

Supplemental Disclosure for Change of Control Events

BLOCKCHAIN LOYALTY CORP.

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The goal of this disclosure is to provide information with respect to a company's Change of Control event. Please address each of the below items to the best of the company's ability and to the extent they are applicable to the company's Change of Control event.

Disclosure of Change in Control and Other Material Events:

1. A description of event(s) and relevant date(s) resulting in the Change in Control.¹

BlockChain Loyalty Corp. announced that it has entered into a Share Exchange Agreement with Marianna Naturals Corp., as of February 8, 2023. Marianna Naturals Corp. is an all-natural genderless, celebrity-endorsed, skincare brand incorporated in Canada and spun off from the highly successful US brand, Beauty Kitchen. BBLC initially agreed to issue a total of 47,636,699 new Common shares from treasury to existing Marianna Naturals Corp. shareholders and consultants as consideration for all of Marianna Naturals Corp. outstanding Common stock. That number was subsequently decreased to 41,894,332 new shares from treasury and the partial transfer and/or reapportionment of the 17,406,000 existing shares of Common stock to new ownership, resulting in total of 59,300,332 Common shares outstanding as of this date.

¹ A "Change in Control" shall mean any events resulting in:

- i. Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;
- ii. The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;
- iii. A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or
- iv. The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

- 2. The name(s) of person(s) who acquired control and person(s) from whom control was assumed. For corporations or other business entities, please provide the name(s) of person(s) beneficially owning or controlling such corporations or entities.²**

Following the transaction with Marianna Naturals, Heather Marie Dill, the new Chairwoman of BlockChain Loyalty became the owner of 15,000,000 Common shares, constituting 25.29% of the outstanding Common shares, Joel DeBellefeuille, the new CEO, President, Secretary and a Director became the owner of 11,987,538 Common shares, constituting 20.21% of the outstanding Common shares, and Zbigniew Lambo, the former sole Officer and Director of the Company and a remaining Director became the owner of 1,000,000 Common shares, constituting 1.69% of the outstanding Common shares. The ten largest shareholders following the Marianna transaction hold a combined 71.85% interest in the Company.

The former controlling shareholder of the Company was Picon Ltd. which held 15,256,447 Common shares before the Marianna transaction and is controlled by Paulino “Paulo” Scotti. Following the change in control, Picon Ltd. owns 256,447 shares of Common stock and Paulo Scotti personally owns 256,447 shares of Common stock. Each position constitutes 0.43% of the total shares outstanding. Before the Marianna transaction, Zbigniew Lambo, the sole officer and director held no (0) shares of any class of BlockChain’s outstanding stock. No shares of the Company’s Preferred Series A or B were transferred in the transaction.

- 3. The name(s) of person(s) that participated in, assisted in, organized, or brokered the transaction between the purchaser and seller, resulting in the Change in Control (if applicable).**

Dan Patience, through Noble Investment Corp., assisted in the negotiations leading to the structuring of the transaction between the Company and Marianna Naturals.

- 4. A description of assets acquired or disposed of in connection with the Change in Control and the names of the purchaser and seller of such assets (if applicable).**

The list of assets included in the Change in Control include the entire 11 SKUs of all-natural skincare products, formulations, online access to software and tools, TM's and domain names the Marianna Naturals brand, CEO Brand, Superior Mushroom Brand. The Seller is Marianna Naturals Corp. and the purchaser is BlockChain Loyalty Corp.

- 5. Amount and form (e.g., cash, equity securities, promissory note) of consideration paid in connection with the Change in Control.**

² See, Securities Exchange Act Rule 13d-3 for determination of “beneficial owner.”

41,894,332 new shares were issued from treasury and 17,406,000 existing shares of Common stock were partially transferred and/or reappportioned to new ownership, resulting in a total of 59,300,332 Common shares outstanding as of this date

6. A description of any material agreements or other events related to the Change in Control.

On February 8, 2023, a formal agreement was entered into between the Company and Marianna Naturals Corp. in which the Company agreed to acquire all of the issued and outstanding stock of Marianna Naturals Corp. in exchange for the issuance of 44,636,699 shares of BlockChain. (That number was later changed to 41,894,332 new shares issued from treasury). Most of the existing outstanding shares were partially transferred and/or reappportioned to new ownership as described above.

Certification:

March 29, 2023

/s/ Joel DeBellefeuille

Joel DeBellefeuille,
CEO, President as of this date

/s/ Zbigniew Lambo

Zbigniew Lambo
Former President, as of the date of entry into the transaction with Marianna Naturals Corp.

Supplemental Disclosure for Court Appointed Custodian Events

NOT APPLICABLE