

Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines

Gold River Productions, Inc.
1022 Shadyside Lane
Dallas TX 75223
(972) 358-6037
[www.trans am aqua.com](http://www.transam aqua.com)
Adamt@transamaqua.com
SIC CODE: 0273

Quarterly Report

For the period ending March 31, 2023 (the "Reporting Period")

Outstanding Shares

The number of shares outstanding of our Common Stock was:

1,374,155,277 as of March 31, 2023

1,354,155,277 as of December 31, 2022

Shell Status

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes: ☐ No: ☒

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: ☐ No: ☒

Change in Control

Indicate by check mark whether a Change in Control¹ of the company has occurred over this reporting period:

Yes: ☐ No: ☒

¹ "Change in Control" shall mean any events resulting in:

- (i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;
- (ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;
- (iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or
- (iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

1) Name and address(es) of the issuer and its predecessors (if any)

In answering this item, provide the current name of the issuer any names used by predecessor entities, along with the dates of the name changes.

Original incorporation in Delaware on September 16, 2006, as Omega Environmental, Inc. Formed on September 16, 2006 as Omega Environmental, Inc. O.N.E. World Distributing, Inc until 12-06. 12-06 Became Polythene Metro, Inc. until 2-07. 07/25/18 became Gold River Production Services, Inc. Redomiciling from Delaware and converting to a Colorado corporation. 08/28/18 name changed to XYZ Hemp Inc. 09/30/19 name changed back to Gold River Productions Inc. – Active

The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years; Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

Incorporated Colorado – 2006 - Active

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None

The address(es) of the issuer's principal executive office:

1022 Shadyside Lane
Dallas TX 75223

The address(es) of the issuer's principal place of business:

[X] *Check if principal executive office and principal place of business are the same address:*

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

No: ☒ Yes: ☐ If Yes, provide additional details below:

2) Security Information

Transfer Agent

Name: Mountain Share Transfer LLC. .

Phone (404) 474-3110

Email: service@mountainsharetransfer.com

Address: 2030 Powers Ferry Road SE, Suite 212, Atlanta, GA, 30339

Publicly Quoted or Traded Securities:

The goal of this section is to provide a clear understanding of the share information for its publicly quoted or traded equity securities. Use the fields below to provide the information, as applicable, for all outstanding classes of securities that are publicly traded/quoted.

Trading symbol: GRPS
Exact title and class of securities outstanding: Common
CUSIP: 380708206
Par or stated value: \$0.000001
Total shares authorized: 3,000,000,000 as of 3/31/23
Total shares outstanding: 1,374,155,277 as of 3/31/23
Number of shares in Public Float 1,054,891,749 as of 3/31/23
Total number of shareholders of record: 3,833 as of 3/31/23

All additional class(es) of publicly quoted or traded securities (if any): None

Other classes of authorized or outstanding equity securities:

The goal of this section is to provide a clear understanding of the share information for its other classes of authorized or outstanding equity securities (e.g. preferred shares). Use the fields below to provide the information, as applicable, for all other authorized or outstanding equity securities.

Exact title and class of the security:	<u>Series B Voting Preferred</u>	
CUSIP (if applicable):	N/A	
Par or stated value:	<u>\$0.000001</u>	
Total shares authorized:	<u>5,000</u>	as of date: <u>March 31, 2023</u>
Total shares outstanding (if applicable):	<u>5,000</u>	as of date: <u>March 31, 2023</u>
Total number of shareholders of record (if applicable):	<u>5,000</u>	as of date: <u>March 31, 2023</u>
(if applicable):	<u>100,000</u>	as of date: <u>March 31, 2023</u>

Exact title and class of the security:	<u>Series C Voting Preferred</u>	
CUSIP (if applicable):	N/A	
Par or stated value:	<u>\$0.000001</u>	
Total shares authorized:	<u>100,000</u>	as of date: <u>March 31, 2023</u>
Total shares outstanding (if applicable):	<u>100,000</u>	as of date: <u>March 31, 2023</u>
Total number of shareholders of record		

Exact title and class of the security:	<u>Series D Voting Preferred</u>	
CUSIP (if applicable):	N/A	
Par or stated value:	<u>\$0.000001</u>	
Total shares authorized:	<u>856</u>	as of date: <u>March 31, 2023</u>

Total shares outstanding (if applicable): 356 as of date: March 31, 2023

Security Description:

The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:

1. For common equity, describe any dividend, voting and preemption rights.

Common shareholders have the right to vote on a one for one basis; are entitled to dividends as declared by the board of directors; have no pre-emptive rights .

2. For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.

Series B Voting Preferred - The number of votes that the holder of the Series B — Preferred shares shall be entitled 1,000,000 votes for each share.

Series C Voting Preferred - The number of votes that the holder of the Series C - voting rights are 66% of outstanding common, conversion is 85% of common stock. Cannot convert until Sept of 2023 per agreement.

Series D Voting Preferred - The number of votes that the holder of the Series D - voting rights are one for one with outstanding common stock.

No redemption or sinking fund rights. No dividend.

3. Describe any other material rights of common or preferred stockholders.

None

4. Describe any material modifications to rights of holders of the company's securities that have occurred over the reporting period covered by this report.

None

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period.**

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years:

No: ☐ Yes: ☒ (If yes, you must complete the table below)

<div>Shares Outstanding as of Second Most Recent Fiscal Year End:</div> <div><div>Opening Balance</div><div>Date <u>12/31/20</u> Common: <u>1,032,089,842</u> Preferred B: <u>5,000</u> Preferred C <u>100,000</u></div></div>	<div>*Right-click the rows below and select "Insert" to add rows as needed.</div>
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Date of Transaction	Transaction type (e.g., new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to. *You must disclose the control person(s) for any entities listed.	Reason for share issuance (e.g. for cash or debt conversion) - OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.
<u>3/15/21</u>	<u>New Issuance</u>	<u>15,000,000</u>	<u>Common</u>	<u>\$.001</u>	<u>Yes</u>	<u>Big Hollow family LLC (John Patterson)</u>	<u>Services provided</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>3/17/21</u>	<u>New Issuance</u>	<u>30,000,000</u>	<u>Common</u>	<u>.001</u>	<u>Yes</u>	<u>Monique Todd</u>	<u>Services provided</u>	<u>Restricted</u>	<u>4 (a) 1</u>
<u>3/17/21</u>	<u>New Issuance</u>	<u>10,000,000</u>	<u>Common</u>	<u>.001</u>	<u>Yes</u>	<u>Sam Elias</u>	<u>Services provided</u>	<u>Restricted</u>	<u>4(a)1</u>
<u>3/17/21</u>	<u>New Issuance</u>	<u>115,000,000</u>	<u>Common</u>	<u>.001</u>	<u>Yes</u>	<u>Big Hollow family LLC JohnPatterson</u>	<u>Services provided</u>	<u>Restricted</u>	<u>4(a)1</u>
<u>4/06/21</u>	<u>New Issuance</u>	<u>10,000,000</u>	<u>Common</u>	<u>.001</u>	<u>Yes</u>	<u>Bruce Bond</u>	<u>Services provided</u>	<u>Restricted</u>	<u>4(a)1</u>
<u>4/06/21</u>	<u>New Issuance</u>	<u>10,000,000</u>	<u>Common</u>	<u>.001</u>	<u>Yes</u>	<u>Brenton Goulding</u>	<u>Services provided</u>	<u>Restricted</u>	<u>4(a)1</u>
<u>4/06/21</u>	<u>New Issuance</u>	<u>10,000,000</u>	<u>Common</u>	<u>.001</u>	<u>Yes</u>	<u>Blane Goulding</u>	<u>Services provided</u>	<u>Restricted</u>	<u>4(a)1</u>
<u>4/06/21</u>	<u>New Issuance</u>	<u>10,000,000</u>	<u>Common</u>	<u>.001</u>	<u>Yes</u>	<u>Patricia Goulding</u>	<u>Services provided</u>	<u>Restricted</u>	<u>4(a)1</u>
<u>4/06/21</u>	<u>New Issuance</u>	<u>10,000,000</u>	<u>Common</u>	<u>.001</u>	<u>Yes</u>	<u>Bryce Goulding</u>	<u>Services provided</u>	<u>Restricted</u>	<u>4(a)1</u>
<u>7/06/21</u>	<u>New Issuance</u>	<u>5,000,000</u>	<u>Common</u>	<u>.001</u>	<u>Yes</u>	<u>Danielle Moosco</u>	<u>Services provided</u>	<u>Restricted</u>	<u>4(a)1</u>
<u>7/30/21</u>	<u>New Issuance</u>	<u>25,000,000</u>	<u>Common</u>	<u>.001</u>	<u>Yes</u>	<u>Michael Berkowitz</u>	<u>Services provided</u>	<u>Restricted</u>	<u>4(a)1</u>
<u>7/29/21</u>	<u>New Issuance</u>	<u>5,000,000</u>	<u>Common</u>	<u>.001</u>	<u>Yes</u>	<u>Janes wachendorfer</u>	<u>Services provided</u>	<u>Restricted</u>	<u>4(a)1</u>
<u>10/28/22</u>	<u>New Issuance</u>	<u>66,316,932</u>	<u>Common</u>	<u>.000001</u>	<u>Yes</u>	<u>Ken Maciora</u>	<u>Services provided</u>	<u>Restricted</u>	<u>4 (a) 1</u>
<u>12/01/22</u>	<u>New Issuance</u>	<u>748,503</u>	<u>Common</u>	<u>.000001</u>	<u>Yes</u>	<u>Scott Fetterman</u>	<u>Cash</u>	<u>Restricted</u>	<u>4 (a) 1</u>
<u>01/23/23</u>	<u>New Issuance</u>	<u>20,000,000</u>	<u>Common</u>	<u>.000001</u>	<u>Yes</u>	<u>William Tynan</u>	<u>Services provided</u>	<u>Restricted</u>	<u>4 (a) 1</u>
<u>01/2023</u>	<u>New Issuance</u>	<u>356</u>	<u>Preferred D</u>	<u>.000001</u>	<u>Yes</u>	<u>GHS – Matthissler</u>	<u>Cash</u>	<u>Restricted</u>	<u>4 (a) 1</u>

Example: A company with a fiscal year end of December 31st, in addressing this item for its Annual Report, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2021 through December 31, 2022 pursuant to the tabular format above.

Use the space below to provide any additional details, including footnotes to the table above:

B. Promissory and Convertible Notes

Indicate by check mark whether there are any outstanding promissory, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities:

No (X) Yes: () (If yes, you must complete the table below)

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder. *You must disclose the control person(s) for any entities listed.	Reason for Issuance (e.g. Loan, Services, etc.)

Use the space below to provide any additional details, including footnotes to the table above:

4) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations.
(Please ensure that these descriptions are updated on the Company's Profile on www.otcmarkets.com).

- A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")
Trans American Aquaculture produces premium quality, farm raised white shrimp, 100% free of antibiotics and hormones, and cultivated using safe and sustainable practices. Using decades of experience in the shrimp Aquaculture industry, our products are grown with our superior technology and our proprietary genetics which result in a superior fresh product always grown in the United States.
- B. List any subsidiaries, parent company, or affiliated companies. Trans American Aquaculture
- C. Describe the issuers' principal products or services. Trans American Aquaculture produces premium quality, farm raised white shrimp, 100% free of antibiotics and hormones, and cultivated using safe and step stainable practices. Using decades of experience in the shrimp Aquaculture industry our products are grown with our superior technology

and our proprietary genetics which resulted in a superior fresh product always grown in the United States. For more information please visit <http://www.transamaqua.com/>

5) Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

The company has administrative offices at 1022 Shadyside Lane, Dallas TX 75223.

6) Officers, Directors, and Control Persons

Using the table below, please provide information, as of the period end date of this report, regarding any officers, or directors of the company, individuals or entities controlling more than 5% of any class of the issuers securities, or any person that performs a similar function, regardless of the number of shares they own. **If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity in the note section.**

Include Company Insiders who own any outstanding units or shares of any class of any equity security of the issuer.

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Names of All Officers, Directors and Control Persons	Affiliation with Company (e.g. Officer Title /Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Names of control person(s) if a corporate entity
Adam Thomas	CEO, Director	Dallas, TX	5,000 11,610	Preferred B Preferred C	<u>100%</u> <u>11.61%</u>	<u>100% voting rights</u>
Cesar Granda	Investor	Dallas, TX	10,642	<u>Preferred C</u>	10.64%	n/a
Luis Arturo Granda	Director	Dallas, TX	18,062	<u>Preferred C</u>	18.06%	n/a
Excellaqua, S.A. / Bolivar Prieto Torres	Director	<u>Dallas, TX</u>	<u>9,032</u>	<u>Preferred C</u>	<u>9.03%</u>	Bolivar Prieto Torres
Rafael Verduga	<u>Investor</u>	<u>Dallas, TX</u>	<u>18,166</u>	<u>Preferred C</u>	<u>18.16%</u>	<u>n/a</u>
<u>Jorge Bravo</u>	<u>Investor</u>	<u>Dallas, TX</u>	<u>14,417</u>	<u>Preferred C</u>	<u>14.42%</u>	n/a

7) Legal/Disciplinary History

A. Identify whether any of the persons or entities listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

None

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

None

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

None

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

None

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

8) Third Party Service Providers

Provide the name, address, telephone number and email address of each of the following outside providers. You may add additional space as needed.

Securities Counsel (must include Counsel preparing Attorney Letters).

Name: Gary L.Blum ESQ
Address 1: 3278 Wilshire Blvd., Suite 603
Address 2: Los Angeles, CA 90010
Phone: (213) 369-8112
Email: gblum@gblumlaw.com

Accountant or Auditor

Name: _____
Firm: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

Investor Relations

Name: _____
Firm: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

All other means of Investor Communication:

Twitter: _____
Discord: _____
LinkedIn: _____
Facebook: _____
[Other] _____

Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared, or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s), consultant(s) or any entity/individual that provided assistance or services to the issuer during the reporting period.

Name: _____
Firm: _____
Nature of Services: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

9) Financial Statements

A. The following financial statements were prepared in accordance with:

- ☐ IFRS
☒ U.S. GAAP

B. The following financial statements were prepared by (name of individual)²:

Name: William Tynan
Title: Accountant
Relationship to Issuer: Consultant

Describe the qualifications of the person or persons who prepared the financial statements: 20 years experience as accountant, auditor and financial statement preparation. Graduate Pace University in accounting & PWC auditor.

Provide the following financial statements for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for Pink Current Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.

- a. Audit letter, if audited;
- b. Balance Sheet;
- c. Statement of Income;
- d. Statement of Cash Flows;
- e. Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- f. Financial Notes

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Adam Thomas certify that:

1. I have reviewed this Disclosure Statement for Gold River Productions Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

May 15, 2023 [Date]

/s/ Adam Thomas[CEO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

² The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS and by persons with sufficient financial skills.

Principal Financial Officer:

I, Adam Thomas certify that:

1. I have reviewed this Disclosure Statement for Gold River Productions Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

May 15, 2023 [Date]

/s/ Adam Thomas [CFO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

Trans American Aquaculture, Inc.

As of March 31, 2023 and December 31, 2022 and for the
three months ended March 31, 2023 and 2022

Trans American Aquaculture, Inc.
As of March 31, 2023 and December 31, 2022 and for the three months ended March 31, 2023
and 2022
(Unaudited)

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TRANS AMERICAN AQUACULTURE, INC.

BALANCE SHEETS

	March 31, 2023	December 31, 2022
ASSETS		
CURRENT ASSETS		
Cash and cash equivalents	\$ 31,480	\$ -0-
Inventory	18,272	18,272
Other current asset - AI Longevity	307,954	307,954
TOTAL CURRENT ASSETS	<u>357,706</u>	<u>326,226</u>
PROPERTY AND EQUIPMENT	7,969,948	7,969,948
Less accumulated depreciation	(485,478)	(464,847)
NET PROPERTY AND EQUIPMENT	<u>7,484,470</u>	<u>7,505,101</u>
TOTAL ASSETS	<u>\$ 7,842,176</u>	<u>\$ 7,831,328</u>
LIABILITIES AND STOCKHOLDERS' EQUITY		
CURRENT LIABILITIES		
	\$ -0-	\$ 288
Accounts payable	37,544	45,148
Other accrued expenses	646,840	608,518
State income tax payable	400	400
Current portion of shareholder notes payable	1,437,443	1,398,052
Current portion of notes payable	398,318	362,779
TOTAL CURRENT LIABILITIES	<u>2,520,546</u>	<u>2,415,185</u>
LONG-TERM LIABILITIES		
Notes payable net of current portion	4,489,654	4,550,130
TOTAL LONG-TERM LIABILITIES	<u>4,489,654</u>	<u>4,550,130</u>
STOCKHOLDERS' EQUITY		
Common stock, \$.000001 par value, 3,000,000,000 shares authorized, 1,374,155,277 shares issued and outstanding	219,518	119,518
Preferred Stock, \$.000001 par value, 20,000,000 shares authorized, 9,153,250 shares issued and outstanding	250,000	-0-
Additional paid in capital - common stock	888,543	888,543
Additional paid in capital - preferred stock	1,121,776	1,121,776
Stock subscriptions receivable	20,946	20,946
Retained deficit	(1,668,808)	(1,284,770)
TOTAL STOCKHOLDERS' EQUITY	<u>831,976</u>	<u>866,013</u>
TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY	<u>\$ 7,842,176</u>	<u>\$ 7,831,328</u>

These financial statements have not been subject to audit, review or compilation engagement and no assurance is provided on them.

TRANS AMERICAN AQUACULTURE, INC.

STATEMENTS OF OPERATIONS

		For the three months ended March 31,	
		2023	2022
REVENUES			
Sales and service	\$	1,050	\$ 1,136,400
COST OF REVENUES			
Cost of revenues		104,119	1,140,947
	GROSS PROFIT	(103,069)	(4,547)
GENERAL AND ADMINISTRATIVE EXPENSES		205,957	12,849
OTHER INCOME (EXPENSE)			
Other income		-0-	135,000
Interest expense		(75,012)	(1,439)
	TOTAL OTHER INCOME (EXPENSE)	(75,012)	133,561
	NET INCOME (LOSS) BEFORE TAXES	(384,038)	116,165
INCOME TAX EXPENSE (BENEFIT)		-0-	
	NET INCOME (LOSS)	\$ (384,038)	\$ 116,165

These financial statements have not been subject to audit, review or compilation engagement and no assurance is provided on them.

TRANS AMERICAN AQUACULTURE, INC.

STATEMENTS OF STOCKHOLDER'S DEFICIT

For the three months ending March 31, 2023 and year ending December 31, 2022

	Common Stock		Preferred Stock		APIC- Common	APIC- Preferred	Common Stock Subscription	Accumulated Deficit	Total
	Shares	Amount	Shares	Amount					
Balance December 31, 2021	1,287,089,842	\$ 112,811	9,855,000	\$ 7,664	\$ 857,921	\$ 53,538	\$ 20,866	\$ (60,894)	\$ 991,906
Preferred A conversion	-0-	-0-	(802,000)	(7,664)	-0-	2,824	80	4,760	-0-
Preferred C issue for acq.	-0-	-0-	100,000	-0-	-0-	1,065,414	-0-	-0-	1,065,414
Common share issuance	67,065,435	6,707	-0-	-0-	30,622	-0-	-0-	-0-	37,329
Net loss								(1,228,636)	(1,228,636)
Balance December 31, 2022	1,354,155,277	\$ 119,518	9,153,000	-0-	\$ 888,543	\$ 1,121,776	\$ 20,946	\$ (1,284,770)	\$ 866,013
Issuance of common shares	20,000,000	100,000	-0-	-0-	-0-	-0-	-0-	-0-	100,000
Issuance of preferred shares	-0-	-0-	250	250,000	-0-	-0-	-0-	-0-	250,000
Net loss	-0-	-0-	-0-	-0-	-0-	-0-	-0-	(384,038)	(384,038)
Balance March 31, 2023	1,374,155,277	\$ 219,518	9,153,250	\$ 250,000	\$ 888,543	\$ 1,121,776	\$ 20,946	\$ (1,668,808)	831,976

These financial statements have not been subject to audit, review or compilation engagement and no assurance is provided on them.

TRANS AMERICAN AQUACULTURE, INC.

STATEMENTS OF CASH FLOWS

	For the three months ended March 31,	
	2023	2022
CASH FLOWS FROM OPERATING ACTIVITIES:		
Net income (loss)	\$ (384,038)	\$ 116,165
Noncash items included in net income (loss):		
Depreciation expense	20,631	8,500
(Increase) decrease in:		
Inventory	-0-	(100,000)
Other current asset - AI Longevity	-0-	-0-
Increase (decrease) in:		
Accounts payable	(7,604)	2,000
Accrued expenses	38,324	(975)
CASH USED FOR OPERATING ACTIVITIES	(332,687)	25,690
CASH FLOWS FROM INVESTING ACTIVITIES:		
CASH PROVIDED BY INVESTING ACTIVITIES	-0-	-0-
CASH FLOWS FROM FINANCING ACTIVITIES:		
Proceeds from shareholder notes payable	75,000	1,439
Payments on shareholder notes payable	(35,609)	(17,000)
Payments on notes payable	(24,937)	-0-
Issuance of Common Shares	100,000	-0-
Proceeds from issuance of preferred shares	250,000	-0-
CASH PROVIDED BY FINANCING ACTIVITIES	364,454	(15,561)
NET DECREASE	31,767	10,129
CASH AND CASH EQUIVALENTS AT BEGINNING OF YEAR	(288)	4,341
CASH AND CASH EQUIVALENTS AT END OF YEAR	\$ 31,479	\$ 14,470
SUPPLEMENTAL DISCLOSURE OF CASH FLOW INFORMATION:		
Cash paid for interest	\$ 75,012	\$ 1,439
Cash paid for income taxes	\$ -0-	\$ -0-
NON-CASH FLOWS FROM FINANCING ACTIVITY		
Issuance of common shares for services	\$ 100,000	\$ -0-

These financial statements have not been subject to audit, review or compilation engagement and no assurance is provided on them.

NOTE 1 - SIGNIFICANT ACCOUNTING POLICIES

Business Organization

Gold River Productions, Inc. was incorporated in the State of Delaware on September 18, 2006, as Polythene Metro Corp before being acquired by Gold River Productions, Inc. on January 25, 2007. Later, the Company re-incorporated in the State of Colorado in July 2018.

On August 29, 2022, the Company entered into an agreement to purchase Trans American Aquaculture, LLC ("TAA") in a transaction accounted for as a reverse merger, whereby TAA became the surviving operational entity, and the assets and liabilities of the Company were to be spun off into a new entity known as AI Longevity. TAA stepped into the Company's corporate identity, including its listing as an OTC Pink Sheet Company (traded under the symbol: GRPS). TAA operates a large land-based shrimp farming and technology company located in South Texas. Under the terms of the stock purchase agreement, Richard Goulding, the Company's previous CEO, agreed to sell to Adam Thomas, CEO of TTA, 9,078,000 shares of the Company's Series A Preferred Stock, and to retain 640,000 shares for later conversion to the Company's common stock. Each share of Series A Preferred Stock is convertible into 100 shares of the Company's common stock. In addition, Mr. Thomas agreed to purchase all of the Company's outstanding shares of Series B Preferred Stock from Mr. Goulding for a cash payment of \$5,000.

In further consideration for the sale of the shares of Series A and Series B Preferred Stock, Mr. Goulding agreed to:

1. Increase the authorized shares of the Company's common stock to three billion (3,000,000,000) shares;
2. Convert his retained 640,000 shares of Series A Preferred Stock, to 64,000,000 shares of common stock;
3. Issue to various former employees and consultants of the Company an aggregate amount of 15,248,503 shares of the Company's common stock; and
4. Complete the assignment of assets and assumption of liabilities as they existed immediately prior to the closing of the stock purchase agreement on August 29, 2022.

Following the purchase of the shares of Class A and Class B Preferred Stock, Mr. Thomas and TAA agreed to:

1. To have the Company issue shares of a Class C Preferred Stock to the former members of TAA, such shares to be convertible into 85% of the Company's common stock, but limited as to this conversion for a minimum of 12 months from the date of issuance; and
2. To cancel and withdraw the shares of Series A Preferred Stock.

Following the reverse merger, Mr. Goulding could not finalize the transfer of certain assets and liabilities of the Company to AI Longevity. The current management of the Company is working with AI Longevity to facilitate this assignment and assumption of \$307,954 in net assets. The Company is reporting this as a current asset held for former owners, offset by a current liability designated to former owners included in other accrued expenses on the balance sheet.

NOTE 1 - SIGNIFICANT ACCOUNTING POLICIES (CONTINUED)

In February 2023, pursuant to shareholder and Board approval, the Company changed its name to Trans American Aquaculture, Inc., reflective of its new operations and management.

Basis of Accounting

The accompanying financial statements have been prepared on the accrual basis of accounting.

Cash and Cash Equivalents

For purposes of the statement of cash flows, the Company considers all highly liquid debt instruments with an original maturity of three months or less to be cash equivalents.

Inventory

The inventory consists of 12,000 brood stock shrimp that have been born and raised on the Texas farm and is valued at the lower of cost or net realizable value on the first-in, first-out basis. The brood shrimp can be sold as stock for other aqua farms or processed for retail sale to consumers. Management has determined no allowance for inventory obsolescence is required based on its assessment of the inventory's usefulness. As of March 31, 2023, the cost to raise that shrimp on the aqua farm is \$18,272.

Property and Equipment

The Company carries property and equipment at cost net of accumulated depreciation. Depreciation expense is computed principally on the straight-line method in amounts sufficient to write off the cost of depreciable assets over their estimated useful lives.

Normal maintenance and repair items are charged to expenses as incurred. The cost and accumulated depreciation of property and equipment sold or otherwise retired are removed from the accounts and gain or loss on disposition is reflected in net income in the period of disposition.

Income Taxes

The Company uses an asset and liability approach to financial accounting and reporting for income taxes. The difference between the financial statement and tax basis of assets and liabilities is determined annually. Deferred income tax assets and liabilities are computed for those differences that have future tax consequences using the currently enacted tax laws and rates that apply to the periods in which they are expected to affect taxable income. Valuation allowances are established, if necessary, to reduce the deferred tax asset to the amount that will more likely than not be realized. Income tax expense is the current tax payable or refundable for the period, plus or minus the net change in the deferred tax assets and liabilities.

NOTE 1 - SIGNIFICANT ACCOUNTING POLICIES (CONTINUED)

The Company's income tax returns are subject to examination by the appropriate tax jurisdictions. As of March 31, 2023, the Company needs to file federal and state income tax returns for 2022, 2021, 2020, 2019, 2018, 2017 and 2016. The Company is currently in the process of reviewing its tax records and will file the appropriate tax returns as soon as possible. The Company is unable to estimate the amount for any potential tax liability associated with its unfiled tax returns. The management of the Company believes it is fully indemnified by its former owners for any tax liabilities arising from these unfiled tax returns. The Company's tax returns will be subject to review by federal and state tax authorities for three years from the filing date.

Use of Estimates

The preparation of the financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect certain reported amounts and disclosures. Accordingly, actual results could differ from those estimates.

Revenue Recognition

Revenue from sales of products and services is recognized when persuasive evidence of an arrangement exists, products have been shipped or services have been delivered to the customer, the price is fixed or determinable and collection is reasonably assured.

Advertising and Promotion

All costs associated with advertising and promoting the Company's goods and services are expensed in the year incurred.

Concentrations of Credit Risk

The Company maintains its cash balances at a large financial institution. At times such balances may exceed federally insured limits. The Company has not experienced any losses in an account. The Company believes it is not exposed to any significant credit risk on cash and had no balances in excess of the \$250,000 FDIC limit for the three months ended March 31, 2023 and 2022.

For the three months ended March 31, 2022, one customer accounted for 100% of total revenues earned. As of March 31, 2023, there was no accounts receivable due from this customer. There was no customer concentration for the three months ended March 31, 2022.

Subsequent Events

In preparing these financial statements, the Company has evaluated events and transactions for potential recognition or disclosure through May 15, 2023, the date the financial statements were issued.

Trans American Aquaculture, Inc.
Notes to Financial Statements
For the three months ended March 31, 2023
(Unaudited)

NOTE 2 – PROPERTY AND EQUIPMENT

As of March 31, 2023 and December 31, 2022, the Company had the following property and equipment.

	March 31, 2023	December 31, 2022
PROPERTY AND EQUIPMENT		
Autos and trucks	\$ 84,845	\$ 84,845
Building and improvements	709,021	709,021
Farm equipment	134,588	134,588
Other equipment	269,185	269,185
	<u>1,197,640</u>	<u>1,197,640</u>
Less accumulated depreciation	(485,478)	(464,847)
	<u>712,161</u>	<u>732,793</u>
Land	6,772,308	6,772,308
NET PROPERTY AND EQUIPMENT	<u><u>\$ 7,484,470</u></u>	<u><u>\$ 7,505,101</u></u>

Depreciation expense for the three months ending March 31, 2023 and 2022, totaled approximately \$20,631 and \$8,500, respectively.

NOTE 3 - LONG-TERM DEBT

As of March 31, 2023, the Company held the following debt:

Note to an entity, interest at 6.00%, due in monthly installments of \$38,687 including interest, secured by real property, due in 2039	\$ 4,737,972
Note to a bank, interest at 3.75%, due in monthly installments of \$719.02 including interest, secured by real property, due in 2050	<u>150,000</u>
	4,887,972
Less Current Portion	<u>(398,318)</u>
Net Long Term Debt	<u><u>4,489,654</u></u>

NOTE 3 - LONG-TERM DEBT (Continued)

The estimated long-term debt maturities as of March 31, 2023 are as follows:

March 31, 2024	\$	398,318
March 31, 2025		226,116
March 31, 2026		226,332
March 31, 2027		240,201
March 31, 2028		254,922
Thereafter		3,541,984
	\$	<u>4,887,872</u>

The amount of interest expense incurred was approximately \$75,012 and \$1,439 for the periods ended March 31, 2023 and 2022, respectively.

NOTE 4 - SHAREHOLDER NOTES PAYABLE

As of March 31, 2023, shareholders have loaned the Company approximately \$1,437,443 which accrues interest at 12% per annual and are due December 31, 2023. Accrued interest of \$230,010 and \$12,368 as of March 31, 2023 and March 31, 2022 respectively has been recorded in other accrued expenses on the balance sheet.

NOTE 5 – EQUITY FINANCING AND SECURITIES PURCHASE AGREEMENT

Equity Financing Agreement

On January 20, 2023, the Company entered into an Equity Financing Agreement (“the EFA”) and Registration Rights Agreement (the “Registration Rights Agreement”) with GHS Investments, LLC, pursuant to which GHS agreed to purchase up to \$10,000,000 in shares of our Common Stock, from time to time over the course of 24 months after effectiveness of a registration statement on Form S-1 of the underlying shares of the Company’s common stock.

The EFA grants Trans America the right, to direct GHS to purchase shares of the Company’s common stock on any business day (a “Put”), provided that at least ten trading days (as defined in the EFA) have passed since the closing of the most recent Put. The purchase price of the shares of common stock contained in a Put shall be 80% of the lowest traded price of our Common Stock during the ten consecutive Trading Days preceding the date of the Put notice. In the event The Company up lists to Nasdaq or an equivalent national exchange, the purchase price will be 90%. No Put will be made in an amount less than \$10,000 or greater than \$500,000 and any single drawdown may not exceed 200% of the average daily trading dollar volume of Trans America’s common stock during the ten trading days preceding the Put. In no event is the Company entitled to make a Put or is GHS entitled to purchase and own cumulative shares greater than 4.99% of the Company’s shares of common stock outstanding on such date. The EFA will terminate upon any of the following events: when GHS has purchased an aggregate of \$10,000,000 in the common stock of the Company pursuant to the EFA; or on the date that is 24 months from the date of the EFA.

NOTE 5 – EQUITY FINANCING AND SECURITIES PURCHASE AGREEMENT (Continued)

Equity Financing Agreement (Continued)

Actual sales of shares of common stock to GHS under the EFA will depend on a variety of factors, including, market conditions, the trading price of the common stock, the number of shares outstanding, and the Company's determinations as to the appropriate sources of funding for the Company and its operations. The net proceeds under the EFA to us will depend on the frequency and prices at which we sell shares of our stock to GHS.

The Registration Rights Agreement provides that the Company shall (i) use its best efforts to file with the SEC the Registration Statement within 60 calendar days of the date of the Registration Rights Agreement; and (ii) have the Registration Statement declared effective by the SEC within 60 calendar days after the date the Registration Statement is filed with the SEC, but in no event more than calendar 120 days after the Registration Statement is filed.

The Company will use the proceeds from the Puts for general corporate and working capital purposes and acquisitions or assets, businesses, or operations or for purposes the Board of Directors deems to be in the best interests of the Company.

Securities Purchase Agreement

On January 20, 2023, The Company entered into a Securities Purchase Agreement with GHS (the "GHS SPA") pursuant to which 250 shares of Series D Preferred Stock for \$250,000 were sold to GHS at a price per share of \$1,000. In addition, pursuant to the GHS SPA, the Company issued to GHS warrants to purchase 46,296,296 shares of common stock exercisable at \$0.005175 per share and terminating on January 20, 2028.

On April 17, 2023, the Company entered into an Amended Securities Purchase Agreement with GHS (the "Amended SPA") pursuant to which we sold to GHS 102 shares of Series D Preferred Stock for \$102,000 (\$1,000 for each share of Series D Preferred Stock). In addition, pursuant to the Amended SPA, the Company issued to GHS warrants to purchase 20,606,061 shares of Common Stock exercisable at \$0.00391 per share and terminating on January 20, 2028.

In addition, pursuant to the Amended SPA, following the filing a registration statement on Form S-1 with the SEC registering the resale of the maximum aggregate number of shares of common stock issuable pursuant to the conversion of the Series D Preferred Stock and the shares issuable upon the exercise of the warrants issuable under the Amended SPA, upon satisfaction of applicable deliveries and closing conditions GHS agrees to purchase an additional 250 shares of Series D Preferred Stock for an additional \$250,000 (\$1,000 per share of Series D Preferred Stock) and we will issue to GHS warrants to purchase shares of common stock equal to 50% of the number of shares issuable upon conversion of the shares of Series D Preferred Stock sold to GHS.

NOTE 5 – EQUITY FINANCING AND SECURITIES PURCHASE AGREEMENT (Continued)

Securities Purchase Agreement (Continued)

Lastly, pursuant to the Amended SPA, following the effectiveness of a registration statement registering this resale of shares of common stock, GHS agrees to purchase an additional 250 shares of Series D Preferred Stock for an additional \$250,000 (\$1,000 per share of Series D Preferred Stock). Additionally, the Company will issue to GHS warrants to purchase shares of common stock equal to 50% of the number of shares issuable upon conversion of the shares of Series D Preferred Stock sold to GHS, amounting to 23,148,148 shares.

NOTE 6 – STRATEGIC ALLIANCE

During 2020, the Company entered into a strategic alliance with Able Academics, LLC (Able). As part of this alliance, Able will be provided \$7,500,000 in funding exchange for their gross revenues from operations being assigned to an escrow account. Those gross revenues, less a variable percentage, will belong to the Company and paid out according to the agreement with Able. During the three months ended March 31, 2023 and 2022 those revenues totaled \$0 and \$1,135,078, respectively, along with related costs of the same amounts.

NOTE 7 – GRANT INCOME

For the three months ended March 31, 2022, the Company received a grant for \$135,000 from the Epidemiologic Solutions Corporation (“Organization”), a Section 501(c)(3) entity. The grant was consistent with the Organization’s charitable missions. There was no grant income received for the three months ended March 31, 2023.

NOTE 8 - GOING CONCERN

As reflected in the accompanying unaudited financial statements, the Company is in the development stage. The Company's ability to continue as a going concern is dependent on its ability to raise additional capital and implement its business plan as well as continuing to develop its brood stock in order to fulfill recently signed contracts. The financial statements do not include any adjustments that might be necessary if the business plans provide the opportunity for the Company to continue as a going concern.