

Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines

BROADCAST MARKETING GROUP, INC.

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Sheridan, WY 82801
307-278-1360
www.bdcmmcorp.com
junbaozhang12345@gmail.com
SIC 8748

Quarterly Report

For the period ending March 31, 2023 (the "Reporting Period")

Outstanding Shares

The number of shares outstanding of our Common Stock was:

309,800,043 as March 31, 2023

9,800,043 as of December 31, 2022

Shell Status

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes: ☐ No: ☒

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: ☒ No: ☐

The Company filed a Supplemental Information statement on March 8, 2023, explaining its change of shell status.

Change in Control

Indicate by check mark whether a Change in Control¹ of the company has occurred over this reporting period:

Yes: ☒ No: ☐

¹ "Change in Control" shall mean any events resulting in:

- (i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;
- (ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;
- (iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or
- (iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

1) Name and address(es) of the issuer and its predecessors (if any)

In answering this item, provide the current name of the issuer any names used by predecessor entities, along with the dates of the name changes.

The Company was incorporated in the State of Florida as Ranger International, Inc., on January 21, 1987.
The Company changed its name to Grime Stoppers International, Inc., on April 24, 1995.
The Company changed its name to Broadcast Marketing Group, Inc., on March 30, 2005.

The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years; Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

The corporation was incorporated in the State of Florida and remains in **active** status in that state.

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

On October 13, 2020, a petition for custodianship of the Company was filed in the Circuit Court for Orange County, Florida. The address(es) of the issuer's principal executive office: On April 1, 2021, Synergy Management Group, LLC, was appointed custodian of the Company by the Florida Circuit Court for the County of Orange. On February 4, 2022, Synergy Management Group, LLC, was discharged as custodian of the Company by the Florida Circuit Court for the County of Orange. Ben Berry, principal of Synergy Management Group, LLC, remained as sole officer and Director of the Company, as well as majority shareholder, until it was sold on February 27, 2023. At that time, he resigned and Junbao Zhang was appointed as the new CEO and sole director as well as becoming the majority shareholder. On February 28, 2023, the Company acquired 100% ownership interest in Aurora Technology Holding Limited ("ATH"). Through its 100% owned subsidiary Shenzhen Shengtu Technology Co., Ltd., ATH conduct IT consulting business.

The address(es) of the issuer's principal place of business:

X Check if principal executive office and principal place of business are the same address:

30 N. Gould Street, Suite 5835
Sheridan, WY 82801

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

No: ☐ Yes: ☒ If Yes, provide additional details below:

On October 13, 2020, a petition for custodianship of the Company was filed in the Circuit Court for Orange County, Florida. The address(es) of the issuer's principal executive office: On April 1, 2021, Synergy Management Group, LLC, was appointed custodian of the Company by the Florida Circuit Court for the County of Orange. On February 4, 2022, Synergy Management Group, LLC, was discharged as custodian of the Company by the Florida Circuit Court for the County of Orange. Ben Berry, principal of Synergy Management Group, LLC, remained as sole officer and Director of the Company, as well as majority shareholder, until it was sold on February 27, 2023. At that time, he resigned and Junbao Zhang was appointed as the new CEO and sole director as well as becoming the majority shareholder.

2) Security Information

Transfer Agent

Name: Signature Stock Transfer
Phone: 972-612-4120
Email: info@signaturestocktransfer.com
Address: 14673 S. Midway Road, #220
Addison, TX 75001

Publicly Quoted or Traded Securities:

The goal of this section is to provide a clear understanding of the share information for its publicly quoted or traded equity securities. Use the fields below to provide the information, as applicable, for all outstanding classes of securities that are publicly traded/quoted.

| | |
|--|----------------------------------|
| Trading symbol: | BDCM |
| Exact title and class of securities outstanding: | Common |
| CUSIP: | 11132C200 |
| Par or stated value: | \$0.001 |
| Total shares authorized: | 500,000,000 as of March 31, 2023 |
| Total shares outstanding: | 309,800,043 as of March 31, 2023 |
| Total number of shareholders of record: | 61 as of March 31, 2023 |

All additional class(es) of publicly quoted or traded securities (if any):

| | |
|--|-------------------------|
| Trading symbol: | _____ |
| Exact title and class of securities outstanding: | _____ |
| CUSIP: | _____ |
| Par or stated value: | _____ |
| Total shares authorized: | _____ as of date: _____ |
| Total shares outstanding: | _____ as of date: _____ |
| Total number of shareholders of record: | _____ as of date: _____ |

Other classes of authorized or outstanding equity securities:

The goal of this section is to provide a clear understanding of the share information for its other classes of authorized or outstanding equity securities (e.g. preferred shares). Use the fields below to provide the information, as applicable, for all other authorized or outstanding equity securities.

| | |
|---|-------------------------|
| Exact title and class of the security: | Preferred Series A |
| CUSIP: | N/A |
| Par or stated value: | \$0.001 |
| Total shares authorized: | 20 as of March 31, 2023 |
| Total shares outstanding: | 20 as of March 31, 2023 |
| Total number of shareholders of record: | 1 as of March 31, 2023 |

| | |
|--|------------------------|
| Exact title and class of the security: | Preferred Series B |
| CUSIP: | N/A |
| Par or stated value: | \$0.001 |
| Total shares authorized: | 2 as of March 31, 2023 |

Total shares outstanding: 2 as of March 31, 2023
Total number of shareholders of record: 1 as of March 31, 2023

Security Description:

The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:

1. For common equity, describe any dividend, voting and preemption rights.

One vote per share, dividends as declared, no preemptive rights.

2. For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.

Preferred Series A: convertible to 10,000,000 common shares. This preferred stock has super voting rights and the stockholder is entitled to 60% of all votes (including but not limited to, common stock, and preferred stock, including on an as converted basis) entitled to vote at each meeting of stockholders of the corporation (and written actions of stockholders in lieu of meetings) with respect to any and all matters presented to the stockholders of the corporation for their actions or consideration. Dividends as declared, no redemption or sinking fund provision.

Preferred Series B: convertible to 4.99% of the outstanding shares at the time of conversion, dividends as declared, no redemption or sinking fund provision.

3. Describe any other material rights of common or preferred stockholders.

None

4. Describe any material modifications to rights of holders of the company's securities that have occurred over the reporting period covered by this report.

None

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period.**

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years:

No: ☐ Yes: **XX** (If yes, you must complete the table below)

| Shares Outstanding as of Second Most Recent Fiscal Year End: Opening Balance: 12/31/20 Common: 69,966,828 Preferred: 0 | | | *Right-click the rows below and select "Insert" to add rows as needed. | | | | | | |
|---|--|--|--|---|--|--|--|---|---------------------------------|
| Date of Transaction | Transaction type (e.g., new issuance, cancellation, shares returned to treasury) | Number of Shares Issued (or cancelled) | Class of Securities | Value of shares issued (\$/per share) at Issuance | Were the shares issued at a discount to market price at the time of issuance? (Yes/No) | Individual/ Entity Shares were issued to. *You must disclose the control person(s) for any entities listed. | Reason for share issuance (e.g. for cash or debt conversion) - OR- Nature of Services Provided | Restricted or Unrestricted as of this filing. | Exemption or Registration Type. |
| 4/1/21 | New issuance | 20 | Series A Preferred | \$.001 | No | Synergy Management Group, LLC/ Benjamin Berry | Custodianship | Restricted | 4(a)(2) |
| 4/1/21 | New issuance | 2 | Series B Preferred | \$.001 | No | Synergy Management Group, LLC/ Benjamin Berry | Custodianship | Restricted | 4(a)(2) |
| 6/4/21 | Cancellation | 60,666,785 | Common | \$.001 | No | Robert Alvarez | | Restricted | 144 |
| 9/23/21 | New issuance | 500,000 | Common | \$.001 | No | Omega Good News Foundation, Inc. – Robert Alvarez | Consulting | Restricted | 144 |
| 3/10/23 | New issuance | 300,000,000 | Common | \$.001 | No | Junbao Zhang | Acquisition | Restricted | 144 |
| Shares Outstanding on Date of This Report: Ending Balance: 3/31/23 Common: 309,800,043 Preferred: 22 | | | | | | | | | |

Example: A company with a fiscal year end of December 31st, in addressing this item for its Annual Report, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2021 through December 31, 2022 pursuant to the tabular format above.

Use the space below to provide any additional details, including footnotes to the table above:

B. Promissory and Convertible Notes

Indicate by check mark whether there are any outstanding promissory, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer’s equity securities :

No: **XX** Yes: ☐ (If yes, you must complete the table below)

| Date of Note Issuance | Outstanding Balance (\$) | Principal Amount at Issuance (\$) | Interest Accrued (\$) | Maturity Date | Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares) | Name of Noteholder. *You must disclose the control person(s) for any entities listed. | Reason for Issuance (e.g. Loan, Services, etc.) |
|-----------------------|--------------------------|-----------------------------------|-----------------------|---------------|--|--|---|
| | | | | | | | |
| | | | | | | | |

Use the space below to provide any additional details, including footnotes to the table above:

4) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations.
(Please ensure that these descriptions are updated on the Company's Profile on www.otcmarkets.com).

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

The Company has operations in business consulting and IT consulting. Our consulting services cover a broad range of areas, from IT strategy and planning to system design and implementation, software development, network and infrastructure management, cybersecurity, and data analytics.

B. List any subsidiaries, parent company, or affiliated companies.

None.

C. Describe the issuers' principal products or services.

Our consulting services cover a broad range of areas, from IT strategy and planning to system design and implementation, software development, network and infrastructure management, cybersecurity, and data analytics..

5) Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

Our consulting business does not require any fixed business location.

6) Officers, Directors, and Control Persons

Using the table below, please provide information, as of the period end date of this report, regarding any officers, or directors of the company, individuals or entities controlling more than 5% of any class of the issuer's securities, or any person that performs a similar function, regardless of the number of shares they own. **If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate**

shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity in the note section.

Include Company Insiders who own any outstanding units or shares of any class of any equity security of the issuer.

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

| Names of All Officers, Directors and Control Persons | Affiliation with Company (e.g. Officer Title /Director/Owner of more than 5%) | Residential Address (City / State Only) | Number of shares owned | Share type/class | Ownership Percentage of Class Outstanding | Names of control person(s) if a corporate entity |
|--|---|---|------------------------|------------------|---|--|
| Junbao Zhang | CEO, director | Shenzhen, China | 300,000,000 | Common | 97% | |
| | | | 20 | Preferred A | 100% | |
| | | | 2 | Preferred B | 100% | |
| | | | | | | |
| | | | | | | |

7) Legal/Disciplinary History

A. Identify whether any of the persons or entities listed above have, in the past 10 years, been the subject of:

- 1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

No.

- 2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person’s involvement in any type of business, securities, commodities, or banking activities;

No.

- 3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

No.

- 4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person’s involvement in any type of business or securities activities.

No.

- B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

None.

8) Third Party Service Providers

Provide the name, address, telephone number and email address of each of the following outside providers. You may add additional space as needed.

Securities Counsel (must include Counsel preparing Attorney Letters).

Name: Vic Devlaeminck
Address 1: 10013 NE Hazel Dell Avenue, Suite 317
Address 2: Vancouver, WA 98685
Phone:
Email: jevic321@aol.com

Accountant or Auditor

Name: _____
Firm: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

Investor Relations

Name: _____
Firm: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

All other means of Investor Communication:

Twitter: _____
Discord: _____
LinkedIn: _____
Facebook: _____
[Other] _____

Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared, or provided information with respect to this disclosure statement.** This includes counsel, broker-dealer(s), advisor(s), consultant(s) or any entity/individual that provided assistance or services to the issuer during the reporting period.

Name: _____
Firm: _____
Nature of Services: _____

Address 1: _____
Address 2: _____
Phone: _____
Email: _____

9) Financial Statements

A. The following financial statements were prepared in accordance with:

- ☐ IFRS
☒ U.S. GAAP

B. The following financial statements were prepared by (name of individual)²:

Name: Junbao Zhang
Title: CEO
Relationship to Issuer: CEO

Describe the qualifications of the person or persons who prepared the financial statements: Junbao Zhang is well qualified by experience with many businesses to prepare these financial statements.

Provide the following financial statements for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for Pink Current Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.

- a. Audit letter, if audited;
- b. Balance Sheet;
- c. Statement of Income;
- d. Statement of Cash Flows;
- e. Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- f. Financial Notes

Important Notes:

- Financial statements must be "machine readable". Do not publish images/scans of financial statements.
- All financial statements for a fiscal period must be published together with the disclosure statement in one Annual or Quarterly Report.

The financial statements follow at the end of this Disclosure Statement

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

² The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS and by persons with sufficient financial skills.

I, Junbao Zhang, certify that:

1. I have reviewed this Disclosure Statement Broadcast Marketing Group, Inc.
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

May 10, 2023

/s/ Junbao Zhang [CEO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

Principal Financial Officer:

I, Junbao Zhang, certify that:

1. I have reviewed this Disclosure Statement for Broadcast Marketing Group, Inc.
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

May 10, 2023

/s/ Junbao Zhang [CFO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

BROADCAST MARKETING GROUP, INC.
FOR THE THREE MONTHS ENDED MARCH 31, 2023
INDEX TO UNAUDITED FINANCIAL STATEMENTS

Financial Statements

| | |
|--|-----|
| Consolidated Balance Sheets (Unaudited) at March 31, 2023 and December 31, 2022 | F-1 |
| Consolidated Statements of Operations (Unaudited) for the three months ended March 31, 2023 and 2022 | F-3 |
| Consolidated Statements of Stockholders' Equity (Unaudited) for the three months ended March 31, 2023 and 2022 | F-4 |
| Consolidated Statements of Cash Flows (Unaudited) for the three months ended March 31, 2023 and 2022 | F-5 |
| Notes to Unaudited Financial Statements | F-6 |

BROADCAST MARKETING GROUP, INC.
Consolidated Balance Sheets
(unaudited)

| | March 31, 2023 | Dec 31, 2022 |
|-------------------------------------|---------------------------|-------------------------|
| | US\$ | US\$ |
| Assets | | |
| Current assets | | |
| Cash | 4,063 | 5,281 |
| Accounts Receivable | 50,774 | 56,558 |
| Prepayment and other current assets | 52,051 | 41,284 |
| Total current assets | 106,888 | 103,123 |
| Non-current assets | | |
| Intangible assets | 1,559 | 1,581 |
| Deferred income tax assets | 15,687 | 14,437 |
| Total non-current assets | 17,246 | 16,018 |
| Total assets | 124,134 | 119,141 |

The accompanying notes are an integral part of these financial statements

BROADCAST MARKETING GROUP, INC.
Consolidated Balance Sheets
(unaudited)

Liabilities and Stockholders' Deficit

Current Liabilities

| | | |
|----------------------------------|---------------|---------------|
| Accounts payable | | 35,011 |
| | 47,854 | |
| Other current liabilities | | 18,053 |
| | 10,080 | |
| Total current liabilities | <u>57,934</u> | <u>53,064</u> |

Total liabilities

Stockholders' equity

Preferred stock: \$0.001 par value, 19,990,022 shares authorized;
Preferred stock 2021 Series A: 20 shares authorized; 20 shares
issued and outstanding at March 31, 2023 and December 31,
2022

Series B Preferred Stock: 2 shares authorized; 2 shares issued
and outstanding at March 31, 2023 and December 31, 2022

Common stock: \$0.001 par value; 500,000,000 shares authorized;
309,800,043 shares issued and outstanding at March 31, 2023
and December 31, 2022

| | | |
|--------------------------------------|---------------|---------------|
| Additional paid in capital | 309,800 | 9,800 |
| Accumulated deficit | 257,824 | 557,824 |
| Accumulated other comprehensive loss | (497,448) | (496,677) |
| | (3,976) | (4,870) |
| Total stockholders' equity | <u>66,200</u> | <u>66,077</u> |

Total liabilities and stockholders' equity

| | |
|----------------|----------------|
| <u>124,134</u> | <u>119,141</u> |
|----------------|----------------|

The accompanying notes are an integral part of these financial statements

BROADCAST MARKETING GROUP, INC.
Consolidated Statements of Operations and Comprehensive Income
(unaudited)

| | For the Three Months Ended | |
|--|-----------------------------------|------------------|
| | March 31, | March 31, |
| | 2023 | 2022 |
| | US\$ | US\$ |
| Revenue | 28,823 | 3,120 |
| Operating expenses | | |
| General and administrative expenses | 11,660 | 1,513 |
| Research and development expenses | 19,287 | 3,332 |
| Total operating expenses | 30,947 | 4,845 |
| Loss from Operations | (2,124) | (1,725) |
| Other income | | |
| Interest income | 8 | 13 |
| Others, net | 289 | 31 |
| Total other income | 297 | 44 |
| Loss before income tax expenses | (1,827) | (1,681) |
| Income tax benefit | 1,056 | 251 |
| Net income loss | (771) | (1,430) |
| Other comprehensive income | | |
| Foreign currency translation adjustments, net of nil tax | 894 | 50 |
| Comprehensive income/(loss) | 123 | (1,380) |
| Net income loss per share-basic and diluted | - | - |
| Weighted average number of ordinary shares | | |
| - Basic | 309,800,043 | 9,800,043 |
| - Diluted | 330,738,087 | 230,738,087 |

The accompanying notes are an integral part of these financial statements

BROADCAST MARKETING GROUP, INC.
Consolidated Statements of Changes in Stockholders' Equity
(unaudited)

| | Preferred Stock | | Common Stock | | Additional paid in capital US\$ | Accumulated deficit US\$ | Accumulated other comprehensive loss US\$ | Total stockholders' equity US\$ |
|---|-----------------|----------|--------------------|----------------|--|--------------------------------|--|--|
| | Shares | Amount | Shares | Amount | | | | |
| | | US\$ | | US\$ | | | | |
| Balance at December 31, 2021 | 22 | - | 9,800,043 | 9,800 | 557,824 | (554,330) | (1,953) | 11,341 |
| Net loss | - | - | - | - | - | (1,430) | - | (1,430) |
| Foreign currency translation adjustments | - | - | - | - | - | - | 50 | 50 |
| Balance at March 31, 2022 | <u>22</u> | <u>-</u> | <u>9,800,043</u> | <u>9,800</u> | <u>557,824</u> | <u>(555,760)</u> | <u>(1,903)</u> | <u>9,961</u> |
| Balance at December 31, 2022 | 22 | - | 9,800,043 | 9,800 | 557,824 | (496,677) | (4,870) | 66,077 |
| Stock issued for acquisition | - | - | 300,000,000 | 300,000 | (300,000) | - | - | - |
| Net loss | - | - | - | - | - | (771) | - | (771) |
| Foreign currency translation adjustments | - | - | - | - | - | - | 894 | 894 |
| Balance at March 31, 2023 | <u>22</u> | <u>-</u> | <u>309,800,043</u> | <u>309,800</u> | <u>257,824</u> | <u>(497,448)</u> | <u>(3,976)</u> | <u>66,200</u> |

The accompanying notes are an integral part of these financial statements

BROADCAST MARKETING GROUP, INC.
Consolidated Statements of Cash Flows
(unaudited)

| | For the Three Months Ended March 31, 2023 US\$ | March 31, 2022 US\$ |
|---|---|---------------------------|
| Cash Flows from Operating Activities: | | |
| Net income (loss) | (771) | (1,430) |
| Adjustments to reconcile net loss to net cash used in operating activities: | | |
| Amortization of intangible assets | 44 | 24 |
| Deferred income tax benefits | (1,056) | (251) |
| Changes in operating assets and liabilities: | | |
| Accounts payable | 12,843 | (23,527) |
| Other current liabilities | (7,973) | 4,713 |
| Accounts receivable | 5,784 | (3,181) |
| Prepayment and other current assets | (10,767) | (16) |
| Net cash used in operating activities | <u>(1,896)</u> | <u>(23,668)</u> |
| Cash Flows from Investing Activities | | |
| Addition of software copyright | - | - |
| Net cash provide by investing activities | <u>-</u> | <u>-</u> |
| Cash Flows from Financing Activities | | |
| Proceeds from issuance of subsidiaries' shares | - | - |
| Net cash provided by financing activities | <u>-</u> | <u>-</u> |
| Net change in cash | (1,896) | (23,668) |
| Effect of foreign exchange rate changes | 678 | 21 |
| Cash, beginning of period | 5,281 | 31,206 |
| Cash, end of period | <u>4,063</u> | <u>7,559</u> |

The accompanying notes are an integral part of these financial statements

BROADCAST MARKETING GROUP, INC.
NOTES TO UNAUDITED FINANCIAL STATEMENTS
FOR THE THREE MONTHS ENDED MARCH 31, 2023

Note 1 – Organization and basis of accounting.

Business Description

Broadcast Marketing Group, Inc. (the “Company” or “BDCM”) was originally incorporated as Ranger International, Inc, under the laws of the State of Florida on January 21, 1987. The Company completed a name change to Imagica Entertainment, Inc. effective June 10, 1996. On June 30, 2005 Broadcast Marketing Group, Inc. (formerly Grime Stoppers International Inc.) merged with Imagica Entertainment, Inc. and the surviving Corporation was Broadcast Marketing Group, Inc. The company was engaged in consulting and business advisory services.

On February 28, 2023, the Company acquired 100% ownership interest in Aurora Technology Holding Limited (“ATH”). Through its 100% owned subsidiary Shenzhen Shengtuo Technology Co., Ltd. (“Shengtuo”), ATH conduct IT consulting business. The acquisition closed effective on February 28, 2023 and has been treated as a business combination under common control. As the transfer of Shengtuo’s business to the Company was between entities under common control of the Founder, the acquisition was accounted for in a manner similar to a pooling-of-interests with the assets and liabilities of the entities mentioned above carried over at their historical amounts. Accordingly, these consolidated financial statements have been prepared as if the corporate structure of the Company had been in existence since the beginning of the periods presented.

Basis of Presentation and Organization

This summary of significant accounting policies of Broadcast Marketing Group, Inc. (“the Company”) is presented to assist in understanding the Company’s financial statements. These accounting policies conform to accounting principles generally accepted in the United States of America and have been consistently applied in the preparation of the accompanying financial statements. While the Company has commenced generating revenues from its principal business purpose during the most recently completed quarter ended December 31, 2022, we remain in the development stage in accordance with Financial Accounting Standards Board (“FASB”) Accounting Standards Codification (“ASC”) Topic No. 915 (SFAS No. 7). The Company has elected a fiscal year end of December 31.

The accompanying financial statements are prepared on the basis of accounting principles generally accepted in the United States of America (“GAAP”). The accompanying financial statements have been prepared assuming the continuation of the Company as a going concern. To continue as a going concern, the Company is actively pursuing additional funding and strategic partners to enable it to implement its business plan. In addition, the Company is also working to devote more efforts to improve its operation and generate more profits. Management believes that these actions will allow the Company to continue its operations through the next fiscal year.

Note 2 – Summary of significant accounting

Policies Principals of Consolidation

The unaudited condensed consolidated financial statements include the accounts of the Company and its 100% controlled subsidiaries: Broadcast Marketing Group, Inc., ATH and Shengtuo. All significant intercompany balances and transactions have been eliminated.

Use of Estimates

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported

amounts of revenues and expenses during the reporting period. Management bases the estimates on historical experience and on various other assumptions that are believed to be reasonable, the results of which form the basis for making judgments about the carrying values of assets and liabilities. Actual results could differ from these estimates.

Cash and Cash Equivalents

For purposes of reporting within the statement of cash flows, the Company considers all cash on hand, cash accounts not subject to withdrawal restrictions or penalties, and all highly liquid debt instruments purchased with a maturity of three months or less to be cash and cash equivalents.

Accounts Receivable

The Company's accounts receivables arise from provision of services to customers and reimbursements for our of invoiced to customers. In general the Company invoices for services rendered at the time the service is provided or the cost incurred. In the event the Company does have accounts receivable, the Company will evaluate each reporting period to provide a reserve against accounts receivable for estimated losses that may result from a customer's inability to pay based on customer-specific analysis and general matters such as current assessments of past due balances, economic conditions and forecasts, and historical credit loss activity. Amounts determined to be uncollectible will be charged or written-off.

Revenue Recognition

The Company has adopted ASC 606 — Revenue from Contracts with Customers. Under ASC 606, the Company recognizes revenue from service related agreements and contracts by applying the following steps: (1) identify the contract with a customer; (2) identify the performance obligations in the contract; (3) determine the transaction price; (4) allocate the transaction price to each performance obligation in the contract; and (5) recognize revenue when each performance obligation is satisfied. Customers are billed for services as they are performed either based on agreed contract terms. Once a contract is determined to be within the scope of Financial Accounting Standards Board ("FASB") Accounting Standards Codification ("ASC") 606 at contract inception, the Company reviews the contract to determine which performance obligations the Company must deliver and which of these performance obligations are distinct. The Company expects to recognize revenues as the amount of the transaction price that is allocated to the respective performance obligation when the performance obligation is satisfied or as it is satisfied.

Intangible Assets

Intangible assets are the copyrights of software. Identifiable intangible assets are carried at acquisition cost less accumulated amortization and impairment loss, if any. Finite-lived intangible assets are tested for impairment if impairment indicators arise.

Basic and Diluted Net Income (Loss) Per Share

The Company computes net income (loss) per share in accordance with ASC 260, *Earning per Share*. ASC 260 requires presentation of both basic and diluted earnings per share (EPS) on the face of the income statement. Basic EPS is computed by dividing net income (loss) available to common shareholders (numerator) by the weighted average number of shares outstanding (denominator) during the period. Diluted EPS gives effect to all dilutive potential common shares outstanding during the period using the treasury stock method and convertible preferred stock using the if-converted method. In computing Diluted EPS, the average stock price for the period is used in determining the number of shares assumed to be purchased from the exercise of stock options or warrants. Diluted EPS excludes all dilutive potential shares if their effect is anti-dilutive.

Fair Value of Financial Instruments

FASB ASC 820, Fair Value Measurements and Disclosures, defines fair value as the exchange price that would be received for an asset or paid to transfer a liability (an exit price) in the principal or most advantageous market for the asset or liability in an orderly transaction between market participants on the measurement date. FASB ASC 820 also establishes a fair value hierarchy which requires an entity to maximize the use of observable inputs and minimize the use of unobservable inputs when measuring fair value. FASB ASC 820 describes three levels of inputs that may be used to measure fair value:

Level 1 – Quoted prices in active markets for identical assets or liabilities.

Level 2 – Observable inputs other than Level 1 prices, such as quoted prices for similar assets or liabilities; or other inputs that are observable or can be corroborated by observable market data for substantially the full term of the assets or liabilities.

Level 3 – Unobservable inputs that are supported by little or no market activity and that are financial instruments whose values are determined using pricing models, discounted cash flow methodologies, or similar techniques, as well as instruments for which the determination of fair value requires significant judgment or estimation.

If the inputs used to measure the financial assets and liabilities fall within more than one level described above, the categorization is based on the lowest level of input that is significant to the fair value measurement of the instrument.

Foreign Currency

Translation and Remeasurement Items included in the condensed consolidated financial statements of the Company and its subsidiaries are measured using the currency of the primary economic environment in which the entity operates (the 'functional currency'). The Company's reporting currency is the U.S. dollar. The functional currency of subsidiaries based in China is the RMB. Companies based in the State of Florida operate in US Dollars. All transactions initiated in RMB are translated into U.S. dollars in accordance with Accounting Standards Codification ("ASC") 830-30, "Translation of Financial Statements," as follows: monetary assets and liabilities are translated into U.S. dollars at exchange rates as of the balance sheet date and non-monetary assets, liabilities and equity are translated at historical rates. Sales and expenses are translated using a weighted average exchange rate for the period. All resulting exchange differences are recognized as other comprehensive income, a separate component of equity.

Income taxes

Deferred tax assets and liabilities are recognized for the future tax consequences attributable to differences between the financial statement carrying amounts of existing assets and liabilities and their respective tax bases and net operating loss and credit carryforwards. Deferred tax assets and liabilities are measured at rates expected to apply to taxable income in the years in which those temporary differences and carryforwards are expected to be recovered or settled. The effect on deferred tax assets and liabilities of a change in tax rates is recognized in the statement of operations in the period that includes the enactment date. A valuation allowance is recorded when it is not more likely than not that all or a portion of the net deferred tax assets will be realized.

Recently issued accounting pronouncements

The Company has reviewed other recently issued accounting pronouncements and plans to adopt those that are applicable to it. The Company does not expect the adoption of any other pronouncements to have an impact on its results of operations or financial position.

Note 3 – Going Concern

The accompanying financial statements have been prepared assuming the continuation of the Company as a going concern. As reflected in the accompanying consolidated financial statements, the Company had a negative retained earnings or accumulated deficit as of March 31, 2023. This raised doubt about its ability to continue as a going concern. In view of the matters described above, recoverability of a major portion of the recorded asset amounts shown in the accompanying balance sheet is dependent upon continued operations of the Company, which in turn is dependent upon the Company's ability to raise additional capital, obtain financing and succeed in its future operations. The financial statements do not include any adjustments relating to the recoverability and classification of recorded asset amounts or amounts and classification of liabilities that might be necessary should the Company be unable to continue as a going concern.

To continue as a going concern, the Company is actively pursuing additional funding and strategic partners to enable it to implement its business plan. In addition, the Company is also working to devote more efforts to improve its operation and generate more profits. Management believes that these actions will allow the Company to continue its operations through the next fiscal year.

Note 4 – Acquisitions

On February 28, 2023, the Company acquired 100% ownership interest in ATH. Through its 100% owned subsidiary Shengtu. ATH conduct IT consulting business. The acquisition closed effective February 28, 2023 and has been treated as a business combination under common control.

As the transfer of Shengtu's business to the Company was between entities under common control of the Founder, the acquisition was accounted for in a manner similar to a pooling-of-interests with the assets and liabilities of the entities mentioned above carried over at their historical amounts.

Note 5 – Related Party Transactions

There were no related party transactions.

Note 6 – Equity

Preferred Stock

The Company has 19,990,022 Shares of Preferred Stock authorized, and 22 Shares of Preferred Stock issued and outstanding with a par value of \$0.001.

2021 Series A — The 2021 Series A Preferred has the following designations:

- Each share of preferred stock is convertible into 10,000,000 shares of common stock.
- The holders are not entitled to receive dividends.
- Voting: This preferred stock has super voting rights, and the stockholder is entitled to 60% of all votes (including, but not limited to, common stock, and preferred stock, including on an as converted basis) entitled to vote at each meeting of stockholders of the corporation (and written actions of stockholders in lieu of meetings) with respect to any and all matters presented to the stockholders of the corporation for their actions or consideration.

During the year ended December 31, 2021, the Company issued 20 shares of 2021 Series A preferred stock in exchange for \$50,000 in board services. The total number of shares of 2021 Series A preferred stock issued and outstanding as of March 31, 2023 and December 31, 2022 was 20 shares, respectively.

Series B — The Series B Preferred has the following designations:

- Each share of preferred stock is convertible into 4.99% shares of common stock.
- The holders are not entitled to receive dividends.
- Voting: The holders voting rights on a converted basis.

During the year ended December 31, 2021, the Company issued 2 shares of Series B preferred stock in exchange for \$50,000 in board services. The total number of shares of Series B preferred stock issued and outstanding as of March 31, 2023 and December 31, 2022 was 2 shares, respectively.

Common Stock

As of March 31, 2023, the Company is authorized to issue 500,000,000 shares of common stock with a par value of \$0.001. All shares have equal voting rights, are non-assessable, and have one vote per share. The total number of shares of common stock issued and outstanding as of March 31, 2023 and December 31, 2022 was 309,800,043 and 9,800,043 shares, respectively.