

Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines

Web Blockchain Media, Inc.

10900 Ventura Blvd
Studio City, CA 91604
Phone: 818-646-4200

Website: www.webblockchainmedia.com

Email: info@webblockchainmedia.com

SIC Code: 7389

Annual Report

For the Period Ending: November 30, 2022
(the "Reporting Period")

Outstanding Shares

The number of shares outstanding of our Common Stock was:

3,898,255,418 as of May 5, 2023

3,898,255,418 as of November 30, 2022

Shell Status

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes: ☐ No: ☒

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: ☐ No: ☒

Change in Control

Indicate by check mark whether a Change in Control¹ of the company has occurred over this reporting period:

Yes: ☐ No: ☒

1) Name and address(es) of the issuer and its predecessors (if any)

¹ "Change in Control" shall mean any events resulting in:

- (i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;
- (ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;
- (iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or
- (iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

In answering this item, provide the current name of the issuer any names used by predecessor entities, along with the dates of the name changes.

Web Global Holdings, Inc. is a Colorado corporation which was originally incorporated as Online System Services, Inc. on March 22, 1994. Online System Services changed its name to Webb Interactive Services, Inc. on August 31, 1999. On April 6, 2018, the Company changed its name to Web Global Holdings, Inc. The Company trades on OTC Markets PINKS under the symbol "WEBB".

The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years; Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

March 22, 1994, in Colorado. Current Standing in the state: Current

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None

The address(es) of the issuer's principal executive office:

10900 Ventura Blvd, Studio City, CA 91604

The address(es) of the issuer's principal place of business:

☒ Check if principal executive office and principal place of business are the same address:

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

No: ☒ Yes: ☐ If Yes, provide additional details below:

2) Security Information

Transfer Agent

Name: Worldwide Stock Transfer, LLC
Phone: 201-820-2008
Email: info@worldwidetransfer.com
Address: One University Plaza, Suite 505 Hackensack, NJ 07666

Publicly Quoted or Traded Securities:

The goal of this section is to provide a clear understanding of the share information for its publicly quoted or traded equity securities. Use the fields below to provide the information, as applicable, for all outstanding classes of securities that are publicly traded/quoted.

Trading symbol:	<u>WEBB</u>	
Exact title and class of securities outstanding:	<u>Common</u>	
CUSIP:	<u>94734A103</u>	
Par or stated value:	<u>0.0001</u>	
Total shares authorized:	<u>5,000,000,000</u>	as of date: <u>05/05/2023</u>
Total shares outstanding:	<u>3,898,255,418</u>	as of date: <u>05/05/2023</u>
Number of shares in the Public Float ² :	<u>354,424,743</u>	as of date: <u>05/05/2023</u>
Total number of shareholders of record:	<u>279</u>	as of date: <u>05/05/2023</u>

All additional class(es) of publicly quoted or traded securities (if any):

Trading symbol:	_____	
Exact title and class of securities outstanding:	_____	
CUSIP:	_____	
Par or stated value:	_____	
Total shares authorized:	_____	as of date: _____
Total shares outstanding:	_____	as of date: _____
Total number of shareholders of record:	_____	as of date: _____

Trading symbol:	_____	
Exact title and class of securities outstanding:	_____	
CUSIP:	_____	
Par or stated value:	_____	
Total shares authorized:	_____	as of date: _____
Total shares outstanding:	_____	as of date: _____
Total number of shareholders of record:	_____	as of date: _____

Other classes of authorized or outstanding equity securities:

The goal of this section is to provide a clear understanding of the share information for its other classes of authorized or outstanding equity securities (e.g. preferred shares). Use the fields below to provide the information, as applicable, for all other authorized or outstanding equity securities.

Exact title and class of the security:	Series A Preferred Stock	
CUSIP (if applicable):	None	
Par or stated value:	\$0.0001	
Total shares authorized:	10,000,000	as of date: <u>May 5, 2023</u>
Total shares outstanding (if applicable):	10,000,000	as of date: <u>May 5, 2023</u>
Total number of shareholders of record (if applicable):	<u>2</u>	as of date: <u>May 5, 2023</u>

Exact title and class of the security:	Series B Preferred Stock	
CUSIP (if applicable):	None	
Par or stated value:	\$0.0001	
Total shares authorized:	1,000,000	as of date: <u>May 5, 2023</u>
Total shares outstanding (if applicable):	1,000,000	as of date: <u>May 5, 2023</u>
Total number of shareholders of record		

(if applicable):	<u>1</u>	<u>as of date: May 5, 2023</u>
Exact title and class of the security:	Series C Preferred Stock	
CUSIP (if applicable):	None	
Par or stated value:	\$0.0001	
Total shares authorized:	500,000	<u>as of date: May 5, 2023</u>
Total shares outstanding (if applicable):	0	<u>as of date: May 5, 2023</u>
Total number of shareholders of record (if applicable):	<u>0</u>	<u>as of date: May 5, 2023</u>

Security Description:

The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:

1. For common equity, describe any dividend, voting and preemption rights.

The holders of outstanding shares of Common Stock are entitled to receive dividends out of assets or funds legally available for the payment of dividends of such times and in such amounts as the board from time to time may determine. Holders of Common Stock are entitled to one vote for each share held on all matters submitted to a vote of shareholders. There is no cumulative voting of the election of directors then standing for election. The Common Stock is not entitled to pre-emptive rights and is not subject to conversion or redemption. Upon liquidation, dissolution or winding up of our company, the assets legally available for distribution to stockholders are distributable ratably among the holders of the Common Stock after payment of liquidation preferences, if any, on any outstanding payment of other claims of creditors.

2. For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.

Series A Preferred Stock

Preferred Series A Stock

Initially, there will be no dividends due or payable on the Series A Preferred Stock. Any future terms with respect to dividends shall be determined by the Board consistent with the Corporation's Certificate of Incorporation. Any and all such future terms concerning dividends shall be reflected in an amendment to this Certificate, which the Board shall promptly file or cause to be filed.

All shares of the Series A Preferred Stock shall rank (i) senior to the Corporation's Common Stock and any other class or series of capital stock of the Corporation hereafter created, (ii) *pari passu* with any class or series of capital stock of the Corporation hereafter created and specifically ranking, by its terms, on par with the Series A Preferred Stock and (iii) junior to any class or series of capital stock of the Corporation hereafter created specifically ranking, by its terms, senior to the Series A Preferred Stock, in each case as to distribution of assets upon liquidation, dissolution or winding up of the Corporation, whether voluntary or involuntary.

The Series A Preferred shall have no liquidation preference over any other class of stock.

Each holder of outstanding shares of Series A Preferred Stock shall be entitled to the number of votes equal to equal to fifteen thousand (15,000) Common Shares. Except as provided by law, or by the provisions establishing any other series of Preferred Stock, holders of Series A Preferred Stock and of any other outstanding series of Preferred Stock shall vote together with the holders of Common Stock as a single class.

Each holder of shares of Series A Preferred Stock may, at any time and from time to time, convert (an "Optional Conversion") each of its shares of Series A Preferred Stock into a 15,000 of fully paid and nonassessable shares of Common Stock..

In the event of a reverse split the conversion ratio shall not be change. However, in the event a forward split shall occur then the conversion ratio shall be modified to be increased by the same ratio as the forward split.

The company has evaluated the Series A Preferred Stock in accordance with ASC 815 and has determined their conversion options were for equity and ASC 815 does not apply.

The company has evaluated the Series A Preferred Stock in accordance with FASB ASC Subtopic 470-20, and has determined that there is no beneficial conversion feature that must be accounted.

Series B Preferred Stock

Preferred Series B Stock

The Series B Preferred shall have no liquidation preference over any other class of stock.

The Company designated 1,000,000 shares of Series B Convertible Preferred Stock with a par value of \$0.0001 per share.

Except as otherwise required by law, holders of Series B Preferred Stock shall have no special voting rights and their consent shall not be required (except to the extent they are entitled to vote with holders of Common Stock or any other class or series of preferred stock) for the taking of any corporate action.

Conversion at the Option of the Holder. From 24 months from the date of issuance, each holder of shares of Series B Preferred Stock may, at any time and from time to time, convert (an "Optional Conversion") each of its shares of Series B Preferred Stock into 10,000 fully paid and nonassessable shares of Common Stock. However, the holders of the Series B Preferred Stock are limited to ownership of 9.9% of the company's common stock.

Series C Preferred Stock

Preferred Series C Stock

The Series C Preferred shall have no liquidation preference over any other class of stock.

Except as otherwise required by law, holders of Series C Preferred Stock shall have no special voting rights and their consent shall not be required (except to the extent they are entitled to vote with holders of Common Stock or any other class or series of preferred stock) for the taking of any corporate action.

Conversion at the Option of the Holder. Each holder of shares of Series C Preferred Stock may, at any time and from time to time, convert (an "Optional Conversion") each of its shares of Series C Preferred Stock into fully paid and non-assessable shares of Common Stock at a rate equal to \$1.40 dividend by the market price. Which is defined as the last sale of the common stock at the end of the previous trading day. For example, if the stock closed \$0.03 then each share of Series C would convert at a rate of 46.66 shares of Common Stock for each 1 share of Series C Preferred.

3. Describe any other material rights of common or preferred stockholders.

None.

4. Describe any material modifications to rights of holders of the company's securities that have occurred over the reporting period covered by this report.

None.

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period**.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years:

No: ☐ Yes: ☒ (If yes, you must complete the table below)

Shares Outstanding as of Second Most Recent Fiscal Year End: <u>Opening</u> <u>Balance</u> Date <u>December 1, 2020</u> Common: <u>3,155,406,311</u> Series A Preferred: <u>10,000,000</u> Series B Preferred: <u>1,000,000</u> Series C Preferred: <u>0</u>			*Right-click the rows below and select "Insert" to add rows as needed.						
Date of Transaction	Transaction type (e.g. new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to (entities must have individual with voting / investment control disclosed).	Reason for share issuance (e.g. for cash or debt conversion) -OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.
12/28/2020	Issuance	7,873,284	Common	\$0.005	Yes	Thomas Lee	Debt conversion	Restricted	4(a)(1)
12/29/2020	Issuance	10,000,000	Common	\$0.005	Yes	Maureen Kessler	Debt conversion	Restricted	4(a)(1)
12/29/2020	Issuance	2,000,000	Common	\$0.005	Yes	Maureen Kessler	Debt conversion	Restricted	4(a)(1)
12/29/2020	Issuance	1,000,000	Common	\$0.005	Yes	Maureen Kessler	Debt conversion	Restricted	4(a)(1)
12/29/2020	Issuance	1,200,000	Common	\$0.005	Yes	Maureen Kessler	Debt conversion	Restricted	4(a)(1)

12/29/2020	Issuance	600,000	Common	\$0.005	Yes	Maureen Kessler	Debt conversion	Restricted	4(a)(1)
12/29/2020	Issuance	600,000	Common	\$0.005	Yes	Maureen Kessler	Debt conversion	Restricted	4(a)(1)
12/29/2020	Issuance	2,000,000	Common	\$0.005	Yes	Ryan Landsman	Debt conversion	Restricted	4(a)(1)
01/04/2021	Issuance	1,320,000	Common	\$0.005	Yes	Grant Roeslet	Debt conversion	Restricted	4(a)(1)
01/08/2021	Issuance	5,000,000	Common	\$0.005	Yes	Maureen Kessler	Debt conversion	Restricted	4(a)(1)
01/11/2021	Issuance	333,334	Common	\$0.005	Yes	Andy Steig	Debt conversion	Restricted	4(a)(1)
01/11/2021	Issuance	7,040,000	Common	\$0.005	Yes	Tom Halling	Debt conversion	Restricted	4(a)(1)
01/11/2021	Issuance	10,000,000	Common	\$0.005	Yes	Benjamin Armstrong	Debt conversion	Restricted	4(a)(1)
1/12/2021	Issuance	333,334	Common	\$0.005	Yes	Daniel Gutierrez	Debt conversion	Restricted	4(a)(1)
1/4/2021	Issuance	2,900,000	Common	\$0.005	Yes	Jeffery Long	Debt conversion	Restricted	4(a)(1)
1/17/2021	Issuance	1,160,000	Common	\$0.005	Yes	George Meyers	Debt conversion	Restricted	4(a)(1)
1/17/2021	Issuance	2,320,000	Common	\$0.005	Yes	Jeff Vogl	Debt conversion	Restricted	4(a)(1)
1/18/2021	Issuance	23,177,446	Common	\$0.005	Yes	Continuation Capital, Inc. (Paul Winkle)	Debt conversion	Free Trading	3(a)10
1/18/2021	Issuance	430,625	Common	\$0.005	Yes	Randy Miller	Debt conversion	Restricted	4(a)(1)
1/21/2021	Issuance	3,000,000	Common	\$0.005	Yes	Travis Tom	Debt conversion	Restricted	4(a)(1)
1/21/2021	Issuance	1,333,334	Common	\$0.005	Yes	Elizabeth Lo	Debt conversion	Restricted	4(a)(1)
02/02/2021	Issuance	907,600	Common	\$0.005	Yes	Jon Hoffman	Debt conversion	Restricted	4(a)(1)
02/02/2021	Issuance	1,320,000	Common	\$0.005	Yes	Jon Hoffman	Debt conversion	Restricted	4(a)(1)
02/02/2021	Issuance	4,000,000	Common	\$0.005	Yes	Jon Hoffman	Debt conversion	Restricted	4(a)(1)
02/02/2021	Issuance	566,667	Common	\$0.005	Yes	Jon Hoffman	Debt conversion	Restricted	4(a)(1)

02/11/2021	Issuance	480,000	Common	\$0.005	Yes	Grant Roesler	Debt conversion	Restricted	4(a)(1)
02/11/2021	Issuance	1,624,000	Common	\$0.005	Yes	Doug Ober	Debt conversion	Restricted	4(a)(1)
02/16/2021	Issuance	8,320,000	Common	\$0.005	Yes	Clifford Ogata	Debt conversion	Restricted	4(a)(1)
02/23/2021	Issuance	10,000,000	Common	\$0.005	Yes	Thomas Lee	Debt conversion	Restricted	4(a)(1)
03/01/2021	Issuance	580,000	Common	\$0.005	Yes	Wayland Adams	Debt conversion	Restricted	4(a)(1)
03/02/2021	Issuance	928,000	Common	\$0.005	Yes	James Todd Nangle	Debt conversion	Restricted	4(a)(1)
03/03/2021	Issuance	1,160,000	Common	\$0.005	Yes	Robert Henry	Debt conversion	Restricted	4(a)(1)
03/04/2021	Issuance	1,160,000	Common	\$0.005	Yes	Leonila Dufva	Debt conversion	Restricted	4(a)(1)
03/17/2021	Issuance	1,160,000	Common	\$0.005	Yes	Sharon Rogow	Debt conversion	Restricted	4(a)(1)
03/17/2021	Issuance	1,160,000	Common	\$0.005	Yes	Tracy Knight	Debt conversion	Restricted	4(a)(1)
03/17/2021	Issuance	2,320,000	Common	\$0.005	Yes	Michael Mcgee	Debt conversion	Restricted	4(a)(1)
03/24/2021	Issuance	580,000	Common	\$0.005	Yes	Mark Mochkatel	Debt conversion	Restricted	4(a)(1)
03/24/2021	Issuance	1,160,000	Common	\$0.005	Yes	Leonila Dufva	Debt conversion	Restricted	4(a)(1)
03/25/2021	Issuance	1,800,000	Common	\$0.005	Yes	Steve Fasano	Debt conversion	Restricted	4(a)(1)
03/26/2021	Issuance	5,700,000	Common	\$0.005	Yes	Ofer Rubin	Debt conversion	Restricted	4(a)(1)
03/30/2021	Issuance	3,480,000	Common	\$0.005	Yes	Daniel Burns	Debt conversion	Restricted	4(a)(1)
03/30/2021	Issuance	8,120,000	Common	\$0.005	Yes	Duana Russell	Debt conversion	Restricted	4(a)(1)
03/31/2021	Issuance	2,323,000	Common	\$0.005	Yes	Bryan Campbell	Debt conversion	Restricted	4(a)(1)
04/07/2021	Issuance	1,160,000	Common	\$0.005	Yes	David Porter	Debt conversion	Restricted	4(a)(1)
04/15/2021	Issuance	1,160,000	Common	\$0.005	Yes	Gertrude, Inc.	Debt conversion	Restricted	4(a)(1)

04/27/2021	Issuance	5,800,000	Common	\$0.005	Yes	Frank Oliverio	Debt conversion	Restricted	4(a)(1)
04/9/2021	Issuance	12,200,000	Common	\$0.005	Yes	Paul Shultz	Debt conversion	Restricted	4(a)(1)
05/07/2021	Issuance	47,059	Common	\$0.005	Yes	Sandra Hoffman	Debt conversion	Restricted	4(a)(1)
05/07/2021	Issuance	58,824	Common	\$0.005	Yes	William Maffitt	Debt conversion	Restricted	4(a)(1)
05/17/2021	Issuance	30,108	Common	\$0.005	Yes	Itzik Atal	Debt conversion	Restricted	4(a)(1)
06/07/2021	Issuance	1,560,000	Common	\$0.005	Yes	Altoira Empire Trust Custodian	Debt conversion	Restricted	4(a)(1)
06/07/2021	Issuance	1,200,000	Common	\$0.005	Yes	Altoira Empire Trust Custodian	Debt conversion	Restricted	4(a)(1)
06/07/2021	Issuance	816,000	Common	\$0.005	Yes	Altoira Empire Trust Custodian	Debt conversion	Restricted	4(a)(1)
06/08/2021	Issuance	82,031	Common	\$0.005	Yes	Jon Hoffman	Debt conversion	Restricted	4(a)(1)
06/08/2021	Issuance	67,796,610	Common	\$0.005	Yes	Mesun Investment, Inc. (Selena Luo)	Debt conversion	Restricted	4(a)(1)
06/10/2021	Issuance	20,000,000	Common	\$0.005	Yes	Zhi Wang Tang	Debt conversion	Restricted	4(a)(1)
09/16/2021	Issuance	2,500,000	Common	\$0.005	Yes	Salvatore Capek	Debt conversion	Restricted	4(a)(1)
09/20/2021	Issuance	4,000,000	Common	\$0.005	Yes	David Ekland	Debt conversion	Restricted	4(a)(1)
09/23/2021	Issuance	500,000	Common	\$0.005	Yes	Stanley Cooper	Debt conversion	Restricted	4(a)(1)
09/28/2021	Issuance	171,600,000	Common	\$0.005	Yes	CS & KT Lee, LLC	Debt conversion	Restricted	4(a)(1)
2/11/2022	Issuance	234,100,100	Common	\$0.005	Yes	Mesun Investment, Inc. (Selena Luo)	Debt conversion	Restricted	4(a)(1)
02/11/2022	Issuance	71,767,751	Common	\$0.005	Yes	Alex Lee	Debt conversion	Restricted	4(a)(1)
03/10/2022	Issuance	4,000,000	Common	\$0.005	Yes	Brian Tyson	Debt conversion	Restricted	4(a)(1)

Shares Outstanding on Date of This Report:			Issuance						
Ending Balance:									
Date <u>11/30/2022</u>									
Common: 3,898,255,418									
Series A Preferred: <u>10,000,000</u>									
Series B Preferred: <u>1,000,000</u>									
Series C Preferred: <u>0</u>									

Example: A company with a fiscal year end of December 31st, in addressing this item for its quarter ended September 30, 2022, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2020 through September 30, 2022 pursuant to the tabular format above.

Use the space below to provide any additional details, including footnotes to the table above:

B. Promissory and Convertible Notes

Indicate by check mark whether there are any outstanding promissory, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities:

No: ☐ Yes: ☒ (If yes, you must complete the table below)

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g. Loan, Services, etc.)
<u>10/29/18</u>	<u>15,000</u>	<u>15,000</u>	<u>5,400</u>	<u>10/29/21</u>	<u>Converts at \$0.005</u>	<u>Marilyn & Paul Bailey</u>	<u>Loan</u>
<u>9/28/2018</u>	<u>25,000</u>	<u>25,000</u>	<u>8,600</u>	<u>9/28/21</u>	<u>Converts at \$0.005</u>	<u>Clifford Ogata</u>	<u>Loan</u>
<u>10/4/18</u>	<u>50,000</u>	<u>50,000</u>	<u>24,600</u>	<u>10/4/21</u>	<u>Converts at \$0.005</u>	<u>Paul Schultz</u>	<u>Loan</u>
<u>4/25/2022</u>	<u>25,000</u>	<u>25,000</u>	<u>25,000</u>	<u>4/25/23</u>	<u>Converts at \$0.000064131</u>	<u>Alex Lee</u>	<u>Loan</u>

Use the space below to provide any additional details, including footnotes to the table above:

4) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. (Please ensure that these descriptions are updated on the Company's Profile on www.otcmarket.com).

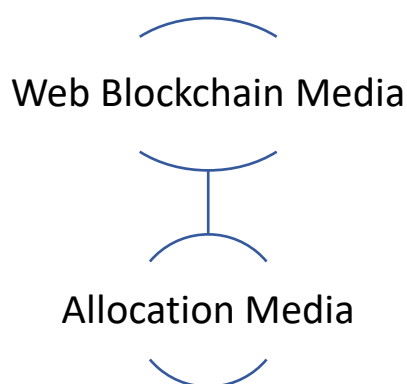
A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

Web Blockchain Media is a public (OTC: WEBB), global multimedia news & entertainment company, focused on blockchain, cryptocurrency, NFTs, web 3 application developments. WEBB was established for the purpose of spearheading media and products that focus on decentralized finance and blockchain technology. However, the Company has launched shows on its YouTube channel which can be viewed here: <https://www.youtube.com/c/CryptoCake>

WEB operates through its subsidiary that specializing in TV, film and digital media television production, internet, streaming media. Web is currently building out OTT streaming channels, reality television productions, online videos, and scripted television around the rapidly expanding crypto and blockchain universe.

B. List any subsidiaries, parent company, or affiliated companies.

This is the current corporate organization:



C. Describe the issuers' principal products or services.

Specializing in TV, film and digital media television production, internet, streaming media. Webb is currently building out OTT streaming channels, reality television productions, online videos, and scripted television around the rapidly expanding crypto and blockchain universe.

5) Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

The Company's mailing address is: 10900 Ventura Blvd Studio City, CA 91604. The Company maintains no other offices.

6) Officers, Directors, and Control Persons

Using the table below, please provide information, as of the period end date of this report, regarding any officers, or directors of the company, individuals or entities controlling more than 5% of any class of the issuers securities, or any person that performs a similar function, regardless of the number of shares they own. **If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity in the note section.**

Include Company Insiders who own any outstanding units or shares of any class of any equity security of the issuer.

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Name of Officer/Director or Control Person	Affiliation with Company (e.g. Officer/Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding*	Note
<u>Steve Slome</u>	<u>Officer/Director/5%</u>	10900 Ventura Blvd Studio City, CA 91604	1,455,000,000	<u>Common Stock</u>	<u>37.324%</u>	
<u>Steve Slome</u>	<u>Officer/Director/5%</u>	10900 Ventura Blvd Studio City, CA 91604	5,500,000	<u>Series A Preferred Stock</u>	<u>55%</u>	(1) Series A Preferred Stock shall be entitled to the number of votes equal to fifteen thousand (15,000) Common Shares (2)Series A Preferred Shares are all converted into common shares after the offering at a ratio of 1 for 15,000
Lee Zuckerman	<u>5%</u>	10900 Ventura Blvd Studio City, CA 91604	1,215,000,000	<u>Common Stock</u>	<u>45%</u>	31.168%

Lee Zuckerman	<u>5%</u>	10900 Ventura Blvd Studio City, CA 91604	4,500,000	<u>Series A Preferred Stock</u>	<u>45%</u>	(1) Series A Preferred Stock shall be entitled to the number of votes equal fifteen thousand (15,000) Common Shares (2) Series A Preferred Shares are all converted into common shares after the offering at a ratio of 1 for 15,000
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Voting Power

Name of Officer/Director or Control Person	Affiliation with Company (e.g. Officer/Director/Owner of more than 5%)	Residential Address (City / State Only)	Voting Power	Note
<u>Steve Slome</u>	<u>Officer/Director/5%</u>	10900 Ventura Blvd Studio City, CA 91604	<u>54%</u>	Mr. Slome owns 5,500,000 Series A Preferred Stock which are to the number of votes equal fifteen thousand (15,000) Common Shares per share for a total of 82,500,000,000.
Lee Zuckerman	<u>5%</u>	10900 Ventura Blvd Studio City, CA 91604	<u>44%</u>	Mr. Zuckerberg owns 4,500,000 Series A Preferred Stock which are to the number of votes equal fifteen thousand (15,000) Common Shares per share for a total of 67,500,000,000.

7) Legal/Disciplinary History

A. Identify whether any of the persons or entities listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

None

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

None

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

None

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

None

- B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

None

8) Third Party Service Providers

Provide the name, address, telephone number and email address of each of the following outside providers. You may add additional space as needed.

Securities Counsel (must include Counsel preparing Attorney Letters).

Name: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

Accountant or Auditor

Name: _____
Firm: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

Investor Relations

Name: _____
Firm: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

All other means of Investor Communication:

Twitter: _____
Discord: _____
LinkedIn: _____
Facebook: _____
[Other] _____

Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared, or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s), consultant(s) or any entity/individual that provided assistance or services to the issuer during the reporting period.

Name: _____
Firm: _____
Nature of Services: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

9) Financial Statements

A. The following financial statements were prepared in accordance with:

- ☒ U.S. GAAP
☐ IFRS

B. The following financial statements were prepared by (name of individual)³:

Name: **Steve Slome**
Title: **CEO**
Relationship to Issuer: **CEO**

Describe the qualifications of the person or persons who prepared the financial statements: **CEO**

Provide the following financial statements for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for Pink Current Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.

- a. Audit letter, if audited;

³ The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS and by persons with sufficient financial skills.

- b. Balance Sheet;
- c. Statement of Income;
- d. Statement of Cash Flows;
- e. Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- f. Financial Notes

WEB BLOCKCHAIN MEDIA

FINANCIAL STATEMENTS

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**Web Blockchain Media
Consolidated Balance Sheet**

	November 30, 2022	November 30, 2021
ASSETS		
Current Assets		
Cash and cash equivalents	\$ (1,768)	\$ 94,663
Total Current Assets	(1,768)	94,663
TOTAL ASSETS	\$ (1,768)	\$ 94,663
LIABILITIES AND STOCKHOLDERS' DEFICIT		
Current Liabilities		
Accounts payable	29,327	29,327
Notes payable	1,303,262	1,278,262
Debt discounts and deferred financing - non current	(589,928)	(589,928)
Loan/Notes	1,000	1,000
Accrued interest	182,647	175,792
Due to related parties	448,779	258,284
Total Current Liabilities	1,375,088	1,152,737
Long-term Liabilities		
PPO Business stimulus	36,122	36,122
Total Current Liabilities	36,122	36,122
TOTAL LIABILITIES	1,411,210	1,188,859
Stockholders' Deficit		
Preferred stock: 4,000,000 shares authorized; \$0.0001 par value		
Series A preferred stock, 10,000,000 shares designated, \$0.0001 par value: 10,000,000 shares issued and outstanding	1,000	1,000
Series B preferred stock, 1,000,000 shares designated, \$0.0001 par value: 1,000,000 shares issued and outstanding	100	100
Series C preferred stock, 0 shares designated, \$0.0001 par value: 0 shares issued and outstanding	-	-
Common stock, \$0.0001 par value; 5,000,000,000 shares authorized, 3,898,255,418 shares issued and outstanding as of November 30, 2022 and 3,898,255,418 shares issued and 3,588,387,567 outstanding as of November 31, 2021 respectively	389,826	358,839
Additional paid in capital	1,212,377	1,243,364
Accumulated deficit	(3,016,282)	(2,697,500)
Total Stockholders' Equity (Deficit)	(1,412,979)	(1,094,197)
TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY (DEFICIT)	\$ (1,769)	\$ 94,662

The accompanying notes are an integral part of these consolidated financial statements.

Web Blockchain Media
Consolidated Statement of Operations

	Years Ending	
	November 30, 2022	November 30, 2021
Revenues	<u>0</u>	<u>0</u>
Operating Expenses		
General and administration	<u>318,782</u>	<u>(370,963)</u>
Total operating expenses	<u>318,782</u>	<u>(370,963)</u>
Loss from operations	<u>318,782</u>	<u>(370,963)</u>
Net income (loss)	<u><u>\$ (318,782)</u></u>	<u><u>\$ (370,963)</u></u>
Net loss per common share, Basic and Diluted	<u><u>\$ (0.000)</u></u>	<u><u>\$ (0.000)</u></u>
Weighted average number of Class A Common Stock outstanding, Basic and Diluted	<u><u>3,898,255,418</u></u>	<u><u>3,528,743,456</u></u>

The accompanying notes are an integral part of these consolidated financial statements.

Web Blockchain Media
Consolidated Statement of Stockholders' Equity

	Common Stock		Class A Preferred Stock		Class B Preferred Stock		Additional		Total
	Number		Number		Number		Paid in	Accumulat	Stockholde
	of Shares	Amount	of Shares	Amount	of Shares	Amount	Capital	ed Deficit	rs' Deficit
Balance - November 30, 2020	3,155,406,311	315,541	10,000,000	\$ 1,000	1,000,000	\$ 100	\$ 831,486	\$ (2,318,723)	\$ (1,170,596)
Stock issued for debt	432,981,256	43,298	-	-	-	-	411,878	-	455,176
Net loss	-	-	-	-	-	-	-	(378,777)	(378,777)
Balance - November 30, 2021	3,588,387,567	358,839	10,000,000	\$ 1,000	1,000,000	\$ 100	\$ 1,243,364	\$ (2,697,500)	\$ (1,094,197)
Stock issued for debt	309,867,851	30,987	-	-	-	-	(30,987)	-	(0)
Net loss	-	-	-	-	-	-	-	(318,782)	(318,782)
Balance - November 30, 2022	3,898,255,418	389,826	10,000,000	\$ 1,000	1,000,000	\$ 100	\$ 1,212,377	\$ (3,016,282)	\$ (1,412,979)

The accompanying notes are an integral part of these consolidated financial statements.

Web Blockchain Media
Consolidated Statement of Cash Flows

	Years Ending	
	November 30, 2022	November 30, 2021
CASH FLOWS FROM OPERATING ACTIVITIES:		
Net loss	\$ (318,782)	\$ (378,777)
Adjustments to reconcile net loss to net cash used in operating activities:		
Changes in assets and liabilities:		
Accounts payable	0	0
Accrued interest	6,856	8,460
Change in amount owed to officers	190,496	(66,062)
Net Cash Used in Operating Activities	<u>(121,431)</u>	<u>(436,378)</u>
CASH FLOWS FROM INVESTING ACTIVITIES:		
Notes	25,000	515,647
Net Cash Provided By Financing Activities	<u>25,000</u>	<u>515,647</u>
CASH FLOWS FROM FINANCING ACTIVITIES:		
Stock issued for cash	0	0
Net Cash Provided By Financing Activities	<u>0</u>	<u>0</u>
Net increase (decrease) in cash and cash equivalents	(96,431)	79,269
Cash and cash equivalents, beginning of period	94,663	15,394
Cash and cash equivalents, end of period	<u>\$ (1,768)</u>	<u>\$ 94,663</u>
Supplemental cash flow information		
Cash paid for interest	-	-
Cash paid for taxes	<u>\$ -</u>	<u>\$ -</u>

The accompanying notes are an integral part of these consolidated financial statements.

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Steve Slome, certify that:

1. I have reviewed this Disclosure Statement for Web Blockchain Media;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

May 5, 2023 [Date]

/s/ Steve Slome[CEO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

Principal Financial Officer:

I, Steve Slome certify that:

1. I have reviewed this Disclosure Statement for Web Blockchain Media;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

May 5, 2023 [Date]

/s/ Steve Slome [CFO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")