

BROADCAST MARKETING GROUP, INC.

RE Shell Status

This letter is in regard to the change in shell status for Broadcast Marketing Group, Inc., (the "Company").

1. The Company previously self-identified itself as a shell company in accordance with Securities Act Rule 405 and Exchange Act Rule 12b-2.

2. The Company is now changing its status to no longer being identified as a shell Company.

3. The effective date of the change is February 28, 2023.

4. The Company believes that, as of February 28, 2023, it no longer meets the definition of a shell company as defined by Securities Act Rule 405 for the following reasons:

A. On February 28, 2023, the Company acquired a IT consulting business with annual revenue of approximately \$300,000.00 and significant growth potential as well as significant assets of a technical nature pertaining to development, testing and implementation of software design, measurement, analysis and implementation.

B. The Company is very active helping clients design, implement and maintain all kinds of software applications to maximize the performance of their hardware and software. The principal service scope includes technical consulting, software development, systems integration of IOS, Android, PC and web design and developing for a world-wide market.

C. The Company is now a fully-functioning, actively operating company with significant non-cash assets and a significant revenue producing business model.

CERTIFICATION

I, Ben Berry, Director and CFO, certify that:

1. I have reviewed this Supplemental Information Report of Broadcast Marketing Group, Inc..

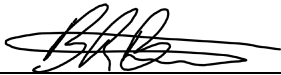
Broadcast Marketing Group, Inc. - p.2
RE: Shell Status

March 8, 2023

2. Based on my knowledge, this Supplemental Information Report does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statement made, in light of the circumstances under which such statements were made, not misleading with respect to the events covered by this Supplemental Information Report.

3. Based on my knowledge, the information included is a fair and accurate representation of the facts presented in this Supplemental Information Report.

Dated this 8th day of March, 2023.

A handwritten signature in black ink, appearing to read 'BB', is written over a horizontal line.

Ben Berry, CFO