

**Statement Pursuant to the Pink Basic Disclosure Guidelines**

**GREENE CONCEPTS, INC.**

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Clovis, CA 93611

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SIC Code 2086

**Quarterly Report**

**For the period ending January 31, 2023 (the "Reporting Period")**

ALL INFORMATION CONTAINED HEREIN HAS BEEN PREPARED FROM THE BOOKS AND RECORDS OF GREENE CONCEPTS, INC. A NEW YORK CORPORATION (THE "COMPANY") IN ACCORDANCE WITH RULE 15C2-11 AND 10B-5 PROMULGATED UNDER THE SECURITIES EXCHANGE ACT OF 1934 AND RULE 144(C)(2) UNDER THE SECURITIES ACT. DELIVERY OF THIS INFORMATION DOES NOT IMPLY THAT THE INFORMATION CONTAINED HEREIN IS CORRECT AS OF ANY TIME SUBSEQUENT TO THE DATE OF THIS REPORT. NO DEALER, SALESMAN OR ANY OTHER PERSON HAS BEEN AUTHORIZED TO GIVE ANY INFORMATION OR TO MAKE ANY REPRESENTATIONS NOT CONTAINED HEREIN IN CONNECTION WITH THE COMPANY. ANY REPRESENTATION NOT CONTAINED HEREIN MUST NOT BE RELIED UPON AS HAVING BEEN MADE OR AUTHORIZED BY THE COMPANY.

INFORMATION CONTAINED IN THIS REPORT MAY CONTAIN FORWARD-LOOKING STATEMENTS, WHICH INVOLVE A NUMBER OF RISKS AND UNCERTAINTIES THAT COULD CAUSE ACTUAL RESULTS TO DIFFER MATERIALLY FROM THOSE REFLECTED IN THE FORWARD LOOKING STATEMENTS. FORWARD-LOOKING STATEMENTS CAN BE IDENTIFIED BY USE OF WORDS "EXPECT", "PROJECT", "MIGHT", "POTENTIAL", AND SIMILAR TERMS. THE COMPANY CAUTIONS READERS THAT ANY FORWARD-LOOKING INFORMATION IS NOT A GUARANTEE OF FUTURE PERFORMANCE AND THAT ACTUAL RESULTS COULD DIFFER MATERIALLY FROM THOSE CONTAINED IN THE FORWARD-LOOKING INFORMATION. FORWARD-LOOKING STATEMENTS INVOLVE A NUMBER OF RISKS, UNCERTAINTIES OR OTHER FACTORS BEYOND THE COMPANY'S CONTROL. THESE FACTORS INCLUDE, BUT ARE NOT LIMITED TO OUR ABILITY TO IMPLEMENT OUR STRATEGIC INITIATIVES, ECONOMIC, POLITICAL AND MARKET CONDITIONS AND PRICE FLUCTUATIONS, GOVERNMENT AND INDUSTRY REGULATION, U.S. AND GLOBAL COMPETITION AND OTHER FACTORS. THE COMPANY UNDERTAKES NO OBLIGATION TO UPDATE ANY FORWARD-LOOKING STATEMENT, WHETHER AS A RESULT OF NEW INFORMATION, FUTURE EVENTS OR OTHERWISE.

**Outstanding Shares**

The number of shares outstanding of our Common Stock was:

2,114,667,515 as of January 31, 2023

2,084,667,515 as of July 31, 2022

**Shell Status**

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes:

No:

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes:  No:

**Change in Control**

Indicate by check mark whether a Change in Control<sup>1</sup> of the company has occurred over this reporting period:

Yes:  No:

**1) Name and address(es) of the issuer and its predecessors (if any)**

**In answering this item, provide the current name of the issuer any names used by predecessor entities, along with the dates of the name changes.**

**Greene Concepts, Inc.**

Formerly: Luke Entertainment, Inc. until 1-2011  
Formerly: First Petroleum Pipeline, Inc. until 11-2007  
Formerly: Euro Wind Energy Inc. until 3-2005  
Formerly: Princeton Commercial Holdings, Inc. until 04-2004  
Formerly: International Citrus Corp until 3-2004  
Formerly: Tech-Ohm Resistor Corporation until 1-1976

The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years; Please also include the issuer's current standing in its state of incorporation (e.g., active, default, inactive):

The Company was incorporated on August 18, 1952, in the State of New York. The Company is currently active in New York.

**Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:**

There have been no suspension orders from the Securities and Exchange Commission nor has any recognized regulatory body imposed additional restrictions on the transfer.

**List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:**

While the Company is presently seeking and at various stages of negotiating potential acquisitions, joint-ventures, and/or mergers, the Company does not presently have definitive plans to issue dividends, recapitalize, or spin-off additional operations at this time, nor has there been any stock split, stock dividend, recapitalization, merger, acquisition, spin-off or reorganization in the past 12 months. However, at the discretion of the Board of Directors and the Majority of Shareholders the aforementioned statements may be subject to change at any time.

**The address(es) of the issuer's principal executive office:**

**Greene Concepts, Inc. 1865 Herndon Ave. Suite K-358 Clovis, CA 93611**

**The address(es) of the issuer's principal place of business:**

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<sup>1</sup> "Change in Control" shall mean any events resulting in:

- (i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities.
- (ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets.
- (iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or
- (iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

Check if principal executive office and principal place of business are the same address:

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

No:  Yes:  If yes, provide additional details below:

## 2) Security Information

### Transfer Agent

Name: Pacific Stock Transfer Co.  
Address 1: 6725 via Austi Parkway  
Address 2: Suite 300  
Address 3: Las Vegas, NV 89119  
Phone: (800) 785-7782

### Publicly Quoted or Traded Securities:

*The goal of this section is to provide a clear understanding of the share information for its publicly quoted or traded equity securities. Use the fields below to provide the information, as applicable, for all outstanding classes of securities that are publicly traded/quoted.*

|  |                       |                         |
|--|-----------------------|-------------------------|
| Trading symbol:                                  | <u>INKW</u>           |                         |
| Exact title and class of securities outstanding: | <u>COMMON</u>         |                         |
| CUSIP:   | <u>39468C304</u>      |                         |
| Par or stated value:                             | <u>\$.0001.</u>       |                         |
| Total shares authorized:                         | <u>10,000,000,000</u> | <u>January 31, 2023</u> |
| Total shares outstanding:                        | <u>2,114,667,515</u>  | <u>January 31, 2023</u> |
| Total number of shareholders of record:          | <u>472</u>            | <u>January 31, 2023</u> |

*All additional class(es) of publicly quoted or traded securities (if any):*

|  |       |                   |
|--|-------|-------------------|
| Trading symbol:                                  | _____ |                   |
| Exact title and class of securities outstanding: | _____ |                   |
| CUSIP:   | _____ |                   |
| Par or stated value:                             | _____ |                   |
| Total shares authorized:                         | _____ | as of date: _____ |
| Total shares outstanding:                        | _____ | as of date: _____ |
| Total number of shareholders of record:          | _____ | as of date: _____ |

|  |       |                   |
|--|-------|-------------------|
| Trading symbol:                                  | _____ |                   |
| Exact title and class of securities outstanding: | _____ |                   |
| CUSIP:   | _____ |                   |
| Par or stated value:                             | _____ |                   |
| Total shares authorized:                         | _____ | as of date: _____ |
| Total shares outstanding:                        | _____ | as of date: _____ |
| Total number of shareholders of record:          | _____ | as of date: _____ |

### Other classes of authorized or outstanding equity securities:

The goal of this section is to provide a clear understanding of the share information for its other classes of authorized or outstanding equity securities (e.g. preferred shares). Use the fields below to provide the information, as applicable, for all other authorized or outstanding equity securities.

|   |                    |                         |
|---|--------------------|-------------------------|
| Exact title and class of the security:                  | <u>Preferred A</u> |                         |
| CUSIP (if applicable):                                  | _____              |                         |
| Par or stated value:                                    | <u>\$ .001.</u>    |                         |
| Total shares authorized:                                | <u>16,500,000</u>  | <u>January 31, 2023</u> |
| Total shares outstanding (if applicable):               | <u>889,390</u>     | <u>January 31, 2023</u> |
| Total number of shareholders of record (if applicable): | <u>11</u>          | <u>January 31, 2023</u> |

|   |                    |                         |
|---|--------------------|-------------------------|
| Exact title and class of the security:                  | <u>Preferred B</u> |                         |
| CUSIP (if applicable):                                  | _____              |                         |
| Par or stated value:                                    | <u>\$ .001.</u>    |                         |
| Total shares authorized:                                | <u>1,000</u>       | <u>January 31, 2023</u> |
| Total shares outstanding (if applicable):               | <u>60</u>          | <u>January 31, 2023</u> |
| Total number of shareholders of record (if applicable): | <u>3</u>           | <u>January 31, 2023</u> |

|   |                                 |                         |
|---|---------------------------------|-------------------------|
| Exact title and class of the security:                  | <u>Preferred Non-Designated</u> |                         |
| CUSIP (if applicable):                                  | _____                           |                         |
| Par or stated value:                                    | <u>\$ .001.</u>                 |                         |
| Total shares authorized:                                | <u>3,500,000</u>                | <u>January 31, 2023</u> |
| Total shares outstanding (if applicable):               | <u>0</u>                        | <u>January 31, 2023</u> |
| Total number of shareholders of record (if applicable): | <u>0</u>                        | <u>January 31, 2023</u> |

### **Security Description:**

The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:

#### **1. For common equity, describe any dividend, voting and preemption rights.**

The total number of shares of Common Stock which this Corporation is authorized to issue is Ten Billion (10,000,000,000) shares, par value \$0.0001. Each share of Common Stock is granted one vote, both cash and stock dividends are subject to Board approval and are subordinate to the Preferred Stock rights.

#### **2. For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.**

Each share of Series A Preferred Stock shall be convertible, at the option of the holder thereof, at any time or from time to time after one (1) year from the issuance of such share, into One Hundred (100) shares of Common Stock of the Company. Each outstanding share of Series A Preferred Stock shall be entitled to One Thousand (1,000) votes per share on all matters to which the shareholders of the Company are entitled or required to vote. In each calendar year, the holders of the then outstanding Series A Preferred Stock shall be entitled to receive when, as and if declared by the Board, out of any funds and assets of the Company legally available therefore, noncumulative dividends in an amount equal to any dividends or other Distribution on the Common Stock in such calendar year (other than a Common Stock Dividend). No dividends (other than a Common Stock Dividend) shall be paid, and no Distribution shall be made, with respect to the Common Stock unless dividends in such amount shall have been paid or declared and set apart for payment to the holders of the Series A Preferred Stock simultaneously. Dividends on the Series A Preferred Stock shall not be mandatory or cumulative, and no rights or interest shall accrue to the holders of the Series A Preferred Stock by reason of the fact that the Company shall fail to declare or pay dividends on

the Series A Preferred Stock, except for such rights or interest that may arise as a result of the Company paying a dividend or making a Distribution on the Common Stock.

Each share of Series B Preferred Stock shall be convertible, at the option of the holder thereof, at any time or from time to time after one (1) year from the issuance of such share, into One Hundred Million (100,000,000) shares of Common Stock of the Company. Each outstanding share of Series B Preferred Stock shall be entitled to One Hundred Million (100,000,000) votes per share on all matters to which the shareholders of the Company are entitled or required to vote. In each calendar year, the holders of the then outstanding Series B Preferred Stock shall be entitled to receive, when, as and if declared by the Board, out of any funds and assets of the Company legally available therefore, noncumulative dividends in an amount equal to any dividends or other Distribution on the Common Stock in such calendar year (other than a Common Stock Dividend). No dividends (other than a Common Stock Dividend) shall be paid, and no Distribution shall be made, with respect to the Common Stock unless dividends in such amount shall have been paid or declared and set apart for payment to the holders of the Series B Preferred Stock simultaneously. Dividends on the Series B Preferred Stock shall not be mandatory or cumulative, and no rights or interest shall accrue to the holders of the Series B Preferred Stock by reason of the fact that the Company shall fail to declare or pay dividends on the Series B Preferred Stock, except for such rights or interest that may arise as a result of the Company paying a dividend or making a Distribution on the Common Stock.

**3. Describe any other material rights of common or preferred stockholders.**

In case, at any time after the date hereof, of any capital reorganization, or any reclassification of the stock of the Company (other than a change in par value or as a result of a stock dividend or subdivision, split-up or combination of shares), or the consolidation or merger of the Company with or into another person (other than a consolidation or merger in which the Company is the continuing entity and which does not result in any change in the Common Stock), or of the sale or other disposition of all or substantially all the properties and assets of the Company as an entirety to any other person, the shares of

Series B Preferred Stock shall, after such reorganization, reclassification, consolidation, merger, sale or other disposition, be convertible into the kind and number of shares of stock or other securities or property of the Company or of the entity resulting from such consolidation or surviving such merger or to which such properties and assets shall have been sold or otherwise disposed to which such holder would have been entitled if immediately prior to such reorganization, reclassification, consolidation, merger, sale or other disposition it had converted its shares of Series B Preferred Stock into Common Stock. The provisions of this section 5(a) shall similarly apply to successive reorganizations, reclassifications, consolidations, mergers, sales or other dispositions. The provisions of this section 15 shall not affect the conversion of the Class B Preferred Stock in the event of a forward or reverse stock split.

**Describe any material modifications to rights of holders of the company's securities that have occurred over the reporting period covered by this report.**

**NONE**

**3) Issuance History**

The goal of this section is to provide disclosure with respect to each event that resulted in any changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period.**

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

**A. Changes to the Number of Outstanding Shares**

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years:

No:  Yes:  (If yes, you must complete the table below)

|                 |   |  |
|-----------------|---|--|
| July31,<br>2020 | <u>Opening Balance:</u><br>Common: <u>1,282,517,074</u><br>Preferred: <u>13,119,500</u> |  |
|-----------------|---|--|

| Date of Transaction | Transaction type (e.g. new issuance, cancellation, shares returned to treasury) | Number of Shares Issued (or cancelled) | Class of Securities | Value of shares issued (\$/per share) at Issuance | Were the shares issued at a discount to market price at the time of issuance ? (Yes/No) | Individual/ Entity Shares were issued to (entities must have individual with voting / investment control disclosed). | Reason for share issuance (e.g. for cash or debt conversion) OR Nature of Services Provided (if applicable) | Restricted or Unrestricted as of this filing? | Exemption or Registration Type? |
|---------------------|---|--|---------------------|---|---|--|---|---|---------------------------------|
| 8/11/2020           | New Issuance  | 26,666,667                             | Common              | \$.0015   | Yes (50% discount)  | Citta Alta Capital Craig Coaches   | Reg A   | Unrestricted                                  | Rule 144                        |
| 9/17/2020           | New Issuance  | 100,000,000                            | Common              | \$.0015   | Yes (50% discount)  | GPL Ventures<br>Alexander Dillion  | Reg A   | Unrestricted                                  | Rule 144                        |
| 10/27/2020          | New Issuance  | 50,000,000                             | Common              | \$.0015   | Yes (50% discount)  | Bergamo Consulting LLC Craig Coaches   | Reg A   | Unrestricted                                  | Rule 144                        |
| 11/4/2020           | Cancellation  | (51,927,302)                           | Common              | \$.0001   | Par Value   | Leonard Greene   | Share Exchange  | Restricted                                    |                                 |
| 11/4/2020           | New Issuance  | 520,000                                | Preferred           | \$.0001   | Par Value   | Leonard Greene   | Share Exchange  | Restricted                                    |                                 |
| 11/4/2020           | Cancellation  | (220,000,000)                          | Common              | \$.0001   | Par Value   | Madeline Kahn  | Share Exchange  | Restricted                                    |                                 |
| 11/4/2020           | New Issuance  | 2,500,000                              | Preferred           | \$.0001   | Par Value   | Leonard Greene   | Share Exchange  | Restricted                                    |                                 |
| 11/4/2020           | Cancellation  | (5,588,924)                            | Common              | \$.0001   | Par Value   | Amy McNally  | Share Exchange  | Restricted                                    |                                 |
| 11/4/2020           | New Issuance  | 55,890                                 | Preferred           | \$.0001   | Par Value   | Amy McNally  | Share Exchange  | Restricted                                    |                                 |
| 11/4/2020           | Cancellation  | (7,000,000)                            | Common              | \$.0001   | Par Value   | David Johnson  | Share Exchange  | Restricted                                    |                                 |
| 11/4/2020           | New Issuance  | 70,000                                 | Preferred           | \$.0001   | Par Value   | David Johnson  | Share Exchange  | Restricted                                    |                                 |
| 11/29/2020          | New Issuance  | 30,000                                 | Preferred           | \$.0001   | Par Value   | Blake Ebersole   | Services  | Restricted                                    |                                 |

|            |              |             |           |         |                    |   |                 |              |           |
|------------|--------------|-------------|-----------|---------|--------------------|---|-----------------|--------------|-----------|
| 11/29/2020 | New Issuance | 30,000      | Preferred | \$.0001 | Par Value          | Sunflower Consulting Group Harold Wingert | Services        | Restricted   |           |
| 12/04/2020 | New Issuance | 50,000,000  | Common    | \$.0001 | Par Value          | Bradley Wilson                            | Debt Conversion | Unrestricted | Rule 144d |
| 1/22/2021  | New Issuance | 50,000,000  | Common    | \$.0001 | Par Value          | Bradley Wilson                            | Debt Conversion | Unrestricted | Rule 144d |
| 1/27/2021  | New Issuance | 120,000,000 | Common    | \$.0015 | Yes (50% discount) | GPL Ventures Alexander Dillon             | Reg A           | Unrestricted | Rule 144d |
| 2/2/2021   | New Issuance | 42,000,000  | Common    | \$.0015 | Yes (50% discount) | Wong Hang                                 | Reg A           | Unrestricted | Rule 144d |
| 2/3/2021   | New Issuance | 67,000,000  | Common    | \$.0015 | Yes (50% discount) | GPL Ventures Alexander Dillon             | Reg A           | Unrestricted | Rule 144d |
| 2/7/2021   | New Issuance | 60,000,000  | Common    | \$.0015 | Yes (50% discount) | GPL Ventures Alexander Dillon             | Reg A           | Unrestricted | Rule 144d |
| 2/16/2021  | New Issuance | 33,333,333  | Common    | \$.0015 | Yes (50% discount) | Suares Capital Donnell Suares             | Reg A           | Unrestricted | Rule 144d |
| 2/19/2021  | New Issuance | 65,000,000  | Common    | \$.0015 | Yes (50% discount) | GPL Ventures Alexander Dillon             | Reg A           | Unrestricted | Rule 144d |
| 2/23/2021  | New Issuance | 100,000,000 | Common    | \$.0015 | Yes (50% discount) | Our Unlimited Dreams LLC Larry            | Reg A           | Unrestricted | Rule 144d |
| 2/23/2021  | New Issuance | 100,000,000 | Common    | \$.0015 | Yes (50% discount) | Leo's New Company LLC Miguel Santana      | Reg A           | Unrestricted | Rule 144d |
| 2/25/2021  | New Issuance | 50,000,000  | Common    | \$.0015 | Yes (50% discount) | Citta Alta Capital Craig Coaches          | Reg A           | Unrestricted | Rule 144d |
| 2/25/2021  | New Issuance | 50,000,000  | Common    | \$.0015 | Yes (50% discount) | Tiger Trout Capital LLC Alan Masley       | Reg A           | Unrestricted | Rule 144d |

|            |              |             |             |         |                    |   |                    |              |           |
|------------|--------------|-------------|-------------|---------|--------------------|---|--------------------|--------------|-----------|
| 2/25/2021  | New Issuance | 10,000,000  | Common      | \$.0015 | Yes (50% discount) | Bradley Wilson                          | Reg A              | Unrestricted | Rule 144d |
| 2/25/2021  | New Issuance | 100,000,000 | Common      | \$.0015 | Yes (50% discount) | Wong Hang Nga                           | Reg A              | Unrestricted | Rule 144d |
| 3/17/2021  | Cancellation | 8,000,000   | Preferred   | \$.0001 |                    | BNL Capital LLC Robert Levitt           |                    |              |           |
| 7/26/2021  | New Issuance | 500,000     | Preferred   | \$.0001 | Par Value          | High Hopes Holdings, LLC                | Services           | Restricted   |           |
| 7/26/2021  | New Issuance | 100,000     | Preferred   | \$.0001 | Par Value          | Kenneth Porter                          | Services           | Restricted   |           |
| 3/18/2022  | Cancellation | 4,000,000   | Preferred A | \$.0001 | Par Value          | Lucky Pony Stephen Carnes               | Share Exchange     |              |           |
| 3/18/2022  | New Issuance | 20          | Preferred B | \$.001  | Par Value          | Lucky Pony Stephen Carnes               | Share Exchange     | Restricted   |           |
| 03/22/2022 | Cancellation | 3,537,000   | Preferred A | \$.0001 | Par Value          | Leonard Greene                          | Share Exchange     |              |           |
| 03/22/2022 | New Issuance | 20          | Preferred B | \$.001  | Par Value          | Leonard & Elizabeth Greene Family Trust | Share Exchange     | Restricted   |           |
| 03/25/2022 | Cancellation | 500,000     | Preferred A | \$.0001 | Par Value          | High Hopes Holdings, LLC                | Share Exchange     |              |           |
| 03/25/2022 | New Issuance | 20          | Preferred B | \$.001  | Par Value          | High Hopes Holdings, LLC                | Share Exchange     | Restricted   |           |
| 04/27/2022 | Cancellation | 37,333,333  | Common      | \$.0001 | Par Value          | Suares Capital Donnell Suares           | Buy Back of Shares | Unrestricted |           |
| 8/18/2022  | New Issuance | 30,000,000  | Common      | \$.0001 | Par Value          | Wong Hang Nga                           | REG A              | Unrestricted | Rule 144d |

|   |   |  |
|---|---|--|
| <b>Shares Outstanding on January 31, 2023</b> | <b>Ending Balance:</b><br><b>Common: 2,114,667,515</b><br><b>Preferred A: 888,390</b><br><b>Preferred B: 60</b> |  |
|---|---|--|

**Example:** A company with a fiscal year end of December 31<sup>st</sup>, in addressing this item for its Annual Report, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2021 through December 31, Use the space below to provide any additional details, including footnotes to the tale above:

## B. Promissory and Convertible Notes

Indicate by check mark whether there are any outstanding promissory, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities:

No:  Yes:  (If yes, you must complete the table below)

| Date of Note Issuance | Outstanding Balance (\$) | Principal Amount at Issuance (\$) | Interest Accrued (\$) | Maturity Date | Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares) | Name of Noteholder               | Reason for Issuance (e.g. Loan, Services, etc.) |
|-----------------------|--------------------------|-----------------------------------|-----------------------|---------------|--|----------------------------------|---|
| 10/01/2018<br>Note 1  | \$6,734.79               | \$5,000.00                        | \$1,734.79            | 10/01/2019    | Convertible after one year<br>Conversion at \$.00005 per share                               | Bradley Wilson                   | Loan  |
| 10/1/2018 N           | \$1,346.96               | \$1,000.00                        | \$346.96              | 10/26/2019    | Convertible after one year<br>Conversion at \$.00005 per share                               | Bradley Wilson                   | Loan  |
| 10/05/2018            | \$1,547.99               | \$1,150.00                        | \$397.99              | 10/05/2019    | Convertible after one year<br>Conversion at \$.00005 per share                               | Bradley Wilson                   | Loan  |
| 10/05/2018            | \$12,114.74              | \$9,000.00                        | \$3,114.74            | 10/05/2019    | Convertible after one year<br>Conversion at \$.00005 per share                               | Bradley Wilson                   | Loan  |
| 10/26/2018            | \$12,372.46              | \$9,223.00                        | \$3,149.46            | 10/26/2019    | Convertible after one year<br>Conversion at \$.00005 per share                               | Bradley Wilson                   | Loan  |
| 10/26/2018            | \$16,097.75              | \$12,000.00                       | \$4,097.75            | 10/26/2019    | Convertible after one year<br>Conversion at \$.00005 per share                               | Bradley Wilson                   | Loan  |
| 10/26/2018            | \$1,341.48               | \$1,000.00                        | \$341.48              | 10/26/2019    | Convertible after one year<br>Conversion at \$.00005 per share                               | Bradley Wilson                   | Loan  |
| 11/15/2018            | \$13,370.96              | \$10,000.00                       | \$3,370.96            | 11/15/2019    | Convertible after one year<br>Conversion at \$.00005 per share                               | Bradley Wilson                   | Loan  |
| 12/11/2018            | \$14,112.81              | \$10,600.00                       | \$3,512.81            | 12/11/2019    | Convertible after one year<br>Conversion at \$.00005 per share                               | Bradley Wilson                   | Loan  |
| 12/18/2018            | \$1,994.79               | \$1,500.00                        | \$494.79              | 12/18/2019    | Convertible after one year<br>Conversion at \$.00005 per share                               | Bradley Wilson                   | Loan  |
| 12/17/2018            | \$13,300.82              | \$10,000.00                       | \$3,300.82            | 12/17/2019    | Convertible after one year<br>Conversion at \$.00005 per share                               | CDN Associates<br>Shaun Diedrich | Loan  |
| 01/16/2019            | \$6,617.53               | \$5,000.00                        | \$1,617.53            | 01/16/2020    | Convertible after one year<br>Conversion at \$.00005 per share                               | CDN Associates<br>Shaun Diedrich | Loan  |
| 02/06/2019            | \$32,972.60              | \$25,000.00                       | \$7,972.60            | 02/06/2020    | Convertible after one year<br>Conversion at \$.00005 per share                               | Nuemark Group<br>Shaun Diedrich  | Loan  |
| 02/08/2019            | \$19,776.99              | \$15,000.00                       | \$4,776.99            | 02/08/2020    | Convertible after one year<br>Conversion at \$.00005 per share                               | Nuemark Group<br>Shaun Diedrich  | Loan  |
| 02/22/2019            | \$19,730.96              | \$15,000.00                       | \$4,730.96            | 02/22/2020    | Convertible after one year<br>Conversion at \$.00005 per share                               | Nuemark Group<br>Shaun Diedrich  | Loan  |

|            |             |             |             |            |   |                |      |
|------------|-------------|-------------|-------------|------------|---|----------------|------|
| 03/06/2019 | \$2,625.53  | \$2,000.00  | \$625.53    | 03/06/2020 | Convertible after one year Conversion at \$.00005 per share | Shaun Diedrich | Loan |
| 1/24/2020  | \$60,500.78 | \$44,400.00 | \$16,100.78 | 1/24/2021  | Convertible after one year Conversion at \$.00005 per share | Bradley Wilson | Loan |
| 2/19/2020  | \$33,852.05 | \$25,000.00 | \$8,852.05  | 2/19/2021  | Convertible after one year Conversion at \$.00005 per share | Bradley Wilson | Loan |
| 3/26/2020  | \$13,422.47 | \$10,000.00 | \$3,422.47  | 3/26/2021  | Convertible after one year Conversion at \$.00005 per share | Bradley Wilson | Loan |

#### 4) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations.

##### A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

Before acquiring our Marion, North Carolina bottling facility on February 6, 2019, we operated our legacy business, which was the manufacture and distribution of a line of 25 high quality consumer focused inkjet kits. On February 5, 2019, our board of directors made a determination to wind down our legacy business and to transition into the beverage and bottling business. On February 6, 2019 we acquired Mammoth Ventures Inc. ("Mammoth"), as a wholly owned subsidiary. On February 6, 2019, Greene Concepts Inc. acquired 100% of the outstanding shares of Mammoth Ventures Inc. which included all assets owned by Mammoth Ventures Inc. including the Marion, North Carolina facility and all bottling equipment and other assets formerly known as the North Cove Springs Bottling and Beverage from BNL Capital LLC.

Greene Concepts, Inc. acquired the company Stay Hemp 4 Life LLC ("STAY") as a wholly owned subsidiary of Greene Concepts. Stay Hemp 4 Life, a manufacturer and distributor of all-natural hemp infused sports drinks, drink landscape with its quality hemp extract beverages.

The North Cove Springs bottling plant will be focused on a variety of beverage product lines including, but not limited to CBD infused beverages, spring and artesian water, as well as enhanced athletic drinks in addition to other product offerings.

The Company will be introducing several primary products with announcements that will provide product details as well as details of their operations in the near future.

##### B. List any subsidiaries, parent company, or affiliated companies.

On February 6, 2019 we acquired Mammoth Ventures Inc. ("Mammoth"), as a wholly owned subsidiary. On January 1, 2021, we created The Water Club. ("Water Club"), as a wholly owned subsidiary for the sales of online products. Greene Concepts, Inc. acquired the company Stay Hemp 4 Life LLC ("STAY") as a wholly owned subsidiary of Greene Concepts. Stay Hemp 4 Life, a manufacturer and distributor of all-natural hemp infused sports drinks

##### C. Describe the issuers' principal products or services.

Each 20 FL OZ Stay Hemp drink will consist of 20 MG of Greene Concepts' proprietary blended broad spectrum hemp extract containing essential vitamins and minerals designed to help support revitalization, focus and relaxation of the body. Each flavor profile delivers a unique experience to include:

- Stay Detoxed Charcoal Berry – Detoxify (100 MG of Activated Charcoal)
  - Stay Focused Plum Punch – Mental Clarity (120 MG of Caffeine)
  - Stay Strong Blood Orange Acai – Strength (200 MG of Vitamin C)
  - Stay Well Tropical Turmeric – Wellness (5% Tumeric Juice)
  - Stay Energized Lemon Lime – Energy (120 MG Caffeine)
  - Stay Calm Pineapple Mint – Calmness (Made with Fresh Mint) cape with its quality hemp extract beverages.
- These products are being bottled and shipped from a contracted Colorado facility.

## 5) Issuer's Facilities

The Company leased office space in Clovis, CA for administrative functions. The Company has a long-term lease currently in place but no plans to purchase any facility.

The issuer has complete ownership of the 60,000 square feet Beverage and Bottling plant located on 4.5 acres of Land, in Marion North Carolina. The property is in good condition and sufficient for the company's current needs. Issuer is presently operating this facility in North Carolina. The Company is in the process of adding another 20,000 square feet to the Bottling Plant in North Carolina for additional processing capability.

## 6) Officers, Directors, and Control Persons

Using the table below, please provide information, as of the period end date of this report, regarding any officers, or directors of the company, individuals or entities controlling more than 5% of any class of the issuer's securities, or any person that performs a similar function, regardless of the number of shares they own. **If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity in the note section.**

Include Company Insiders who own any outstanding units or shares of any class of any equity security of the issuer.

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

| Name of Officer/Director and Control Person       | Affiliation with Company (e.g. Officer/Director/Owner of more than 5%) | Residential Address (City / State Only) | Number of shares owned | Share type/class | Ownership Percentage of Class Outstanding | Note  |
|---|--|---|------------------------|------------------|---|---|
| Lucky Pony LLC<br>Steve Carnes<br>Managing Member | More than 5% owner   | Winter Park, Florida                    | 20                     | Preferred B      | 33.333%                                   | Preferred shares<br>Convertible to shares of common |
| Leonard Greene                                    | CEO, Director  | Clovis, CA                              | 20                     | Preferred B      | 33.333%                                   | Preferred shares<br>Convertible to shares of common |
| High Hopes Holdings, LLC<br>Robert Levitt         | More than 5% owner   | Longwood, Florida                       | 20                     | Preferred B      | 33.333%                                   | Preferred shares<br>Convertible to shares of common |
| Keith Kramer                                      | More than 5% owner   | Clovis, CA                              | 517,000                | Preferred A      | 58.20%                                    | Preferred shares<br>Convertible to shares of common |
| Kenneth Porter                                    | More than 5% owner   | Spruce Pine, NC                         | 100,000                | Preferred A      | 11.26%                                    | Preferred shares<br>Convertible to shares of common |
| David Johnson                                     | More than 5% owner   | La Vista, NE                            | 70,000                 | Preferred A      | 7.88%                                     | Preferred shares<br>Convertible to shares of common |
| Amy McNally                                       | More than 5% owner   | San Diego, CA                           | 55,890                 | Preferred A      | 6.29%                                     | Preferred shares<br>Convertible to shares of common |

## 7) Legal/Disciplinary History

A. Identify whether any of the persons or entities listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

NONE

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

NONE

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

NONE

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

NONE

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

NONE

## **8) Third Party Service Providers**

Provide the name, address, telephone number and email address of each of the following outside providers. You may add additional space as needed.

Securities Counsel (must include Counsel preparing Attorney Letters).

### Legal Counsel:

Name: "Colin" David Louis Hill II Esq.  
Firm: Hill Innovative Law, LLC  
Nature of Services: Legal  
Address 1: 4140 Roswell Rd, NE  
Address 2: Atlanta, GA 30342  
Phone: (404) 394-4342  
Email: [colin@hillinnovativelaw.com](mailto:colin@hillinnovativelaw.com)

### Legal Counsel:

Name: Jeffrey Turner Esq  
Nature of Services: Legal  
Address 1: 897 Baxter Drive  
Address2: South Jordan, Utah 84095  
Phone: (801) 810-4465  
Email: [jeff@jdt-legal.com](mailto:jeff@jdt-legal.com)

### Accountant

Name: James DiPrima  
Firm: James DiPrima  
Nature of Services: Accounting  
Address 1: 11424 Frances St.  
Address 2: Omaha, NE 68144  
Phone: (402) 960-6110  
Email: [jim.diprima@gmail.com](mailto:jim.diprima@gmail.com)

Public Relations Consultant(s): None.

Investor Relations Consultant: None

#### Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared, or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s), consultant(s) or any entity/individual that provided assistance or services to the issuer during the reporting period.

Name: \_\_\_\_\_  
Firm: \_\_\_\_\_  
Nature of Services: \_\_\_\_\_  
Address 1: \_\_\_\_\_  
Address 2: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Email: \_\_\_\_\_

## 9) Financial Statements

A. The following financial statements were prepared in accordance with:

- IFRS  
 U.S. GAAP

B. The following financial statements were prepared by (name of individual)<sup>2</sup>:

Name: James DiPrima  
Title: Accountant  
Relationship to Issuer: Paid Consultant

Describe the qualifications of the person or persons who prepared the financial statements: 28 Years of Providing Financial Statements and Disclosure Documents

Provide the following financial statements for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for Pink Current Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.

- a. Audit letter, if audited;
- b. Balance Sheet;
- c. Statement of Income;
- d. Statement of Cash Flows;
- e. Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- f. Financial Notes

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<sup>2</sup> The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS and by persons with sufficient financial skills.

## **10) Issuer Certification**

*Principal Executive Officer:*

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Leonard M Greene certify that:

1. I have reviewed this Disclosure Statement for Greene Concepts, Inc.
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under

which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

**03-10-2023**

**"/s/ Leonard M. Greene"**

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

*Principal Financial Officer:*

I, Leonard M Greene certify that:

1. I have reviewed this Disclosure Statement for Greene Concepts, Inc;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

**03-10-2023**

**"/s/ Leonard M. Greene"**

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

**EXHIBIT A**  
**CONSOLIDATED FINANCIAL STATEMENTS**  
**JANUARY 31, 2023**

**GREENE CONCEPTS, INC.**  
**CONSOLIDATED FINANCIAL STATEMENTS**  
**JANUARY 31, 2023, AND JANUARY 31, 2022**  
**(UNAUDITED)**

|   | Pages        |
|---|--------------|
| Consolidated Balance Sheets as of January 31, 2023 and January 31, 2022.  | F-1          |
| Consolidated Income Statements for the Three Months and Six Months Ended January 31, 2023, and January 31, 2022 | F-2          |
| Consolidated Statements Cash Flows for the Six Months Ended January 31, 2023, and January 31, 2022.             | F-3          |
| Consolidated Statements of Changes in Stockholders' deficit for the Six Months ended January 31, 2023           | F-4          |
| Notes to Consolidated Financial Statements.   | F-5 thru F-7 |

**GREENE CONCEPTS, INC.**  
**CONSOLIDATED BALANCE SHEETS**  
**AT JANUARY 31, 2023 AND JANUARY 31, 2022**  
**(UNAUDITED)**

|   | <u>2023</u>      | <u>2022</u>      |
|---|------------------|------------------|
| <b>ASSETS</b>   |                  |                  |
| <b>CURRENT ASSETS</b>   |                  |                  |
| Cash  | \$ 381,251       | \$ 1,342,824     |
| Accounts Receivable net of allowance of doubtful accounts   | 2,677            | 32,399           |
| Inventory   | 383,497          | 193,466          |
| Prepaid Expenses  | 2,000            |                  |
| Securities  | 46,673           |                  |
| <b>TOTAL CURRENT ASSETS</b>   | <b>814,098</b>   | <b>1,568,689</b> |
| <b>FIXED ASSETS-NET</b>   | <b>4,613,510</b> | <b>4,622,593</b> |
| <b>OTHER ASSETS</b>   |                  |                  |
| Due from Subsidiary   | -                | 193,689          |
| Subscription Programs   | 331,043          | 18,500           |
| Utility Deposit   | -                | 1,650            |
| <b>TOTAL ASSETS</b>   | <b>5,760,651</b> | <b>6,405,121</b> |
| <b>LIABILITIES</b>  |                  |                  |
| Accounts Payable  | 103,661          | 24,429           |
| Accrued Interest Payable  | 76,313           | 106,438          |
| Other Liabilities   | -                | -                |
| Notes Payable (Note 2)  | 246,899          | 211,873          |
| Note Payable Shareholder  | 2,029,675        | -                |
| <b>TOTAL LIABILITIES</b>  | <b>2,456,548</b> | <b>342,740</b>   |
| <b>STOCKHOLDERS' EQUITY (DEFICIT)</b>   |                  |                  |
| Preferred A Stock \$.0001 par value 20,000,000 Authorized 888,390 issued & outstanding at January 31, 2023 and 8,925,390 issued & outstanding at January 31, 2022           | 89               | 893              |
| Preferred B Stock \$.001 par value 1,000 Authorized 60 issued & outstanding at January 31, 2023 and 0 issued & outstanding at January 31, 2022                              | -                | -                |
| Common Stock, \$.0001 par value 10,000,000,000 Authorized 2,114,667,515 issued & outstanding at January 31, 2023 and 2,122,000,848 issued & outstanding at January 31, 2022 | 214,467          | 212,200          |
| Additional paid-in-capital  | 10,209,136       | 11,381,623       |
| Retained earnings/(deficit)   | (7,116,589)      | (5,532,335)      |
| <b>TOTAL STOCKHOLDERS' EQUITY (DEFICIT)</b>   | <b>3,304,103</b> | <b>5,986,561</b> |
| <b>TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY (DEFICIT)</b>   | <b>5,760,651</b> | <b>6,405,121</b> |

The accompanying notes are an integral part of the financial statements.

**GREENE CONCEPTS, INC.**  
**CONSOLIDATED STATEMENT OF OPERATIONS**  
**FOR THE THREE AND SIX MONTHS ENDED JANUARY 31, 2023, AND 2022**  
**(UNAUDITED)**

|   | Three Months Ended January 31 |               | Six Months Ended January 31 |               |
|---|-------------------------------|---------------|-----------------------------|---------------|
|   | 2023                          | 2022          | 2023                        | 2022          |
| <b>REVENUES:</b>  |                               |               |                             |               |
| Sales   | \$ 143,245                    | \$ 135,605    | \$ 435,317                  | \$ 231,037    |
| <b>TOTAL REVENUE</b>  | 143,245                       | 135,605       | 435,317                     | 231,037       |
| <b>COST OF SALES</b>  | 110,313                       | 109,465       | 349,235                     | 256,048       |
| <b>GROSS MARGIN</b>   | 32,932                        | 26,140        | 86,082                      | (25,011)      |
| <b>OPERATING EXPENSES:</b>                                  |                               |               |                             |               |
| Administrative expenses                                     | 15,592                        | 23,198        | 26,964                      | 44,567        |
| Professional Fees   | 124,084                       | 158,710       | 318,149                     | 313,600       |
| Depreciation  | 17,241                        | 17,241        | 34,481                      | 34,482        |
| Marketing   | 85,871                        | 37,506        | 250,619                     | 193,519       |
| Plant operations  | 7,438                         |               | 13,198                      |               |
| Taxes   | -                             | -             | 1,394                       | 5,220         |
| Total Operating expenses                                    | 250,226                       | 236,655       | 644,805                     | 591,388       |
| <b>NET OPERATING INCOME/ (LOSS)</b>                         | (217,295)                     | (210,505)     | (558,723)                   | (616,399)     |
| <b>OTHER INCOME/(EXPENSES)</b>                              |                               |               |                             |               |
| Finance and interest fees                                   | (71,961)                      | 30,723)       | (138,850)                   | (38,786)      |
| Interest income   | 129                           | -             | 226                         | -             |
| Total Other Income/(Expenses)                               | (71,832)                      | (30,723)      | (138,624)                   | (38,756)      |
| <b>NET INCOME/ (LOSS)</b>                                   | \$ (289,127)                  | \$ (241,238)  | \$ (697,347)                | \$ (655,185)  |
| <b>Basic and Diluted Loss per Common Share</b>              | \$ (0.001367)                 | \$ (.000114)  | \$ (.0003298)               | \$ (0.000014) |
| <b>Weighted Average Number of Common Shares Outstanding</b> | 2,122,000,848                 | 2,122,000,848 | 2,122,000,848               | 2,122,000,848 |

The accompanying notes are an integral part of the financial statements.

**GREENE CONCEPTS, INC.**  
**CONSOLIDATED STATEMENTS OF CASH FLOWS**  
**FOR THE SIX MONTHS ENDED JANUARY 31, 2023 & 2022**  
**(UNAUDITED)**

|  | <u>2023</u>      | <u>2022</u>        |
|--|------------------|--------------------|
| <b>CASH FLOWS FROM OPERATING ACTIVITIES</b>  |                  |                    |
| Net Income / (Loss)  | (408,220)        | (655,185)          |
| Adjustments to reconcile net income to net cash provided<br>By operating activities: |                  |                    |
| Loss on abandonment of asset   | -                | -                  |
| Changes in operating assets and liabilities:   |                  |                    |
| Preferred Shares issued for Services   | -                | -                  |
| Depreciation and amortization  | 17,241           | 34,482             |
| (Increase)/decrease in Due from subsidiary   | -                | 499,622            |
| (Increase)/decrease in accounts receivable   | (7,222)          | (5,752)            |
| Increase/ (decrease) in accounts payable   | (97,274)         | (149,492)          |
| Increase/ (decrease) in accrued interest payable                                     | 10,146           | 74,471             |
| (increase)/decrease in prepaid expenses  | -                | -                  |
| (Increase)/decrease in other current assets  | 28,085           | (39,453)           |
| (Increase)/decrease in inventory   | 2,449            | (101,634)          |
| <b>NET CASH PROVIDED (USED) BY OPERATING ACTIVITIES</b>                              | <b>(454,795)</b> | <b>(342,941)</b>   |
| <b>CASH FLOWS FROM INVESTING ACTIVITIES</b>  |                  |                    |
| Investment in Fixed Assets   | 25,493           | (861,383)          |
| Acquisition  | -                | (18,500)           |
| <b>NET CASH PROVIDED (USED) BY INVESTING ACTIVITIES</b>                              | <b>(25,493)</b>  | <b>(879,883)</b>   |
| <b>CASH FLOWS FROM FINANCING ACTIVITIES</b>  |                  |                    |
| Sale of branding rights  | -                | -                  |
| (Decrease)/Increase in notes payable   | 14,612           | 15,000             |
| (Decrease)/Increase in REG A Equity Investment                                       | 225,000          | -                  |
| <b>NET CASH PROVIDED (USED) BY FINANCING ACTIVITIES</b>                              | <b>239,612</b>   | <b>15,000</b>      |
| <b>NET INCREASE/ (DECREASE) IN CASH</b>  | <b>(189,690)</b> | <b>(1,237,824)</b> |
| <b>CASH AND EQUIVALENTS, BEGINNING OF PERIOD</b>                                     | <b>895,511</b>   | <b>2,580,648</b>   |
| <b>CASH AND EQUIVALENTS, END OF PERIOD</b>   | <b>705,821</b>   | <b>1,342,824</b>   |

**SUPPLEMENTAL DISCLOSURE OF CASH FLOW INFORMATION**

The accompanying notes are an integral part of the financial statements.

**GREEN CONCEPTS, INC.**  
**CONSOLIDATED STATEMENTS OF CHANGES IN STOCKHOLDERS' DEFICIT**  
**FOR THE THREE MONTHS ENDED JANUARY 31, 2023**  
**(UNAUDITED)**

|  | PREFERRED   |         | COMMON        |           | ADDITIONAL PAID | ACCUMULATED         | TOTAL                            |
|--|-------------|---------|---------------|-----------|-----------------|---------------------|----------------------------------|
|  | SHARES      | VALUE   | SHARES        | VALUE     | IN CAPITAL      | EQUITY<br>(DEFICIT) | SHAREHOLDERS<br>EQUITY (DEFICIT) |
| BALANCE JULY 31, 2020                          | 13,119,500  | \$1,312 | 1,282,517,074 | \$128,251 | \$2,678,536     | \$(2,698,216)       | \$109,883                        |
| ISSUANCE OF COMMON SHARES FOR REG A            |             |         | 176,666,667   | 17,667    | 300,133         |                     | 317,800                          |
| EXCHANGE OF COMMON SHARES FOR PREFERRED SHARES | 3,145,890   | 315     | (284,516,226) | (28,452)  |                 |                     | (28,137)                         |
| ISSUANCE OF PREFERRED SHARES FOR SERVICES      | 600,000     | 60      |               |           |                 |                     | 60                               |
| ISSUANCE OF COMMON FOR DEBT CONVERSION         |             |         | 100,000,000   | 10,000    |                 |                     | 10,000                           |
| ISSUANCE OF COMMON SHARES FOR REG A            |             |         | 120,000,000   | 12,000    |                 |                     | 12,000                           |
| CANCELLATION OF PREFERRED SHARES               | (8,000,000) | (800)   |               |           | 800             |                     | -                                |
| ISSUANCE OF COMMON SHARES FOR REG A            |             |         | 677,333,333   | 67,334    | 1,062,667       |                     | 1,130,401                        |
| SALE OF BRANDING RIGHTS                        |             |         |               |           | 5,875,000       |                     | 5,875,000                        |
| NET INCOME/(LOSS) JULY 31, 2021                |             |         |               |           |                 | (2,383,848)         | (2,383,848)                      |
| BALANCE JULY 31, 2021                          | 8,925,390   | \$893   | 2,072,000,848 | 207,200   | \$9,917,136     | \$(5,082,064)       | \$5,043,165                      |
| CONVERSION OF PREFERRED SHARES                 | (8,037,000) | (804)   |               |           |                 |                     | (804)                            |
| ISSUANCE OF PREFERRED B SHARES                 | 60          | 0       |               |           |                 |                     | 0                                |
| SHARE BUY BACK                                 |             |         | (37,333,333)  | (3,733)   |                 |                     | (3,733)                          |
| ISSUANCE OF COMMON SHARE FOR REG A             |             |         | 50,000,000    | 5,000     | 70,000          |                     | 75,000                           |
| NET INCOME/(LOSS) JULY 31, 2022                |             |         |               |           |                 | (1,337,177)         | (1,337,177)                      |
| BALANCE JULY 31, 2022                          | 888,450     | 89      | 2,084,667,515 | 208,467   | \$9,987,136     | \$(6,419,241)       | \$3,776,451                      |
| ISSUANCE OF COMMON SHARE FOR REG A             |             |         | 30,000,000    | 3,000     | 222,000         |                     | 225,000                          |
| NET INCOME/(LOSS) OCTOBER 31, 2022             |             |         |               |           |                 | (408,219)           | (408,219)                        |
| BALANCE OCTOBER 31, 2022                       | 888,450     | 89      | 2,114,667,515 | 211,467   | 10,209,136      | \$(6,827,460)       | \$3,593,231                      |
| NET INCOME/(LOSS) JANUARY 31, 2023             |             |         |               |           |                 | (257,127)           | (257,127)                        |
| BALANCE JANUARY 31, 2023                       | 888,450     | 89      | 2,114,667,515 | 211,467   | 10,209,136      | \$(7,116,587)       | \$3,304,103                      |

The accompanying notes are an integral part of the financial statements.

**GREENE CONCEPTS, INC.**  
**NOTES TO THE FINANCIAL STATEMENTS**  
**JANUARY 31, 2023**  
**(UNAUDITED)**

**NOTE 1 - SIGNIFICANT ACCOUNTING POLICIES**

**A. ORGANIZATION AND OPERATIONS**

NOTE A – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

This summary of significant accounting policies of Greene Concepts, Inc. (the Company) is presented to assist in understanding the Company’s financial statements. The financial statements and notes are representations of the Company’s management who is responsible for the integrity and objectivity of the financial statements. These accounting policies conform to generally accepted accounting principles and have been consistently applied in the preparation of the financial statements.

Nature of Operations

Greene Concepts, Inc. is headquartered in the City of Fresno, California and has been in service for fifty-eight years. The Company manufactured and distributed a line of 25 high quality consumer focused inkjet kits. The Company has recently divested itself of these operations and have acquired a facility that will be focused on production of a variety of beverage product lines including, but not limited to CBD infused beverages, spring and artesian water, as well as enhanced athletic drinks in addition to other product offerings The Company has prepared these financial statements on the accrual basis of accounting.

**B. BASIS OF ACCOUNTING**

The Company utilizes the accrual method of accounting, whereby revenue is recognized when earned and expenses when incurred. The unaudited financial statements have been prepared in accordance with generally accepted accounting principles for interim financial information. As such, the financial statements do not include all of the information and footnotes required by generally accepted accounting principles for complete financial statements. In the opinion of management, all adjustments considered necessary for a fair presentation have been included and these adjustments are of a normal recurring nature. The results of operations for the Three months ended January 31, 2023 and 2021 are not necessarily indicative of the results for the full fiscal year ending July 31, 2022.

**C. USE OF ESTIMATES**

The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosures of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the period. Actual results could differ from those estimates.

**D. CASH AND CASH EQUIVALENTS** Cash and cash equivalents include cash on hand; cash in banks and any highly liquid investments with maturity of three months or less at the time of purchase. The Company maintains cash and cash equivalent balances at several financial institutions, which are insured by the Federal Deposit Insurance Corporation up to \$250,000.

**E. FIXED ASSETS** Fixed assets are carried at cost. Depreciation is computed using the straight-line method of depreciation over the assets estimated useful lives. Maintenance and repairs are charged to expense as incurred; major renewals and improvements are capitalized. When items of fixed assets are sold or retired, the related cost and accumulated depreciation is removed from the accounts and any gain or loss is included in income. In February, 2019 the Company acquired Mammoth Ventures Inc. which included all assets owned by Mammoth including the Marion, North Carolina facility and all bottling equipment and other assets formerly known as the North Cove Springs Bottling and Beverage from BNL Capital LLC

**F. COMPUTATION OF EARNINGS PER SHARE**

Net income per share is computed by dividing the net income by the weighted average number of common shares outstanding during the period.

**F. INCOME TAXES**

In February 1992, the Financial Accounting Standards Board issued Statement on Financial Accounting Standards 109 of "Accounting for Income Taxes." Under Statement 109, deferred tax assets and liabilities are recognized for the estimated future tax consequences attributable to differences between the financial statement carrying amounts of existing assets and liabilities and their respective tax bases.

|                                 | As of January<br>31, 2023 | As of January<br>31, 2022 |
|---------------------------------|---------------------------|---------------------------|
| Net operating loss carryforward | (7,116,587)               | (5,532,335)               |
| Valuation allowance             | (7,116,587)               | (5,532,335)               |
| Net deferred tax assets         | \$ -                      | \$ -                      |

A reconciliation of the statutory federal income tax rate to the Company’s effective tax rate is as follows:

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|  | For the Six<br>Months ended<br>January 31,<br>2023 | HR | For the Six<br>Months ended<br>January 31,<br>2022 |
|--|--|----|--|
| Expected federal statutory rate                  | (21 )%   |    | (21)%  |
| State Effect on tax rate, net of federal benefit | (4.35 )%   |    | (4.35)%  |
| Change in valuation allowance                    | 25.35 %  |    | 25.35%   |
| <br>   |  |    |  |
| Income tax provision (benefit)                   | 1,804,055  |    | 1,402,447  |

The Company, after considering all available evidence, fully reserved its deferred tax assets since it is more likely than not that such benefits may be realized in future periods. The Company has not yet established that it can generate taxable income. The Company will continue to evaluate its deferred tax assets to determine whether any changes in circumstances could affect the realization of their future benefit. If it is determined in future periods that portions of the Company's deferred tax assets satisfy the realization standards, the valuation allowance will be reduced accordingly.

**G. REVENUE RECOGNITION**

Revenue for license fees is recognized upon the execution and closing of the contract for the amount of the contract. Contract fees are generally due based upon various progress milestones. Revenue from contract payments are estimated and accrued as earned. Any adjustments between actual contract payments and estimates are made to current operations in the period they are determined.

**H. FAIR VALUE OF FINANCIAL INSTRUMENTS**

Statement of Financial Accounting Standards No. 107, "Disclosures about Fair Value of Financial Instruments", requires disclosures of information about the fair value of certain financial instruments for which it is practicable to estimate the value. For purpose of this disclosure, the fair value of a financial instrument is the amount at which the instrument could be exchanged in a current transaction between willing parties, other than in a forced sale or liquidation. The carrying amounts reported in the balance sheet for cash, accounts receivable, inventory, accounts payable and accrued expenses, and loans payable approximate their fair market value based on the short-term maturity of these instruments.

**NOTE 2 –NOTES AND OTHER LOANS PAYABLE**  
**CONVERTIBLE NOTES**

| Date              | Name                | Principal   | Interest Rate | Maturity Date     |
|-------------------|---------------------|-------------|---------------|-------------------|
| October 1, 2018   | Bradley Wilson      | \$6,000.00  | 8.00% APR     | October 1,2019    |
| October 5, 2018   | Bradley Wilson      | \$1,150.00  | 8.00% APR     | October 5, 2019   |
| October 5, 2018   | Bradley Wilson      | \$9,000.00  | 8.00% APR     | October 5, 2019   |
| October 26, 2018  | Bradley Wilson      | \$9,223.00  | 8.00% APR     | October 26, 2019  |
| October 26, 2018  | Bradley Wilson      | \$12,000.00 | 8.00% APR     | October 26, 2019  |
| October 26, 2018  | Bradley Wilson      | \$1,000.00  | 8.00% APR     | October 26, 2019  |
| November 15, 2018 | Bradley Wilson      | 10,000.00   | 8.00% APR     | November 15, 2019 |
| December 11, 2018 | Bradley Wilson      | \$10,600.00 | 8.00% APR     | December 11,2019  |
| December 17, 2018 | CDN Associates, LLC | \$10,000.00 | 8.00% APR     | December 18, 2019 |
| December 18, 2018 | Bradley Wilson      | \$1,500.00  | 8.00% APR     | December 18, 2019 |
| January 16,2019   | CDN Associates, LLC | \$15,000.00 | 8.00% APR     | January 16, 2020  |
| February 6, 2019  | Nuemark Group LLC   | \$25,000.00 | 8.00% APR     | February 6,2020   |
| February 8, 2019  | Nuemark Group LLC   | \$1,500.00  | 8.00% APR     | February 8,2020   |
| February 22, 2019 | Nuemark Group LLC   | \$15,000.00 | 8.00% APR     | February 22,2020  |
| March 6, 2019     | Shaun Diedrich      | \$2,000.00  | 12.00% APR    | March 6, 2020     |
| January 24, 2020  | Bradley Wilson      | \$44,400.00 | 12.00% APR    | January 24, 2021  |
| February 19, 2020 | Bradley Wilson      | \$25,000.00 | 12.00% APR    | February 19, 2021 |
| March 26, 2020    | Bradley Wilson      | \$10,000.00 | 12.00% APR    | March 26, 2021    |

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**NOTE 3- SUBSEQUENT EVENTS**

The Company began sourcing line parts to produce gallon jugs with the commitment from an established national brand to deliver a white-label product (water produced at [SINKW](#) for another company) in gallon sizes.

Greene Concepts launches its Happy Mellow Immune Support CBD beverage on website happymellow.com. The flavors offered are:

1. *Lemon-Lime "Be Energized" with Caffeine and Vitamin D-3*
2. *Plum Punch "Be Balanced" with Vitamin B-12*
3. *Blood Orange Acai "Be Well" with Vitamin C*

Due to a multitude of retailer requests, the Company has designed and sourced the requisite materials to create 6-pack and 12-pack premium branded configurations. These packs will be made available in addition to our existing 24-pack cases to provide retailers with several more SKUs of BE WATER