273 1,000,000	Common Shares Common Stock Preferred Shares Preferred Stock 470,312,225 \$ 470,312 1,000,000 1,000 470,312,225 \$ 470,312 1,000,000 1,000 470,312,225 \$ 470,312 1,000,000 1,000 198,960,552 198,961 1,000,000 1,000 652,000,000 652,000 1,000,000 1,000 1,321,272,777 1,321,273 1,000,000 1,000	Common Shares Common Stock Preferred Shares Preferred Stock in Capital 470,312,225 \$ 470,312 1,000,000 1,000 470,312,225 \$ 470,312 1,000,000 1,000 470,312,225 \$ 470,312 1,000,000 1,000 198,960,552 198,961 1,000,000 1,000 652,000,000 652,000 1,000 1,000 1,321,272,777 1,321,273 1,000,000 1,000	Common Shares Common Stock Preferred Shares Preferred Stock in Capital Deficit 470,312,225 \$ 470,312 1,000,000 1,000 \$ -709,086 470,312,225 \$ 470,312 1,000,000 1,000 \$ -710,744 470,312,225 \$ 470,312 1,000,000 1,000 \$ -714,973 198,960,552 198,961 41,046 41,046 669,272,777 \$ 669,273 1,000,000 1,000 \$ -673,927 652,000,000 652,000 -656,650 -1,330,577 1,321,272,777 1,321,273 1,000,000 1,000 -1,330,577 -2,600 -2,600 -2,600 -2,600

NEW GENERATION CONSUMER GROUP, INC. NOTES TO UNAUDITED CONSOLIDATED FINANCIAL STATEMENTS For The

Period Ended March 31, 2023

NOTE 1: THE COMPANY AND THE SIGNIFICANT ACCOUNTING POLICIES

The Company

New Generation Consumer Group, Inc. (or the "Company") is a full-service financial consulting and service corporation. New Generation Consumer Group Inc. is a US based metal/minerals company with a primary focus on the rare metals, headquartered in Los Angeles, California. NGCG specializes in metals such as Lithium, Gold and Silver. There will be an emphasis on niche based metals such as Lithium due to the growing demand because of the new energy storage technology.

Basis of presentation

The unaudited consolidated financial statements of the Company have been prepared in accordance with the U.S. Generally Accepted Accounting Principles ("U.S. GAAP").

NOTE 2: STOCKHOLDERS EQUITY

As of March 31, 2023, and March 31, 2022, the Issuer's outstanding and authorized common shares and shareholders were approximately as follows:

- (i) March 31, 2023
- (ii) 2,000,000,000 shares of common stock authorized
- (iii) 1,321,272,777 shares of common stock outstanding
- (iv) 178,418,849 common shares were free trading;
- (v) 299 shareholders of record
- (i) March 31, 2022
- (ii) 750,000,000 shares of common stock authorized
- (iii) 669,272,777 shares of common stock outstanding
- (iv) 178,418,849 common shares were free trading;
- (v) 272 shareholders of record

Item 4 Management's Discussion and Analysis or Plan of Operation.

Management's Discussion and Analysis of Financial Condition and Results of Operations, which we refer to as MD&A, is intended to help the reader understand NEW GENERATION CONSUMER GROUP, INC., our operations and our present business environment. MD&A is provided as a supplement to, and should be read in conjunction with, our financial statements and the accompanying notes for the period ended March 31, 2023.

Business Overview

New Generation Consumer Group, Inc. (or the "Company") is a full-service financial consulting and service corporation. New Generation Consumer Group Inc. is a US based metal/minerals company with a primary focus on the rare metals, headquartered in Los Angeles, California. NGCG specializes in metals such as Lithium, Gold and Silver. There will be an emphasis on niche based metals such as Lithium due to the growing demand because of the new energy storage technology

Item 5 Legal Proceedings.

None

Item 6 Defaults on Senior Securities.

None.

Item 7 Other Information.

Management has been transferred and we will be making the appropriate filings to the OTC.